

Test summary

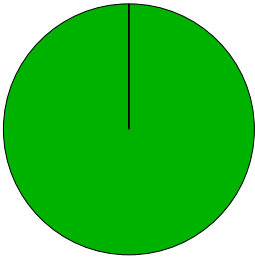
Tc_936729_ValidateSubCatgrRetirementIncomeheader[5]_12-21-2017_07.57.34



H&R BLOCK®



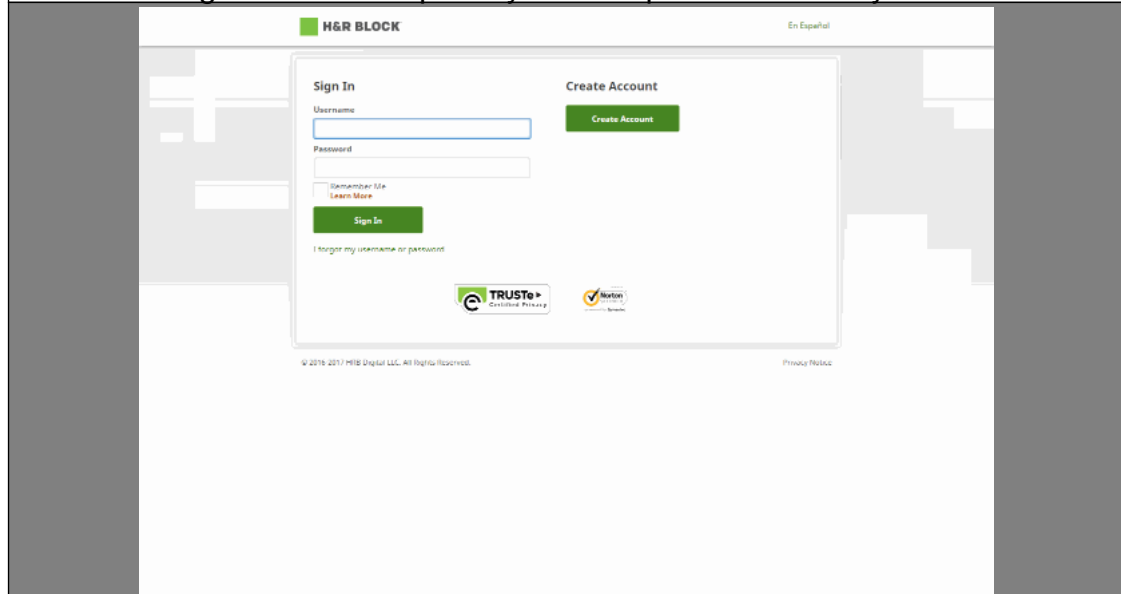
Executed by: U49391

| | |
|--------------------|--|
| Overall Status: | PASS |
| Total Validations: | 7 |
| Pass: | 7 |
| Fail: | 0 |
| Statistics Graph: |  <p>A pie chart representing the test results. The chart is entirely green, indicating 100% success. A legend to the right of the chart shows a green square for "PASS" and a red square for "FAIL".</p> |

| | |
|----------------|------------------------------|
| Browser: | CHROME |
| Date and Time: | Thu Dec 21 19:59:14 IST 2017 |
| Duration: | 1 mins and 36 secs |

Browser navigation

Browser navigation to url: <https://myaccountqa.hrblock.net/mytax/>



The screenshot shows the H&R BLOCK login page. At the top, there is a green header with the H&R BLOCK logo on the left and "En Español" on the right. Below the header, the page is divided into two main sections: "Sign In" on the left and "Create Account" on the right. The "Sign In" section contains a "Username" field, a "Password" field, a "Remember Me" checkbox, and a "Sign In" button. Below the "Sign In" button is a link that says "I forgot my username or password". The "Create Account" section contains a "Create Account" button. At the bottom of the page, there are logos for "TRUSTe" and "Norton" with the text "Exclusive Privacy" and "Secure". The footer contains the text "© 2016-2017 H&R Digital LLC. All Rights Reserved." and a link to "Privacy Policy".

Click defaultSignInUser (submit element)

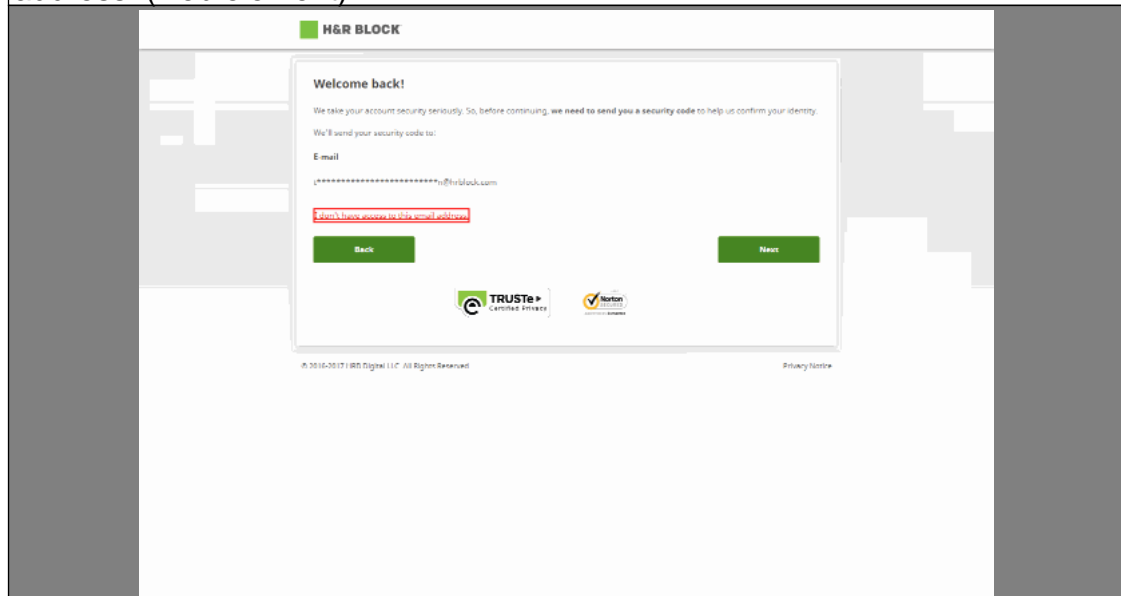
Next step is to click on the webelement defaultSignInUser (submit element)



The screenshot shows the H&R BLOCK login page with the "Sign In" section filled out. The "Username" field contains the text "winner1717". The "Password" field contains a series of asterisks. The "Remember Me" checkbox is checked. The "Sign In" button is highlighted with a red border. The "Create Account" section remains empty. The footer and logos are the same as in the previous screenshot.

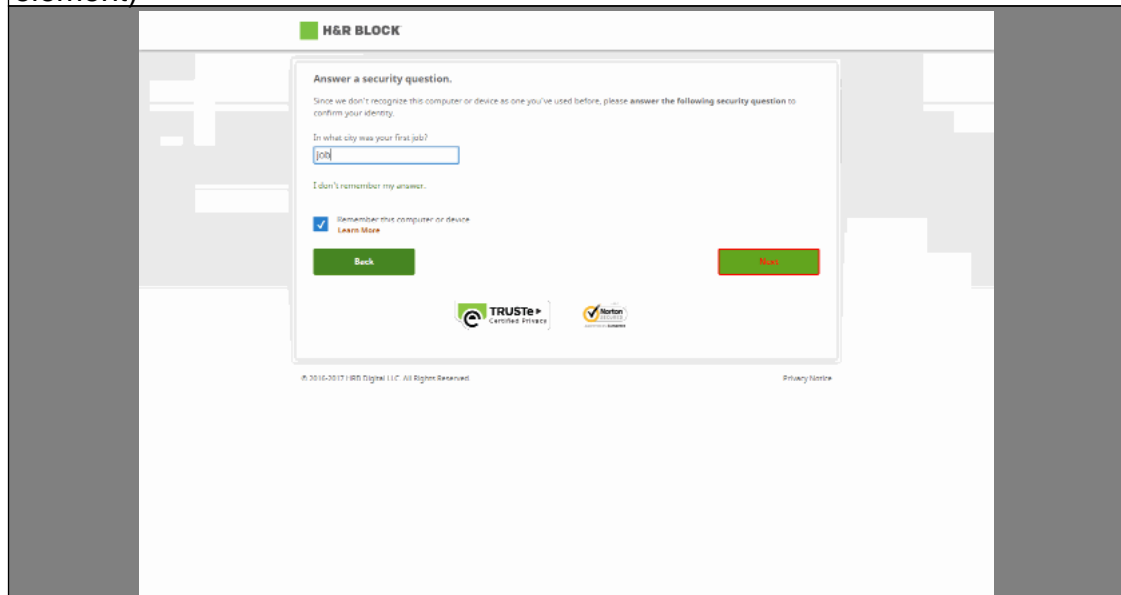
Click I don't have access to this email address. (web element)

Next step is to click on the webelement I don't have access to this email address. (web element)

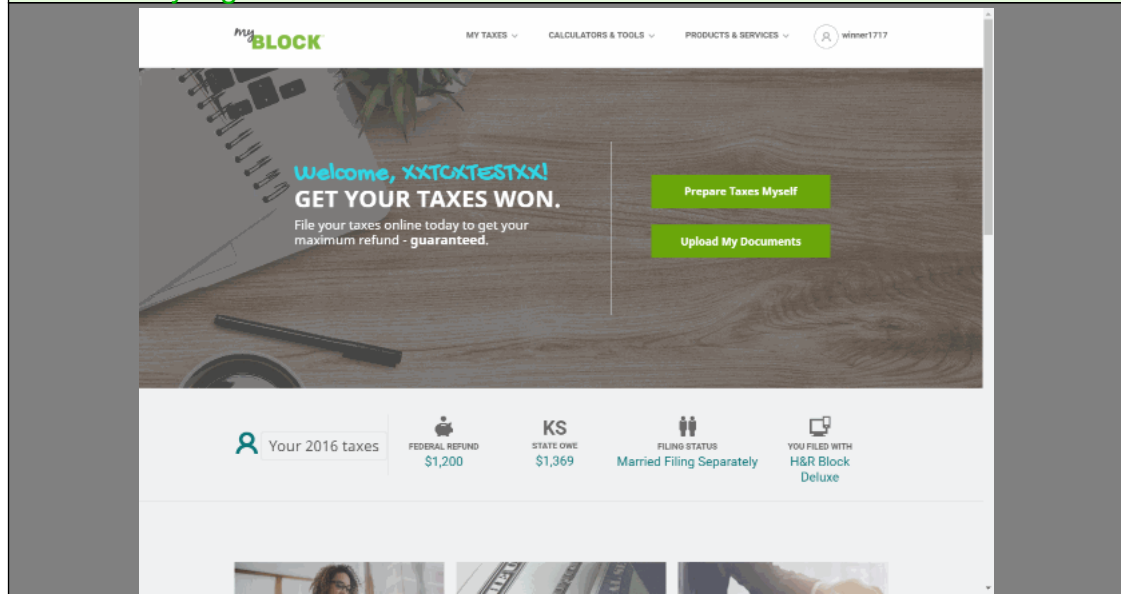


Click defaultsecurityqn-next (submit element)

Next step is to click on the webelement defaultsecurityqn-next (submit element)

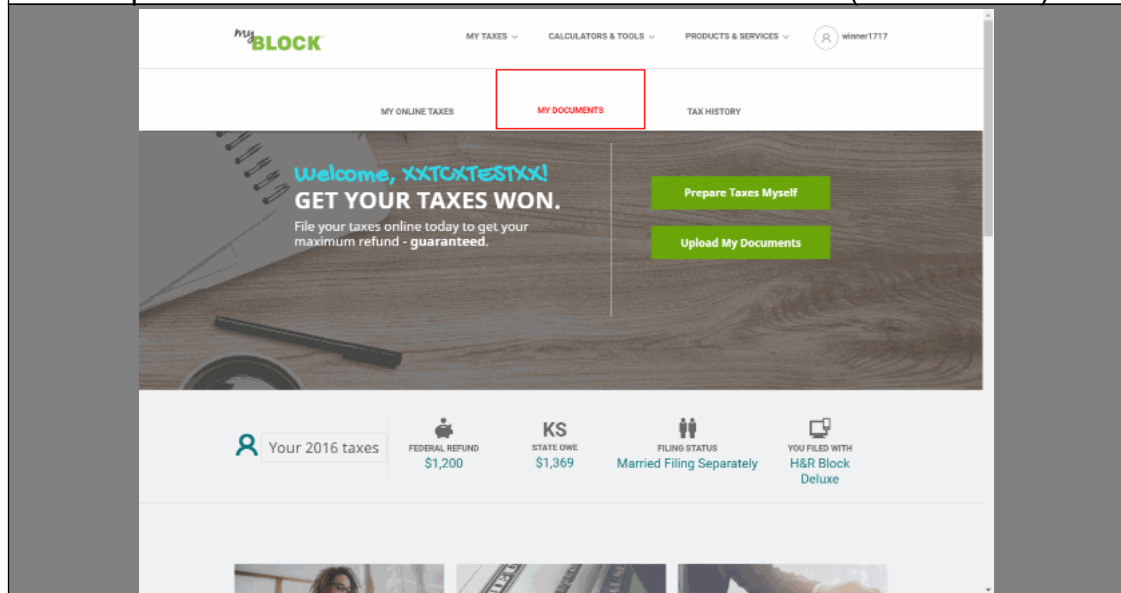


successfully login



Click MY DOCUMENTS (web element)

Next step is to click on the webelement MY DOCUMENTS (web element)



User lands to My document page

The screenshot shows the 'My Documents' page on the H&R Block website. The header includes the H&R Block logo, navigation links for 'MY TAXES', 'CALCULATORS & TOOLS', and 'PRODUCTS & SERVICES', and a user profile icon labeled 'winner1717'. The main heading is 'My Documents' with a 'VIEWING' dropdown menu set to 'MY 2017 DOCS'. Below this is a section titled 'UPLOAD AND MANAGE YOUR TAX DOCUMENTS' with instructions on how to upload documents and a green 'Add a Document' button. The bottom section, 'Uploaded Documents', contains a table with four rows of document information.

My Documents VIEWING MY 2017 DOCS

UPLOAD AND MANAGE YOUR TAX DOCUMENTS

Drag and drop your receipts, donations, and other tax related items into your account. We'll upload them for you, and store everything safely and securely until it's time to file.

When you add documents to your MyBlock account, H&R Block might accept them to assist you with tax preparation or review in its services. Please see our [Privacy Notice](#) for more information. [View our Frequently Asked Questions](#)

Uploaded Documents

| Name | Category | Created On | |
|----------------|-------------------------------|------------|--|
| test | Not Specified | 11/30/2017 | |
| Donation_3_2 | Charitable contributions | 09/26/2017 | |
| 1098 Learnsets | Mortgage Interest (Form 1098) | 09/26/2017 | |
| HRB Client 8 | Employer wages (Form W-2) | 09/26/2017 | |

My document with 2017 as default year

This screenshot is identical to the one above, showing the 'My Documents' page. The 'VIEWING' dropdown menu is set to 'MY 2017 DOCS', indicating that 2017 is the default year for document viewing.

My Documents VIEWING MY 2017 DOCS

UPLOAD AND MANAGE YOUR TAX DOCUMENTS

Drag and drop your receipts, donations, and other tax related items into your account. We'll upload them for you, and store everything safely and securely until it's time to file.

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Uploaded Documents

| Name | Category | Created On | |
|----------------|-------------------------------|------------|--|
| test | Not Specified | 11/30/2017 | |
| Donation_3_2 | Charitable contributions | 09/26/2017 | |
| 1098 Learnsets | Mortgage Interest (Form 1098) | 09/26/2017 | |
| HRB Client 8 | Employer wages (Form W-2) | 09/26/2017 | |

Click Not Specified (web element)

Next step is to click on the webelement Not Specified (web element)



UPLOADED AND IMPORTED FROM YOUR DOCUMENTS

Drag and drop your receipts, donations, and other tax-related items into your account. We'll upload them for you, and store everything safely and securely until it's time to file.

When you add documents to your MyBlock account, H&R Block might access them to assist you with tax preparation or enhance its services. Please see our [Privacy Notice](#) for more information. [View our Frequently Asked Questions](#)

[Add a Document](#)

Uploaded Documents

| Name | Category | Created On |
|---------------------|---|------------|
| 1040 | Not Specified | 11/30/2017 |
| Donation_3_2 | Charitable contributions | 09/26/2017 |
| 1098 (mortgage) | Mortgage interest (form 1098) | 09/26/2017 |
| HRB Client 8 | Employer wages (Form W 2) | 09/26/2017 |
| 1040tax-form-to-tax | State tax paid | 08/22/2017 |
| 1040A | Not Specified | 08/22/2017 |
| 1098-T | Tuition and expenses (form 1098-T) | 08/22/2017 |
| 1099MISC | Self-employment or business income or loss (Schedule C) | 08/22/2017 |
| 081717 - 02 | Not Specified | 08/17/2017 |
| 081717 - 01 | Child and dependent care expenses | 08/17/2017 |

Category list is opened with Income and Deductions and Expenses



UPLOADED AND IMPORTED FROM YOUR DOCUMENTS

Drag and drop your receipts, donations, and other tax-related items into your account. We'll upload them for you, and store everything safely and securely until it's time to file.

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[Add a Document](#)

Uploaded Documents

| Name | Category | Created On |
|---------------------|---|------------|
| 1040 | Income and Deductions and Expenses | 11/30/2017 |
| Donation_3_2 | Income | 09/26/2017 |
| 1098 (mortgage) | Deductions and Expenses | 09/26/2017 |
| HRB Client 8 | Income | 09/26/2017 |
| 1040tax-form-to-tax | State tax paid | 08/22/2017 |
| 1040A | Not Specified | 08/22/2017 |
| 1098-T | Tuition and expenses (form 1098-T) | 08/22/2017 |
| 1099MISC | Self-employment or business income or loss (Schedule C) | 08/22/2017 |
| 081717 - 02 | Not Specified | 08/17/2017 |
| 081717 - 01 | Child and dependent care expenses | 08/17/2017 |

Click Income (web element)

Next step is to click on the webelement Income (web element)

MyBLOCK MY TAXES CALCULATORS & TOOLS PRODUCTS & SERVICES winner1717

UPLOADED AND IMPORTED FROM YOUR DOCUMENTS

Drag and drop your receipts, donations, and other tax-related items into your account. We'll upload them for you, and store everything safely and securely until it's time to file.

When you add documents to your MyBlock account, H&R Block might access them to assist you with tax preparation or enhance its services. Please see our [Privacy Notice](#) for more information. [View our Frequently Asked Questions](#)

Add a Document

Uploaded Documents

| Name | Category | Created On |
|---------------------|---|------------|
| 1040 | Not Specified | 11/30/2017 |
| Donation_3_2 | Income | 09/26/2017 |
| 1098 (several) | Deductions and Expenses | 09/26/2017 |
| HRB Client 8 | | 09/26/2017 |
| 1040tax-form-to-tax | State tax paid | 08/22/2017 |
| 1040A | Not Specified | 08/22/2017 |
| 1098-T | Tuition and expenses (Form 1098-T) | 08/22/2017 |
| 1099MISC | Self-employment or business income or loss (Schedule C) | 08/22/2017 |
| 081717 - 02 | Not Specified | 08/17/2017 |
| 081717 - 01 | Child and dependent care expenses | 08/17/2017 |

All the sub-categories under Income are displayed

MyBLOCK MY TAXES CALCULATORS & TOOLS PRODUCTS & SERVICES winner1717

UPLOADED AND IMPORTED FROM YOUR DOCUMENTS

Drag and drop your receipts, donations, and other tax-related items into your account. We'll upload them for you, and store everything safely and securely until it's time to file.

When you add documents to your MyBlock account, H&R Block might access them to assist you with tax preparation or enhance its services. Please see our [Privacy Notice](#) for more information. [View our Frequently Asked Questions](#)

Add a Document

Uploaded Documents

| Name | Category | Created On |
|---------------------|---|------------|
| 1040 | < Income | 11/30/2017 |
| Donation_3_2 | Employer wages (Form W 2) | 09/26/2017 |
| 1098 (several) | Self-employment or business income or loss (Schedule C) | 09/26/2017 |
| HRB Client 8 | Interest Income (Form 1099-INT) | 09/26/2017 |
| 1040tax-form-to-tax | Dividend Income (Form 1099-DIV) | 09/26/2017 |
| 1040tax-form-to-tax | State tax paid | 08/22/2017 |
| 1040A | Not Specified | 08/22/2017 |
| 1098-T | Tuition and expenses (Form 1098-T) | 08/22/2017 |
| 1099MISC | Self-employment or business income or loss (Schedule C) | 08/22/2017 |
| 081717 - 02 | Not Specified | 08/17/2017 |
| 081717 - 01 | Child and dependent care expenses | 08/17/2017 |

Click More (web element)

Next step is to click on the webelement More (web element)

MyBLOCK MY TAXES CALCULATORS & TOOLS PRODUCTS & SERVICES winner1717

UPLOADED AND IMPORTED FROM TAX DOCUMENTS

Drag and drop your receipts, donations, and other tax-related items into your account. We'll upload them for you, and store everything safely and securely until it's time to file.

When you add documents to your MyBlock account, H&R Block might access them to assist you with tax preparation or enhance its services. Please see our [Privacy Notice](#) for more information. [View our Frequently Asked Questions](#)

Add a Document

Uploaded Documents

| Name | Category | Created On |
|---------------------|---|------------|
| 1040 | Self-employment or business income or loss (Schedule C) | 11/30/2017 |
| Donation_3_2 | Interest income (Form 1099-INT) | 09/26/2017 |
| 1099 Dividends | Dividend income (Form 1099-DIV) | 09/26/2017 |
| HRB Client 8 | Retirement income (Form 1099-R) | 09/26/2017 |
| 1040tax-form-to-tax | Misc | 08/22/2017 |
| 1040A | Tuition and expenses (Form 1098-T) | 08/22/2017 |
| 1098-T | Not Specified | 08/22/2017 |
| 1099MISC | Self-employment or business income or loss (Schedule C) | 08/22/2017 |
| 081717 - 02 | Not Specified | 08/17/2017 |
| 081717 - 01 | Child and dependent care expenses | 08/17/2017 |

User can view all sub category

MyBLOCK MY TAXES CALCULATORS & TOOLS PRODUCTS & SERVICES winner1717

UPLOADED AND IMPORTED FROM TAX DOCUMENTS

Drag and drop your receipts, donations, and other tax-related items into your account. We'll upload them for you, and store everything safely and securely until it's time to file.

When you add documents to your MyBlock account, H&R Block might access them to assist you with tax preparation or enhance its services. Please see our [Privacy Notice](#) for more information. [View our Frequently Asked Questions](#)

Add a Document

Uploaded Documents

| Name | Category | Created On |
|---------------------|---|------------|
| 1040 | Unemployment Income | 11/30/2017 |
| Donation_3_2 | Employer wages (Form W-2) | 09/26/2017 |
| 1099 Dividends | State or local refund (Form 1099-G) | 09/26/2017 |
| HRB Client 8 | Unemployment Income (Form 1099-C) | 09/26/2017 |
| 1040tax-form-to-tax | Tuition and expenses (Form 1098-T) | 08/22/2017 |
| 1040A | Not Specified | 08/22/2017 |
| 1098-T | Self-employment or business income or loss (Schedule C) | 08/22/2017 |
| 1099MISC | Not Specified | 08/17/2017 |
| 081717 - 02 | Child and dependent care expenses | 08/17/2017 |

Retirement Income headers are displayed

myBLOCK

MY TAXES ▾

CALCULATORS & TOOLS ▾

PRODUCTS & SERVICES ▾

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winner1717

UPLOADED AND REPAIRABLE TAX DOCUMENTS

Drag and drop your receipts, donations, and other tax-related items into your account. We'll upload them for you, and store everything safely and securely until it's time to file.

When you add documents to your myBlock account, H&R Block might access them to assist you with tax preparation or enhance its services. Please see our [Privacy Notice](#) for more information. [View our Frequently Asked Questions](#)

Add a Document

Uploaded Documents

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| Name | Category | Created On | |
|------------------------|---|------------|---|
| 1042 | Other Income | 11/16/2017 | ⋮ |
| Donation_3_2 | Employment Income | | |
| | Employer wages (Form W-2) | 09/26/2017 | ⋮ |
| 1098-INT | State or local refund (Form 1099-G) | 09/26/2017 | ⋮ |
| HRB Client 8 | Unemployment Income (Form 1099-C) | 09/26/2017 | ⋮ |
| 1043-tax-forms-to-view | Sales tax paid | 08/22/2017 | ⋮ |
| 1040A | Not Specified | 08/22/2017 | ⋮ |
| 1098-T | Tuition and expenses (Form 1098-T) | 08/22/2017 | ⋮ |
| 1099-MISC | Self-employment or business income or loss (Schedule C) | 08/22/2017 | ⋮ |
| 081717 - 02 | Not Specified | 08/17/2017 | ⋮ |
| 081717 - 01 | Child and dependent care expenses | 08/17/2017 | ⋮ |