coyni 2.5 Desktop:

coyni 2.5 is the evolution of coyni v2 with the "Partner" (ISO) feature and portal.

Universal

- 1. Login Approved
- 2. Exports
- 3. Get Help
- 4. 404/503
- 5. "Feature Unavailable" messages Dan B will work on it
- 6. coyni Design System Approved
- 7. eCommerce Checkout In Progress (Kara)
- 8. Version Number Approved

Business Web Portal

- 1. Business Request Form Approved
 - a. Accept Business Invite (Signup) Approved
 - b. Accept Business Invite (Login) Approved
 - c. Accept DBA Invite (Login) Approved
- 2. Applications
 - a. Business Application Approved
 - b. New DBA Application Approved
- 3. Business Merchants (Processing Accounts) Approved
 - a. Merchant QR Code Approved
 - b. <u>Transaction Details</u> Pending approval (Dan B)
 - i. Refunds Approved
- 4. Business Wallets Approved
 - a. Transaction Details Pending approval (Dan B)
- 5. Business Settings Approved
- 6. User Details Approved
- 7. Account Selection Dropdown (account switcher) Approved

Partner Web Portal

1. Partner Request Form - Approved

- a. Partner Invite (Signup) Approved
- 2. Partner Application Approved, pending input (Liron)
- 3. Commission Account Pending input (Liron)
 - a. <u>Transaction Details</u> Pending approval (Dan B)
- 4. Partner Wallet Pending input (Liron)
 - a. <u>Transaction Details</u> Pending approval (Dan B)
- 5. Businesses
 - a. <u>Business List</u> Approved, Pending input (Liron)
 - b. Merchant Applications Pending input (Liron)
- 6. Partner Settings Approved, pending input (Liron)
- 7. <u>User Details</u> Approved, pending input (Liron)

Admin Portal

- 1. <u>Signup/Login</u> Approved, Pending Input (Liron)
- 2. Admin User Details Approved, Pending Input (Liron)
- 3. <u>Search Feature</u> Approved
- 4. Coyni Portal
 - a. Token Account In progress (Dan B)
 - b. Commission Account In progress (Dan B)
- 5. Transactions
 - a. <u>Transaction Table</u> In progress (Dan B)
 - b. Transaction Details In progress (Dan B)
- 6. Profiles
 - a. Personal Approved
 - b. <u>Businesses</u> Pending input (Liron)
 - c. Partners In Progress (Dan B)
 - d. API Businesses Pending approval (Dan B)
 - e. Coyni Employees Approved, Pending Input (Liron)
- 7. Sales
 - a. Applications (Merchants+Partners) Pending input (Liron)
 - b. Minimum Rates In progress (Dan B)
- 8. Compliance
 - a. <u>License Review</u> Pending input (Liron)
 - i. Merchant View Approved
 - b. Agreements Pending input (Liron)
- 9. Underwriting
 - a. <u>Personal</u> we removed the KYC from the process and we will keep the design that we have in 2.0

- b. <u>Businesses</u> Pending input (Liron)
- c. Partners Pending input (Liron)
- d. <u>License Review</u> Pending input (Liron)
 - i. Merchant View Approved
- e. System Categories Pending input (Liron)

10. Release Mgmt.

- a. Reserve Pending input (Liron)
- b. Hold In Arrear Pending input (Liron)

11. Disputes

- a. Chargebacks Approved
- b. Retrievals

12. Accounting

- a. <u>Total Withdraws</u> Approved
- b. Total Deposits Approved
- c. Collections
- d. Balance Reports Pending input (Liron)

13. Gateway Settings

- a. Payment Gateways Approved
- b. Load Balancer Approved
- c. Card Blacklist Pending input (Liron)

14. System Settings

- a. Fee Structure Pending input (Liron)
- b. Account Limits Pending input (Liron)
- c. <u>eCommerce Settings</u> Approved
- d. Feature Controls In progress (Dan B)
- e. <u>Vendors</u> Approved

Coyni 2.5 Mobile:

Universal

- 1. Account Access & Connection Errors Approved, Pending input (Liron)
- 2. Access Error Native Messages Pending approval (Dan B)
- 3. App Update Prompt Approved, Pending input (Liron)
- 4. Account Under Review Approved, Pending input (Liron)

Personal Mobile App

- 1. Signup Approved, Pending input (Liron)
- 2. <u>Login</u> Approved
- 3. Wallet Approved
- 4. User Details Approved
- 5. <u>Transaction Details</u> Pending approval (Dan B) and Pending input (Liron)
- 6. Notification System Approved

Business Mobile App

- 1. Business Invitation Flows Approved
- 2. Account Switcher Approved
- 3. User Details Approved
- 4. Merchant Accounts Approved
 - a. Transaction Details
- 5. Business Wallets Approved
 - a. Transaction Details
- 6. Business Settings Approved

MPOS Mobile App

1. Full App Flow - Approved