



Steps to Create OAuth Token in Salesforce

1. Using an administrator account, log into the Salesforce organization that you want to index.
2. On the User Menu, select **Setup**.

The screenshot shows the Salesforce Home page. The top navigation bar includes a search bar and a 'Setup' button. The left sidebar shows the 'Setup' button highlighted. The main content area displays a 'Quarterly Performance' chart and an 'Assistant' panel on the right.

3. In the navigation menu on the left, under Apps, Expand the **Apps** section, click on **App Manager** and click on **New Connected App**

The screenshot shows the Salesforce Setup page, specifically the Lightning Experience App Manager. The left sidebar shows the 'Apps' section expanded, with 'App Manager' selected. The main content area displays a table of installed apps. The 'New Connected App' button is highlighted in the top right corner.

App Name	Developer Name	Description	Last Modified	App Type	Visible	
1	tbid.digital.salesforce.com	tbid_digital_salesforce_com	17/08/2023, 7:22 pm	Connected		
2	Salesforce_API	Salesforce_API	17/08/2023, 4:44 pm	Connected		
3	Postman_Playwright	Postman_Playwright	14/08/2023, 11:25 am	Connected		
4	Playwright	Playwright	12/08/2023, 10:27 pm	Connected		
5	Postman	Postman	12/08/2023, 9:43 pm	Connected		
6	Bolt Solutions	LightningBolt	Discover and manage business solutions designed for your industry.	23/07/2023, 3:01 am	Lightning	✓
7	Salesforce Scheduler Setup	LightningScheduler	Set up personalized appointment scheduling.	23/07/2023, 3:01 am	Lightning	✓
8	Subscription Management	RevenueCloudConsole	Get started automating your revenue processes	23/07/2023, 2:59 am	Lightning	✓
9	Queue Management	QueueManagement	Create and manage queues for your business.	23/07/2023, 2:59 am	Lightning	✓
10	All Tabs	AllTabSet		23/07/2023, 2:59 am	Classic	
11	Data Manager	DataManager	Use Data Manager to view limits, monitor usage, and manage recipes.	23/07/2023, 2:59 am	Lightning	✓
12	Digital Experiences	SalesforceCMS	Manage content and media for all of your sites.	23/07/2023, 2:59 am	Lightning	✓
13	Platform	Platform	The fundamental Lightning Platform	23/07/2023, 2:59 am	Classic	
14	Sales	Sales	The world's most popular sales force automation (SFA) solution.	23/07/2023, 2:59 am	Classic	



- Under Basic Information Enter the meaningful value for **Connected App Name**, **API Name** and **Contact Email** (Registered Mail ID)

SETUP
App Manager

New Connected App Help for this Page

Save Cancel

Basic Information

Connected App Name Required Information

API Name Required Information

Contact Email Required Information

Contact Phone

Logo Image URL

Icon URL

Info URL

Description

API (Enable OAuth Settings)

Enable OAuth Settings ☐

Web App Settings

Start URL

Enable SAML ☐

- Enable the **OAuth Settings** by clicking the check box and enter the call back url <https://login.salesforce.com/services/oauth2/token/callback>

SETUP
App Manager

Icon URL

Info URL

Description

API (Enable OAuth Settings)

Enable OAuth Settings ☒

Enable for Device Flow ☐

Callback URL

Use digital signatures ☐

Selected OAuth Scopes

Available OAuth Scopes

- Access Analytics REST API Charts Geodata resources (eclair_api)
- Access Analytics REST API resources (wave_api)
- Access Connect REST API resources (chatter_api)
- Access Headless Forgot Password API (forgot_password)
- Access Headless Registration API (user_registration_api)
- Access Interaction API resources (interaction_api)
- Access Lightning applications (lightning)
- Access Visualforce applications (visualforce)
- Access all Data Cloud API resources (cdp_api)
- Access chatbot services (chatbot_api)

Add Remove

Selected OAuth Scopes

--None--

Require Secret for Web Server Flow ☒

Require Secret for Refresh Token Flow ☒



6. Select all Available OAuth Scopes and move to Selected OAuth Scope

SETUP App Manager

API (Enable OAuth Settings)

Enable OAuth Settings ☒

Enable for Device Flow ☐

Callback URL

Use digital signatures ☐

Selected OAuth Scopes

Available OAuth Scopes

- Manage Data Cloud Calculated Insight data (cdp_calculated_insight_api)
- Manage Data Cloud Identity Resolution (cdp_identityresolution_api)
- Manage Data Cloud Ingestion API data (cdp_ingest_api)
- Manage Data Cloud profile data (cdp_profile_api)
- Manage Pardot services (pardot_api)
- Manage user data via APIs (api)
- Manage user data via Web browsers (web)
- Perform ANSI SQL queries on Data Cloud data (cdp_query_api)
- Perform requests at any time (refresh_token, offline_access)
- Perform segmentation on Data Cloud data (cdp_segment_api)

Selected OAuth Scopes

None

Require Secret for Web Server Flow ☒

Require Secret for Refresh Token Flow ☒

Enable Client Credentials Flow ☐

Enable Authorization Code and Credentials Flow ☐

SETUP App Manager

API (Enable OAuth Settings)

Enable OAuth Settings ☒

Enable for Device Flow ☐

Callback URL

Use digital signatures ☐

Selected OAuth Scopes

Available OAuth Scopes

None

Selected OAuth Scopes

- Access Analytics REST API Charts Geodata resources (eclair_api)
- Access Analytics REST API resources (wave_api)
- Access Connect REST API resources (chatter_api)
- Access Headless Forgot Password API (forgot_password)
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- Access all Data Cloud API resources (cdp_api)
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Require Secret for Web Server Flow ☒

Require Secret for Refresh Token Flow ☒

Enable Client Credentials Flow ☐

Enable Authorization Code and Credentials Flow ☐



7. Click on the Save Button

The screenshot shows the 'App Manager' setup interface. At the top, there's a 'SETUP' header with the 'App Manager' title. Below this is a 'Run As' dropdown menu. The main content area is divided into two sections: 'Mobile App Settings' and 'Canvas App Settings'. The 'Mobile App Settings' section includes fields for 'Mobile Start URL', 'PIN Protect' (checkbox), 'App Platform' (dropdown), 'Restrict to Device Type' (dropdown), 'App Version', 'Minimum OS Version', 'Private App' (checkbox), 'App Binary URL', 'Push Messaging Enabled' (checkbox), and 'Enable subscription to notification types' (checkbox). The 'Canvas App Settings' section includes a 'Canvas' checkbox. At the bottom right of the settings area, there are 'Save' and 'Cancel' buttons.

8. Click on the Continue button

The screenshot shows the 'App Manager' setup interface at the 'New Connected App' step. The header is the same as the previous screen. Below the header, there's a title 'New Connected App' and a 'Help for this Page' link. A red warning message states: 'Changes can take up to 10 minutes to take effect. Deleting a parent org also deletes all connected apps with OAuth settings enabled.' Below the warning, there are 'Continue' and 'Cancel' buttons.



- Click on **Manager Consumer Details** and copy the **Consumer Key** and **Consumer Secret**

SETUP

Manage Connected Apps

Connected App Name

TestLeafSalesForceic


« Back to List: Custom Apps

Edit

Delete

Manage

Changes can take up to 10 minutes to take effect. Deleting a parent org also deletes all connected apps with OAuth settings enabled.



Version

1.0

API Name

TestLeafSalesForceic

Created Date

18/08/2023, 3:44 pm

By: [Ranjini R](#)

Contact Email

ranjini.r@testleaf.com

Contact Phone

Last Modified Date

18/08/2023, 3:44 pm

By: [Ranjini R](#)

Description

Info URL

▼ API (Enable OAuth Settings)

Consumer Key and Secret

Manage Consumer Details

Selected OAuth Scopes

Access the identity URL service (id, profile, email, address, phone)

Manage user data via APIs (api)

Manage user data via Web browsers (web)

Full access (full)

Access Connect REST API resources (chatter_api)

Access Visualforce applications (visualforce)

Perform requests at any time (refresh_token, offline_access)

Access unique user identifiers (openid)

Access custom permissions (custom_permissions)

Access Analytics REST API resources (wave_api)

Access Analytics REST API Charts Geodata resources (eclair_api)

Connected App Name
TestLeafSalesForceic

[« Back to Manage Connected Apps](#)

Consumer Details

Consumer Key 3MVG9pRzvMkjMb6IZt3YJDQwe7QJYIbMoj23yBEa6BvEC8fKYez_2M2c2pB7wv9zU2bYqrBxS4koSJtEDJO
[Copy](#)

Consumer Secret 5A18398472F1AAB34060EFE4C1D4408368E7FDF1E9F672593FD03195DD8D5335
[Copy](#)

Staged Consumer Details

Generate staged values for the consumer key and secret. When you apply the staged values, they replace the original consumer details.

Staged Consumer Key	Not generated
Staged Consumer Secret	Not generated

[Generate](#) [Apply](#) [Cancel](#)



10. This Consumer Key and Consumer secret will be the Client_id and Client_secret for the OAuth Generation

POST ▼ `https://login.salesforce.com/services/oauth2/token`

Params Auth Headers (9) Body ● Pre-req. Tests ● Settings

x-www-form-urlencoded ▼

<input checked="" type="checkbox"/>	grant_type	password	
<input checked="" type="checkbox"/>	client_id	3MVG9pRzvMkjMb6lZlt3YjDQ...	
<input checked="" type="checkbox"/>	client_secret	79FFF874D54193B377A60354...	
<input checked="" type="checkbox"/>	username	ranjini.r@testleaf.com	
<input checked="" type="checkbox"/>	password	Testleaf\$321	