#### PHASE 5

#### **SUBMISSION**

# A. Share the GitHub repository link containing the project's code and files:

Link: <a href="https://github.com/RameshKanna-S/Product\_Sales">https://github.com/RameshKanna-S/Product\_Sales</a> Analysis.git

# B. Provide instructions on how to replicate the analysis and generate visualizations using IBM Cognos:

Replicating the analysis and generating visualizations using IBM Cognos involves several steps. Below are the instructions on how to perform this analysis:

#### 1. Data Source Connection:

- Ensuring that we have access to our dataset in IBM Cognos. Connecting to our data source, where you have columns for four unit columns, four revenue columns and a date column.

## 2. Data Preparation:

- Checking our data is clean and structured. Verify that our date column is in the proper date format. If necessary, transform or clean the data to remove duplicates or inconsistencies.

## 3. Create a New Report:

- Opening IBM Cognos and creating a new report to begin our analysis.

#### 4. Select Data:

- Choosing the appropriate data source and selecting the relevant data columns:
  - Date: Place this on the X-axis of your visualizations.
- Unit Columns (Q-P1,Q-P2,Q-P3,Q-P4): These will be used to group and segment our data.
  - Revenue Columns (S-P1,S-P2,S-P3,S-P4): These will be used for our measures.

#### 5. Build Visualizations:

- Creating the visualizations that we need to analyze our data. For each analysis task:

## Examples:

## a. Top-Selling Products:

- Using a bar chart or table.
- Placing the product (unit) on the X-axis and total revenue on the Y-axis.
- Sorting the products by revenue in descending order.

#### b. Peak Sales Periods:

- Creating a line chart or time series chart.
- Placing the date on the X-axis and total revenue on the Y-axis.
- Adjust the chart settings to emphasize peaks, if necessary.

#### c. Customer Preferences:

- Utilize pie charts, bar charts, or crosstabs.
- Displaying customer preferences by unit.
- Allowing users to filter by customer segments or specific products.

#### 6. Filters and Parameters:

- Implementing filters and parameters to allow users to customize their analysis. Creating parameters for date ranges, units, and other relevant dimensions, as needed.

## 7. Aggregations and Calculations:

- Calculating total revenue for each unit or product and any other metrics (e.g., average revenue per unit) using IBM Cognos functions.

# 8. Sorting and Grouping:

- Grouping the data by date, product, or unit to provide insights based on the user's preferences. Adjust sorting and grouping based on our analysis objectives.

#### 9. Interactive Elements:

- Enabling interactivity in our visualizations, allowing users to drill down, filter, and explore the data further.

# 10. Security and Permissions:

- Setting up user permissions and access control to ensure data security and restrict access to sensitive information.

## 11. Testing and Validation:

- Thoroughly testing our reports and visualizations to ensure accuracy and user-friendliness.

## 12. User Training:

- Providing training to end-users on how to access, filter, and interpret the reports effectively.

#### 13. Documentation:

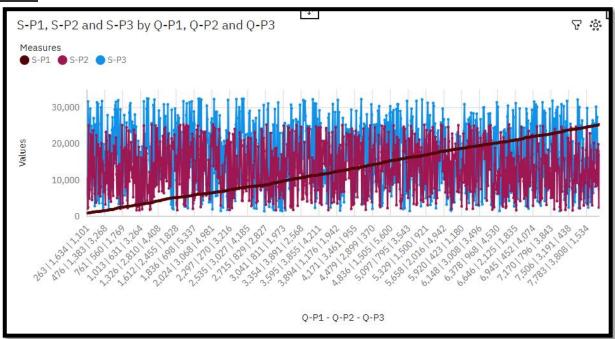
- Creating a documentation detailing data sources, report definitions, and instructions for users to reference.

#### 14. Maintenance and Updates:

- Regularly updating the reports to reflect changing data and evolving business needs.

## C. Include example outputs of the visualizations and derived insights:

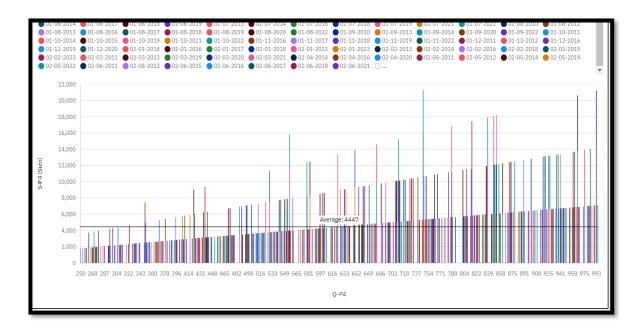
# 1. <u>Line</u>:



# **Insights:**

- Q-P1 7910 has the highest total S-P1 due to Q-P2 1290.
- Q-P3 5703 has the highest values of both S-P1 and Q-P4.
- 7910 S-P1 at over 50 thousand is 97% higher than the Q-P4 of over 1500.
- 3407 S-P1 at over 67 thousand is 96% higher than the Q-P4 of over 2500
- 5703 S-P1 at over 54 thousand is 93% higher than the Q-P4 of nearly 4 thousand.
- S-P1 and Q-P4 diverged the most when Q-P1 is 7826, and when S-P1 was nearly 49 thousand higher than the Q-P4.
- S-P1 and Q-P4 diverged the most when Q-P2 is 3407, and when S-P1 was nearly 65 thousand higher than the Q-P4.
- S-P1 and Q-P4 diverged the most when Q-P3 is 5703, and when S-P1 was nearly 51 thousand higher than the Q-P4.
- Q-P1 1846 has the highest Total Q-P4 but is ranked #471 in Total S-P1.
- Q-P2 3407 has the highest Total S-P1 but is ranked #37 in Total Q-P4.
- Q-P2 3855 has the highest Total Q-P4 but is ranked #22 in Total S-P1.
- Q-P2 3407 has the highest S-P1 at over 67 thousand, out of which Q-P1 7501 contributed the most at almost 24 thousand.
- 7996 has a S-P1 of over 25 thousand for Q-P2 2672.
- 4430|1942|3211 (0.2 %), 4351|276|2337 (0.2 %), 5704|808|891 (0.2 %),
  3941|3098|282 (0.2 %), and 3855|1015|1746 (0.2 %) are the most frequently occurring categories of Q-P1 Q-P2 Q-P3 with a combined count of 10 items with S-P1 values (1.1 % of the total).
- 4430|1942|3211 (0.2 %), 4351|276|2337 (0.2 %), 5704|808|891 (0.2 %),
  3941|3098|282 (0.2 %), and 3855|1015|1746 (0.2 %) are the most frequently occurring categories of Q-P1 Q-P2 Q-P3 with a combined count of 10 items with S-P2 values (1.1 % of the total).

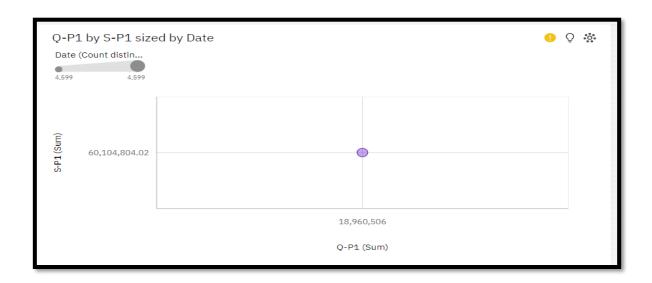
#### 2. Stacked column:



# **Insights:**

- Q-P4 934 has the highest total S-P4 due to Date 12-08-2014.
- 25-12-2018 Q-P1 at nearly eight thousand is 61% higher than the S-P4 of over three thousand.
- 257 Q-P1 at over 17 thousand is 68% higher than the S-P4 of nearly 5500.

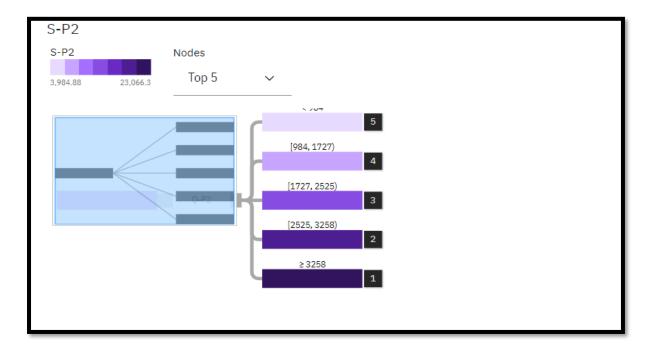
# 3.Bubble:



# **Insights:**

• The total number of results for S-P1, across all Q-P1, is over 4500.

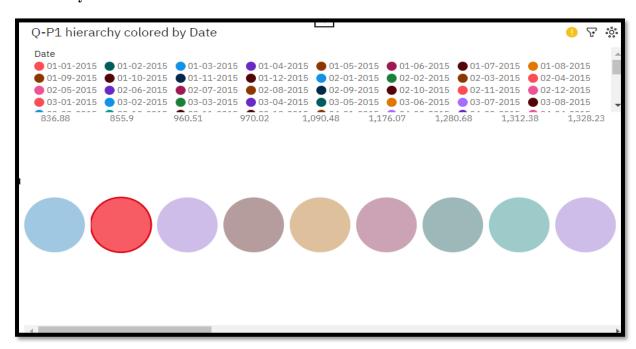
#### **4.Decision Tree:**



# **Insights:**

Q-P2 Strongly derives S-P2(96.1%)

# 5. Hierachy Bubble:



# **Insights:**

- Date 31-9-2015 has the highest Unaggregated Q-P1 but is ranked #125 in Total Q-P4.
- Date 27-03-2015 has the highest Total Q-P4 but is ranked #49 in Unaggregated Q-P1.