

Week 8 assignment

1) Regulatory requirements for a public issue of debt securities

Prospectus or offering document
Issuers must prepare a detailed prospectus that includes information about the debt securities, the issuer's financial statements, risks involved, and intended use of proceeds. This document must be filed with the regulatory authority.

IMPORTANT NOTES

Whether you think you can or you think you can't, you're right. - Henry Ford

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6th Week • 037-329

FEBRUARY

TUESDAY

FEBRUARY 2024						
M	T	W	T	F	S	S
5	6	7	1	2	3	
12	13	14	8	9	10	
19	20	21	15	16	17	
26	27	28	22	23	24	
			29			

08 Registration with Regulatory Authority

09 In many jurisdictions, the U.S. Securities and Exchange Commission (SEC) issuers are required to register the debt securities before they can be sold to the public.

01 Due Diligence

02 The issuer and underwriter must conduct due diligence to ensure that all material information is disclosed in the prospectus. This includes financial statements, management discussions, and risk factors.

06 Rating Agencies

IMPORTANT NOTES

Some jurisdiction require that debt securities be rated by a recognized rating agency. A Credit

Every time you smile at someone, it is an action of love, a gift to that person, a beautiful thing. - Mother Teresa

MARCH 2024

M	T	W	T	F	S	S
				1	2	3
4	5	6	7	8	9	10
11	12	13	14	15	16	17
18	19	20	21	22	23	24
25	26	27	28	29	30	31

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WEDNESDAY

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FEBRUARY

08. Taking provides an assessment of the credit risk associated with the Securities.

10. Regulatory Fees

11. Issuers often have to pay various fees associated with the registration and filing of documents with the regulatory authority.