

PROJECT REPORT

INTRODUCTION :

1.1 OVERVIEW

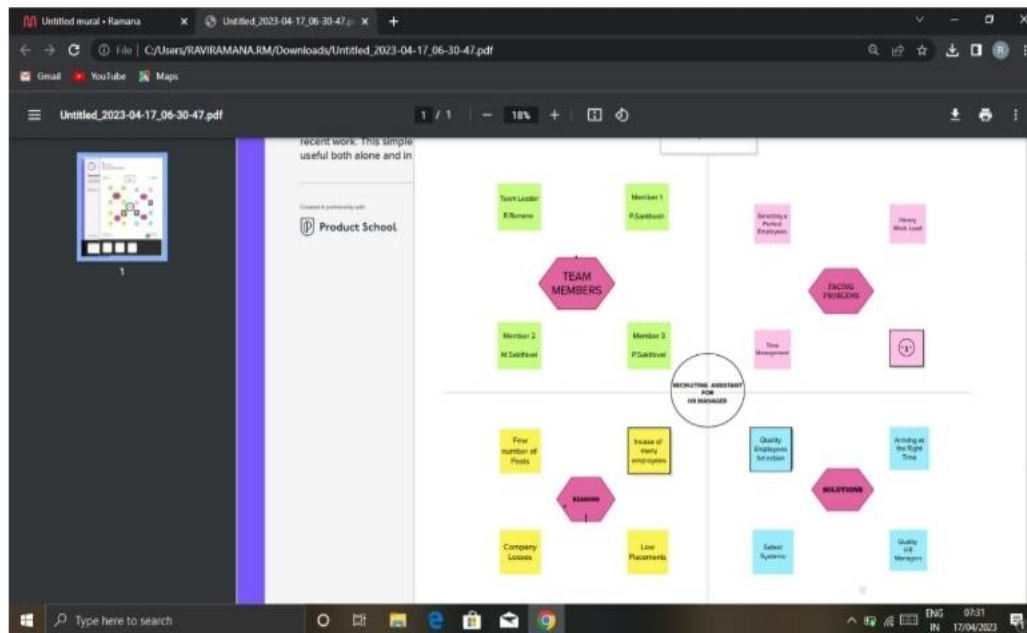
- The project aim is to provide real-time knowledge for all the students who have basic knowledge of Salesforce and Looking for a real-time project.

1.2 PURPOSE

- It is help to those professionals who are in cross-technology and wanted to switch to Salesforce with the help of this project they will gain knowledge and can include into their resume as well.

PROBLEM DEFINITION AND DESIGN THINKING

2.1 Empathy Map



3 RESULT

3.1 DATA MODEL

OBJECT NAME	FIELD IN THE OBJECTS	
Obj 1		
Attendees	FIELD LABEL	DATA TYPE
	Enter Id	Auto Number
	Job Posting	0000
Obj 2		
Speaker	Status	Url
	Description	Url

3.2 ACTIVITY & SCREENSHOT :

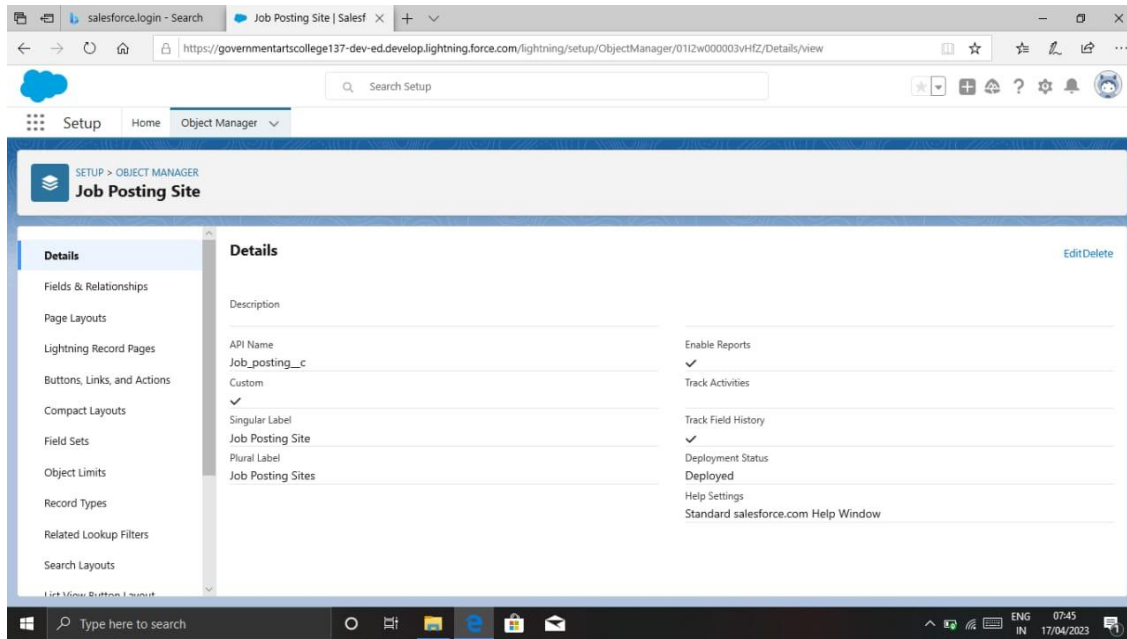
Milestone : Object

Activity :1

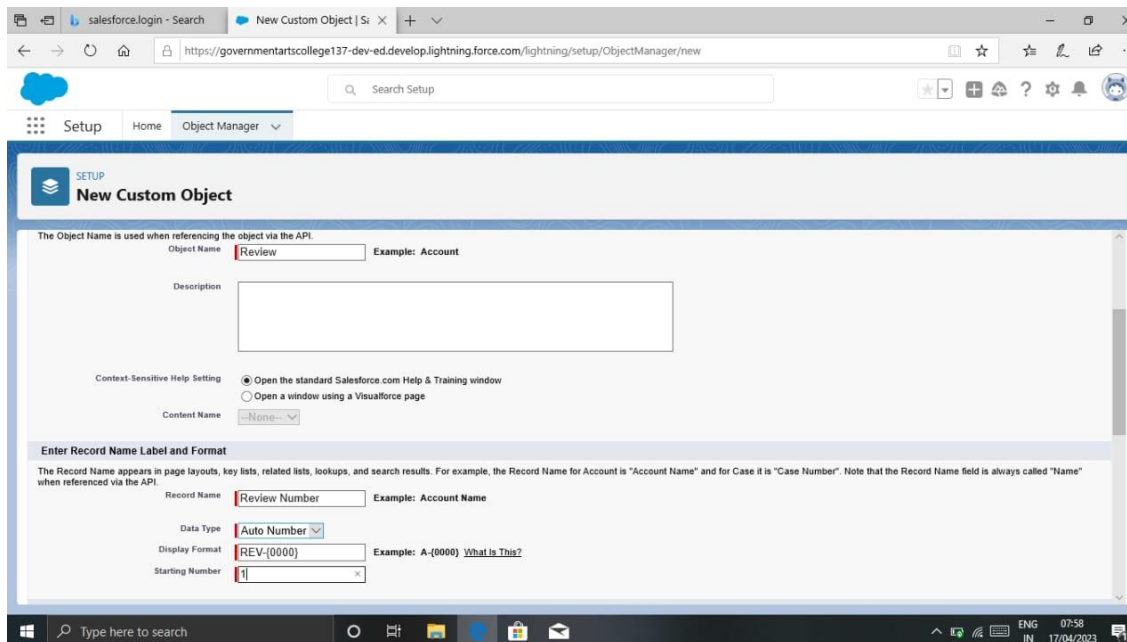
The screenshot displays the Salesforce 'New Custom Object' setup page. The page title is 'New Custom Object'. Below the title, there is a 'Custom Object Definition Edit' section with a 'Save' button. The 'Custom Object Information' section contains the following fields:

- Label:** Job Posting Site (Example: Account)
- Plural Label:** Job Posting Sites (Example: Accounts)
- Object Name:** Job_Posting_Site (Example: Account)
- Description:** (Empty text area)

The page also includes a 'Help for this Page' link and a 'Context-Sensitive Help Setting' section with two options: 'Open the standard Salesforce.com Help & Training window' (selected) and 'Open a window using a Visualforce page'.



Activity 2: REVIEW



The screenshot shows the Salesforce Setup interface. The breadcrumb trail is **Setup > OBJECT MANAGER > Review**. The left sidebar contains a list of configuration options: Details, Fields & Relationships, Page Layouts, Lightning Record Pages, Buttons, Links, and Actions, Compact Layouts, Field Sets, Object Limits, Record Types, Related Lookup Filters, and Search Layouts. The main content area is titled **Details** and includes a description field and a list of settings: Enable Reports (checked), Track Activities (checked), Track Field History (checked), Deployment Status (Deployed), Help Settings (Standard salesforce.com Help Window), and a link to Edit/Delete.

Milestone 5 : Fields Activity : 1

The screenshot shows the Salesforce Setup interface. The breadcrumb trail is **Setup > OBJECT MANAGER > Job posting**. The left sidebar contains a list of configuration options: Details, Fields & Relationships, Page Layouts, Lightning Record Pages, Buttons, Links, and Actions, Compact Layouts, Field Sets, Object Limits, Record Types, Related Lookup Filters, and Restriction Rules. The main content area is titled **Fields & Relationships** and displays a table of 5 items, sorted by Field Label. The table has columns for FIELD LABEL, FIELD NAME, DATA TYPE, CONTROLLING FIELD, and INDEXED.

FIELD LABEL	FIELD NAME	DATA TYPE	CONTROLLING FIELD	INDEXED
Created By	CreatedByd	Lookup(User)		
Job posting Number	Name	Auto Number		✓
Job Posting Site	Job_Posting_Site__c	Master-Detail(Job Posting Site)		✓
Last Modified By	LastModifiedByd	Lookup(User)		
position	position__c	Master-Detail(Party Consent)		✓

Milestone: 6

Activity

The screenshot shows the Salesforce Setup interface for the 'Job Posting Site' object. The left sidebar contains a navigation menu with options like Details, Fields & Relationships, Page Layouts, Lightning Record Pages, Buttons, Links, and Actions, Compact Layouts, Field Sets, Object Limits, Record Types, Related Lookup Filters, and Search Layouts. The main content area is titled 'Details' and includes a description field, API Name (Job_posting__c), Custom (checked), Singular Label (Job Posting Site), Plural Label (Job Posting Sites), and a list of settings: Enable Reports (checked), Track Activities (checked), Track Field History (checked), Deployment Status (Deployed), and Help Settings (Standard salesforce.com Help Window). The top navigation bar shows 'Setup' and 'Object Manager'. The bottom status bar indicates the user is logged in as 'ENG IN' on 17/04/2023.

Milestone:7 Activity 1

PAGE LAYOUT

The screenshot shows the Salesforce Setup interface for the 'Job posting' object, specifically the 'Page Layouts' section. The left sidebar contains a navigation menu with options like Details, Fields & Relationships, Page Layouts, Lightning Record Pages, Buttons, Links, and Actions, Compact Layouts, Field Sets, Object Limits, Record Types, Related Lookup Filters, Restriction Rules, and Sharing Rules. The main content area is titled 'Page Layouts' and shows a table with 1 item, sorted by Page Layout Name. The table has columns for PAGE LAYOUT NAME, CREATED BY, and MODIFIED BY. The table contains one row: 'Job posting Layout' created by 'Ramana R' on 18/03/2023, 3:30 pm, and modified by 'Ramana R' on 18/03/2023, 3:38 pm. The top navigation bar shows 'Setup' and 'Object Manager'. The bottom status bar indicates the user is logged in as 'ENG IN' on 17/04/2023.

Milestone 9: PROFILE

The screenshot displays the Salesforce user interface for cloning a profile. The top navigation bar includes the Salesforce logo, a search bar, and links to 'Switch to Lightning Experience', 'Sandstorm Panels', 'Setup', 'Help', and 'Content'. Below this is a secondary navigation bar with links to 'Home', 'Chatter', 'Libraries', 'Content', 'Subscriptions', 'Job Posting Sites', 'Job Posting Objects', 'Positions', 'Suppliers', and 'Phone Numbers'. A banner at the top right promotes 'It's Better in Lightning' with buttons for 'Tell Me More' and 'Check Readiness'.

The main content area is titled 'Clone Profile' and includes a 'Help for this Page' link. It prompts the user to 'Enter the name of the new profile.' Below this, a message states 'You must select an existing profile to clone from.' with a red exclamation mark icon and a 'Required Information' label. The form contains the following fields:

- Existing Profile:** A dropdown menu with 'Standard User' selected.
- User License:** A text field with 'Salesforce' entered.
- Profile Name:** A text field with 'Standard user' entered.

At the bottom of the form are 'Save' and 'Cancel' buttons. The left sidebar contains a 'Quick Find / Search...' bar and a list of navigation options categorized under 'Home', 'Administer', 'Build', 'Deploy', and 'Monitor'.

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Milestone 11 : Permission Sets

This screenshot shows the 'Edit View' page for a Permission Set in Salesforce. The page is titled 'Permission Sets' and 'Edit View'. It includes a search bar at the top and a left sidebar with navigation options like 'Users', 'Permission Set Groups', 'Permission Sets', 'Custom Code', and 'Custom Permissions'. The main content area is divided into three steps: 'Step 1. Enter View Name', 'Step 2. Specify Filter Criteria', and 'Step 3. Select Columns to Display'. Step 1 shows the 'View Name' as 'All Permission Sets', created by 'Ramana B.' on 18/03/2023. Step 2 shows filter criteria with a table for 'Setting', 'Operator', and 'Value'. Step 3 shows columns to display. The bottom of the page shows a Windows taskbar with the date 17/04/2023.

permission

Users

Permission Set Groups

Permission Sets

Custom Code

Custom Permissions

Didn't find what you're looking for? Try using Global Search.

SETUP

Permission Sets

Permission Sets

Edit View

Save Save As Delete Cancel

Step 1. Enter View Name

View Name All Permission Sets

Created By Ramana B. 18/03/2023, 12:00 pm

Last Modified By Ramana B. 28/03/2023, 11:31 am

Step 2. Specify Filter Criteria

Setting Operator Value

Clear All Rows

Add Row

Examples Modify All Data equals False

Contact: Modify All equals True

Step 3. Select Columns to Display

Specify the columns to show in the list view. To set the columns, you can add profile details, user permissions, and object-level permissions.

This screenshot shows the 'Home' page for Permission Sets in Salesforce. The page is titled 'Permission Sets' and includes a search bar at the top and a left sidebar with navigation options like 'Users', 'Permission Set Groups', 'Permission Sets', 'Feature Settings', 'Digital Experiences', 'Settings', 'Functions', 'Sales', 'Accounts', 'Person Accounts', 'Salesforce Scheduler', 'Assignment Policies', 'Salesforce Scheduler Settings', and 'Scheduling Policies'. The main content area shows a list of permission sets with columns for 'Action', 'Permission Set Label', 'Description', and 'License'. The list includes 'Buyer', 'Buyer Manager', 'CRM User', 'Commerce Admin', 'Contact Center Admin', 'Contact Center Agent', 'Contact Center Supervisor', 'Experience Profile Manager', and 'Facility Manager'. The bottom of the page shows a Windows taskbar with the date 17/04/2023.

per

Lightning Experience Transition Assistant

Users

Permission Set Groups

Permission Sets

Feature Settings

Digital Experiences

Settings

Functions

Sales

Accounts

Person Accounts

Salesforce Scheduler

Assignment Policies

Salesforce Scheduler Settings

Scheduling Policies

SETUP

Permission Sets

Permission Sets

On this page you can create, view, and manage permission sets.

In addition, you can use the SalesforceA mobile app to assign permission sets to a user. Download SalesforceA from the App Store or Google Play: [iOS](#) | [Android](#)

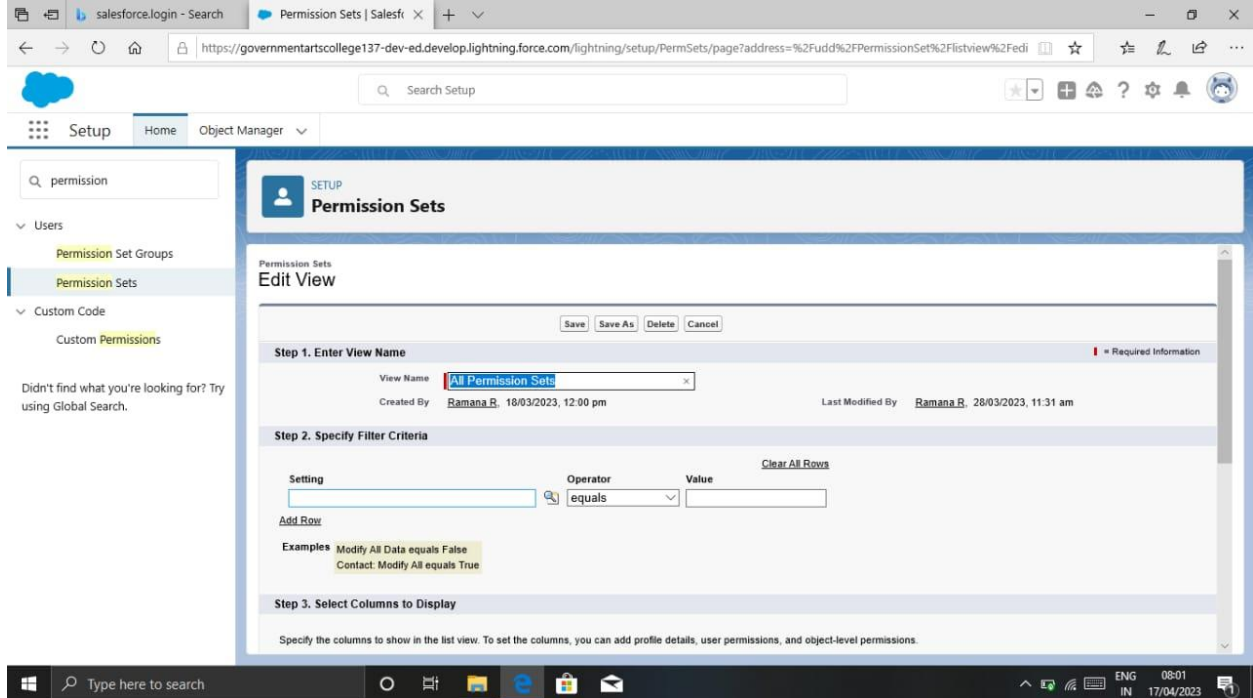
All Permission Sets Edit Delete Create New View

New

Action	Permission Set Label	Description	License
<input type="checkbox"/>	Buyer	Allows access to the store. Lets users see products and ca...	B2B Buyer Permission Set One Seat
<input type="checkbox"/>	Buyer Manager	Includes all Buyer capabilities, and allows access to mana...	B2B Buyer Manager Permission Set One Seat
<input type="checkbox"/>	CRM User	Denotes that the user is a Sales Cloud or Service Cloud us...	CRM User
<input type="checkbox"/>	Commerce Admin	Allow access to commerce admin features.	Commerce Admin Permission Set License Seat
<input type="checkbox"/>	Contact Center Admin	Manage Service Cloud Voice contact centers that use Ama...	Service Cloud Voice User
<input type="checkbox"/>	Contact Center Agent	Access agent features in Service Cloud Voice contact cent...	Service Cloud Voice User
<input type="checkbox"/>	Contact Center Supervisor	Access supervisor features in Service Cloud Voice contact ...	Service Cloud Voice User
<input type="checkbox"/>	Experience Profile Manager		Salesforce
<input type="checkbox"/>	Facility Manager	Lets users create, read, edit, and delete locations, subloca...	Facility Manager

1-25 of 27 0 Selected

Page 1 of 2



4 TRAILHEAD PROFILE PUBLIC URL :

Team Leader : R.Ramana

<https://trailblazer.me/id/ramar137>

Team Member 1 : P.Santhosh

<https://trailblazer.me/id/vsanthosh21>

Team Member 2 : M.Sakthivel

<https://trailblazer.me/id/velm>

Team Member 3 : P.Sakthivel

<https://trailblazer.me/id/sperumal72>

CONCLUSION :

- **Recruiting Assistant for HR Manager is selecting a quality employees and quality managers.**
- **This project is very Usefull for many students and workless employees.**

FUTURE SCOPE :

1. **It involves management, creation and development of events such as corporate conferences, meetings and Interviews etc....**
- 2.. **It involves a lot of research about the development Target employees and the concept of the selection before planning the actual Interview.**