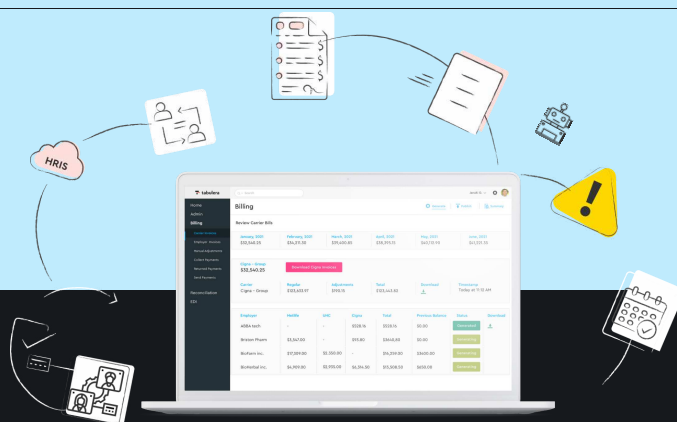


# Benefits administration software for PEOs

Solve problems, don't chase them. Spreadsheets and a myriad of manual processes with disparate systems for large populations inevitably don't scale and create additional costs.

SCHEDULE DEMO

Schedule a one-on-one product tour and learn how Tabulera can help your PEO.



## A toolset for a modern PEO

Write-offs

Automation

Aggregation

## Eliminate benefit write-offs

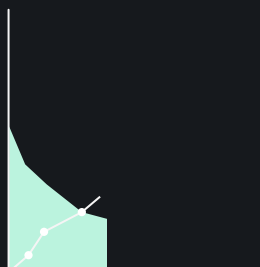
PEOs are in a difficult business to begin with, and you don't need additional surprises as a result of write-offs. Tight deadlines, manual processes and disparate platforms are difficult to manage.



### Capture invoices

Automatically capture carrier invoices or let Tabulera generate self-bills from your enrollment platform.

Learn more





## Reconcile benefits

Ensure that you've collected sufficient premiums from payroll to fund carrier invoices. Identify variances and track to resolution.

[Learn more](#)



## Remit payments

Electronically pay carriers with all the backup details required and free accounts payable resources.

[Learn more](#)

# Automate manual processes

Schedule processes to eliminate common repetitive employee benefits administration tasks and free your team to monitor processes, not be overwhelmed by them.



## Streamline workflows

Allow your benefits team to follow Tabulera's predefined accounting processes including validation, scheduling and processing of invoices.



## Scale processes

Keep up with growth of your Professional Employer Organization and instill confidence in carriers, auditors and clients.



## Create audit trails

Retain history, track invoice status and employee plan balances.



Variance reason:  
**Rate Differential**

Bill				
Client ID: 0010	Coverage for: Nov 2020			
Customer: 00000000000000000000	Plan Name: 00000000000000000000			
Carrier: 00000000000000000000	Rate Type: 00000000000000000000			
Billing Line Description	Tier	Month	Amount Due	
Employee/Dependent				
0000-00-5024				
100 Monthly	Emp	Nov 2020	\$7.22 \$1794	
Emps Group Choice 1	Emp + child/Spouse	Nov 2020	\$84.68 \$1794	
Employee/Dependent				
0000-00-5024				
100 Monthly	Emp	Nov 2020	\$9.39 \$1794	
Emps Group Choice 1	Emp + child/Spouse	Nov 2020	\$74.05 \$1794	
Employee/Dependent				
0000-00-5024				
100 Monthly	Emp	Nov 2020	\$8.49 \$1794	
Emps Group Choice 1	Emp + child/Spouse	Nov 2020	\$74.05 \$1794	
Employee/Dependent				
0000-00-5024				
100 Monthly	Emp	Nov 2020	\$3.55 \$1794	
Emps Group Choice 1	Emp + child/Spouse	Nov 2020	\$30.49 \$1794	
Employee/Dependent				
0000-00-5024				
100 Monthly	Emp	Nov 2020	\$7.07 \$1794	
Emps Group Choice 1	Emp + child/Spouse	Nov 2020	\$84.68 \$1794	
Employee/Dependent				
0000-00-5024				
100 Monthly	Emp	Nov 2020	\$7.22 \$1794	
Emps Group Choice 1	Emp + child/Spouse	Nov 2020	\$84.68 \$1794	

# Aggregate data sources

Create a flexible environment so software systems you use at your PEO can keep up with a changing landscape of clients and partners' employee benefits administration needs.



## Combine multiple enrollment platforms

Tabulera provides the ability to consolidate data from multiple benefit enrollment applications.

Multiple enrollment platforms



Current Month					Previous Balance	Invoice Total	Status	Download	Cancel
Employer	Medi-Cal	SHC	Cigna	Total					
Aspen care inc.	-	\$16,846.88	\$536.16	\$17,383.04	\$16,846.88	\$36,327.68	Completed	Download	Cancel
Ameyard Inc.	-	\$25,840.96	-	\$25,840.96	\$43,907.75	\$89,748.71	Completed	Download	Cancel
Pharmacia Holding USA Inc.	-	\$148,807.34	\$17,000.06	\$165,807.40	\$68,784.39	\$234,591.79	Completed	Download	Cancel
Ascent USA Inc.	-	-	-	-	-	-	Failed	Download	Cancel
Byer Inc.	-	\$66,775.06	-	\$66,775.06	\$47,624.45	\$114,400.51	Completed	Download	Cancel
Hickelstone	-	\$877.04	\$93.00	\$970.04	\$1,140.53	\$2,110.57	Completed	Download	Cancel
Bank Space Inc.	-	\$23,471.84	\$1,358.46	\$24,830.30	\$28,207.00	\$53,037.30	Completed	Download	Cancel



Any insurance carrier provider



## Expedite carrier EDI's

Develop additional EDI feeds to insurance carriers in days, not months.

[Learn more](#)

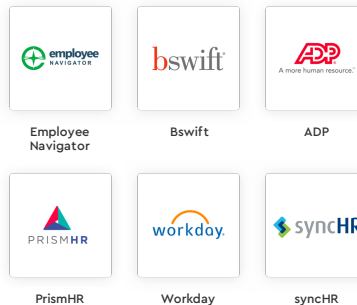


## Drive additional insurance plan adoption

Offer complex employee benefit as well as property and casualty products to your clients with Tabulera.

## HRIS integrations

Exchange data with HRIS or standalone payroll and employee benefit enrollment platforms to provide your team with a necessary data to automate and aggregate your benefit administration processes.



## Recognized by leading PEOs



“Tabulera helps Vensure deliver insurance products to market faster”

Andy Lindley  
CTO, Vensure Employer Services

[Case Study](#)

## FAQ

### ✓ Why does our PEO need Tabulera, when our platform already does "benefits administration"?

Founders of Tabulera spent more than 20 years in the PEO industry. The back-office benefit processes supported by Tabulera's software have been historically unsupported by technology vendors. Professional Employer Organizations, however, are no exception. These processes are typically unsupported by any HRIS or accounting software. We call it full-cycle benefits administration.

### ✓ Can Tabulera accommodate client-sponsored benefit plans?

Each Tabulera module can be configured to support master policies or client sponsored benefit plans.

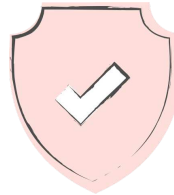
### ✓ How does Tabulera's software reconcile carrier invoices with multiple disparate platforms?

Based upon a number of data elements Tabulera's unique reconciliation platform suggest likely matches to user operators to speed up the association of people to plans.

## Data security infrastructure

The Tabulera platform infrastructure is supported through processes and procedures which ensure that your corporate, payroll and benefits data is securely maintained.

[Learn more](#)



## Schedule Demo

Schedule a one-on-one product tour and learn all the benefits of using Tabulera's Benefits administration platform

[Schedule demo](#)

### Software Solutions:

Consolidated Invoicing  
EDI Connections  
Benefits Reconciliation  
Payment Automation

### Who we serve:

Benefits Brokers  
Association Health Plans  
PEO  
Mid-Large Employers  
Insurance Carriers  
M&A teams  
Staffing Industry

### About Tabulera:

Meet our team  
Data security  
Terms and conditions  
Privacy policy  
News room  
Blog  
Events

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