# **Promptly Data Pipeline**

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Detailed Report can be found in assets folder -> Project Data Pipeline Google Doc link

### Overview

Promptly is an Al-powered document-based Q&A system designed to retrieve answers from user-uploaded documents (PDFs, text files) using a **Retrieval-Augmented Generation (RAG) pipeline**. The system processes user queries, cleans and validates data, stores embeddings in Supabase, and utilizes **Google Cloud Storage (GCS)**, **Airflow DAGs**, and **DVC** for data processing, tracking, and versioning.

This repository hosts the **data pipeline** for managing document processing, query handling, and RAG workflows.

### **Data Source**

### 1. User Queries

- Source: Retrieved from the conversations table in Supabase.
- Description: This table contains user-generated queries, which we have pre-filled with custom data to simulate various interaction scenarios.

#### 2. Documents

 Source: Focused on IT specifications, we have curated data from publicly available requirements documents.

- Description: We have selectively gathered documents that provide detailed IT specifications, particularly from the PURE dataset, which comprises 79 publicly available natural language requirements documents collected from the web.
- Reference: https://zenodo.org/records/5195084

## Data Pipeline - Key Components & Workflow

### 1. User Queries Processing Pipeline

The pipeline processes user queries from **Supabase** and prepares them for retrieval tasks:

- Fetch Queries: Retrieves queries from the Supabase database.
- Validate Schema: Ensures that queries match expected format.
- Clean & Preprocess: Tokenizes, lemmatizes, and removes noise.
- Upload to GCS: Saves processed queries as CSV files in GCS.
- Push to DVC: Enables version control for reproducibility.
- Trigger Model Training (if needed).
- Send Notifications: Sends a success email when tasks complete.

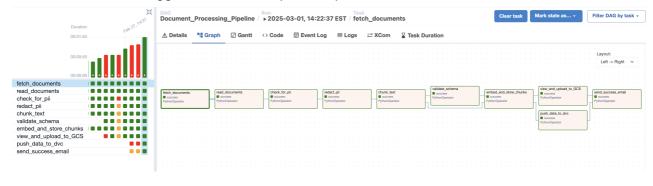


### 2. Document Processing & RAG Pipeline

This pipeline processes and indexes uploaded documents for retrieval:

- Fetch Documents: Collects uploaded PDFs & text files.
- Read Documents: Extracts text content using pymupdf41lm.
- PII Detection & Redaction: Uses Presidio-based Named Entity Recognition (NER) to identify and redact sensitive data.
- Chunk Text: Splits documents into structured sections.
- Validate Schema: Ensures processed text follows expected format.
- Embed & Store:
  - Generate embeddings using Nomic.
  - Store in Supabase (using pgvector for semantic search).
- Upload to GCS: Saves processed chunks for backup.
- Push to DVC: Ensures version control for document processing.

• Send Notifications: Triggers email alerts upon completion.



## **Data Storage**

The processed data is stored across multiple locations:

- Google Cloud Storage (GCS): Stores raw & processed data.
- Supabase: Hosts document metadata & vector embeddings for retrieval.
- DVC (Data Version Control): Tracks dataset versions for reproducibility.

### Airflow DAGs Overview

### 1. User Queries DAG (Train\_User\_Queries)

Processes user queries and prepares them for retrieval:

- fetch\_queries\_task: Retrieves queries from Supabase.
- validate\_schema: Ensures data consistency.
- clean\_user\_queries\_task: Cleans and preprocesses queries.
- view\_and\_upload\_to\_GCS: Saves processed data to GCS.
- push\_data\_to\_dvc: Tracks query versions in DVC.
- send\_success\_email: Notifies of completion.

#### 2. Document Processing DAG (Document Processing Pipeline)

Processes uploaded PDFs and prepares them for retrieval:

- fetch documents: Retrieves documents.
- read\_documents: Extracts text from PDFs/TXT files.
- check\_for\_pii: Detects sensitive information.
- redact\_pii: Redacts or masks sensitive data.
- chunk\_text: Splits text into meaningful chunks.
- validate\_schema: Ensures chunked data structure is valid.
- embed\_and\_store\_chunks: Generates embeddings and stores them in Supabase.
- view\_and\_upload\_to\_GCS: Uploads processed chunks to GCS.
- push\_data\_to\_dvc: Tracks query versions in DVC.
- send\_success\_email: Notifies of completion.



# Setup & Deployment

### **Prerequisites**

Ensure you have the following installed:

- Google Cloud SDK (gcloud CLI)
- Python 3.8+

- **DVC** (pip install dvc[gdrive])
- Airflow (pip install apache—airflow)

### 1. Environment Setup

1. Clone the repository:

```
git clone https://github.com/your-repo/promptly-data-pipeline.git
cd promptly-data-pipeline
```

2. Install dependencies:

```
pip install -r requirements.txt
```

3. Set up Google Cloud authentication:

```
gcloud auth login
gcloud auth application-default login
For SSL certificate auth: <a href="mailto:export">export</a> SSL_CERT_FILE=$(python -m certifi)
```

4. Initialize DVC:

```
dvc init
dvc remote add gcs_remote gs://promptly-chat
dvc pull
```

## 2. Running Airflow DAGs

1. Start Airflow:

```
airflow db init
airflow scheduler & airflow webserver
```

2. Trigger DAGs via the Airflow UI or CLI:

```
airflow dags trigger Train_User_Queries
airflow dags trigger Document_Processing_Pipeline
```

### 3. Monitoring & Logs

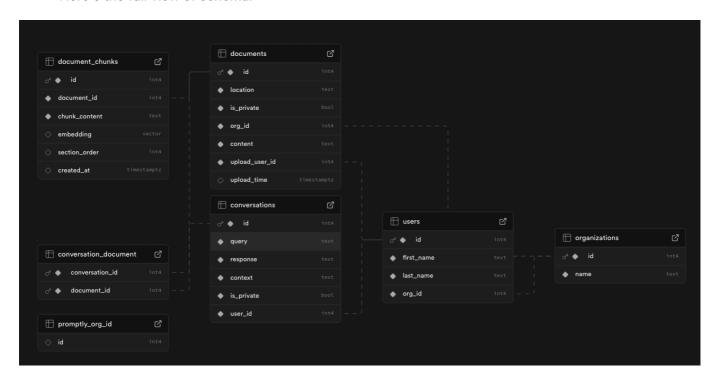
• Check Airflow logs:

```
airflow tasks logs <dag_id> <task_id>
```

• Supabase logs can be viewed via the web dashboard.

## Supabase Database Schema

- We are using Supabase as our database and embedding store to store user conversations, documents and embedding chunks.
- Our project has 6 Tables:
  - o users
  - o organizations
  - o documents
  - o document\_chunks
  - o conversations
  - o conversation\_document
- Here's the full view of schema:

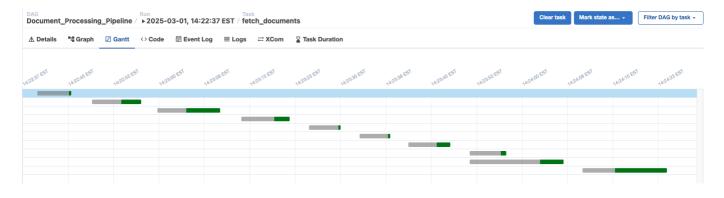


# **Anomaly Detection and Alerts**

- We have written custom code to detect any anomalies in our data pipeline.
- Missing Data Checks: Handled in validate\_schema.py.
- Unexpected Formats Detection: Managed in validate\_schema.py and data\_utils.py.
- Anomaly Alerts: Sends email notifications for irregularities.

• We have tracked the Gantt chart for both DAGs that we have created, we make sure that every task is modular and consumes minimal time for execution.

- We have also implemented parallelization in some of our later processing functions.
- We have optimized our resources to optimise the cost and wait time for each pipeline task.(for example, reducing time from 5min->3min for one of the DAGs)



## **CI/CD & Model Versioning**

- DVC tracks dataset versions for reproducibility.
- GitHub Actions (future enhancement) handles automated deployments.
- MLflow (future enhancement) for tracking model performance.

# **Contributing**

We welcome contributions to improve this pipeline! To contribute:

- 1. Fork this repository.
- 2. Create a new branch.
- 3. Commit changes and push them.
- 4. Submit a Pull Request.

### License

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## **Contact**

For any questions or issues, reach out to the Promptly team:

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