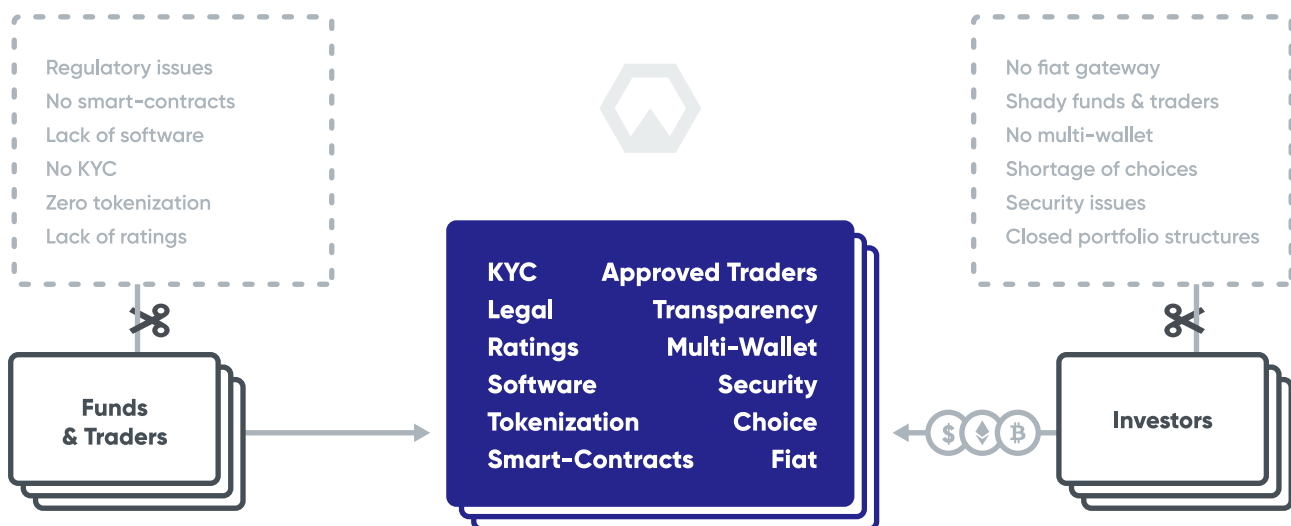


Light Paper

Tokenbox is a unique ecosystem that combines crypto-currency funds under the management of professional portfolio managers and traders on the one hand and investors on the other.

Investors are to be granted access to the best strategies for managing funds on the Crypto market with a high degree of safety in these processes. Portfolio managers and traders, including professional teams, are to receive a ready-made "box" solution for the creation of its own tokenized fund, operating professionally, transparently and within the legal framework. The technical solutions offered by Tokenbox enable the fund management process and its development in an efficient and safe way.

Thus, investors can make their choice between different legal and audited funds, according to the inherent ratio of risk and return.



What types of Funds can be created on the Tokenbox platform?

As well as Crypto-Currency Funds, the following types of funds can also be created:

1. Investment funds with active portfolio management (analogue - Mutual fund);
2. Index funds, including a token traded on the exchange (analogue - ETF);
3. Funds which follow active trading strategies, including Algotrade, robotised trade.



Tokenbox Overview

Tokenbox provides the following benefits to fund managers and traders:

1. Engagement with the Tokenbox site within the relevant legislative infrastructure. Tokenbox is an "umbrella" platform hosting funds and traders in a market place format and providing legal incorporation functionality for the creation of funds to facilitate the issue of their tokens and their trading activities in a legal structure, providing funds and traders with efficiencies to optimise their legal spend.
2. KYC/AML. Tokenbox will perform or arrange for KYC/AML on investors on behalf of funds and traders, as well the deployment and use of the requisite data verification systems.
3. Management of mutual settlements with investors using their own token, on the basis of smart contracts.
4. Access to internal and external liquidity.
5. Software for investment management.
We can confirm the 360 degree effectiveness of our software products (they are provided optionally depending on the needs of the particular fund or trader):
 - A trading terminal that is adapted to the needs of funds and traders using different strategies (portfolio investment, algorithmic trading, arbitrage operations, active intraday trading, etc.);
 - Built-in analytical tools (predictive modules, back-testing and forward-testing of parameters of trading strategies, sentiment analysis, etc.);
 - Customer Line and Customer Analytics (for example, fund reports, information messages for customers, as well as analysis of the dynamics of incoming and outgoing investments, the regional affiliation of clients, etc.)
6. Access to the market of ICO-campaigns: centralisation and corporate approach enable the purchase of the project's tokens on beneficial terms (bonuses, discounts and guaranteed purchase). Tokenbox plans to provide tokens with access to the platform and also offers tokenization, processing, escrow, security audit, legalisation services.
7. Marketing support within the overall Tokenbox strategy as well as access to a global investment community with a substantial number of stakeholders.
8. A rating system that entitles investors to make a balanced decision while choosing a particular fund. The rating system allows even a small capitalisation fund to compete with larger participants, having a similar rating. The rating system enables funds to avoid a situation where investors anticipate particular result from a fund which actually contradicts their strategy.

Tokenbox provides the following options for private and institutional investors:

1. A secure, integrated gateway to the banking system for entry into a decentralised economy utilising fiat currencies and classical payment systems. Inside the platform, investors can exchange fiat currencies for cryptocurrencies and tokens, as well as conduct reverse operations.
2. Multi-currency wallet with the ability to safely store digital assets. The client has the opportunity to create a universal wallet for basic cryptocurrencies and tokens.

3. Multi-level Security System:

- All funds and traders, registering in the system as asset managers, are required to undergo due diligence;
 - Best practises in the field of computer security, crypto active storage technologies are applied;
 - A regular audit of the security system is conducted with the involvement of industry-leading consultants and experts;
 - Fund managers and traders do not acquire the right to "own" the assets of a fund and can only create "light" wallets to access client funds (with the storage of access keys on the platform) for the purposes of settling trades, and all assets managed by the traders are owned by the incorporated fund entity or entities and may be held in safe custody by a third party custodian under the direction of Tokenbox.
4. The "Rating System" and the "Advisory" service that support the investor's decision in selecting the appropriate investment fund on Tokenbox platform.
5. Convenient, modern and intuitive interface. Tokenbox provides mobile, desktop and web versions for various operating systems.



Team and Background

The Tokenbox team has experience in successfully launching projects in the field of investment management in crypto assets.

Powered by

Tokenbox is powered by
these awesome companies

THE
TOKEN
FUND

Z E R I O N



The Token Fund is a tokenized investment fund that allows investment in cryptocurrencies and tokens of a decentralised economy. The management of the fund, mutual settlements with investors and the system of controlling the actions of portfolio managers on the part of investors are managed using the technology of blockchain and smart contracts.

Zerion is a fast growing fintech company specialising in the creation of applications based on blockchain (including DApps). The Zerion team has extensive knowledge in the field of programming and experience in developing smart contracts on the Ethereum platform. The team has successfully provided technical and organisational support to the following projects: Waves, TrueFlip, Humaniq, Po.et.



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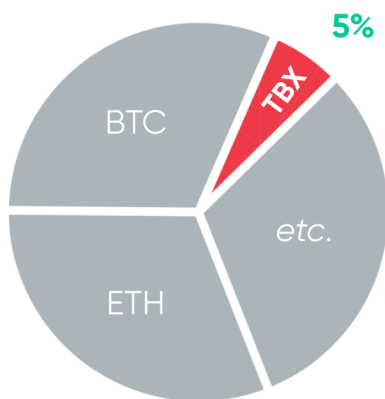


TBX Tokens

TBX is a utility token that provides access to the platform's services.

A fund manager or trader who wishes to operate his own fund on the platform, acquires TBX tokens and deposits them on the platform.

These funds in the TBX format, are placed in the portfolio of the Fund or Trader and are valued in the portfolio like any other assets. The share of TBX-tokens in portfolios should be maintained at a level of at least 5%.



This model for utilising platform tokens has several useful aspects:

1. Funds and traders can accurately determine how many TBX tokens they should purchase in order to access the Tokenbox infrastructure;
2. TBX token demand reflects the level of platform development, as well as the dynamics of the number actual ecosystem token users;
3. TBX token manipulations is complex. On the one hand, managers and traders are interested in lower TBX cost, which allows them to take advantage of the platform's functionality at a lower price. On the other hand, undervaluation is counterproductive, because a lower valuation limits the amount of assets available for management.

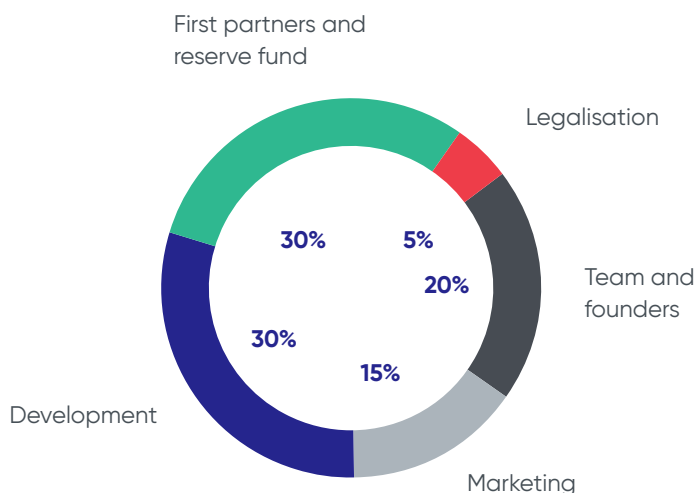
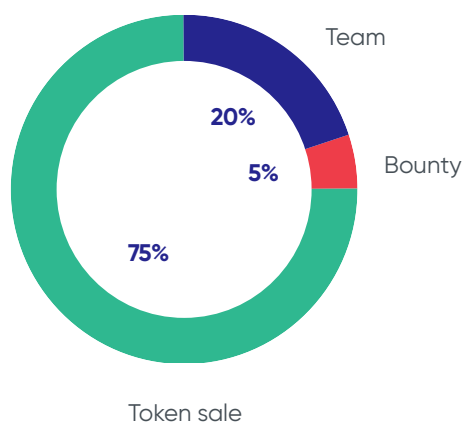


Token Generation Event (TGE)

Token generation process (ticker – TBX) is organised using a smart contract on the Ethereum platform. Thus, TBX is a token of the ERC-20 standard and can be stored by investors using different wallets and services. TGE is planned on the basis of a limited release (Issue). In total, no more than 31,000,000 TBX will be released. The total number of issued tokens is dependent on the amount invested. The total number of tokens after TGE cannot be increased.

The cost of 1 TBX for investors at all stages of the TGE is 1 USD

The TGE is planned in total to attract no more than **20,000,000 USD** of investors' funds.



The crowdsale (TGE) will start on November 14.

Private Sale opportunities: For investments from \$50 000, we offer a bonus of + 30% of tokens.

Funding of up to **6,000,000 USD** are sent as initial investments to the funds selected by the Tokenbox team. Thus, the first partners (funds and traders) have the opportunity to receive significant management funds at the start of the platform.