Partners Presentation

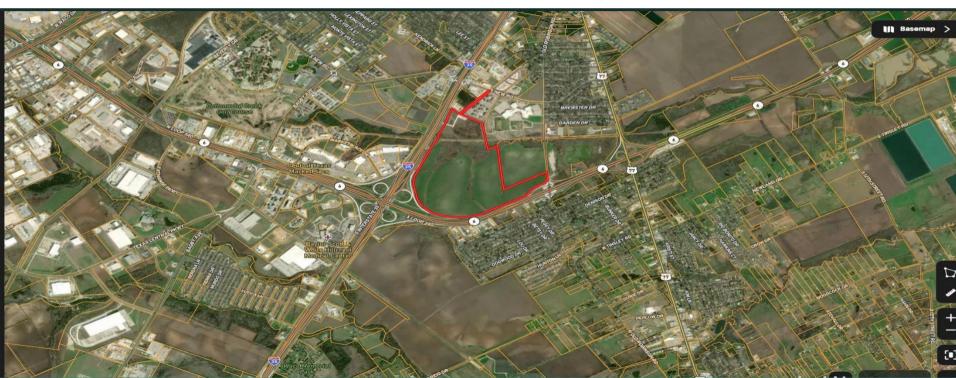
256 acre ,100% commercial. Waco TX.

Buy out Existing private Note of \$16 millions.

20% returns every year , minimum hold 1 year, maximum hold 3 years.

256 Acres in the City of Waco, TX

google direction to property-> https://maps.app.goo.gl/BiqKgwPyhG8gnSmX8



Opposite land listed for 150k acre, which is industrial , walmart bought 64 acres already .

https://www.loopnet.com/Listing/Interstate-35-Robinson-TX/28731538/



PROPERTY DETAILS

Location: Waco, TX

Type: Commercial

Value: \$50M Appraised

256 Acres Property

Commercial & Incentive Zoned

Adjacent to I-35, SH 6 and Loop 340 Highway

8 curb cuts into the property

Available sewer, water and utilities

Across heavy commercial and retail space



#1

SELL OFF PARCELS

- 3-5 ACRE PARCELS
- \$12-\$15 PER SQFT
- 10-12 PARCELS

#2

BIG BOX STORES

- NATIONAL WHOLESALE / RETAILERS
- LOI/CONTRACTS READY
- COSTCO 24 ACRES
- AUTONATION 12 ACRES
- TARGET (IN DISCUSSION)
- SPROUTS (IN DISCUSSION)

#3

DEVELOPMENT PROJECTS

HOTELS

site

- TOWN HOMES
- MULTI FAMILY HOMES
- MEDICAL OFFICES
- RETAIL STORES
- RESTAURANTS

Why we need to invest in this property:

- ->20% of amount accumulates every year upto 3 years. At 36th month, 160% returns to investors.
- -> Land is appraised for 50 millions, \$16 millions collecting to pay off private lender Note.
- -> We are the first Lien holder.
- -> if land owner default ,we will take over land and sell the land, until sale , Interest is accumulate every day.
- ->If partial land sale, landowner will pay 75% of the amount of sale to us first.
- ->Payoff the 100% amount before 75% of land being sold.
- -> Amount is required in July 1st week.
- -> Already Costco ,AutoNation, BJ's wholesale submitted LOI.
- ->Water ,Sewer already in place. City willing to give any permission.
- ->minimum \$50k cash.
- ->\$62,500 per acre we are going as lien holder, Owners bought it for \$108k per acre.