**TAX SOFTWARE QUOTE**

We are pleased to extend to you (“**you**” or “**your**”) the offer to purchase the ProConnect professional tax software, Tax Form Modules, services, and user entitlements (collectively, “**Tax Software**”) and pricing contained in the attached accompanying custom quote (“**Quote**”) prepared especially for you.

Please carefully review all information contained in the Quote, and all the terms below which, together with the Quote, comprise the offer (“**Offer**”) being extended to you to purchase the latest Tax Software release. These terms also supplement any End User License Agreement, support policies, and other services terms that accompany the actual Tax Software, which govern your use of the Tax Software.

**SUPPLEMENTAL TERMS AND CONDITIONS**

1. **Accepting the Offer**. This Offer is extended to you for a limited time only.
2. **Participating in optional programs**. The Quote includes the invitation to apply to participate in the below-named optional add-on program (“**Program**”) for the opportunity to earn specified dollar credits or incentives. Regardless of the Offer Term, if you choose to apply and are eligible to participate (whether you are a current or first-time Program participant), once you enroll in a Program, for as long as the Program is available and **provided that you maintain an Intuit account in good standing, your participation in any Program, including obligation for compliance with Program requirements and receipt of Program credits and other benefits, then your designation by Intuit as an active Program participant will continue uninterrupted for as long as you remain eligible, until or unless terminated by you or Intuit (however, please note that regardless of Intuit’s designation, you may still need to take action each year to notify the third party Program provider of your intent to renew or continue your Program enrollment)**. Certain Program features or mechanics, refunds or other thresholds for earning credits or discounted or free software, may vary based on whether you are a first-time Program participant or a participant that is renewing participation after cancellation or expiration of an initial Term.

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| **Pay-by-Refund**  Earn credits for every active tax year federal refund transfer that is funded through a participating bank. |
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\*For complete Program details, including eligibility and participation requirements, restrictions, and currently available credits, please see https://proconnect.intuit.com/pay-by-refund, or call 1-800-811-8943.

1. **Making payments**. Only one form of payment is accepted per Quote and Tax Software order. For Tax Software orders placed under the enclosed Quote, your authorized payment method will be debited immediately for the total cost of the order (plus applicable tax, S&H). In future years, we will provide you with a new quote for the then-current Tax Software version and applicable tax year.
2. **General**. The custom or discounted pricing provided in the Quote is not available to all ProConnect customers. You agree not to disclose or share the pricing or other details of this Agreement with anyone outside your business. The offer and pricing contained in the Quote is not eligible for any other discounts, and may not be assigned, exchanged, sold, transferred, combined, or redeemed for cash or other goods and services not expressly stated as included in this Agreement. An IRS-authorized Electronic Filing Identification Number (EFIN) is required to e-file tax returns using the Tax Software (see IRS Form 8633).

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[QUOTE ON FOLLOWING PAGES]