



BIR Form No.

0901-S2

February 2021
Page 1

Application for Treaty Purposes

(Relief from Philippine Income Tax on Remuneration
Derived from the Provision of Dependent Personal Services)

Enter all required information in CAPITAL LETTERS using BLACK ink. Mark all applicable boxes with an "X". Two copies MUST be filed with the BIR and one held by the Taxpayer.



0901-S2 02/21 P1

Part I – Legal Basis of Claim for Relief

1 Article	1A of the Tax Treaty between the Philippines and	
2 Tax Treatment Under the Treaty	<input type="checkbox"/> Exempt from Income Tax	<input type="checkbox"/> Subject to Preferential Rate
2A Tax Rate		%

Part II – Identification of Income Recipient

3 Name of Income Recipient		
4 Local Taxpayer Identification Number (TIN)	5 RDO Code	6 Foreign TIN
7 Place of Residence in the Philippines		
		7A ZIP Code
8 Date of Birth (MM/DD/YYYY)	/	9 Citizenship
10 Contact Number (Landline/Mobile No.)	11 Email Address	
12 Country where the recipient is taxable as resident and where he/she is to pay tax		
13 Date of Arrival in the Philippines (MM/DD/YYYY)	/	14 Date of Final Departure from the Philippines (MM/DD/YYYY)

Part III – Details of Income Payor / Foreign Employer

15 Registered Name (Last Name, First Name, Middle Name for Individual OR Registered Name for Non-Individual)		
16 Local Taxpayer Identification Number (TIN)	17 RDO Code	18 Foreign TIN
19 Country of Residence		
20 Complete Address in the Country of Residence		
21 Contact Number (Landline/Mobile No.)	22 Email Address	
23 Does the income payor have a Permanent Establishment (PE) in the Philippines? <input type="checkbox"/> Yes <input type="checkbox"/> No		24 If yes, does the PE have a license to do business in the Philippines? <input type="checkbox"/> Yes <input type="checkbox"/> No
25 Taxpayer Identification Number of the PE		26 RDO Code
27 Address of the PE		
		27A ZIP Code
28 Details of Business		

Application for Treaty Purposes

(Relief from Philippine Income Tax on Remuneration
Derived from the Provision of Dependent Personal Services)



0901-S2 02/21 P2

Part IV – Details of Income and Withholding Tax

29 Description of Service Rendered		30 Date of Contract (MM/DD/YYYY)			
31 Duration of Employment	Days of Physical Presence in the Philippines	Amount of Remuneration (per month/year)	Method of Payment	Date of Payment (MM/DD/YYYY)	

32 Who actually claimed a deduction for the remuneration?
☐ Foreign Employer ☐ PE in the Philippines ☐ Philippine Taxpayer (specify) _____

33 Other remuneration, etc., paid by other persons for personal services, etc., performed in the Philippines

34 Amount of Withholding Tax Paid, if any	35 Date of Payment (MM/DD/YYYY)
_____	_____/_____/_____

Part V – Authorized Representative in the Philippines (attach proof of authorization)

36 Registered Name (Last Name, First Name, Middle Name for Individual OR Registered Name for Non-Individual)					

37 Taxpayer Identification Number (TIN)	-	-	-	38 RDO Code	
39 Registered Address					

					39A ZIP Code
40 Contact Number (Landline/Cellphone No.)		41 Email Address			
_____		_____			

Part VI – Certification

I/We certify, under the penalties of perjury, that this application form has been made in good faith, and that I/we have verified the representations including the accompanying documents thereto, and that, to the best of my/our knowledge, belief and information, are correct, complete and true account of the transaction subject of this application. I/We further certify that:

- The income recipient is the beneficial owner of the income to which this form relates; and
- The beneficial owner is a resident of the other contracting state within the meaning of the applicable tax treaty.

Finally, I/we give my/our consent to the processing of my/our information as contemplated under the Data Privacy Act of 2012 (R.A. No. 10173) for legitimate and lawful purposes.

Signature over Printed Name of the Beneficial Owner/Authorized Representative/Tax Agent		Stamp of BIR Receiving Office and Date of Receipt (RO's Signature)	
Date of Issue (MM/DD/YYYY)	Date of Expiry (MM/DD/YYYY)	ITAD Filing Reference No.:	

*NOTE: The BIR Data Privacy Policy is in the BIR website (www.bir.gov.ph)