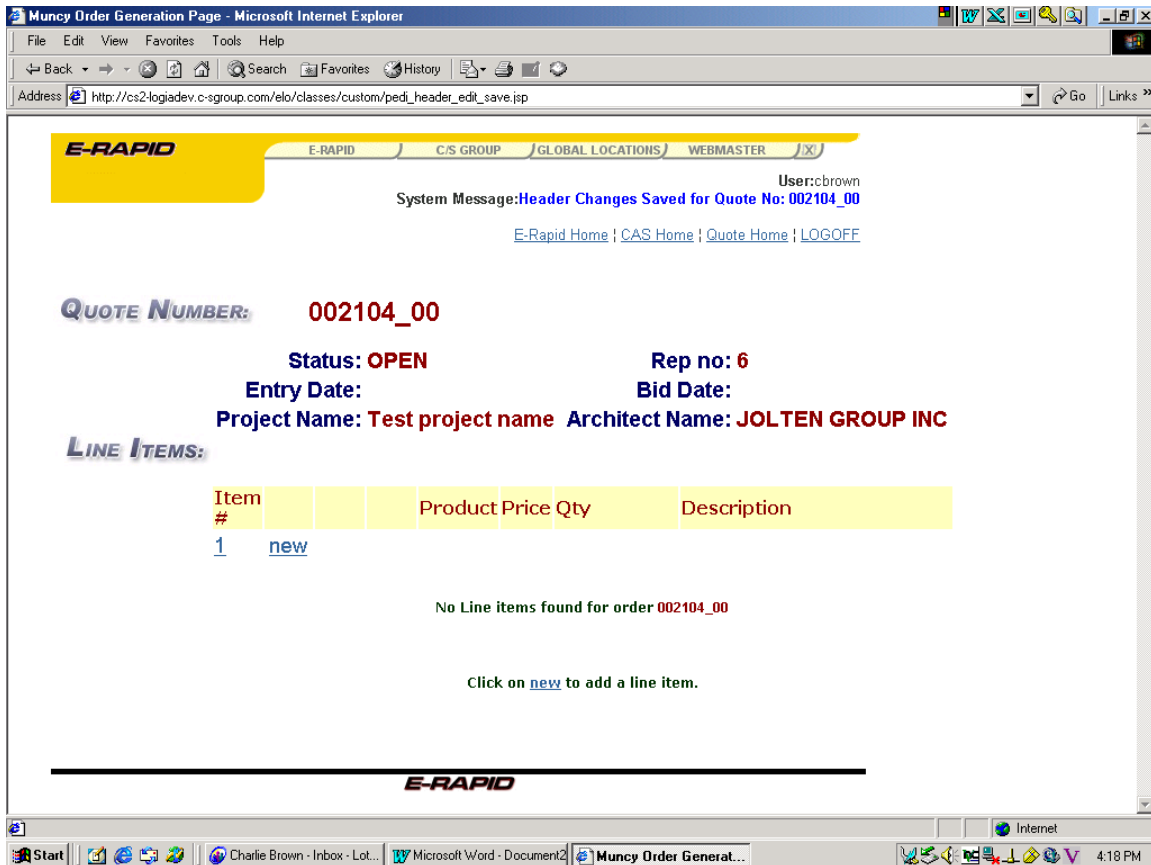
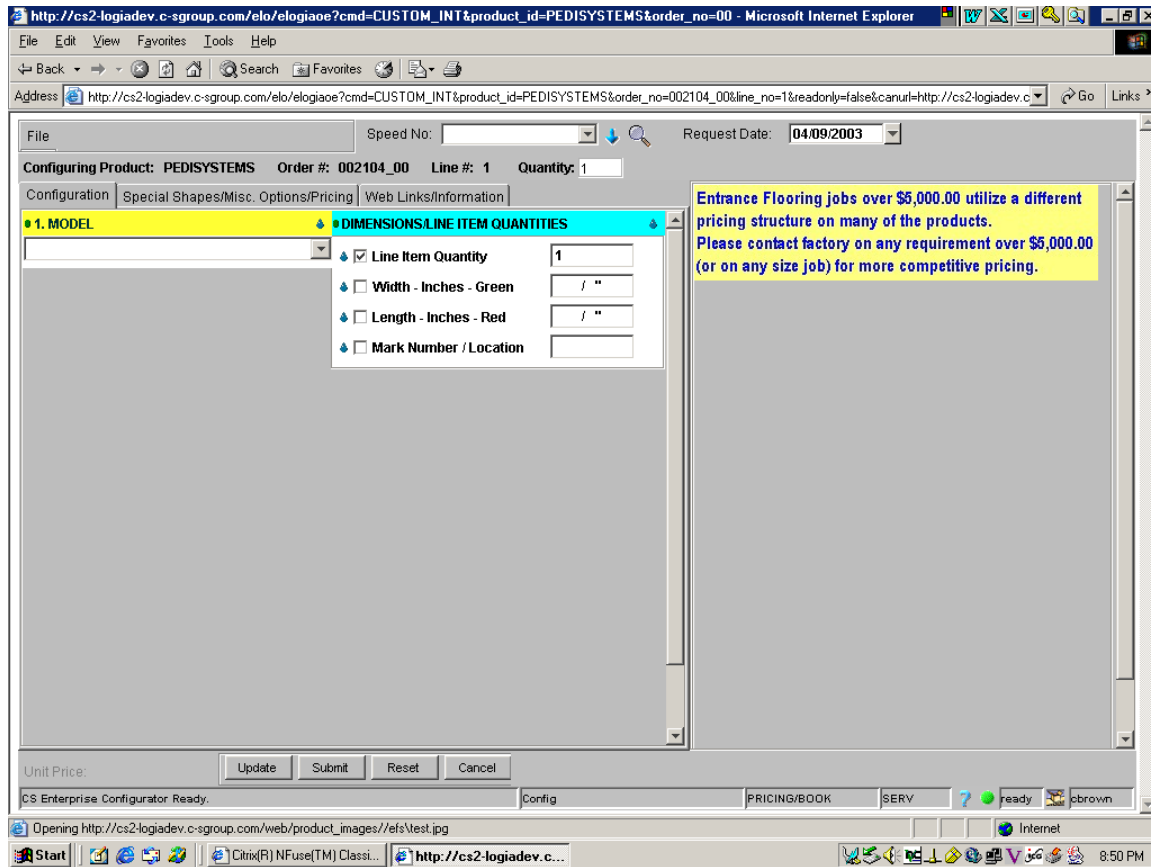


Configurator–Typical Pedimat Configuration

Instructions for creating a new quote – Part II.

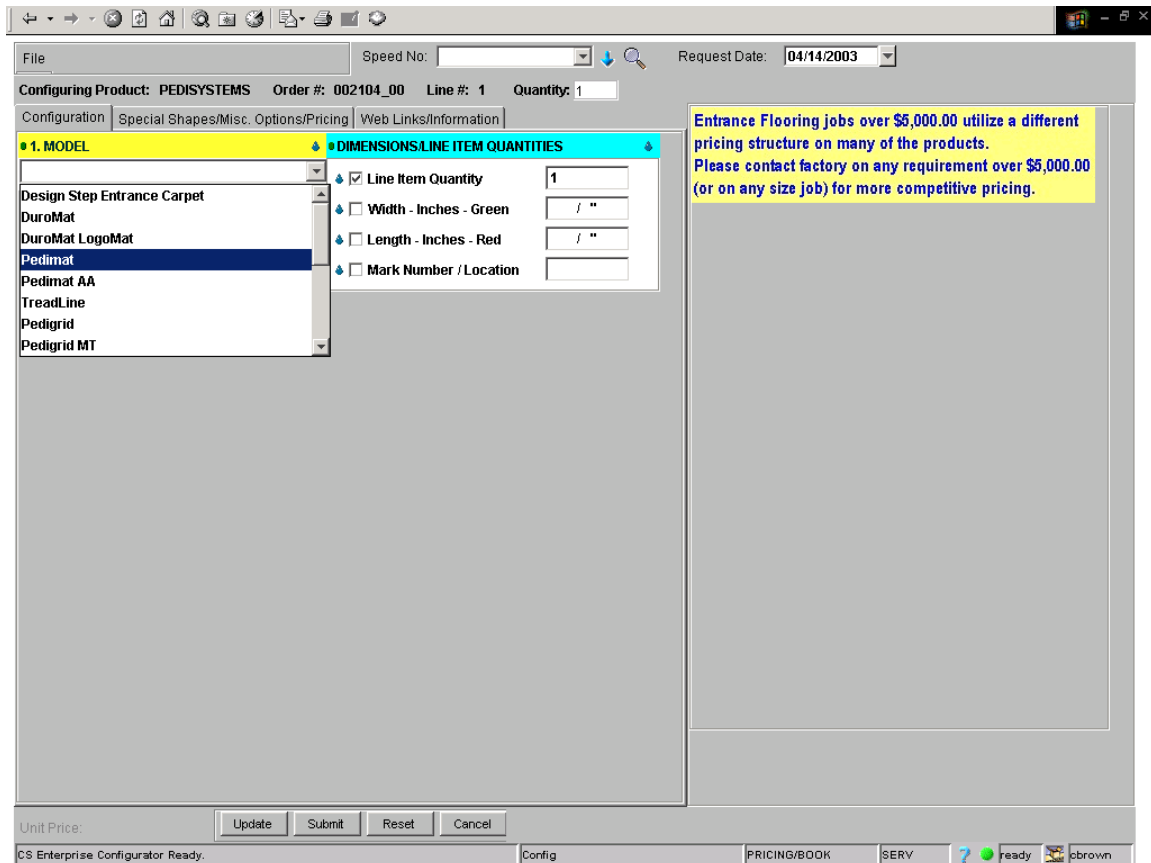


- This is the line item list. This screen directly follows the header screen. As products, or different line items are created, they are added to this list.
- Press the F11 function key to get a full screen mode.
- To return to the header screen click on the item # (number 1 in this example).
- Write down the quote number for future reference.
- Click on the blue “new” text to go to the configurator screen.

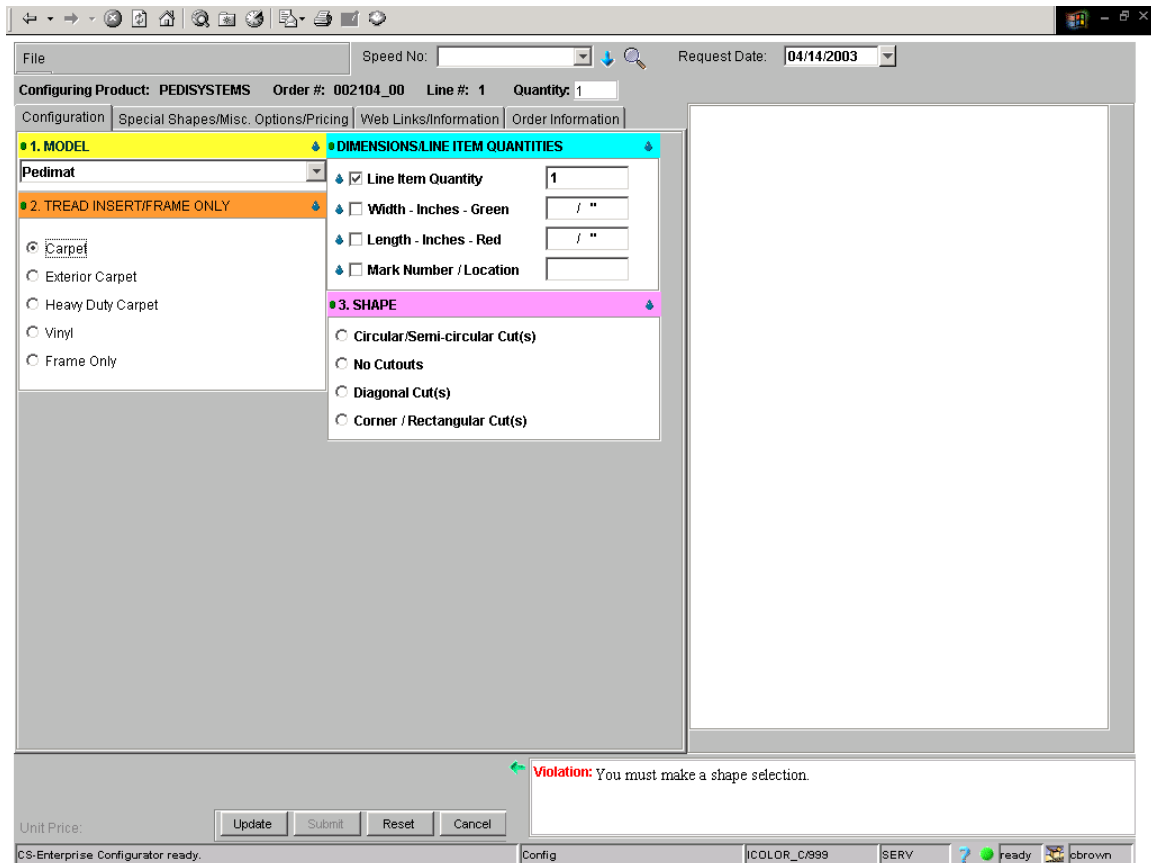


Note the three tabs at the top of the screen:

- **Configuration** – This is the area in which specific product information is added. For example model number, quantity, size etc.
- **Special Shapes/Misc. Pricing/Options** – This is the screen in which special shape, logo and insert color information is added. Also, pricing discounts are selected..
- **Web Links/Information** – This is the screen in which product information and tear sheets can be brought in.
- Note the screen that appears at the right of the screen with a yellow background. This is an area where images, text or pictures, relating to quoting are displayed.



- Click on the drop down arrow at the right end of the Model block.
- Highlight and click on one of the 14 EFS models listed.



- Select one of the tread options (if applicable).
- Note the Violation box at the bottom right hand side of the screen. This is the area where violations or exceptions will appear. This box is also an instruction set to help you move through the program. Generally this box will spell out the next selection required.
- Note that as you select the tread insert the next selection screen will appear.
- Select the “No Cutout” shape option for standard, square or rectangular units.

File Speed No: Request Date: 04/14/2003

Configuring Product: PEDISYSTEMS Order #: 002104_00 Line #: 1 Quantity: 1

Configuration Special Shapes/Misc. Options/Pricing Web Links/Information Order Information

1. MODEL

Pedimat

2. TREAD INSERT/FRAME ONLY

☒ Carpet
☐ Exterior Carpet
☐ Heavy Duty Carpet
☐ Vinyl
☐ Frame Only

3. SHAPE

☒ Circular/Semi-circular Cut(s)
☒ No Cutouts
☐ Diagonal Cut(s)
☐ Corner /Rectangular Cut(s)

4. FRAME

☐ No frame
☒ Surface mounted tapered vinyl frame NONE
☐ Surface mounted pipe stem frame
☐ Surface mounted tapered aluminum frame
☐ Recessed aluminum angle frame
☐ Recessed tapered angle frame
☐ Recessed level base frame
☐ Square edge vinyl frame 1"
☐ Square edge vinyl frame 2"

5. RAIL FINISH/MATERIAL

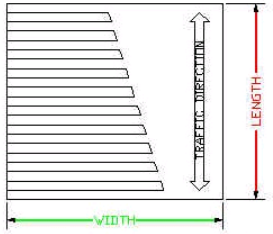
☒ Mill
☐ Clear Anodize
☐ Black Anodize

DIMENSIONS/LINE ITEM QUANTITIES

☒ Line Item Quantity 1
☒ Width - Inches - Green 24 1/2"
☒ Length - Inches - Red 36 3/4"
☒ Mark Number / Location A

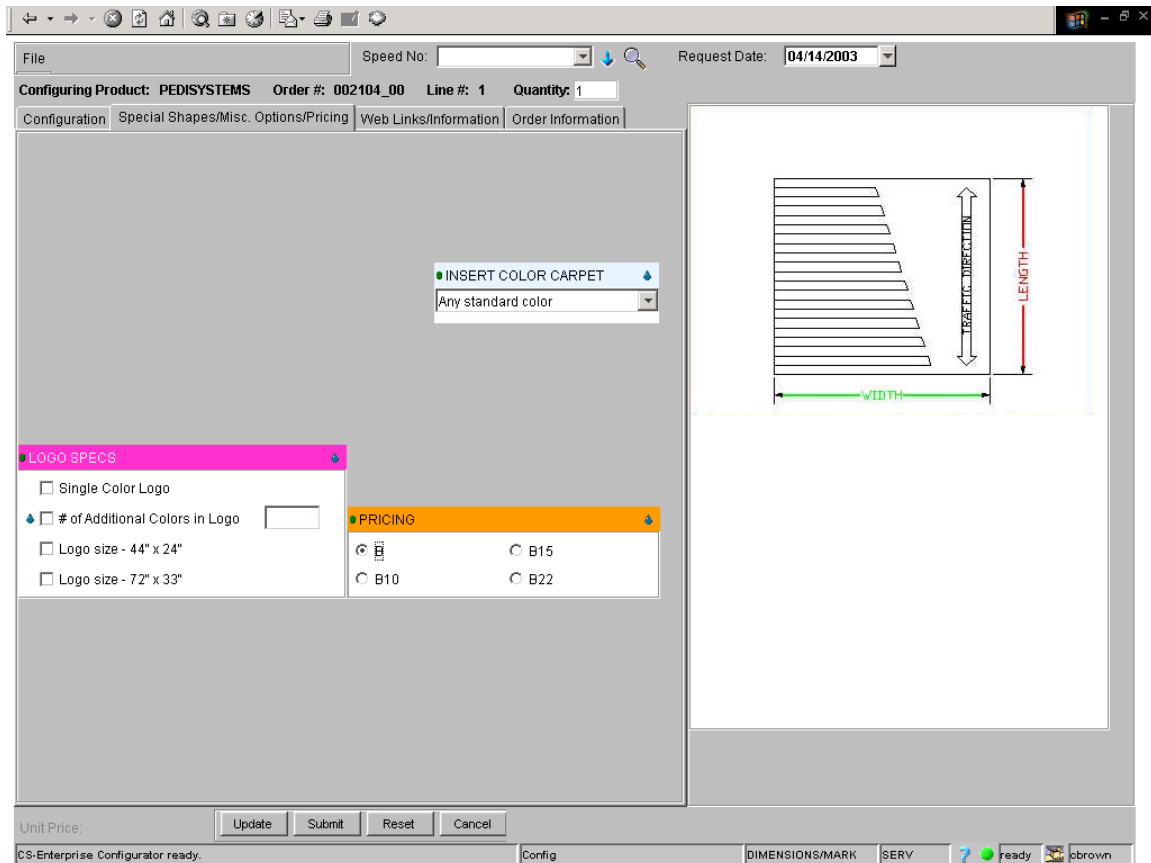
Unit Price: Update Submit Reset Cancel

CS-Enterprise Configurator ready. Config DIMENSIONS/MARK SERV ? ready cbrown



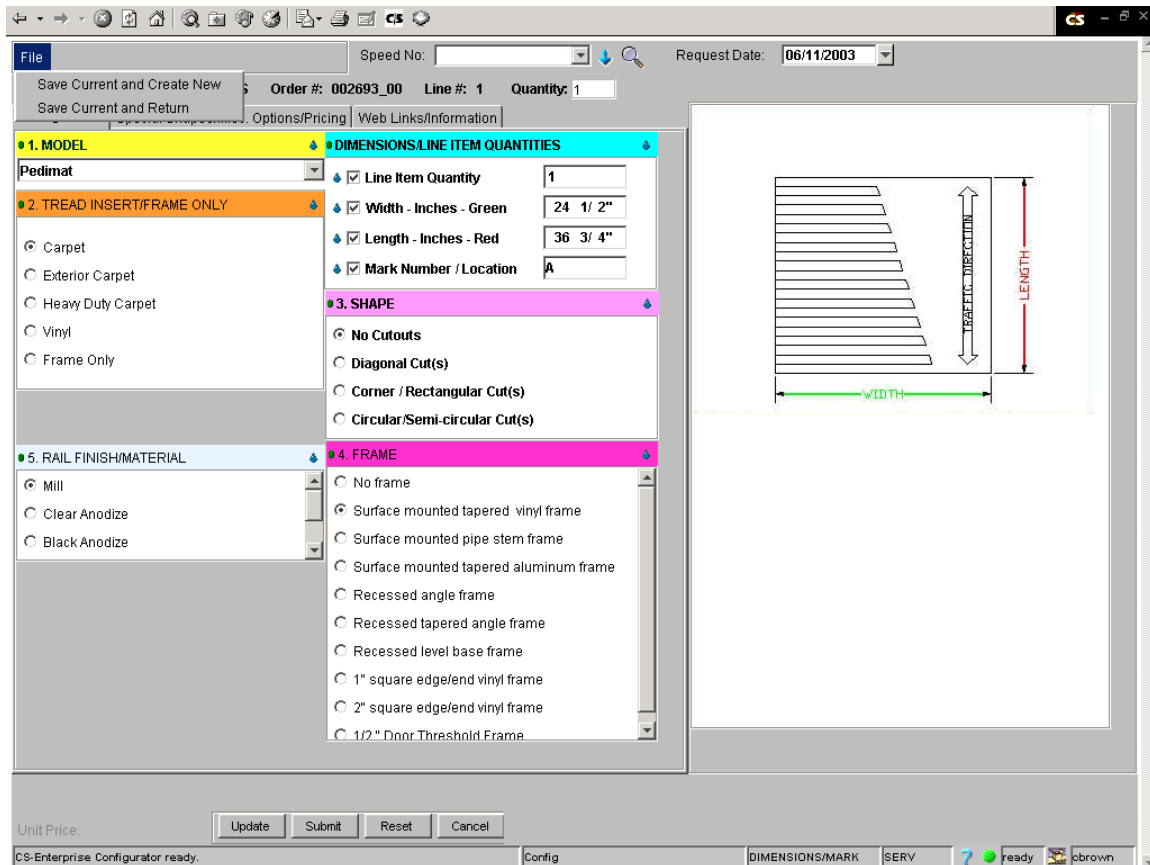
The diagram shows a rectangular frame with a tapered top edge. A green double-headed arrow at the bottom indicates the width, and a red double-headed arrow on the right indicates the length. A vertical double-headed arrow on the right side indicates the height of the frame.

- Continue to select frame and finish as the selection boxes appear.
- Change the quantity required as necessary.
- Enter the Width and Length in inches. To enter a whole number, enter the inches then tab or use the mouse to click to the next field. To enter a fraction, for example 48 1/2"; type in 48, space bar, 1, space bar, 2.
- To correct a width or length entry, click in the width or length box and reenter the data. Or click on the width or length description to delete the entry and reenter as above.
- When complete, the violation or instruction box at the lower right will disappear.



- Click on the **Special Shapes/Misc. Options/Pricing** tab (the tab at the top).
- Select insert color if known.
- Select Logo if required.
- Select special discount pricing if available for that model. The number following the B is the special discount percentage.

B = Book	Full book price – Pays 15% commission.
B = Book- 10%	– Pays 12% commission.
B = Book- 15%	– Pays 10% commission.
B = Book- 22%	– Pays 8% commission.



- After the configuration is complete, with no violations appearing, click on “File” immediately above the words “Configuring Product”.
- Two options are available:
 1. Save Current and Create New – Click on this to save the current configuration (model, quantity, size etc) and continue to enter additional configurations. The line number is incremented. **Be sure to hit the “Reset” button on the lower part of the screen when changing models.**
 2. Save Current and Return – Click here to save this configuration and return to the line item screen to complete the quote process.

E-RAPID E-RAPID C/S GROUP GLOBAL LOCATIONS WEBMASTER

User:cbrown
System Message:Configured Quote No 002104_00
[E-Rapid Home](#) | [CAS Home](#) | [Quote Home](#) | [LOGOFF](#)

QUOTE NUMBER: 002104_00

Status: OPEN **Rep no:** 6
Entry Date: **Bid Date:**
Project Test project **Architect** JOLTEN GROUP
Name: name **Name:** INC

LINE ITEMS:

Item #		Product	Price	Qty	Description
1	config delete	PEDISYSTEMS	124	1	PEDIMAT M1MCPSM
2	new				

[Quick Quote](#) for above Line items for order 002104_00

Click on [new](#) to add a line item.

[Export](#)

E-RAPID

Choices for the next step:

- Click on the 1 or 2 in the “Item #” column to return to the header.
- Click on the “new” to enter a new configuration (model, quantity, size etc).
- Click on the “config” to edit an existing line or configuration.
- Click on the “Quick Quote” to continue to the calculation screen.

Reference Page: Error Messages

The screenshot shows the E-RAPID web application interface. At the top, there is a navigation bar with links: E-RAPID, C/S GROUP, GLOBAL LOCATIONS, WEBMASTER, and a user profile icon. Below the navigation bar, the user is identified as 'User:cbrown' and a system message reads 'System Message: Configured Quote No 002104_00'. Navigation links include 'E-Rapid Home', 'CAS Home', 'Quote Home', 'Help', and 'LOGOFF'.

The main content area displays the quote details:

- QUOTE NUMBER:** 002104_00
- Status:** OPEN
- Rep no:** 6
- Entry Date:**
- Bid Date:**
- Project Name:** Test project name
- Architect Name:** JOLTEN GROUP INC

LINE ITEMS:

Item #			Product	Price	Commission	Qty	Status	Description
1	config	delete	PEDISYSTEMS	124	17	1	PASSED	PEDIMAT M1MCPSPM
2	config	delete	PEDISYSTEMS	0	0	2	ABORT	PEDIMAT M1MCPSPM
3	config	delete	PEDISYSTEMS	847	116	1	PASSED	GRIDLINE G698ANG
4	config	delete	PEDISYSTEMS	0	0	0	PASSED	GRIDLINE G698ANG
5	config	delete	PEDISYSTEMS	213	29	0	PASSED	GRIDLINE G698ANG
6	new							

[Quick Quote](#) for above Line items for order 002104_00

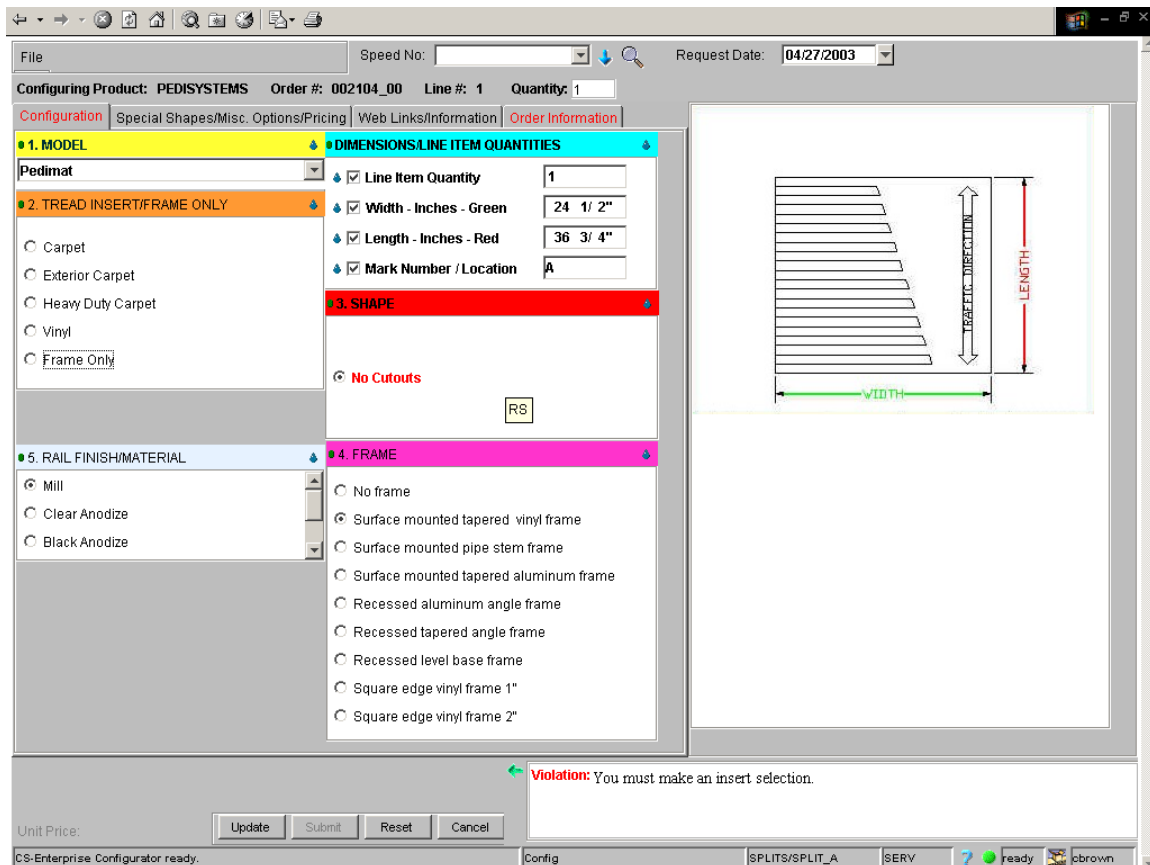
Click on [new](#) to add a line item.

[Export](#)

The E-RAPID logo is visible at the bottom of the page.

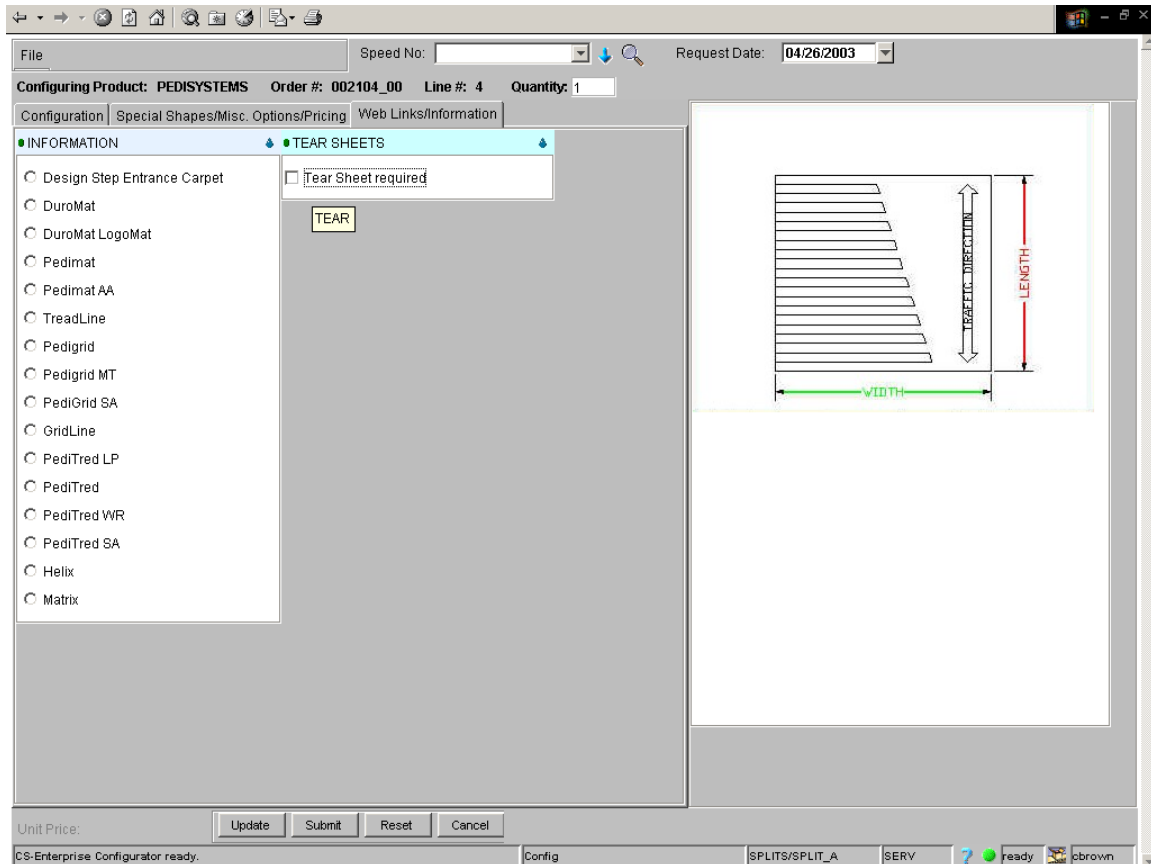
- If you see the red “Abort” error, as in line two above, the line has a major error and is not included in the quoted sale price. Aborts should be corrected before proceeding.

Reference Page: Error Messages

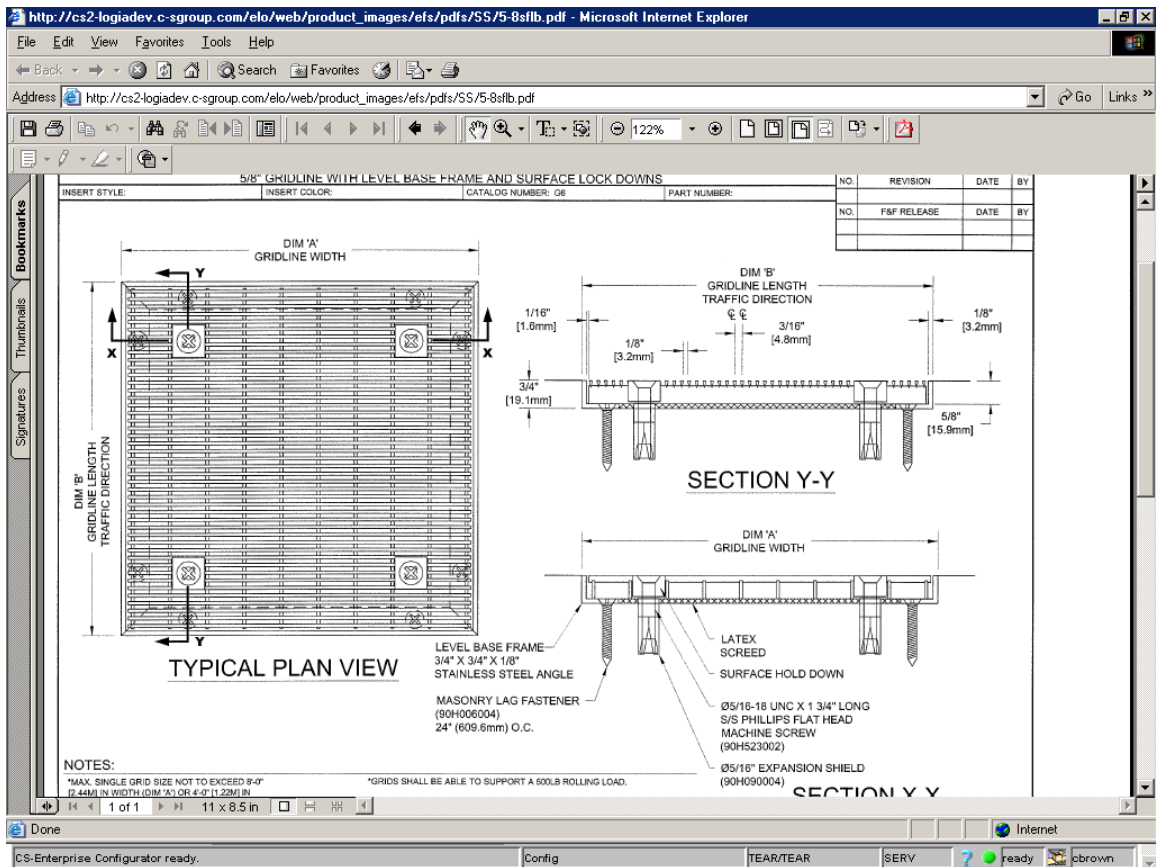


- Any red in the tab at the top or a specific block, indicates an error. In the example above, an insert was not selected, indicated by the violation in the message box at the bottom right. Selecting an insert will fix this error.
- Often, clicking within the red block will be required to select or deselect an option to correct the “red” error. Responding to the Violation message will often also fix this error.

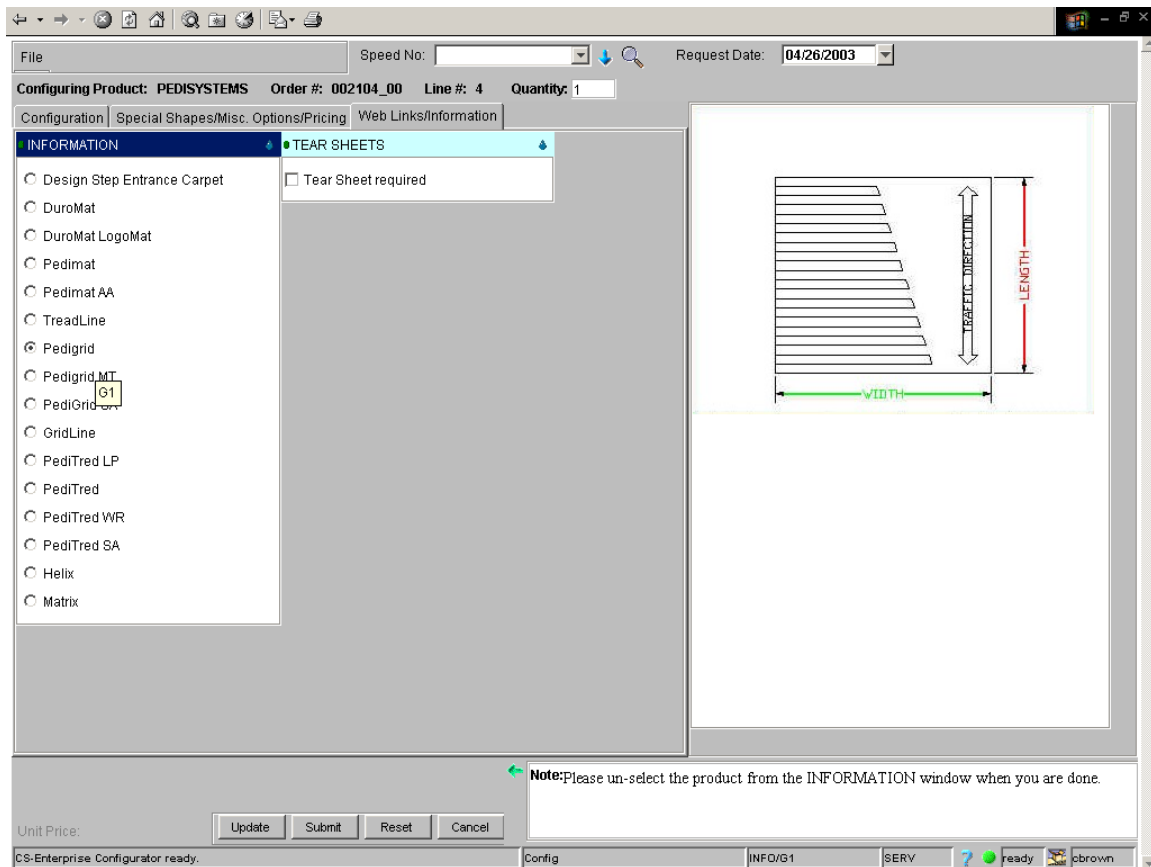
To obtain Tearsheet or Product information:



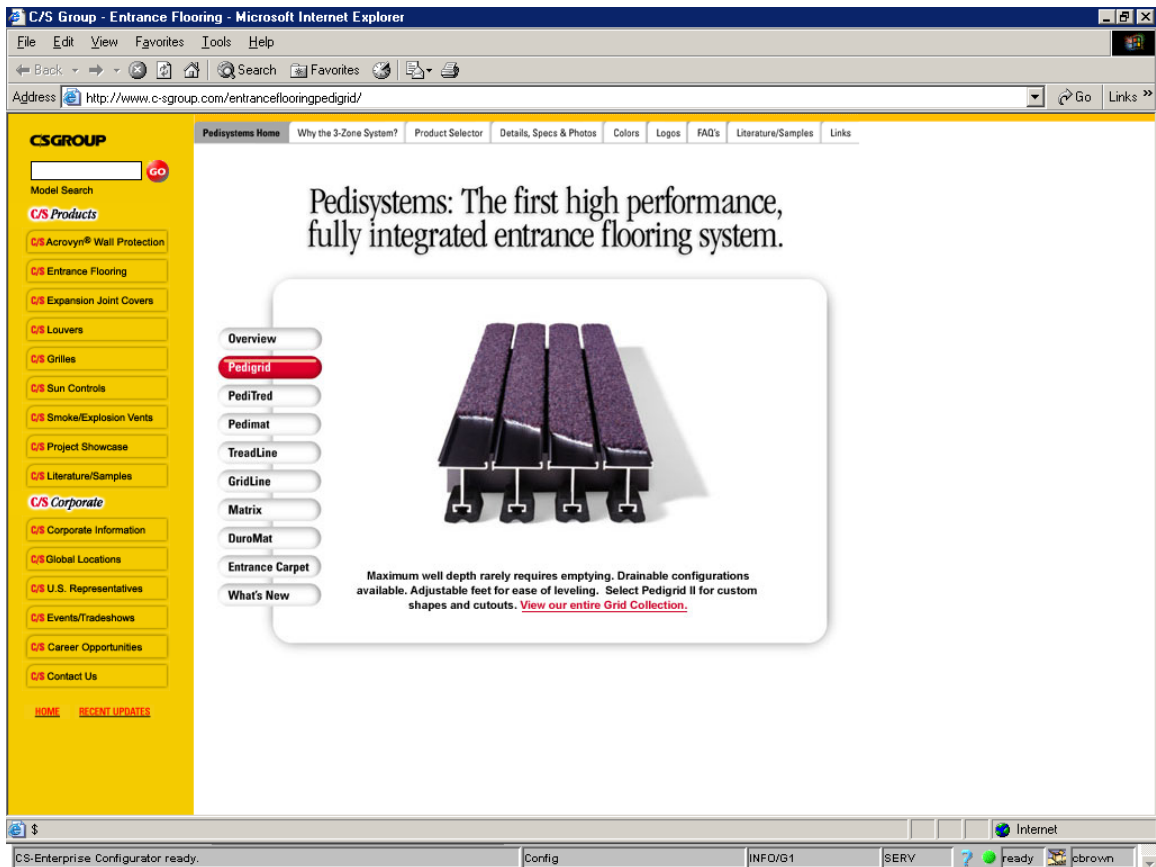
- From the configuration screen click on the third tab at the top: “Web Links/Information.”
- Click on the “Tearsheet required” block to pull up a tearsheet for the product you have just configured.



- Be patient as the tearsheet loads, it is a complex, detailed drawing that will take a minute or two to load.
- Close this window to return.



- To obtain product information, click on the product in the “Information” block.



- Product information will be retrieved/linked from the C/S Website.
- Close this window to return.
-

End Section

See Calculations and Printing to continue (section 3).