More at <u>rubyonrails.org</u>:

More Ruby on Rails

## Getting Started with Rails

This guide covers getting up and running with Ruby on Rails.

After reading this guide, you will know:

How to install Rails, create a new Rails application, and connect your application to a database.

The general layout of a Rails application.

The basic principles of MVC (Model, View, Controller) and RESTful design.

How to quickly generate the starting pieces of a Rails application.

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#### 1 Guide Assumptions

This guide is designed for beginners who want to get started with a Rails application from scratch. It does not assume that you have any prior experience with Rails. However, to get the most out of it, you need to have some prerequisites installed:

The **Ruby** language version 1.9.3 or newer.

The **RubyGems** packaging system, which is installed with Ruby versions 1.9 and later. To

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learn more about RubyGems, please read the <u>RubyGems Guides</u>. A working installation of the <u>SQLite3 Database</u>.

Rails is a web application framework running on the Ruby programming language. If you have no prior experience with Ruby, you will find a very steep learning curve diving straight into Rails. There are several curated lists of online resources for learning Ruby:

Official Ruby Programming Language website reSRC's List of Free Programming Books

Be aware that some resources, while still excellent, cover versions of Ruby as old as 1.6, and commonly 1.8, and will not include some syntax that you will see in day-to-day development with Rails.

#### 2 What is Rails?

Rails is a web application development framework written in the Ruby language. It is designed to make programming web applications easier by making assumptions about what every developer needs to get started. It allows you to write less code while accomplishing more than many other languages and frameworks. Experienced Rails developers also report that it makes web application development more fun.

Rails is opinionated software. It makes the assumption that there is the "best" way to do things, and it's designed to encourage that way - and in some cases to discourage alternatives. If you learn "The Rails Way" you'll probably discover a tremendous increase in productivity. If you persist in bringing old habits from other languages to your Rails development, and trying to use patterns you learned elsewhere, you may have a less happy experience.

The Rails philosophy includes two major guiding principles:

**Don't Repeat Yourself:** DRY is a principle of software development which states that "Every piece of knowledge must have a single, unambiguous, authoritative representation within a system." By not writing the same information over and over again, our code is more maintainable, more extensible, and less buggy.

**Convention Over Configuration:** Rails has opinions about the best way to do many things in a web application, and defaults to this set of conventions, rather than require that you specify every minutiae through endless configuration files.

#### 3 Creating a New Rails Project

The best way to use this guide is to follow each step as it happens, no code or step needed to make this example application has been left out, so you can literally follow along step by step.

By following along with this guide, you'll create a Rails project called blog, a (very) simple weblog. Before you can start building the application, you need to make sure that you have Rails itself installed.

The examples below use \$ to represent your terminal prompt in a UNIX-like OS, though it may have been customized to appear differently. If you are using Windows, your prompt will look something like

c:\source\_code>

#### 3.1 Installing Rails

Open up a command line prompt. On Mac OS X open Terminal.app, on Windows choose "Run" from your Start menu and type 'cmd.exe'. Any commands prefaced with a dollar sign \$ should be run in the command line. Verify that you have a current version of Ruby installed:

A number of tools exist to help you quickly install Ruby and Ruby on Rails on your system. Windows users can use **Rails Installer**, while Mac OS X users can use **Tokaido**.

```
$ ruby -v
ruby 2.0.0p353
```

If you don't have Ruby installed have a look at <u>ruby-lang.org</u> for possible ways to install Ruby on your platform.

Many popular UNIX-like OSes ship with an acceptable version of SQLite3. Windows users and others can find installation instructions at the **SQLite3 website**. Verify that it is correctly installed and in your PATH:

```
$ sqlite3 --version
```

The program should report its version.

To install Rails, use the gem install command provided by RubyGems:

```
$ gem install rails
```

To verify that you have everything installed correctly, you should be able to run the following:

```
$ rails --version
```

If it says something like "Rails 4.2.1", you are ready to continue.

#### 3.2 Creating the Blog Application

Rails comes with a number of scripts called generators that are designed to make your development life easier by creating everything that's necessary to start working on a particular task. One of these is the new application generator, which will provide you with the foundation of a fresh Rails application so that you don't have to write it yourself.

To use this generator, open a terminal, navigate to a directory where you have rights to create files, and type:

#### \$ rails new blog

This will create a Rails application called Blog in a blog directory and install the gem dependencies that are already mentioned in Gemfile using bundle install.

You can see all of the command line options that the Rails application builder accepts by running rails new -h.

After you create the blog application, switch to its folder:

#### \$ cd blog

The blog directory has a number of auto-generated files and folders that make up the structure of a Rails application. Most of the work in this tutorial will happen in the app folder, but here's a basic rundown on the function of each of the files and folders that Rails created by default:

File/Folder	Purpose
app/	Contains the controllers, models, views, helpers, mailers and assets for your application. You'll focus on this folder for the remainder of this guide.
bin/	Contains the rails script that starts your app and can contain other scripts you use to setup, deploy or run your application.
config/	Configure your application's routes, database, and more. This is covered in more detail in <b>Configuring Rails Applications</b> .
config.ru	Rack configuration for Rack based servers used to start the application.
db/	Contains your current database schema, as well as the database migrations.
Gemfile Gemfile.lock	These files allow you to specify what gem dependencies are needed for your Rails application. These files are used by the Bundler gem. For more information about Bundler, see the <b>Bundler website</b> .
lib/	Extended modules for your application.
log/	Application log files.
public/	The only folder seen by the world as-is. Contains static files and compiled assets.

File/Folder	Purpose	
Rakefile	This file locates and loads tasks that can be run from the command line. The task definitions are defined throughout the components of Rails. Rather than changing Rakefile, you should add your own tasks by adding files to the lib/tasks directory of your application.	
README.rdoc	This is a brief instruction manual for your application. You should edit this file to tell others what your application does, how to set it up, and so on.	
test/	Unit tests, fixtures, and other test apparatus. These are covered in <a href="Testing Rails">Testing Rails</a> <a href="Applications">Applications</a> .	
tmp/	Temporary files (like cache, pid, and session files).	
vendor/	A place for all third-party code. In a typical Rails application this includes vendored gems.	

#### 4 Hello, Rails!

To begin with, let's get some text up on screen quickly. To do this, you need to get your Rails application server running.

#### 4.1 Starting up the Web Server

You actually have a functional Rails application already. To see it, you need to start a web server on your development machine. You can do this by running the following in the blog directory:

#### \$ bin/rails server

If you are using Windows, you have to pass the scripts under the bin folder directly to the Ruby interpreter e.g. ruby bin\rails server.

Compiling CoffeeScript and JavaScript asset compression requires you have a JavaScript runtime available on your system, in the absence of a runtime you will see an execjs error during asset compilation. Usually Mac OS X and Windows come with a JavaScript runtime installed. Rails adds the therubyracer gem to the generated Gemfile in a commented line for new apps and you can uncomment if you need it. therubyrhino is the recommended runtime for JRuby users and is added by default to the Gemfile in apps generated under JRuby. You can investigate all the supported runtimes at ExecJS.

This will fire up WEBrick, a web server distributed with Ruby by default. To see your application in action, open a browser window and navigate to <a href="http://localhost:3000">http://localhost:3000</a>. You should see the Rails default information page:



About your application's environment

#### Getting started

Here's how to get rolling:

 Use rails generate to create your models and controllers

To see all available options, run it without parameters.

2. Set up a root route to replace this page

You're seeing this page because you're running in development mode and you haven't set a root route yet.

Routes are set up in config/routes.rb.

3. Configure your database

If you're not using SQLite (the default), edit config/database.yml with your username and password.

#### Browse the documentation

Rails Guides Rails API Ruby core Ruby standard library

To stop the web server, hit Ctrl+C in the terminal window where it's running. To verify the server has stopped you should see your command prompt cursor again. For most UNIX-like systems including Mac OS X this will be a dollar sign \$. In development mode, Rails does not generally require you to restart the server; changes you make in files will be automatically picked up by the server.

The "Welcome aboard" page is the *smoke test* for a new Rails application: it makes sure that you have your software configured correctly enough to serve a page. You can also click on the *About your application's environment* link to see a summary of your application's environment.

#### 4.2 Say "Hello", Rails

To get Rails saying "Hello", you need to create at minimum a controller and a view.

A controller's purpose is to receive specific requests for the application. *Routing* decides which controller receives which requests. Often, there is more than one route to each controller, and different routes can be served by different *actions*. Each action's purpose is to collect information to provide it to a view.

A view's purpose is to display this information in a human readable format. An important distinction to make is that it is the *controller*, not the view, where information is collected. The view should just display that information. By default, view templates are written in a language called eRuby (Embedded

Ruby) which is processed by the request cycle in Rails before being sent to the user.

To create a new controller, you will need to run the "controller" generator and tell it you want a controller called "welcome" with an action called "index", just like this:

\$ bin/rails generate controller welcome index

Rails will create several files and a route for you.

```
create app/controllers/welcome controller.rb
 route get 'welcome/index'
invoke erb
create app/views/welcome
create app/views/welcome/index.html.erb
invoke test unit
create test/controllers/welcome controller test.rb
invoke helper
create app/helpers/welcome_helper.rb
invoke assets
        coffee
invoke
create
          app/assets/javascripts/welcome.js.coffee
invoke scss
create
           app/assets/stylesheets/welcome.css.scss
```

Most important of these are of course the controller, located at app/controllers /welcome\_controller.rb and the view, located at app/views/welcome/index.html.erb.

Open the app/views/welcome/index.html.erb file in your text editor. Delete all of the existing code in the file, and replace it with the following single line of code:

```
<h1>Hello, Rails!</h1>
```

#### 4.3 Setting the Application Home Page

Now that we have made the controller and view, we need to tell Rails when we want "Hello, Rails!" to show up. In our case, we want it to show up when we navigate to the root URL of our site, <a href="http://localhost:3000">http://localhost:3000</a>. At the moment, "Welcome aboard" is occupying that spot.

Next, you have to tell Rails where your actual home page is located.

Open the file config/routes.rb in your editor.

```
Rails.application.routes.draw do
  get 'welcome/index'
```

```
# The priority is based upon order of creation:
# first created -> highest priority.
#
# You can have the root of your site routed with "root"
# root 'welcome#index'
#
# ...
```

This is your application's *routing file* which holds entries in a special DSL (domain-specific language) that tells Rails how to connect incoming requests to controllers and actions. This file contains many sample routes on commented lines, and one of them actually shows you how to connect the root of your site to a specific controller and action. Find the line beginning with root and uncomment it. It should look something like the following:

```
root 'welcome#index'
```

root 'welcome#index' tells Rails to map requests to the root of the application to the welcome controller's index action and get 'welcome/index' tells Rails to map requests to <a href="http://localhost:3000/welcome/index">http://localhost:3000/welcome/index</a> to the welcome controller's index action. This was created earlier when you ran the controller generator (bin/rails generate controller welcome index).

Launch the web server again if you stopped it to generate the controller (bin/rails server) and navigate to <a href="http://localhost:3000">http://localhost:3000</a> in your browser. You'll see the "Hello, Rails!" message you put into app/views/welcome/index.html.erb, indicating that this new route is indeed going to WelcomeController's index action and is rendering the view correctly.

For more information about routing, refer to Rails Routing from the Outside In.

#### 5 Getting Up and Running

Now that you've seen how to create a controller, an action and a view, let's create something with a bit more substance.

In the Blog application, you will now create a new *resource*. A resource is the term used for a collection of similar objects, such as articles, people or animals. You can create, read, update and destroy items for a resource and these operations are referred to as *CRUD* operations.

Rails provides a resources method which can be used to declare a standard REST resource. You need to add the *article resource* to the config/routes.rb as follows:

```
Rails.application.routes.draw do
  resources :articles
  root 'welcome#index'
```

end

If you run bin/rake routes, you'll see that it has defined routes for all the standard RESTful actions. The meaning of the prefix column (and other columns) will be seen later, but for now notice that Rails has inferred the singular form article and makes meaningful use of the distinction.

```
$ bin/rake routes
     Prefix Verb
                                                Controller#Action
                   URI Pattern
   articles GET
                   /articles(.:format)
                                                articles#index
            P0ST
                   /articles(.:format)
                                                articles#create
new article GET
                   /articles/new(.:format)
                                                articles#new
edit article GET
                   /articles/:id/edit(.:format) articles#edit
    article GET
                   /articles/:id(.:format)
                                                articles#show
            PATCH /articles/:id(.:format)
                                                articles#update
                   /articles/:id(.:format)
                                                articles#update
            PUT
            DELETE /articles/:id(.:format)
                                                articles#destroy
        root GET
                                                welcome#index
```

In the next section, you will add the ability to create new articles in your application and be able to view them. This is the "C" and the "R" from CRUD: creation and reading. The form for doing this will look like this:

### New Article

T : 4 1 -

iitie	
Text	
Save Article	

It will look a little basic for now, but that's ok. We'll look at improving the styling for it afterwards.

## 5.1 Laying down the ground work

Firstly, you need a place within the application to create a new article. A great place for that would be at /articles/new. With the route already defined, requests can now be made to /articles/new in the application. Navigate to <a href="http://localhost:3000/articles/new">http://localhost:3000/articles/new</a> and you'll see a routing error:

This error occurs because the route needs to have a controller defined in order to serve the request. The solution to this particular problem is simple:

create a controller called

ArticlesController. You can do this by running this command:

#### **Routing Error**

#### uninitialized constant ArticlesController

\$ bin/rails generate controller articles

If you open up the newly generated app/controllers/articles\_controller.rb you'll see a fairly empty controller:

class ArticlesController < ApplicationController
end</pre>

A controller is simply a class that is defined to inherit from ApplicationController. It's inside this class that you'll define methods that will become the actions for this controller. These actions will perform CRUD operations on the articles within our system.

There are public, private and protected methods in Ruby, but only public methods can be actions for controllers. For more details check out <a href="Programming Ruby">Programming Ruby</a>.

If you refresh <a href="http://localhost:3000/articles/new">http://localhost:3000/articles/new</a> now, you'll get a new error:

#### **Unknown action**

#### The action 'new' could not be found for ArticlesController

This error indicates that Rails cannot find the new action inside the ArticlesController that you just generated. This is because when controllers are generated in Rails they are empty by default, unless you tell it your wanted actions during the generation process.

To manually define an action inside a controller, all you need to do is to define a new method inside the controller. Open app/controllers/articles\_controller.rb and inside the ArticlesController class, define a new method so that the controller now looks like this:

class ArticlesController < ApplicationController</pre>

def new end end

With the new method defined in ArticlesController, if you refresh <a href="http://localhost:3000/articles/new">http://localhost:3000/articles/new</a> you'll see another error:

#### Template is missing

Missing template articles/new, application in the control of the c

You're getting this error now because Rails expects plain actions like this one to have views associated with them to display their information. With no view available, Rails errors out.

In the above image, the bottom line has been truncated. Let's see what the full thing looks like:

Missing template articles/new, application/new with {locale:[:en], formats:[:html], handlers:[:erb, :builder, :coffee]}. Searched in: \* "/path/to/blog/app/views"

That's quite a lot of text! Let's quickly go through and understand what each part of it does.

The first part identifies what template is missing. In this case, it's the articles/new template. Rails will first look for this template. If not found, then it will attempt to load a template called application/new. It looks for one here because the ArticlesController inherits from ApplicationController.

The next part of the message contains a hash. The :locale key in this hash simply indicates what spoken language template should be retrieved. By default, this is the English - or "en" - template. The next key, :formats specifies the format of template to be served in response. The default format is :html, and so Rails is looking for an HTML template. The final key, :handlers, is telling us what template handlers could be used to render our template. :erb is most commonly used for HTML templates, :builder is used for XML templates, and :coffee uses CoffeeScript to build JavaScript templates.

The final part of this message tells us where Rails has looked for the templates. Templates within a basic Rails application like this are kept in a single location, but in more complex applications it could be many different paths.

The simplest template that would work in this case would be one located at app/views/articles /new.html.erb. The extension of this file name is key: the first extension is the *format* of the template, and the second extension is the *handler* that will be used. Rails is attempting to find a template called articles/new within app/views for the application. The format for this template can only be html and the handler must be one of erb, builder or coffee. Because you want to create a new HTML form, you will be using the ERB language. Therefore the file should be called articles/new.html.erb and needs to be located inside the app/views directory of the application.

Go ahead now and create a new file at app/views/articles/new.html.erb and write this content in it:

```
<h1>New Article</h1>
```

When you refresh <a href="http://localhost:3000/articles/new">http://localhost:3000/articles/new</a> you'll now see that the page has a title. The route, controller, action and view are now working harmoniously! It's time to create the form for a new article.

#### 5.2 The first form

To create a form within this template, you will use a *form builder*. The primary form builder for Rails is provided by a helper method called form\_for. To use this method, add this code into app/views /articles/new.html.erb:

If you refresh the page now, you'll see the exact same form as in the example. Building forms in Rails is really just that easy!

When you call form\_for, you pass it an identifying object for this form. In this case, it's the symbol :article. This tells the form\_for helper what this form is for. Inside the block for this method, the FormBuilder object - represented by f - is used to build two labels and two text fields, one each for the title and text of an article. Finally, a call to submit on the f object will create a submit button for the form.

There's one problem with this form though. If you inspect the HTML that is generated, by viewing the source of the page, you will see that the action attribute for the form is pointing at /articles/new. This is a problem because this route goes to the very page that you're on right at the moment, and that route should only be used to display the form for a new article.

The form needs to use a different URL in order to go somewhere else. This can be done quite simply

with the :url option of form\_for. Typically in Rails, the action that is used for new form submissions like this is called "create", and so the form should be pointed to that action.

Edit the form\_for line inside app/views/articles/new.html.erb to look like this:

```
<%= form for :article, url: articles path do |f| %>
```

In this example, the articles\_path helper is passed to the :url option. To see what Rails will do with this, we look back at the output of bin/rake routes:

```
$ bin/rake routes
     Prefix Verb
                   URI Pattern
                                               Controller#Action
   articles GET
                  /articles(.:format)
                                               articles#index
            POST
                  /articles(.:format)
                                              articles#create
new_article GET
                  /articles/new(.:format)
                                              articles#new
edit_article GET
                  /articles/:id/edit(.:format) articles#edit
    article GET
                  /articles/:id(.:format)
                                              articles#show
            PATCH /articles/:id(.:format)
                                              articles#update
                  /articles/:id(.:format)
                                              articles#update
            PUT
                                               articles#destroy
            DELETE /articles/:id(.:format)
                                               welcome#index
       root GET
                 /
```

The articles\_path helper tells Rails to point the form to the URI Pattern associated with the articles prefix; and the form will (by default) send a POST request to that route. This is associated with the create action of the current controller, the ArticlesController.

With the form and its associated route defined, you will be able to fill in the form and then click the submit button to begin the process of creating a new article, so go ahead and do that. When you submit the form, you should see a familiar error:

#### Unknown action

#### The action 'create' could not be found for ArticlesController

You now need to create the create action within the ArticlesController for this to work.

#### 5.3 Creating articles

To make the "Unknown action" go away, you can define a create action within the ArticlesController class in app/controllers/articles\_controller.rb, underneath the new action, as shown:

```
class ArticlesController < ApplicationController
  def new
  end

def create
  end
end</pre>
```

If you re-submit the form now, you'll see another familiar error: a template is missing. That's ok, we can ignore that for now. What the create action should be doing is saving our new article to the database.

When a form is submitted, the fields of the form are sent to Rails as *parameters*. These parameters can then be referenced inside the controller actions, typically to perform a particular task. To see what these parameters look like, change the create action to this:

```
def create
  render plain: params[:article].inspect
end
```

The render method here is taking a very simple hash with a key of plain and value of params[:article].inspect. The params method is the object which represents the parameters (or fields) coming in from the form. The params method returns an

ActiveSupport:: HashWithIndifferentAccess object, which allows you to access the keys of the hash using either strings or symbols. In this situation, the only parameters that matter are the ones from the form.

Ensure you have a firm grasp of the params method, as you'll use it fairly regularly. Let's consider an example URL: <a href="http://www.example.com/?username=dhh&email=dhh@email.com">http://www.example.com/?username=dhh&email=dhh@email.com</a>. In this URL, params [:username] would equal "dhh" and params [:email] would equal "dhh@email.com".

If you re-submit the form one more time you'll now no longer get the missing template error. Instead, you'll see something that looks like the following:

```
{"title"=>"First article!", "text"=>"This is my first article."}
```

This action is now displaying the parameters for the article that are coming in from the form. However, this isn't really all that helpful. Yes, you can see the parameters but nothing in particular is being done with them.

#### 5.4 Creating the Article model

Models in Rails use a singular name, and their corresponding database tables use a plural name. Rails provides a generator for creating models, which most Rails developers tend to use when creating new models. To create the new model, run this command in your terminal:

```
$ bin/rails generate model Article title:string text:text
```

With that command we told Rails that we want a Article model, together with a *title* attribute of type string, and a *text* attribute of type text. Those attributes are automatically added to the articles table in the database and mapped to the Article model.

Rails responded by creating a bunch of files. For now, we're only interested in app/models /article.rb and db/migrate/20140120191729\_create\_articles.rb (your name could be a bit different). The latter is responsible for creating the database structure, which is what we'll look at next.

Active Record is smart enough to automatically map column names to model attributes, which means you don't have to declare attributes inside Rails models, as that will be done automatically by Active Record.

#### 5.5 Running a Migration

As we've just seen, bin/rails generate model created a *database migration* file inside the db/migrate directory. Migrations are Ruby classes that are designed to make it simple to create and modify database tables. Rails uses rake commands to run migrations, and it's possible to undo a migration after it's been applied to your database. Migration filenames include a timestamp to ensure that they're processed in the order that they were created.

If you look in the db/migrate/20140120191729\_create\_articles.rb file (remember, yours will have a slightly different name), here's what you'll find:

```
class CreateArticles < ActiveRecord::Migration
  def change
    create_table :articles do |t|
        t.string :title
        t.text :text

        t.timestamps null: false
    end
end
end</pre>
```

The above migration creates a method named change which will be called when you run this migration. The action defined in this method is also reversible, which means Rails knows how to reverse the change made by this migration, in case you want to reverse it later. When you run this migration it will create an articles table with one string column and a text column. It also creates two timestamp fields to allow Rails to track article creation and update times.

For more information about migrations, refer to **Rails Database Migrations**.

At this point, you can use a rake command to run the migration:

```
$ bin/rake db:migrate
```

Rails will execute this migration command and tell you it created the Articles table.

Because you're working in the development environment by default, this command will apply to the database defined in the development section of your config/database.yml file. If you would like to execute migrations in another environment, for instance in production, you must explicitly pass it when invoking the command: bin/rake db:migrate RAILS\_ENV=production.

#### 5.6 Saving data in the controller

Back in ArticlesController, we need to change the create action to use the new Article model to save the data in the database. Open app/controllers/articles\_controller.rb and change the create action to look like this:

```
def create
   @article = Article.new(params[:article])
   @article.save
   redirect_to @article
end
```

Here's what's going on: every Rails model can be initialized with its respective attributes, which are automatically mapped to the respective database columns. In the first line we do just that (remember that params[:article] contains the attributes we're interested in). Then, @article.save is responsible for saving the model in the database. Finally, we redirect the user to the show action, which we'll define later.

You might be wondering why the A in Article.new is capitalized above, whereas most other references to articles in this guide have used lowercase. In this context, we are referring to the class named Article that is defined in \models\article.rb. Class names in Ruby must begin with a capital letter.

As we'll see later, @article.save returns a boolean indicating whether the article was saved or not.

If you now go to <a href="http://localhost:3000/articles/new">http://localhost:3000/articles/new</a> you'll almost be able to create an article. Try it!

You should get an error that looks like this:

# ActiveModel::ForbiddenAttributesError ActiveModel::ForbiddenAttributesError Extracted source (around line #6): def create @article = Article.new(params[:article]) 7

Rails has several security features that help you write secure applications, and you're running into one of them now. This one is called

strong

<u>parameters</u>, which requires us to tell Rails exactly which parameters are allowed into our controller actions.

Why do you have to bother? The ability to grab and automatically assign all controller parameters to your model in one shot makes the programmer's job easier, but this convenience also allows malicious use. What if a request to the server was crafted to look like a new article form submit but also included extra fields with values that violated your applications integrity? They would be 'mass assigned' into your model and then into the database along with the good stuff - potentially breaking your application or worse.

We have to whitelist our controller parameters to prevent wrongful mass assignment. In this case, we want to both allow and require the title and text parameters for valid use of create. The syntax for this introduces require and permit. The change will involve one line in the create action:

```
@article = Article.new(params.require(:article).permit(:title,
:text))
```

This is often factored out into its own method so it can be reused by multiple actions in the same controller, for example create and update. Above and beyond mass assignment issues, the method is often made private to make sure it can't be called outside its intended context. Here is the result:

```
def create
   @article = Article.new(article_params)

@article.save
   redirect_to @article
end

private
   def article_params
      params.require(:article).permit(:title, :text)
```

end

For more information, refer to the reference above and this blog article about Strong Parameters.

#### **5.7 Showing Articles**

If you submit the form again now, Rails will complain about not finding the show action. That's not very useful though, so let's add the show action before proceeding.

As we have seen in the output of bin/rake routes, the route for show action is as follows:

```
article GET /articles/:id(.:format) articles#show
```

The special syntax :id tells rails that this route expects an :id parameter, which in our case will be the id of the article.

As we did before, we need to add the show action in app/controllers/articles\_controller.rb and its respective view.

A frequent practice is to place the standard CRUD actions in each controller in the following order: index, show, new, edit, create, update and destroy. You may use any order you choose, but keep in mind that these are public methods; as mentioned earlier in this guide, they must be placed before any private or protected method in the controller in order to work.

Given that, let's add the show action, as follows:

```
class ArticlesController < ApplicationController
  def show
    @article = Article.find(params[:id])
  end

def new
  end

# snippet for brevity</pre>
```

A couple of things to note. We use Article.find to find the article we're interested in, passing in params[:id] to get the :id parameter from the request. We also use an instance variable (prefixed with @) to hold a reference to the article object. We do this because Rails will pass all instance variables to the view.

Now, create a new file app/views/articles/show.html.erb with the following content:

```
<strong>Title:</strong><br/><%= @article.title %><strong>Text:</strong><br/><%= @article.text %>
```

With this change, you should finally be able to create new articles. Visit <a href="http://localhost:3000/articles/new">http://localhost:3000/articles/new</a> and give it a try!

#### 5.8 Listing all articles

Title: Rails is Awesome!

!

We still need a way to list all our articles, so let's do that. The

route for this as per output of bin/rake routes is:

Text: It really is.

articles GET /articles(.:format) articles#index

Add the corresponding index action for that route inside the ArticlesController in the app/controllers/articles\_controller.rb file. When we write an index action, the usual practice is to place it as the first method in the controller. Let's do it:

```
class ArticlesController < ApplicationController
  def index
    @articles = Article.all
  end

def show
    @article = Article.find(params[:id])
  end

def new
  end

# snippet for brevity</pre>
```

And then finally, add the view for this action, located at app/views/articles/index.html.erb:

```
<h1>Listing articles</h1>

        Title
```

Now if you go to <a href="http://localhost:3000/articles">http://localhost:3000/articles</a> you will see a list of all the articles that you have created.

#### 5.9 Adding links

You can now create, show, and list articles. Now let's add some links to navigate through pages.

Open app/views/welcome/index.html.erb and modify it as follows:

```
<h1>Hello, Rails!</h1>
<%= link_to 'My Blog', controller: 'articles' %>
```

The link\_to method is one of Rails' built-in view helpers. It creates a hyperlink based on text to display and where to go - in this case, to the path for articles.

Let's add links to the other views as well, starting with adding this "New Article" link to app/views /articles/index.html.erb, placing it above the tag:

```
<%= link to 'New article', new article path %>
```

This link will allow you to bring up the form that lets you create a new article.

Now, add another link in app/views/articles/new.html.erb, underneath the form, to go back to the index action:

```
<%= form_for :article, url: articles_path do |f| %>
   ...
<% end %>
<%= link_to 'Back', articles_path %>
```

Finally, add a link to the app/views/articles/show.html.erb template to go back to the index action as well, so that people who are viewing a single article can go back and view the whole list again:

```
<strong>Title:</strong><br/><%= @article.title %><strong>Text:</strong><br/><%= @article.text %><me text</p><%= link_to 'Back', articles_path %>
```

If you want to link to an action in the same controller, you don't need to specify the :controller option, as Rails will use the current controller by default.

In development mode (which is what you're working in by default), Rails reloads your application with every browser request, so there's no need to stop and restart the web server when a change is made.

#### 5.10 Adding Some Validation

The model file, app/models/article.rb is about as simple as it can get:

```
class Article < ActiveRecord::Base
end</pre>
```

There isn't much to this file - but note that the Article class inherits from ActiveRecord::Base. Active Record supplies a great deal of functionality to your Rails models for free, including basic database CRUD (Create, Read, Update, Destroy) operations, data validation, as well as sophisticated search support and the ability to relate multiple models to one another.

Rails includes methods to help you validate the data that you send to models. Open the app/models /article.rb file and edit it:

These changes will ensure that all articles have a title that is at least five characters long. Rails can validate a variety of conditions in a model, including the presence or uniqueness of columns, their format, and the existence of associated objects. Validations are covered in detail in <a href="Active Record Validations">Active Record Validations</a>.

With the validation now in place, when you call @article.save on an invalid article, it will return false.

If you open app/controllers/articles\_controller.rb again, you'll notice that we don't check the result of calling @article.save inside the create action. If @article.save fails in this situation, we need to show the form back to the user. To do this, change the new and create actions inside app/controllers/articles\_controller.rb to these:

```
def new
    @article = Article.new
end

def create
    @article = Article.new(article_params)

if @article.save
    redirect_to @article
    else
        render 'new'
    end
end

private
    def article_params
        params.require(:article).permit(:title, :text)
    end
```

The new action is now creating a new instance variable called @article, and you'll see why that is in just a few moments.

Notice that inside the create action we use render instead of redirect\_to when save returns false. The render method is used so that the @article object is passed back to the new template when it is rendered. This rendering is done within the same request as the form submission, whereas the redirect\_to will tell the browser to issue another request.

If you reload <a href="http://localhost:3000/articles/new">http://localhost:3000/articles/new</a> and try to save an article without a title, Rails will send you back to the form, but that's not very useful. You need to tell the user that something went wrong. To do that, you'll modify app/views/articles/new.html.erb to check for error messages:

A few things are going on. We check if there are any errors with @article.errors.any?, and in that case we show a list of all errors with @article.errors.full\_messages.

pluralize is a rails helper that takes a number and a string as its arguments. If the number is greater than one, the string will be automatically pluralized.

The reason why we added @article = Article.new in the ArticlesController is that otherwise @article would be nil in our view, and calling @article.errors.any? would throw an error.

Rails automatically wraps fields that contain an error with a div with class field\_with\_errors. You can define a css rule to make them standout.

Now you'll get a nice error message when saving an article without title when you attempt to do just that on the new article form <a href="http://localhost:3000/articles/new">http://localhost:3000/articles/new</a>:

#### New Article

#### 2 errors prohibited this article from being saved:

- Title can't be blank
- Title is too short (minimum is 5 characters)

#### **5.11 Updating Articles**

We've covered the "CR" part of CRUD. Now let's focus on the "U" part, updating articles.

The first step we'll take is adding an edit action to the ArticlesController, generally between the new and create actions, as shown:

```
def new
   @article = Article.new
end

def edit
   @article = Article.find(params[:id])
end

def create
   @article = Article.new(article_params)

if @article.save
   redirect_to @article
else
   render 'new'
   end
end
```

The view will contain a form similar to the one we used when creating new articles. Create a file called app/views/articles/edit.html.erb and make it look as follows:

```
<h1>Editing article</h1>
<%= form for :article, url: article path(@article), method:</pre>
:patch do |f| %>
 <% if @article.errors.any? %>
   <div id="error explanation">
        <%= pluralize(@article.errors.count, "error") %>
prohibited
       this article from being saved:
     </h2>
     ul>
       <% @article.errors.full messages.each do |msg| %>
         <%= msg %>
       <% end %>
     </div>
 <% end %>
   <%= f.label :title %><br>
   <%= f.text_field :title %>
 <
   <%= f.label :text %><br>
   <%= f.text area :text %>
```

This time we point the form to the update action, which is not defined yet but will be very soon.

The method: :patch option tells Rails that we want this form to be submitted via the PATCH HTTP method which is the HTTP method you're expected to use to **update** resources according to the REST protocol.

The first parameter of form\_for can be an object, say, @article which would cause the helper to fill in the form with the fields of the object. Passing in a symbol (:article) with the same name as the instance variable (@article) also automagically leads to the same behavior. This is what is happening here. More details can be found in form for documentation.

Next, we need to create the update action in app/controllers/articles\_controller.rb. Add it between the create action and the private method:

```
def create
  @article = Article.new(article params)
  if @article.save
    redirect to @article
  else
    render 'new'
  end
end
def update
  @article = Article.find(params[:id])
  if @article.update(article params)
    redirect_to @article
  else
    render 'edit'
  end
end
private
  def article_params
    params.require(:article).permit(:title, :text)
  end
```

The new method, update, is used when you want to update a record that already exists, and it accepts a hash containing the attributes that you want to update. As before, if there was an error updating the article we want to show the form back to the user.

We reuse the article\_params method that we defined earlier for the create action.

You don't need to pass all attributes to update. For example, if you'd call @article.update(title: 'A new title') Rails would only update the title attribute, leaving all other attributes untouched.

Finally, we want to show a link to the edit action in the list of all the articles, so let's add that now to app/views/articles/index.html.erb to make it appear next to the "Show" link:

And we'll also add one to the app/views/articles/show.html.erb template as well, so that there's also an "Edit" link on an article's page. Add this at the bottom of the template:

```
...
<%= link_to 'Edit', edit_article_path(@article) %> |
<%= link_to 'Back', articles_path %>
```

And here's how our app looks so far:

## Listing articles

New article

Title

Text

5.12 Using partials to clean up duplication in views

Our edit page looks very similar to the new page; in fact, they both share the same code for displaying

```
Welcome To Rails Example Show Edit
Rails is awesome! It really is. Show Edit
```

the form. Let's remove this duplication by using a view partial. By convention, partial files are prefixed with an underscore.

You can read more about partials in the **Layouts and Rendering in Rails** guide.

Create a new file app/views/articles/\_form.html.erb with the following content:

```
<%= form_for @article do |f| %>
 <% if @article.errors.any? %>
    <div id="error explanation">
     < h2 >
        <%= pluralize(@article.errors.count, "error") %>
prohibited
       this article from being saved:
     </h2>
     ul>
       <% @article.errors.full messages.each do |msg| %>
         <\!i><\= msq \%>
       <% end %>
     </div>
  <% end %>
  >
    <%= f.label :title %><br>
    <%= f.text_field :title %>
  >
    <%= f.label :text %><br>
   <%= f.text_area :text %>
  <%= f.submit %>
  <% end %>
```

Everything except for the form\_for declaration remained the same. The reason we can use this shorter, simpler form\_for declaration to stand in for either of the other forms is that @article is a resource corresponding to a full set of RESTful routes, and Rails is able to infer which URI and method to use. For more information about this use of form\_for, see Resource-oriented style.

Now, let's update the app/views/articles/new.html.erb view to use this new partial, rewriting it completely:

```
<h1>New article</h1>
<%= render 'form' %>
<%= link_to 'Back', articles_path %>
```

Then do the same for the app/views/articles/edit.html.erb view:

```
<h1>Edit article</h1>
<%= render 'form' %>
<%= link_to 'Back', articles_path %>
```

#### **5.13 Deleting Articles**

We're now ready to cover the "D" part of CRUD, deleting articles from the database. Following the REST convention, the route for deleting articles as per output of bin/rake routes is:

```
DELETE /articles/:id(.:format) articles#destroy
```

The delete routing method should be used for routes that destroy resources. If this was left as a typical get route, it could be possible for people to craft malicious URLs like this:

```
<a href='http://example.com/articles/1/destroy'>look at this
cat!</a>
```

We use the delete method for destroying resources, and this route is mapped to the destroy action inside app/controllers/articles\_controller.rb, which doesn't exist yet. The destroy method is generally the last CRUD action in the controller, and like the other public CRUD actions, it must be placed before any private or protected methods. Let's add it:

```
def destroy
   @article = Article.find(params[:id])
   @article.destroy

redirect_to articles_path
end
```

The complete ArticlesController in the app/controllers/articles\_controller.rb file should now look like this:

```
class ArticlesController < ApplicationController</pre>
  def index
   @articles = Article.all
 end
 def show
   @article = Article.find(params[:id])
 end
  def new
   @article = Article.new
  end
 def edit
   @article = Article.find(params[:id])
  def create
    @article = Article.new(article_params)
    if @article.save
      redirect to @article
      render 'new'
    end
 end
 def update
    @article = Article.find(params[:id])
    if @article.update(article params)
      redirect_to @article
    else
      render 'edit'
    end
  end
  def destroy
    @article = Article.find(params[:id])
    @article.destroy
    redirect to articles path
  end
  private
    def article params
      params.require(:article).permit(:title, :text)
    end
end
```

You can call destroy on Active Record objects when you want to delete them from the database. Note that we don't need to add a view for this action since we're redirecting to the index action.

Finally, add a 'Destroy' link to your index action template (app/views/articles/index.html.erb) to wrap everything together.

```
<h1>Listing Articles</h1>
<%= link_to 'New article', new_article_path %>
Title
   Text
   <% @articles.each do |article| %>
    <%= article.title %>
    <<= article.text %>
    <= link_to 'Show', article_path(article) %>
    <%= link to 'Edit', edit article path(article) %>
    <%= link to 'Destroy', article path(article),
          method: :delete,
          data: { confirm: 'Are you sure?' } %>
   <% end %>
```

Here we're using link\_to in a different way. We pass the named route as the second argument, and then the options as another argument. The :method and :'data-confirm' options are used as HTML5 attributes so that when the link is clicked, Rails will first show a confirm dialog to the user, and then submit the link with method delete. This is done via the JavaScript file jquery\_ujs which is automatically included into your application's layout (app/views/layouts/application.html.erb) when you generated the application. Without this file, the confirmation dialog box wouldn't appear.



Congratulations, you can now create, show, list, update and destroy articles.

In general, Rails encourages using resources objects instead of declaring routes manually. For more information about routing, see **Rails Routing from the Outside In**.

#### **6 Adding a Second Model**

It's time to add a second model to the application. The second model will handle comments on articles.

#### 6.1 Generating a Model

We're going to see the same generator that we used before when creating the Article model. This time we'll create a Comment model to hold reference of article comments. Run this command in your terminal:

```
$ bin/rails generate model Comment commenter:string body:text
article:references
```

This command will generate four files:

File	Purpose
db/migrate /20140120201010_create_comments.rb	Migration to create the comments table in your database (your name will include a different timestamp)
app/models/comment.rb	The Comment model
test/models/comment_test.rb	Testing harness for the comments model
test/fixtures/comments.yml	Sample comments for use in testing

First, take a look at app/models/comment.rb:

```
class Comment < ActiveRecord::Base
  belongs_to :article
end</pre>
```

This is very similar to the Article model that you saw earlier. The difference is the line belongs\_to :article, which sets up an Active Record association. You'll learn a little about associations in the next section of this guide.

In addition to the model, Rails has also made a migration to create the corresponding database table:

```
class CreateComments < ActiveRecord::Migration</pre>
```

```
def change
    create_table :comments do |t|
    t.string :commenter
    t.text :body
    t.references :article, index: true, foreign_key: true
    t.timestamps null: false
    end
end
end
```

The t.references line creates an integer column called article\_id, an index for it, and a foreign key constraint that points to the articles table. Go ahead and run the migration:

```
$ bin/rake db:migrate
```

Rails is smart enough to only execute the migrations that have not already been run against the current database, so in this case you will just see:

#### **6.2 Associating Models**

Active Record associations let you easily declare the relationship between two models. In the case of comments and articles, you could write out the relationships this way:

Each comment belongs to one article.

One article can have many comments.

In fact, this is very close to the syntax that Rails uses to declare this association. You've already seen the line of code inside the Comment model (app/models/comment.rb) that makes each comment belong to an Article:

```
class Comment < ActiveRecord::Base
  belongs_to :article
end</pre>
```

You'll need to edit app/models/article.rb to add the other side of the association:

These two declarations enable a good bit of automatic behavior. For example, if you have an instance variable @article containing an article, you can retrieve all the comments belonging to that article as an array using @article.comments.

For more information on Active Record associations, see the Active Record Associations guide.

#### 6.3 Adding a Route for Comments

As with the welcome controller, we will need to add a route so that Rails knows where we would like to navigate to see comments. Open up the config/routes.rb file again, and edit it as follows:

```
resources :articles do resources :comments end
```

This creates comments as a *nested resource* within articles. This is another part of capturing the hierarchical relationship that exists between articles and comments.

For more information on routing, see the **Rails Routing** guide.

#### 6.4 Generating a Controller

With the model in hand, you can turn your attention to creating a matching controller. Again, we'll use the same generator we used before:

```
$ bin/rails generate controller Comments
```

This creates five files and one empty directory:

File/Directory	Purpose
app/controllers/comments_controller.rb	The Comments controller
app/views/comments/	Views of the controller are stored here
test/controllers/comments_controller_test.rb	The test for the controller

File/Directory	Purpose
app/helpers/comments_helper.rb	A view helper file
app/assets/javascripts/comment.js.coffee	CoffeeScript for the controller
app/assets/stylesheets/comment.css.scss	Cascading style sheet for the controller

Like with any blog, our readers will create their comments directly after reading the article, and once they have added their comment, will be sent back to the article show page to see their comment now listed. Due to this, our CommentsController is there to provide a method to create comments and delete spam comments when they arrive.

So first, we'll wire up the Article show template (app/views/articles/show.html.erb) to let us make a new comment:

```
>
 <strong>Title:</strong>
 <%= @article.title %>
>
  <strong>Text:</strong>
 <%= @article.text %>
<h2>Add a comment:</h2>
<%= form_for([@article, @article.comments.build]) do |f| %>
  >
   <%= f.label :commenter %><br>
   <%= f.text_field :commenter %>
  >
   <%= f.label :body %><br>
   <%= f.text area :body %>
 >
   <%= f.submit %>
  <% end %>
<%= link_to 'Edit', edit_article_path(@article) %> |
<%= link_to 'Back', articles_path %>
```

This adds a form on the Article show page that creates a new comment by calling the CommentsController create action. The form\_for call here uses an array, which will build a nested route, such as /articles/1/comments.

Let's wire up the create in app/controllers/comments\_controller.rb:

```
class CommentsController < ApplicationController
  def create
    @article = Article.find(params[:article_id])
    @comment = @article.comments.create(comment_params)
    redirect_to article_path(@article)
  end

private
  def comment_params
    params.require(:comment).permit(:commenter, :body)
  end
end</pre>
```

You'll see a bit more complexity here than you did in the controller for articles. That's a side-effect of the nesting that you've set up. Each request for a comment has to keep track of the article to which the comment is attached, thus the initial call to the find method of the Article model to get the article in question.

In addition, the code takes advantage of some of the methods available for an association. We use the create method on @article.comments to create and save the comment. This will automatically link the comment so that it belongs to that particular article.

Once we have made the new comment, we send the user back to the original article using the article\_path(@article) helper. As we have already seen, this calls the show action of the ArticlesController which in turn renders the show.html.erb template. This is where we want the comment to show, so let's add that to the app/views/articles/show.html.erb.

```
>
 <strong>Title:</strong>
 <%= @article.title %>
<strong>Text:</strong>
 <%= @article.text %>
<h2>Comments</h2>
<% @article.comments.each do |comment| %>
   <strong>Commenter:</strong>
   <%= comment.commenter %>
 >
   <strong>Comment:</strong>
   <%= comment.body %>
 <% end %>
```

Now you can add articles and comments to your blog and have them show up in the right places.

Title: Rails is Awesome!

Text: It really is.

#### Comments

Commenter: A fellow dev

Comment: I agree!!!

#### Add a comment:

## Commenter Body Create Comment Edit | Back

#### 7 Refactoring

Now that we have articles and comments working, take a look at the app/views/articles/show.html.erb template. It is getting long and awkward. We can use partials to clean it up.

#### 7.1 Rendering Partial Collections

First, we will make a comment partial to extract showing all the comments for the article. Create the file app/views/comments

/\_comment.html.erb and put the following into
it:

>

```
<strong>Commenter:</strong>
  <%= comment.commenter %>

  <strong>Comment:</strong>
    <%= comment.body %>
```

Then you can change app/views/articles/show.html.erb to look like the following:

```
>
 <strong>Title:</strong>
  <%= @article.title %>
>
  <strong>Text:</strong>
  <%= @article.text %>
<h2>Comments</h2>
<%= render @article.comments %>
<h2>Add a comment:</h2>
<%= form_for([@article, @article.comments.build]) do |f| %>
   <%= f.label :commenter %><br>
   <%= f.text field :commenter %>
  <%= f.label :body %><br>
   <%= f.text_area :body %>
  >
   <%= f.submit %>
  <% end %>
<%= link_to 'Edit', edit_article_path(@article) %> |
<%= link_to 'Back', articles_path %>
```

This will now render the partial in app/views/comments/\_comment.html.erb once for each comment that is in the @article.comments collection. As the render method iterates over the @article.comments collection, it assigns each comment to a local variable named the same as the partial, in this case comment which is then available in the partial for us to show.

#### 7.2 Rendering a Partial Form

Let us also move that new comment section out to its own partial. Again, you create a file app/views /comments/\_form.html.erb containing:

Then you make the app/views/articles/show.html.erb look like the following:

The second render just defines the partial template we want to render, comments/form. Rails is smart enough to spot the forward slash in that string and realize that you want to render the \_form.html.erb file in the app/views/comments directory.

The @article object is available to any partials rendered in the view because we defined it as an instance variable.

#### **8 Deleting Comments**

Another important feature of a blog is being able to delete spam comments. To do this, we need to implement a link of some sort in the view and a destroy action in the CommentsController.

So first, let's add the delete link in the app/views/comments/\_comment.html.erb partial:

Clicking this new "Destroy Comment" link will fire off a DELETE

/articles/:article\_id/comments/:id to our CommentsController, which can then use this to find the comment we want to delete, so let's add a destroy action to our controller (app/controllers/comments\_controller.rb):

```
class CommentsController < ApplicationController
    def create
        @article = Article.find(params[:article_id])
        @comment = @article.comments.create(comment_params)
        redirect_to article_path(@article)
    end

def destroy
    @article = Article.find(params[:article_id])
    @comment = @article.comments.find(params[:id])
        @comment.destroy
        redirect_to article_path(@article)
    end

private
    def comment_params
        params.require(:comment).permit(:commenter, :body)
    end
end</pre>
```

The destroy action will find the article we are looking at, locate the comment within the @article.comments collection, and then remove it from the database and send us back to the show action for the article.

#### 8.1 Deleting Associated Objects

If you delete an article, its associated comments will also need to be deleted, otherwise they would simply occupy space in the database. Rails allows you to use the dependent option of an association to

achieve this. Modify the Article model, app/models/article.rb, as follows:

#### 9 Security

#### 9.1 Basic Authentication

If you were to publish your blog online, anyone would be able to add, edit and delete articles or delete comments.

Rails provides a very simple HTTP authentication system that will work nicely in this situation.

In the ArticlesController we need to have a way to block access to the various actions if the person is not authenticated. Here we can use the Rails http\_basic\_authenticate\_with method, which allows access to the requested action if that method allows it.

To use the authentication system, we specify it at the top of our ArticlesController in app/controllers/articles\_controller.rb. In our case, we want the user to be authenticated on every action except index and show, so we write that:

```
class ArticlesController < ApplicationController
  http_basic_authenticate_with name: "dhh", password: "secret",
except: [:index, :show]

def index
    @articles = Article.all
end
# snippet for brevity</pre>
```

We also want to allow only authenticated users to delete comments, so in the CommentsController (app/controllers/comments\_controller.rb) we write:

```
class CommentsController < ApplicationController
  http_basic_authenticate_with name: "dhh", password: "secret",
only: :destroy

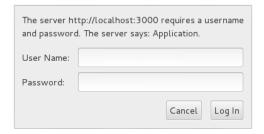
def create
  @article = Article.find(params[:article_id])</pre>
```

```
# ...
end

# snippet for brevity
```

Now if you try to create a new article, you will be greeted with a basic HTTP Authentication challenge:

#### Listing Articles



Other authentication methods are available for Rails applications. Two popular authentication add-ons for Rails are the **Devise** rails engine and the **Authlogic** gem, along with a number of others.

#### 9.2 Other Security Considerations

Security, especially in web applications, is a broad and detailed area. Security in your Rails application is covered in more depth in the **Ruby on Rails Security Guide**.

#### 10 What's Next?

Now that you've seen your first Rails application, you should feel free to update it and experiment on your own. But you don't have to do everything without help. As you need assistance getting up and running with Rails, feel free to consult these support resources:

The Ruby on Rails Guides

The Ruby on Rails Tutorial

The Ruby on Rails mailing list

The #rubyonrails channel on irc.freenode.net

Rails also comes with built-in help that you can generate using the rake command-line utility:

Running rake doc:guides will put a full copy of the Rails Guides in the doc/guides folder of

your application. Open doc/guides/index.html in your web browser to explore the Guides. Running rake doc:rails will put a full copy of the API documentation for Rails in the doc/api folder of your application. Open doc/api/index.html in your web browser to explore the API documentation.

To be able to generate the Rails Guides locally with the doc: guides rake task you need to install the RedCloth and Nokogiri gems. Add it to your Gemfile and run bundle install and you're ready to go.

#### **11 Configuration Gotchas**

The easiest way to work with Rails is to store all external data as UTF-8. If you don't, Ruby libraries and Rails will often be able to convert your native data into UTF-8, but this doesn't always work reliably, so you're better off ensuring that all external data is UTF-8.

If you have made a mistake in this area, the most common symptom is a black diamond with a question mark inside appearing in the browser. Another common symptom is characters like "ý" appearing instead of "ü". Rails takes a number of internal steps to mitigate common causes of these problems that can be automatically detected and corrected. However, if you have external data that is not stored as UTF-8, it can occasionally result in these kinds of issues that cannot be automatically detected by Rails and corrected.

Two very common sources of data that are not UTF-8:

Your text editor: Most text editors (such as TextMate), default to saving files as UTF-8. If your text editor does not, this can result in special characters that you enter in your templates (such as é) to appear as a diamond with a question mark inside in the browser. This also applies to your i18n translation files. Most editors that do not already default to UTF-8 (such as some versions of Dreamweaver) offer a way to change the default to UTF-8. Do so. Your database: Rails defaults to converting data from your database into UTF-8 at the boundary. However, if your database is not using UTF-8 internally, it may not be able to store all characters that your users enter. For instance, if your database is using Latin-1 internally, and your user enters a Russian, Hebrew, or Japanese character, the data will be lost forever once it enters the database. If possible, use UTF-8 as the internal storage of your database.

#### **Feedback**

You're encouraged to help improve the quality of this guide.

Please contribute if you see any typos or factual errors. To get started, you can read our **documentation contributions** section.

You may also find incomplete content, or stuff that is not up to date. Please do add any missing documentation for master. Make sure to check **Edge Guides** first to verify if the issues are already fixed or not on the master branch. Check the **Ruby on Rails Guides Guidelines** for style and conventions.

If for whatever reason you spot something to fix but cannot patch it yourself, please open an issue.

And last but not least, any kind of discussion regarding Ruby on Rails documentation is very welcome in the <u>rubyonrails-docs mailing list</u>.

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