

Ins Prod
Number:2nd Ins
Prod Split:

Insurance Producer Market Code:

Insurance
Prod Level:Source
Code:

INTERNAL USE ONLY:

Pymt Enclosed: ☐ Yes ☐ No ☐ Split

Amt: \$

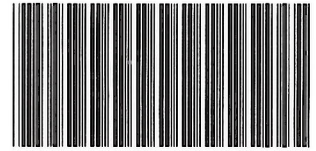
CC/Checkmatic Auth Rec'd: ☐ Yes ☐ No

Attachments:

Initials:

Group Level Term Programs
Enrollment Form

USE BLACK OR BLUE INK AND PRINT USING ALL UPPER CASE LETTERS.



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Coverage Plan (Select only one—All plans not available in all states.)

- ☐
- Military Better Alternative (BA)
-
- ☐
- 5Star Group Level Term (LT)

- ☐
- Group Select Term (GS) — Select One
-
- ☐
- 10 Yr
- ☐
- 15 Yr
- ☐
- 20 Yr
-
- ☐
- 25 Yr with 10 Yr Guarantee
-
- ☐
- 30 Yr with 10 Yr Guarantee

Member Information

Are you a current AFBA member? ☐ Yes ☐ NoIf approved for new coverage, cancel my existing AFBA group insurance.
(Select all that apply)☐ BA ☐ LT ☐ GT ☐ Other ☐ All

Applicant's Information

Eligibility (Choose One):

- | | | | |
|---------------------------------|------------------------------------|---|---|
| <input type="radio"/> Army | <input type="radio"/> Marine Corps | <input type="radio"/> Law Enforcement | <input type="radio"/> Homeland Security |
| <input type="radio"/> Air Force | <input type="radio"/> Coast Guard | <input type="radio"/> Emergency Med Tech | <input type="radio"/> Fed/State/Local Emp |
| <input type="radio"/> Navy | <input type="radio"/> USPHS | <input type="radio"/> Deployable Gov't Contractor | <input type="radio"/> Dependent Spouse** |
| <input type="radio"/> NOAA | <input type="radio"/> Fire Dept. | <input type="radio"/> Non-Dep Gov't Contractor | <input type="radio"/> Current or Former Dependent |

Duty Status:

- | | |
|--------------------------------------|-------------------------------------|
| <input type="radio"/> Active Duty | <input type="radio"/> Ready Reserve |
| <input type="radio"/> Retiree* | <input type="radio"/> IRR |
| <input type="radio"/> Separate* | <input type="radio"/> N/A |
| <input type="radio"/> National Guard | |

*Approx retirement/separation date

Rank

Grade

Prefix

Last

Name

First

Name

M.I.

D.O.B.

☐ Male☐ Female

Address

Line 1

Address

Line 2

City

State

Zip

E-Mail

Daytime

Number

Evening

Number

SSN

Driver's

License #

State

Place of Birth: State

Country

Are you a United States citizen? ☐ Yes ☐ NoAre you married?** ☐ Yes ☐ NoDo you have dependent children? ☐ Yes ☐ No

** CT, DE, HI, IL, NJ, NH, RI & VT Residents: Married includes civil unions and civil union partners.



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Employment Information (DoD Contractors or Applicants Enrolling for Coverage Amounts Over \$250,000)

Current Employer: _____ Yrs with Employer: _____ Occupation: _____

Duties: _____

Owner (If other than Applicant)**Payor**☐ Owner ☐ Applicant ☐ Other (Complete all info below)SSN - - Name: First Last

Address: _____

City, State, Zip _____

Relationship to Applicant _____ Phone No. _____

SSN - - Name: First Last

Address: _____

City, State, Zip _____

Phone Number _____

If Contingent Owner is desired, check here ☐ and a form will be sent to the Owner. If not, the Contingent Owner will be the Applicant.**Beneficiary(ies)**

Unless you specify otherwise, payments will be shared equally by all primary beneficiaries who survive the Applicant, or if none, by all secondary beneficiaries who survive the Applicant. The right to change the beneficiary is reserved to the Owner unless otherwise stated. Children's beneficiary is the Applicant unless otherwise stated.

Beneficiary:

	First Name	Last Name	SSN	Relationship	DOB
Primary	<input type="text"/>	<input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> - <input type="text"/> <input type="text"/> - <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	<input type="text"/>	<input type="text"/>
Secondary	<input type="text"/>	<input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> - <input type="text"/> <input type="text"/> - <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	<input type="text"/>	<input type="text"/>

Coverage and Contributions**Price class applying for:***

- ☐ Ultra Preferred (GS Only)
☐ Preferred (GS Only)
☐ Standard Non-Tobacco
☐ Tobacco User

Payment Method

(Please choose only one.)

- | | | | | | |
|--|---|--|----|-------------------------------------|---|
| <input type="radio"/> Monthly Credit Card | 0 | <input type="radio"/> Semi-Annual Bill | 6 | <input type="radio"/> Bi-Weekly** | 0 |
| <input type="radio"/> Monthly Checkmatic | 0 | <input type="radio"/> Annual Bill | 12 | ** Not available with all products. | |
| <input type="radio"/> Monthly Military Allotment | 2 | <input type="radio"/> Non-Military Allotment | 2 | | |
| <input type="radio"/> Quarterly Bill | 3 | <input type="radio"/> List Bill | 1 | | |

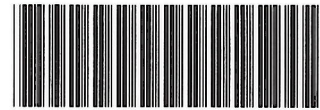
* Ultra Preferred class is for those who have not used any tobacco or nicotine products in the past 60 months. Preferred class is for those who have not used any tobacco or nicotine products in the past 24 months. Standard Non-Tobacco class is for those who have not used any tobacco or nicotine products in the past 12 months.

Applicant's Coverage \$ Children's Rider: ☐ Yes ☐ No Children's Units (may not exceed 5) # of Children Applicant's Monthly Contribution Children's Monthly Contribution—BA/LT Only

Recurring Contribution Value

Amount payable to AFBA.

Total Monthly Contribution \$ x = \$ If available for this product, I elect to receive my certificate and any associated correspondence and disclosures via electronic means. ☐ Yes ☐ No



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Other Coverage

Answer only if this is an agent or broker initiated sale:

Do you or your children have an existing individual life insurance or annuity contract with another company? ☐ Yes ☐ No
If yes, and you live in AK, AL, AR, AZ, CO, IA, KS, KY, LA, MD, ME, MS, MT, NC, NE, NH, NJ, NM, OH, OR, RI, SC, TX, UT, VA, VT, WI or WV please complete and sign the Notice: Replacement of Life Insurance and Annuity. The Notice must be **presented** and **read** to you by your agent at the time he/she takes your application.
If approved, will this coverage replace your existing life insurance or annuity contract? ☐ Yes ☐ No If yes, what is the company name for your existing coverage? _____. If yes, and you do not live in the above listed states, please complete and sign the applicable state-specific Notice: Replacement of Life Insurance and Annuity.

Statement of Health

Answer each question and initial in box to acknowledge you've read and, TO THE BEST OF YOUR KNOWLEDGE AND BELIEF, understood each question. Circle the specific condition and give full details to any "yes" answers in the section below.

Height	<input type="text"/>	Ft	<input type="text"/>	<input type="text"/>	In	Weight	<input type="text"/>	<input type="text"/>	<input type="text"/>	Lbs	Initial Here <input type="text"/>				
											Applicant	Children			
											Yes	No	Yes	No	
I. In the last 10 years, has the Applicant or Child:															
A. Had a life or health insurance application declined, postponed, modified or rated?											<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	
B. Been diagnosed or treated by a physician for the listed conditions:															
1. Coronary artery disease, cardiac chest pain, heart attack, heart failure, heart murmur, or any heart disorder?.....											<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	
2. High blood pressure, peripheral vascular disease (plaque in arteries), or any blood vessel disorder?.....											<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	
3. Stroke, paralysis, seizures, epilepsy, loss of consciousness, multiple sclerosis, any neurological disorder?											<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	
4. Asthma, Chronic Obstructive Pulmonary Disease (COPD), tuberculosis, chronic cough or shortness of breath, or any disorder of the lungs or respiratory system?.....											<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	
5. Diabetes, thyroid, pituitary, adrenal, or hormone disorder?.....											<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	
6. Disorder of the kidney, bladder, urinary tract, genital tract, or reproductive system?											<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	
7. Ulcers, hepatitis, colitis, gastritis, disorder of the pancreas, liver, esophagus, stomach or intestines?											<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	
8. Rheumatoid disease, connective tissue disease, or disorder of the blood or lymph glands?											<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	
9. Schizophrenia, depression, personality disorder, or any mental health problem?											<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	
II. In the past 5 years, has the Applicant or Child:															
A. Been treated by a physician or medical facility or received professional counseling for alcohol or drug dependency or been advised to reduce or discontinue the use of alcohol?											<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	
B. Been convicted of driving under the influence of alcohol or drugs or while intoxicated?											<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	
C. Used amphetamines, cocaine, heroin, hallucinogens, barbiturates, marijuana, narcotics, or any drug except as medication prescribed by physician?											<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	
III. Has the Applicant or Child ever had or currently have any cancer, tumors, cysts, masses, polyps, or growths of any type?															
IV. Has the Applicant or Child ever been diagnosed or treated by a physician or tested positive for Human Immunodeficiency Virus (HIV), Acquired Immunodeficiency Syndrome (AIDS), or AIDS-Related Complex (ARC)?.....															
V. List each prescribed medication the Applicant or Child takes regularly or frequently:															
VI. In the past 12 months, has any Applicant or Child used any tobacco or nicotine products (including nicotine patch, gum, or spray)?															
VII. Did the Applicant's or Child's parent(s) or sibling(s) die before age 60 of cardiovascular or cerebrovascular disease or cancer?..															
VIII. Does the Applicant or Child receive disability benefits from any source?.....															
If "Yes," provide details. If V.A. disability rating is 30% or more, provide full report, or details if report is not available.															
IX. Is the Applicant planning to reside outside of the United States for at least 180 days and establish residence in the next 2 years? If yes, please provide full details below.....															

Details:



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Conditions Relating to this Enrollment Form

Group Eligibility: I am eligible to apply for this group insurance coverage as a Member as defined in the Master Group Policy and described in the Certificate of insurance coverage. **Agreement:** I represent that all statements and answers in this enrollment form are complete, true and correctly recorded **TO THE BEST OF MY KNOWLEDGE AND BELIEF.** I agree that 1) upon approval of this enrollment form by 5Star Life Insurance Company, it and the Certificate of insurance coverage issued to me will describe the benefits and terms of coverage provided under the Master Group Policy; 2) **coverage applied for will not become effective until approved by 5Star Life Insurance Company and is subject the Applicant's health being as described in this enrollment form, and upon receipt of the full first contribution, in which case the coverage shall take effect as of the effective date as shown in the Certificate of insurance coverage;** 3) if within 60 days of receipt of all required documentation this enrollment form is not approved, it will become void and any contributions paid will be refunded; I will be so notified. **Authorization:** I hereby authorize any licensed physician; medical practitioner; hospital; clinic; insurance company; employer; Medical Information Bureau (MIB); or Motor Vehicle Administration that may have records of my physical or mental health condition to give 5Star Life Insurance Company, its authorized representative, and its reinsurers any such information. I authorize 5Star Life Insurance Company, or its reinsurers, to make a brief report of health information to MIB. I understand that this information will be used to determine my eligibility for coverage and that I may revoke this authorization and enrollment form at any time by providing written notice. A photocopy of this authorization shall be as valid as the original. This authorization shall be valid for 24 months from the date below. I acknowledge that I, or my authorized representative is entitled to receive a copy of this authorization.

Signatures must be personal.

Applicant

(Or parent or legal guardian, if Applicant is a minor.)

Date

Sign
Here

Print Applicant's Name



Payor

(If different than Applicant.)

Date

Owner

(If different than Applicant.)

Date

Signed at: City

State

For Select Term Applicants Only:

If there is a second applicant living in the same household who is also applying for Select Term coverage, please enter their SSN below.

Best time to contact for medical interview (if applicable):

am

pm

am

pm

Best day/time of week for paramedical exam (if applicable):

☐ Mon☐ Tues☐ Wed☐ Thurs☐ Fri☐ Sat☐ am☐ pm

Insurance Producer Certification: I assisted the Applicant(s) with this enrollment form and to the best of my knowledge the questions are answered truthfully.

To the best of my knowledge, the Applicant is ☐ /is not ☐ replacing existing individual insurance.

Paramed Ordered? ☐ Yes ☐ No Deployed? ☐ Yes ☐ No If checkmatic or credit card, did you attach the appropriate form? ☐ Yes ☐ No

Purpose of Insurance? ☐ Supplemental Coverage ☐ Family Protection ☐ Individual Protection ☐ Other

Insurance Producer Name

Insurance Producer Signature

Date

Special Instructions:

Note: Any person who knowingly and with intent to injure, defraud, or deceive any insurer files a statement of claim or an application containing any false, incomplete, or misleading information may be guilty of a crime and may be subject to fines and confinement to prison. **DC Residents: WARNING:** It is a crime to provide false or misleading information to an insurer for the purpose of defrauding the insurer or any other person. Penalties include imprisonment and/or fines. In addition, an insurer may deny insurance benefits, if false information materially related to a claim was provided by the applicant. **New Jersey Residents:** Any person who includes any false or misleading information on an application for an insurance policy is subject to criminal and civil penalties. **Ohio Residents:** Any person who, with intent to defraud or knowing that he is facilitating a fraud against an insurer, submits an application or files a claim containing a false or deceptive statement is guilty of insurance fraud. **Pennsylvania Residents:** Any person who knowingly and with intent to defraud any insurance company or other person files an application for insurance or statement of claim containing any materially false information concerning any fact material thereto commits a fraudulent insurance act, which is a crime and subjects such person to criminal and civil penalties.