

M	T	W	T	F	S	S
			1	2	3	4
5	6	7	8	9	10	11
12	13	14	15	16	17	18
19	20	21	22	23	24	25
26	27	28	29			

## Week 4 assignment

### 1.) Financial Services

Financial service refers to a broad range of service provided by the finance industry including banking, investment insurance and financial planning. These service help individuals and business manage their finance, make investments and protect their assets.

### 2.) Classification of Financial Asset Service

#### 03 Banking Service

Service for individuals, such as savings accounts, checking and personal loans.

#### 05 Commercial Banking

Service for business, including business loans, credit and cash management.

#### Investment Service

Services related to capital raising, mergers and acquisition and financial advisory.

IMPORTANT NOTES



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2024

4th Week • 025-341

JANUARY

THURSDAY

JANUARY 2024

M	T	W	T	F	S
1	2	3	4	5	6
8	9	10	11	12	13
15	16	17	18	19	20
22	23	24	25	26	27
29	30	31			

Insurance Services

coverage that provides financial support to beneficiaries. For the policy holder is death.

Financial market services  
Platform where securities are bought and sold.

1) Derivatives markets:

Trading of financial contracts like options and future based on underlying assets.

3) Feature of financial instruments

Value!

The monetary worth of a financial instrument, which can fluctuate based on market condition and the underlying asset.

Risk!

IMPORTANT NOTES

The degree of uncertainty regarding the potential return or loss associated with the instrument.

Sometimes life is going to hit you in the head with a brick. Don't lose faith. - Steve Jobs



FEBRUARY 2024

M	T	W	T	F	S	S
			1	2	3	4
5	6	7	8	9	10	11
12	13	14	15	16	17	18
19	20	21	22	23	24	25
26	27	28	29			

4th Week • 026-340

FRIDAY

2024

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JANUARY

Regulation: The legal and regulatory framework governing the instruments which can impact its trading, issuance and reporting requirements.

Issuers

Entities that create and sell financial instruments including government, corporation and financial institution.

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