

## ~~5.8~~ - Nook Assignment - 7

(i) Regulatory framework for primary market:

SEBI regulates the primary market & also includes investor interest and consumer market integrity. SEBI's regulations include requirements for disclosures, approval and compliance for public offering.

IMPORTANT NOTES

Prospectus: Issuers must prepare and file a prospectus with SEBI.

There is no friend as loyal as a book. - Ernest Hemingway



M	T	W	T	F	S	S
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11	12	13	14	15	16	17
18	19	20	21	22	23	24
25	26	27	28	29	30	31

with 8 BB. Providing detailed information about the company and the issue. Underwriting: Underwriters may be involved to guarantee the sale of shares or ensure that the issue is fully subscribed.

2. Types of Public Issue:

01 Initial Public Offering: The first sale of shares by a company to the public. This allows a company to raise capital by issuing new shares.  
 02 Follow on Public Offering (FPO) Subsequent issue of shares by an already listed company.

03 Rights Issue: Issue of shares to existing shareholders in proportion to their current holding.



03

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5th Week • 034-332

FEBRUARY

SATURDAY

FEBRUARY 2024

M	T	W	T	F	S
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19	20	21	22	23	24
26	27	28	29		

Bonus Issue  
Free Share issued to  
existing Shareholders

Public Issue of Debt  
Securities  
Issue of debenture  
bonds, or other debt  
instruments.

3) Listing of Shares

Benefit  
\* Increased liquidity and  
marketability  
\* Enhanced credibility and  
access visibility  
\* Access to Capital market  
for future fund raising

making SEBI listing  
and regulation  
\* ongoing disclosure and  
reporting obligation

IMPORTANT NOTES



MARCH 2024

M	T	W	T	F	S	S
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6th Week • 036-330

MONDAY

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05

FEBRUARY

\* Filing listing application with the exchange

\* Payments of listing fees

\* Approval and listing of