

TruSecure  
CreDebit

No. of Policies



7332

Total Premium



36.79bn

Total Annual Premium



2.04bn

Total Premium Paid



10.08bn

Total Premium Payable



26.71bn

Underwriting Expenses



38.66M

Filter

Policy Type

All

Policy Name

All

Customer ID

All

Year

All


State

All

Occupation

All

Clear all slicers

 Ravish Kumar

Customer ID	Policy Holder Name	Policy Name	Tenure Years	Payment_Frequency	Premium Payment Duration	Premium Amount	Total Annual Premi
CUST-100128	Anika Ranganathan	Income Protection Plan	20	Monthly	4	96.63K	1,159.
CUST-100371	Prerak Chaudhari	Life Growth Advantage	10	Monthly	5	9.18K	110.
CUST-100422	Charvi Iyengar	Life Growth Advantage	10	Quarterly	2	74.06K	296.
CUST-100613	Mehul Grover	Life Growth Advantage	10	Quarterly	3	63.60K	254.
CUST-101321	Tara Kannan	ULIP Growth Plan	20	Monthly	10	46.99K	563.
CUST-101432	Myra Guha	Life Growth Advantage	10	Quarterly	5	28.99K	115.
CUST-101520	Ivana Tailor	Smart Term Protect	12	Monthly	2	16.29K	195.
CUST-101521	Hunar Iyer	Income Protection Plan	20	Monthly	3	79.48K	953.
CUST-101607	Aaryahi Chaudhary	Income Protection Plan	20	Quarterly	1	5.10K	20.
CUST-101730	Tara Konda	ULIP Growth Plan	20	Monthly	4	29.95K	359.
CUST-102138	Raunak Bahri	Income Protection Plan	20	Monthly	6	13.44K	161.
CUST-102257	Amani Swamy	ULIP Growth Plan	20	Quarterly	2	30.54K	122.
CUST-102412	Adah Chatterjee	Income Protection Plan	20	Quarterly	9	5.36K	21.
CUST-102502	Sara Lalla	Smart Term Protect	12	Monthly	8	68.19K	818.
CUST-102716	Jayant Wali	Jeevan Suraksha	25	Quarterly	4	43.34K	173.
CUST-102796	Jivin Garde	ULIP Growth Plan	20	Quarterly	3	42.47K	169.
CUST-102860	Himmat Khatri	Income Protection Plan	20	Monthly	7	91.92K	1,103.
CUST-102914	Madhup Srivastava	Jeevan Suraksha	25	Monthly	9	70.27K	843.
CUST-103300	Baiju Dhawan	Life Growth Advantage	10	Monthly	7	31.70K	380.
CUST-103933	Tejas Banik	Smart Term Protect	12	Monthly	0	92.73K	1,112.
CUST-105431	Raunak Buch	Smart Term Protect	12	Quarterly	5	58.25K	233.
CUST-105479	Gokul Sastry	Smart Term Protect	12	Monthly	8	17.78K	213.
CUST-105725	Aaryahi Kurian	Jeevan Suraksha	25	Quarterly	4	37.40K	149.
CUST-105769	Aarna Mani	Life Growth Advantage	10	Quarterly	10	95.76K	383.
CUST-105800	Ishita Som	Life Growth Advantage	10	Quarterly	0	81.32K	325.
CUST-105835	Aarav Gaba	Jeevan Suraksha	25	Monthly	9	59.70K	716.
CUST-106174	Madhup Sama	ULIP Growth Plan	20	Quarterly	9	97.45K	389.
CUST-106291	Taimur Rama	ULIP Growth Plan	20	Quarterly	3	27.34K	109.
CUST-106728	Sana Rajagopal	ULIP Growth Plan	20	Quarterly	5	95.43K	381.
CUST-107040	Nayantara Manne	Jeevan Suraksha	25	Monthly	2	91.51K	1,098.
CUST-107218	Manikya Ganesan	ULIP Growth Plan	20	Quarterly	8	87.28K	349.
CUST-107310	Chirag Keer	Life Growth Advantage	10	Monthly	4	54.79K	657.
Total							

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Underwriting Expenses



38.66M

Filter

Visual - Parameter

Total\_Annual\_Premium

Policy Type

All

Policy Name

All

Sales Agent

All

Year

All

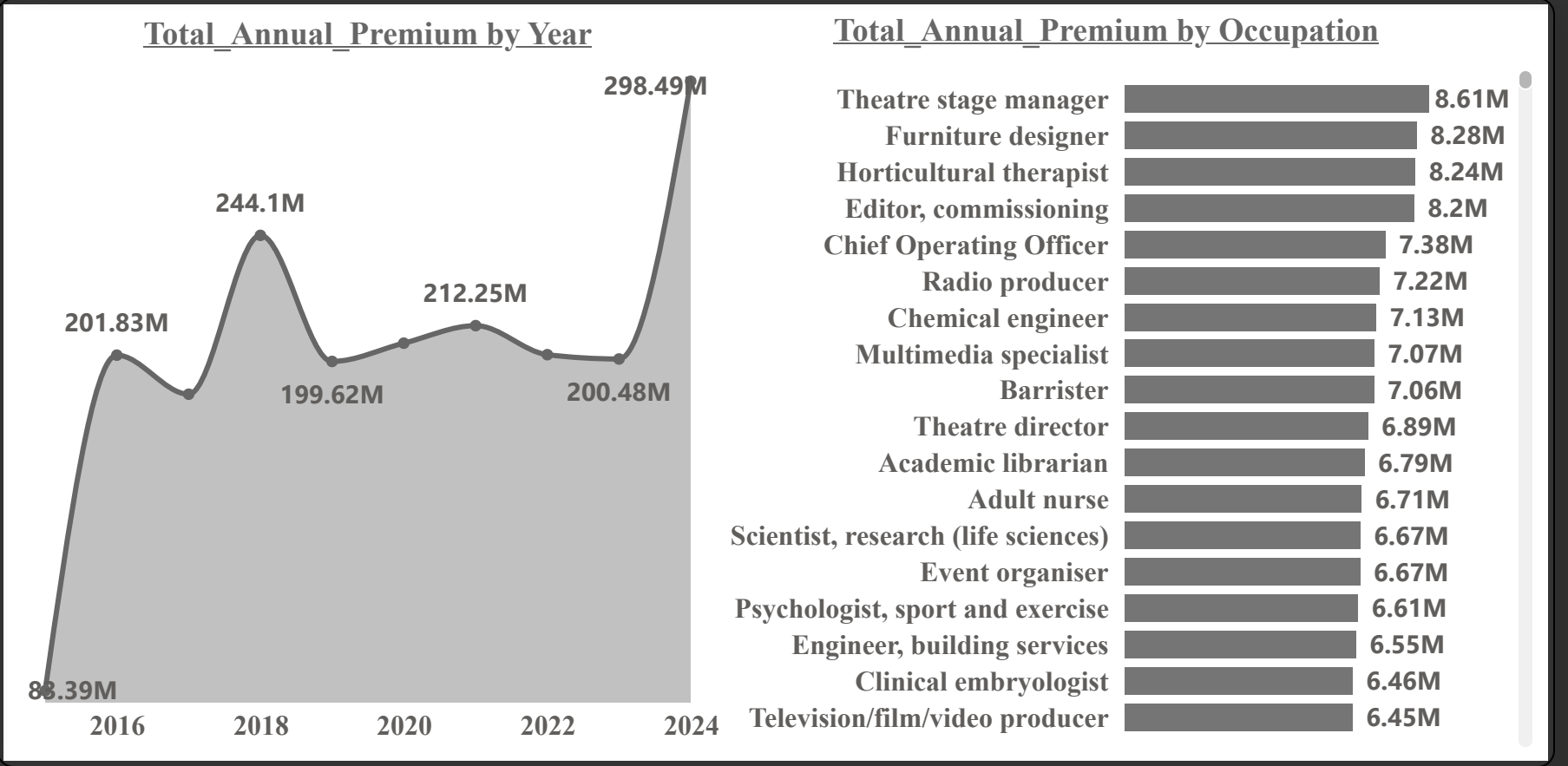
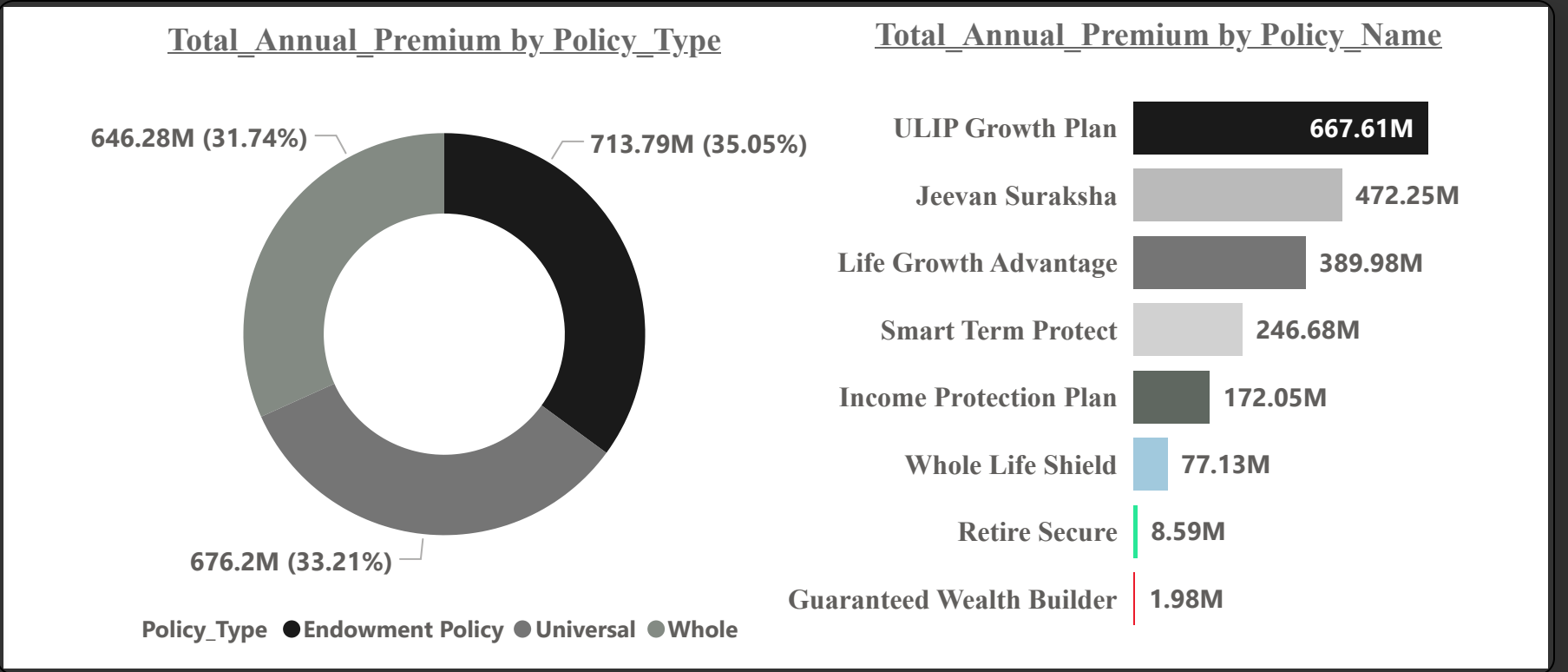
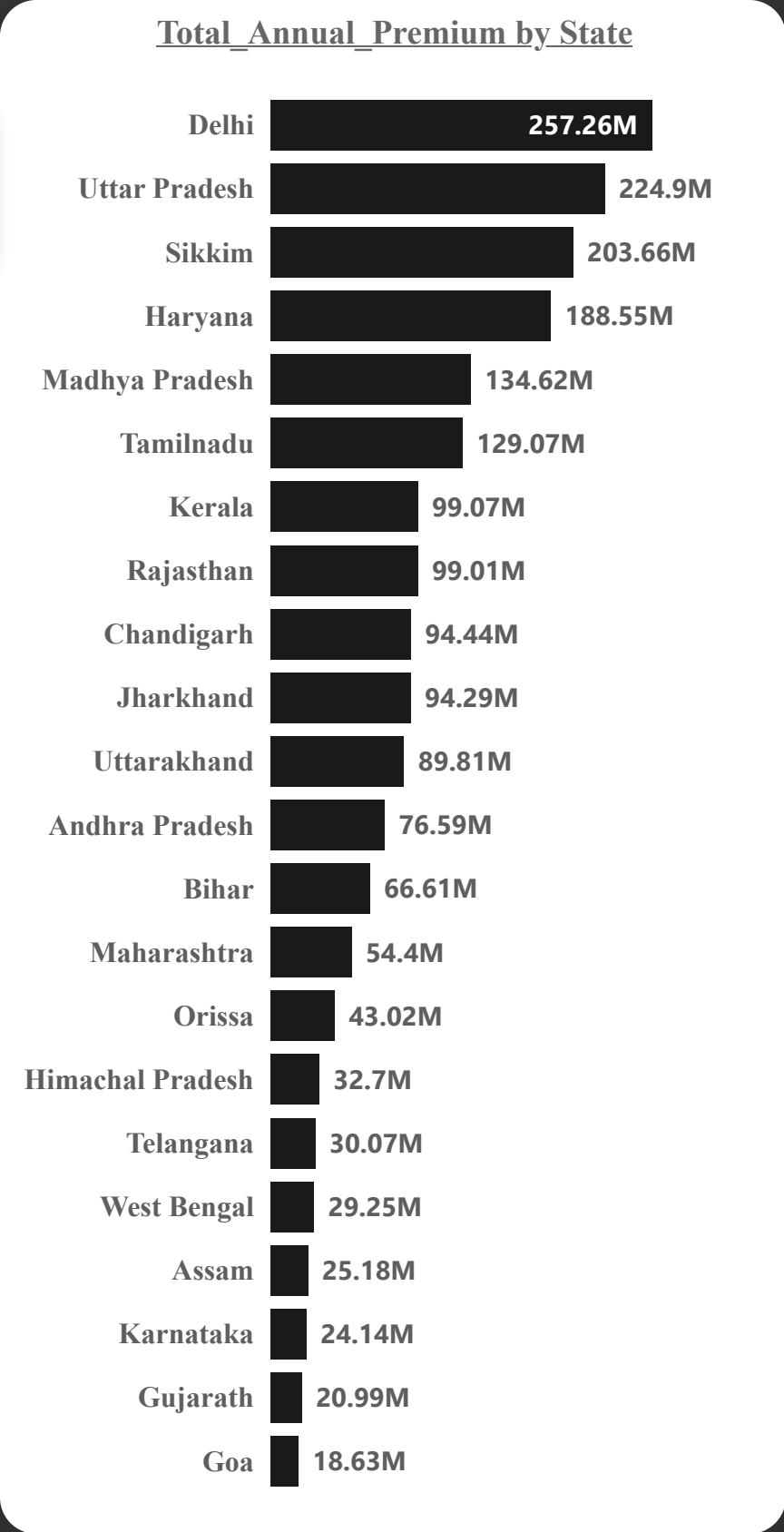
State


All


Occupation

All


Clear all slicers





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 **7332**

Total Premium  
 **36.79bn**

Total Annual Premium  
 **2.04bn**

Total Premium Paid  
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Total Premium Payable  
 **26.71bn**

Underwriting Expenses  
 **38.66M**

# Filter

Policy Type

All

Policy Name

All

Sales Agent

All

Year

All

State

All

Tenure\_Years

10 25

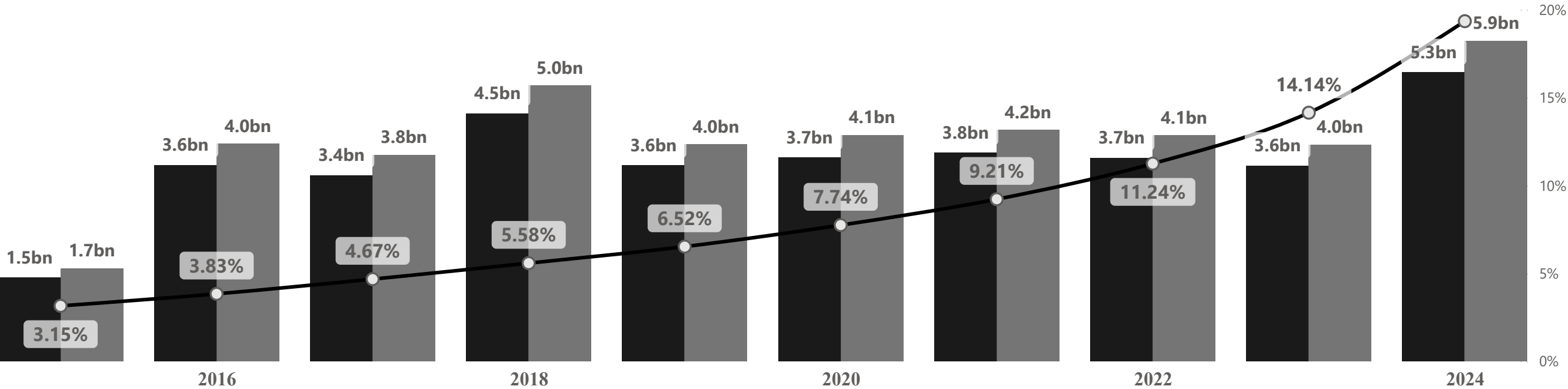
Clear all slicers



Ravish Kumar

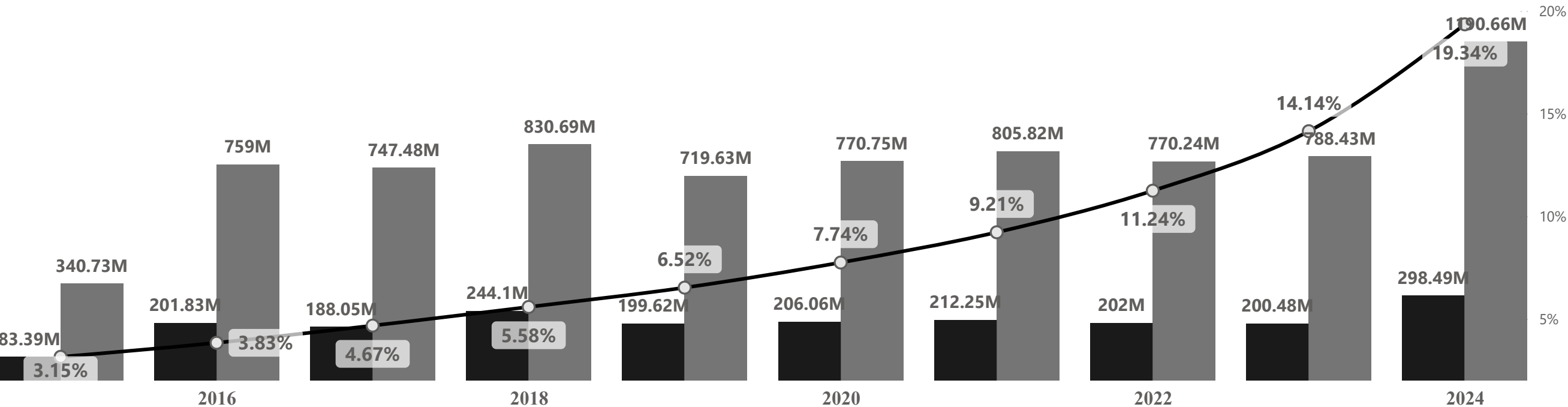
## Investment Value vs Maturity Value

● Total Premium Amount ● Total Maturity Amount ● Avg of Annualize ROI(%)



## Annual Premium vs Protection Value

● Total Annual Premium ● Coverage Amount ● Avg of Annualized ROI(%)



TruSecure  
CreDebit

Total Premium

4.68bn

Total Annual Premium

386.37M

Total Premium Paid

1.56bn

Total Premium Payable

3.13bn

% Premium Paid

33.20%

% Premium Payable

66.80%

Filter

Payment Bucket

Payable in 10 Years

Policy Type

All

Policy\_Name

All

Sales Agent

All

Year

All

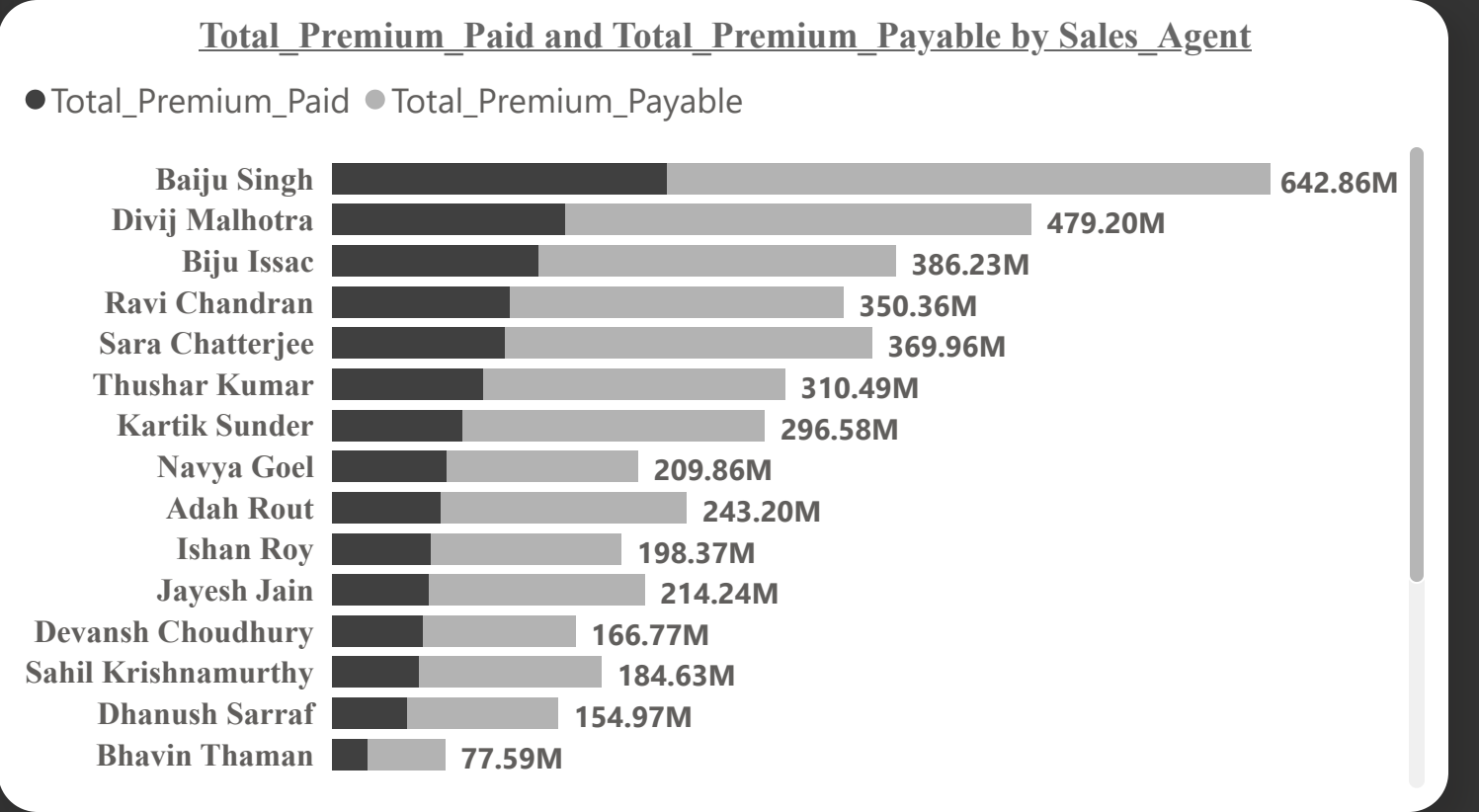
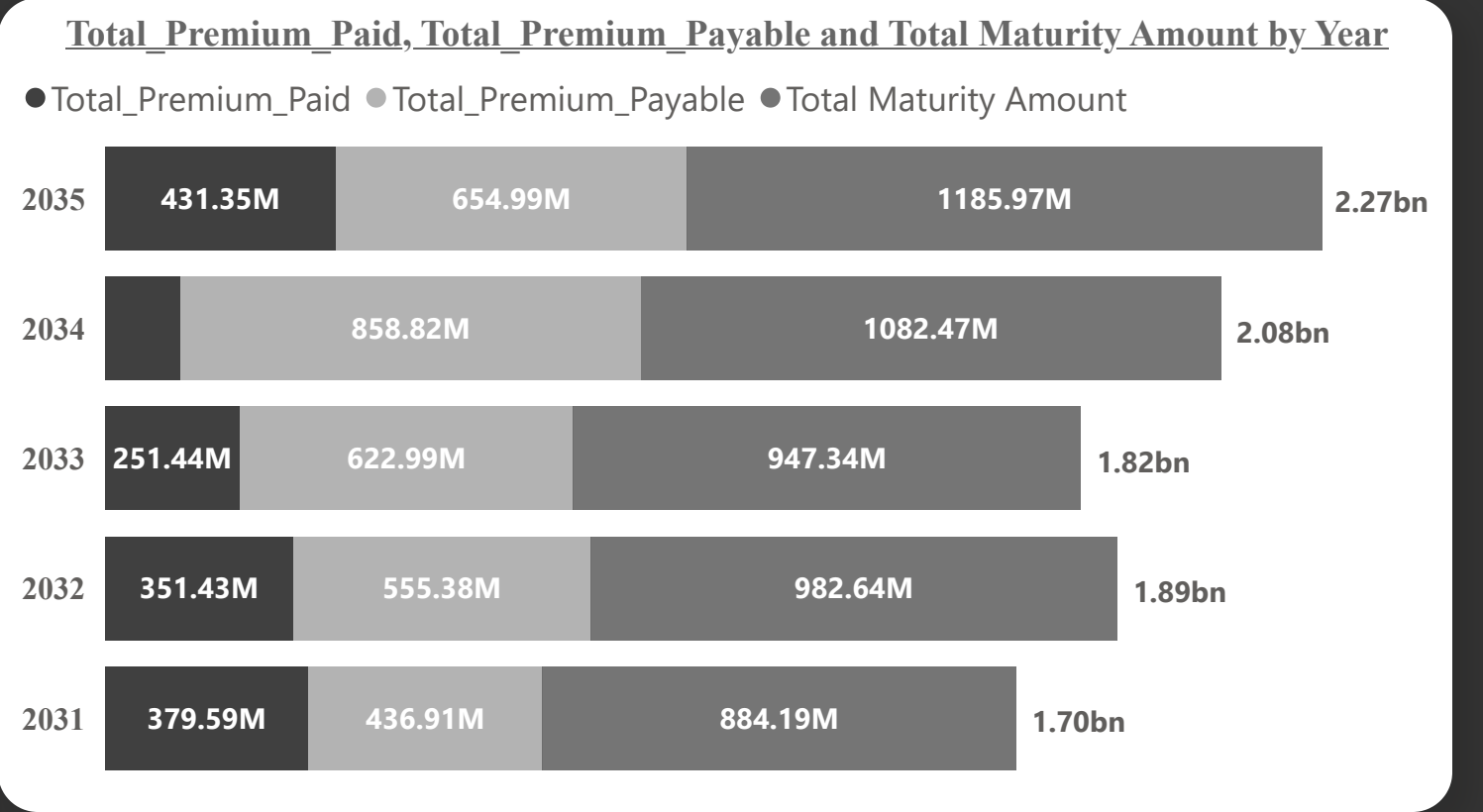
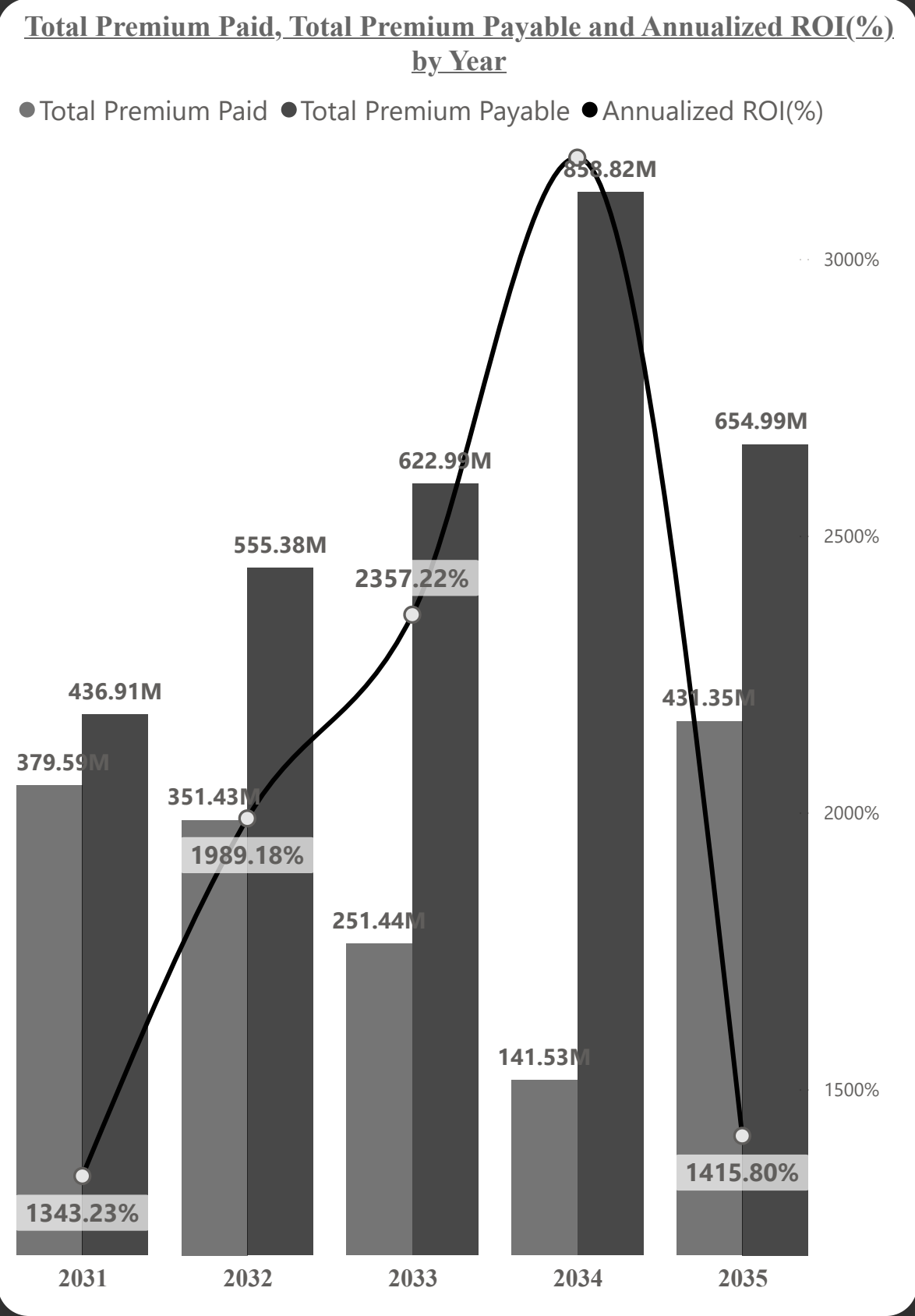
State

All

Occupation

All

Clear all slicers



TruSecure  
CreDebit

Matrix

Chart

Tenure Date

1/11/2025

10/18/2049

Rows

☐ Select all

☐ Policy\_Holder\_Name

☒ Sales\_Agent

☐ Policy\_Name

☐ Policy\_Type

☒ Regional\_Manager

☒ Zonal\_Manager

☐ Tenure Date

☐ Gender

☐ State

Policy Type

Policy\_Name

Sales\_Agent

Year

State

Occupation

Charts

Total\_Premium\_Paid

Total\_Premium\_Payable

Total\_Premium\_Paid and Total\_Premium\_Payable

Devansh Choudhury	1022M	351.08M
Faiyaz Kothari	167.05M	355.45M
Jayesh Jain	504.77M	625.31M
Ravi Chandran	1697.54M	114.56M
Tanya Shetty	321M	1286.49M
Baiju Singh	3088.13M	1138.3M
Divij Malhotra	2883.26M	475.93M
Navya Goel	1114.53M	123.59M
Samar Gokhale	400.16M	877.53M
Sara Chatterjee	2638.31M	363.19M
Ishan Roy	752.63M	624.01M
Kartik Sunder	1896.48M	479.77M
Sahil Krishnamurthy	1315.97M	1082.39M
Thushar Kumar	317.82M	1064.17M
Bhavin Thaman	115.4M	369.19M
Biju Issac	2738.98M	498.32M
Jiya Kumer	137.75M	255.18M
Samarth Wagle	631.39M	87.3M
Adah Rout	1340.69M	255.08M
Dhanush Sarraf	708.12M	110.99M
Dishani Boman	255.08M	
Raunak Johal	110.99M	