

MILIND PAL

FINANCE PROFESSIONAL

CONTACT

Address

Pune, IN 411028

Phone

8983873353

E-mail

askmilindpal@gmail.com

SKILLS

- Financial Statement Analysis
- Corporate Finance
- Financial Modelling
- Excel VBA
- Equity research
- Project finance
- Stakeholders Management

SOFTWARE

- Python
- SQL
- Jupyter Notebook
- Excel

Summary

Experienced Finance Professional with CFA Level 1 Certification and Expertise in Operations, Eager to Transition into Equity Research Role

Work History

2022-06 Finance Executive

2022-11 Capita, Pune, India

- Managed billing and invoicing processes, ensuring accuracy and timeliness.
- Coordinated with suppliers to resolve billing discrepancies and ensure smooth transactions.
- Generated weekly and monthly operational reports to track KPIs and inform decision-making.
- Collaborated with cross-functional teams to streamline operations and improve efficiency.

Education

2023-02 CFA Level 1 (cleared)

CFA Institute

- Time Value of Money (TVM)
- Corporate Finance
- Equity Research
- Fixed Income
- Financial Statement Analysis
- Derivatives
- Alternative Investments

2019-05 BBA: Accounting & Finance

ITM University, Raipur

- Business Communication
- Accounting
- Business Mathematics
- Economics

Certification

2024-05 Financial Modelling

Mentorme careers

- DCF, Relative & Asset based valuation
- Project finance
- LBO, Merger & Acquisitions Model
- Ratio Analysis