

Mehul M Modi
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PERSONAL PARTICULARS

- Date of Birth: 18th July 1969
- Languages known: English, Gujarati, Hindi & Marathi

EDUCATIONAL QUALIFICATIONS

- B. COM. Bombay University (June 1989)
- Chartered Accountant, the Institute of Chartered Accountants of India (November 1994)
- Post Graduate Diploma in Securities Laws Course, Government Law College, Mumbai (May 2004)

PROFESSIONAL EXPERIENCE over 18 years

Joined C C Chokshi & Co. – Chartered Accountants, Mumbai (part of Deloitte Touche Tohmatsu) in January 1995 and worked through ranks to become partner in April 2009. Presently working as Senior Director (Partner) M&A Tax and Regulatory with Deloitte India

CURRENT CTC: Rs. 1 crore

JOB PROFILE AND RESPONSIBILITY: My responsibility includes leading a team of professionals who is involved in providing innovative solutions to clients and other functions of Deloitte across India from corporate laws, Foreign Direct investment, Competition Act perspectives.

Expertise in identifying key issues and negotiating and closing JV transactions with investors, merchant bankers and lawyers in and outside India.

Structuring and advisory on merger, de-merger, hive offs, separation etc. of businesses, companies including complete implementation support.

Structuring advisory on India entry strategy including obtaining approvals from Government, entity formation, structuring advisory on overseas investments by Indian clients, advisory on Securities Laws, advisory services on laws relating to Companies Act, Non-Banking Finance Company, Insurance Companies, Banking, Securities laws including Listing Agreement, Foreign Exchange Management Laws, Competition Act, Laws on Trust, Stamp laws, Electricity laws etc.

Drafting and finalizing schemes of re-organization, de-merger, merger, hive offs, joint venture, investment management agreement, term sheets, MOU, Partnership, trust deed of private and public trusts etc.

Working knowledge of: Laws on inheritance, Valuation of shares and businesses

Major Achievements include: Recognized in Deloitte India as a structuring expert and all India head resource on Corporate laws for M&A. Worked on most prestigious assignments. Have consistently dealt with the key decision makers at the client organization at the highest level. Illustrative list include Reliance Industries Limited, Torrent Group, Lupin, Shapporji Pallonji Group, Mafatlal Industries, Amalgamation Group, Apollo DKV Health Insurance, Sundaram Clayton, Punjab Chemicals, Excel Industries, IL&FS etc.