

## Scope of work – Money Infinity

### Login based accounts

- Admin Account
- Advisor Account
- Customer Account

### Accounts based features

Customer Account :

- Customer login via mobile OTP
- Live nifty & Bank nifty ticker
- Indices categories view - ( in blocks )
- Advisors mapping list in each category
- Advisors profile view with past call history and stats
- Advisor subscription plan with buy option
- Pay-per-call view from an advisor
- Wallet top-up via add money option
- Wallet history like ( Debit, Credit & Balance )
- Money withdrawal
- Purchase history
- Advisor review entry
- Show expressions through emojis

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Admin Account :

- Admin Login via mobile OTP

### ADVISOR MODULE –

- Advisor category generator ( Indices segment)
- Advisor profile approval
- Advisor subscription approval
- Advisor calls editing / deleting authority
- Advisor payment approval
- Advisor payment processing
- Advisor profile status ( Active or Deactive )
- Advisor placement ( Top performer )
- Advisor tag creator
- Advisor success ratio master
- Advisor history view
- Advisor call limit editor

### CUSTOMER MODULE –

- User – register list ( block user profile )
- User – Subscriptions
- User payment received
- User payment request
- User comments & reviews
- User purchase history
- User activity tracker

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### Advisor Account :

- Advisor Signup – through KYC & SEBI Certificate
- Advisor Login via mobile OTP
- Profile editor – About, Experience, Picture, Skillset, Indices selection, Certifications. Multiple indices selection
- Tags selection according to profile ( ex : Quality, Thematic )
- Application submission ( for Approval )
- subscription plan module
- Subscriber list ( only name, ID, and status)
- Calls history ( Calendar wise )
- Daily call submission form according to indices or categories ( Buy, Sell, Stop Loss, Target )
- Status of calls ( Target achieved / SL hit / Open call / carry forward)
- Show expression through emoji like a rocket
- Payment request
- Payment statement