Getting Started Testing in Data Science

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Data Scientist at Recursion in Salt Lake City.

- Originally from Alaska, have followed the snow all around the western US/Canada
- PhD in Astrophysics from UBC, Vancouver
- Postdoc in Data Science at UW, Seattle
- like many data scientists, no formal training in software best practices



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The plan

```
In []: def presentation():
    motivate_testing()
    introduce_testing_with_pytest()
    data_science_workflows()
    data_science_example_tests()
    wrap_up()
```

Why test?

- Tests can give you evidence that your code is working as expected
- Tests give you confidence to make changes without fear of breaking something
- Tests make other people trust your code more

Why not test?

Writing tests takes time!

The Struggle

As a data scientist I am constantly struggling with these competing goals:

- getting results as quickly as possible
- being as confident as possible that I've got the right answer
- \rightarrow How do we balance these interests in the optimal way?

In this talk...

- I will not insist that you always write tests
- I will describe different scenarios I find myself in as a data scientist and how I try to be confident that my results are correct
- I will show you how to get started testing and share some tools for data science testing

Disclaimer

- I am not a testing expert or a software engineer
- "data science" covers a huge range of job duties and formal testing is less important in some of them (one-off analyses vs committing to production code base)

How do you know if your code is correct??

- manual sanity checks
- defensive programming
- tests

How do you know if your code is correct??

- manual sanity checks
- defensive programming: assertions within the code
- tests

```
In [1]: # assertion example
        def hello to all(list of names):
            assert len(list of names) > 0, 'There is no one here'
            print('Hello {}!'.format(', '.join(list of names)))
In [2]: hello to all(['Parker', 'Missy', 'Taylor'])
        Hello Parker, Missy, Taylor!
In [3]:
        hello to all([])
                                                   Traceback (most recent call last)
        AssertionError
        <ipython-input-3-976e84a8fe8e> in <module>
        ---> 1 hello to all([])
        <ipython-input-1-1fb3826b63a8> in hello to all(list of names)
              1 # assertion example
              2 def hello to all(list of names):
                    assert len(list of names) > 0, 'There is no one here'
                    print('Hello {}!'.format(', '.join(list of names)))
        AssertionError: There is no one here
```

Assertions

are a careful data scientist's best friend. This is your middle ground of checking for expected behavior with extremely minimal effort! Check that you don't have any duplicated data, missing values, consistent dataframe shapes, column data types, etc.

If you take nothing else away from this talk, start adding assertions within your code.

Simple test example

```
In [4]: def backwards_allcaps(text):
    return text[::-1].upper()

In [5]: backwards_allcaps('Python')

Out[5]: 'NOHTYP'

In [6]: def test_backwards_allcaps():
    assert backwards_allcaps('pycon') == 'NOCYP'
    assert backwards_allcaps('Cleveland') == 'DNALEVELC'
```

pytest

- less boilerplate → easier/faster test writing
- automatically handles finding, collecting, running, evaluating your tests
- when tests fail you can get a lot of useful info
- lots of powerful built in features
- just works (with benefits) on existing tests written for unittest or nose

\$ pip install pytest

pytest demo

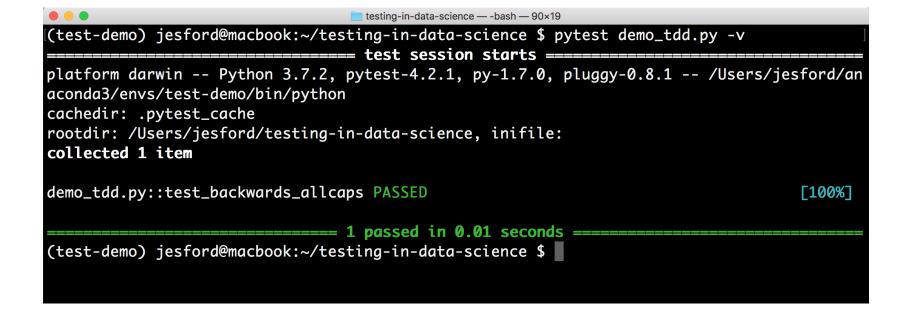
```
In [7]: # contents of demo_tdd.py

def backwards_allcaps(text):
    return text[::-1].upper()

def test_backwards_allcaps():
    assert backwards_allcaps('pycon') == 'NOCYP'
    assert backwards_allcaps('Cleveland') == 'DNALEVELC'
```

How to run tests?

```
$ pytest demo_tdd.py
```



New feature: whitespace should be removed from input text

```
In [8]: def backwards_allcaps(text):
    return text[::-1].upper()

def test_backwards_allcaps():
    assert backwards_allcaps('pycon') == 'NOCYP'
    assert backwards_allcaps('Cleveland') == 'DNALEVELC'
```

TDD:

- 1. add a test
- 2. run the test (it should fail)
- 3. add the feature
- 4. run the test

New feature: whitespace should be removed from input text

```
In [9]: def backwards_allcaps(text):
    return text[::-1].upper()

def test_backwards_allcaps():
    assert backwards_allcaps('pycon') == 'NOCYP'
    assert backwards_allcaps('Cleveland') == 'DNALEVELC'

def test_letters_only():
    assert backwards_allcaps('Salt Lake City') == 'YTICEKALTLAS' # step 1
```

```
testing-in-data-science — -bash — 90×21
(test-demo) jesford@macbook:~/testing-in-data-science $ pytest demo_tdd.py
            ========= test session starts ===
platform darwin -- Python 3.7.2, pytest-4.2.1, py-1.7.0, pluggy-0.8.1
rootdir: /Users/jesford/testing-in-data-science, inifile:
collected 2 items
demo_tdd.py .F
                                                                          Г100%7
test_letters_only _
   def test_letters_only():
       assert backwards_allcaps('Salt Lake City') == 'YTICEKALTLAS' # step 1
       AssertionError: assert 'YTIC EKAL TLAS' == 'YTICEKALTLAS'
        - YTIC EKAL TLAS
         + YTICEKALTLAS
demo_tdd.py:11: AssertionError
                       = 1 failed, 1 passed in 0.08 seconds =
(test-demo) jesford@macbook:~/testing-in-data-science $
```

New feature: whitespace should be removed from input text

```
In [10]: def backwards_allcaps(text):
    return text[::-1].replace(' ', '').upper() # step 2

def test_backwards_allcaps():
    assert backwards_allcaps('pycon') == 'NOCYP'
    assert backwards_allcaps('Cleveland') == 'DNALEVELC'

def test_letters_only():
    assert backwards_allcaps('Salt Lake City') == 'YTICEKALTLAS' # step 1
```

	testing-in-data-science — -bash — 92×24	
(test-demo) jesford@macboo	ok:~/testing-in-data-science \$ pytest demo_tdd.py	
	test session starts	
	3.7.2, pytest-4.2.1, py-1.7.0, pluggy-0.8.1 esting-in-data-science, inifile:	
demo_tdd.py		[100%]

That's great, but these examples were dumb

- 1. these test examples don't really apply to data science work
- 2. this TDD workflow isn't always reasonable during research & exploration

Data Science Domain Problems

- dataframes are the input and output of your functions
- working with databases
- ML models with non-deterministic outcomes
- acceptable tolerances on results
- testing for properties of things rather than exact values

- 1. "One-off analysis"
- 2. Exploratory
- 3. Well defined problem

- 1. "One-off analysis" \leftarrow
- 2. Exploratory
- 3. Well defined problem

For one-off analyses I do not write tests, but instead focus on clear documentation in case the analysis gets revisited.

If it *does* get revisited, I'll consider breaking the code out of a notebook and into a module (possibly refactoring) and adding some tests.

- 1. "One-off analysis"
- 2. Exploratory ←
- 3. Well defined problem

Its impractical to write tests during the exploratory phase. However, if things go well there is almost always code created along the way which is useful in a later stage of the project.

Judgment call needed as my legacy/untested code base grows...

- 1. "One-off analysis"
- 2. Exploratory
- 3. Well defined problem \leftarrow

If I'm writing code for a fairly well defined problem, which I know will be reused, I try very hard to write tests as I develop the code.

- 1. "One-off analysis"
- 2. Exploratory ←
- 3. Well defined problem
- 4. Legacy code ←

Once I realize I will need to reuse code, I try to start adding tests when I modify it.

Generally, if I'm confident something is working now, I'll only bother to add tests when I'm adding features or fixing bugs. (Inspired by <u>Justin Crown's PyCon 2018 talk</u> (https://www.youtube.com/watch?v=LDdUuol_IIg).

Data Science Domain Problems

Examples of tests for common data science problems

Working with Pandas DataFrames

Checking for duplicates and missing values.

Out[11]:

	channel	customer	order
0	email	1	1010
1	paid_search	4	2050
2	display	4	2050
3	email	3	3232

```
In [12]: assert df.notnull().all().all()
assert ~df.isnull().any().any()
assert df.isnull().sum().sum() == 0
```

Working with Pandas DataFrames

Checking for duplicates and missing values.

```
In [13]:
Out[13]:
               channel customer order
           0 email
                            1010
           1 paid search 4
                            2050
           2 display
                            2050
           3 email
                            3232
In [14]:
          assert ~df.duplicated().any()
In [15]:
          if df.duplicated(subset=['order']).any():
              raise ValueError('Duplicate records found for order')
          ValueError
                                                       Traceback (most recent call last)
          <ipython-input-15-d574c85f7f29> in <module>
                1 if df.duplicated(subset=['order']).any():
          ---> 2
                       raise ValueError('Duplicate records found for order')
          ValueError: Duplicate records found for order
```

Working with Pandas DataFrames

Built in utilities that help you test.

Also handles NaN or None comparisons "as expected".

Working with Databases

Testing a function that queries the DB

```
In []: # my_data_loader.py
import pandas as pd
import query_database

def load_data(condition=''):
    sql_query = f'select id, type, val from some_table {condition}'
    df_raw = query_database(sql_query)
    df = pd.get_dummies(df_raw, columns=['type'])
    df.index = df.pop('id')
    return df
```

```
In [ ]: # test_data_loader.py
    import pytest
    import my_data_loader
    from pandas.util.testing import assert_frame_equal

@pytest.fixture(params=[{'condition': 'where val > 100', 'output': outl}])
def sample_data(request):
    return request.param

def test_load_data(sample_data):
    # problem: we might not want to query the DB as part of our tests
    output = my_data_loader.load_data(sample_data['condition'])
    assert_frame_equal(output, sample_data['output'])
```

mocker

pytest-mock is a plugin that lets you patch or swap out one piece of code for another

Testing a function that queries the DB

```
In [ ]: # my_data_loader.py
    import pandas as pd
    import query_database

def load_data(condition=''):
    sql_query = f'select id, type, val from some_table {condition}'
    df_raw = query_database(sql_query)
    df = pd.get_dummies(df_raw, columns=['type'])
    df.index = df.pop('id')
    return df
```

Generating DataFrames for testing

Because hardcoding input/output dataframes is extremely verbose

Hypothesis

18697 -127

Automatic data generation for property based testing

```
In [25]: from hypothesis import strategies as st

    print('Examples of integers:')
    print(st.integers().example())
    print(st.integers().example())
    print(st.integers().example())

Examples of integers:
    12
```

```
testing-in-data-science — -bash — 115×35
(test-demo) jesford@macbook:~/testing-in-data-science $ pytest demo_hypothesis.py --hypothesis-show-statistics
                                   platform darwin -- Python 3.7.2, pytest-4.2.1, py-1.7.0, pluggy-0.8.1
hypothesis profile 'default' -> database=DirectoryBasedExampleDatabase('/Users/jesford/testing-in-data-science/.hyp
othesis/examples')
rootdir: /Users/jesford/testing-in-data-science, inifile:
plugins: hypothesis-4.6.1
collected 1 item
demo_hypothesis.py .
                                                                                              Г100%7
  demo_hypothesis.py::test_backwards_allcaps:
 - 100 passing examples, 0 failing examples, 0 invalid examples
 - Typical runtimes: 0-2 ms
 - Fraction of time spent in data generation: ~ 75%
 - Stopped because settings.max_examples=100
                                   ==== 1 passed in 1.05 seconds =
(test-demo) jesford@macbook:~/testing-in-data-science $
```

Hypothesis + Pandas

Out[33]:

	customer	price	prob_return
0	80119	2.180319e+16	0.22176
1	99019	2.180319e+16	0.22176

Hypothesis + Pandas

Out[34]: customer price prob_return

Testing properties of data

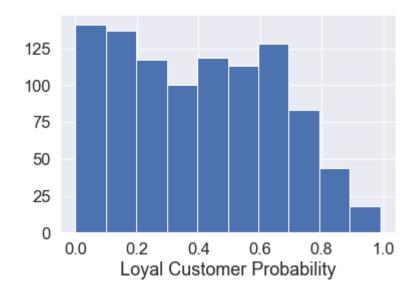


Testing properties of data

```
In [38]: from scipy.special import expit # logistic function

def probality_loyal_customer(df):
    "Return customer probability of returning."
    p_num_orders = df.num_total_orders.apply(expit)
    p_days_ago = df.days_since_last_order / df.days_since_last_order.max()
    p_loyal = p_days_ago * p_num_orders
    return p_loyal

prob_loyal = probality_loyal_customer(df_customers)
    prob_loyal.hist()
    plt.xlabel('Loyal Customer Probability');
```



```
In [39]:
         # contents of demo pandas hypothesis.py
         from hypothesis import given
         from hypothesis import strategies as st
         from hypothesis.extra.pandas import data frames, column
         from scipy.special import expit
         def probability loyal customer(df):
             "Return customer probability of returning."
             p num orders = df.num total orders.apply(expit)
             p days ago = df.days since last order / df.days since last order.max()
             p loyal = p days ago * p num orders
             return p loyal
          @given(
             data frames([
                  column('days since last order', dtype=int,
                        elements=st.integers(min value=0, max value=365)),
                  column('num total orders', dtype=int,
                        elements=st.integers(min value=0, max value=1 000 000))))
         def test_prob loyality(df):
             p = probability loyal customer(df)
             assert p.between(0, 1, inclusive=True).all()
```

[(test-demo) jesford@macbook:~/testing-in-data-science \$ pytest demo_pandas_hypothesis.pyhypothesis-show-statistics
test session starts
platform darwin Python 3.7.2, pytest-4.2.1, py-1.7.0, pluggy-0.8.1
hypothesis profile 'default' -> database=DirectoryBasedExampleDatabase('/Users/jesford/testing-in-data-science/.hypothesis /examples')
rootdir: /Users/jesford/testing-in-data-science, inifile: pytest.ini
plugins: hypothesis-4.6.1
collected 1 item
COTTECTED I FORM
demo_pandas_hypothesis.py . [100%]
======================================
demo_pandas_hypothesis.py::test_prob_loyality:
- 100 passing examples, 0 failing examples, 0 invalid examples
- Typical runtimes: 2-4 ms
- Fraction of time spent in data generation: ~ 51%
- Stopped because settings.max_examples=100
- Stopped because Settligs.iiidx_examples=100
1 manad in 0 CC manada
1 passed in 0.66 seconds
(test-demo) jesford@macbook:~/testing-in-data-science \$

Wrap up

- data scientists should not always write tests
 - (but we should always practice defensive programming)
- any reused or shared piece of code should probably be tested, especially in production
- strive for a balance between speed and confidence in your results
 - testing can help you acheive this!

Some aspects of data science code are really hard to test!

- ML results? probabilistic outcomes?
- Think about testing properties of your data
 - distributions, missing data, expected features and datatypes

Resources & Credits

- General testing resources
 - Andreas Pelme's <u>Introduction to pytest (https://www.youtube.com/watch?</u>
 v=LdVJj65ikRY) from EuroPython 2014
 - Mark Vousden's <u>Python testing</u> (<u>https://www.youtube.com/channel/UCKaKhMyhboLoMwmeF9yxg9w)</u> 3part series of youtube videos
 - Justin Crown's <u>"WHAT IS THIS MESS?" Writing tests for pre-existing code</u> bases (https://www.youtube.com/watch?v=LDdUuol IIg) from PyCon 2018
 - Ned Batchelder's <u>Getting Started Testing</u> (<u>https://www.youtube.com/watch?v=FxSsnHeWQBY</u>) from PyCon 2014 (focuses on unittest)
- Data Science specific resources
 - Trey Causey's <u>Testing for Data Scientists</u> (https://www.youtube.com/watch?v=GEqM9uJi64Q) from PyData Seattle 2015
 - Eric Ma's <u>Best Testing Practice's for Data Science Tutorial</u>
 (https://www.youtube.com/watch?v=yACtdj1_IxE) from PyCon 2017, with GitHub notebooks here (https://github.com/ericmjl/data-testing-tutorial))

Link to my slides/notebook on GitHub

<u>https://github.com/jesford/testing-in-data-science (https://github.com/jesford/testing-in-data-science)</u>