

Comparison of JM Financial, Motilal Oswal, and Edelweiss Financial Services

Feature/Service	JM Financial	Motilal Oswal	Edelweiss Financial Services
Core Focus	Investment Banking, Corporate Finance	Retail Investments, Stock Broking	Institutional Financial Services
Investment Banking	Yes	No	Yes
Stock Broking	No	Yes	Yes
Mutual Funds	Yes	Yes	Yes
IPO Investment	No	Yes	Yes
Derivatives Trading	No	Yes	Yes
Commodity Trading	No	Yes	Yes
US Stocks Investment	No	Yes	No
Wealth Management	HNIs	Retail & HNIs	Retail & HNIs
Portfolio Management (PMS)	Yes	Yes	Yes
Alternative Investments	Yes (Distressed Credit)	No	Yes
Mortgage Lending	Yes	No	Yes
Loan Against Securities	Yes	Yes	Yes
Real Estate Advisory	Yes	No	Yes
Trading Platforms	No	MO Trader, MO Investor	Nuvama Markets, TX3
Financial Calculators	No	Yes (SIP, FD, Retirement Planning)	Yes
Market Research & Reports	Institutional Level	Retail & Institutional	Retail & Institutional
Mobile App	No	Yes	Yes
Customer Focus	HNIs, Corporates	Retail & Traders	Retail & Institutional Clients

Key Highlights

- Edelweiss offers a comprehensive range of financial products, including stocks, mutual funds, derivatives, and commodities.
- Motilal Oswal provides advanced trading platforms (MO Trader, MO Investor), whereas JM Financial does not have an in-house trading platform.
- JM Financial specializes in investment banking and alternative investments, such as asset reconstruction and distressed credit, which the others do not offer.
- Edelweiss provides a balanced mix of retail and institutional financial services, complemented by trading platforms and diverse product offerings.
- As of December 17, 2024, the RBI lifted restrictions on two Edelweiss Group companies, allowing them to resume financial transactions.