

Test summary

TC_940238_MoveDocmntFrmTY2016ToTY2015DigitalUsr[1]_11-03-2017_12.54.56



H&R BLOCK®



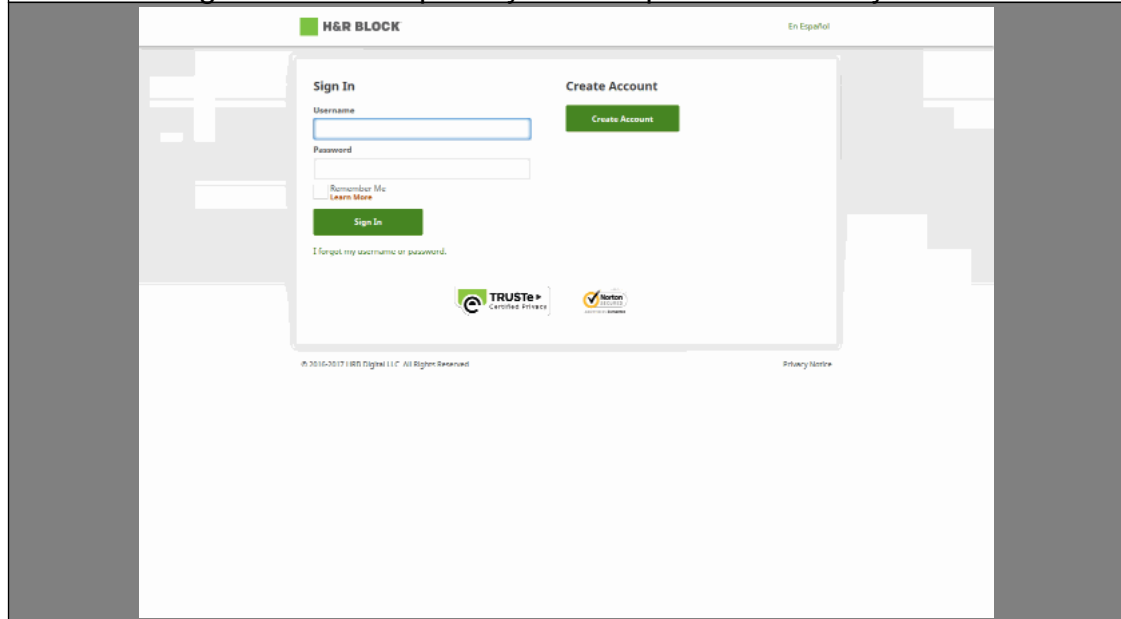
Executed by: u49391

| | |
|--------------------|--|
| Overall Status: | FAIL |
| Total Validations: | 6 |
| Pass: | 5 |
| Fail: | 1 |
| Statistics Graph: | <p>A pie chart representing the test results. The chart is divided into two segments: a large green segment representing 'PASS' (5 out of 6) and a smaller red segment representing 'FAIL' (1 out of 6). A legend to the right of the chart shows a green square for 'PASS' and a red square for 'FAIL'.</p> |

| | |
|----------------|------------------------------|
| Browser: | FIREFOX |
| Date and Time: | Fri Nov 03 12:57:05 IST 2017 |
| Duration: | 2 mins and 4 secs |

Browser navigation

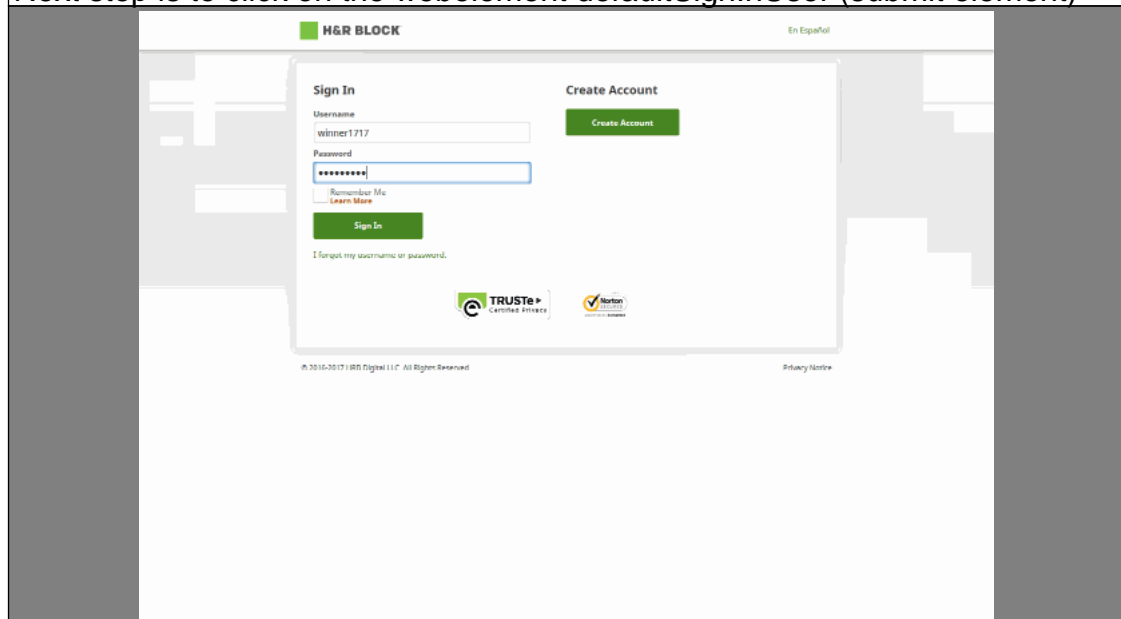
Browser navigation to url: <https://myaccountqa.hrblock.net/mytax/>



The screenshot shows the H&R BLOCK login page. At the top, there is a green header with the H&R BLOCK logo on the left and a link to "En Español" on the right. The main content area is a white box with a light gray border. It is divided into two sections: "Sign In" on the left and "Create Account" on the right. The "Sign In" section contains a "Username" field with the text "winner1717", a "Password" field with masked characters "*****", a "Remember Me" checkbox, and a "Sign In" button. Below the "Sign In" button is a link "I forgot my username or password.". The "Create Account" section contains a "Create Account" button. At the bottom of the white box, there are two logos: "TRUSTe" and "Norton". Below the logos, there is a small copyright notice "© 2016-2017 H&R Digital LLC All Rights Reserved" and a link to "Privacy Notice".

Click defaultSignInUser (submit element)

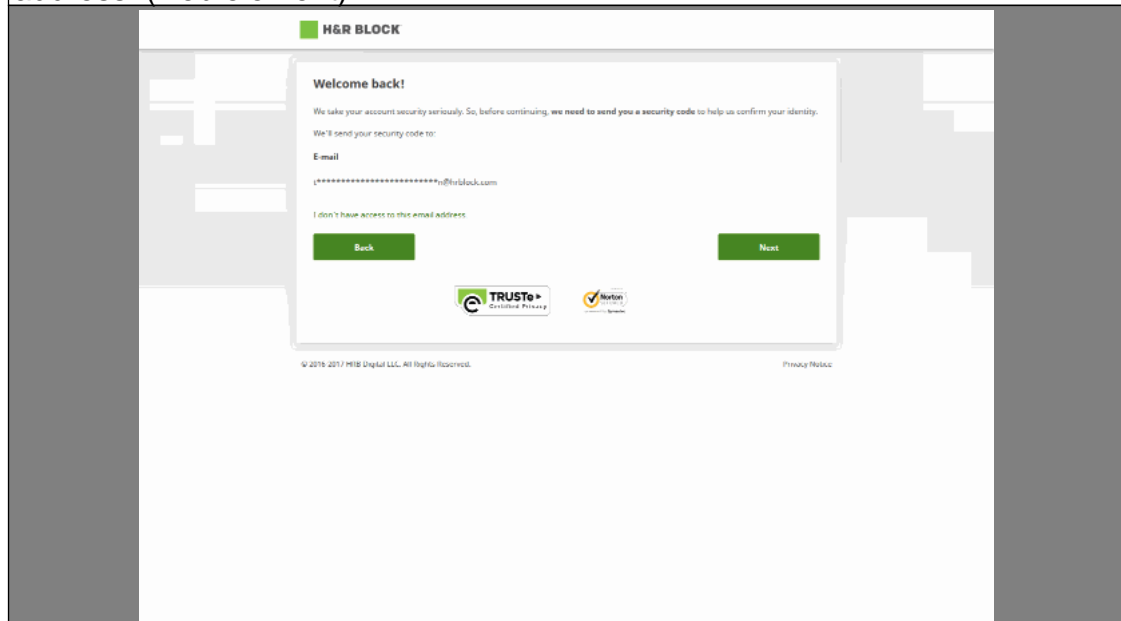
Next step is to click on the webelement defaultSignInUser (submit element)



This screenshot is identical to the one above, showing the H&R BLOCK login page. The "Sign In" section contains the "Username" field with "winner1717", the "Password" field with masked characters "*****", the "Remember Me" checkbox, and the "Sign In" button. The "Create Account" section contains the "Create Account" button. The "Sign In" button is highlighted with a blue border, indicating it is the element to be clicked.

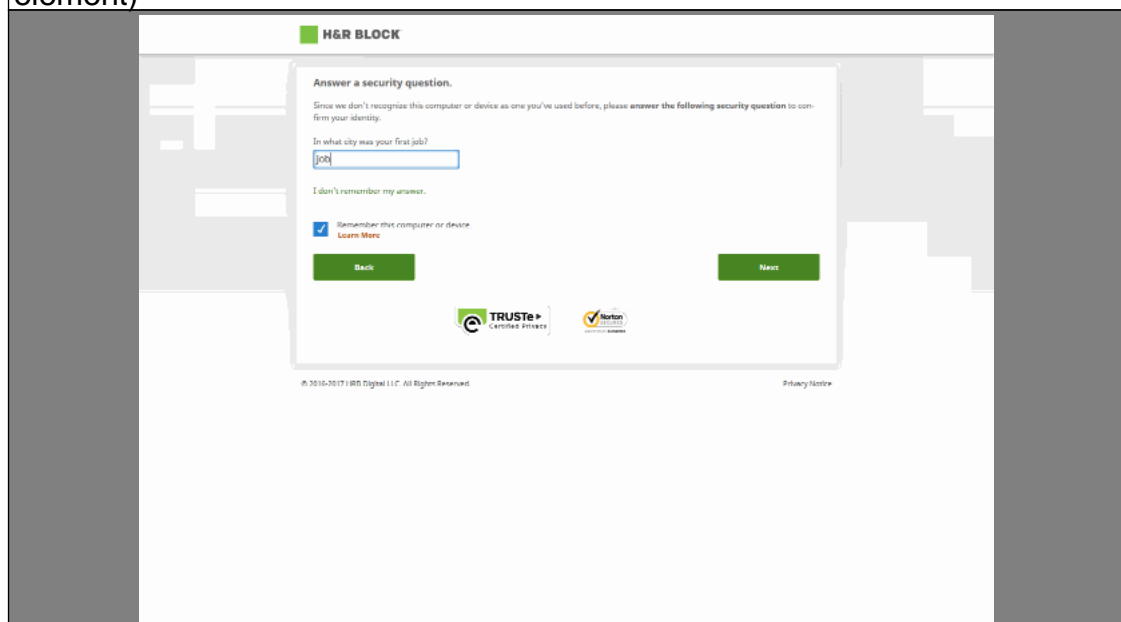
Click I don't have access to this email address. (web element)

Next step is to click on the webelement I don't have access to this email address. (web element)

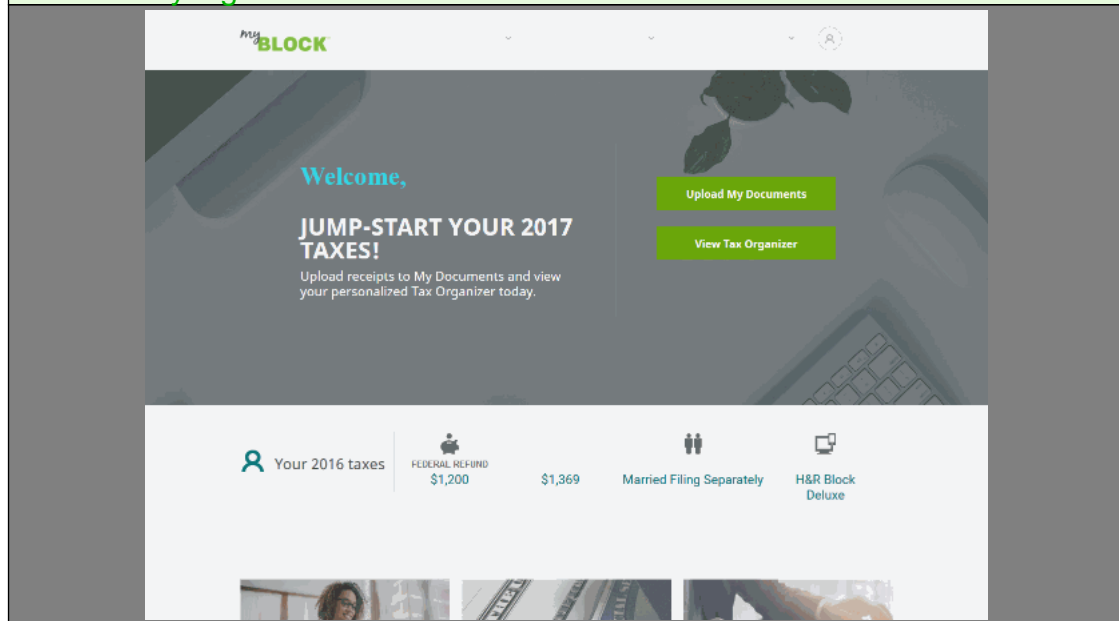


Click defaultsecurityqn-next (submit element)

Next step is to click on the webelement defaultsecurityqn-next (submit element)

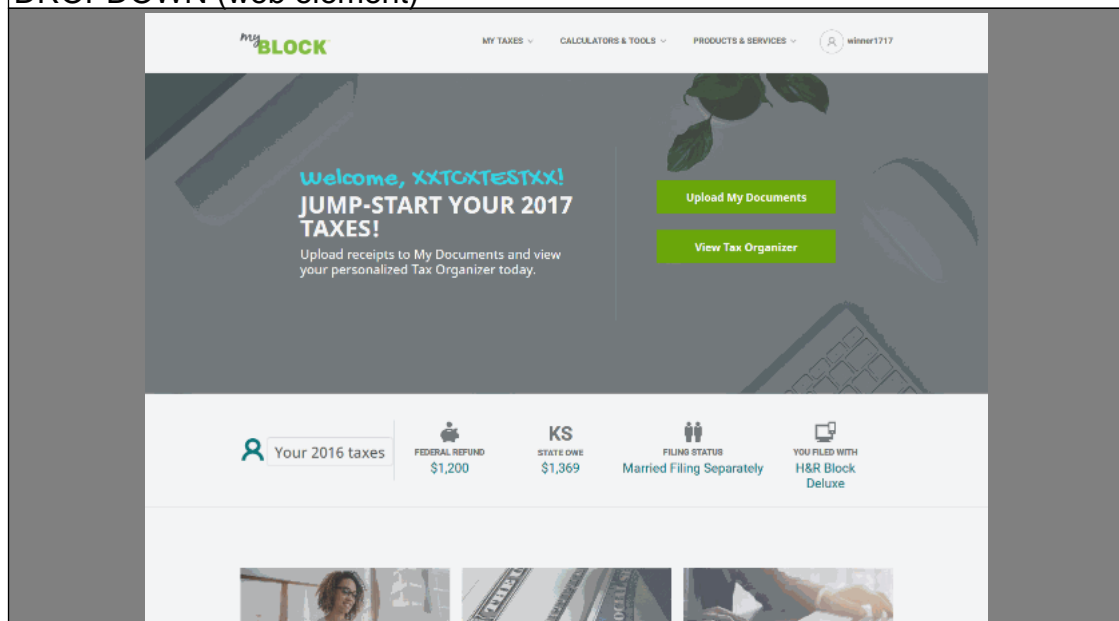


successfully login



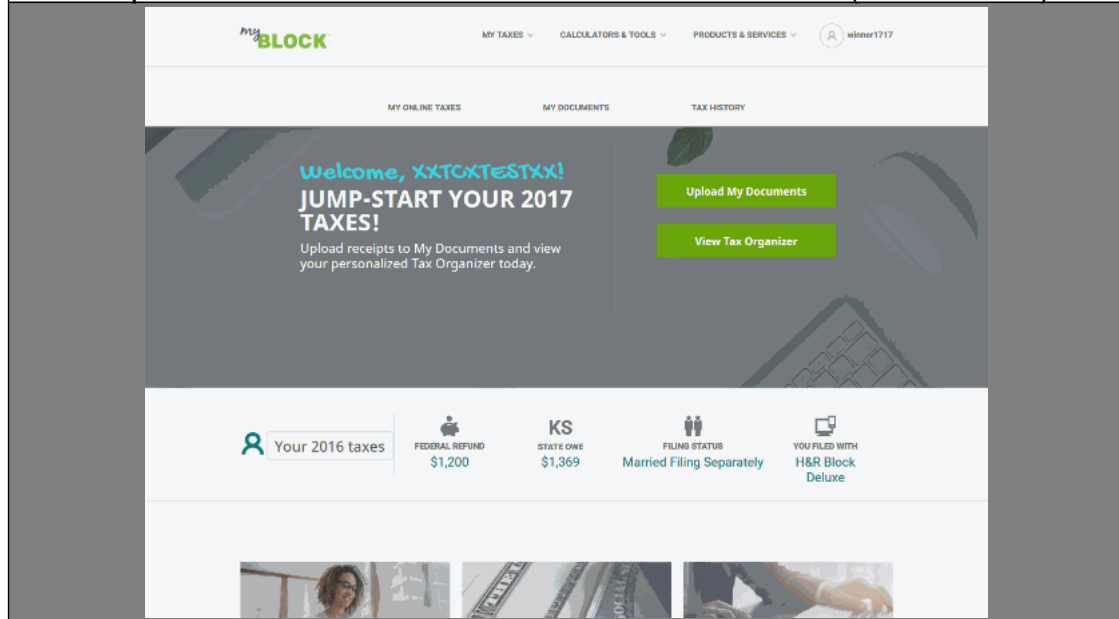
Click MY TAXES
PRESS ENTER TO NAVIGATE TO PAGE, OR DOWN TO OPEN
DROPDOWN (web element)

Next step is to click on the webelement MY TAXES
PRESS ENTER TO NAVIGATE TO PAGE, OR DOWN TO OPEN
DROPDOWN (web element)

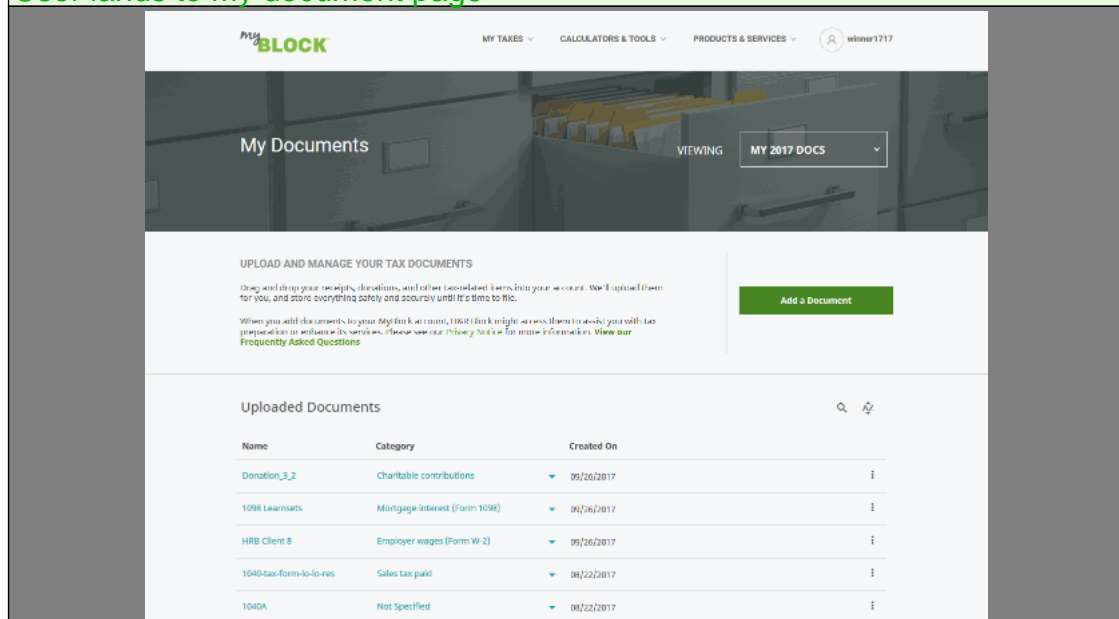


Click MY DOCUMENTS (web element)

Next step is to click on the webelement MY DOCUMENTS (web element)



User lands to My document page



My document with 2016 as default year

My Documents

VIEWING: MY 2017 DOCS

UPLOAD AND MANAGE YOUR TAX DOCUMENTS

Drag and drop your receipts, donations, and other tax-related items into your account. We'll upload them for you, and store everything safely and securely until it's time to file.

When you add documents to your MyBlock account, IBlock first might ask you to verify you with tax preparation or software services. These are our Privacy Notice for more information. [View our Frequently Asked Questions](#)

[Add a Document](#)

Uploaded Documents

| Name | Category | Created On | |
|------------------------|-------------------------------|------------|---|
| Donation_3_2 | Charitable contributions | 09/26/2017 | i |
| 1098 Learnings | Mortgage interest (Form 1098) | 09/26/2017 | i |
| HRB Client 8 | Employer wages (Form W-2) | 09/26/2017 | i |
| 1040-tax-form-1040-ers | Sales tax paid | 08/22/2017 | i |
| 1040A | Not Specified | 08/22/2017 | i |

Click MY 2016 DOCS (web element)

Next step is to click on the webelement MY 2016 DOCS (web element)

My Documents

VIEWING: MY 2017 DOCS

UPLOAD AND MANAGE YOUR TAX DOCUMENTS

Drag and drop your receipts, donations, and other tax-related items into your account. We'll upload them for you, and store everything safely and securely until it's time to file.

When you add documents to your MyBlock account, IBlock first might ask you to verify you with tax preparation or software services. These are our Privacy Notice for more information. [View our Frequently Asked Questions](#)

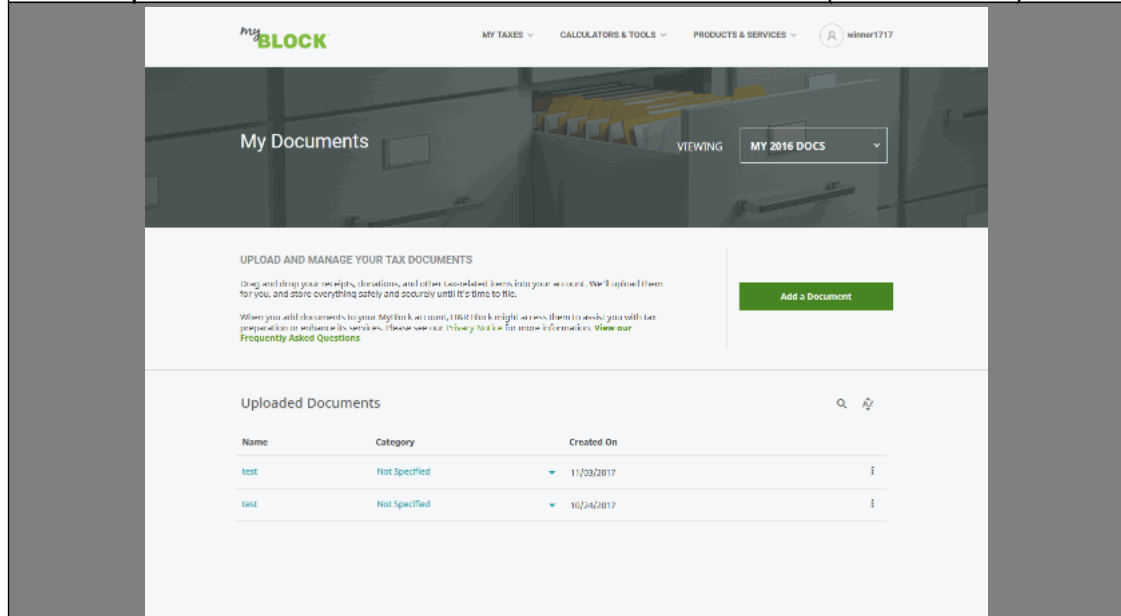
[Add a Document](#)

Uploaded Documents

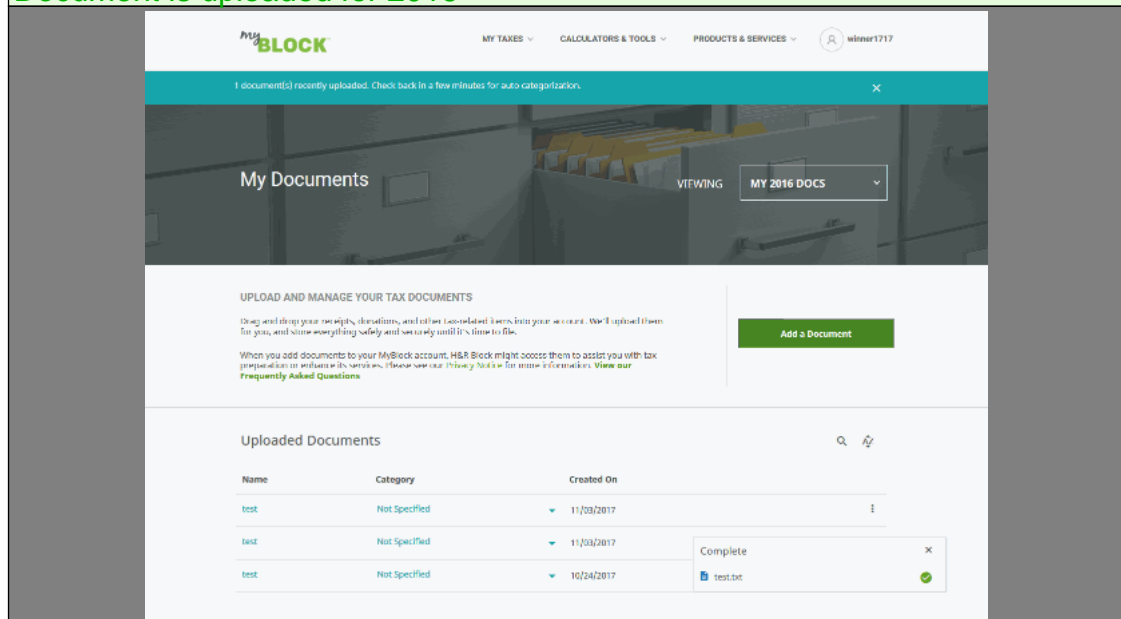
| Name | Category | Created On | |
|------------------------|-------------------------------|------------|---|
| Donation_3_2 | Charitable contributions | 09/26/2017 | i |
| 1098 Learnings | Mortgage interest (Form 1098) | 09/26/2017 | i |
| HRB Client 8 | Employer wages (Form W-2) | 09/26/2017 | i |
| 1040-tax-form-1040-ers | Sales tax paid | 08/22/2017 | i |
| 1040A | Not Specified | 08/22/2017 | i |

Click Add a Document (web element)

Next step is to click on the webelement Add a Document (web element)



Document is uploaded for 2016



Click By.xpath: //*[@id='myb_udListDoc']/li/a

Next step is to click on the webelement By.xpath: //*[@id='myb_udListDoc']/li/a

The screenshot shows the 'My Documents' page on the MyBlock website. At the top, there's a navigation bar with 'MY TAXES', 'CALCULATORS & TOOLS', 'PRODUCTS & SERVICES', and a user profile 'winner1717'. A teal banner at the top states '1 document(s) recently uploaded. Check back in a few minutes for auto categorization.' Below this is a 'My Documents' header with a 'VIEWING' dropdown set to 'MY 2016 DOCS'. A section titled 'UPLOAD AND MANAGE YOUR TAX DOCUMENTS' includes instructions and an 'Add a Document' button. The main area is 'Uploaded Documents', featuring a table with columns 'Name', 'Category', and 'Created On'. The table lists three documents, all with 'Category' 'Not Specified'. A context menu is open over the third document, showing 'Complete' and 'test.txt' options.

| Name | Category | Created On |
|------|---------------|------------|
| test | Not Specified | 11/03/2017 |
| test | Not Specified | 11/03/2017 |
| test | Not Specified | 10/24/2017 |

VIEW,EDIT and DELETE menu options are displayed

This screenshot is identical to the one above, showing the 'My Documents' page. However, the context menu that was open over the third document is now closed. The table of documents remains the same, with three entries under the 'Uploaded Documents' section.

| Name | Category | Created On |
|------|---------------|------------|
| test | Not Specified | 11/03/2017 |
| test | Not Specified | 11/03/2017 |
| test | Not Specified | 10/24/2017 |

Click Edit (web element)

Next step is to click on the webelement Edit (web element)

1 document(s) recently uploaded. Check back in a few minutes for auto categorization.

My Documents

VIEWING MY 2016 DOCS

UPLOAD AND MANAGE YOUR TAX DOCUMENTS

Drag and drop your receipts, deductions, and other tax-related items into your account. We'll upload them for you, and store everything safely and securely until it's time to file.

When you add documents to your MyBlock account, H&R Block might access them to assist you with tax preparation or prepare returns on its services. Please see our [Privacy Notice](#) for more information. [View our Frequently Asked Questions](#)

[Add a Document](#)

Uploaded Documents

| Name | Category | Created On | |
|------|---------------|------------|------------------------|
| test | Not Specified | 11/09/2017 | 1 |
| test | Not Specified | 11/09/2017 | View Edit Delete |
| test | Not Specified | 10/24/2017 | |

Click filenm (text element)

Next step is to click on the webelement filenm (text element)

Document Details

Test_report

Automatic Zoom

PROPERTIES

File Name: test

Tax Year: 2016

Category: Not Specified

Added By: Me

Last Modified On:

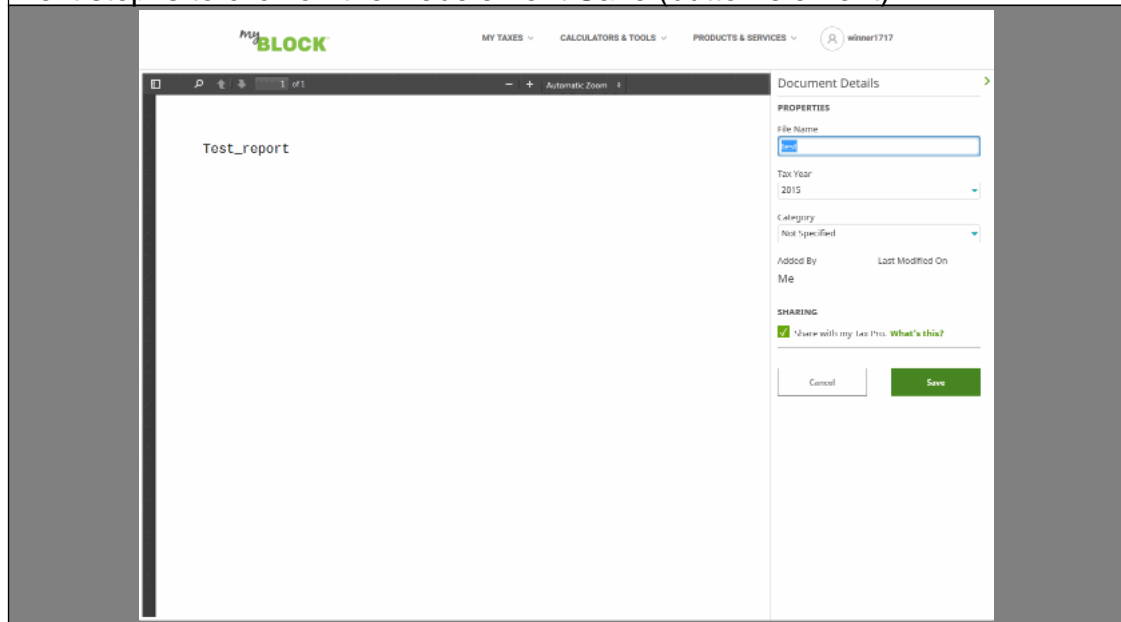
SHARING

☒ Share with my Tax Pro. [What's this?](#)

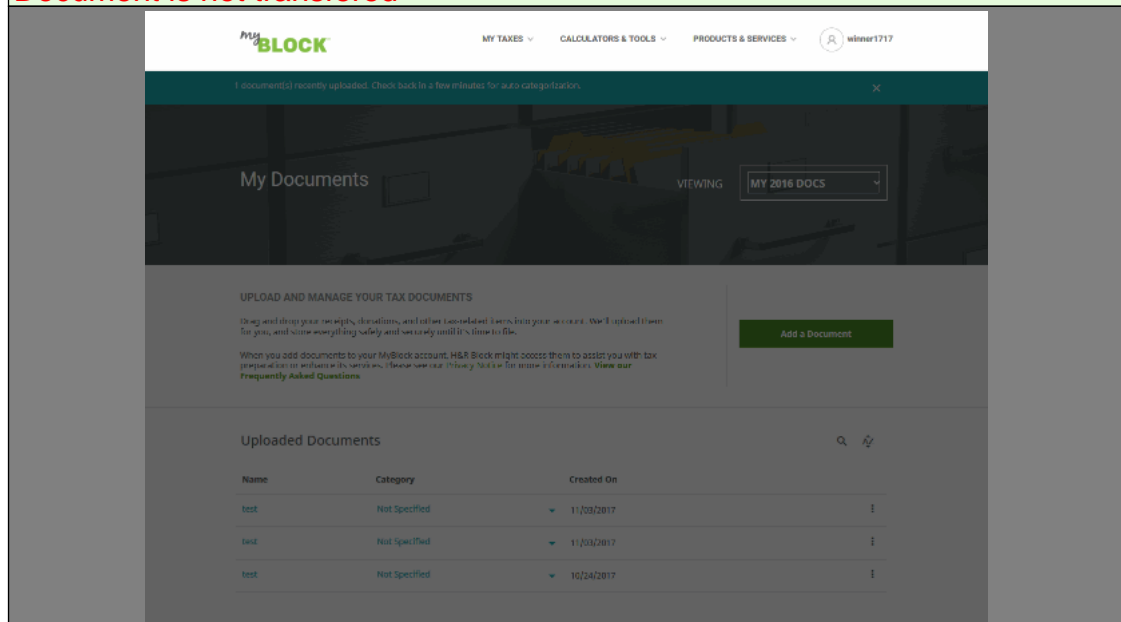
[Cancel](#) [Save](#)

Click Save (button element)

Next step is to click on the webelement Save (button element)



Document is not transferred



Final page


Snapshot of final page

MY BLOCK

MY TAXES ▾

CALCULATORS & TOOLS ▾

PRODUCTS & SERVICES ▾

 winner1717

1 document(s) recently uploaded. Check back in a few minutes for auto categorization. ✕

My Documents

VIEWING

MY 2016 DOCS ▾



UPLOAD AND MANAGE YOUR TAX DOCUMENTS



Drag and drop your receipts, deductions, and other tax-related items into your account. We'll upload them for you, and store everything safely and securely until it's time to file.

When you add documents to your MyBlock account, H&R Block might access them to assist you with tax preparation or referrals to its services. Please see our [Privacy Notice](#) for more information. [View our Frequently Asked Questions](#)

Add a Document

Uploaded Documents

| Name | Category | Created On | |
|------|---------------|------------|---|
| test | Not Specified | 11/09/2017 |  |
| test | Not Specified | 10/24/2017 |  |