

SAMPLE BANK  
Mock Data Bank, N.A.

To: FIRST NATIONAL BANK  
Date: 12-Apr-2025

ATTN: AGENT SMITH  
Phone: 888-555-1234  
Fax: 321-654-9876  
Email: agent.smith@mockbank.com

Re: AGENT DOE USD 85MM SEP30 / OMEGA FIN00421

Deal CUSIP: 98765X1YZ  
Deal ISIN: USXYZ987654  
Facility CUSIP: 54321LMN99  
Facility ISIN: US54321LMN99  
Lender MEI: US1L987123

Effective 15-MAR-2025, OMEGA FINANCE CORP has elected to repay under the SOFR (US) Term option, a total of USD 25,000,000.00.

Previous Global Principal Balance: USD 60,000,000.00  
New Global Principal Balance: USD 35,000,000.00

This loan was effective 10-Aug-2023 and is scheduled to reprice on 15-May-2025.

Your share of the USD 25,000,000.00 SOFR (US) Term option payment is USD 1,892,857.14.

Previous Lender Share Principal Balance: USD 4,500,000.00  
New Lender Share Principal Balance: USD 2,607,142.86

We will remit USD 1,892,857.14 on the effective date. Please note that (i) if the Borrower has not in fact made such payment; or (ii) any payment you receive is in excess of what was paid by the Borrower or (iii) we notify you that the payment was erroneously made, then pursuant to the provisions of the credit facility, you agree to return such payment.

For: ATLANTIC FINANCIAL BANK To: ATLANTIC FINANCIAL BANK, NA

ABA Number: 112233445  
Account No: XXXXXXXXXXXX6789  
Reference: OMEGA FINANCE CORP USD 500MM NOV25, SOFR (US) Term Principal Payment

(OMEGA FIN00421)

Thanks & Regards,

JASON REED

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