

## Test summary

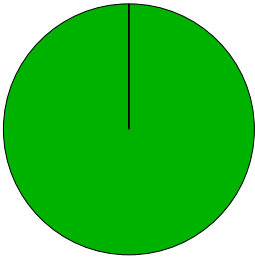
TC\_940238\_MoveDocmntFrmTY2016ToTY2015DigitalUsr[1]\_11-03-2017\_12.50.05



**H&R BLOCK®**



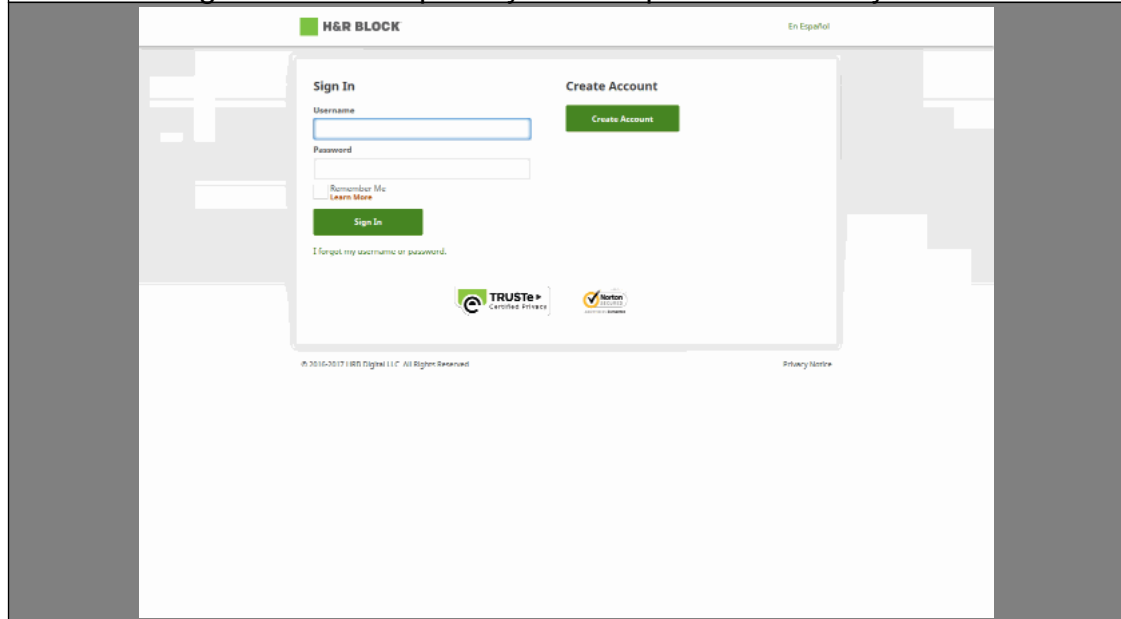
Executed by: u49391

Overall Status:	PASS
Total Validations:	6
Pass:	6
Fail:	0
Statistics Graph:	 <p>A pie chart representing the test results. The chart is entirely green, indicating 100% success. A legend to the right of the chart shows a green square for "PASS" and a red square for "FAIL".</p>

Browser:	FIREFOX
Date and Time:	Fri Nov 03 12:52:26 IST 2017
Duration:	2 mins and 16 secs

## Browser navigation

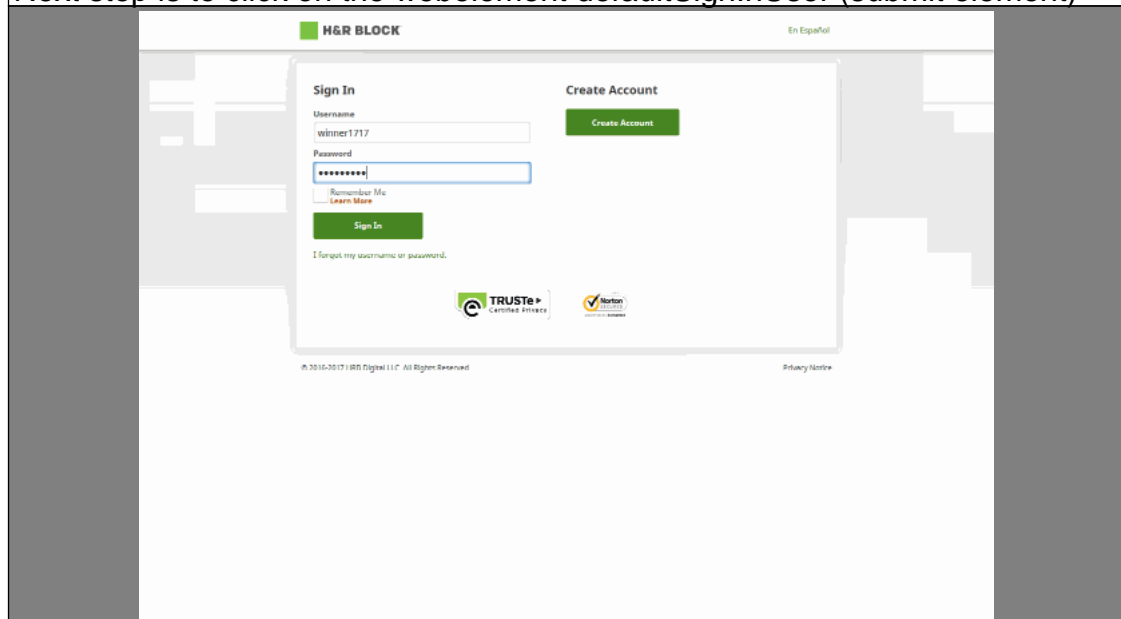
Browser navigation to url: <https://myaccountqa.hrblock.net/mytax/>



The screenshot shows the H&R BLOCK login page. At the top, there is a green header with the H&R BLOCK logo on the left and a link to "En Español" on the right. The main content area is a white box with a light gray border. It is divided into two sections: "Sign In" on the left and "Create Account" on the right. The "Sign In" section contains a "Username" field with a blue border, a "Password" field with a blue border, a "Remember Me" checkbox, and a "Sign In" button. Below the "Sign In" button is a link that says "I forgot my username or password." The "Create Account" section contains a "Create Account" button. At the bottom of the white box, there are two logos: "TRUSTe" and "Norton". Below the logos, there is a small copyright notice: "© 2016-2017 H&R Digital LLC All Rights Reserved" and a link to "Privacy Notice".

## Click defaultSignInUser (submit element)

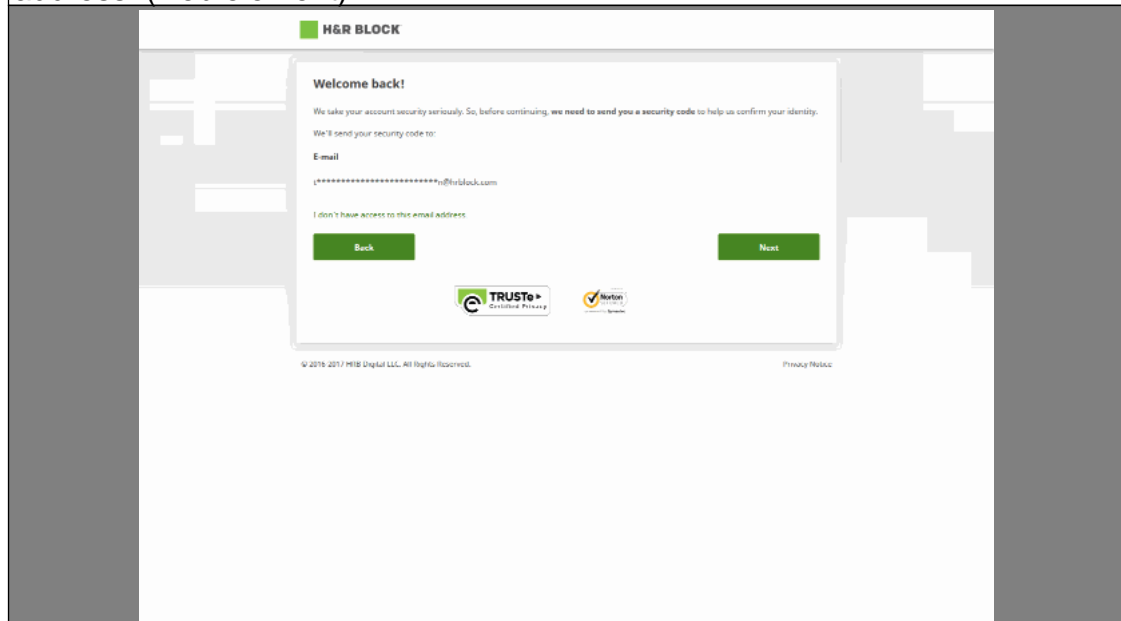
Next step is to click on the webelement defaultSignInUser (submit element)



The screenshot shows the H&R BLOCK login page with the "Sign In" fields filled. The "Username" field now contains the text "winner1717". The "Password" field contains a series of asterisks "\*\*\*\*\*". The "Remember Me" checkbox is still unchecked. The "Sign In" button is still present. The "Create Account" section and the bottom of the page remain the same as in the previous screenshot.

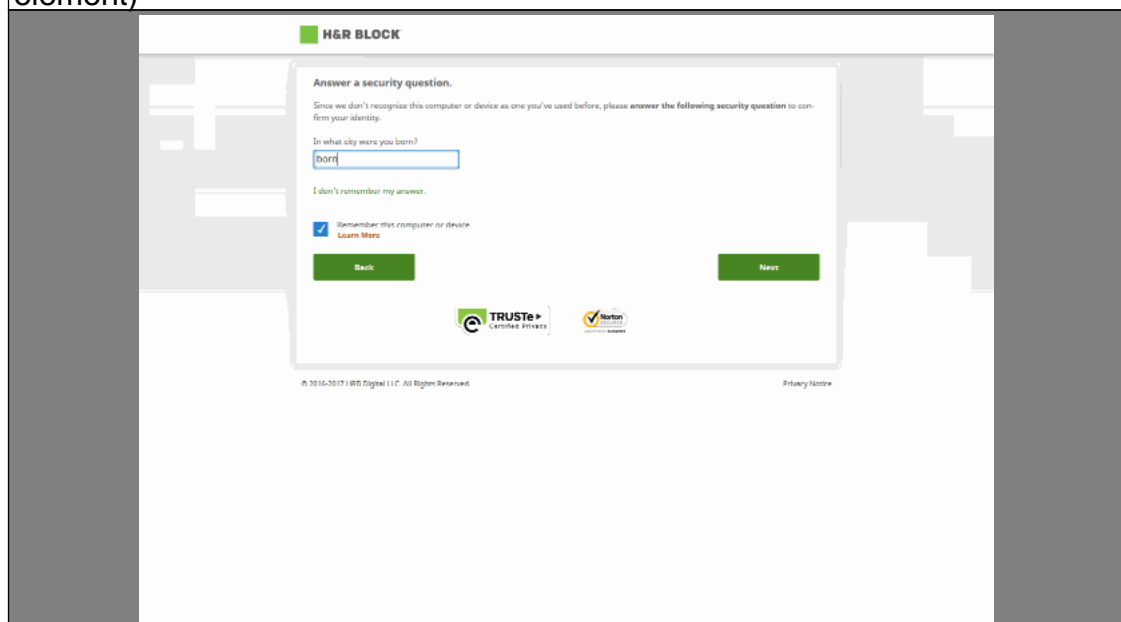
Click I don't have access to this email address. (web element)

Next step is to click on the webelement I don't have access to this email address. (web element)

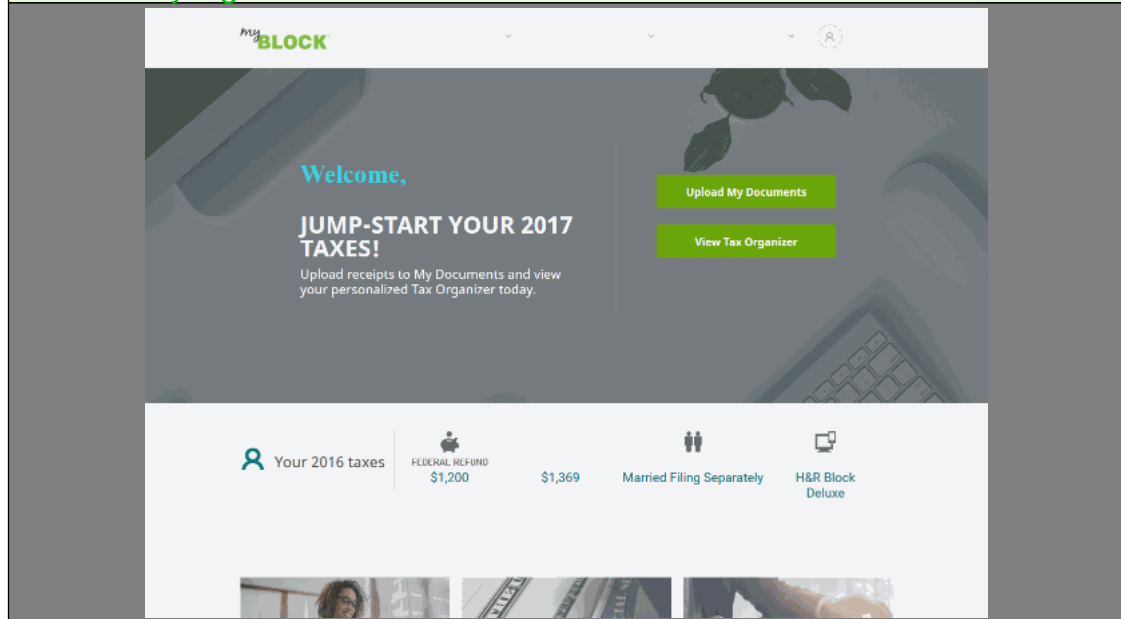


Click defaultsecurityqn-next (submit element)

Next step is to click on the webelement defaultsecurityqn-next (submit element)

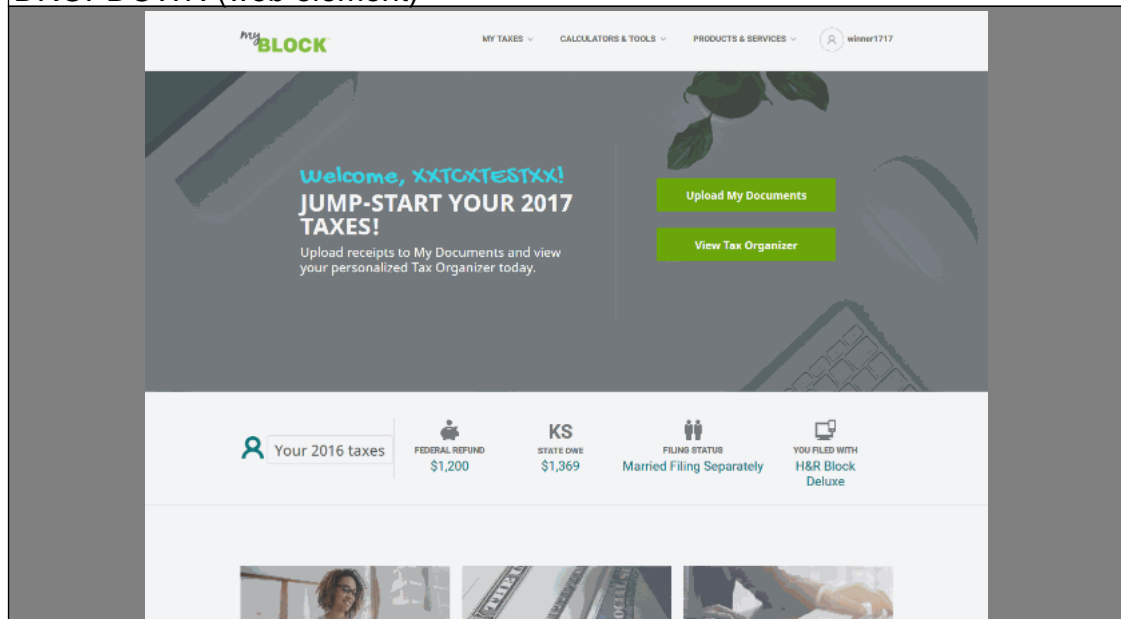


successfully login



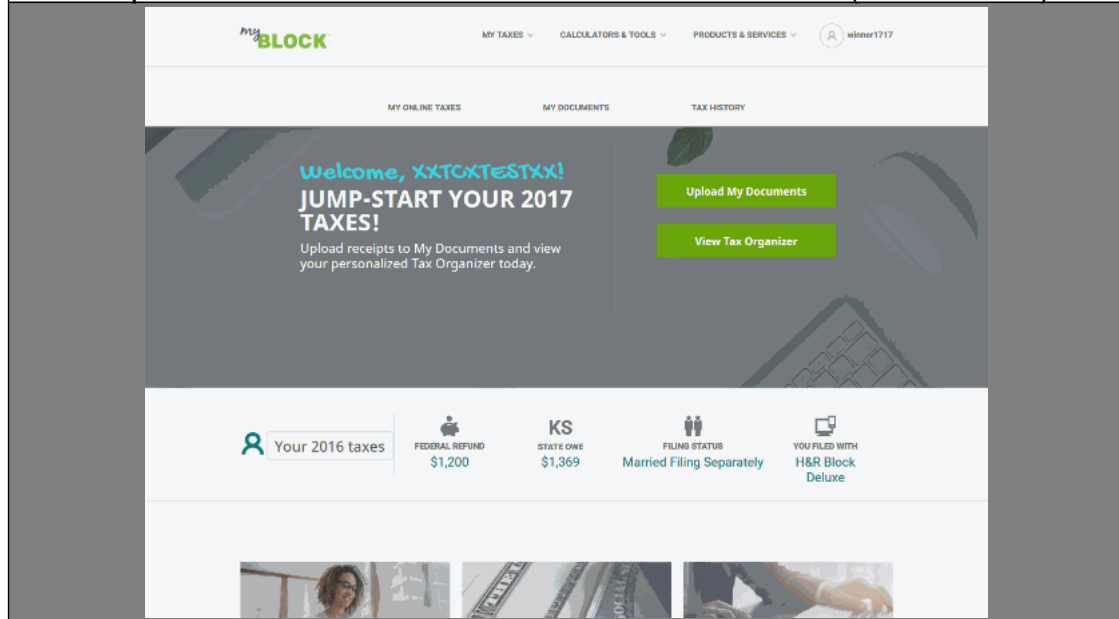
Click MY TAXES  
PRESS ENTER TO NAVIGATE TO PAGE, OR DOWN TO OPEN  
DROPDOWN (web element)

Next step is to click on the webelement MY TAXES  
PRESS ENTER TO NAVIGATE TO PAGE, OR DOWN TO OPEN  
DROPDOWN (web element)

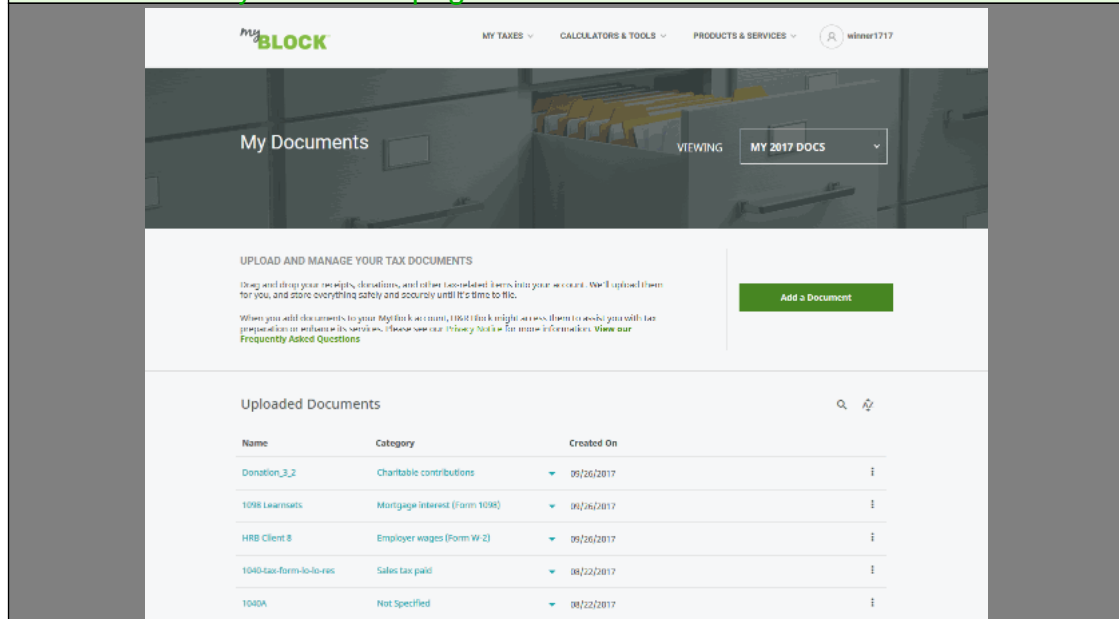


Click MY DOCUMENTS (web element)

Next step is to click on the webelement MY DOCUMENTS (web element)



User lands to My document page



## My document with 2016 as default year

**My Documents**

VIEWING: MY 2017 DOCS

UPLOAD AND MANAGE YOUR TAX DOCUMENTS

Drag and drop your receipts, donations, and other tax-related items into your account. We'll upload them for you, and store everything safely and securely until it's time to file.

When you add documents to your MyBlock account, IBlock first might ask you to verify you with tax preparation or software services. These are our Privacy Notice for more information. [View our Frequently Asked Questions](#)

[Add a Document](#)

Uploaded Documents

Name	Category	Created On	
Donation_3_2	Charitable contributions	09/26/2017	i
1098 Learnings	Mortgage interest (Form 1098)	09/26/2017	i
HRB Client 8	Employer wages (Form W-2)	09/26/2017	i
1040-tax-form-1040-ers	Sales tax paid	08/22/2017	i
1040A	Not Specified	08/22/2017	i

## Click MY 2016 DOCS (web element)

Next step is to click on the webelement MY 2016 DOCS (web element)

**My Documents**

VIEWING: MY 2017 DOCS

UPLOAD AND MANAGE YOUR TAX DOCUMENTS

Drag and drop your receipts, donations, and other tax-related items into your account. We'll upload them for you, and store everything safely and securely until it's time to file.

When you add documents to your MyBlock account, IBlock first might ask you to verify you with tax preparation or software services. These are our Privacy Notice for more information. [View our Frequently Asked Questions](#)

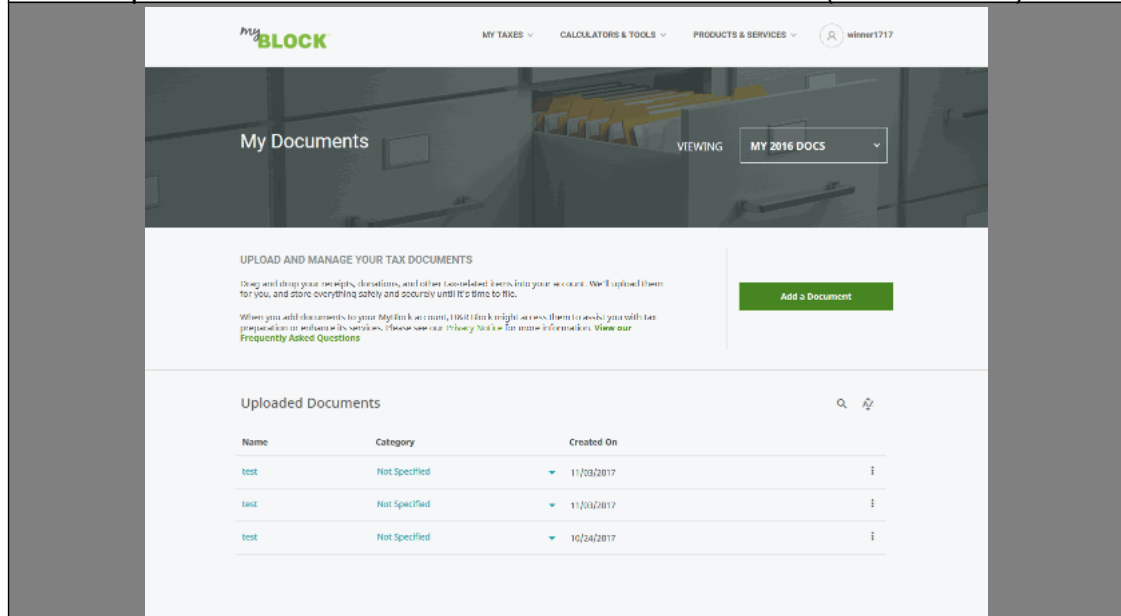
[Add a Document](#)

Uploaded Documents

Name	Category	Created On	
Donation_3_2	Charitable contributions	09/26/2017	i
1098 Learnings	Mortgage interest (Form 1098)	09/26/2017	i
HRB Client 8	Employer wages (Form W-2)	09/26/2017	i
1040-tax-form-1040-ers	Sales tax paid	08/22/2017	i
1040A	Not Specified	08/22/2017	i

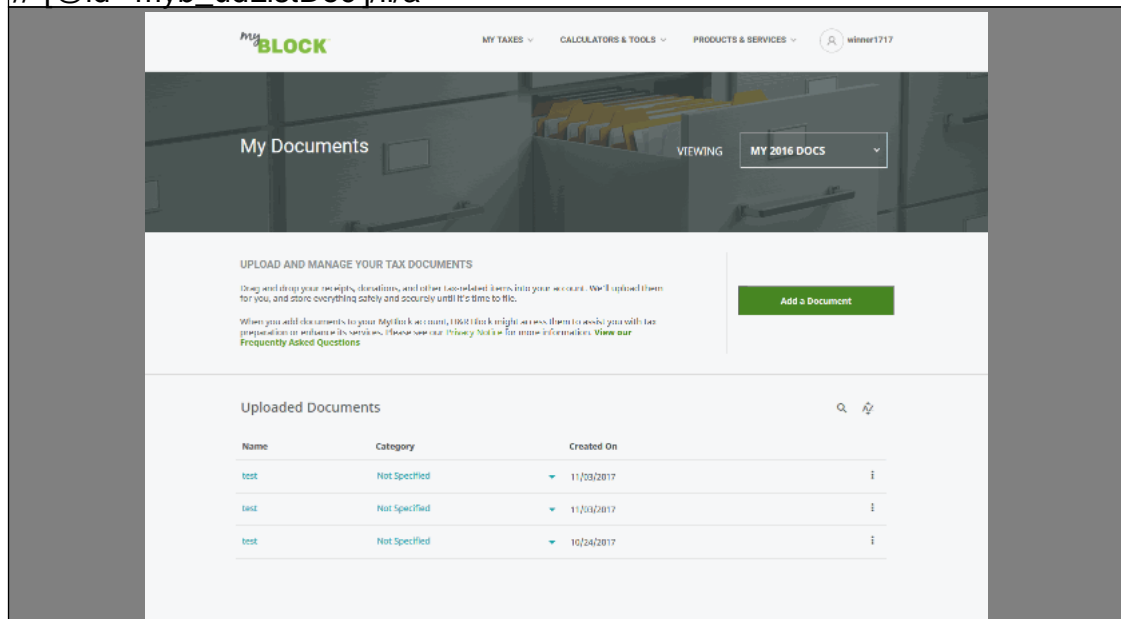
Click Add a Document (web element)

Next step is to click on the webelement Add a Document (web element)



Click By.xpath: //\*[@id='myb\_udListDoc']/li/a

Next step is to click on the webelement By.xpath: //\*[@id='myb\_udListDoc']/li/a



## VIEW,EDIT and DELETE menu options are displayed

The screenshot shows the 'My Documents' page on the MyBLOCK website. The page header includes the MyBLOCK logo, navigation links for 'MY TAXES', 'CALCULATORS & TOOLS', and 'PRODUCTS & SERVICES', and a user profile icon labeled 'winner1717'. The main heading is 'My Documents' with a 'VIEWING' dropdown set to 'MY 2016 DOCS'. Below this is a section titled 'UPLOAD AND MANAGE YOUR TAX DOCUMENTS' with instructions on how to upload documents and a green 'Add a Document' button. The 'Uploaded Documents' section features a table with three columns: 'Name', 'Category', and 'Created On'. The table contains three rows, each with a 'test' name, 'Not Specified' category, and a date. A dropdown menu is open for the first row, showing a 'View' button and an information icon.

Name	Category	Created On
test	Not Specified	11/03/2017
test	Not Specified	11/03/2017
test	Not Specified	10/24/2017

## Click Edit (web element)

Next step is to click on the webelement Edit (web element)

This screenshot is identical to the one above, but the dropdown menu for the first row is expanded further, showing three options: 'View', 'Edit', and 'Delete'. The 'Edit' option is highlighted in blue.

Name	Category	Created On
test	Not Specified	11/03/2017
test	Not Specified	11/03/2017
test	Not Specified	10/24/2017



Click filenm (text element)

Next step is to click on the webelement filenm (text element)

The screenshot shows the PTAX BLOCK web application interface. The top navigation bar includes the PTAX BLOCK logo, and menu items for MY TAXES, CALCULATORS & TOOLS, and PRODUCTS & SERVICES. A user profile icon labeled 'winner1717' is in the top right. The main content area is divided into a large left pane and a right sidebar. The sidebar contains a 'Document Details' section with a 'PROPERTIES' subsection. The 'File Name' field is highlighted with a light gray background and contains the text 'test'. Other fields include 'Tax Year' (set to 2016) and 'Category' (set to 'Not Specified'). Below these, it shows 'Added By: Me' and 'Last Modified On: 11/03/2017'. A 'SHARING' section at the bottom of the sidebar has a checked checkbox for 'I want to share my tax data' and a link 'What's this?'. At the very bottom of the sidebar are 'Cancel' and 'Save' buttons.

Click Save (button element)

Next step is to click on the webelement Save (button element)

This screenshot is similar to the first one, showing the PTAX BLOCK web application. The 'Document Details' sidebar is present with the same 'PROPERTIES' and 'SHARING' sections. However, the main content area on the left now displays the text 'Test\_report'. The 'File Name' field in the sidebar still contains 'test'. The 'Save' button in the sidebar remains visible and is the target of the next step.

## Document is transferred from 2016

The screenshot shows the 'My Documents' page on the MyBLOCK website. The header includes the MyBLOCK logo, navigation links for 'MY TAXES', 'CALCULATORS & TOOLS', and 'PRODUCTS & SERVICES', and a user profile icon labeled 'winner1717'. The main heading is 'My Documents' with a 'VIEWING' dropdown menu currently set to 'MY 2016 DOCS'. Below this, there is a section titled 'UPLOAD AND MANAGE YOUR TAX DOCUMENTS' with instructions on how to upload documents and a green 'Add a Document' button. At the bottom, the 'Uploaded Documents' table is visible, showing two entries with names 'test', category 'Not Specified', and creation dates of 11/03/2017 and 10/24/2017.

Name	Category	Created On
test	Not Specified	11/03/2017
test	Not Specified	10/24/2017

## Click MY 2015 DOCS (web element)

Next step is to click on the webelement MY 2015 DOCS (web element)

This screenshot is identical to the one above, showing the 'My Documents' page. The 'VIEWING' dropdown menu is still set to 'MY 2016 DOCS'. The page layout, including the header, upload instructions, and the 'Uploaded Documents' table, remains the same.

Name	Category	Created On
test	Not Specified	11/03/2017
test	Not Specified	10/24/2017

## Document is transferred to 2015

MyBLOCK

MY TAXES

CALCULATORS & TOOLS

PRODUCTS & SERVICES

winer1717

My Documents

VIEWING

MY 2015 DOCS

UPLOAD AND MANAGE YOUR TAX DOCUMENTS

Drag and drop your receipts, deductions, and other tax-related items into your account. We'll upload them for you, and store everything safely and securely until it's time to file.

When you add documents to your MyBlock account, they'll be kept in a secure, encrypted cloud storage. You'll be able to view them at any time, and they'll be available to you when you're ready to file. [View our Frequently Asked Questions](#)

Add a Document

Uploaded Documents

Q

A

Name	Category	Created On	
test	Not Specified	11/09/2017	i
test	Not Specified	10/31/2017	i
test	Not Specified	10/31/2017	i