Design Document

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KSFC – Primary / Collateral Security

(IDM Module)

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# US#1: Display a list of Account numbers to the user to perform Legal Documentation

* Login to KSFC application with Admin URL
* User must be enabled as **Legal Officer** [Role]
* Click on **IDM legal** link.

## **Account Numbers Table - Screenshot:**

Table

Description automatically generated

Figure: List of Account Numbers for Legal Documentation

## **Column mapping for Account numbers table:**

|  |  |  |
| --- | --- | --- |
| **Column Binding** | **Table Name** | **Column Name** |
| Loan ID | loan\_temp | Column<LoanId> |
| Account Number | loan\_temp | Column<LoanAccNo> |
| Sub Loan | loan\_temp | Column<SubLoan> |
| Unit Name | loan\_temp | Column<UnitName> |
| Action |  |  |

# US#2: Legal Documentation – Primary / Collateral Security Tab

* Click on **View** button against any Account Number displayed in the main table
* The page will be redirected to Legal Documentation – Primary / Collateral Security Tab

## **2.1 Legal Documentation – Primary / Collateral Security Tab - Screenshot:**

Graphical user interface, application, Word

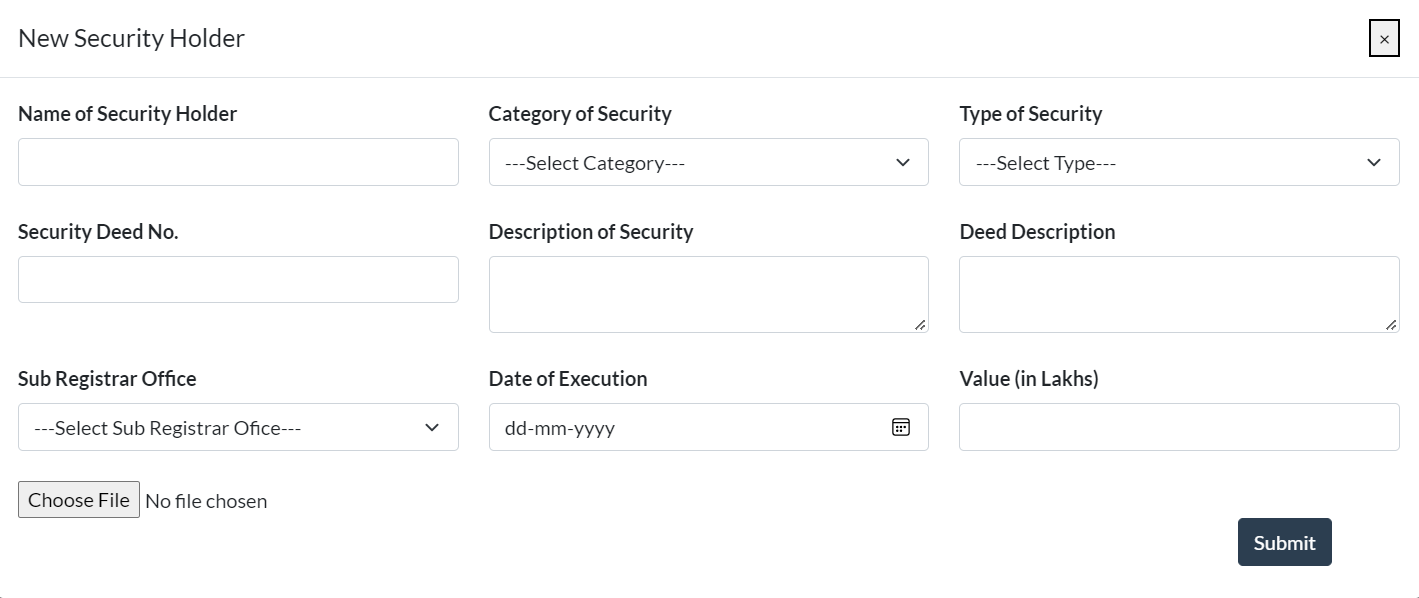
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Fig: Legal Documentation – Primary / Collateral Security Tab.

# US#3: Add New Security Holder Details in Primary / Collateral Security Tab

* Click on **Add New Security Holder** button inside the List of Primary / Collateral Security Details Accordion
* Pop Up form will be displayed
* Enter all the Details
* Click on **Submit** button to submit the form details
* Store the New Security Holder Details in the session manager

## **3****.1 Add New Security Details Pop up Form - Screenshot:**

****

* In the above screen shot the dropdowns are mapped to the following tables in database:
  + Category of Security - <security\_category\_cdtab>
  + Type of Security - <security\_type\_cdtab>
  + Sub Registrar Office - <sub\_registrar\_cdtab>

## **3.2 Column mapping for Security Details:**

|  |  |  |
| --- | --- | --- |
| **Column Binding** | **Table Name** | **Column Name** |
| Name of Security Holder | ld\_security\_temp | Column<Securityholder> |
| Category of Security | ld\_security\_temp | Column<SecurityCategory> |
| Type of Security | ld\_security\_temp | Column<SecurityType> |
| Security Deed No. | ld\_security\_temp | Column<SecurityDeedNo> |
| Description of Security | ld\_security\_temp | Column<SecurityDescription> |
| Deed Description | ld\_security\_temp | Column<DeedDescription> |
| Sub Registrar Office | ld\_security\_temp | Column<SubRegistrarOffice> |
| Date of Execution | ld\_security\_temp | Column<DateOfExecution> |
| Value (in lakhs) | ld\_security\_temp | Column<ValueInLakhs> |

# US#4: View Security Holder Details in Primary / Collateral Security Tab

* Click on **View** button in the table which displays the list of Security holders for a particular account number.
* The view screen pop up is displayed.
* The screen would be read only

## **4.1 View Security Details Pop up Form - Screenshot:**

Graphical user interface, application

Description automatically generated

# US#5: Edit Security Holder Details in Primary / Collateral Security Tab

* Click on **Edit** button in the table which displays the list of Security holders for a particular account number.
* The Edit screen pop up is displayed.
* Click on **Submit** button to submit the form details
* Store the updated values in the session manager

## **5.1 View Security Details Pop up Form - Screenshot:**

Graphical user interface, application

Description automatically generated

# US#6: Delete Security Holder Details in Primary / Collateral Security Tab

* Click on **Delete** button in the table which displays the list of Security holders for a particular account number.
* A confirm dialog will be displayed
* Click Yes to **Delete** the records details from the session manager.

# US#7: Flow Diagram – Add New Security Details [Sample]

HTTP GET REQUEST

View Form in Browser

HTTP POST

HTTP POST