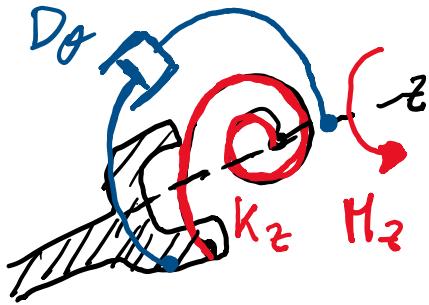


# Orientation Control

Mapping to torques

Parametrizations of orientation

- Angle-axis
- Rotation Matrix
- Euler-angles
- Unit Quaternions



To control end-effector orientation we need Torsional springs and dampers

LINEAR

1 AXIS

$$F_z = K_z \Delta x_z$$

ROTATIONAL

$$M_z = K_z \Delta \theta \in \mathbb{R}$$

3 AXES?  $\vec{F} = k \vec{\Delta x}$

$$\vec{M} = K_\theta \vec{e}_o \in \mathbb{R}^3$$

$$+ D_\theta \dot{\vec{e}}_o$$

MAP TO  
JOINT  
SPACE

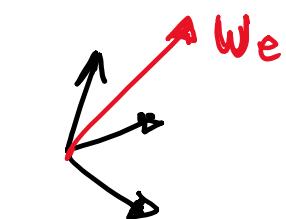
$$\vec{G} = J_{lin}^T \vec{F}$$

↑  
LINEAR  
JACOBIAN

$$\vec{G} = J_o^T \vec{M}$$

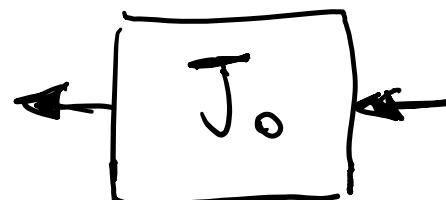
↑  
ORIENTATION  
JACOBIAN

# ORIENTATION JACOBIAN



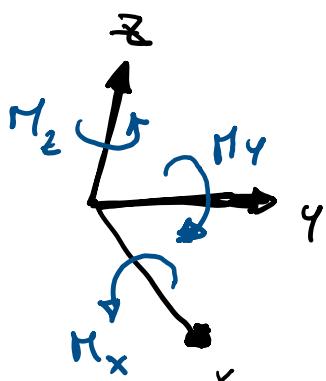
End-effector  
FRAME

$$w_e \in \mathbb{R}^3$$

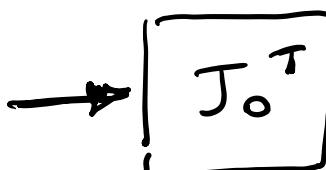


$$\dot{q} \in \mathbb{R}^m$$

NOTE: This is THE  
geometric Jacobian  
(analytic Jacobian  
is mapping to  
Euler angles rates)



$$m = [m_x, m_y, m_z] \in \mathbb{R}^3$$



$$\dot{q} \in \mathbb{R}^m$$

## "TORSIONAL" PD

$M$  = virtual moment at end-effector

$$\zeta = J_0^T (-K_\theta e_0 + D_\theta (\dot{\omega}^d - \dot{\omega}))$$

↑  
orientation  
error

$e_0$  already  
in EUCLIDEAN  
space

drives  
orientation  
error to zero

- How to compute  $e_0$ ? depends on the representation of the orientation

# Orientation Control

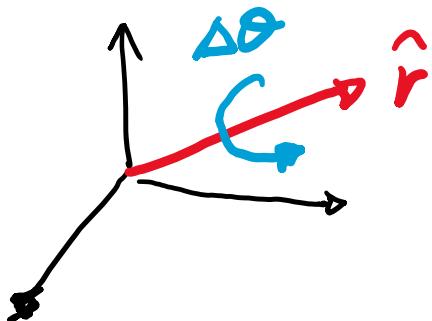
Mapping to torques

Parametrizations of orientation

- **Angle-axis**
- **Rotation Matrix**
- **Euler-angles**
- **Unit Quaternions**

## ANGLE - AXIS REPRESENTATION

- 4 params - non minimal representation



$\hat{r}$  : axis about which rotation is made

$\Delta\theta$  : magnitude of rotation

$$\boxed{\text{ROTATION VECTOR : } \varphi = \Delta\theta \hat{r} \in \mathbb{R}^3}$$

NOTE :  $\vec{\varphi}_1 + \vec{\varphi}_2 \neq \vec{\varphi}_2 + \vec{\varphi}_1$  Rotations are not ! commutative

TO MAP TO ROTATION MATRIX  $\Rightarrow$  Rodriguez Formula

$$\boxed{R(\Delta\theta, \hat{r}) = \cos \Delta\theta I + (1 - \cos \theta) \hat{r}\hat{r}^T - \sin \theta [\hat{r}]_x}$$

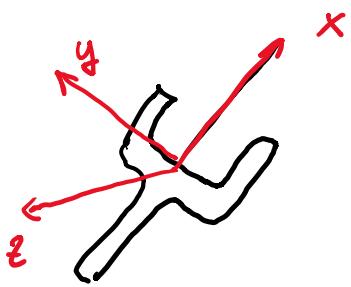
# Orientation Control

Mapping to torques

Parametrizations of orientation

- Angle-axis
- **Rotation Matrix**
- Euler-angles
- Unit Quaternions

## ROTATION MATRIX

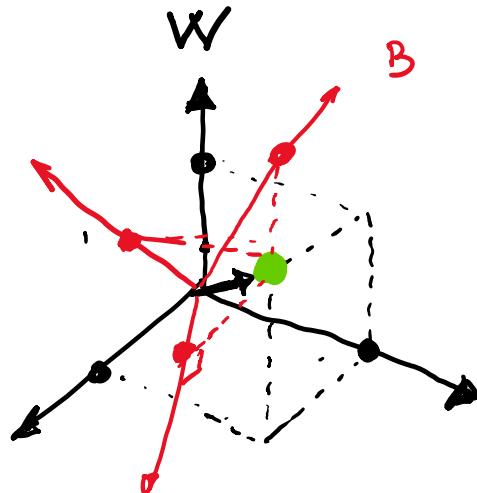


2 INTERPRETATIONS OF A ROTATION MATRIX

- Represents The orientation of a frame

$$R = [x \mid y \mid z]$$

- change of coordinates :  ${}^B R_W$  is a linear operator that maps a vector from a fixed frame W to a rotated frame B

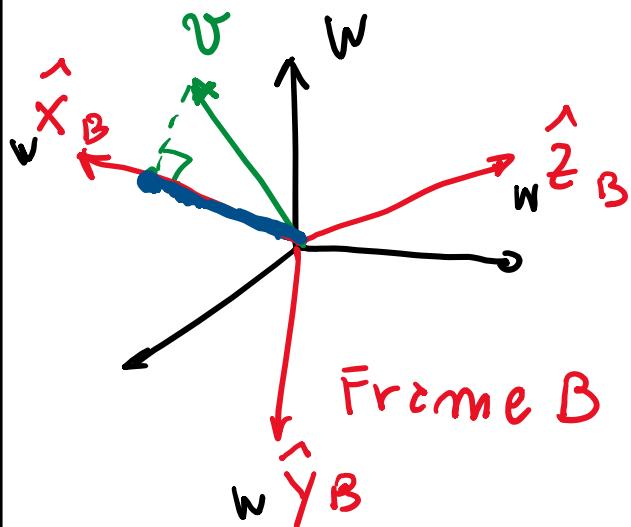


$$\begin{bmatrix} 0 \\ 0 \\ 0 \end{bmatrix} = {}^B R_W \begin{bmatrix} \bullet \\ \bullet \\ \bullet \end{bmatrix}$$

${}^B v$                      ${}^W v$

$B R_w$

① The rows are the axis of frame  $B$  expressed in the starting frame  $w$ .



projection of  
 $wv$  along  $wX$   
 $w\hat{X}_B$

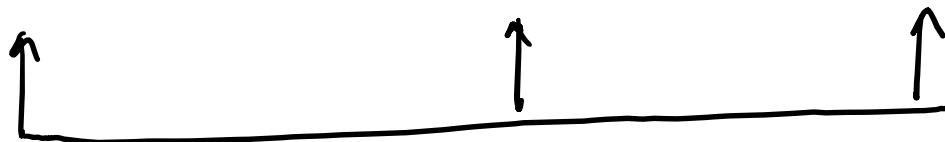
$$Bv = B R_w wv = \begin{bmatrix} w\hat{X}_B^T \\ w\hat{Y}_B^T \\ w\hat{Z}_B^T \end{bmatrix} \begin{bmatrix} wv \end{bmatrix} = \begin{bmatrix} w\hat{X}_B^T wv \\ w\hat{Y}_B^T wv \\ w\hat{Z}_B^T wv \end{bmatrix}$$

$w R_B$ 

② columns are the axes of frame  $B$  expressed in frame  $W$

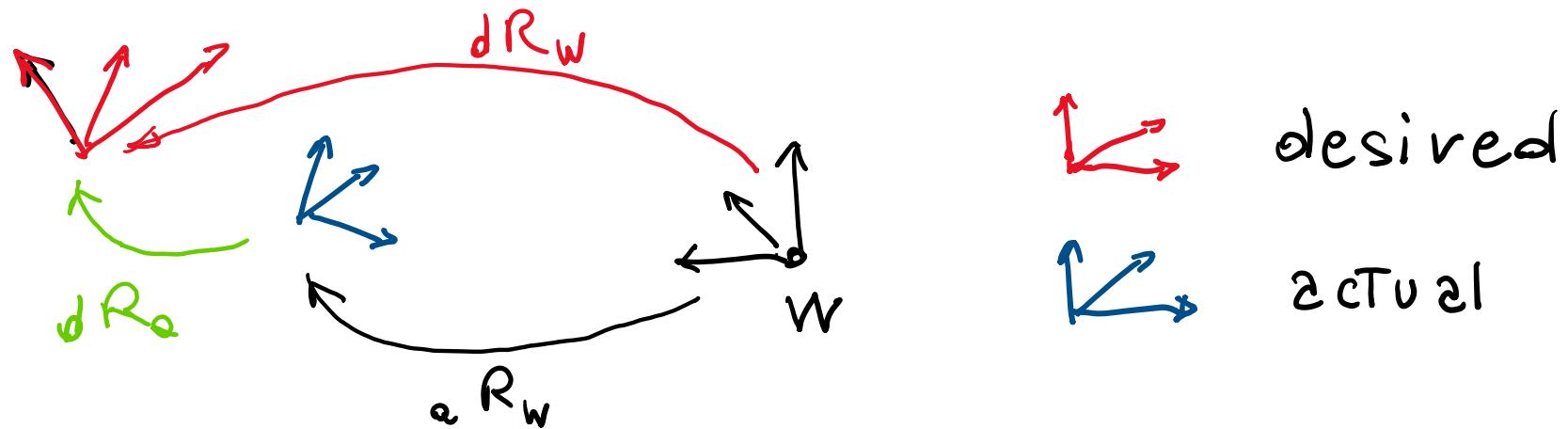
$$\begin{bmatrix} w \hat{x}_B \\ w \hat{y}_B \\ w \hat{z}_B \end{bmatrix}$$

$$w v = w \hat{x}_B \cdot ({}_{\mathcal{B}} v_x) + w \hat{y}_B \cdot ({}_{\mathcal{B}} v_y) + w \hat{z}_B \cdot ({}_{\mathcal{B}} v_z)$$



components of  $v$   
in the  $B$  frame

# ORIENTATION ERROR WITH ROT. MATRIX



$$dR_w = dR_a \alpha R_w \quad \text{right mult for } \alpha R_w^T$$

$$dR_w R_a^T = dR_a \underbrace{\alpha R_w \alpha R_w^T}_I \Rightarrow dR_a = dR_w \alpha R_w^T$$

$\Rightarrow$  map to angle-axis

Rotation matrix are:

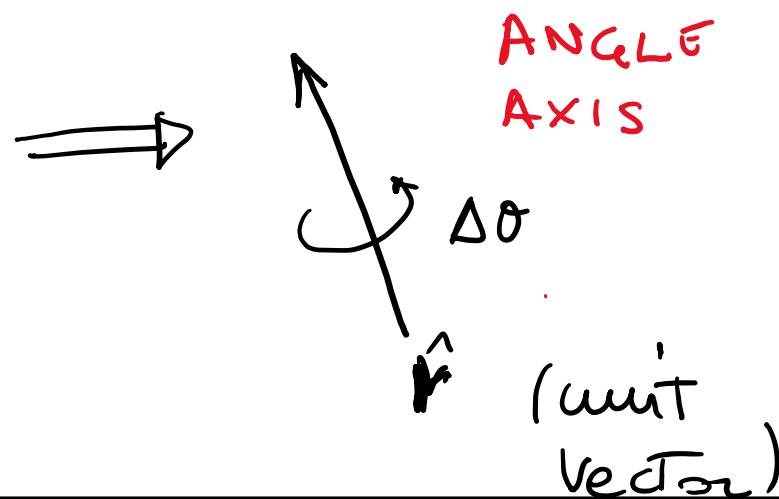
- (+) Non minimal representation for orientation (9 parameters)
- (-) orthonormal conditions (6)  $R = [u \ v \ w]$

$$u^T u = 1 \quad v^T v = 1 \quad w^T w = 1 \quad \approx \quad R R^T = I, \det(R) = 1$$
$$u^T v = 0 \quad v^T w = 0 \quad u^T w = 0$$

$u, v, w$  are vectors of orthonormal frame

### ORIENTATION ERROR WITH ROT. MATRIX

$$\delta R_Q = \begin{bmatrix} r_{11} & r_{12} & r_{13} \\ r_{21} & r_{22} & r_{23} \\ r_{31} & r_{32} & r_{33} \end{bmatrix}$$



$$\left\{ \begin{array}{l} \Delta\theta = \cos^{-1} \left( \frac{r_{11} + r_{22} + r_{33} - 1}{2} \right) \text{ SCALAR} \\ \hat{r} = \frac{1}{2 \sin \Delta\theta} \begin{bmatrix} r_{32} - r_{23} \\ r_{13} - r_{31} \\ r_{21} - r_{12} \end{bmatrix} \in \mathbb{R}^3 \\ \hookrightarrow \Delta\theta \approx 0 \quad \hat{r} \text{ is not DEFINED!} \end{array} \right.$$

## ORIENTATION ERROR

$$e_o = \Delta\theta \hat{r}$$

$\Rightarrow$  is defined in the end effector frame

$\Rightarrow$  the Jacobian is in the world frame

$$w e_o = w R_e e_o$$

$\Rightarrow$  mapping before computing the moment

## DERIVATIVE OF A ROTATION MATRIX

$${}^w R_B {}^w R_B^T = I \quad \text{orthogonality}$$

$\downarrow d/dt$

$$\underbrace{\dot{{}^w R} {}^T + {}^w R \dot{{}^T}}_S = 0 \quad S + S^T = 0 \Rightarrow S \text{ is skew-sim}$$

$$\dot{{}^w R} {}^T = S \Rightarrow \dot{{}^w R}_B = S {}^w R_B, \quad S = ?$$

- consider constant vector  $P$  in a rotating frame B

$${}^w P = {}^w R_B {}_B P$$

$${}^w \dot{P} = {}^w \dot{R}_B {}_B P + {}^w R_B \dot{{}^B P} = {}^w \dot{R}_B {}_B P$$

$$\dot{wP} = S_w R_B \cdot {}_B P = \textcircled{S} \cdot {}_w P \quad (1)$$

- from mechanics: velocity of point in a frame rotating at  $\omega$

$$\dot{wP} = \textcircled{\omega} \times {}_w P \quad (2)$$

$$\dot{wR_B} = S_w R_B = \omega \times {}_w R_B$$

that is equivalent to:

$$\dot{wR_B} = [\omega] \times {}_w R_B$$

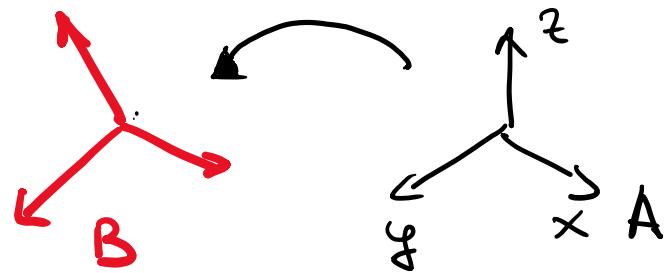
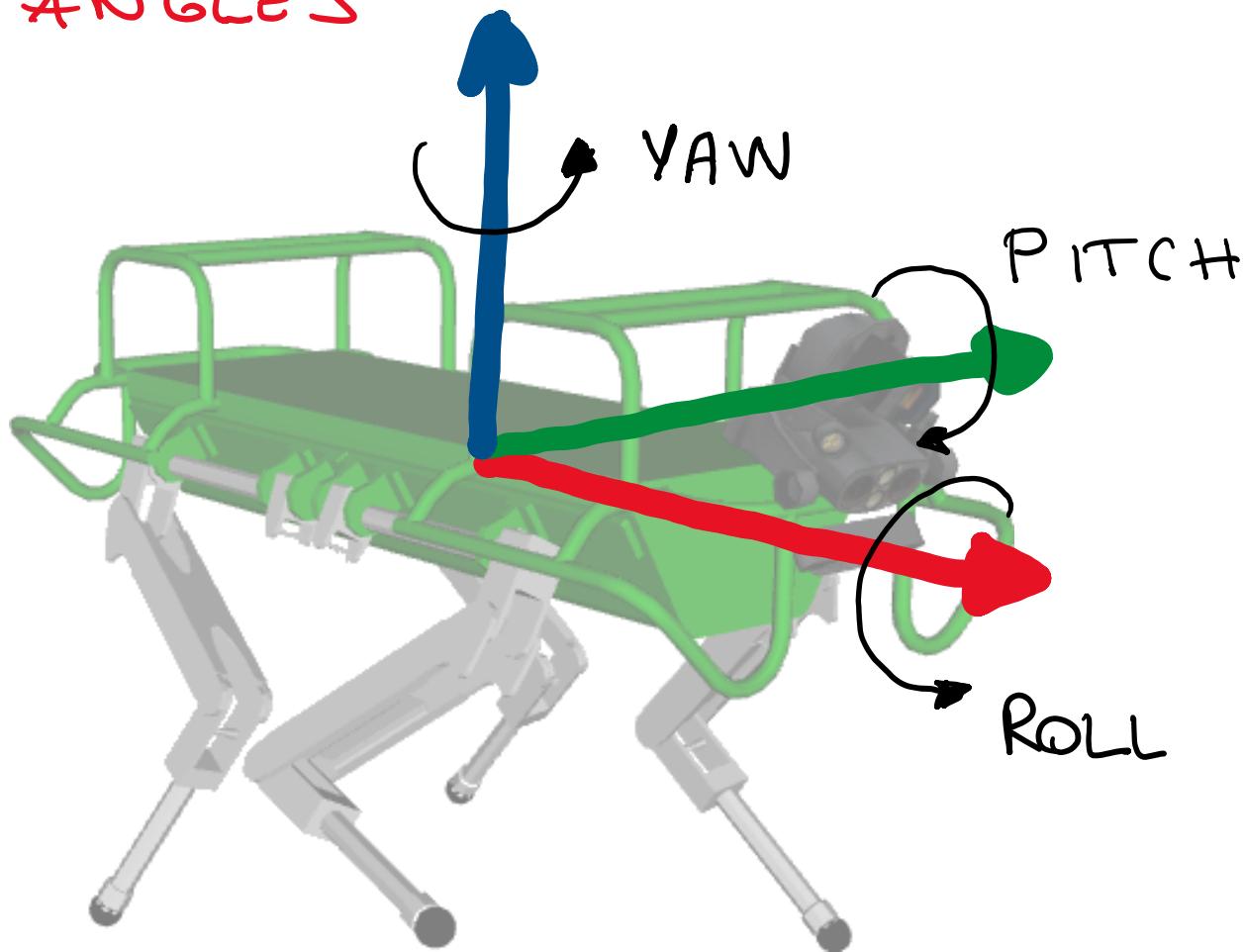
# Orientation Control

Mapping to torques

Parametrizations of orientation

- Angle-axis
- Rotation Matrix
- Euler-angles
- Unit Quaternions

# EULER ANGLES



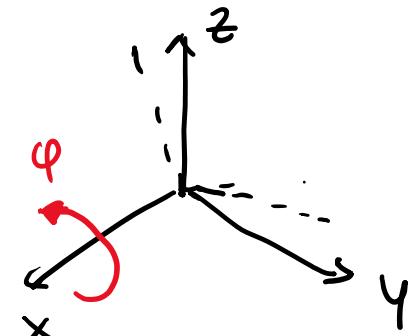
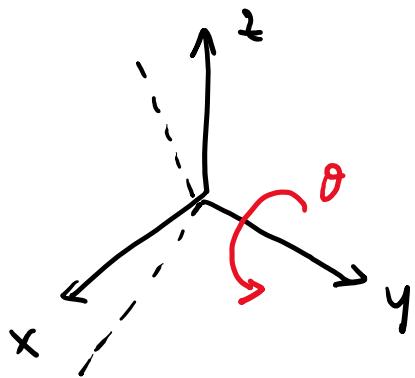
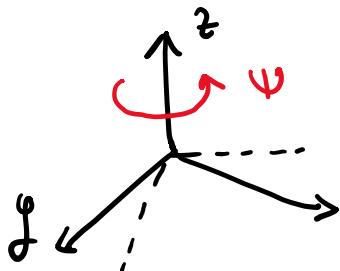
rotation about  $x$  : Roll  $\phi$   
rotation about  $y$  : PITCH  $\theta$   
rotation about  $z$  : YAW  $\psi$

## EULER ANGLES

most famous :  $ZYX$  convention (TAIT BRYAN ANGLES)

- ⊖ minimal representation (3 params)  
have singularity (GIMBAL LOCK)
- ⊖ Not orthonormal axes (subsequent) rotations
- ⊕ easy to be numerically integrated

can be linked to rotation matrix comprising  
BASIC ROTATIONS (CCW =  $\oplus$  angle)



$$R_z = \begin{bmatrix} \cos \psi & \sin \psi & 0 \\ -\sin \psi & \cos \psi & 0 \\ 0 & 0 & 1 \end{bmatrix}$$

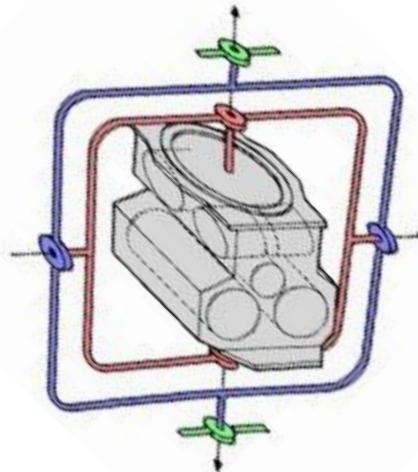
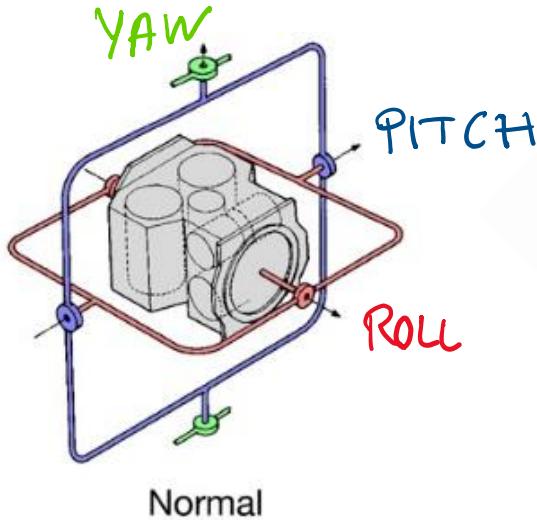
$$R_y = \begin{bmatrix} \cos \theta & 0 & -\sin \theta \\ 0 & 1 & 0 \\ \sin \theta & 0 & \cos \theta \end{bmatrix}$$

$$R_x = \begin{bmatrix} 1 & 0 & 0 \\ 0 & \cos \varphi & \sin \varphi \\ 0 & -\sin \varphi & \cos \varphi \end{bmatrix}$$

$$R_A = R_x(\theta) \cdot R_y(\varphi) \cdot R_z(\psi)$$

subsequent rotations

# GIMBAL LOCK



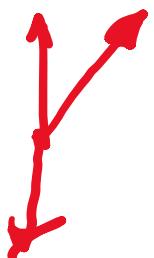
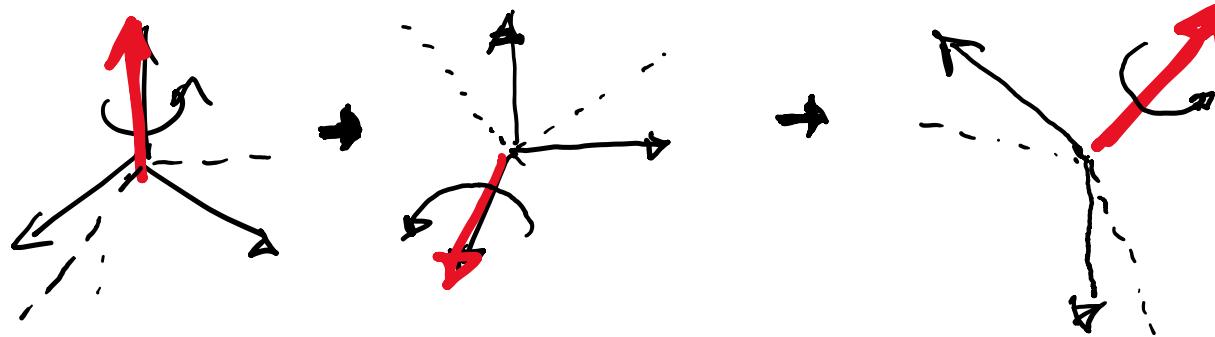
GIMBAL  
LOCK : 2 AXES  
ALIGNED

Singularity :  $\text{PITCH} = 90^\circ \Rightarrow \text{ROLL} \approx \text{YAW}$

↳ more sets of euler angles  
representing the same  
orientation

$$\text{e.g } R(-45^\circ, 90^\circ, 0) = R(0, 90^\circ, 45^\circ)$$

## NON ORTHOGONAL AXES



because They are  
not Ortho nis !

S U B S E Q U E N T

$$\vec{\phi} = [\varphi, \theta, \psi]$$

We cannot compute  $\epsilon_0 = \vec{\phi}^d - \vec{\phi}$  !

$\Rightarrow$  map To R or To angle / axis

## EULER RATES AND OMEGA

$$\dot{\phi} = [\dot{\varphi}, \dot{\theta}, \dot{\psi}] \quad \text{EULER RATES}$$

$\int \dot{\phi} dt \neq \omega$  because  $\omega$  lies in an Euclidean space ( $90^\circ$  axes)

a  $\mathbb{R}^3$  mapping exists that depends on RPY

$$\boxed{\omega = T(\phi) \dot{\phi}}$$

$$\rightarrow T(\phi) = \begin{bmatrix} 1 & 0 & -\sin\theta \\ 0 & \cos\phi & \cos\theta \sin\psi \\ 0 & \sin\phi & \cos\theta \cos\psi \end{bmatrix}$$

# Orientation Control

Mapping to torques

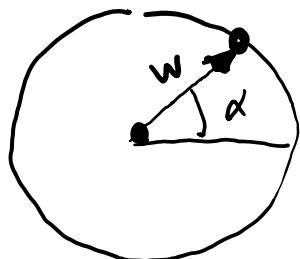
Parametrizations of orientation

- Angle-axis
- Rotation Matrix
- Euler-angles
- Unit Quaternions

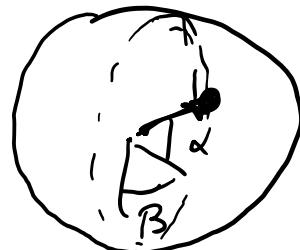
## UNIT QUATERNION

⊕ 4 params - non minimal  
no singularity

⊖ unit norm constraint



point on a circle  
 $w, \alpha$



point on a sphere  
 $w, \alpha, \beta$

?

quaternion is like a point on a 4D sphere

$w, \alpha, \beta, \gamma$

$$q = \begin{bmatrix} w \\ \boldsymbol{\varepsilon} \end{bmatrix} \in \mathbb{R} \quad \text{scalar part}$$

$$\begin{bmatrix} w \\ \boldsymbol{\varepsilon} \end{bmatrix} \in \mathbb{R}^3 \quad \boldsymbol{\varepsilon}_x, \boldsymbol{\varepsilon}_y, \boldsymbol{\varepsilon}_z \quad \text{vectorial part}$$

- unit norm constraint:  $\|q\| = 1$

$$\Rightarrow w^2 + \boldsymbol{\varepsilon}_x^2 + \boldsymbol{\varepsilon}_y^2 + \boldsymbol{\varepsilon}_z^2 = 1 \quad \text{or} \quad w^2 + \boldsymbol{\varepsilon}^T \boldsymbol{\varepsilon} = 1$$

Rodriguez formula for quaternions

$$R = (n^2 - \boldsymbol{\varepsilon}^T \boldsymbol{\varepsilon}) I + 2\boldsymbol{\varepsilon}\boldsymbol{\varepsilon}^T - 2n[\boldsymbol{\varepsilon}]_x$$

## INVERSE OF QUATERNION

$$q^{-1} = \bar{q} = \begin{bmatrix} w \\ -\boldsymbol{\varepsilon} \end{bmatrix}$$

$(n, \boldsymbol{\varepsilon}) = (-n, -\boldsymbol{\varepsilon}) \rightarrow$  are same orientation

## ANGLE - AXIS TO QUATERNION

$$q \begin{cases} n = \cos\left(\frac{\Delta\theta}{2}\right) \\ \varepsilon = r \sin\left(\frac{\Delta\theta}{2}\right) \end{cases} \quad \text{for small } \Delta\theta \approx 0 \quad q = \begin{bmatrix} 1 \\ \frac{r}{2} \\ \frac{\varepsilon}{2} \end{bmatrix}$$

## QUATERNION TO ANGLE - AXIS

$$\begin{cases} \theta = 2 \arccos(n) \\ r = \frac{\varepsilon}{\|\varepsilon\|} = \frac{\varepsilon}{\sqrt{1-n^2}} \end{cases} \quad (1)$$

Quaternions follow a special algebra ...

## QUATERNION MULTIPLICATION

$$q_3 = q_2 \otimes q_1$$

$$= \begin{bmatrix} n_1 n_2 - \varepsilon_1^\top \varepsilon_2 \\ n_1 \varepsilon_2 + n_2 \varepsilon_1 + \varepsilon_1 \times \varepsilon_2 \end{bmatrix} \quad (2)$$

# ORIENTATION ERROR WITH QUATERNIONS

like  $R_q^d = R^d R_q^T \rightarrow$

$$q_e = q_d \otimes \bar{q}_e$$

$$\begin{bmatrix} n^d \\ \varepsilon^d \end{bmatrix} \quad \begin{bmatrix} n_e \\ -\varepsilon_e \end{bmatrix}$$

apply (2) :

(inverse)

$$q_e = \begin{bmatrix} n_a n_d + \varepsilon_a^T \varepsilon^d \\ n_a \varepsilon_d - n^d \varepsilon_a - \varepsilon_a \times \varepsilon^d \end{bmatrix}$$

$$q_e \rightarrow (1) \rightarrow \Delta\theta, \hat{r} \rightarrow e_o$$

## References:

- Representing Attitude: Euler Angles, Unit Quaternions, and Rotation Vectors, James Diebel, 2006.
- Operational Space Control: A Theoretical and Empirical Comparison, Jun Nakanishi, 2008.
- Closed-Loop Manipulator Control Using Quaternion Feedback, J. Yuan, 1988.