



SYMA

Lean Portfolio Management

Aligning strategy with execution

Certified SAFe® Lean Portfolio Manager

Lean Portfolio Management

Course Duration

2 Days

Course Level

Foundational

Course Takeaways

- Teaches the practical tools and techniques for implementing Strategy and Investment Funding, Agile Portfolio Operations, and Lean Governance.
- Gives the opportunity to capture the current and future state of your portfolio with the Portfolio Canvas tool and identify important business initiatives for achieving the portfolio vision.
- You can establish portfolio flow with the Portfolio Kanban and prioritize epics for maximum economic benefit.
- Gain insights on how to establish Value Stream Budgets and Lean Budget Guardrails and measure the Lean portfolio performance.
- An additional 1-day workshop available to help enterprise teams get started with LPM in their organization.

Course Registration Includes

- Attendee workbook
- Course certificate of completion
- Preparation and eligibility to take the SAFe® LPM certification exam
- One-year membership to the SAFe Community Platform

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It Helps If

- Familiar with Agile concepts and principles
- Have attended Leading SAFe or SAFe PO/PM course
- Have experience working in a SAFe environment

Who Takes This Course

- CEO
- Program or Project Manager
- Release Train Engineer
- Business Owner
- Solution Manager
- Agile Coach
- SAFe Program Consultant
- Portfolio Manager
- CTO
- Consultant
- Director
- Product Manager
- Program Manager
- Enterprise Architect
- RTE

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SAFe® Lean Portfolio Manager Exam

Completion of this course gives you access to the exam and all related study materials as part of your Learning Plan in the SAFe Community Platform. Attending both days is compulsory to qualify for the exam.

Note that attending the course does not guarantee passing the exam.

Exam Prerequisite Skills

- Familiarity with Agile concepts and principles
- Familiarity with value streams
- Familiarity with portfolio management funding models
- Attended a Leading SAFe or SAFe Agile Product Management course
- Experience working in a SAFe environment

Exam Details

Exam name:

- SAFe® 4 Lean Portfolio Manager Exam
- SAFe® 5 Lean Portfolio Manager Exam (5.0)
- SAFe® 5 Lean Portfolio Manager Exam (5.0.1)

Exam format – Multiple choice; Multiple select

Exam delivery – Web-based (single-browser), closed book, no outside assistance, timed

Exam access – Candidates can access the exam within the SAFe Community Platform upon completion of the Lean Portfolio Management course

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Exam duration:

- SAFe® 4 Lean Portfolio Manager Exam – Once the exam begins, candidates have 120 minutes (2.0 hours) to complete the exam
- SAFe® 5 Lean Portfolio Manager Exam (5.0) – Once the exam begins, candidates have 120 minutes (2.0 hours) to complete the exam
- SAFe® 5 Lean Portfolio Manager Exam (5.0.1) – Once the exam begins, candidates have 90 minutes (1.5 hours) to complete the exam

Number of questions:

- SAFe® 4 Lean Portfolio Manager Exam – 60 questions
- SAFe® 5 Lean Portfolio Manager Exam (5.0) – 60 questions
- SAFe® 5 Lean Portfolio Manager Exam (5.0.1) – 45 questions

Passing score:

- SAFe® 4 Lean Portfolio Manager Exam – 42 out of 60 (70%)
- SAFe® 5 Lean Portfolio Manager Exam (5.0) – 42 out of 60 (70%)
- SAFe® 5 Lean Portfolio Manager Exam (5.0.1) – 32 out of 45 (71%)

Language – English

Exam cost – First exam attempt is included as part of the course registration fee if the exam is taken within 30 days of course completion. Each retake attempt costs \$50.

Retake policy – Second attempt on the exam can be done immediately after first attempt. Third attempt requires a 10-day wait. Fourth attempt requires a 30-day wait.

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Exam Study Materials

The exam measures knowledge and skill related to the job role. We recommend using different resources to prepare:

Course materials – The course materials can be downloaded from the SAFe Community Platform and can be used for references anytime.

Study guide – This comprehensive guide details the job role and all resources related to the exam, including a detailed reading list. Access is available through the Learning Plan in the SAFe Community Platform upon course completion.

Practice test – The practice test with the same number of questions, level of difficulty, and time duration is a part of the Learning Plan in the SAFe Community Platform and can be attempted any number of times free of cost. *This is not the actual exam, and passing it does not guarantee success on the certification exam.

Sample Questions – An online, flashcard style version of the sample questions can be accessed in the study guide.

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Your SAFe® 4 / SAFe® 5 Release Train Engineer Certification includes

- Certified SAFe® Lean Portfolio Manager PDF certificate
- Certified SAFe® Lean Portfolio Manager digital badge to promote the accomplishment online
- One-year membership to the SAFe Community Platform, which includes access to the LPM Community of Practice
- Access to Meetup groups and events that provide connections to other certified SAFe professionals
- A variety of learning resources to support certified professionals during their SAFe journey

Benefits of becoming a Certified SAFe® 5 Release

- 1 Describe Lean Portfolio Management (LPM)
- 2 Connect the portfolio to enterprise strategy
- 3 Establish the Portfolio Vision
- 4 Implement Lean Budgeting and Guardrails
- 5 Establish flow with the Portfolio Kanban
- 6 Support operational excellence with an Agile Program Management Office (PMO) and Communities of Practice (CoPs)
- 7 Coordinate Value Streams
- 8 Measure LPM performance
- 9 Build a plan for LPM implementation