

29METALS LIMITED - INITIAL PUBLIC OFFERING OF ORDINARY SHARES (OFR13120)

Offer description

Offer number	OFR13120
Offer name	29METALS LIMITED - INITIAL PUBLIC OFFERING OF ORDINARY SHARES
Product description	Ordinary Shares
Date offer registered	08-Jun-2021

Offer details

Offered into New Zealand under	Australian recognition regime
Type of offer	Equity
Offer status	Closed for applications
Date offer opened	23-Jun-2021
Date offer closed	30-Jun-2021
Date offer opens	✓
Date offer closes	
Date offer opens in home jurisdiction	22-Jun-2021
Date offer closes in home jurisdiction	30-Jun-2021
Country of origin for the offer	Australia

Issuer

Issuer

Participant name	29METALS LIMITED
Participant identifier	2748753
Participant type	Overseas Issuer
NZBN	
Country of incorporation or residence	Australia
Address for service in New Zealand	Russell McVeagh (Kristina White), Level 30, Vero Centre, 48 Shortland Street, Auckland, New Zealand 1010
Appointed	08-Jun-2021

Offeror(s)

Is the issuer an offeror?	Yes
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Offer documents

Offer documents

Supplementary offer document(s)

Offer documents

Notice from Australian offeror of intention to make offer under Australian recognition scheme

- **Opt-in Notice - 29Metals Limited.pdf**08-Jun-2021 15:47:10

Offer documents

- **29Metals Limited - Replacement Prospectus (21 June 2021).pdf**23-Jun-2021 10:20:35

Notice of supplementary or replacement Australian disclosure document

- **Form DMR-4 - 29Metals - executed and dated.pdf**23-Jun-2021 10:20:35

Notice of change to Australian disclosure document

Other material information

Other material information 1

Description

29Metals Limited Constitution

Other material information

- **29Metals Limited Constitution.pdf**08-Jun-2021 15:47:10

Other documents

Notice of grant of, amendment to, or revocation of, the exemption or declaration

Notice of enforcement action or exercise of power by the Australian regulator

Notice of change to the constitution

Extract as at Jun 9 2022 07:40 PM