



BIR Form No.
0901-S2
February 2021
Page 1

Application for Treaty Purposes

(Relief from Philippine Income Tax on Remuneration Derived from the Provision of Dependent Personal Services)

Enter all required information in CAPITAL LETTERS using BLACK ink. Mark all applicable boxes with an "X". Two copies MUST be filed with the BIR and one held by the Taxpayer.



0901-S2 02/21 P1

Part I – Legal Basis of Claim for Relief

1 Article		1A of the Tax Treaty between the Philippines and									
2 Tax Treatment Under the Treaty		<input type="checkbox"/> Exempt from Income Tax	<input type="checkbox"/> Subject to Preferential Rate	2A Tax Rate							%

Part II – Identification of Income Recipient

3 Name of Income Recipient														
4 Local Taxpayer Identification Number (TIN)						5 RDO Code	6 Foreign TIN							
7 Place of Residence in the Philippines														
						7A ZIP Code								
8 Date of Birth (MM/DD/YYYY)						/	/	9 Citizenship						
10 Contact Number (Landline/Mobile No.)						11 Email Address								
12 Country where the recipient is taxable as resident and where he/she is to pay tax														
13 Date of Arrival in the Philippines (MM/DD/YYYY)						/	/	14 Date of Final Departure from the Philippines (MM/DD/YYYY)					/	/

Part III – Details of Income Payor / Foreign Employer

15 Registered Name (Last Name, First Name, Middle Name for Individual OR Registered Name for Non-Individual)												
16 Local Taxpayer Identification Number (TIN)						17 RDO Code	18 Foreign TIN					
19 Country of Residence												
20 Complete Address in the Country of Residence												
21 Contact Number (Landline/Mobile No.)						22 Email Address						
23 Does the income payor have a Permanent Establishment (PE) in the Philippines? <input type="checkbox"/> Yes <input type="checkbox"/> No						24 If yes, does the PE have a license to do business in the Philippines? <input type="checkbox"/> Yes <input type="checkbox"/> No						
25 Taxpayer Identification Number of the PE						-	-	-	26 RDO Code			
27 Address of the PE												
						27A ZIP Code						
28 Details of Business												

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0901-S2 02/21 P2

Part IV – Details of Income and Withholding Tax

29 Description of Service Rendered		30 Date of Contract (MM/DD/YYYY)			
31 Duration of Employment		Days of Physical Presence in the Philippines	Amount of Remuneration (per month/year)	Method of Payment	Date of Payment (MM/DD/YYYY)

32 Who actually claimed a deduction for the remuneration?
 Foreign Employer

 PE in the Philippines

 Philippine Taxpayer (specify) _____
33 Other remuneration, etc., paid by other persons for personal services, etc., performed in the Philippines

34 Amount of Withholding Tax Paid, if any	35 Date of Payment (MM/DD/YYYY)
_____	/ / / / / /

Part V – Authorized Representative in the Philippines (attach proof of authorization)

36 Registered Name (Last Name, First Name, Middle Name for Individual OR Registered Name for Non-Individual)

37 Taxpayer Identification Number (TIN)	- - -
_____	38 RDO Code

39 Registered Address

	39A ZIP Code
_____	_____

Part VI – Certification

I/We certify, under the penalties of perjury, that this application form has been made in good faith, and that I/we have verified the representations including the accompanying documents thereto, and that, to the best of my/our knowledge, belief and information, are correct, complete and true account of the transaction subject of this application. I/We further certify that:

- i. The income recipient is the beneficial owner of the income to which this form relates; and
- ii. The beneficial owner is a resident of the other contracting state within the meaning of the applicable tax treaty.

Finally, I/we give my/our consent to the processing of my/our information as contemplated under the Data Privacy Act of 2012 (R.A. No. 10173) for legitimate and lawful purposes.

Stamp of BIR Receiving Office and Date of Receipt
(RO's Signature)

Signature over Printed Name of the Beneficial Owner/Authorized Representative/Tax Agent

Tax Agent Accreditation/Attorney's Roll Number, if applicable

Date of Issue
(MM/DD/YYYY)

Date of Expiry
(MM/DD/YYYY)

ITAD Filing
Reference No.:

*NOTE: The BIR Data Privacy Policy is in the BIR website (www.bir.gov.ph)