# **Assignment Nineteen**

#### Please read:

- This is your nineteen assignment which you need to submit on the LMS. This is an assignment on Redux.
- Work on the questions given below and be ready with your solution. You have to submit your codesandbox link below on this page.
- Late Submission: The deadline to submit this assignment is 19th February 2024, 6:00PM IST.

# Important Instructions:

- 1. Make sure that you follow the rules as it will help you build your muscle.
- 2. Do not copy from someone else as that would be cheating.

# challenge

# 1. Introduction

## Purpose

The Financial Management App is designed to help users manage their income, expenses, and savings effectively. It provides a user-friendly interface for tracking financial transactions and generating reports to gain insights into their financial health.

# 2. Features

#### Income Management

- Users can add income entries, including a description and amount.
- They can view a list of their income transactions on the Income Page with sort and filter functionality.
- Overview
  - o It uses Redux to fetch and store income data from the Redux store.
  - The component includes filters for sorting income by amount and filtering by category.
  - It provides a user-friendly form (IncomeExpenseForm) for adding new income entries.
  - The user can sort income by amount using a checkbox and filter it by category using a dropdown menu.
  - It displays a list of income transactions, including details like category, date, description, and amount.
  - The total income is calculated and displayed at the bottom of the page.

### **Expense Management**

- Users can add expense entries, including a description, amount, and category.
- They can view a list of their expense transactions on the Expense Page with sort and filter functionality.
- Overview
  - It uses Redux to fetch and store expense data from the Redux store.
  - The component includes filters for sorting expenses by amount and filtering them by category.
  - It provides a form (IncomeExpenseForm) for adding new expense entries.
  - The user can sort expenses by amount using a checkbox, and filter them by category using a dropdown menu.
  - It displays a loading message if the expense data is being fetched.
  - The expense transactions are displayed as a list, including details like category, date, description, and amount.
  - The total expenses are calculated and displayed at the bottom of the page.

## Savings Management

- Users can add savings entries, including a description and amount.
- They can view a list of their savings transactions on the Savings Page with sort and filter functionality.
- Overview
  - It uses Redux to fetch and store savings data from the Redux store.
  - The component includes filters for sorting savings by amount and filtering them by category.

- It provides a form (IncomeExpenseForm) for adding new savings entries.
- The user can sort savings by amount using a checkbox, and filter them by category using a dropdown menu.
- It displays a loading message if the saving data is being fetched.
- The saving transactions are displayed as a list, including details like category, date, description, and amount.
- The total savings are calculated and displayed at the bottom of the page.

### **Financial Reports**

- Users can generate financial reports, including:
  - Income vs. Expenses: A summary of total income, total expenses, and savings.
  - Expense Breakdown: A breakdown of expenses by category.
- Overview
  - It has a dropdown for selecting the type of report: "Income vs. Expenses" or "Expense Breakdown."
  - Clicking the "Generate Report" button calculates and displays the selected report type.
  - The component fetches income and expense data from a Redux store using useSelector.
  - Depending on the selected report type, it displays total income, total expenses, savings, or an expense breakdown.

### **API Endpoints**

- 1. Fetching Income Data Endpoint:
  - URL: "https://your-server-url/income"
  - Purpose: This endpoint is used to retrieve income data from the server.
  - HTTP Method: GET
  - Usage:
    - The fetchIncome action makes a GET request to this endpoint to fetch income data.
    - Upon a successful response, it dispatches an action of type "FETCH\_INCOME\_SUCCESS" with the fetched data as the payload.
    - In case of an error, it dispatches an action of type "FETCH INCOME FAILURE".

#### 2. Fetching Savings Data Endpoint:

- URL: "https://your-server-url/savings"
- Purpose: This endpoint is used to retrieve savings data from the server.

- HTTP Method: GET
- Usage:
  - The fetchSavings action makes a GET request to this endpoint to fetch savings data.
  - Upon a successful response, it dispatches an action of type "FETCH\_SAVINGS\_SUCCESS" with the fetched data as the payload.
  - In case of an error, it dispatches an action of type "FETCH SAVINGS FAILURE".

#### 3. Fetching Expenses Data Endpoint:

- URL: "https://your-server-url/expenses"
- Purpose: This endpoint is used to retrieve expenses data from the server.
- HTTP Method: GET
- Usage:
  - The fetchExpenses action makes a GET request to this endpoint to fetch expenses data.
  - Upon a successful response, it dispatches an action of type "FETCH\_EXPENSES\_SUCCESS" with the fetched data as the payload.
  - In case of an error, it dispatches an action of type "FETCH\_EXPENSES\_FAILURE".

#### 4. Adding Entry Endpoint:

- URL: "https://your-server-url/add-{entry.type}"
- Purpose: This endpoint is used to add a new income, expense, or savings entry to the server.
- HTTP Method: POST
- Headers:
  - "Content-Type": "application/json": Indicates that the request body is in JSON format.
- Request Body: The action sends the entry data as JSON in the request body.
- Usage:
  - The addEntry action makes a POST request to this endpoint to add a new entry of the specified type (income or expense).
  - The entry object contains the necessary data (description, amount, entry type).
  - Upon a successful response it dispatches either "ADD\_INCOME\_SUCCESS" or "ADD\_EXPENSE\_SUCCESS" or "ADD\_SAVINGS\_SUCCESS" action based on the entry.type.
  - In case of an error, it dispatches an action of type "ADD ENTRY FAILURE".