

# Human-Computer Interaction

Week 4: Second Wave HCI (Part 2)

Chunk 3: Situated Action

COMS30029

aka #HCI\_Theory

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Credits: some slides from Jared Donovan

**Week 4: Second Wave HCI (Part 1)**

**“Mess” is the message, groups and contexts**

## **Chunk 3: Situated Action**

What is Situated Action

What HCI Problems does SA attempt to address

Methods for SA research

# Week 4: Second Wave HCI (Part 1)

## From Cognition to Experiences of Bodies

### Chunk 3: Situated Action

#### **What is Situated Action**

What HCI Problems does SA attempt to address

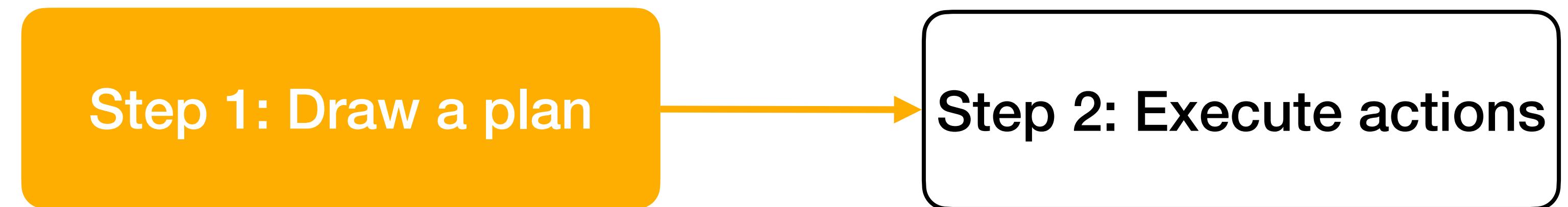
Methods for SA research

Which came first?  
Plans or actions?

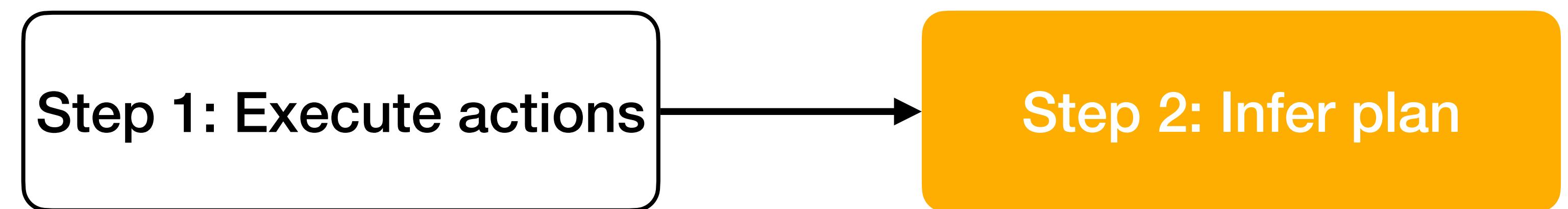


# What is Situated Action

Traditional view of HCI



Situated Action



# What is Situated Action

An approach developed by Lucy Suchman



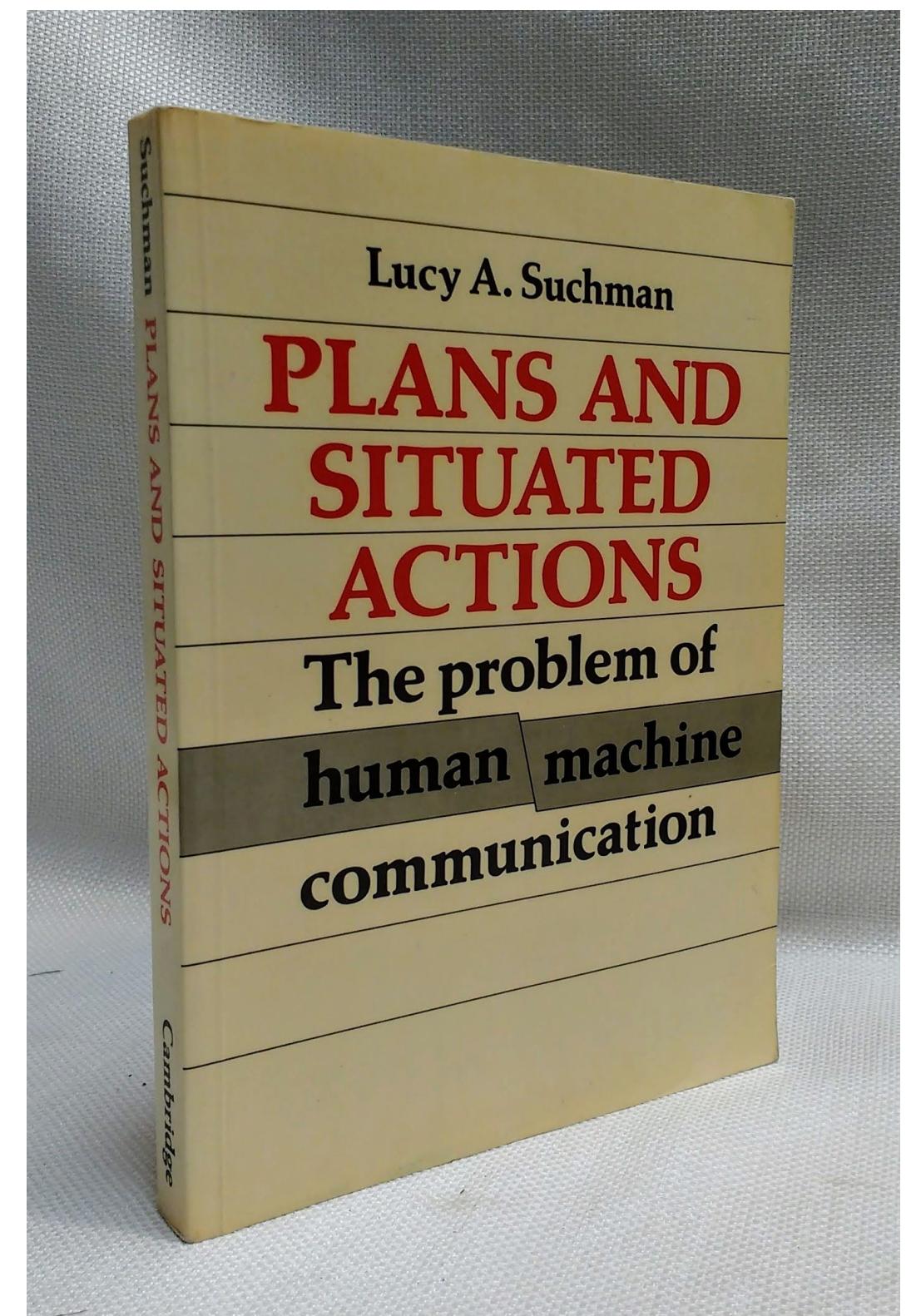
Lucy Suchman

*Situated Actions* is **not** a theory or a framework

- though sits within the tradition of Situated Cognition
- Seminal work: *Plans and Situated Actions: The Problem of Human-machine Communication* (1987)

A broad insight into the importance of the specifics of context to interaction

Actions are “situated” not planned... Meanings of actions stem from the situation in which they occur



# What is Situated Action

The actions of an individual are driven by the specific circumstances that they face in the present situation

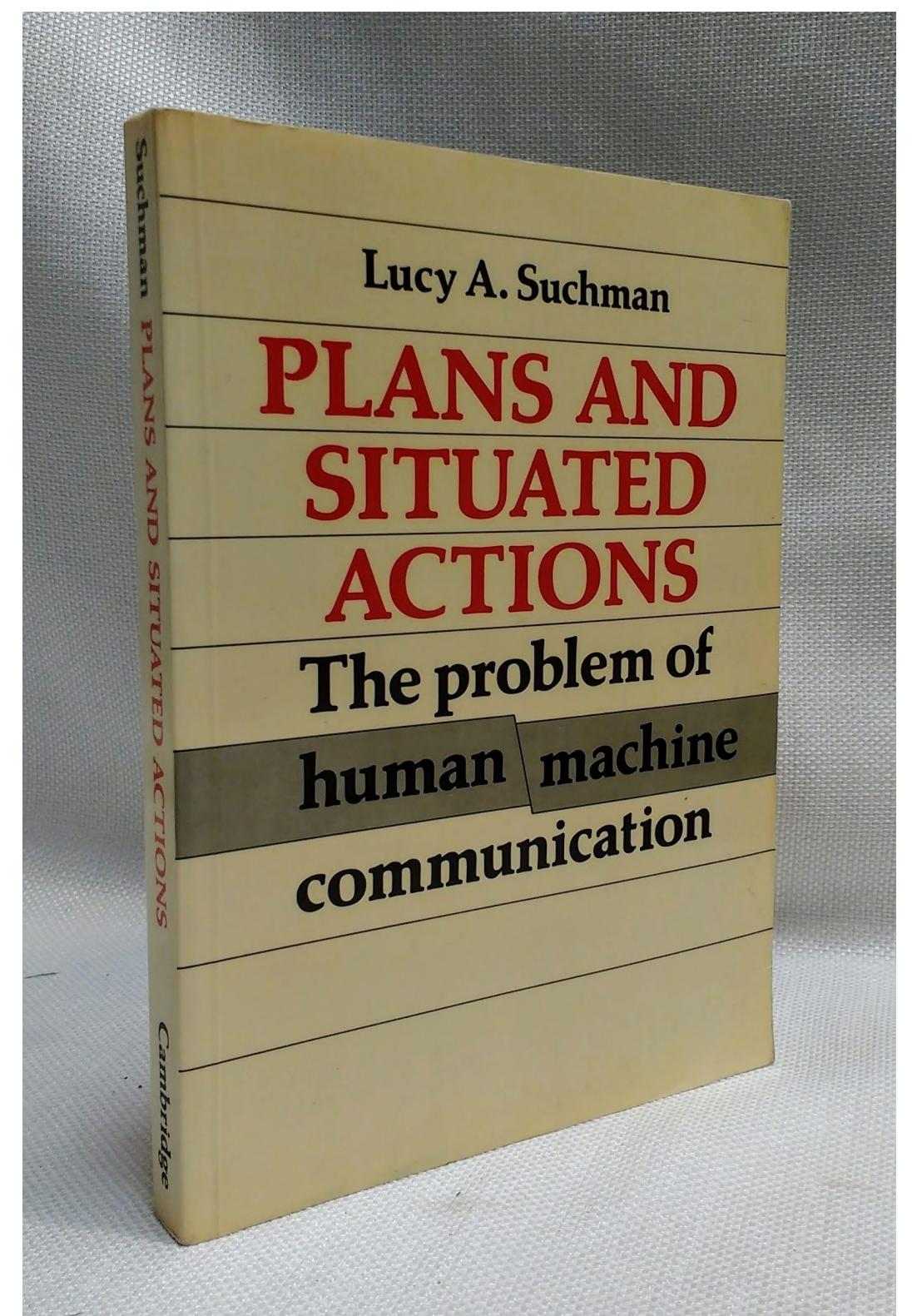
Actions are linked to the specific situations and so cannot always be predicted by generic rules

Actions are situated.

Plans is determined by action, not the other way around



Lucy Suchman



# Once there was a photocopier interface...

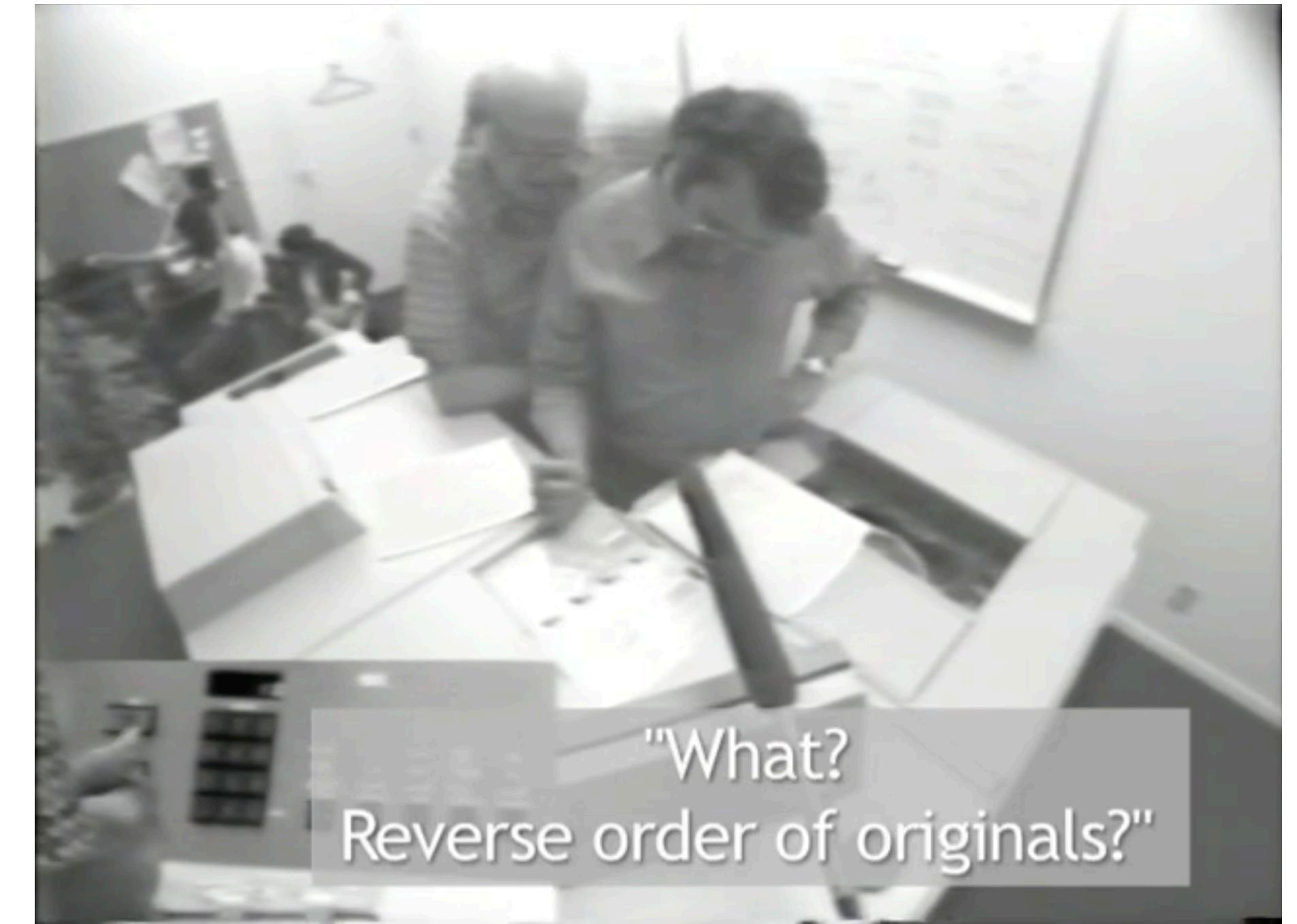
Suchman working for a company that released a new photocopier model

Promise: very easy to use

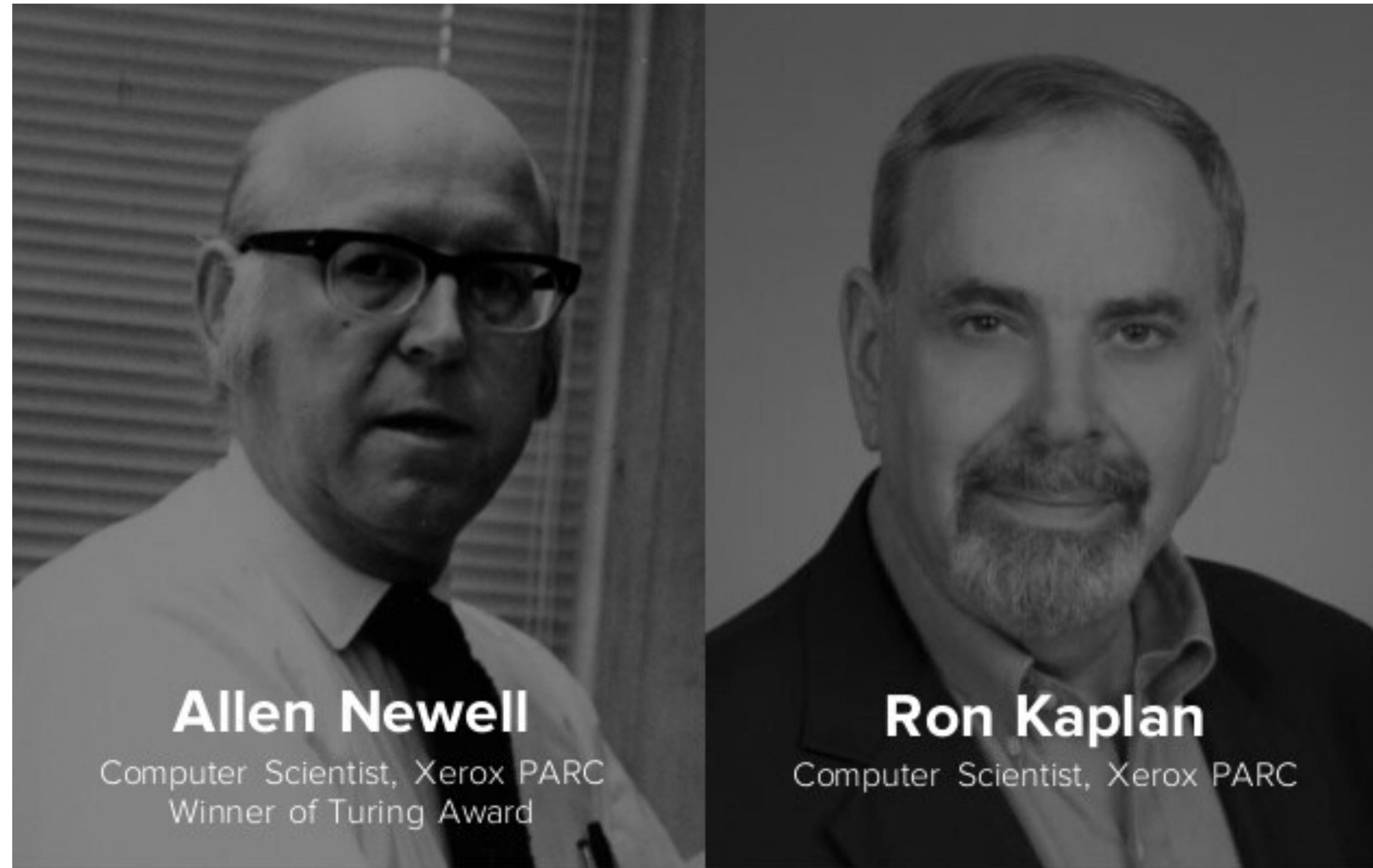
Reality: confusing, difficult, complicated

Watch this video:

<https://www.youtube.com/watch?v=DUwXN01ARYg>



# Once there was a photocopier interface...



**Allen Newell**

Computer Scientist, Xerox PARC  
Winner of Turing Award

**Ron Kaplan**

Computer Scientist, Xerox PARC

# A possible solution

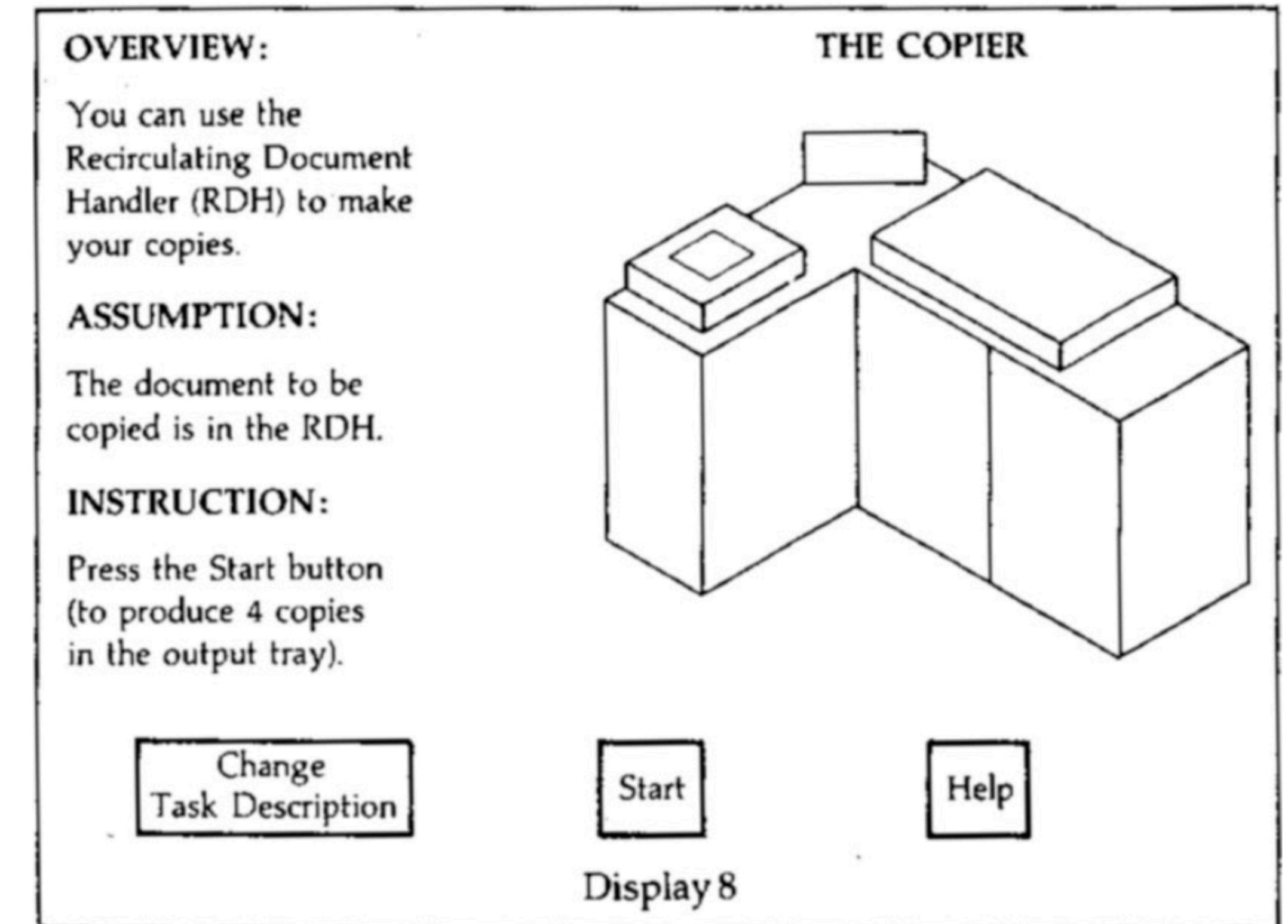
Build an “expert system” to guide users through the process of making copies

Idea:

- Model the steps need to realise a task
- Eliminate usability problems!

E.g. A screenshot

- Overview of where the user is in the sequence
- System’s assumptions
- Instructions about how to proceed
- Some graphical illustration as an aid



# Suchman's arguments

The quest to make a photocopier able to interpret users' actions is futile!

Why?

**Kayaker analogy:** do plans really guide our actions?



The Users		The Machine	
Not Available to the Machine	Available to the Machine	Available to the User	Design Rationale
B: "If more pages are to be copied, then place the next page face down on the glass."  A: Just keep it up until we're finished with the, with the, uh:  B: Oh, well how do you – she was – she said on both sides, right?  A: Well that's after we finish getting this (indicating document). We're just getting the originals to stick up here [i.e., RDH].  B: Oh, you're right, you're right.		DISPLAY 6	Iterative procedure for using the BDA

# Suchman's arguments

Human-machine communication

Three concepts that drive an alternative perspective on plans and actions:

1. Indexicality
2. Ad hoc
3. Mutual intelligibility

# Suchman's arguments: Indexicality

**Language is indexical:** Meaning of actions and communication depends on a reference to things around us - depend on the situation at hand

Example: deictic references

- Point to a button
- Say “try pressing this”
- The phrase “try pressing this” and the pointing gesture *indexes* the button in way that clarify the reference

# Suchman's arguments: Ad Hoc

Ad Hoc = Latin for “for this purpose”

Actions / solutions have specific purpose; not a general purpose

Plans have general purposes

Actions have an “ad hoc” nature → must support improvised action in response to specific situations

# Suchman's arguments: Mutual Intelligibility

Understanding each other is not to be taken for granted

We put efforts in to make ourselves understandable to one another  
-> to reach mutual intelligibility

- People put in this efforts
- Photocopiers (and computers in general) don't!

# Week 4: Second Wave HCI (Part 1)

## From Cognition to Experiences of Bodies

### Chunk 3: Situated Action

What is Situated Action

**What HCI Problems does SA attempt to address**

Methods for SA research

# Problems in HCI Addressed by SA

Assumptions of cognitivist approaches to HCI

- HCI is a structured and procedural phenomenon
- Studying HCI =
  - Understand the structure of interaction
  - Specify the procedures

Cognitivist HCI focuses on **plans** and their formal of **execution**

# Problems in HCI Addressed by SA

BUT

HCI is a lot about informal and unstructured interaction

Structure is an **outcome**, actual execution is different from the plan

SA postulates:

- It is more useful to view HCI as practical action, rather than structured procedures
- Understand situations and how they affect users' actions
- Reject formal models and generalisations

*Remember “What is Interaction?”  
Paper?*

# Problems in HCI Addressed by SA

Interaction as communication (or dialogue)

Bandwidth is limited = problem of **mutual intelligibility**

- Human doesn't know all the actions
- Computer doesn't know the particulars of the situation as it unfolds

Communication must include both an awareness of the local context and a mechanism to solve problems in understanding

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**Methods for SA research**

# Methods for Situated Action Research

You can only study action by observation in the real world

- Rich descriptions are preferred over generalisable theories
- Lab studies lead to unwanted abstractions

Behavioural methods:

- Record behaviours and conversations
- Follow user to study their actions
- Trace artefacts
- Capture interactions
- Study the same tasks in different contexts

# Methods for Situated Action Research

Focus on:

- Regularities and irregularities in different contexts
- Deviations from adherence to protocols and their reasons

Don't trust:

- What people plan to do
- What people say they do

# Examples: Situated Wearables Use in Gym

- Explored **technology in the gym** with wearable adopters
- Used an autoethnography, observations, contextual interviews, and contextual project meetings



Image from <http://bit.ly/1U9rYVg>

Collaboration with MSc HCI+Ergonomics student Misha Patel



- Distraction vs. Disruption
  - **Boring** treadmill VS. **concentrating** on form during weights
- Information Needs vs Avoidance
  - **Sooo** much time left VS. **not much** time left!
- Exercise Influencing Use vs Use Influencing Exercise
  - Not able to track **spinning** VS. not using arms on **elliptical**
- Influence of the **exercise, temporal motivations** on use and non-use



M. Patel, and A.A. O'Kane. "Contextual Influences on the Use and Non-Use of Digital Technology While Exercising at the Gym" CHI 2015.

# Examples: Situated Wearables Use in Gym

- With Georgia Tech, explored qualitative and quantitative use of a **baby wearable monitor system for home use**
- Used contextual interviews, out-of-box, diary study, and the mobile sensing AWARE platform (and autoethnography)



- Experimenting, supplementing **knowledge**, and curiosity
- Ongoing worrying, situational **anxiety**, and past experience
- Physicality of parenting and **physicality** of the device
- Social** parenting, co-parenting and it takes a village



J. Wang, A.A. O'Kane, N. Newhouse, G. Jones, and K. de Barbaro. "Quantified Baby: Parenting and Use of a Baby Wearable in the Wild," accepted to CSCW 2018.

C. Elsden, A. Durrant, A.A. O'Kane, P. Marshall, R. Fleck, J. Rooksby, and D. Lupton, "Workshop: Quantified Data & Social Relationships," Proceedings of CHI 2016: Extended Abstracts, 2017, pp. 644-651.

Collaboration with Kaya de Barbaro (Georgia Tech), Junqing (Kaylee) Wang (UCL), Geraint Jones (UCL), and Nikki Newhouse (UCL)

Image from <http://bit.ly/293oeGG>

# Design implications

Allow systems to understand and support the actions and circumstances of the users

- If possible compensate for the lack of context

Demonstrate the limitations of the machine to the user

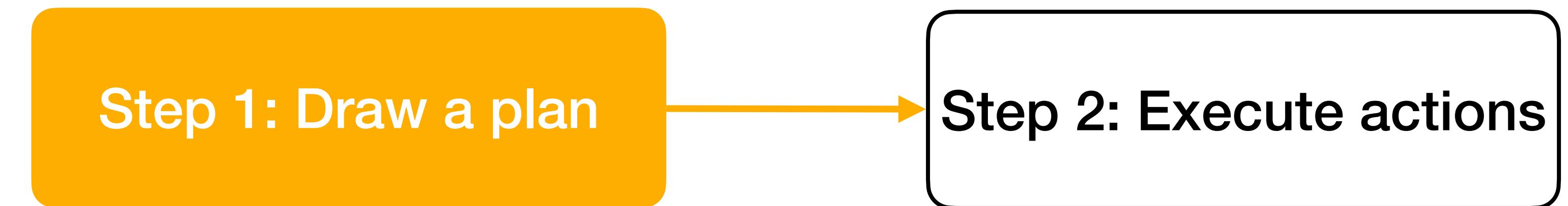
Allow ad hoc coordination and signalling between users

Support rather than enforce adherence to procedure

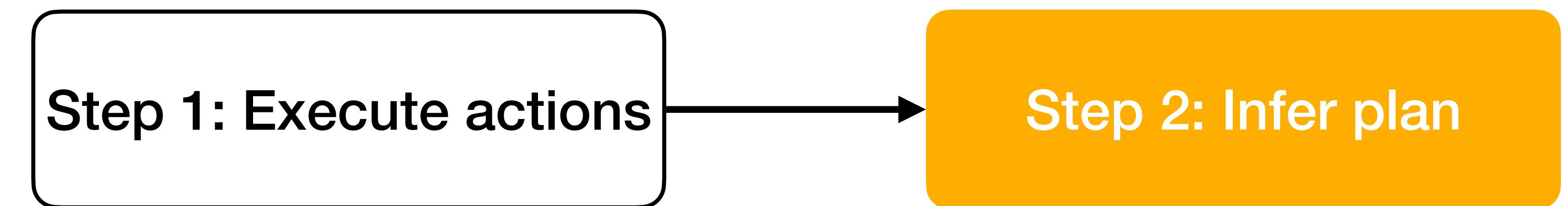
- i.e. allow alternative courses of actions

# In Summary...

Traditional view of HCI



Situated Action



# Next...

Week 5: Third Wave HCI

## Towards Experience and Play

#HCI  
\_Theory