

Insurance highlights

Your Personalized Action Plan ■

Step 1: Confirm Your Recommendation

Based on framework, write best option here.

Step 2: Get Quotes

Option 1: Where/How/Cost

Option 2: Where/How/Cost

Step 3: Compare Total Costs

Formula: Monthly Premium \times 12 + Deductible

Option 1 Total: ____ Option 2 Total: ____ Winner: ____

Step 4: Check Provider Networks

- Current doctors covered?
- Providers near you?
- Specialists without referrals?

Step 5: Enroll

Deadline, enrollment link, documents needed

Common Decision Mistakes ■

- Choosing lowest premium w/o deductible check
- Waiting until sick
- Assuming you can't afford
- Ignoring tax deduction
- Choosing based on 'what if' scenarios

Still Not Sure? Answer These 3 Questions

1. Can you pay \$5-10k if you broke leg?
2. Do you see doctors 2+ times a year?
3. Will you stay in your home state 12 months?

Your Decision Deadline ■

Choose a plan by ____, Enroll by ____, Insurance starts on ____

What Happens Next

Week 1: Proof card, documents, auto-pay, calendar

Week 2: How to file claims, provider info, support contact

Insurance highlights

Year: Keep receipts, track expenses, review coverage

■ Get Covered with SafetyWing



Up to \$1,500,000
coverage limit

Be confident in that your
insurance is strong
enough to cover even the
worst case scenario.



Choose
any doctor

Go anywhere, to any
doctor you want in
order to get the
treatment you need.



Medical history
disregarded

Cover your employees'
pre-existing conditions
when you add 5 or
more employees.



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