



Setup Guide

What you need to Defend Your Money:

3 Checking Accounts, a debit card and checks:

- ☐ **Income Deposit Account** - for collecting your income
- ☐ **Everyday Checking** and **debit card** - for your everyday expenses
- ☐ **Monthly Bills Checking** (order **checks** if you need them) - for paying monthly bills

4 - 10 DYM Savings Accounts of your choice:

- for bills and expenses that vary month to month. Examples:

- **Yearly Bills Savings**
- **Gift Savings**
- **Eating out Savings**
- **Medical Savings**
- **Clothing Savings**
- **Vacation Savings**
- **Home Improvement Savings**
- **New Car Savings**

1 additional Savings Account:

- ☐ **Credit Card Payoff Account** - for paying off your credit card balance each month

1 Credit Card:

- ☐ **DYM Credit Card** - for spending the money in your savings accounts

This must be a new or existing credit card with a balance you can pay off entirely.

Once you've set up your accounts and credit card, you are ready to Defend Your Money!

Go to app.defendyourmoney.com to get started.