



RAYVENTORY®

Technology Asset Inventory

Rayventory Data Hub
Administration and User Guide
12.3

•rayNET



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RayVentory Data Hub Administration and User Guide RayVentory Data Hub 12.3

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Introduction

Rayventory Data Hub is a very versatile data collection and reporting tool that supports the creation of reports and dashboards without requiring in-depth knowledge of the origin database structure. Rayventory Data Hub empowers companies or management to derive high quality information that is a prerequisite for making informed decisions.

This guide shows how to configure and manage Rayventory Data Hub, so that IT departments can stay ahead, save time, increase productivity, and decrease IT costs. Rayventory Data Hub is based on the client-server architecture in which all the information, data, and configuration is stored on the Rayventory Data Hub server. Users work on this server remotely through the Rayventory Data Hub web-based client. Data collected through the Data Hub Agent is also stored on the Rayventory Data Hub server but into a second database, hereinafter referred to as "Result"-database. This database stores the raw data collection results, which can and will be used to generate reports and dashboards that are bound to this result data.

About This Guide

This document has been written to guide both potential users and administrators of Rayventory Data Hub by describing all of the important features and functions of the Rayventory Data Hub web-client. Some of the topics in this document refer to other documents which are delivered with this product. In case a user needs more information or wants to contribute towards the improvement of this document, he can reach us by using our customer [support channel](#).

Features

Rayventory Data Hub is a data collection and reporting-tool for the creation of standardized reports and dashboards for the own application lifecycle management platform. Some of the salient features of Rayventory Data Hub include:

- Collecting data from SQL-Servers, OBDC and Excel, SaaS platforms, Active Directory, and much more
- Customizable and unlimited task scheduling, per registered Data Hub Agent, for unattended background execution,
- Creating, editing and publishing reports and dashboards,
- Configurable user roles (application wide) and permissions per report and dashboard,
- Multi-tenant support, with secure data encryption

Rayventory Data Hub is based on a client-server architecture in which all report and dashboard information, as well as data and configuration is stored on the Rayventory Data Hub server. Users work on this server remotely through its web interface, for example by using the web browser of their choice.

Core components include:

- **Data Hub** (server)



- The backend - an .NET Core web application, exposing HTTP port (default 8090)
- The frontend - a web-based app, used to control all aspects and settings, as well as view and edit reports
- **Data Hub Agent** (client) - an installable client part, serving as an agent, providing scanning capabilities and scheduled execution. The agent can address any available source, both local and remote, including SQL databases, Active Directory etc. The agent may, but does not have to be installed on the same machine as the backend - in fact, it is perfectly possible and sometimes desirable to have more agents installed on various machines, in order to:
 - Ensure that all data sources are accessible
 - Provide an extra level of parallelism

For a complete configuration, Data Hub server and at least one Data Hub Agent are required. Both components must be installed separately by their respective Windows Installer setups.

Data Hub

This section of the document describes the Rayventory Data Hub web-client in detail. After going through this chapter, a user is supposed to be fully aware of the features offered by this product and have a technical know-how on how to work with those features.

Prerequisites

Hardware Requirements

Requirements when SQL Server and Rayventory Data Hub are installed on the same machine:

- Min. 4 CPU cores
- Min. 8 GB of RAM
- Min. 20 GB of disk space

Requirements when only Rayventory Data Hub is installed on the machine:

- Min. 4 CPU cores
- Min. 4 GB of RAM
- Min. 10 GB of disk space

Software Requirements

The following are the minimum software requirements for the installation and running of Rayventory Data Hub:

- Microsoft Windows Server 2012 R2 or higher
- IIS 8 or higher
- Microsoft .NET Core 3.1 – Windows Server Hosting Bundle (<https://dotnet.microsoft.com/download/dotnet-core/3.1>)
- Microsoft SQL Server 2016 or SQL Server Express 2016
- If Rayventory Data Hub Agent is installed on the same machine as the server, then all requirements of [Data Hub Agent](#) also apply



Note:

In order to run hosting bundles, the “Universal C Runtime” is required. Modern Windows Servers should already have it, but it may be required to download for older ones. The oldest supported OS is currently Windows Server 2012 R2. More information can be found here: <https://support.microsoft.com/en-us/help/2999226/update-for-universal-cruntime-in-windows>

Supported Web Browsers

- Microsoft Internet Explorer version 11.0 and newer
- Microsoft Edge version 80 and newer
- Mozilla Firefox version 74 and newer
- Google Chrome version 80 and newer

Getting Started

RayVentry Data Hub provides the ability to create and customize reports and dashboards the way you want, filled with customized data that you need. Schedule your own tasks to collect data from multiple different sources, including SQL-Server, ODBC, Excel, Active Directory, Microsoft Graph API and other sources. Each task execution creates a new table or updates existing ones within RayVentry Data Hub result database. The tables are filled with the data collected from your specified query. This data can then be used by binding it to the web report- and dashboard-tool provided by RayVentry Data Hub . Further details about scheduling and defining queries are given in the sections [Tasks](#).

Dashboards are a simple way to organize and manage multiple charts that are bound to the underlying data stored in RayVentry Data Hub 's result database. Dashboards contain one or more dashboard items that give you an overview of the dimensions and metrics you care about most. Reports cover a wide range of topics, but usually focus on transmitting information with a clear purpose. The transmission of information is supported by the reporting-tool through a rich set of layouting tools that meet business needs.

License

RayVentry Data Hub requires a license. Depending on the installation type, the product may have already been set-up with a correct license, or otherwise an initial screen will be shown when accessing an instance without a license.



Status	The product is not licensed.
Your hardware ID	0000-AF7D-0000-0000

Activate Rayventory Data Hub

ACTIVATION TYPE NUMBER *

Activate by order number Activate by license file Activate by e-mail

ORDER NUMBER *

USER NAME *

COMPANY NAME *

E-MAIL *

ACTIVATE RAYVENTORY DATA HUB

LOGOUT

**Note:**

The product can be only activated by the site administrator / root account. The other users, including project administrators, will only see a prompt about a missing license, but they will be unable to activate it. If you see the message about a missing license, but you are not the site administrator or you are not authorized to sign-in as a site administrator, contact your administration to perform the activation.

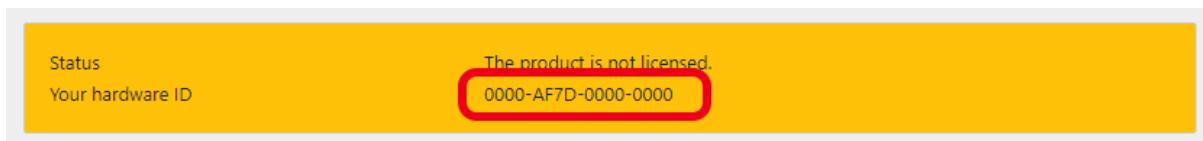
If you see the message about a missing license and you have another account which belongs to the group of site administrators, press **LOGOUT** and sign-in again using site administrator credentials, in order to be able to activate the product.

The product can be activated using one of the following methods. They all at the end make sure that the product is in the activated state, and the selection of the method will be based on the type of the license received from Raynet. When selecting the right activation method, bear in mind that the **activation by order number** requires a one-time internet connection to Raynet activation server.

If there is no license available yet, contact Raynet [support](#) for assistance. Provide the **HARDWARE ID** of the device on which the product is to be activated. The information about the



current hardware ID can be found on the top of the screen (if signed-in as a site administrator), for example:



Hardware ID is a special number which is unique for each machine, but it does not identify it, and cannot be used to determine any physical or software evidences. It is used by Raynet to ensure, that once a license is activated it cannot be transferred to another machine.

Activation by Order Number

Use this method, if an order number is available. The order number is a string, consisting of letters, digits and hyphens. When using this method, the following details are required:

- **User name**

The actual user, name, or any value that will help to identify who activated the product.

- **Company name**

The name of the company or division where the product is being activated.

- **E-mail**

The e-mail address of a contact person.

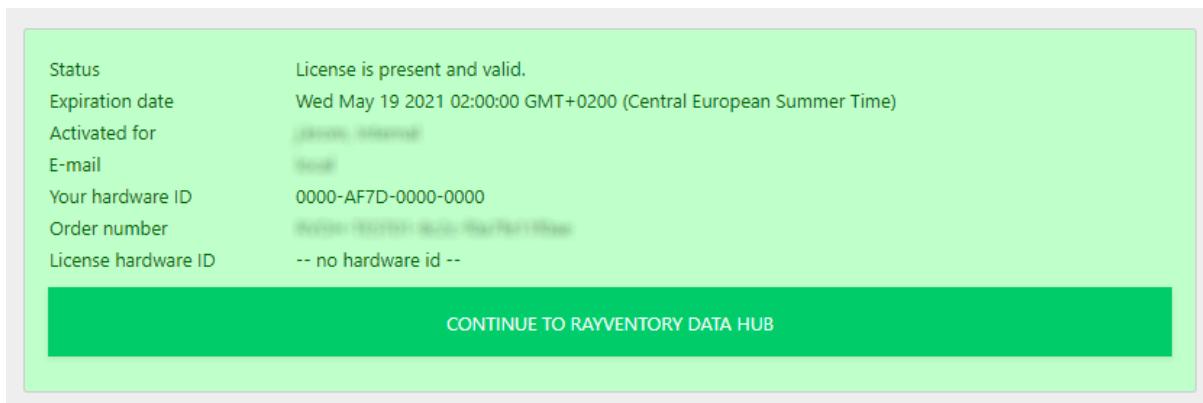
After providing the required data, press **ACTIVATE RAYVENTORY DATA HUB** to start online activation process.



Note:

This activation method will do a one-time connection to Raynet activation server to validate the license. Ensure, that the host machine where RayInventory Data Hub is hosted is able to connect to the internet. The connection to the server is using a TLS/SSL connection on a default SSL port.

Once the activation server responds with a data, the license will be saved on RayInventory Data Hub server, and a confirmation will be displayed. The product can be used from now on.



Pressing **CONTINUE TO RAYVENTORY DATA HUB** to continue to the [Home view](#).

Activation by License File

Use this method, if a license file in any of the following formats is available:

- Raynet license file (*.rswl)
- Raynet bundled license file (*.rslx)



Note:

Classic Raynet desktop licenses (with extension *.rsl or *.rsfl) are not supported.

In order to activate, select **Activate by license file** radio button, and then press **Choose file** to open the license picker dialog.

ACTIVATION TYPE NUMBER *

Activate by order number Activate by license file Activate by e-mail

LICENSE FILE *

Activate the product using a pre-generated *.rswl file provided by Raynet

No file chosen

After pressing **ACTIVATE RAYVENTORY DATA HUB**, the license file will be transferred to the RayVentory Data Hub server and validated. No internet connection with external servers or internet is required, the validation is performed in an offline mode. Once the license is validated, the process will be automatically finished and a confirmation will be shown. The product can be used from now on.

Status	License is present and valid.
Expiration date	Wed May 19 2021 02:00:00 GMT+0200 (Central European Summer Time)
Activated for	1 year
E-mail	hidden
Your hardware ID	0000-AF7D-0000-0000
Order number	hidden
License hardware ID	-- no hardware id --

Pressing **CONTINUE TO RAYVENTORY DATA HUB** will bring you to the [Home view](#).

Activation by E-mail

Use this method, if you used an e-mail based licensing. The offline activation performed by Raynet support will result in a license content sent in a plain e-mail. The license string contains digits, letters and some special characters, and starts and ends with a special header, for example:

```
===== LICENSE STARTS HERE =====
xxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxx
xxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxx
xxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxx
...
xxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxx
xxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxx
xxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxx
===== LICENSE ENDS HERE =====
```

Just copy the whole string, including the opening and closing lines and put the whole content into the respective field.

Activate Rayventory Data Hub

ACTIVATION TYPE NUMBER *

Activate by order number Activate by license file Activate by e-mail

LICENSE CONTENT *

Copy and paste the full license string (including header and footer) to the text area below:

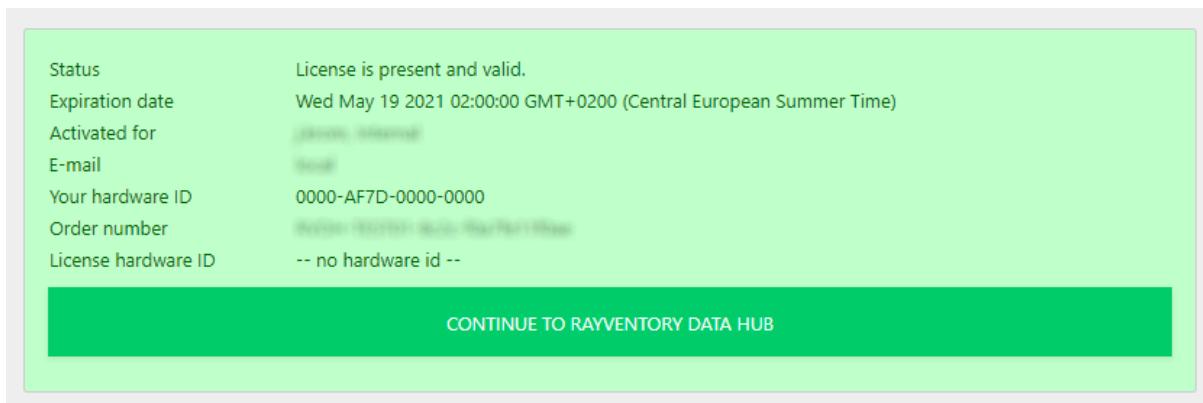
```
===== LICENSE STARTS HERE =====
xxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxx
xxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxx
xxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxx
...
xxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxx
xxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxx
xxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxx
===== LICENSE ENDS HERE =====
```

ACTIVATE RAYVENTORY DATA HUB

LOGOUT

After pressing **ACTIVATE RAYVENTORY DATA HUB**, the license data will be transferred to the Rayventory Data Hub server and validated. No internet connection with external servers or

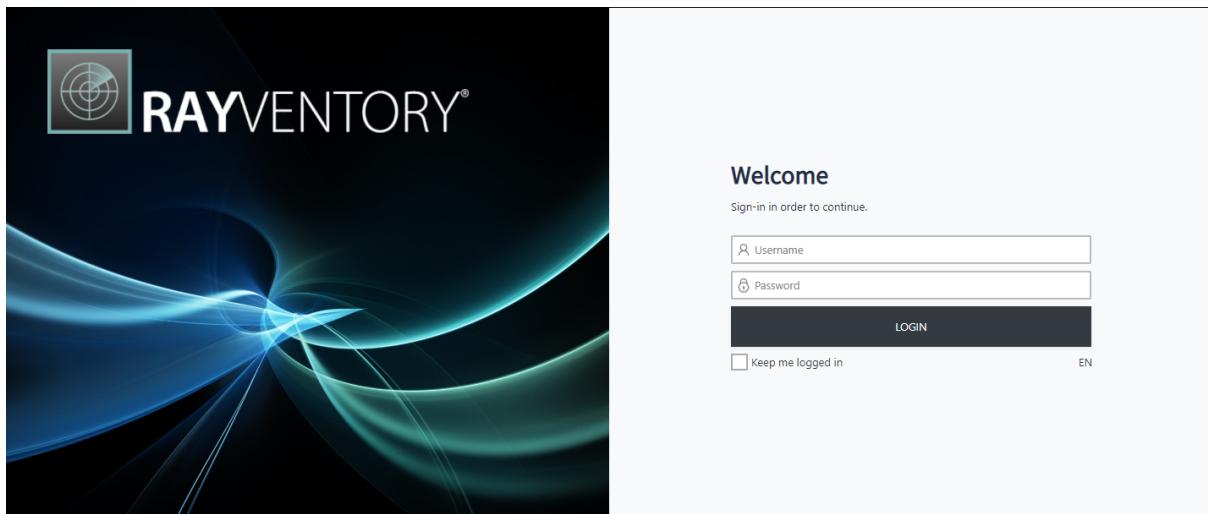
internet is required, the validation is performed in an offline mode. Once the license is validated, the process will be automatically finished and a confirmation will be shown. The product can be used from now on.



Pressing **CONTINUE TO RAYVENTORY DATA HUB** will bring you to the [Home view](#).

Login

Once the Rayventory Data Hub Server is installed on a machine, launching the Web browser and navigating to the Server's URL will navigate to the login screen of Rayventory Data Hub.



Enter your username and password and confirm them by pressing the **LOGIN** button. After a successful log-in the page redirects to the Home screen. You can also configure Rayventory Data Hub to remember your credentials, by selecting **Keep me logged in** before signing in. This will remember the session for next 7 days (the value can be further configured in the server settings `appsettings.json`, section `TokenManagement -> rememberMeRefreshExpiration`).


Note:

While Rayventory Data Hub does not save your password directly, it is still not recommended to use this checkbox, especially when signing-in from a shared or untrusted machine.

The login screen lets you also change the UI language, which will be remembered for the session. In order to change the language, press the language caption (for example **EN**) and select the desired one. In this version, both English and German are available.

Working with Multiple Tenants

After the default installation, a default tenant is installed and pre-configured. Later on, more tenants can be added to add a separation layer between different projects, customers or other purposes. A user can have access to one or more tenants. The selection of the tenant happens initially after signing in. If your current user has access to more than one tenant, a selection dialog will be shown after a successful login (but before going to the Home screen).

Please select a tenant


Raynet

7e54bbad-86b0-ea11-8286-5048494f4e43


Default

67dde836-2046-4e4d-935d-f504725800d1

Click on the tile representing the required tenant/project and confirm by pressing **LOGIN** to jump to the Home screen.

Chapter The header shows how to change the current tenant after the user is signed-in.

Default Users

Each new installation of Rayventory Data Hub has the following default users:

User type	Name	Password	Description
Root	root	raynet	The root user has full access to the whole

User type	Name	Password	Description
System	System	-	instance, can activate it, and manage the projects. When configuring the product to work in multi-client scenario, the root user must be used to define the clients.
			Internal System-User that is only used by the Server and Data Hub Agent to reflect its actions, e.g. Agent sign up. Under no circumstances should this user be used manually

The initial log-in to RayVentory Data Hub should be performed with the root user. This user is elevated and allowed to perform all global tasks, including the setup of tenants, adding or changing the product license, and define global users. The root user is not meant for production. Configure at least two tiers of user levels (administrators and users) by creating individual users and assigning correct permissions to them. It is also possible to use predefined groups to simplify the latter task.



WARNING

The root user exists on every freshly installed instance and always has the same password (as listed in the table). It is important to change the password to a unique, non-trivial password before moving the instance to a production environment. Do **not** expose your instance to public access until the root password is not changed to a strong and secure password. **Failing to comply with this rule creates a serious security risk!**

Basic Areas

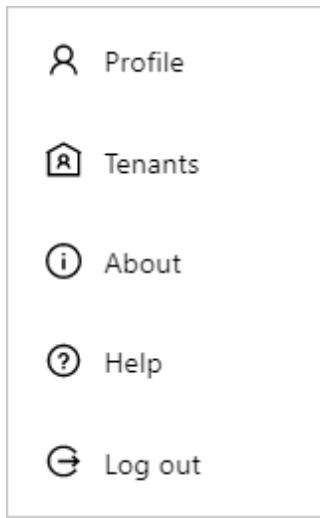
These chapter describes some basic navigation areas, which are constantly visible regardless of the current screen or window.

The Header

The header is always visible. To the far right are the profile picture, name and role of the current authenticated user.



In the top-right corner the current username and the role are displayed. Hovering over the profile information at the top right corner opens a submenu with the following options:



- **Profile**

Navigates to the profile page of the current user

- **About**

Navigates to the about page that provides general product information of RayInventory Data Hub

- **Tenants**

Opens a dialog, where the current tenant/project can be changed

- **Help**

Opens a PDF version of this user guide.

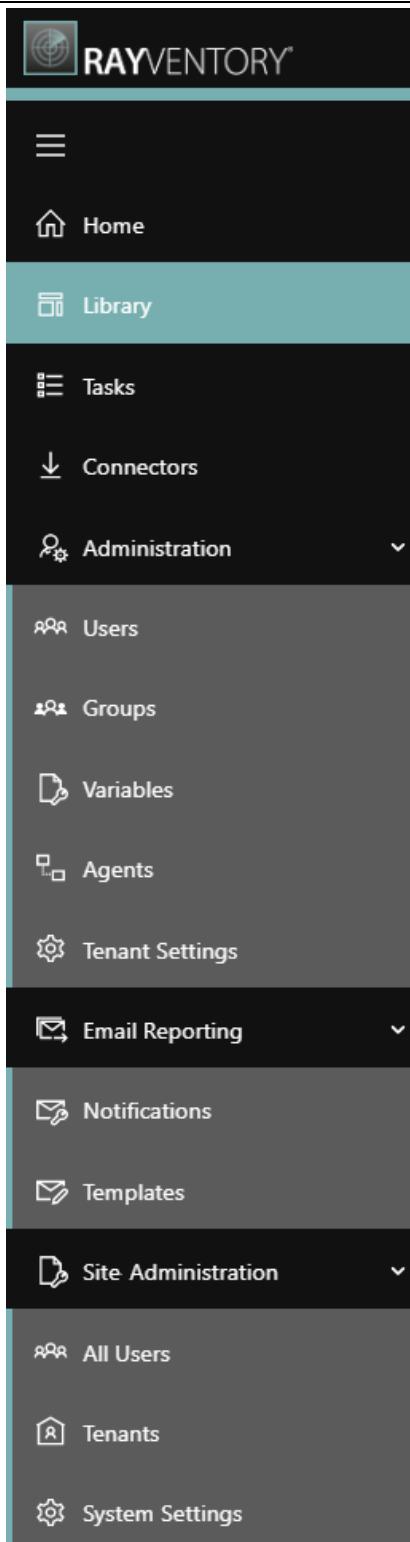
- **Log out**

Logs the current user out and redirects to the login page

Product UI language can be changed by pressing the language caption in the corner. In this version, English and German are supported.

The Navigation

The navigation panel on the left border is always visible. It can be collapsed and expanded using the hamburger button at the very top. By selecting a menu entry the respective view is navigated to. The example image shows all menu entries available.

**Note:**

Some menu items may not be visible, depending on the current permission level resulting from the user's role.

Reporting Objects

Rayventory Data Hub provides two basic types of reporting objects:

- Dashboards
- Reports

Dashboards are highly interactive, customizable, web-oriented controls, which aggregate the data and visualize them in a touch-friendly way. A dashboard usually takes the full width and height of the current view port. The current view port is not scrollable, which means that all controls, tables and other widgets must fit. More data can be shown in tabs, or in separate containers, where local scrolling is enabled.

Depending on the dashboard configuration, some advanced scenario like master-child patterns, filtering, selection etc. are supported. Most of the dashboards provide at least some basic level of interactivity, supporting mouse clicks, drag-and-drop, touch etc.

The primary goal of a dashboard is to visualize the data on a computer monitor or on a hand-held device screen. They are usually less suited for printing, where Reports are a better choice.

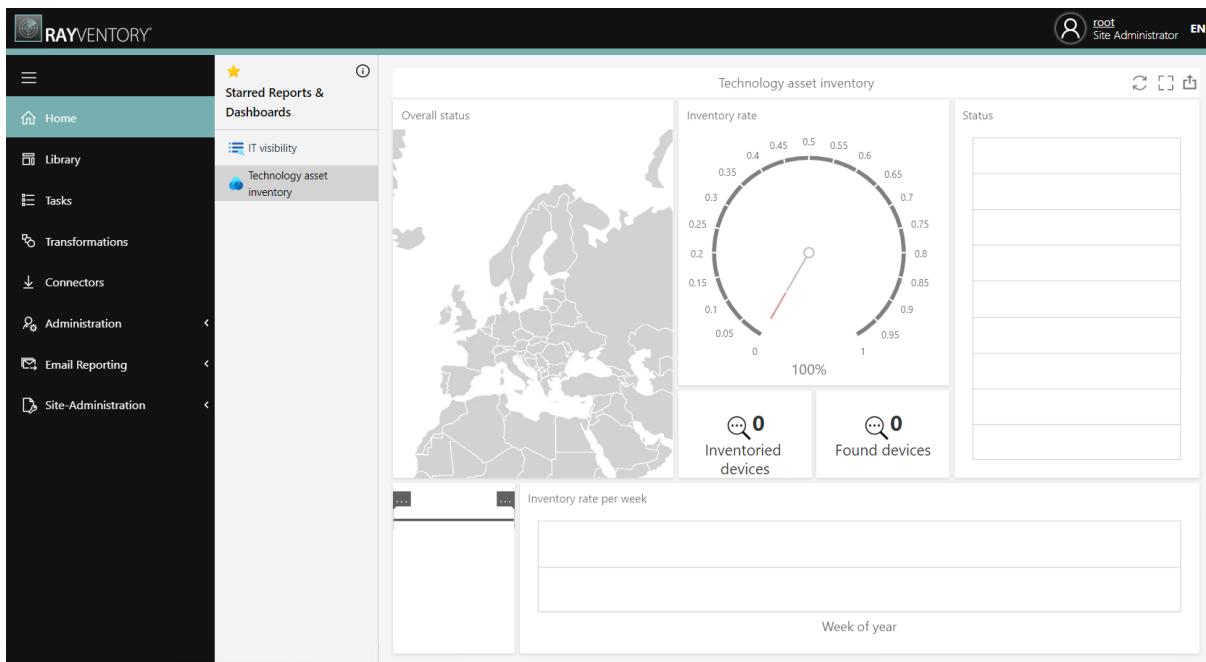
Reports are static counterparts of dashboard. They are usually meant to be printed (physically or to a PDF/XPS format) and most of them consist of large tabular data and charts. Since the reports have been optimized and are well-suited for documents resembling sheets of paper (for example in A4 format) they contain many options for headers, pages, and fixed page elements.

Some limited interactivity is still possible, for example a report may support customizing the data sets and/or data shaping via input parameters. These - when supported - are shown in the web UI and usually have a form of a dropdown or text.

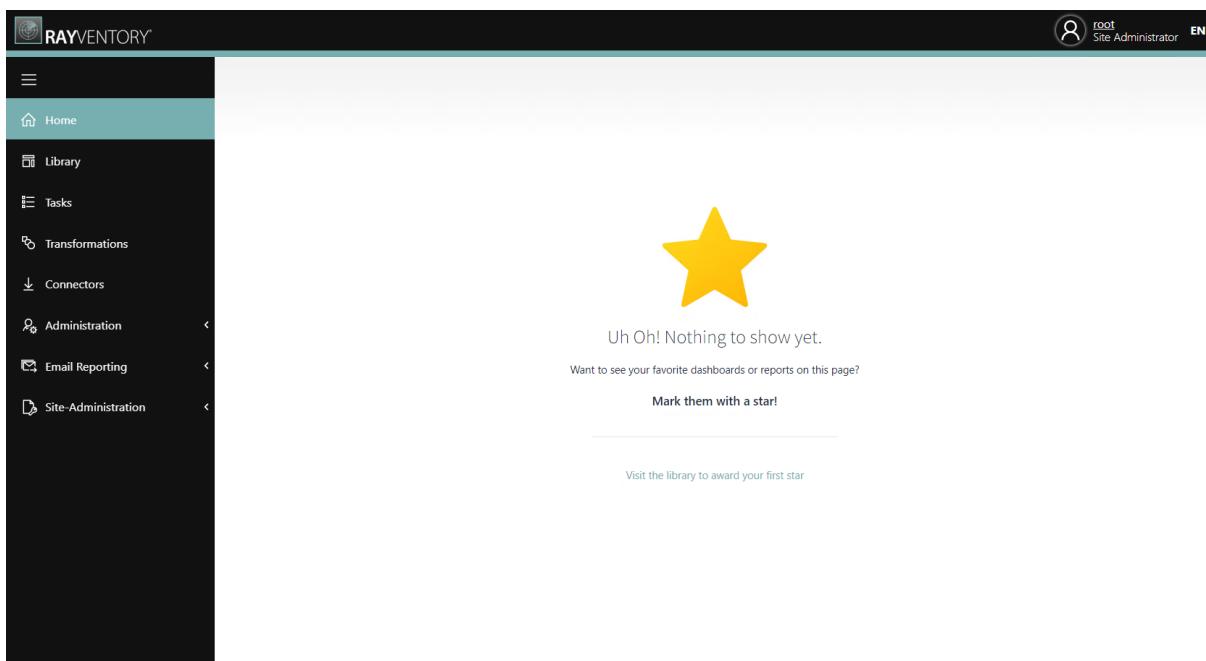
Additionally, there is also a special object called **Section** which functions merely as a container or a group of reports/dashboard. Functionally, the meaning of a section is equivalent to the term "Folder" and should be understood as such.

Home

The **Home** view shows a list of all the reports and dashboards that have been marked as favorites and the report or dashboard that has been selected from this list.

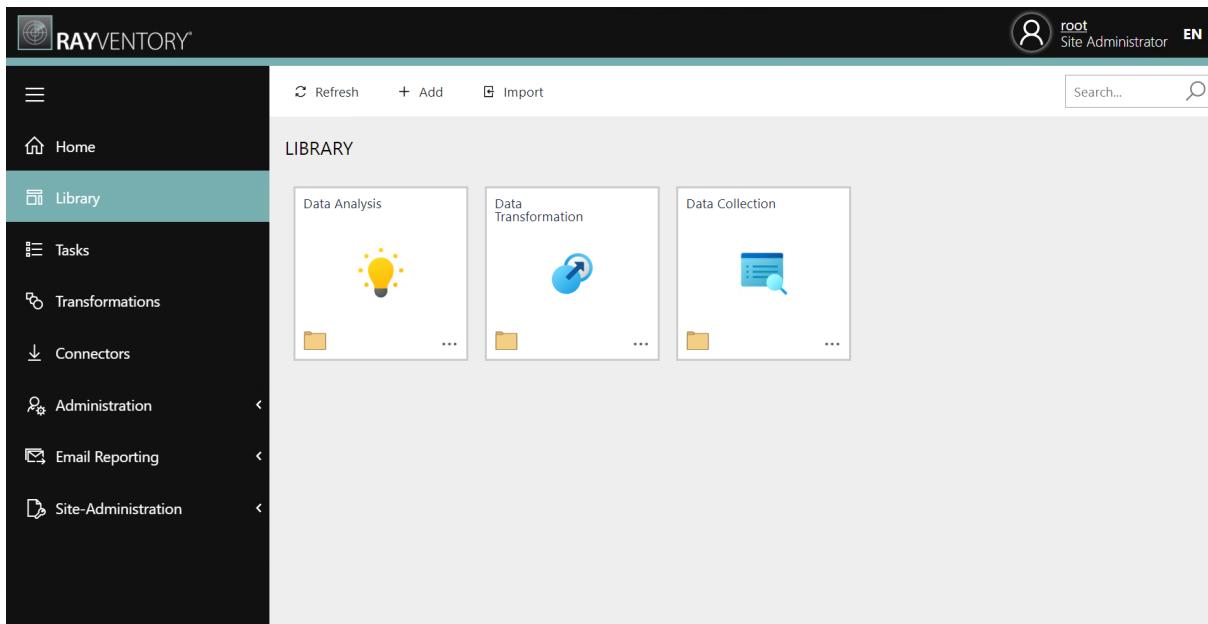


If no reports or dashboards have been marked as favorite, the following screen will be shown.



Library

The library provides a structured overview of all folders, reports and dashboards. Here the user can create new folders, reports and dashboards and edit existing ones. Folders are used for personal structuring and grouping of reports and dashboards.

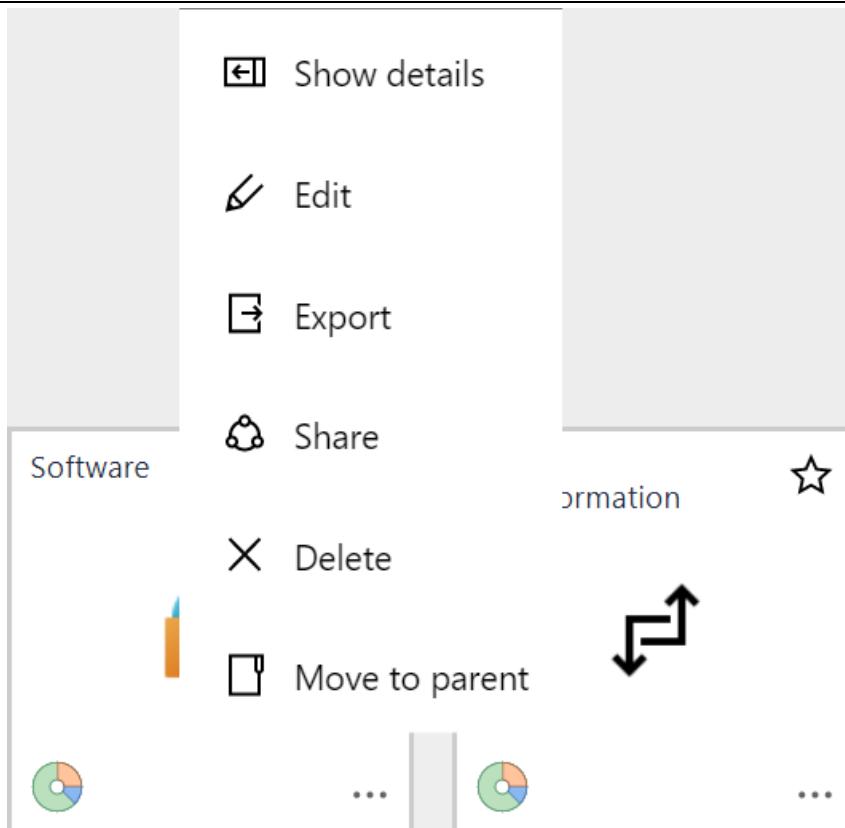


In the top part of each screen, an action bar with function buttons and search input is available. Below the action bar, a breadcrumb with page title is shown - clicking on breadcrumb items triggers navigation between respective areas.

The following function buttons are available in the Library screen:

- **Refresh**
Reloads all items of the current Section.
- **Add**
Opens the Editor to create a new folder, report, or dashboard.
- **Import**
Opens the import-editor that allows to import previously exported reports and dashboards. Please refer to the section Importing a Library Item for more details.
- **Search bar**
Global search of sections, reports and dashboards by name.

Each folder, dashboard and report is represented as a tile, hereinafter referred to as Library Item. The name is displayed in the upper area and in the center the icon. Any logo in .gif, .jpg, .jpeg, or .png format with a maximum file size of 400 KB can be used.



Three dots in the the lower right corner represent a drop down menu. This menu has five actions:

- **Show details**

Navigates to the detail view of the library item.

- **Edit**

Navigates to the detail view and opens the editing panel.

- **Export**

Navigates to the detail view and opens the export panel.

- **Share**

Navigates to the detail view of the library item and opens the sharing panel.

- **Delete**

Deletes the library item. The user is prompt for confirmation before deletion.

- **Move to parent**

Moves the item to the parent folder of the current folder.



Note:

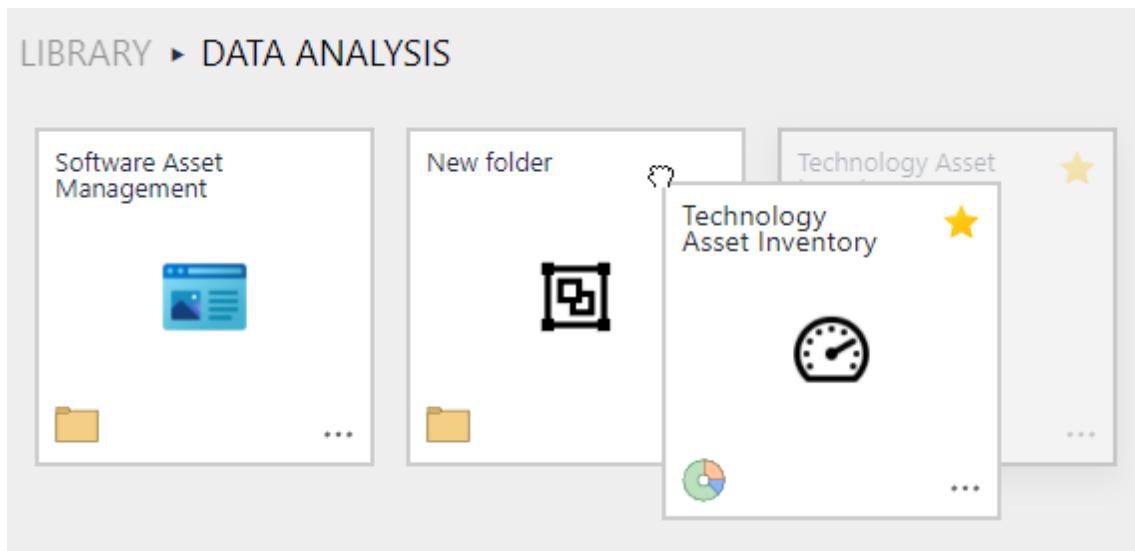
Menu options shown here might vary dependent of the authorization and permission level of the current user.

Clicking on the tile will have different outcomes dependent on the type of the library item:

- **Folder:** Drill down to the library items within this section.
- **Report:** Navigates to the **Report Viewer**.
- **Dashboard:** Navigates to the **Dashboard Viewer**.

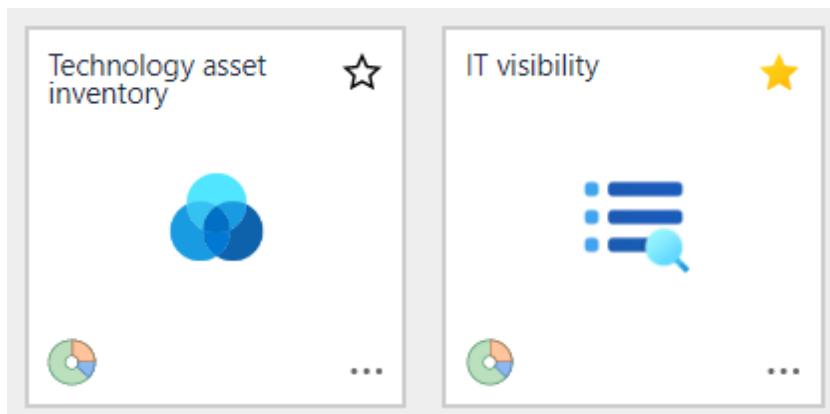
Reordering Items

The items can be reordered using drag-and-drop.



Favoring a Report or Dashboard

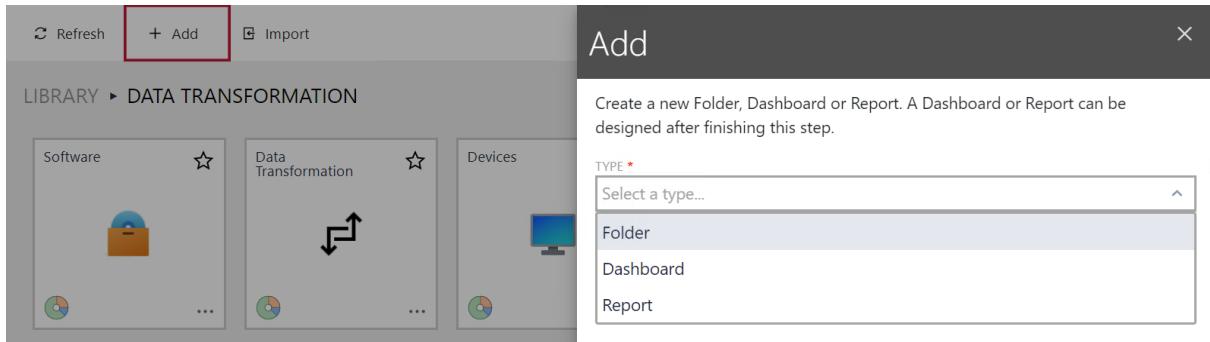
To add a report or a dashboard to the list of favorite reports and dashboards click on the star in the tile. If there is a white star with a black frame, it is not a favorite. If there is a yellow star, the report or dashboard will be shown in the list.



In the example shown in the screenshot, the **IT visibility** dashboard is marked as a favorite while

the **Technology asset inventory** dashboard is not.

Creating a New Item



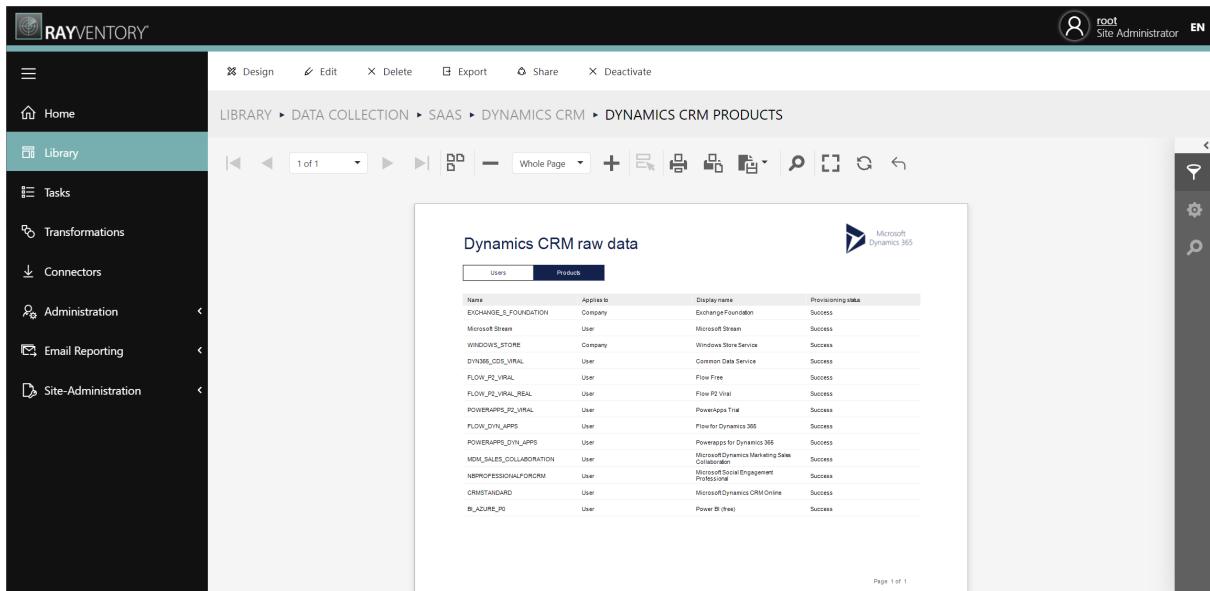
By clicking on the **Add** button from the actions bar in the library view opens a right side panel showing a form to create a new library item. Fill in the required fields:

- **Type** – The library item type (Folder, Report or Dashboard)
- **Name** – Name of the library item
- **Icon** – (Optional) Upload an icon, which is displayed in the center of the tile

Confirm the inputs by clicking on the button **Save changes** at the bottom. If the user is successfully created, a green toast notification is displayed in the top right corner.

If any error occurs, e.g. not all mandatory fields were filled or a field requires a unique name, a red pop-up notification is shown with further information. Furthermore, any invalid input field is marked with a red border and displays a short error message below the input field.

Reports and Dashboard Details



Name	Applies to	Display name	Provisioning status
EXCHANGER_S_FOUNDATION	Company	Exchange Foundation	Success
Microsoft Stream	User	Microsoft Stream	Success
WINDOWS_STORE	Company	Windows Store Service	Success
DYNAMIC_CDS_VIRAL	User	Common Data Service	Success
FLOW_P2_VIRAL	User	Flow Free	Success
FLOW_P2_VIRAL_REAL	User	Flow P2 Viral	Success
POWERAPPS_P2_VIRAL	User	PowerApps Trial	Success
FLOW_DYN_APP	User	Flow for Dynamics 365	Success
POWERAPPS_DYN_APPS	User	Powerapps for Dynamics 365	Success
MDM_SALES_COLLABORATION	User	Microsoft Dynamics Marketing Sales Collaboration	Success
NPBPROFESSIONALFORCRM	User	Microsoft Dynamics Engagement Professional	Success
CRMSTANDARD	User	Microsoft Dynamics CRM Online	Success
BLAZER_P0	User	Power BI (free)	Success

The action bar directly above the report has the following actions:



- **Design** - Switches the current view to the "designer" mode, in which it is possible to change, add or remove elements to the canvas.
- **Edit** - Opens the **Edit** panel that allows to edit the name, logo and mark the report as "featured".
- **Delete** - Deletes the current library item. This operation is irreversible.
- **Export** - Opens the **Export** panel showing a form to export the library item. Please refer to the section [Exporting a Library Item](#) for more details.
- **Share** - Opens the **Share** panel showing a form to create a sharable link of the library item.
- **Deactivate** – Deactivates the current item. This means that no user who does not have the Data admin or Administrator role can see or edit this library item, regardless of the permission set in the group the user is in. This button is only visible when the Library item is currently active.
- **Enable** – Activates the Library item again. This means that any user can see or edit this library item, dependent of the permission set in the group the user is in. This button is only visible when the Library item is currently deactivated



Note:

Action bar options shown here might vary dependent of the authorization and permission level of the current user.

Sharing a Library Item

Share

LIFETIME

1 hour

ACCESS TYPE

Public

THIS REPORT IS LINKED TO THE FOLLOWING SUBREPORTS:
Dynamics CRM Users

SHARE WITH SUB-REPORTS ? (DEFAULT: TRUE)

Share with all sub-reports.

Generate Close

By clicking on the **Share** button in the library item's drop down menu or in the actions bar at the library details view opens a right side panel showing a form to create a new shared link for the selected library item. The share option is only available for reports and dashboards.

By default, a public link with a lifetime of 1 hour is preselected in the form. Change the following settings as desired:

- **Lifetime** – Select a lifetime of 1 to 15 hours. After expiration of this time the link

becomes unusable

- **Access Type** – A link can be shared either public or non-public. A public link can be viewed by any anonymous user. A non-public link can only be viewed by authenticated users

**Note:**

A shared non-public link can be viewed by any authenticated user regardless its user role and permission. However, each shared library item can only be viewed and never edited. Hence, a specified permission for the given library item has no influence on shared reports or dashboards.

There is also a list of all subreports which are linked to the report that is going to be shared. By checking the **Share with all sub-reports** checkbox, the listed subreports will also be shared together with the selected report.

Exporting and Importing

See the chapter [Importing and exporting](#) for an overview of import and export capabilities of report and dashboard definitions.

Viewer

When navigating to a dashboard through the library view the dashboard-tool is first shown in viewing mode. The **Document Viewer** displays a dashboard in viewing mode. To enter the **Dashboard Designer**, press the **Design** Tab in the upper left corner above the dashboard's name.

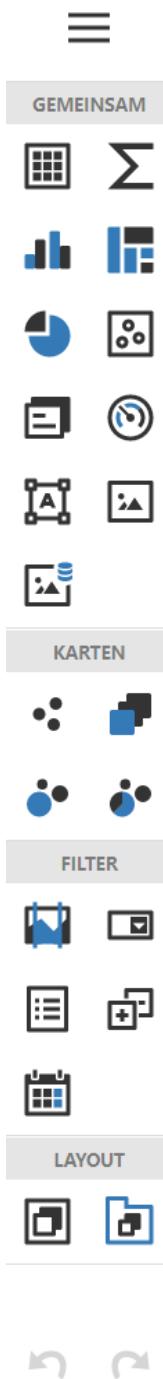
This viewer provides two buttons in the top right corner related to dashboard viewing and exporting:

- **Refresh** - Reloads the data.
- **Full screen** – Enters/leaves the dashboard's full screen mode
- **Export to** – Allows the export to PDF, Image and Excel



Designer

Dependent of the user's permissions a designer view might be available. The Dashboard Designer allows the creation of data-bound dashboards and provides a rich set of charts to create custom layouts and simple way to organize and manage multiple charts.

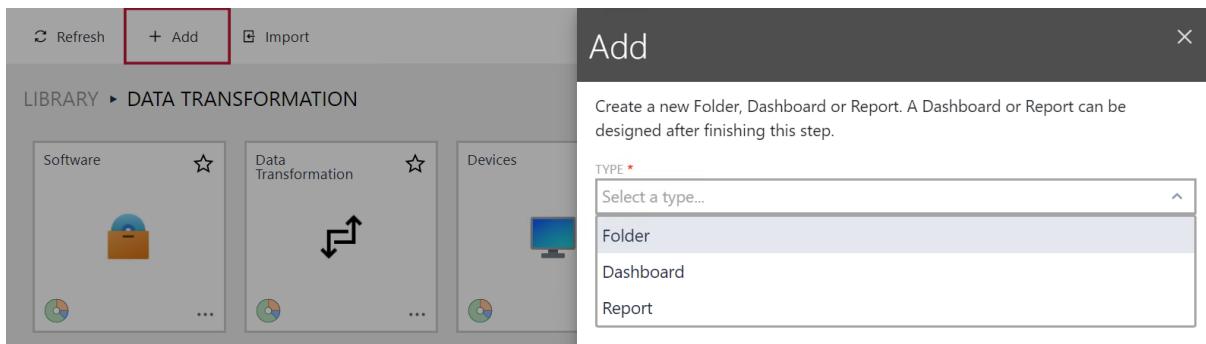


The Design Surface displays the dashboard's structure and content with live data. You can use the tools from the designer's toolbox (left side panel) to design the dashboard. Dropping the controls from the toolbox into the design surface creates a dashboard item. Selecting a dashboard item displays additional menu options for configuration, data-binding, rearranging and resizing.

Working with Folders

The reports can be grouped in folders. It is possible to nest many levels of items.

To create a new section, go to the **Library** page and press **Add**.



Select the type **Folder** and provide a name and (optionally) a logo. Both name and icon can be changed later by editing the folder.

Import Data from Template

After the installation, the default library of reports, dashboards and their respective tasks is empty. This makes it possible to start with a clean-cut, and to build the reports and required tasks from the bottom-to-top approach, with a full control and flexibility.

Certain reporting objects and tasks are typical enough, that setting them up from scratch may be undesirable, and a much more feasible solution is then to take an already predefined set of objects, optionally with smaller adjustments required to get the required data.

In Rayventory Data Hub, there are two dedicated functions that can help you out with a quick setup.

- **Preconfigured set of reporting**

This is a recommended way to go for most of users. By following these guidelines, Rayventory Data Hub creates preconfigured set of reporting objects and tasks for typical tasks, like reporting from Active Directory, SCCM, RayManageSoft, Rayventory + integration of several other sources, including SaaS (JIRA, Microsoft 365) and catalog capabilities. You can then later strip down the reports or tasks that are not needed, or have them customized to better suit your needs. A list of the available reports can be found here: [Appendix I: List of Default Reports and Dashboards](#).

- **Importing standalone reports from .rpa files**

This option is particularly useful for migrations and moving the data between two Rayventory Data Hub instances. More information about this route can be found in chapter [Importing and exporting](#).

**WARNING**

If any of the default reports and dashboards have been customized (no matter how marginal the change is), it is of crucial importance to create a backup of the report before importing reports and dashboards from the template! If they are part of the import any customized reports might be overwritten by their imported counterpart! It is recommended to always backup all reports and dashboards before importing the default reports and dashboards!

Backups can be easily created by clicking on the **BACKUP CURRENT DASHBOARDS AND REPORTS** button which can be found under **Administration > Tenant Settings**.

Creating Reports from the Wizard

Rayventory Data Hub bundles several reports, which can be imported in a wizard-like dialog.

To start the import process, go to the **Library** page and from the top menu select **Import > From template....**

**Note:**

The wizard can be restarted as many times as needed, each time adding the required content. After a fresh installation and if your library of reports is still empty a small popup will be shown asking you whether you would like to start the wizard.

Templates

The first page of the wizard shows a selection of available templates for various dashboards and reports. Use checkboxes to select the required content. You can press the little right arrow next to each item to show its subcontent:

Import

1 2 3 4 5

Templates Parameters Automation Summary Finish

Select one or more objects to import

<input checked="" type="checkbox"/>	Name	Type
<input checked="" type="checkbox"/>	💡 Data Analysis >	Folder
<input checked="" type="checkbox"/>	🔍 Data Collection >	Folder
<input checked="" type="checkbox"/>	🔗 Connectors >	Folder
<input checked="" type="checkbox"/>	✳️ Directory Services >	Folder
<input checked="" type="checkbox"/>	💻 IaaS - PaaS >	Folder
<input checked="" type="checkbox"/>	📦 Inventory >	Folder
<input checked="" type="checkbox"/>	☁️ SaaS >	Folder
<input checked="" type="checkbox"/>	🔗 Data Transformation >	Folder

Overwrite existing templates

Overwrite existing templates

Next

Once the selection is ready, press **Next** to go to the next configuration screen.



Note:

You may select one or more items to import. Selecting the whole library of templates is also possible. Bear in mind, that the import can be also split into smaller steps, as you can re-run the wizard as many times as needed.

Parameters

Each reporting object defines a set of tasks, describing how to collect and extract the data from external sources (on-premise, cloud) to display them. Predefined dashboards and reports are pre-configured to use values and options that make sense for most enterprises. Certain aspects may require additional configuration and input from the user - for example logins and passwords, connection strings, URLs and other values. Some of them may be critical for respective task to successfully run - for example, a task that collects the data from a Microsoft SQL Server database requires a connection string, and without it it has no way to find out where the source of the data is.

Most of parameters can be customized later at design-time, by editing reports, dashboards or tasks. The parameters that are considered critical are collected by the wizard in form of "Variables".

Variable is a pair of identifying key and respective value, which is stored outside of the main reporting object, and available as a reference in other tasks. A variable has a unique name and stores a protected data that is separated from each tenant.

If the reports selected on the previous page require the usage of variables, RayVentory Data Hub shows the overview of required inputs in form of a simple list:

Import

1 2 3 4 5

Templates Parameters Automation Summary Finish

Some input required
The report you selected require some variables. You can provide them now, or skip this step and do it later from the Variable Setting screen.

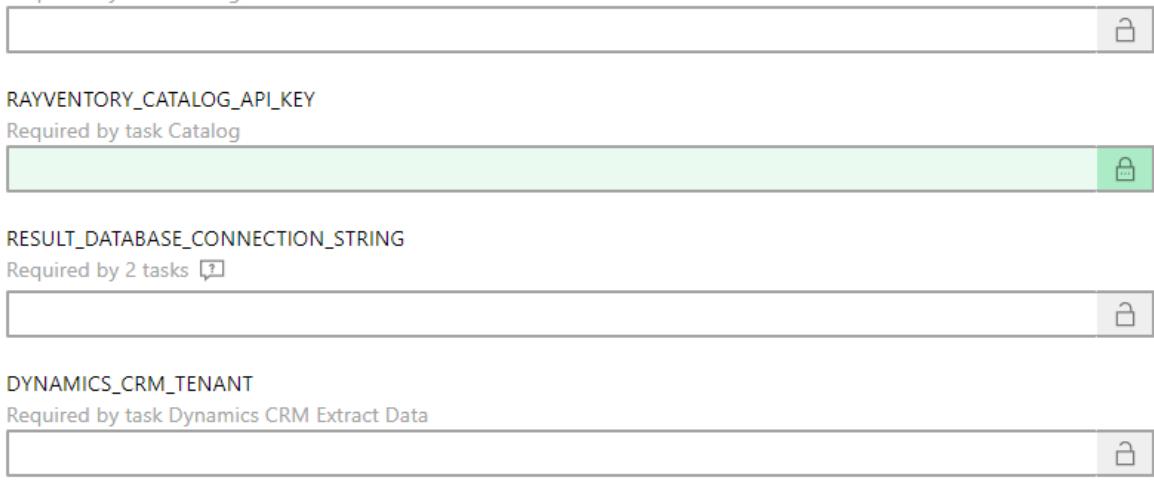
RAYVENTORY_CATALOG_URL
Required by task Catalog

RAYVENTORY_CATALOG_API_KEY
Required by task Catalog

RESULT_DATABASE_CONNECTION_STRING
Required by 2 tasks [?](#)

DYNAMICS_CRM_TENANT
Required by task Dynamics CRM Extract Data

Back Next



You can provide them now, or ignore for a time being and configure the values later on.

A variable may be clear-text or masked (protected). You can find more information about protection of variables in chapter [Variables](#). A normal variable is a good choice for general-purpose data, which does not contain any sensitive information (login, password, token etc.).

An example of a normal (unprotected) variable, where the text is not masked:

DYNAMICS_CRM_TENANT
Required by task Dynamics CRM Extract Data

mytenantname 

An example of a protected variable (with its content being masked):



RAYVENTORY_CATALOG_API_KEY

Required by task Catalog

.....		
-------	--	--

You can switch between protection levels by pressing the lock icon on the right side of the input. For protected values, you can also use the "eye" icon to temporarily show the edited content.

**Note:**

The choice of whether the variable is protected or not is totally up to you - the reports and tasks will behave the same. Internal encryption is transparent to the user, and there is no extra action involved for protected values. By default, Rayventory Data Hub marks all fields containing a keyword like "key", "password", "token" etc. as protected, but you can redefine the default option set.

If a variable has been already defined (for example from a previous run), its value will be shown read-only. To edit the variable, go to the [Variables](#) page once the wizard is closed.

Already defined

This variables are already defined. You can change them later from the Variable Setting screen.

RMS_CONNECTION_STRING

Automation

The imported reporting objects are static, that means they pull the data from database, but they are not responsible for collecting this data from external sources. This is a role of tasks, which are automatically created in the background. A task is a small unit of work, which targets a specific system and may optionally have a schedule. On the **Automation** page, it is possible to select which agent will be responsible for collecting the data. If you have no agents yet or the required agent has not been defined yet, you can ignore this step by selecting **Specify later** and pressing **Next**.



Import

X

1 Templates 2 Parameters 3 Automation 4 Summary 5 Finish

Agent
Select one of existing agents that will be used to collect the data. You can also skip this step and define agent requirements later after the wizard is finished.

Specify later Specify agent

MWS0060

You can manage your agents and install them from the Administration > **Agents** page.

Back Next

Otherwise, select the agent from the list. You can also go to the **Agents** subpage to manage your agents or install new ones. Once the required agent is selected, press **Next**.

More information about Agent management is available in the following chapter: [Agents](#).

Summary

On the last page, the summary of selected objects, variables and automation options.

Import

X


Summary

We are now ready to proceed. Here is a quick overview of items that will be created.

Dashboards

- IT Visibility
- Technology Asset Inventory
- Hypervisor overview
- Software portfolio overview
- Dynamics CRM optimization

[Show all...](#)

Reports

- Devices
- Hypervisor details
- Software on device
- Software Portfolio Details
- Installed software

[Show all...](#)

Tasks

- Inventory Device

Back

Start Import

Processing and Finish

Importing can take a while.

Import

X


Importing in progress, please wait...



Once the import is done, a confirmation message will be shown. You can close the wizard.

Import

X


Your reports have been successfully imported!

It may take some time before the required data is collected by respective task. You can manage your tasks, schedules and run them manually from the **Tasks** page.

**Note:**

The reports will be initially empty. You need to start the respective task to get the data first. For more information, refer to the [Tasks page](#).

Importing and Exporting

Importing to and exporting from the library is facilitated by dedicated functions.

Any dashboard or report can be exported directly from the UI. The result of export is a file with extension `*.rpa`. This file contains the following information:

- The definition (data source and visuals) of exported reports and/or dashboards,
- The definition of tasks required to gather the data,
- Linked reports,
- Further meta data information required to gather the data.

The exported file is self-contained, and is sufficient to move reporting objects and tasks between different instances, or for backup and migration purposes.

**Note:**

Depending on the options selected during the export, there may be some sensitive data (passwords, connection strings etc.) being exported in RPA files. When exporting your reports, make sure to either uncheck the option exporting the connection settings, or replace them with variables (`##VariableName##` syntax) by referencing the data from **variables**.

Exporting Reports and Dashboards

In order to export a report or a dashboard:

1. Navigate to the **Library** screen
2. Locate the object to be exported, and press the three dot menu (...)
3. From the context menu, select **Export**
 - a. Alternatively, you can also click the report logo to open it, and then press **Export** in the top toolbar
4. An export dialog will be shown:

Export

You are about to export the dashboard 'Portfolio Optimization'. Please choose your export preferences.

This Report requires the following tasks and transformations:
[Show all \(24\)...](#)

REQUIRED TASKS & TRANSFORMATIONS (DEFAULT: FALSE)

Export with required tasks and transformations

FOLDERS (DEFAULT: TRUE)

Export with parent folders

FOLDER OF TASKS (DEFAULT: TRUE)

Export with task's folders

CONNECTION SETTINGS  (DEFAULT: FALSE)

Export with task's connection settings

Additional tasks to be included in the export:

TABLE

Selected Tables	Add

Export **Close**

5. The reports are detached from the data, which is not going to be exported. Since you may be interested in recreating some of them on the target machine, it is important to define which data tables are to be considered, and consequently which tasks will be bundled with your report.
 - a. Enter the names of the table to be exported. When in doubt, you can consult the settings from the [Designer](#) screen.
 - b. RayVentory Data Hub will use the information provided in the previous step to determine which tasks are affected and must be exported as well. This happens automatically in the

- background.
- c. You can also configure whether to include the following additional information:
- i. **Required tasks:** The tasks to collect the data will be included in the exported content, and will be imported on the target system when the file is imported
 - ii. **Folder of tasks:** This will preserve the structure of folders for affected tasks
 - iii. **Connection settings:** This will include the details from the **Connection** tab of exported tasks. Please note that this option should only be used if the connection details are public or use variables - the configuration is stored clear-text in the exported RPA files, so anyone possessing the file can access the properties
6. Once ready, press **Export**. The exporting will be started on the server, and once the results are available you will see an usual file prompt, asking about where to save the exported **.rpa** file

**Note:**

The export does not include the data stored in the Result-database bound to the report or dashboard. On the target system, you have to either re-run the imported tasks, or import the database manually (for example with Microsoft SQL Server Management Studio).

Importing Reports and Dashboards

In order to import a report or a dashboard:

1. Navigate to the **Library** screen
2. If you plan to import new objects to a not-yet-existing section, make sure to create it (press **Add** and create a new section)
3. In the toolbar, press the **Import** button
4. The **Import** dialog will be shown:

Import

General Advanced

Select a folder to specify the import location.

FOLDER

SCCM WMI 

Select *.rpa file(s) from your disk.

Selected .rpa files for import

Import Close

5. Select the target folder. If not specified, the root folder will be used instead
6. Select the required file (or more files at once if required)
7. In the **Advanced** section you can specify whether to skip or overwrite tasks in case of conflicts, or whether to import the parent sections which are defined in the RPA file
8. Once ready, press **Import** to start the importing. After a moment, a confirmation will be shown, informing about the imported content

**Note:**

The import does not include the data that was bound to the report or dashboard. Only the Tasks that create the required tables are imported. Thus, the user himself must ensure that the imported tasks are executed at least once after importing. Only then can the imported report or dashboard display the actual live data.

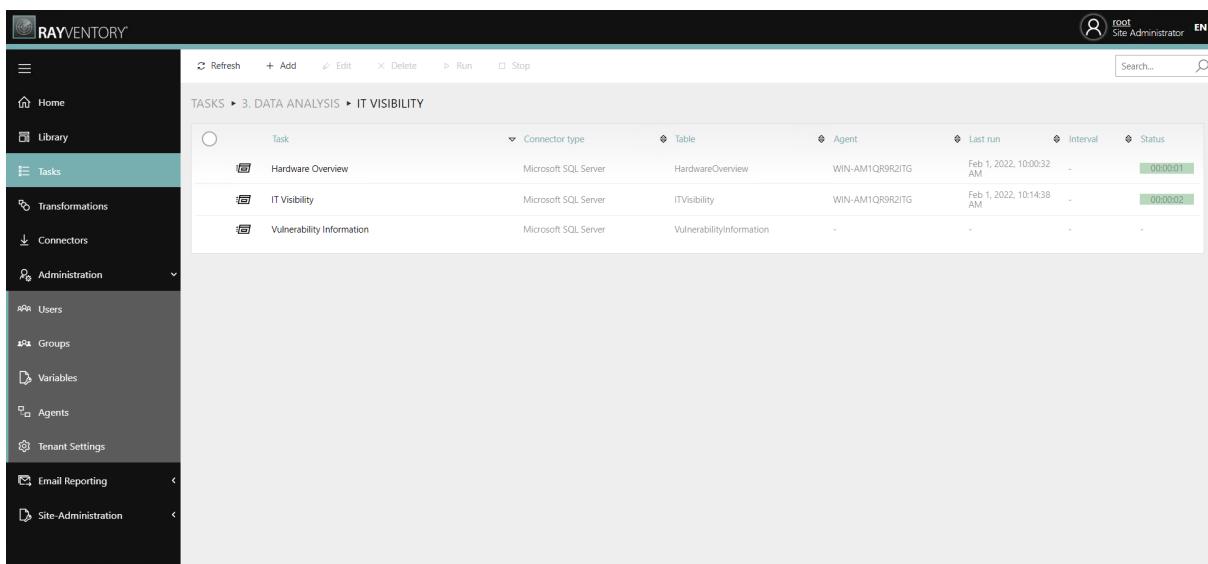
Tasks

Tasks are units of work that are executed on demand or via a scheduler to extract the data from external sources like databases, REST APIs, files, etc. The **Tasks** screen is a central management place for task-related activities, configuration, and triggers.



Note:

In order to access this screen it is necessary to be in the **Administrators** or **Data administrators** role.



Task	Connector type	Table	Agent	Last run	Interval	Status
Hardware Overview	Microsoft SQL Server	HardwareOverview	WIN-AM1QR9R2TG	Feb 1, 2022, 10:00:32 AM	-	000001
IT Visibility	Microsoft SQL Server	ITVisibility	WIN-AM1QR9R2TG	Feb 1, 2022, 10:14:38 AM	-	000002
Vulnerability Information	Microsoft SQL Server	VulnerabilityInformation	-	-	-	-

The action bar contains the following function buttons:

- **Refresh**
Reloads all tasks and updates the table.
- **Add**
Opens the **Add Task** panel that allows it to create a new task.
- **Edit**
Opens the **Edit Task** panel, which allows it to edit a single selected task. The Edit-button is only enabled when a single task is selected.
- **Delete**
Deletes the selected tasks. A prompt will be shown to confirm the deletion.

- **Run**

If the selected task can be started (its type is licensed, there is a valid agent configuration, and all settings are in place), this button starts it on demand, ignoring any schedule set on the task.

- **Stop**

This option is active for tasks that are currently running. Pressing this button and confirming the action stops the task and rejects any results it collected so far.

Creating or Editing Tasks

By clicking on the **Add** button from the actions bar in the tasks view opens a right side panel showing a form to create a new task.

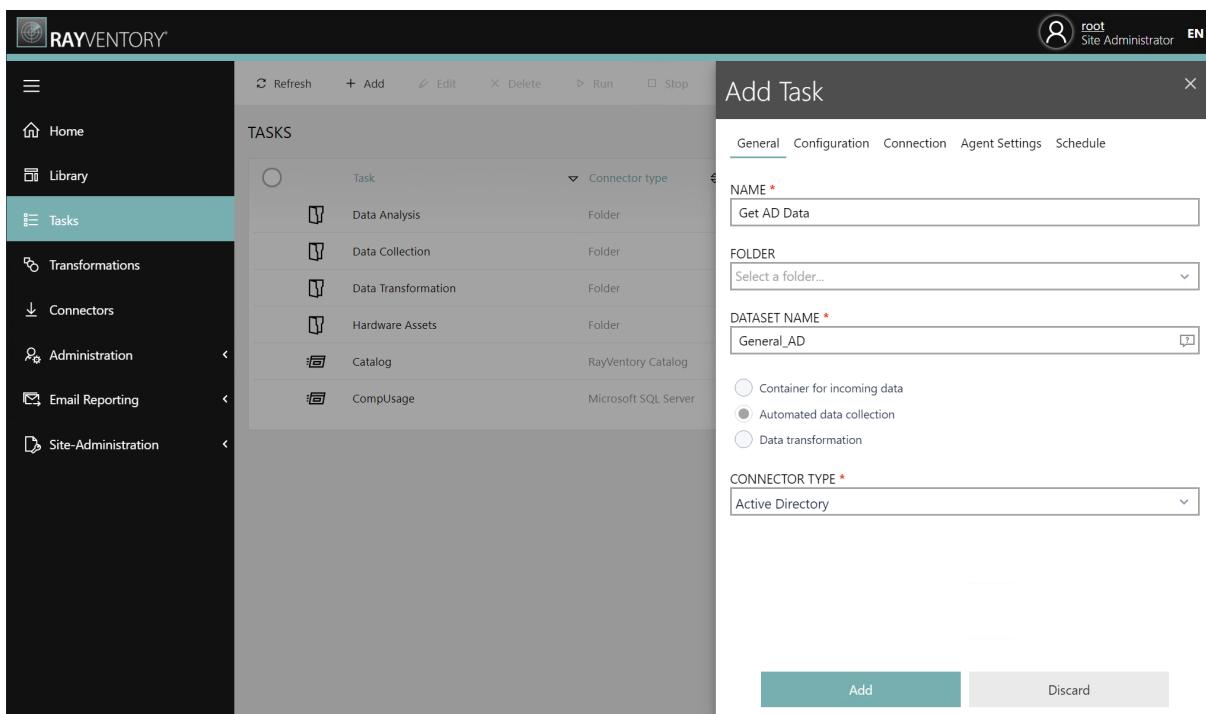
To edit a task first select it from the list and then click the **Edit** button.

To save the data, click on the button **Add** (when adding) or **Save changes** (when editing). Should any error occur, e.g. not all mandatory fields are filled, a red toast notification is shown with further information. Furthermore, any invalid input field is marked with a red border and displays a short error message below the input field.

A list of the custom tasks can be found here: [Appendix II: List of Tasks for the Default Reports and Dashboards.](#)

General

The **General** tab defines basic properties that identify the task and that influence other tabs, particularly the **Configuration** and **Connection**.



The screenshot shows the Rayventory Data Hub interface. On the left, there is a sidebar with navigation links: Home, Library, Tasks (which is selected and highlighted in teal), Transformations, Connectors, Administration, Email Reporting, and Site-Administration. The main area is titled 'TASKS' and lists several tasks: Data Analysis, Data Collection, Data Transformation, Hardware Assets, Catalog, and CompUsage. Each task has a small icon, a name, and a 'Connector type' column. On the right, a modal dialog box is open with the title 'Add Task'. It has a tab navigation bar with 'General' (which is active and highlighted in teal), Configuration, Connection, Agent Settings, and Schedule. The 'General' tab contains the following fields: 'NAME *' with the value 'Get AD Data', 'FOLDER' with a dropdown menu labeled 'Select a folder...', 'DATASET NAME *' with the value 'General_AD', and a group of radio buttons for 'Container for incoming data', 'Automated data collection' (which is selected and highlighted in teal), and 'Data transformation'. Below these is a 'CONNECTOR TYPE *' dropdown menu with the value 'Active Directory'. At the bottom of the dialog are two buttons: a teal 'Add' button and a grey 'Discard' button.



- **Name**

The name of the task. It must be unique in tenant scope, and should describe what the task does.

- **Folder**

If the task is meant to be in the root folder, leave this field empty. Otherwise select the parent folder in which the task will be saved.

- **Dataset name**

This is the base name of the data set, where the data extracted by the task data collector will be saved. If the result of data extraction is a single table, then that table is going to be available under the name specified in this field. Otherwise, the set name will be used as a prefix, and the task data collector decides on his own what to append to the base name for a semantic and unique meaning. For example, the Active Directory data collector will write a few tables: if the data set name is *ActiveDirectory*, then the tables with results will be names *ActiveDirectory.Users*, *ActiveDirectory.Computer* etc. More information regarding the names of the tables can be found in the [Naming Conventions](#) chapter.

- **Container / Automated collection**

There are three main ways how to provide the data. The most common use is to automate the data extraction by Data Hub scheduling or on-demand mechanisms, in which the whole configuration and heavy lifting is done by the Data Hub. Selecting the option **Automated data collection** activates several other tabs and fields. If you intend to create a task that functions as a container (without particular type assigned to it), select the first option **Container for incoming data**. In this case, tabs like **Configuration**, **Connection**, **Agent Settings** and **Schedule** will be hidden. This is a good choice for tasks that do not collect the data, but are rather a stand-in for automation via REST endpoints or manual upload of CSV files.

- **Container type**

If the task is defined to collect the data, this required field is used to configure the built-in data collector that will extract the data. Select a type from the list. Bear in mind that not all connector types may be available here - the actual choice depends on the configuration and licensing. More on that in chapter [Connectors](#).

**Note:**

It is not possible to change the connector type of the automation type of an already existing task. In this case the connector type is a read-only field.

Configuration

This tab contains general task settings. Most of them are already set by default to reasonable values. The actual content of this tab depends on the current connector type. Below are some examples:

Every task requires other parameters and shows a dedicated UI. Below is an example of the configuration of Microsoft Dynamics CRM:

Add Task ×[General](#) [Configuration](#) [Connection](#) [Agent Settings](#) [Schedule](#)FETCH ADDITIONAL DATA (DEFAULT: NONE)

Determine which additional data should be fetched

None ▼USAGE SINCE (DEFAULT: PT90D)

Fetch usage since this duration (using ISO 8601 format).

PT90d ? ⚡AddDiscard

The fields marked with ***** are required. For optional fields you can leave the default value or enter a custom value as required per-task. As a rule of thumb, task configures what is to be done, and the parameters required for connection, authentication and authorization are defined in the **Connection** tab. If there is no configuration required / available, the whole **Configuration** tab may be grayed out.

The following chapters show how to configure specific common task types:

- [Configuring Microsoft SQL Server Tasks](#)
- [Configuring Active Directory Tasks](#)



Configuring Microsoft SQL Server Tasks

Microsoft SQL Server tasks require only the full query. You can use all syntax and language constructs accepted by the target SQL Server, against which the query will be executed by the agent. The query can be written manually into the editor, or uploaded from a local .sql file by using the **BROWSE FOR A FILE...** button.

Add Task

X

General Configuration Connection Agent Settings Schedule

Select a file from your disk or write your own content. Allowed filetype is: .sql

BROWSE FOR A FILE...

SQL QUERY *

SQL query to execute on the target data source.

```
1 select * from Computers
```

Add

Discard

**WARNING**

Rayventory Data Hub uses a loose structure of the data and does not enforce any particular security and access rights in terms of what the reporting queries are doing. Since temporary tables are sometimes necessary and may be deleted afterwards, commands such as "delete", "drop", "update" are permitted. Thus, improper use can lead to data loss in the database source. Make sure that the query does not damage other reporting data by only removing or changing the tables owned by the report.

This only applies to the reporting data. Rayventory Data Hub uses a separate database to keep track of its settings, users, reports etc. which are separated and cannot be adjusted or damaged this way.

Configuring Active Directory Tasks

Active Directory tasks require the selection of one of multiple predefined types or a custom query. Additionally, several optional properties are available for configuration. In case of a custom selection, the complete filter query is to be specified by the user.

Add Task

[X](#)[General](#) [Configuration](#) [Connection](#) [Agent Settings](#) [Schedule](#)**TASK TYPE ***

The query to execute.

**NESTED GROUPS**  Determines whether nested groups should be read.**GROUP NAME OR FILTER** Note

Retrieving users and group assignments for the entire directory can take a while. Consider limiting the amount of data by narrowing the group name or filter in one of the following formats:

- groupName
- name=groupName*
- (|(name=group1)(name=group2))

LIST OF ATTRIBUTES

Comma-separated list of custom attributes that should be returned by this query.

[Add](#)[Discard](#)

Configuring PowerShell Tasks

A detailed guide how to collect the data using PowerShell is described in the following chapter: [Using PowerShell Connector](#).



Connection

The connection tab contains properties of two types:

- Technical parameters, for example time-outs or retry and back-off strategies,
- Authorization parameters, for example logins, passwords and connection strings.

Add Task

General Configuration Connection Agent Settings Schedule

Authentication

TENANT *
The directory tenant that you want to request permission from. This can be in GUID or friendly name format.

CLIENT ID *
The Application ID that the Azure app registration portal assigned when you registered your app.

CLIENT SECRET *
The Application Secret that you generated for your app in the app registration portal.

DYNAMICS CRM URL
The full URL (with protocol) to your Dynamics CRM instance. This URL is required

Add **Discard**

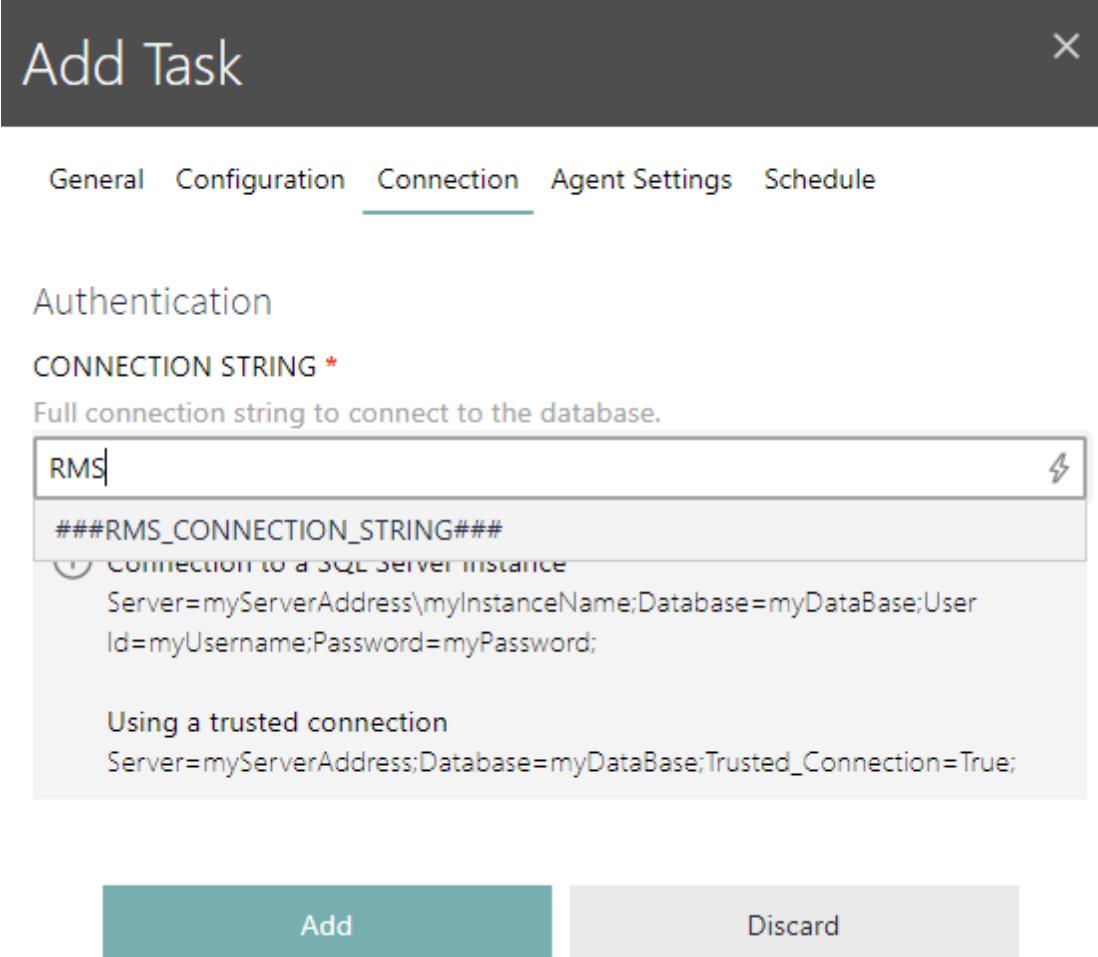
The fields marked with * are required. For optional fields it is possible to leave the default value or enter a custom value as required per task. If there is no configuration required / available, the whole **Connection** tab may be grayed out.

Referencing Variables

It is a common pattern to avoid hardcoded values in the **Connection** or **Configuration** tab. A good place to store them securely are the [Variables](#).

To use a variable, first ensure that it has been already defined, by going to the [Variables page](#).

All text fields that are marked with a "flash" icon support an intellisense input, in which typing a few characters offers suggestions from the Variables:



Add Task

General Configuration Connection Agent Settings Schedule

Authentication

CONNECTION STRING *

Full connection string to connect to the database.

RMS

###RMS_CONNECTION_STRING###

Connection to a SQL Server instance

Server=myServerAddress\myInstanceName;Database=myDataBase;UserId=myUsername;Password=myPassword;

Using a trusted connection

Server=myServerAddress;Database=myDataBase;Trusted_Connection=True;

Add Discard

Once a proper variable is found, just click on it to include its name (together with opening and closing ###, being part of the syntax). The variable value will be resolved on runtime as the agent picks up the task.

Using Variables for Password Fields

It is also possible to use variables for password fields. In this case, no intellisense dropdown is shown. Instead, type ###NAME### into a password box field, where NAME is the name of the variable. There will be no visual confirmation of whether the value of a password field uses a



variable or not.



Note:

It is recommended to use only protected values for passwords, credentials and other sensitive information.

Agent Settings

This tab defines which agent picks up the tasks and how it reports back.

Add Task

X

General Configuration Connection Agent Settings Agent Settings Schedule

AGENT *

Please choose... 

TARGET TYPE *

RayVentory Data Hub 

CLEANUP TARGET TABLE 

Delete the target table before saving new data

TIMEOUT 

Limit the time of task execution

Add **Discard**

- **Agent**

The agent selected from the list. This is a required field - all tasks marked for automated data collection must have an agent defined.

- **Target type**

The target where to save the data. In most cases, using the default **RayVentory Data Hub** is



the best choice. The other two options (SQL or ODBC) should be used in exceptional cases to transfer the data in complex environments, or to tweak the performance of large data sets.

- **Cleanup target table**

This setting defines whether to delete the content of the already existing table with the same name. If this option is checked, the previous data will be completely overwritten by the new one. If you uncheck it, another checkbox will be shown, where the handling of duplicates must be defined (either ignore them or de-duplicate the data). Unchecking this option is considered an advanced feature.

- **Timeout**

The maximum duration to wait for the task. Note that there may be different timeouts defined in the **Connection** or **Configuration** tab, but they are scoped locally and affect the execution on the Agent. On the other hand, this setting controls the whole process, including hand-shakes, data conversion and transfer and the actual extraction on the agent. If the checkbox is selected, a timeout in seconds must be provided.

Schedule

A task can be started manually, or on a schedule. To enable the schedule mode, select the checkbox **Enable automatic task execution**:

Add Task

X

General Configuration Connection Agent Settings Schedule

SCHEDULE

Enable automatic task execution

START DATE *

02.23.2021

INTERVAL: *

Hourly

HOUR(S)

1

MINUTE(S)

0

QUEUE BEHAVIOUR

Applies if the previous task in the queue is not yet finished.

Don't start a new instance

Add Discard

- **Start date**

The initial date from which the schedule is active.

- **Interval**

The schedule mode (minutes, hours, daily, weekly, monthly or advanced)

- **Interval options**

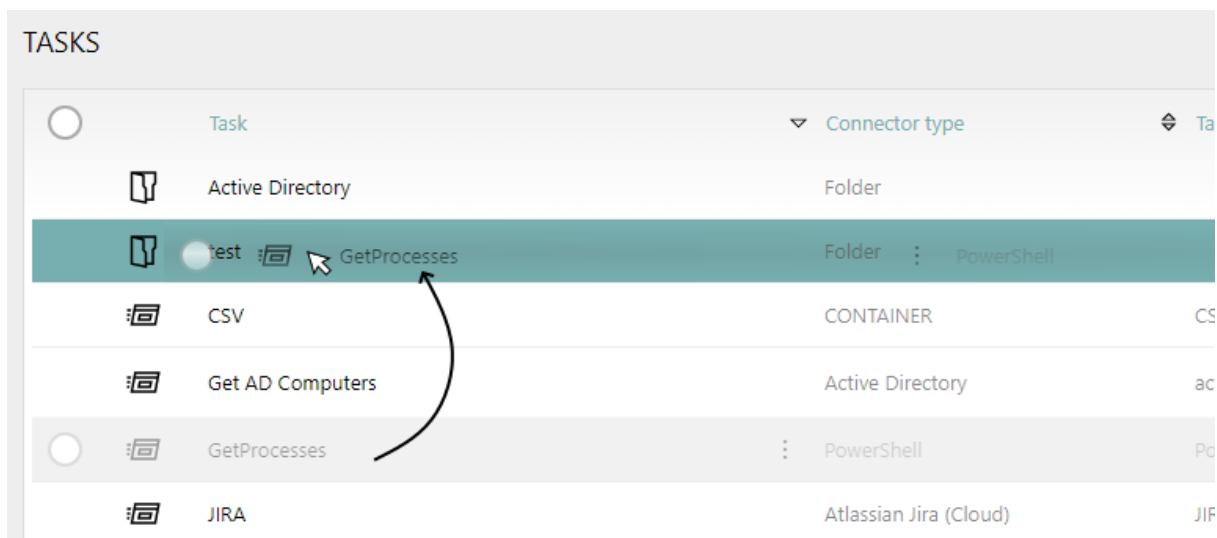
Depending on the selected interval (previous drop-down) different options may be shown. If the **Advanced** interval is selected, a CRON expression is required as an input. Refer to internet sources, for example <https://help.ubuntu.com/community/CronHowto> to learn more about available options.

- **Queue behaviour**

This configures what to do if two scheduled executions overlap. It is possible to either ignore the second (newer) execution, or have it run as soon as the current one finishes. The default option **Don't start a new instance** is usually the best choice.

Moving Tasks

Tasks can be ordered (moved) to subfolder by using a drag-and-drop technique. The dragging is started after pressing and holding the left mouse button, once the cursor is directly over the task to be dragged (note: the task name is a link, and is not draggable - to drag make sure the cursor is not hovering the link).



Task	Connector type	
Active Directory	Folder	
GetProcesses	Folder	⋮ PowerShell
CSV	CONTAINER	CS
Get AD Computers	Active Directory	ac
GetProcesses	PowerShell	Po
JIRA	Atlassian Jira (Cloud)	JIF

Task Details

Clicking on the name of a task in the tasks view navigates to the task details. This view shows the basic details, configuration and recent history of a task.

The task can be edited and deleted using the action buttons located in the upper horizontal action bar:

- **Edit**

Opens the “Edit Task” panel that allows it to edit the current task details

- **Delete**

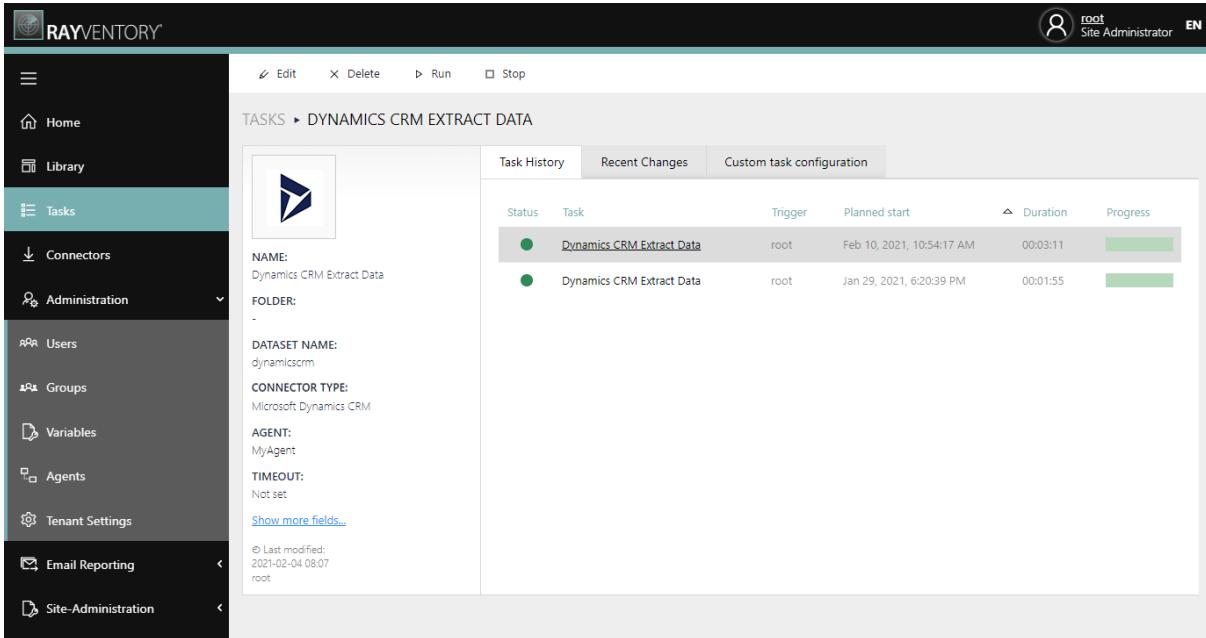
Deletes the current task

- **Run**

If the selected task can be started (its type is licensed, there is a valid agent configuration and all settings are in place) this button starts it on demand, ignoring any schedule set on the task.

- **Stop**

This option is active for tasks that are currently running. Pressing this button and confirming the action stops the task and rejects any results it collected so far.



The screenshot shows the Rayventory Data Hub interface. The left sidebar has a dark theme with the following navigation items:

- Home
- Library
- Tasks
- Connectors
- Administration
 - Users
 - Groups
 - Variables
 - Agents
 - Tenant Settings
- Email Reporting
- Site-Administration

The main content area is titled "TASKS > DYNAMICS CRM EXTRACT DATA". It contains the following sections:

- Task History:** Shows a table of recent task runs. The table has columns: Status, Task, Trigger, Planned start, Duration, and Progress. Two entries are listed:

Status	Task	Trigger	Planned start	Duration	Progress
●	Dynamics CRM Extract Data	root	Feb 10, 2021, 10:54:17 AM	00:03:11	<div style="width: 100%;"> </div>
●	Dynamics CRM Extract Data	root	Jan 29, 2021, 6:20:39 PM	00:01:55	<div style="width: 100%;"> </div>
- Recent Changes:** Shows a list of recent changes to the task configuration.
- Custom task configuration:** Shows detailed configuration parameters for the task, including Name, Folder, Dataset Name, Connector Type, Agent, and Timeout.

There are three tabs available in this view:

- **Task History**

Shows the list of recent runs, timing and their status. Clicking on a name of the task shows extra details and status.

- **Recent changes**

This view tracks the changes of task configuration.

- **Custom task configuration**

Shows task configuration parameters, in a JSON format. This view may be replaced with more specialized view for certain connector types (for example MS SQL Server or ODBC).

Task History

A task can have multiple statuses as shown in the task history table in the first column. Hovering over the the status shows a tooltip with the current status.

Status	Description
Queued	The task is queued and ready to be fetched by the assigned agent.
Pending	The task was successfully fetched by the assigned agent and is waiting for execution.
Active	The task is currently being executed.
Success	The task was successfully executed and the result table has been written to the Result-database.
Failed	An exception occurred during the execution of the task query. The error message is shown the task history details panel.
Timeout	The execution timeout has expired. The timeout period was either exceeded during the execution of the task or the agent did not respond within the specified task timeout. This status only reached when the timeout was specified on a task.
Expired	The task could not be started within the first 30 minutes of the planned start date.
Canceled	The task was stopped by the user himself.

Task History Details

Clicking on a row in the task history table opens its details in a sidebar panel. If, for example, an error occurs, the error message is displayed in this panel, as shown below:

Task History Details

X

STATUS:

● Failed

--:--:--

TRIGGERED:

Feb 1, 2022, 9:59:38 AM by root

START DATE:

Feb 1, 2022, 9:59:40 AM

END DATE:

Feb 1, 2022, 9:59:40 AM

ERROR:

The parameter 'domain' is missing in the job configuration.

AGENT LOG:

```
[01-02-2022 09:59:40] [DEBUG] : Payload for the task:  
{  
  "type": "computers"  
}
```

Close

Comparing Task Changes

Select the **Recent Changes** tab from the tab selection box shown in the task details view. A table listing all recent changes made on the task details are shown. To get more details about a recent change click on a table row.

Task History	Recent Changes	Custom task configuration
Time ago	▲ Action	Changed Properties
an hour ago	Modified	1
25 days ago	Modified	1
25 days ago	Modified	4

A new modal opens showing detailed information about the values that have been changed by showing the previous and changed value at this time.

Change Details

General

ACTION: Modified

USER: Admin

MODIFICATION DATE: Apr 7, 2020, 4:53:34 PM

CHANGED PROPERTIES:

Property	Old Value	New Value
Table Name	LastStatusTaskPackages	LastStatusTaskPackagesNew

Ok

If changes were made to the query, these can be viewed in the **Query** tab. The query tab provides a detailed comparison of the changes per line.

Change Details

General **Query**

Show Lines with Diffs (3)

Line	Old Value	New Value
1	- IF OBJECT_ID('tempdb..LastStatusTaskPackages') IS NOT NULL drop table LastStatusTaskPackages	+ IF OBJECT_ID('tempdb..LastStatusTaskPackages') IS NOT NULL drop table LastStatusTaskPackagesNew
2	2	
3	3	
4	- SELECT Packages.LastUpdate , StatusMain.StatusMainName , Packages.PackageID , TaskList.TaskName , TaskList.TaskOrder	+ SELECT Packages.LastUpdate , StatusMain.StatusMainName , Packages.PackageID , TaskList.TaskName , TaskList.TaskOrder
5	- INTO LastStatusTaskPackages	+ INTO LastStatusTaskPackagesNew
6	5	
7	FROM (Packages Packages	+ FROM (Packages Packages
8	6	
9	7	
9	- INNER JOIN StatusMain on StatusMain.StatusMainID = Packages.StatusID	+ INNER JOIN StatusMain on StatusMain.StatusMainID = Packages.StatusID
9	8	
9	- INNER JOIN TaskList on TaskList.TaskListID = Packages.TaskListID)	+ INNER JOIN TaskList on TaskList.TaskListID = Packages.TaskListID)
9	9	
9	- select * from LastStatusTaskPackages	+ select * from LastStatusTaskPackagesNew

Line by Line **Side by Side** **Ok**

Required Permissions

In order to run tasks from Rayventory Data Hub on the Rayventory Server Database it is necessary to grant execution privileges to the following stored procedures:

- `csp_aspera_connector_device`
- `csp_aspera_connector_device_provider_types`
- `csp_aspera_connector_device_providers`



- csp_aspera_connector_device_relation
- csp_aspera_connector_device_relation_types
- csp_aspera_connector_device_types
- csp_aspera_connector_software_arp
- csp_aspera_connector_software_file
- csp_aspera_connector_software_generic_microsoft
- csp_aspera_connector_software_generic_oracle
- csp_aspera_connector_software_generic_os
- csp_aspera_connector_software_generic_othersw
- csp_aspera_connector_software_generic_unixspecial
- csp_aspera_connector_software_msi
- csp_aspera_connector_tag
- CompUsage
- sp_OracleInstances
- sp_rp_OracleVirtualInfrastructure
- f_HardwareProperties

The following .sql script can be executed on the Rayventory database in order to grant the necessary execution rights for all tasks:

```
GRANT EXECUTE ON csp_aspera_connector_device TO [AIO\serviceUserDB]
GRANT EXECUTE ON csp_aspera_connector_device_provider_types TO [AIO
\serviceUserDB]
GRANT EXECUTE ON csp_aspera_connector_device_providers TO [AIO
\serviceUserDB]
GRANT EXECUTE ON csp_aspera_connector_device_relation TO [AIO
\serviceUserDB]
GRANT EXECUTE ON csp_aspera_connector_device_relation_types TO [AIO
\serviceUserDB]
GRANT EXECUTE ON csp_aspera_connector_device_types TO [AIO\serviceUserDB]
GRANT EXECUTE ON csp_aspera_connector_software_arp TO [AIO\serviceUserDB]
GRANT EXECUTE ON csp_aspera_connector_software_file TO [AIO\serviceUserDB]
GRANT EXECUTE ON csp_aspera_connector_software_generic_microsoft TO [AIO
\serviceUserDB]
GRANT EXECUTE ON csp_aspera_connector_software_generic_oracle TO [AIO
\serviceUserDB]
GRANT EXECUTE ON csp_aspera_connector_software_generic_os TO [AIO
\serviceUserDB]
GRANT EXECUTE ON csp_aspera_connector_software_generic_othersw TO [AIO
\serviceUserDB]
GRANT EXECUTE ON csp_aspera_connector_software_generic_unixspecial TO [AIO
\serviceUserDB]
GRANT EXECUTE ON csp_aspera_connector_software_msi TO [AIO\serviceUserDB]
GRANT EXECUTE ON csp_aspera_connector_software_tag TO [AIO\serviceUserDB]
GRANT EXECUTE ON CompUsage TO [AIO\serviceUserDB]
GRANT EXECUTE ON sp_OracleInstances TO [AIO\serviceUserDB]
GRANT EXECUTE ON sp_rp_OracleVirtualInfrastructure TO [AIO\serviceUserDB]

GRANT SELECT ON f_HardwareProperties TO [AIO\serviceUserDB]
```

Naming Conventions

The following naming conventions are automatically applied by Rayventory Data Hub when creating tables.

Naming Convention for Tables by an Automated/Transformation Task

For tables created by automated task or transformations, the following naming conventions are applied:

Add Task X

General Configuration Connection Agent Settings Schedule

NAME *

FOLDER

Select a folder...

DATASET NAME *

? ?

1. If a task only delivers a single CSV to the backend, the backend will create a table with the name that has been entered into the **DATASET NAME** field.
The name contained in the **DATASET NAME** field may have a maximum of 60 characters and is not allowed to contain the following special characters: .-, ", ', [, and].
o **Example:** dbo.TaskDataSetname
2. If a task delivers more than one CSV file to the backend, the backend will create multiple tables with the same prefix and different suffixes. Prefix and suffix are **always** delimited by the - (minus) symbol. The prefix is **always** the dataset name of the task followed by a - (minus) and the suffix. The suffix is **always** the the filename of the CSV file sent by the agent.
o **Example:** dbo.TaskDataSetname-Filename



Note:

It is possible for a user to change the prefix by changing the dataset name.
It is **not** possible for a user to change the suffix since this is determined by the file name.

Naming Conventions for Tables Created by Importing Files into a Container

When importing CSV, XLS, or XLSX files into a container, the following naming conventions apply.

Add Task

General Agent Settings

NAME *

FOLDER

DATASET NAME *

Container for incoming data
 Automated data collection
 Data transformation

Importing CSV-Files

When importing a single CSV file, the name of the table will be identical to the dataset name. The dataset name can have a maximum of 60 characters and is not allowed to contain the following special characters: ., -, ", ', [, and].

- **Example:** dbo.TaskDataSetname

If more than one CSV file is imported, multiple tables with a prefix and a suffix will be created. The prefix is **always** the dataset name of the task followed by a - (minus) and the suffix. The suffix is **always** the filename of the CSV file.

- **Example:** dbo.TaskDataSetname-Filename



Note:

It is possible for a user to change the prefix by changing the dataset name. It is **not** possible for a user to change the suffix since this is determined by the file name.

Importing XLS- or XLSX-Files

When importing one Excel file the following naming convention is applied.

- If the file only contains one sheet, the tablename will be identical to the dataset name of the

task.

o **Example:** dbo.TaskDataSetname

- If the file contains multiple sheets, multiple tables will be created. The resulting table names will look as follows: the dataset name of the task followed by a - (minus), then the filename followed by a - (minus), and then the name of the sheet.

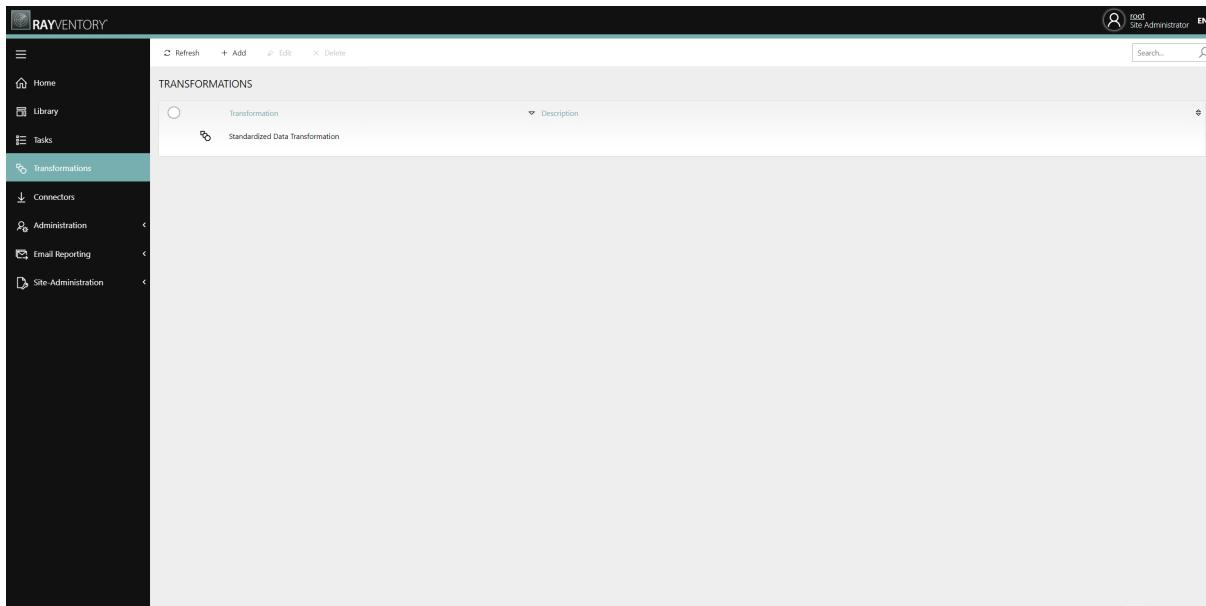
o **Example:** dbo.TaskDataSetname-Filename-Sheetname

When importing multiple Excel files the following naming convention is applied.

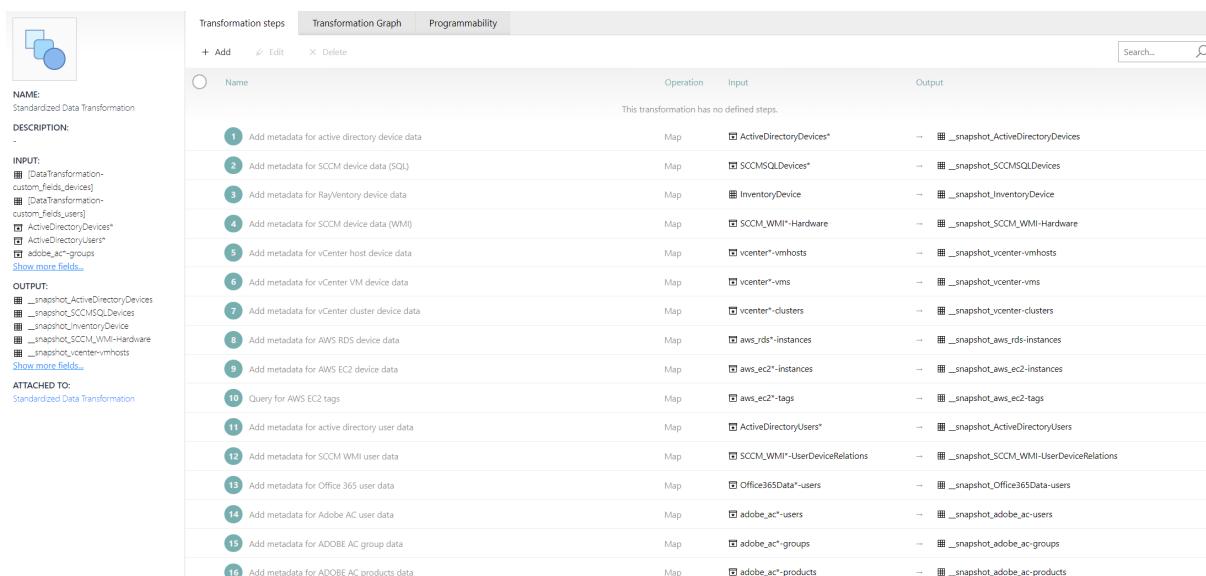
- For files that contain only one sheet, the tablename will be the dataset name of the task followed by a - (minus) and the filename.
 - o **Example:** dbo.TaskDataSetname-Filename
- For files that contain multiple sheets, multiple tables will be created. The resulting table names will look as follows: the dataset name of the task followed by a - (minus), then the filename followed by a - (minus), and then the name of the sheet.
 - o **Example:** dbo.TaskDataSetname-Filename-Sheetname

Transformations

With the ETL technology, it is possible to implement the transformation processes in a configurable way.



On the main page of the Transformations section it is possible to create new transformations and to edit or delete the available transformations. In order to edit or delete a transformation, it is necessary to select the transformation in the list shown in the main area. How to add or import a transformation to RayVentory Data Hub is described in the [Adding and Importing Transformations](#) chapter. To view the the details of a specific transformation click on the name of the transformation.



Name	Operation	Input	Output
1 Add metadata for active directory device data	Map	ActiveDirectoryDevices*	→ __snapshot_ActiveDirectoryDevices
2 Add metadata for SCCM device data (SQL)	Map	SCCMSQLDevices*	→ __snapshot_SCCMSQLDevices
3 Add metadata for RayVentory device data	Map	InventoryDevice	→ __snapshot_InventoryDevice
4 Add metadata for SCCM device data (WMI)	Map	SCCM_WMI-Hardware	→ __snapshot_SCCM_WMI-Hardware
5 Add metadata for vCenter host device data	Map	vcenter*-vmhosts	→ __snapshot_vcenter-vmhosts
6 Add metadata for vCenter VM device data	Map	vcenter*-vms	→ __snapshot_vcenter-vms
7 Add metadata for vCenter cluster device data	Map	vcenter*-clusters	→ __snapshot_vcenter-clusters
8 Add metadata for AWS RDS device data	Map	aws_rds*-instances	→ __snapshot_aws_rds-instances
9 Add metadata for AWS EC2 device data	Map	aws_ec2*-instances	→ __snapshot_aws_ec2-instances
10 Query for AWS EC2 tags	Map	aws_ec2*-tags	→ __snapshot_aws_ec2-tags
11 Add metadata for active directory user data	Map	ActiveDirectoryUsers*	→ __snapshot_ActiveDirectoryUsers
12 Add metadata for SCCM WMI user data	Map	SCCM_WMI-UserDeviceRelations	→ __snapshot_SCCM_WMI-UserDeviceRelations
13 Add metadata for Office 365 user data	Map	Office365Data*-users	→ __snapshot_Office365Data-users
14 Add metadata for Adobe AC user data	Map	adobe_ac*-users	→ __snapshot_adobe_ac-users
15 Add metadata for ADOBE AC group data	Map	adobe_ac*-groups	→ __snapshot_adobe_ac-groups
16 Add metadata for ADOBE AC products data	Map	adobe_ac*-products	→ __snapshot_adobe_ac-products

On the left side of the window the general information of the transformation are listed. This part of the screen contain the following information:

- **NAME:** This field contains name of the transformation.
- **DESCRIPTION:** This field may contain a short description of the transformation.
- **INPUT:** The name of the table or tables from which the data is taken.
- **OUTPUT:** The name of the table containing the transformed data.
- **ATTACHED TO:** Contains a list of the tasks using this specific transformation.

The right part of the screen contains three tabs.

The first tab is called **Transformation steps** and contains a list of the transformation steps that are part of the transformation. In order to add a new transformation step, click on the **+ Add** entry on top of the list. It is also possible to edit or delete a selected transformation step by using the two corresponding entries. Information on how to create or edit transformation steps can be found in the [Creating and Editing Transformation Steps](#) chapter.

The second tab is called Transformation Graph and contains a graph showing a visual representation of the transformation steps. More information can be found in the [Transformation Graph](#) chapter.

The third tab is called **Programmability** and can be used to add SQL macros to the transformation. Information on how to use custom SQL macros in transformations can be found in the [Adding Custom Marcos to Transformations](#) chapter.

Adding and Importing Transformations

A new transformation can be added by clicking on the **+ Add** button located at the top of the screen in the **Transformations** screen and selecting the **+ New** option from the dropdown menu. The **Add Transformation** dialog will be opened.

Add Transformation

NAME *

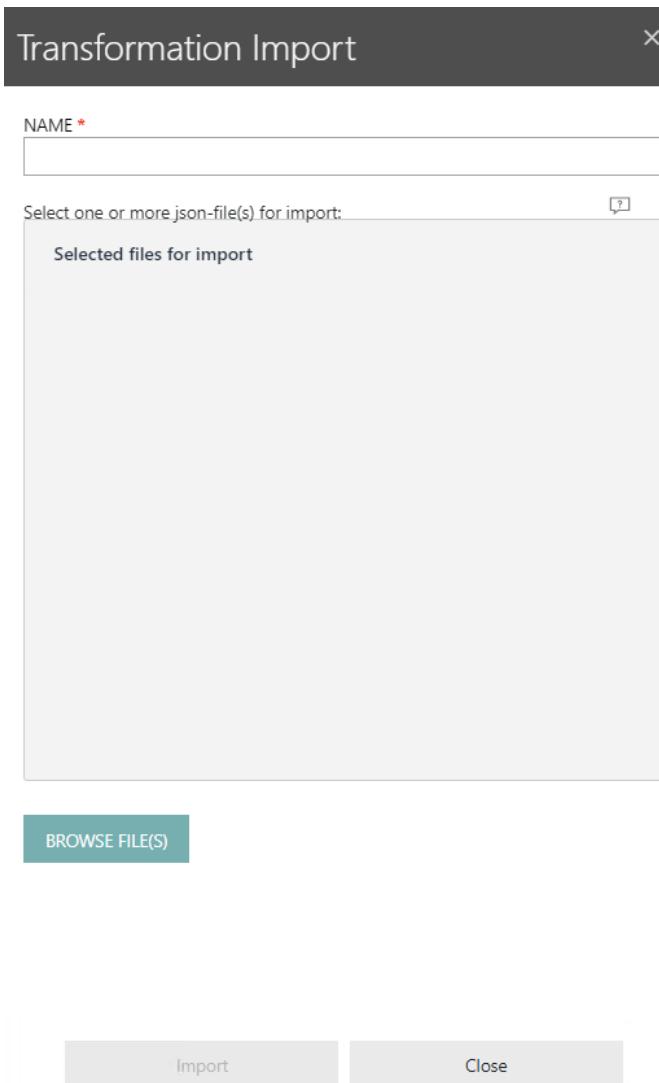
DESCRIPTION

AddDiscard

Enter a name for the new transformation into the **NAME** field and enter a short description for the transformation into the **DESCRIPTION** field (the description is optional). Click on the **+ Add** button to create the empty transformation. Now add the necessary transformation steps and custom macros as described in the chapter [Creating and Editing Transformation Steps](#) and the chapter [Adding Custom Macros to Transformations](#).

Import a Transformation

A transformation can be imported by clicking the **+ Add** button located at the top of the screen in the **Transformations** screen and selecting the **Import** option from the dropdown menu. It is also possible to import a transformation by clicking the **Import** button at the top of the screen on the details page of a transformation. The **Transformation Import** dialog will be opened.



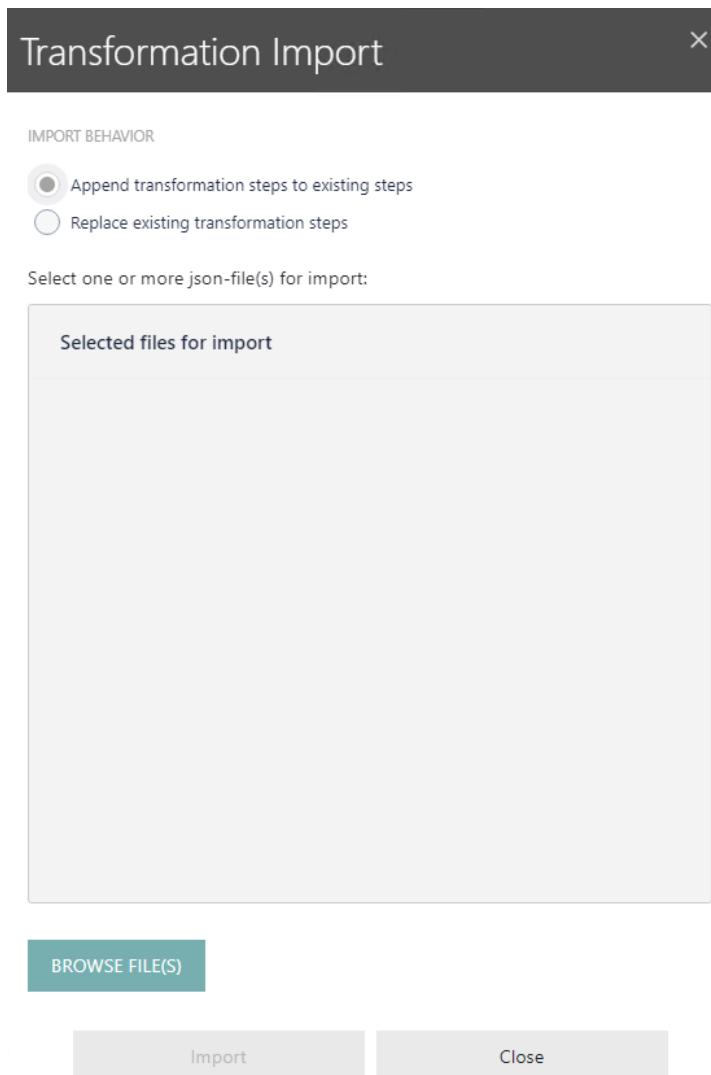
The **Transformation Import** dialog can be used to import transformation files in the JSON format. In order to import a transformation, enter a name for the transformation into the **NAME** field. Click on the **BROWSE FILE(S)** button to add one or more .json files to the the dialog. When all files have been added, click on the **Import** button to create the transformation and to import the files.

Creating and Editing Transformation Steps

When opening the **Details** screen of a transformation, it is possible to edit the name and the description of the transformation, to delete and export the transformation, and to import transformation step by using the options available in the top bar located above the header. The existing transformation steps will be shown in the list available in the **Transformation steps** tab. Furthermore it is possible to add, edit, and delete transformations steps by using the buttons located in the **Transformation steps** tab.

Importing Transformation Steps

To import transformation steps to the transformation click the **Import** button at the top of the screen on the details page. The **Transformation Import** dialog will be opened.



The **Transformation Import** dialog can be used to import transformation files in the JSON format. In order to import transformation steps, first select the **IMPORT BEHAVIOR**. There are

two different behaviors available.

- **Append transformation steps to existing steps:** Use this option to add the steps from the selected files to already existing steps.
- **Replace existing transformation steps:** Use this option to replace already existing steps with the steps from the selected files.

Click on the **BROWSE FILE(S)** button to add one or more `.json` files to the the dialog. When all files have been added, click on the **Import** button to import the steps from the selected files and add them to the transformation.

Adding a New Transformation Step and Editing Existing Transformation Steps

To add a transformation step to the transformation, click on the **Add** button in the **Transformation steps** tab. The **Add New Transformation Step** dialog will be shown.

To edit a transformation step, select one of the transformation steps in the **Transformation step** tab and click on the **Edit** button located in the top of the tab. The **Edit Transformation** dialog will be shown.

General

In the **General** tab two fields are available.

Add Transformation Step

General Source Target

NAME *

OPERATION TYPE *

Add Discard

- **NAME:** This field contains the name of the transformation step.
- **OPERATION TYPE:** Defines the type of the transformation step that is being configured. The following types are available:
 - [Map](#)
 - [Join](#)
 - [Filter](#)
 - [Group](#)
 - [Deduplicate](#)
 - [Split](#)
 - [Enrich](#)

Source

The content of the **Source** tab depends on the type chosen in the **OPERATION TYPE** field of the **General** tab.

Map

Mapping is a process which covers one of the following use cases:

- An output table for a single input table is created. The new table has the exact number of rows as the old one, but the columns may be different.
- One output table is created from several input tables. The new table has the exact number of rows as all of the selected tables together and it also contains all of the unique columns from the selected tables.

The mapping steps requires that the user defines the list of columns to be written in the new table. There are three ways to do this:

- By specifying all required columns.
- By skipping the specification of the required columns but setting the `mapRemaining` attribute to `true`.
- By using both together - specifying only the columns which will be transformed and using `mapRemaining` to infer the remaining, undefined columns and include them as well.

A column may be taken-over or transformed. The following mappings are available:

- **Simple mapping:** A column may be simply taken over without any additional processing (simple mapping). The name may be taken as is or changed to an arbitrary name.
- **Fixed values:** A new column may be created containing fixed values.
- **Auto values:** A new column may be created containing values inserted dynamically (random numbers, date and time, GUIDs, placeholders).
- **Transformed values:** A new column may be created by transforming the existing column using a set of transform options (uppercase, lowercase, switch-case statements, etc.).
- **Aggregated values:** A new column may be created by aggregating two or more other columns (max/min value, average, concatenated string, first not-null value, etc.).
- **Custom values:** A custom value may be calculated using SQL syntax.

Mapping uses the following syntax:

```
{
  "id": 1, // unique ID
  "type": "map",
  "name": "Description of the step",
  "source": "Name of the source table",
  "columns": {
    // a dictionary of columns
    "TargetName1": {}, // definition of source1
    "TargetName2": {} // definition of source2
    [...]
  },
  "target": "The name of the output table"
}
```

The following minimum properties are required:

- ID (must be unique)
- Type (must be set to "map")
- Source (must be one of the following)
 - A string representing the table name.
 - A string representing a wildcard to look for table(s).
 - An integer representing the source as another step.
 - An object with the property `table` set to the name of the source table.
 - An object with the property `step` set to the ID of the source step.
 - An array of tables or steps to perform union select.
- Either a non-empty list of columns or the attribute `mapRemaining` set to `true`.

Configure Mapping in Rayventory Data Hub

SOURCES *

List of result data tables, steps & not yet existing data tables which should be used as the sources.

Select a source ...					
1		ActiveDirectoryGroups			

COLUMNS

Add

MAP REMAINING COLUMNS

Take over the remaining columns

- **SOURCES:** Define one or more sources that will be used for the transformation. It supports auto-completion and will offer all available tables matching the current input string for selection.
- **COLUMNS:** Enter a column from which the value will be taken by clicking on the Add button

and choosing a column and a type as described below for the different types.

- **MAP REMAINING COLUMNS:** When the field is checked, the remaining columns will be taken over. Disable the option by unchecking the checkbox.

Aggregated Columns

The screenshot shows a configuration dialog for 'NAME (AGGREGATED COLUMNS)'. The 'TARGET COLUMN NAME' field contains 'name'. The 'TYPE' field is set to 'Aggregated columns'. The 'SOURCE COLUMNS' field is empty and displays 'Please choose...'. The 'AGGREGATION TYPE' field is a dropdown menu with 'Select...' as the current option. At the bottom, there is a checkbox labeled 'DETERMINE COLUMN TYPE FROM CONTEXT' with a checked status, and a note '(DEFAULT: TRUE)'.

- **TARGET COLUMN NAME:** Enter the name of the target column. It supports auto-completion and will offer all available columns matching the current input string for selection.
- **TYPE:** Select **Aggregated columns** to define an aggregation type that will be used with the selected column. If **Aggregated columns** is selected as type, the following fields will be available.
 - **SOURCE COLUMN:** Enter the column from which the value will be taken. It supports auto-completion and will offer all available columns matching the current input string for selection.
 - **AGGREGATION TYPE:** Define the method that will be used to produce a single value out of the input values by selecting the aggregation type from the dropdown menu. The following options are available.
 - **Average:** Selects the average value of one or more values.
 - **Coalesce:** Selects the first not-empty value from the list of one or more values.
 - **Concat:** Join all given non-empty values using a specific separator (from left to right).
 - **First non null:** Selects the first not-empty value from the list of one or more values.
 - **Maximum:** Selects the maximum of one or more values.
 - **Minimum:** Selects the minimum of one or more values.
 - **Sum:** Selects the sum of one or more values.
- **DETERMINE COLUMN TYPE FROM CONTEXT:** Enable or disable the automatic determination of the column type. When disabled, the column type must be entered manually into the **COLUMN TYPE** field.

Automatic Value

NAME (AUTOMATIC VALUE)

TARGET COLUMN NAME *

TYPE *

VALUE *

DETERMINE COLUMN TYPE FROM CONTEXT (DEFAULT: TRUE)

- **TARGET COLUMN NAME:** Enter the name of the target column. It supports auto-completion and will offer all available columns matching the current input string for selection.
- **TYPE:** Select **Automatic value** to define an automatic value that will be used. If **Automatic value** is selected as type, the following fields will be available.
- **VALUE:** Use the dropdown menu to select the automatic value that should be used. The following values are available:
 - **Current datetime**
 - **GUID**
 - **Auto incremented number**
 - **Table name**
- **DETERMINE COLUMN TYPE FROM CONTEXT:** Enable or disable the automatic determination of the column type. When disabled, the column type must be entered manually into the **COLUMN TYPE** field.

Constant Value

NAME (CONSTANT VALUE)

TARGET COLUMN NAME *

TYPE *

VALUE *

Click on the far right button, to change the input type.

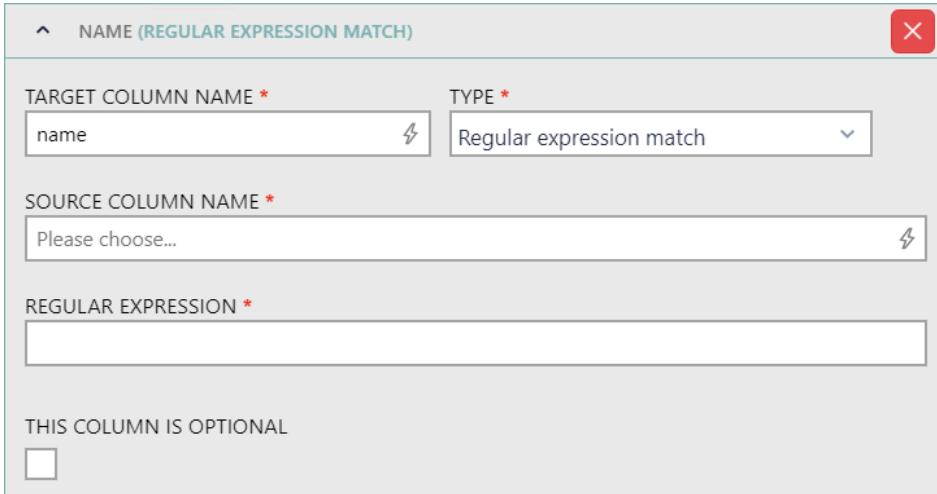
DETERMINE COLUMN TYPE FROM CONTEXT (DEFAULT: TRUE)

- **TARGET COLUMN NAME:** Enter the name of the target column. It supports auto-completion and will offer all available columns matching the current input string for selection.
- **TYPE:** Select **Constant value** to define a value that will be used. If **Constant value** is selected

as type, the following fields will be available.

- **VALUE:** Enter the value that should be used. By clicking on the button located on the right hand side of the field it is possible to switch the input type between text input, number input, and checkbox input.
- **DETERMINE COLUMN TYPE FROM CONTEXT:** Enable or disable the automatic determination of the column type. When disabled, the column type must be entered manually into the **COLUMN TYPE** field.

Regular Expression Match



NAME (REGULAR EXPRESSION MATCH)

TARGET COLUMN NAME *

TYPE *

Regular expression match

SOURCE COLUMN NAME *

Please choose...

REGULAR EXPRESSION *

THIS COLUMN IS OPTIONAL

- **TARGET COLUMN NAME:** Enter the name of the target column. It supports auto-completion and will offer all available columns matching the current input string for selection.
- **TYPE:** Select **Regular expression match** to define a regular expression that will be used to transform the column. If **Regular expression match** is selected as type, the following fields will be available.
- **SOURCE COLUMN NAME:** Enter the column from which the value will be taken. It supports auto-completion and will offer all available columns matching the current input string for selection.
- **REGULAR EXPRESSION:** Enter the regular expression that will be used for the transform. Detailed information on how to use regular expressions in ETL can be found in the *Programmability* chapter in the *ETL Implementation Guide*.
- **THIS COLUMN IS OPTIONAL:** If this option is not checked, the ETL engine will check if the source column exists before starting the execution. If the option is checked, the engine will start the execution even if the column does not exist.

Column

NAME (COLUMN) X

TARGET COLUMN NAME * TYPE *

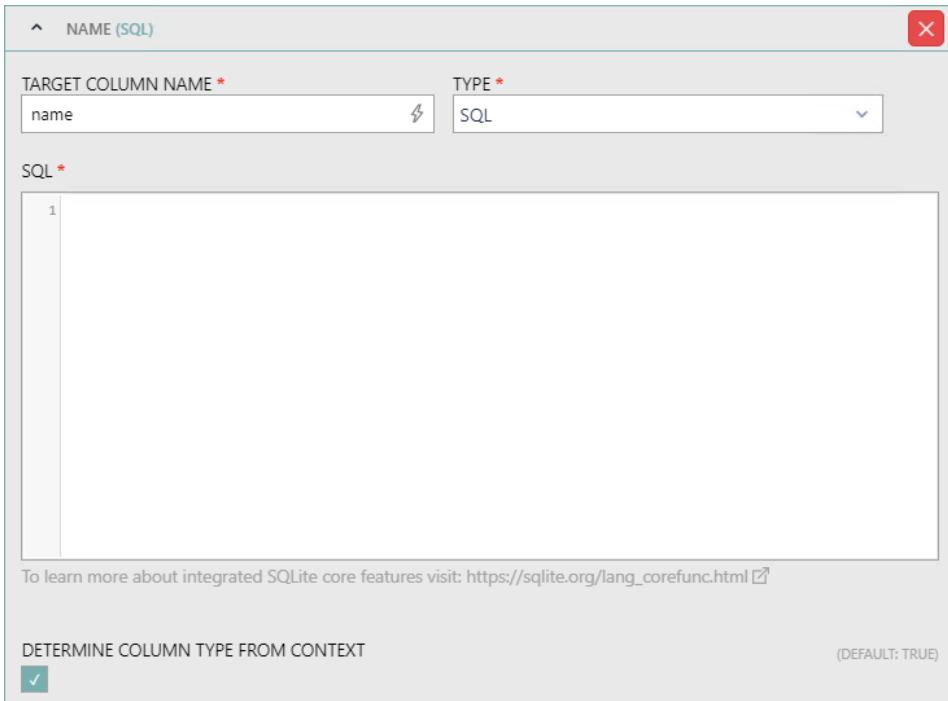
SOURCE COLUMN NAME *

THIS COLUMN IS OPTIONAL

DETERMINE COLUMN TYPE FROM CONTEXT (DEFAULT: TRUE)

- **TARGET COLUMN NAME:** Enter the name of the target column. It supports auto-completion and will offer all available columns matching the current input string for selection.
- **TYPE:** Select **Column** to define a column that will be used. If **Column** is selected as type, the following fields will be available.
- **SOURCE COLUMN NAME:** Enter the column from which the value will be taken. It supports auto-completion and will offer all available columns matching the current input string for selection.
- **THIS COLUMN IS OPTIONAL:** If this option is not checked, the ETL engine will check if the source column exists before starting the execution. If the option is checked, the engine will start the execution even if the column does not exist.
- **DETERMINE COLUMN TYPE FROM CONTEXT:** Enable or disable the automatic determination of the column type. When disabled, the column type must be entered manually into the **COLUMN TYPE** field.

SQL



The screenshot shows a configuration dialog titled "NAME (SQL)". It contains the following fields:

- TARGET COLUMN NAME ***: A text input field containing "name".
- TYPE ***: A dropdown menu set to "SQL".
- SQL ***: A text area containing the number "1".

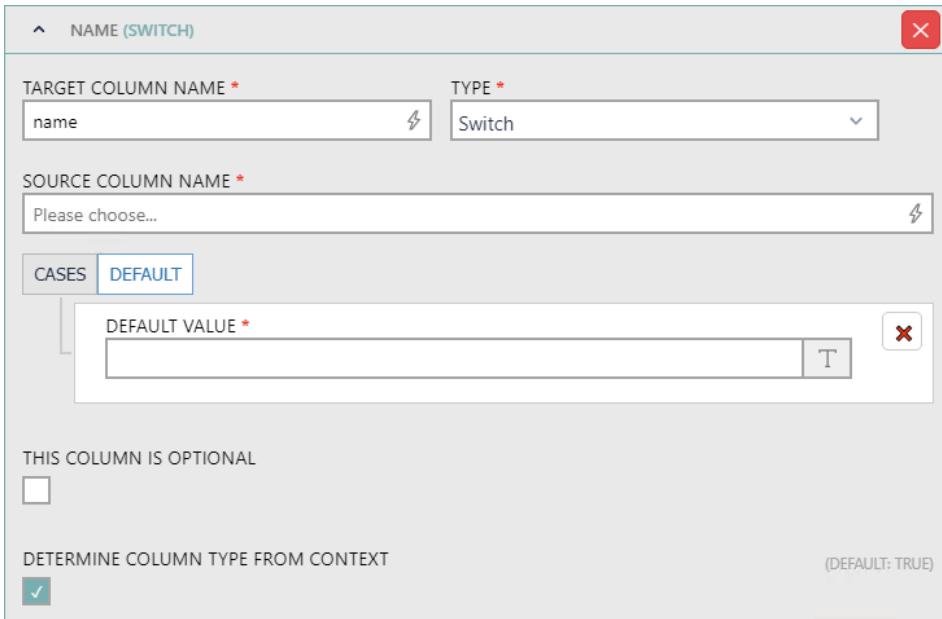
At the bottom of the dialog, there is a note: "To learn more about integrated SQLite core features visit: https://sqlite.org/lang_corefunc.html".

Below the dialog, there is a section with the label "DETERMINE COLUMN TYPE FROM CONTEXT" followed by a checked checkbox and the text "(DEFAULT: TRUE)".

- **TARGET COLUMN NAME:** Enter the name of the target column. It supports auto-completion and will offer all available columns matching the current input string for selection.
- **TYPE:** Select **SQL** to define a macro that will be used to transform the column. If **SQL** is selected as type, the following fields will be available.
- **SQL:** Enter the SQL macro that will be used for the transform. Detailed information on how to use scripts in ETL can be found in the *Programmability* chapter in the *ETL Implementation Guide*.
- **DETERMINE COLUMN TYPE FROM CONTEXT:** Enable or disable the automatic determination of the column type. When disabled, the column type must be entered manually into the

COLUMN TYPE field.

Switch

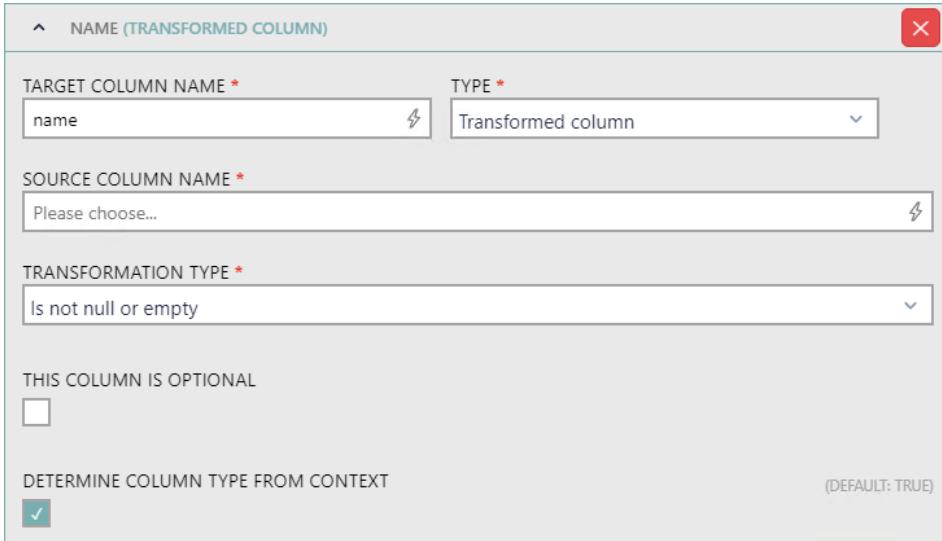


The screenshot shows the configuration dialog for a 'Switch' column type. The 'NAME (SWITCH)' tab is selected. The 'TARGET COLUMN NAME' field contains 'name'. The 'TYPE' field is set to 'Switch'. The 'SOURCE COLUMN NAME' field is empty and labeled 'Please choose...'. Below these, there are two tabs: 'CASES' (selected) and 'DEFAULT'. Under 'CASES', there is a 'DEFAULT VALUE' field with a text input and a 'T' button. At the bottom, there are two checkboxes: 'THIS COLUMN IS OPTIONAL' (unchecked) and 'DETERMINE COLUMN TYPE FROM CONTEXT' (checked, with '(DEFAULT: TRUE)' next to it).

- **TARGET COLUMN NAME:** Enter the name of the target column. It supports auto-completion and will offer all available columns matching the current input string for selection.
- **TYPE:** Select **Switch** to define a switch that will be used to transform the column. If **Switch** is selected as type, the following fields will be available.
- **SOURCE COLUMN NAME:** Enter the column from which the value will be taken. It supports auto-completion and will offer all available columns matching the current input string for selection.
- **CASES:** If the **CASES** tab is selected, instead of the **DEFAULT** tab, it is possible to add one or more cases. If a case is added the following fields will be available for configuration:
 - **CASE:** Enter a value that should be used for the case. By clicking on the button located on the right hand side of the field it is possible to switch the input type between text input, number input, and checkbox input.
 - **THEN:** Enter a value that should be used as then. By clicking on the button located on the right hand side of the field it is possible to switch the input type between text input, number input, and checkbox input.
- **DEFAULT:** If the **DEFAULT** tab is selected, instead of the **CASES** tab, it is possible to add one default value by choosing default. Then a new field will be available where the value can be defined.
 - **DEFAULT VALUE:** Enter a value that should be used default. By clicking on the button located on the right hand side of the field it is possible to switch the input type between text input, number input, and checkbox input.
- **THIS COLUMN IS OPTIONAL:** If this option is not checked, the ETL engine will check if the source column exists before starting the execution. If the option is checked, the engine will start the execution even if the column does not exist.

- **DETERMINE COLUMN TYPE FROM CONTEXT:** Enable or disable the automatic determination of the column type. When disabled, the column type must be entered manually into the **COLUMN TYPE** field.

Transformed Column



NAME (TRANSFORMED COLUMN)

TARGET COLUMN NAME *

TYPE *

SOURCE COLUMN NAME *

TRANSFORMATION TYPE *

THIS COLUMN IS OPTIONAL

DETERMINE COLUMN TYPE FROM CONTEXT (DEFAULT: TRUE)

- **TARGET COLUMN NAME:** Enter the name of the target column. It supports auto-completion and will offer all available columns matching the current input string for selection.
- **TYPE:** Select **Transformed column** to define a transformation type that will be used to transform the column. If **Transformed column** is selected as type, the following fields will be available.
- **SOURCE COLUMN NAME:** Enter the column from which the value will be taken. It supports auto-completion and will offer all available columns matching the current input string for selection.
- **TRANSFORMATION TYPE:** Select the transformation type that will be used to transform the column.
 - **Is not null or empty**
 - **Is null or empty**
 - **Length**
 - **Lowercase**
 - **Uppercase**
- **THIS COLUMN IS OPTIONAL:** If this option is not checked, the ETL engine will check if the source column exists before starting the execution. If the option is checked, the engine will start the execution even if the column does not exist.
- **DETERMINE COLUMN TYPE FROM CONTEXT:** Enable or disable the automatic determination of the column type. When disabled, the column type must be entered manually into the **COLUMN TYPE** field.



Join

Joining is an operation which takes two or more tables and combines them to a single one. The combination of rows is performed using a special column or set of columns called joining keys. They should be locally unique.

Since two tables may but do not have to have the same rows and keys, conflicts may arise:

- The left table may have some unmatched rows in the right table.
- The right table may have some unmatched rows in the left table.



There are three basic strategies that can be chosen:

- **Outer joining**

This will combine all matching rows and it will take all unmatched rows as they are, by default using NULL values where values are unmatched.

For example:

A list of devices is scanned by system A and system B may have a lot of entries in common. Some devices may be present only in system A and some devices are only in system B. Outer join will ensure that all devices are present in the target table, even the unmatched devices from system A and the unmatched devices from system B.

- **Left joining**

This will treat the left column as a master table and write all rows which were matched between left and right and any unmatched rows from the left table. Unmatched rows from the right column will be discarded.

For example:

The left table contains a list of customers and the right table contains a list of addresses, then the result table will include all the customers but only the address entries for the customers that are listed in the left table. Unmatched addresses will be discarded.

- **Inner joining**

This will write only rows which exist in both tables. Unmatched rows from the left table and the right table will be ignored.

For example:

The left table contains names and the right table surnames. The output table only has names and surnames. All entries where there is only a name or only a surname will be discarded.

The Join step requires a bit of extra information about the key used to join (ID). This key must be present in all joined tables otherwise an exception will be thrown.

It is also possible to join more tables at once (within the same strategy).

Joined tables are by default optional, meaning that the tables do not have to be existing. If any table is missing it will not be joined. If only a single table exists, then it is taken as is and returned as the output. If all the tables are missing, then the step will not be executed and its target table will not be written. There is a way to define required tables, in which case in a missing source table the step will not be executed and its target table will not be written. There is a way to define required tables in which case in case of a missing source table the step will fail and report an error.

Cell Merging

The join operation uses a convention based approach. When defining a join, the information required is:

- Which tables need to be joined.
- Which columns are the key used to join them.

All tables taking a part in the join must have all the columns specified as the keys. For other columns the following logic is applied:

- If a column exists in exactly one of the joined tables, it is taken as is.
- If a column exists in two or more of the tables, the values in it are merged using a specific aggregation strategy. The default aggregation is to join the values with a pipe "|" separator.

More information about Joining can be found in the *ETL Implementation Guide*

Configure Join in Rayventory Data Hub

SOURCES *

List of result data tables, steps & not yet existing data tables which should be used as the sources.

Select a source ...		
1		ActiveDirectoryDevices
2		ActiveDirectoryUsers

JOIN STRATEGY

(DEFAULT: INNER)

- Left Inner Outer

JOIN KEYS *

Comma separated list of keys used to join the data tables

Please choose...		
------------------	--	--

COLUMNS

If nothing else is provided, all columns from all joined tables will be present in the output table. The joining keys will always be automatically in the output table.

Please choose...		
------------------	--	--

DEFAULT AGGREGATION TYPE *

Coalesce	
----------	---

CONFLICTS

Add

- **SOURCES:** Define one or more sources that will be used for the transformation. It supports auto-completion and will offer all available tables matching the current input string for selection.
- **JOIN STRATEGY:** Select the join strategy that will be used for the transformation. The following strategies are available:
 - **Left:** The left table will be used as master table. All matched rows will be combined and all unmatched rows from the left table will be written. All unmatched rows from the right table will be ignored.
 - **Inner:** All matched rows will be combined and all unmatched rows will be ignored.
 - **Outer:** All matching rows will be combined and all unmatched rows will be taken as they

are.

- **JOIN KEYS:** Enter the join keys used for the join. The key used to join must be present in all joined tables.
- **COLUMNS:** This field is used to specify the columns that will be present in the output table. If no columns are provided in this field, all columns will be available. The join keys will always be available in the output table.
- **CONFLICTS:** This option is used to define which column and which resolution method is used to resolve conflicts. It is possible to create multiple solution to conflicts. Enter the column into the **COLUMN** field available in the option and select one of the conflict resolution methods from the **CONFLICT RESOLUTION METHOD** field. The available methods are listed below in the *Conflict Resolution Method* section.
- **DEFAULT AGGREGATION:** Define the default aggregation that will be used by selecting a method from the dropdown menu. The following options are available:
 - **Average:** Selects the average value of one or more values.
 - **Maximum:** Selects the maximum of one or more values.
 - **Minimum:** Selects the minimum of one or more values.
 - **Sum:** Selects the sum of one or more values.
 - **Coalesce:** Selects the first not-empty value from the list of one or more values.
 - **Concat:** Join all given non-empty values using a specific separator (from left to right).
 - **First non null:** Selects the first not-empty value from the list of one or more values.

Conflict Resolution Method

First Non-Empty Value

CONFLICT (FIRST NON-EMPTY VALUE)

COLUMN *

Please choose...

CONFLICT RESOLUTION METHOD *

First non-empty value

AVAILABLE SOURCES

The order of sources which should be taken when this conflict occurs.

Select a source ...

- **COLUMN:** Enter the column from which the value will be taken. It supports auto-completion and will offer all available columns matching the current input string for selection.
- **CONFLICT RESOLUTION METHOD:** Select the method used to resolve conflicts. The available



methods are **First non-empty value**, **Join values with separator**, **Max value**, and **Min value**. If **First non-empty value** is selected, the following further settings will be available.

- **AVAILABLE SOURCES:** Ordering the available sources in this field determines the order in which the sources will be taken when this conflict occurs. It supports auto-completion and will offer all available sources matching the current input string for selection.

Join Values with Separator

CONFLICT (JOIN VALUES WITH SEPARATOR)

COLUMN *

Please choose... 

CONFLICT RESOLUTION METHOD *

Join values with separator 

SEPARATOR *

AVAILABLE SOURCES

The order of sources which should be taken when this conflict occurs.

Select a source ...    

1	 ActiveDirectoryDevices
---	--

- **COLUMN:** Enter the column from which the value will be taken. It supports auto-completion and will offer all available columns matching the current input string for selection.
- **CONFLICT RESOLUTION METHOD:** Select the method used to resolve conflicts. The available methods are **First non-empty value**, **Join values with separator**, **Max value**, and **Min value**. If **Join values with separator** is selected, the following further settings will be available.
- **SEPARATOR:** Enter the separator that will be used into this field.
- **AVAILABLE SOURCES:** Ordering the available sources in this field determines the order in which the sources will be taken when this conflict occurs. It supports auto-completion and will offer all available sources matching the current input string for selection.

Max Value

CONFLICT (MAX VALUE)

COLUMN *

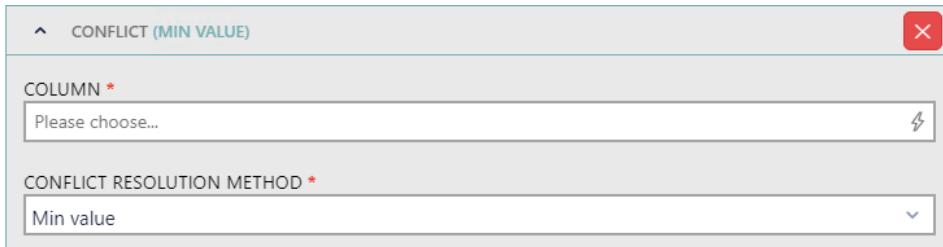
Please choose... 

CONFLICT RESOLUTION METHOD *

Max value 

- **COLUMN:** Enter the column from which the value will be taken. It supports auto-completion and will offer all available columns matching the current input string for selection.
- **CONFLICT RESOLUTION METHOD:** Select the method used to resolve conflicts. The available methods are **First non-empty value**, **Join values with separator**, **Max value**, and **Min value**. If **Max value** is selected, the following further settings will be available.

Min Value



CONFLICT (MIN VALUE)

COLUMN *

CONFLICT RESOLUTION METHOD *

Min value

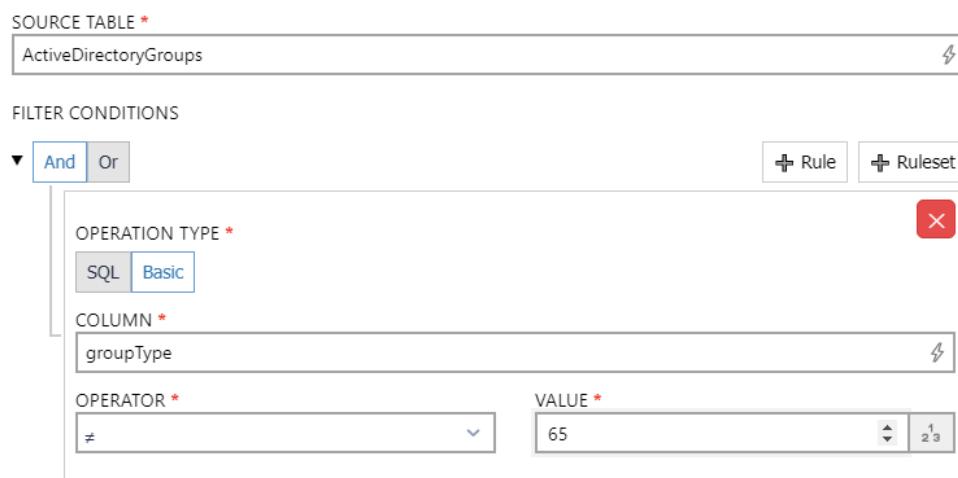
- **COLUMN:** Enter the column from which the value will be taken. It supports auto-completion and will offer all available columns matching the current input string for selection.
- **CONFLICT RESOLUTION METHOD:** Select the method used to resolve conflicts. The available methods are **First non-empty value**, **Join values with separator**, **Max value**, and **Min value**. If **Min value** is selected, the following further settings will be available.

Filter

Filtering takes one value as the input and produces another table with the same schema but with the same or a lower number of rows, based on filter conditions (subtraction).

By default, the source is optional, meaning that the table does not need to exist. If the source table is missing, the step will not be executed and its target table will not be written. There is a way to define that the source is required. If this is used, in case of a missing table the step will fail and report an error.

Configure Filter in Rayventory Data Hub



SOURCE TABLE *

ActiveDirectoryGroups

FILTER CONDITIONS

And

OPERATION TYPE *

SQL Basic

COLUMN *

groupType

OPERATOR *

≠

VALUE *

65

+ Rule + Ruleset

- **SOURCE TABLE:** Enter the table that is used as source for the data. It supports auto-completion and will offer all available tables matching the current input string.
- **FILTER CONDITIONS:** It is possible to add **Filter Conditions** rules and rulesets either as **And** or as **Or** conditions. Select **And** for filter where all conditions of the filter must be met and **Or** for filter where one of the conditions must be met.

- **OPERATION TYPE:** Choose either SQL or Basic as operation type for the rule or ruleset. If SQL is chosen as type, it is possible to use custom SQL macros for the filters. Be aware that if using SQL for filtering, the expression for evaluation should return either **True** or **False**. If Basic has been chosen, there are a couple of fields available for configuration of the filter.

Basic

- **COLUMN:** Enter the column that will be used for the filter. It supports auto-completion and will offer all available columns matching the current input string for selection.
- **OPERATOR:** Select the operator to use for the filter. The following operators are available: **>, \geq , $<$, \leq , $=$, \neq , Contains, Does not contain, Starts with, Does not start with, Ends with, and Does not end with.**
- **VALUE:** Enter the value that should be used. By clicking on the button located on the left side of the field it is possible to switch the input type between text input, number input, and checkbox input.

SQL

SOURCE TABLE *

⚡

FILTER CONDITIONS

▼
And
Or
+ Rule
+ Ruleset

OPERATION TYPE *

SQL
Basic

SQL *

```
1
```

To learn more about integrated SQLite core features visit: https://sqlite.org/lang_corefunc.html ⚡

Add
Discard

- **SQL:** Enter an SQL macro containing the filter into this field. If using SQL for filtering, the expression for evaluation should return either **True** or **False**. Detailed information on how to use scripts in ETL can be found in the *Programmability* chapter in the *ETL Implementation Guide*.

Group

Grouping is process which covers the following use cases:

- When having a single table, it writes an output table that has the exact amount of rows but with extra meta-columns containing a "group identifier". Two or more elements considered to be the same have always the same value in the group column. The second extra column being added is the count of rows in the given group.
- When having a single table, it writes an output table that contains aggregated (deduplicated / distinct) rows, where the values in each non-grouped column is aggregated with a specific function (maximum, minimum, average, concatenated value, coalesced value). An extra column with a number of grouped rows is added.

The following snippet shows a functional example required to group rows and enter the information about the group:

```
{
  "id": 1,
  "type": "group",
  "name": "Example of grouping (deduplicate)",
  "source": "Users",
  "by": [ "Name", "E-Mail" ],
  "target": "Users_Grouped_Deduplicated"
}
```

It is possible to opt-in for deduplication by using the "action" object:

```
{
  "id": 2,
  "type": "group",
  "name": "Example of grouping (deduplicate)",
  "source": "Users",
  "by": [ "Name", "E-Mail" ],
  "target": "Users_Grouped_Deduplicated",
  "action": {
    "type": "deduplicate"
  }
}
```

Required properties:

- ID (must be unique)
- Type (must be set to "group")
- Source (must be one of the following):
 - A string representing the table name
 - An integer representing the source as another step
 - An object with the property "table" set to the name of the source table

- An object with the property "step" set to the ID of the source step

Source is by default optional which means that the table does not have to be existing. If the table is missing, the step will not be executed and its target table will not be written. There is a way to define that the source is required, in which case in case of a missing source table, the step will fail and report an error. More information about the setup of the required steps can be found in the *ETL Implementation Guide*.

Optional parameters:

- **by:** This defines a single column or a list of columns to be used as grouping keys. Equivalent to the SQL statement `SELECT * FROM <table> GROUP BY <columns>`. If this parameter is omitted or set to an empty list, then all columns are used for grouping.
- **target:** If omitted, the output table is temporary and does not get saved during the LOAD phase.
- **action:** The action to execute. This can be one of the following:
 - If the value is a string, then the action of a given type is used. Supported values are deduplicate and recognize. The values are case-insensitive.
 - If the value is an object, then its property type is used to determine the action. The value of the parameter type should be either deduplicate or recognize. The values are case-insensitive. There are some extra properties available when using the object syntax.
 - If the action is omitted, the recognize action is used as the default.

Configure Group in Rayventory Data Hub

Recognize

SOURCE TABLE *	ActiveDirectoryDevices
GROUP BY	Comma separated list of column names to group by
<input type="text" value="Please choose..."/>    	
GROUP TYPE ACTION	(DEFAULT: RECOGNIZE)
<input type="text" value="Recognize"/>  	
COLUMN NAME OF GROUP KEY	(DEFAULT: GROUP_KEY)
<input type="text" value="GROUP_KEY"/>  	
COLUMN NAME OF GROUP COUNT	(DEFAULT: GROUP_COUNT)
<input type="text" value="GROUP_COUNT"/>  	

- **SOURCE TABLE:** Enter the table that is used as source for the data. It supports auto-completion and will offer all available tables matching the current input string.
- **GROUP BY:** Enter the column names that will be used to group the data. The field supports auto completion and will offer all available columns matching the current input string. The columns will be separated by commas.
- **GROUP TYPE ACTION:** This field is used to select the **Group Type Action** that will be used.



The available options are **Recognize** and **Deduplicate**. The following entries represents the fields that are available if **Recognize** is chosen. For the fields available if **Deduplicate** is chosen see further below.

- **COLUMN NAME OF GROUP KEY:** This field is used to customize the column name of the group key. By default, the name used for the column is GROUP_KEY.
- **COLUMN NAME OF GROUP COUNT:** This field is used to customize the column name of the group count. By default, the name used for the column is GROUP_COUNT.

Deduplicate

GROUP TYPE ACTION (DEFAULT: RECOGNIZE)

Deduplicate

CUSTOM AGGREGATIONS

NAME (FIRST NON NULL)	X
SOURCE COLUMN NAME *	<input type="text" value="name"/> ...
AGGREGATION TYPE *	<input type="text" value="First non null"/> ...
Add	

COLUMN NAME OF GROUP COUNT (DEFAULT: GROUP_COUNT)

GROUP_COUNT

DEFAULT AGGREGATION *

Average

- **GROUP TYPE ACTION:** This field is used to select the **Group Type Action** that will be used. The available options are **Recognize** and **Deduplicate**. The following entries represents the fields that are available if **Deduplicate** is chosen. For the fields available if **Recognize** is chosen refer to the previous section.
- **CUSTOM AGGREGATIONS:** This can be used to add additional customized aggregations to the transformation.
 - **SOURCE COLUMN NAME:** Enter the column from which the value will be taken. It supports auto-completion and will offer all available columns matching the current input string for selection.
 - **AGGREGATION TYPE:** Define the method that will be used to produce a single value out of the input values by selecting the aggregation type from the dropdown menu. The following options are available.
 - **Average:** Selects the average value of one or more values.
 - **Coalesce:** Selects the first not-empty value from the list of one or more values.
 - **Concat:** Join all given non-empty values using a specific separator (from left to right).
 - **First non null:** Selects the first not-empty value from the list of one or more values.
 - **Maximum:** Selects the maximum of one or more values.
 - **Minimum:** Selects the minimum of one or more values.
 - **Sum:** Selects the sum of one or more values.
- **COLUMN NAME OF GROUP COUNT:** This field is used to customize the column name of the group count. By default, the name used for the column is GROUP_COUNT.
- **DEFAULT AGGREGATION:** Define the method that will be used to produce a single value out of the input values by default by selecting the aggregation type from the dropdown menu. The following options are available.
 - **Average:** Selects the average value of one or more values.
 - **Maximum:** Selects the maximum of one or more values.
 - **Minimum:** Selects the minimum of one or more values.
 - **Sum:** Selects the sum of one or more values.
 - **Coalesce:** Selects the first not-empty value from the list of one or more values.

- **Concat**: Join all given non-empty values using a specific separator (from left to right).
- **First non null**: Selects the first not-empty value from the list of one or more values.

Deduplicate

Deduplicating is a process of taking a table as an input, group the similar records by one or more columns, and then decide on each set how to proceed with the records.

The deduplication step has the following syntax:

```
{
  "id": 11,
  "name": "Deduplicate table Duplicates, take random",
  "type": "deduplicate",
  "source": "Duplicates",
  "target": "Normalized_Duplicates_Random",
  "by": [ "cn", "dn" ],
  "strategy": "random"
}
```

Configure Deduplicate in Rayventory Data Hub

SOURCE TABLE *

GROUP COLUMNS *

Comma separated list of columns. The rows will be grouped by this columns.

Please choose...

name string (2147483647)			
--------------------------	---	---	---

STRATEGY *

None

 If a duplicate is detected, all duplicated rows will be removed.

- **SOURCE TABLE**: Enter the table that is used as source for the data. It supports auto-completion and will offer all available tables matching the current input string for selection.
- **GROUP COLUMNS**: Enter a comma separated list of columns which will be used to group the rows.
- **STRATEGY**: Select the strategy that will be used. The following strategies are available.
 - **None**
 - **Random**
 - **Any**
 - **All**
 - **Max value**
 - **Min value**

STRATEGY *

ⓘ Take a row with maximum value in a specified column.

COLUMN *

When **Max value** or **Min value** are defined as **STRATEGY** there will be an additional field available. In the **COLUMN** field, a column from which the value is used needs to be selected.

Split

Splitting is a process of taking an input table with N row and producing N + X row (X >= 0) by splitting a value from a specific column.

Basic syntax for splitting:

```
{
  "id": 1,
  "name": "<name>",
  "type": "split",
  "source": "<source>",
  "target": "<target_if_persisted>",
  "column": "<the-column-to-split>"
},
```

Source is by default optional, meaning that the table does not have to be existing. If the table is missing, the step will not be executed and its target table will not be written. There is a way to define that the source is required, in which case in case of a missing

```
{
  "id": 1,
  "name": "Unpivot cars table",
  "type": "split",
  "source": "Cars_Pivot",
  "target": "Cars_Split",
  "column": "cars",
  "split": { "type": "vertical", "separator": ";" }
}
```

The separator can have more than one character. Bear in mind, that white-spaces are not trimmed.

Configure Split in Rayventory Data Hub

SOURCE TABLE *

COLUMN *

Column which should be used to split its value.

DIVIDER *

(DEFAULT: ,)

The string which should be used to split the column

- **SOURCE TABLE:** Enter the table that is used as source for the data. It supports auto-completion and will offer all available tables matching the current input string.
- **COLUMN:** Enter the column that is used to split the value. It supports auto-completion and will offer all available columns matching the current input string.
- **DIVIDER:** Enter the divider (for example: "," or ";") that is used to split the column into this field. It is possible to use more than one character for the divider.

Enrich

Enriching is an operation which does not translate directly to any SQL query. The basic principle of enrichment relies on look-up, where a selected table (enriched table) is being updated by writing values to one of its columns (enriched column), based on values found in other tables.

Source is by default optional, meaning that the table does not have to be existing. If the table is missing, the step will not be executed and its target table will not be written. There is a way to define that the source is required, in which case in case of a missing source table the step will fail and report an error. More information about setting up the required steps can be found in the ETL Implementation Guide.



Configure Enrich in Rayventory Data Hub

SOURCE TABLE *

ActiveDirectoryDevices

**COLUMN ***

If the column exists in the source table, the value will be taken.

name

**LOOK-UP****FALLBACK****+ Look-up****SOURCES ***

List of result data tables, steps & not yet existing data tables which should be used as the sources.

Select a source ...

**KEY TYPE** Column key Primary key**COLUMN KEY ***

Please choose...

**SEPARATOR**

Add

- **SOURCE TABLE:** Enter the table that is used as source for the data. It supports auto-completion and will offer all available tables matching the current input string for selection.
- **COLUMN:** Enter the column from which the value will be taken. It supports auto-completion and will offer all available columns matching the current input string for selection.

LOOK-UP

SOURCE TABLE *

COLUMN *

If the column exists in the source table, the value will be taken.

LOOK-UP **FALLBACK** **+ Look-up**

SOURCES *
List of result data tables, steps & not yet existing data tables which should be used as the sources.

Select a source ...

KEY TYPE
 Column key Primary key

COLUMN KEY *
Please choose...

SEPARATOR

Add

- **SOURCES:** Add a list of resources that should be used as sources. This field supports auto-completion and will offer all available entries matching the current input string for selection.
- **KEY TYPE:** There are two options to choose from for the type of key that will be used.
 - **Column key:** If this option is selected, the COLUMN KEY field will be available. Select the column that will be used as key. This field supports auto-completion and will offer all available entries matching the current input string for selection.
 - **Primary key:** If this option is selected, two field will be available. The PRIMARY KEY field and the FOREIGN KEY field. Select the respective columns for both fields. These fields support auto-completion and will offer all available entries matching the current input string for selection.
- **FOREIGN KEY:** Select a column that will be used as foreign key. This field supports auto-completion and will offer all available columns matching the current input string for selection.
- **SEPARATOR:** A separator can be entered into this field. This field is optional.
- **Add:** The **Add** button can be used to add an additional look-up.

Automatic value



^ LOOK-UP (AUTOMATIC VALUE)

TYPE *

Automatic value

VALUE *

Select...

DETERMINE COLUMN TYPE FROM CONTEXT (DEFAULT: TRUE)

- **TYPE:** Select **Automatic value** to define that an automatic value will be used to determine the value. If **Automatic value** is selected as type, the following fields will be available.
- **VALUE:** Use the dropdown menu to select the automatic value that should be used. The following values are available:
 - **Current datetime**
 - **GUID**
 - **Auto incremented number**
 - **Table name**
- **DETERMINE COLUMN TYPE FROM CONTEXT:** Enable or disable the automatic determination of the column type. When disabled, the column type must be entered manually into the **COLUMN TYPE** field.

Constant value

^ LOOK-UP (CONSTANT VALUE)

TYPE *

Constant value

VALUE *

Click on the far right button, to change the input type.

DETERMINE COLUMN TYPE FROM CONTEXT (DEFAULT: TRUE)

- **TYPE:** Select **Constant value** to define a constant value that will be used to determine the value. If **Constant value** is selected as type, the following fields will be available.
- **VALUE:** Enter the value that should be used. By clicking on the button located on the right hand side of the field it is possible to switch the input type between text input, number input, and checkbox input.
- **DETERMINE COLUMN TYPE FROM CONTEXT:** Enable or disable the automatic determination of the column type. When disabled, the column type must be entered manually into the **COLUMN TYPE** field.

Regular expression match

^ LOOK-UP (REGULAR EXPRESSION MATCH) X

TYPE *

Regular expression match

SOURCE COLUMN NAME *

Please choose... ⚡

REGULAR EXPRESSION *

THIS COLUMN IS OPTIONAL

- **TYPE:** Select **Regular expression match** to define a regular expression that will be used to determine the value. If **Regular expression match** is selected as type, the following fields will be available.
- **SOURCE COLUMN NAME:** Enter the column from which the value will be taken. It supports auto-completion and will offer all available columns matching the current input string for selection.

- **REGULAR EXPRESSION:** Enter the regular expression that is to be used for the transformation. Detailed information on how to use regular expressions in ETL can be found in the *Programmability* chapter in the *ETL Implementation Guide*.
- **THIS COLUMN IS OPTIONAL:** If this option is not checked, the ETL engine will check if the source column exists before starting the execution. If the option is checked, the engine will start the execution even if the column does not exist.

Column

^ LOOK-UP (COLUMN) X

TYPE *

SOURCE COLUMN NAME *
 🔍

THIS COLUMN IS OPTIONAL

DETERMINE COLUMN TYPE FROM CONTEXT (DEFAULT: TRUE)

- **TYPE:** Select **Column** to define which column will be used to determine the value. If **Column** is selected as type, the following fields will be available.
- **SOURCE COLUMN NAME:** Enter the column from which the value will be taken. It supports auto-completion and will offer all available columns matching the current input string for selection.
- **THIS COLUMN IS OPTIONAL:** If this option is not checked, the ETL engine will check if the source column exists before starting the execution. If the option is checked, the engine will start the execution even if the column does not exist.
- **DETERMINE COLUMN TYPE FROM CONTEXT:** Enable or disable the automatic determination of the column type. When disabled, the column type must be entered manually into the **COLUMN TYPE** field.

SQL

^ LOOK-UP (SQL)

TYPE *

SQL

SQL *

```
1
```

To learn more about integrated SQLite core features visit: https://sqlite.org/lang_corefunc.html

DETERMINE COLUMN TYPE FROM CONTEXT (DEFAULT: TRUE)

- **TYPE:** Select **SQL** to use an SQL macro to determine the value. If **SQL** is selected as type, the following fields will be available.
- **SQL:** Enter the SQL macro that will be used to determine the value into this field.
- **DETERMINE COLUMN TYPE FROM CONTEXT:** Enable or disable the automatic determination of the column type. When disabled, the column type must be entered manually into the **COLUMN TYPE** field.

Switch

^ LOOK-UP (SWITCH)

TYPE *

Switch

SOURCE COLUMN NAME *

Please choose...

CASES DEFAULT

Case

① There was no case created yet.

THIS COLUMN IS OPTIONAL

DETERMINE COLUMN TYPE FROM CONTEXT (DEFAULT: TRUE)

- **TYPE:** Select **Switch** to use a switch to determine the value. If **Switch** is selected as type, the following fields will be available.



- **SOURCE COLUMN NAME:** Enter the column from which the value will be taken. It supports auto-completion and will offer all available columns matching the current input string for selection.
- **CASES:** It is possible to add one or more cases. If a case is added the following fields will be available for configuration:
 - **CASE:** Enter a value that should be used for the case. By clicking on the button located on the right hand side of the field it is possible to switch the input type between text input, number input, and checkbox input.
 - **THEN:** Enter a value that should be used as then. By clicking on the button located on the right hand side of the field it is possible to switch the input type between text input, number input, and checkbox input.
- **DEFAULT:** It is possible to add one default value by choosing default. Then a new field will be available where the value can be defined.
 - **DEFAULT VALUE:** Enter a value that should be used default. By clicking on the button located on the right hand side of the field it is possible to switch the input type between text input, number input, and checkbox input.
- **THIS COLUMN IS OPTIONAL:** If this option is not checked, the ETL engine will check if the source column exists before starting the execution. If the option is checked, the engine will start the execution even if the column does not exist.
- **DETERMINE COLUMN TYPE FROM CONTEXT:** Enable or disable the automatic determination of the column type. When disabled, the column type must be entered manually into the **COLUMN TYPE** field.

Transformed column

LOOK-UP (TRANSFORMED COLUMN) X

TYPE *
Transformed column

SOURCE COLUMN NAME *
Please choose... ⚡

TRANSFORMATION TYPE *
Select...

THIS COLUMN IS OPTIONAL

DETERMINE COLUMN TYPE FROM CONTEXT (DEFAULT: TRUE)

- **TYPE:** Select **Transformed column** to define a transformation type that will be used on the source column. If **Transformed column** is selected as type, the following fields will be available.
- **SOURCE COLUMN NAME:** Enter the column from which the value will be taken. It supports auto-completion and will offer all available columns matching the current input string for selection.
- **TRANSFORMATION TYPE:** Choose one transformation type from the dropdown menu. The following transformation types are available:
 - **Is not null or empty**
 - **Is null or empty**
 - **Length**
 - **Lowercase**
 - **Uppercase**
- **THIS COLUMN IS OPTIONAL:** If this option is not checked, the ETL engine will check if the source column exists before starting the execution. If the option is checked, the engine will start the execution even if the column does not exist.
- **DETERMINE COLUMN TYPE FROM CONTEXT:** Enable or disable the automatic determination of the column type. When disabled, the column type must be entered manually into the **COLUMN TYPE** field.

FALLBACK

Column

LOOK-UP **FALLBACK**

TYPE *	<input type="text" value="Column"/>	X
SOURCE COLUMN NAME *	<input type="text" value="Please choose..."/>	⚡
DETERMINE COLUMN TYPE FROM CONTEXT ✓		

- **TYPE:** Select **Column** to define the column that will be used to determine the value. If **Column** is selected as type, the following fields will be available.
 - **SOURCE COLUMN NAME:** Enter the column from which the value will be taken. It supports auto-completion and will offer all available columns matching the current input string for selection.
 - **DETERMINE COLUMN TYPE FROM CONTEXT:** Enable or disable the automatic determination of the column type. When disabled, the column type must be entered manually into the **COLUMN TYPE** field.

Automatic value

LOOK-UP **FALLBACK**

TYPE *	<input type="text" value="Automatic value"/>	X
VALUE *	<input type="text" value="Select a operation type ..."/>	▼
DETERMINE COLUMN TYPE FROM CONTEXT ✓		

- **TYPE:** Select **Automatic value** to define that an automatic value will be used to determine the value. If **Automatic value** is selected as type, the following fields will be available.
- **VALUE:** Use the dropdown menu to select the automatic value that should be used. The following values are available:
 - **Current datetime**
 - **GUID**
 - **Auto incremented number**
 - **Table name**
- **DETERMINE COLUMN TYPE FROM CONTEXT:** Enable or disable the automatic determination of the column type. When disabled, the column type must be entered manually into the

COLUMN TYPE field.

Constant value

LOOK-UP **FALLBACK**

TYPE *

Constant value

VALUE *

Click on the far right button, to change the input type.

T

DETERMINE COLUMN TYPE FROM CONTEXT

- **TYPE:** Select **Constant value** to define a value that will be used. If **Constant value** is selected as type, the following fields will be available.
 - **VALUE:** Enter the value that should be used. By clicking on the button located on the right hand side of the field it is possible to switch the input type between text input, number input, and checkbox input.
 - **DETERMINE COLUMN TYPE FROM CONTEXT:** Enable or disable the automatic determination of the column type. When disabled, the column type must be entered manually into the **COLUMN TYPE** field.

SQL

LOOK-UP **FALLBACK**

TYPE *

SQL

SQL *

```
1
```

To learn more about integrated SQLite core features visit: https://sqlite.org/lang_corefunc.html

DETERMINE COLUMN TYPE FROM CONTEXT

- **TYPE:** Select **SQL** to use an SQL macro. If **SQL** is selected as type, the following fields will be available.

- **SQL:** Enter the SQL macro that will be used to determine the value into this field. Detailed information on how to use scripts in ETL can be found in the *Programmability* chapter in the *ETL Implementation Guide*.
- **DETERMINE COLUMN TYPE FROM CONTEXT:** Enable or disable the automatic determination of the column type. When disabled, the column type must be entered manually into the **COLUMN TYPE** field.

Target

The **Target** tab is used to define the output location for the transformed data.

Add Transformation Step ×

General Source Target

Write result into a temporary table
 Write result into the following table

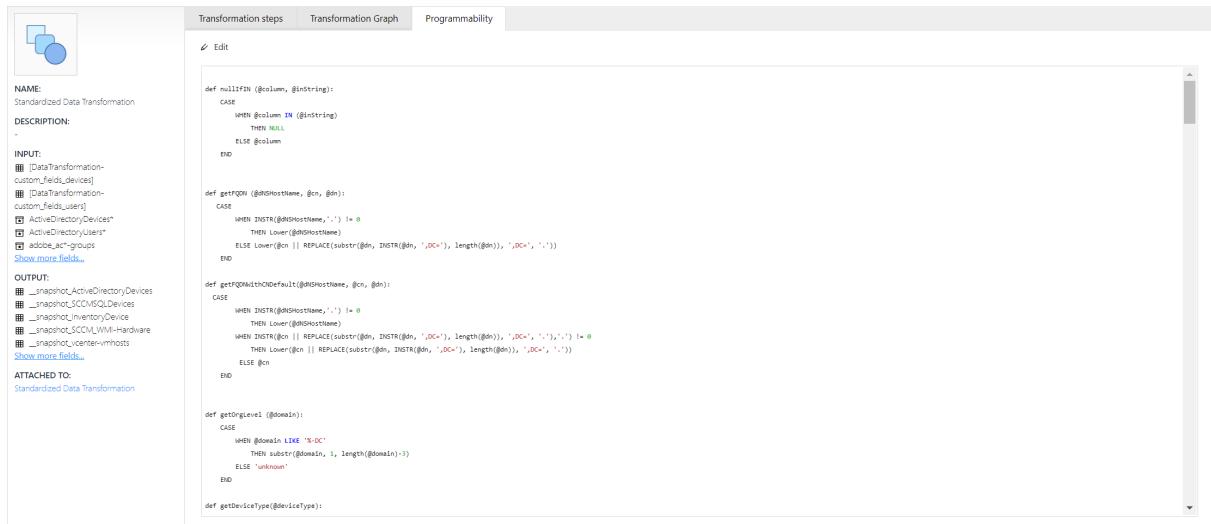
NAME *

Add
Discard

- **Write result into a temporary table:** Select this option in order to save the data in a temporary table.
- **Write result into the following table:** If this option is chosen, the data will be saved to a specified table.
 - **NAME:** This is the name used for the table. This field is mandatory for the **Write result into the following table** option.

Adding Custom Macros to Transformations

In the **Programmability** tab it is possible to add custom macros to the transformation. Macros can be added or edited by clicking on the **Edit** button located directly above the content area of the tab.



```

NAME: Standardized Data Transformation
DESCRIPTION: -
INPUT:
  [DataTransformation-custom_fields_devices]
  [DataTransformation-custom_fields_users]
  ActiveDirectoryDevices*
  ActiveDirectoryUsers*
  adobe_ac_groups
  Show more fields...
OUTPUT:
  _snapshot_ActiveDirectoryDevices
  _snapshot_SQLDevices
  _snapshot_InventoryDevice
  _snapshot_SCCM_WMI-Hardware
  _snapshot_Vcenter-VMhosts
  Show more fields...
ATTACHED TO:
  Standardized Data Transformation

Transformation steps Transformation Graph Programmability

Edit

def nullIFN (@column, @inString):
  CASE
    WHEN @column IN (@inString)
      THEN NULL
    ELSE @column
  END

def getFQDN (@dghostname, @cn, @dn):
  CASE
    WHEN INSTR(@dghostname,'.') != 0
      THEN Lower(@dghostname)
    ELSE Lower(@cn) || REPLACE(substr(@dn, INSTR(@dn, ',0C-'), length(@dn)), ',0C-', ',')
  END

def getFQDNOrDefault (@dghostname, @cn, @dn):
  CASE
    WHEN INSTR(@dghostname,'.') != 0
      THEN Lower(@dghostname)
    WHEN INSTR(@cn || REPLACE(substr(@dn, INSTR(@dn, ',0C-'), length(@dn)), ',0C-', ','), ',') != 0
      THEN Lower(@cn || REPLACE(substr(@dn, INSTR(@dn, ',0C-'), length(@dn)), ',0C-', ','))
    ELSE @cn
  END

def getOrgLevel (@domain):
  CASE
    WHEN @domain LIKE '%-0C'
      THEN substr(@domain, 1, length(@domain)-3)
    ELSE 'unknown'
  END

def getDeviceType (@deviceType):

```

After clicking on the **Edit** button, the **Edit SQL macros** dialog will be opened.



Edit SQL macros

X

SQL *

 Define SQL macros which you can use within the ETL steps.

For example:

```
def getAllAccountsMacro:  
    SELECT * FROM ACCOUNTS;  
  
def macroWithParams(@columnParam, @conditionParam, @tableParam):  
    SELECT @columnParam FROM @tableParam WHERE date = @conditionParam
```

```
1  def nullIfIN (@column, @inString):  
2      CASE  
3          WHEN @column IN (@inString)  
4              THEN NULL  
5          ELSE @column  
6      END  
7  
8  
9  
10 def getFQDN (@dNSHostName, @cn, @dn):  
11     CASE  
12         WHEN INSTR(@dNSHostName,'.') != 0  
13             THEN Lower(@dNSHostName)  
14         ELSE Lower(@cn || REPLACE(substr(@dn, INSTR(@dn, ',DC='), length(@dn)), ',DC=', '.'))  
15     END  
16  
17 def getFQDNwithCNDefault(@dNSHostName, @cn, @dn):  
18     CASE  
19         WHEN INSTR(@dNSHostName,'.') != 0  
20             THEN Lower(@dNSHostName)  
21         WHEN INSTR(@cn || REPLACE(substr(@dn, INSTR(@dn, ',DC='), length(@dn)), ',DC=', '.'), ',') != 0  
22             THEN Lower(@cn || REPLACE(substr(@dn, INSTR(@dn, ',DC='), length(@dn)), ',DC=', '.'))  
23         ELSE @cn  
24     END  
25  
26
```

Save

Discard

Enter the SQL macros that should be used into the dialog.



Be aware:

It is necessary to add either a blank or tab at the start of each row below the definition of a macro.

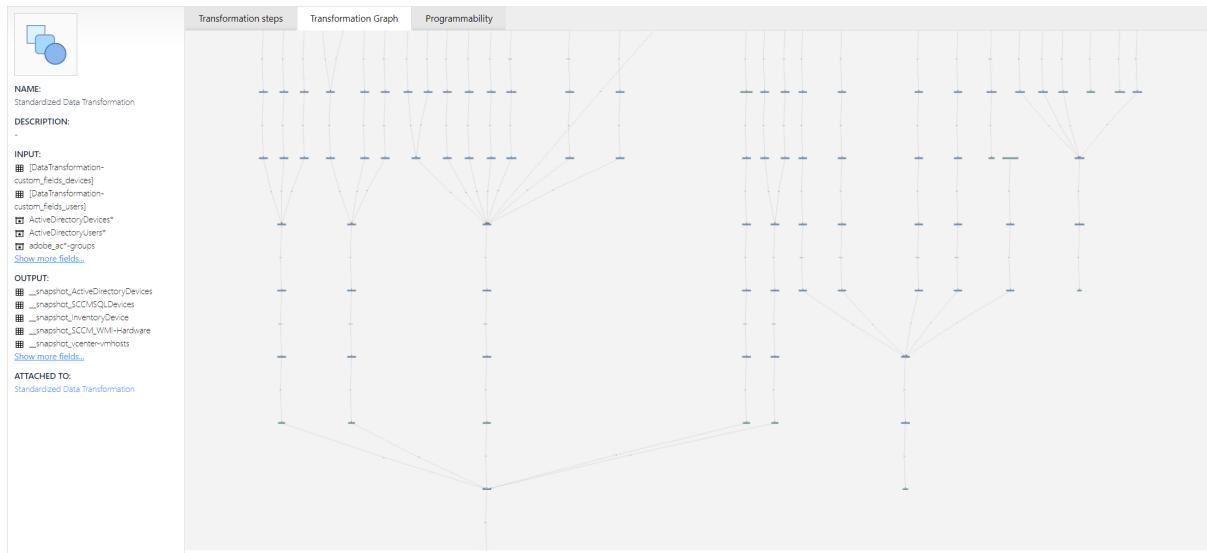


Click on the **Save** button to save the changes and close the dialog.

Detailed information on how to use scripts in ETL can be found in the *Programmability* chapter in the *ETL Implementation Guide*.

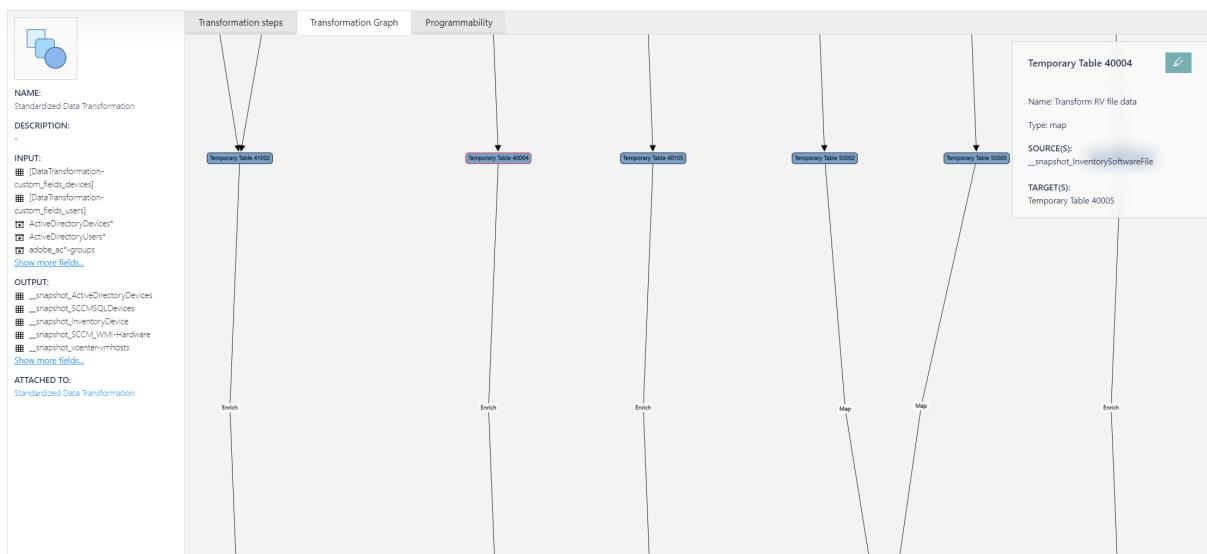
Transformation Graph

In the **Transformation Graph** tab, the selected transformation is shown as a graph. This offers a graphical overview over the different transformation steps and the order they will be executed. Furthermore it shows which steps in the transformation are mutually exclusive.



On the left part of the screen general information about the selected transformation can be found. This information include the name of the transformation, a description, as well as the input tables, the output tables, and the tasks which are attached to the transformation.

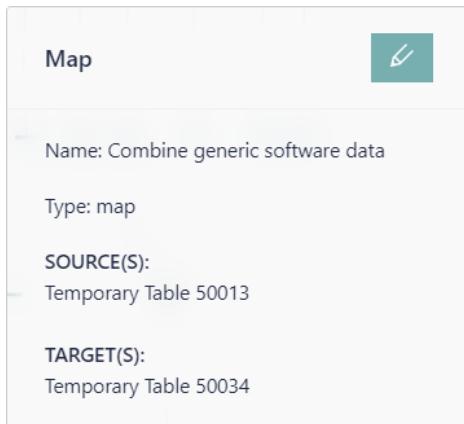
The transformation graph shown in the right part of the window is calculated once the tab is being opened. It shows a graph of all the steps that are part of the transformation.



To make it even more comprehensive, it is possible to drag the single nodes to another position. This will not change the position of the node in the tree itself, but only the arrangement in the UI

where it is shown.

Furthermore, it is possible to click on a node to get more information about that specific node. The information about the selected node will be shown in a small dialog at the top right of the **Transformation Graph** tab.



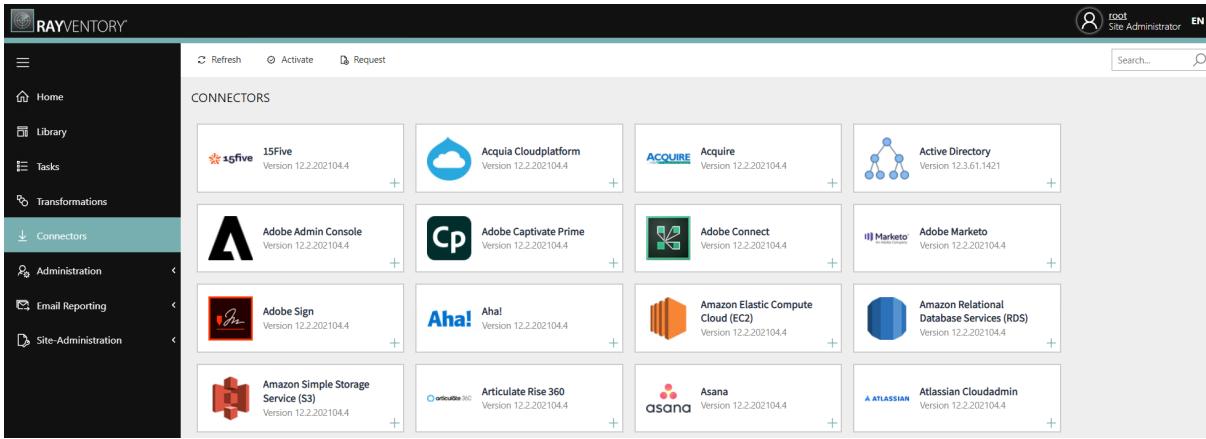
The following information are shown in the dialog:

- **Name:** This field contains the name of the transformation step.
- **Type:** This field contains the type of the transformation step. The type is also shown as header.
- **SOURCE(S):** This field contains the source table(s) which are used by the transformation step.
- **TARGET(S):** This field contains the output table(s) which contain the result of the transformation step.

Furthermore, there is an **Edit** button on the top right which can be used to open the **Edit** dialog.

Connectors

The **Connectors** page is the central place where external connectors can be managed and licensed. A connector is a self-contained piece of software which is specialized in getting data from one or more external systems.



The screenshot shows the Rayventory Data Hub interface with the 'Connectors' page selected. The left sidebar includes 'Home', 'Library', 'Tasks', 'Transformations', 'Connectors' (which is highlighted in teal), 'Administration', 'Email Reporting', and 'Site-Administration'. The top right shows the user 'root Site Administrator EN' and a search bar. The main area is titled 'CONNECTORS' and displays a 4x4 grid of connector cards. Each card includes the connector's logo, name, and version. A '+' sign is in the bottom right corner of each card.

Connector	Version
15Five	Version 12.2.202104.4
Acquia Cloudplatform	Version 12.2.202104.4
Acquire	Version 12.2.202104.4
Active Directory	Version 12.3.61.1421
Adobe Admin Console	Version 12.2.202104.4
Adobe Captivate Prime	Version 12.2.202104.4
Adobe Connect	Version 12.2.202104.4
Adobe Marketo	Version 12.2.202104.4
Adobe Sign	Version 12.2.202104.4
Aha!	Version 12.2.202104.4
Amazon Elastic Compute Cloud (EC2)	Version 12.2.202104.4
Amazon Relational Database Services (RDS)	Version 12.2.202104.4
Amazon Simple Storage Service (S3)	Version 12.2.202104.4
Articulate Rise 360	Version 12.2.202104.4
Asana	Version 12.2.202104.4
Atlassian Cloudadmin	Version 12.2.202104.4

The list is sorted alphabetically, and shows the name, logo and the internal version of the connector. It is possible to use a filtering mechanism, which is provided in the top right corner.

A connector may have one of the following states:

- **Activated and visible**

The connector is ready to be used.

- **Activated but hidden**

The connector is covered by the current license, however it has been hidden. This may be the case if the given platform that the connector supports is not actively used, and the connector is hidden to not clutter the list of available target systems when configuring a task.

- **Not activated and hidden**

The connector has not been activated, and it is hidden. This is the default for clean installation.

- **Not activated but visible**

It is possible to make the connector visible although no license is available. This may be the case if the license will be provided later, after initial set-up of the data, reports and tasks. Note that before the connector can be actually used (running a task), a valid license will be required.

In order to use a connector, it must be activated first. After a clean install, most of the connectors are hidden by default. To show a connector, click it with left mouse button and tick the respective checkbox:

Edit connector settings ×

General



NAME

Amazon Elastic Compute Cloud (EC2)

VERSION

12.2.202104.4

LICENSE

This connector is licensed.

VISIBILITY  Show this connector[Create a new task...](#)[Save changes](#)[Discard](#)

Once the connector is active, it can be used to define [tasks](#). It is not possible to run tasks or accept incoming data, if the underlying connector is not licensed. To proceed, a valid license needs to be provided, [as described in the next chapter](#).

Creating a New Task from the Connectors Page

You can create a new task directly from the Connectors page. To do it, press the plus icon next to the connector tile. You will be redirected to the [Tasks](#) page, with proper type preselected for you. Detailed information on the separate connectors available for Rayventory Data Hub can be

found in the *Rayventory Data Hub Connectors* document.

Activating Connectors

To activate one or more connectors, a license key provided by Raynet is required. License key for a connector is not the same as your product key, as they both are licensed using different license models.

The following connectors are always licensed and require no extra license key:

- Active Directory
- Data Transformation
- Microsoft SQL Server
- ODBC
- PowerShell
- RayManageSoft UEM
- Rayventory Catalog
- RMS Stored Procedures
- SCCM (via WMI)
- VMware vCenter

License keys embed various information, including the list of activated connectors, user data and expiration date. You can have several activated license keys, as they are cumulative.



Note:

Activation of connectors is always done on tenant basis.

To open the activation dialog, go to the **Connectors** page, and press **Activate** from the top bar.

Refresh + Activate ⚡ Request

CONNECTORS

 Active Directory Version 1.0.0.0	 Adobe Acrobat Version 1.0.0.0
 Adobe Sign Version 12.2.202101.0	 Aha! Version 1.0.0.0
 Amazon Relational Database Service Version 12.2.202101.0	 Amazon Simple Queue Service Version 1.0.0.0
 Atlassian Jira (Cloud) Version 1.0.0.0	 Atlassian Confluence Version 1.0.0.0
 CrowdStrike Falcon Version 12.2.202101.0	 Data Transformation Version 1.0.0.0

Activate connectors X

General

LICENSE KEY
Enter the license key and press **Activate** to activate new connectors

MyLicenseKey123123123123

Activate Discard

Provide the license key, making sure it is pasted as-is, without adding white spaces or trimming non-white space characters.

After pressing the **Activate** button, the license key will be verified, and the connectors will be automatically activated.

If a newly activated connector has not been set as visible before, it will be automatically made visible.

Administration

This area is restricted to **administrators** only.

It allows you to perform the following administrative tasks:

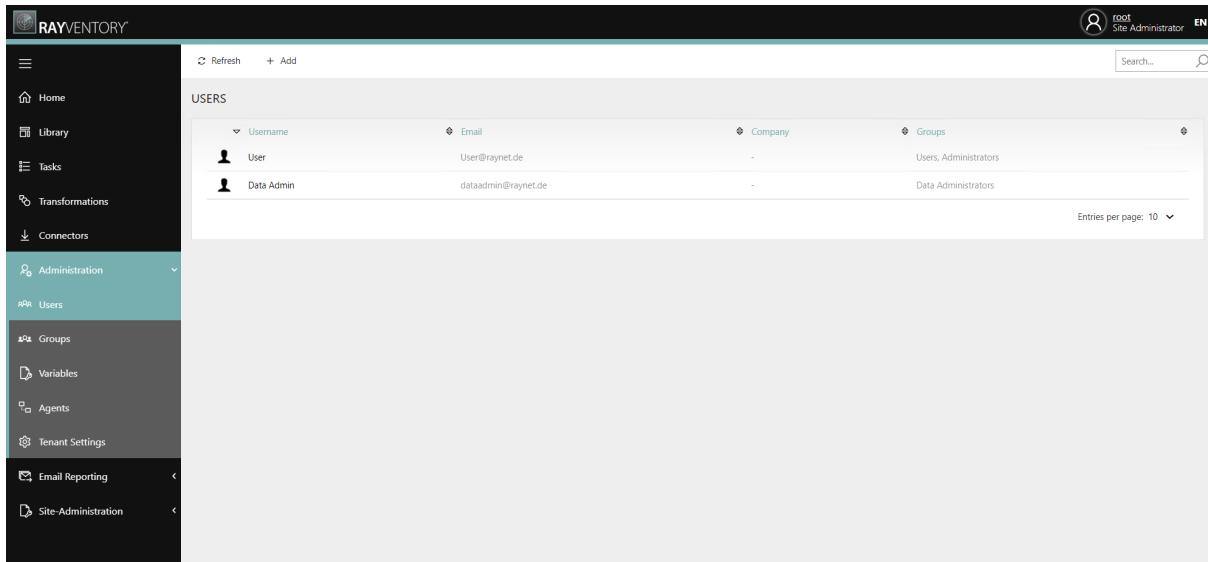
- Managing project users (note: only users scoped to the current tenant are visible and manageable)
- Managing variables
- Managing user groups (only tenant-specific)
- Viewing and modifying advanced tenant settings
- Downloading MSI for installation of [agents](#).

Users

User management is available only for administrators. Navigating to the user's view through the navigation bar shows all users in a table. The action bar has the following functions:

- **Refresh**
Reloads all users and updates the table.
- **Add**
Opens the “**Add User**” panel that allows it to create a new user.

On the right side is the table filter, which allows you to filter all users by name.



Username	Email	Company	Groups
User	User@raynet.de	-	Users, Administrators
Data Admin	dataadmin@raynet.de	-	Data Administrators

Rayventory Data Hub contains no predefined users after a clean installation except of the root user. Setting up required tenants, users and group assignments is an initial task for which the root account can be initially used, but it is generally not recommended to use root accounts later once the instance is set-up and up and running.

For more information about the default users, see the [Default Users](#) chapter.

New User

By clicking on the **Add** button from the actions bar in the users view opens a right side panel showing a form to create a new user.

Add User

USERNAME *

PASSWORD *

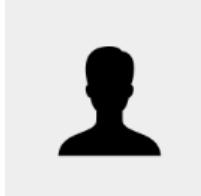
EMAIL *

NAME

SURNAME

GROUPS *

PICTURE



TELEPHONE

Fill in the required fields:

- **Username** – The name of the user. Name must be unique.
- **Password** – Password of the user.
- **Group** – Group(s) of the user. The group determines the authorization level of the user. Groups

and their authorization level are configured in the Groups view.

Optionally, you can add a profile picture of the user.

Confirm the inputs by clicking on the button "Save changes" at the bottom. If the user is successfully created, a green pop-up notification is displayed in the top right corner.



User successfully added.

Admin

Username is already in use.

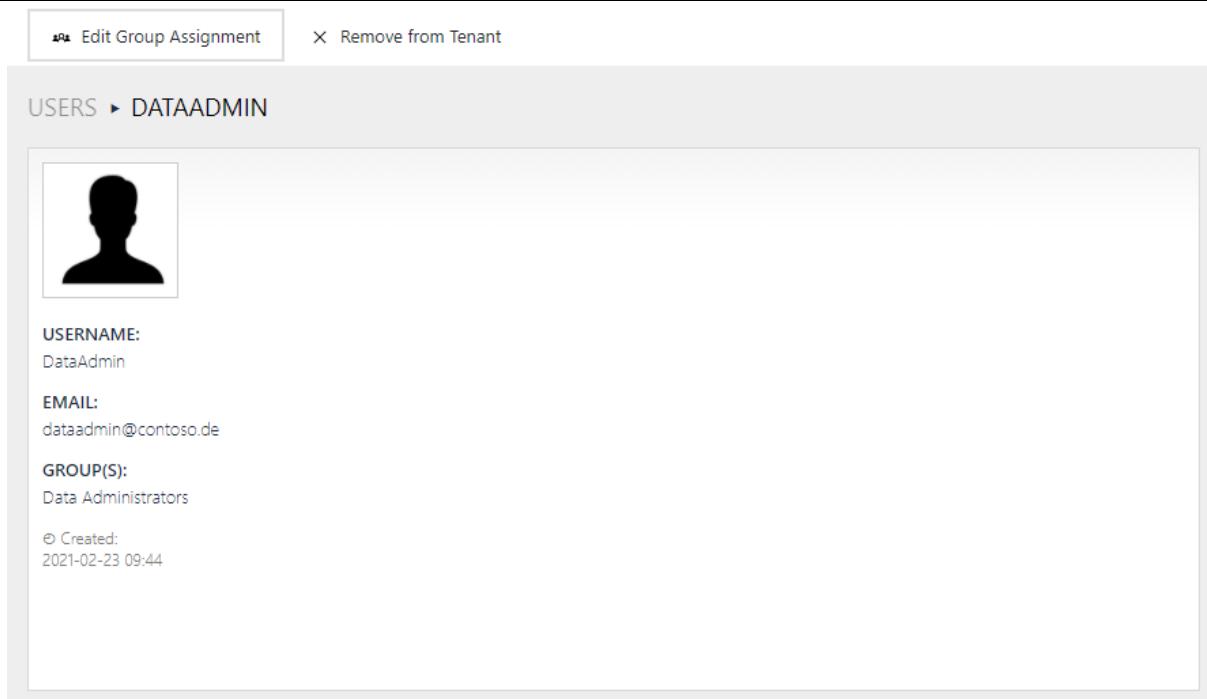
If any error occurs, e.g. not all mandatory fields were filled or a field requires a unique name, a red pop-up notification is shown with further information. Furthermore, any invalid input field is marked with a red border and displays a short error message below the input field.

Closing the editor by clicking either on the "Discard"-button in the bottom right corner or clicking on the cross in the top right corner closes the editor without saving your changes.

User Details

Clicking on a table row in the users view navigates to the user details of the selected user. In this view the user details and the recent changes made on the details of this user are displayed. In addition, the user can be edited and deleted using the action buttons located in the upper horizontal action bar.

- **Edit** - Opens the "Edit User" panel that allows it to edit the current user details. This panel is displayed very similar to the "Add User" panel prefilled with the current user details.
- **Delete** – Deletes the current user. As a consequence, this user can no longer log into the system.



Default users created by the system initially have no history of changes. When creating a new user manually or editing its details, e.g. changing its username or group assignment, will create a new history entry that tracks the time when the action was done, the action (creation or modification) and the user who executed this action. The history of changes can be reviewed by pressing the **Created / Last modified** link.

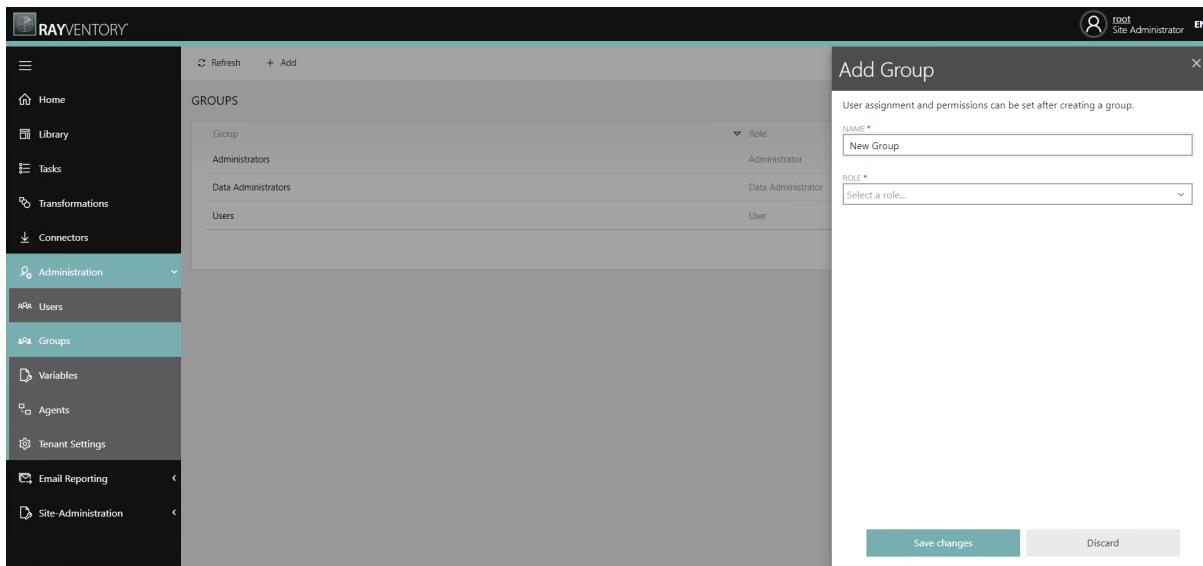
Groups

New Group

By clicking on the **Add** button from the actions bar in the groups view opens a right side panel showing a form to create a new group.

Fill in the required fields:

- **Name** – The name of the group. Name must be unique.
- **Role** – Specifies which role the user will have when assigned to this group. Rayventory Data Hub introduces three user roles for selection, which are presented in the "User Roles" section.



Confirm the inputs by clicking on the button "Save changes" at the bottom. If the user is successfully created, a green toast notification is displayed in the top right corner.

Group successfully added.

If any error occurs, e.g. not all mandatory fields were filled or a field requires a unique name, a red toast notification is shown with further information. Furthermore, any invalid input field is marked with a red border and displays a short error message below the input field.

Group Details

Clicking on a table row in the groups view navigates to the group details of the selected group. In this view the group details and a list of users assigned to this group is shown initially. The tab content can be changed by selecting a tab from the tab selection box. A list of permissions on reports and dashboards is shown when selecting the Permissions tab. A list of recent changes made on the details of this group are shown when selecting the Recent Changes-tab. In addition, the group can be edited and deleted using the action buttons located in the upper horizontal action bar.

- **Edit**

Opens the **Edit User** panel that allows it to edit the current group details. This panel is displayed very similar to the "Add User" panel pre-filled with the current group details.

- **Delete**

Deletes the current group. Note: Deleting a group is only possible when no user is assigned to it.



Role Permissions

Rayventory Data Hub introduces three user roles and an anonymous access for shared items. Depending on the role of a user, the user has a restricted view or no access to certain pages and functionality.

The following table provides an overview of the view, write and delete permission per view for each role. The list is not comprehensive and shows only a selection of screens and features.

Roles	Login		Tasks		Library Items					
	View	View	Write	Delete	View	Write	Delete	Import	Export	
Admin	+	+	+	+	+	+	+	+	+	
Data Admin	+	+	+	+	+	+	+	+	+	
User	+	-	-	-	(Conditional)	(Conditional)	(Conditional)	-	-	
Anonymous	+	-	-	-	(Shared public link)	-	-	-	-	

Agents			Agent			Users			Groups			Settings
View	Write	Delete	View	Write	Delete	View	Write	Delete	View	Write	Delete	View
+	+	+	+	+	+	+	+	+	+	+	+	+
-	-	-	-	-	-	-	-	-	-	-	-	-
-	-	-	-	-	-	-	-	-	-	-	-	-
-	-	-	-	-	-	-	-	-	-	-	-	-

Library Item Permissions

Users that are assigned to groups whose role is either Administrator or Data Administrator always have read and write access to all reports and dashboards. Users who are assigned to a group or groups whose role is User only have read or write access to a report or dashboard if the permissions is explicitly given.

To grant a group of users with the User role access to specific reports and dashboards, first navigate to the group detail view of the group. Note that only the user with an Administrator role is allowed to view and edit groups. Next, open the Permissions-tab by selecting it from the tab selection box.

✓ Edit X Delete

GROUPS ▶ USERS

NAME:	Assigned Users	Permissions
Users	+ Add	<p>There are no permissions set for this group.</p> <p>No matching permissions found.</p>

+ Add

Click the button to the top left. A side panel opens to the right, showing a form to create a new permission.

Add Permission ×

LIBRARY ITEM* ✖

Choose a library item...

PERMISSION* ✖

Read Write Deny

Save changes Discard

Fill in the required fields:

- **Library Item** – Select a library item you want to grant access to. This can be either a Section, Report or Dashboard



- **Permission** – Specify if the users of this group have read or write access. Selecting deny will explicitly deny the access to the selected library item.
- **Inheritance** – When selecting a section, the optional checkbox inheritance is shown. Checking this checkbox implies that all child elements (including sections and their child elements recursively) of the section will inherit the permission selected for that section.

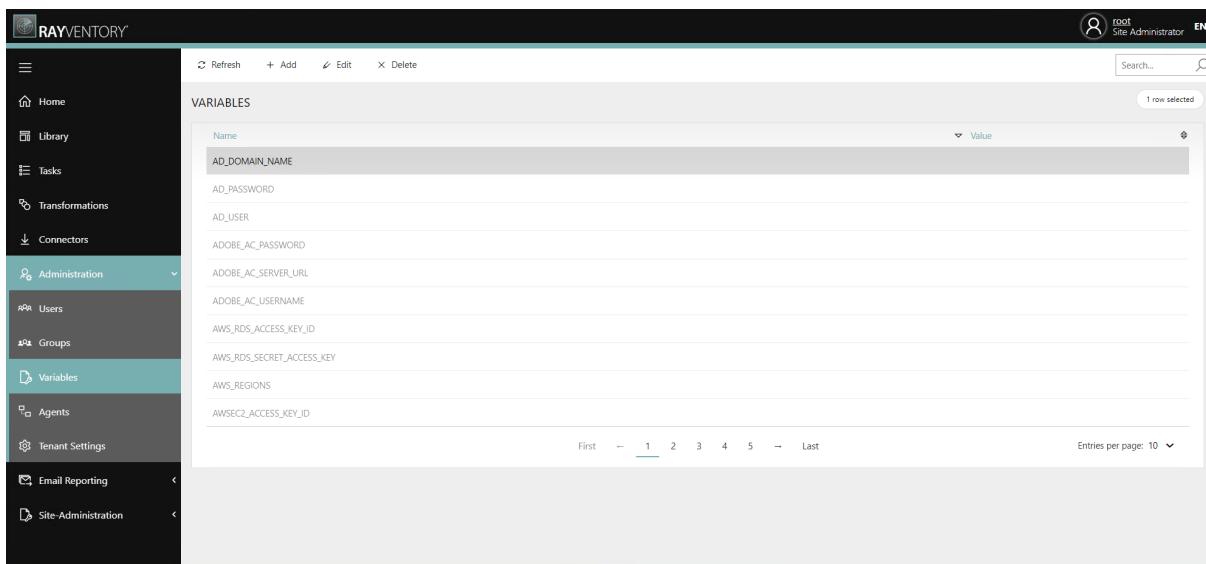
**Note:**

It is still possible to set specific permissions for the child elements of this section. A permission set explicitly always has priority over the inheritance.

Confirm the inputs by clicking on the button "Save changes" at the bottom. If the user is successfully created, a green pop-up notification is displayed in the top right corner. If any error occurs, e.g. not all mandatory fields were filled, a red toast notification is shown with further information. Furthermore, any invalid input field is marked with a red border and displays a short error message below the input field.

Variables

Variables are special tokens which associate a value to a unique key, under which the variable is accessible. Their primary purpose is to abstract configuration details from their tasks. The abstracted properties can include both sensitive data (like credentials, password, tokens and connection strings) and non-sensitive data (public tokens, options, URLs etc.).



The screenshot shows the Rayventory Data Hub interface with the 'Variables' section selected in the sidebar. The main table displays a list of variables with their names and values. The 'Name' column lists variables like 'AD_DOMAIN_NAME', 'AD_PASSWORD', 'AD_USER', 'ADOBEE_AC_PASSWORD', 'ADOBEE_AC_SERVER_URL', 'ADOBEE_AC_USERNAME', 'AWS_RDS_ACCESS_KEY_ID', 'AWS_RDS_SECRET_ACCESS_KEY', 'AWS_REGIONS', and 'AWSSEC2_ACCESS_KEY_ID'. The 'Value' column shows the corresponding values for each variable. The interface includes a search bar, pagination, and a header with user information.

A variable can be of one of the following types:

- **Normal variable** – is displayed to the end user in an open-text way, and the user can change its value with a text input. Variables of this type are good for a data which does not contain sensitive information, including but not limited to credentials.
- **Protected variables** – are always masked with password characters, and the real value is never transmitted to the UI. This type of variables should be used for password, tokens and other

credentials, where it is vitally important to hide their content from application users. The users can always change their value, but once the value is saved no one is able to retrieve it back.

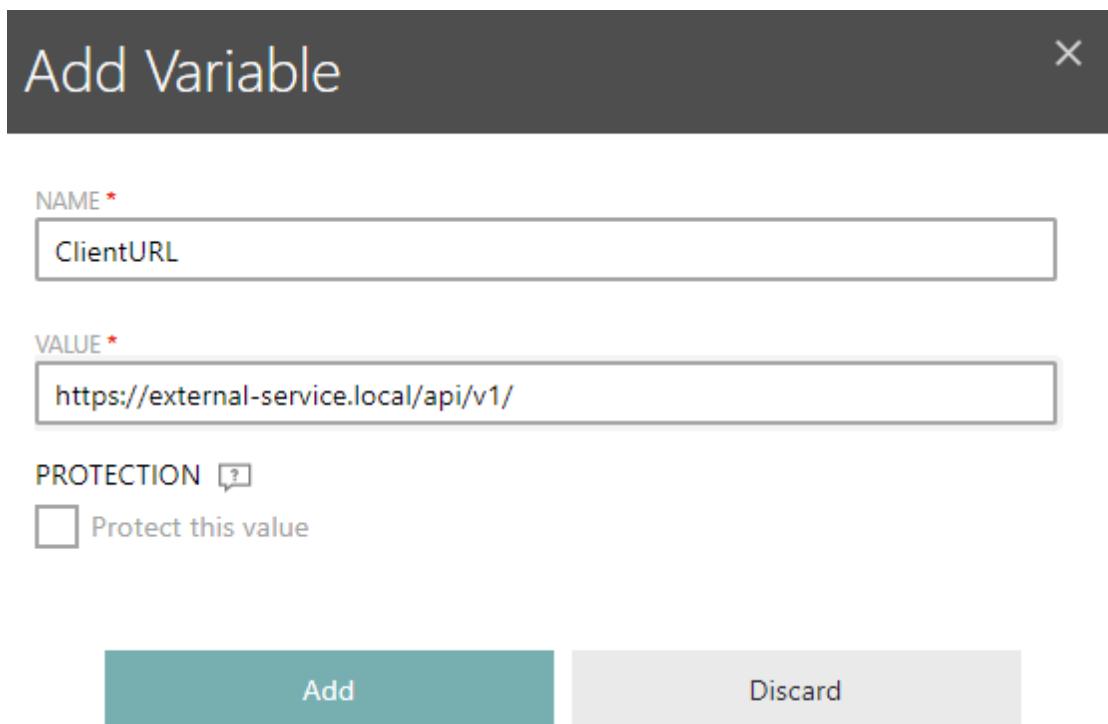


Note:

Protected or not, variables of both types are always stored encrypted in the database, using tenant-specific encryption key.

Adding a Variable

To add a variable, go to the **Variables** page (under **Administration** menu) and press the **Add** button. An edit form will be opened in the sidebar:



NAME *

VALUE *

PROTECTION ?

Protect this value

Add **Discard**

Each variable must be identifier with a unique name. Tasks can reference their values, using the following syntax: `###VariableName###`. Except of being unique, variable names must not use special characters. It is also recommended that the name of a variable describes what it is for.

The value may be extra protected (see chapter [Variables](#) for more information about what the protection does). By default, a new variable is not protected, which means its value can be entered using a plain text box.

You can make the variable protected by ticking the checkbox **Protect this value**. This will turn the input text box into a password box:

Add Variable

[×](#)

NAME *

ClientURL

VALUE *

.....

PROTECTION  Protect this value[Add](#)[Discard](#)**Warning:**

After saving changes, it is not possible to change the type of the variable anymore. Make sure to set this up initially, otherwise the only way to have a variable with a different protection level is to drop the old one and create a new one with the same name.

It is recommended to use protected variables for passwords, credentials and other sensitive information.

Once you are ready, press **Add** to add the new variable and close the dialog.

Editing a Variable

To edit a variable, go to the **Variables** page (under **Administration** menu), select the variable to be edited and press the **Edit** button. An edit form will be opened in the sidebar:

Edit Variable



NAME *

MyConnectionString

VALUE

.....

[Save changes](#)[Discard](#)

Each variable must be identifier with a unique name. Tasks can reference their values, using the following syntax: ###VariableName###. Except of being unique, variable names must not use special characters. It is also recommended that the name of a variable describes what it is for.

If the variable has been marked as **protected**, its value will be shown in a masked password box (see above). Otherwise, the value can be seen in clear-text.

**Note:**

While editing the variable, it is not possible to change its protection type (see chapter [Variables](#) for more information about what the protection does). This means, that a conversion from a password variable to a clear-text variable or vice-versa is not possible, and must be done instead by recreating a variable and dropping the existing one.

Once you are ready, press **Save changes** to save changes and close the dialog.

Deleting a Variable

To delete a variable, go to the **Variables** page (under **Administration** menu), select the variable to be deleted and press the **Delete** button. Once confirmed, the variable will be removed.

Delete variable

Do you really want to delete the selected entry? This operation is irreversible.

Delete

Cancel

Removing a variable does not change the tasks that may refer it. They may however stop working, because the value of placeholders will not be resolved once the variable is removed.

Auto Variables

As of version 12.3, RayVentory Data Hub has a set of predefined variables which are always available, even if not defined directly in the **Variables** tab.

- **RESULT_DATABASE_CONNECTION_STRING**

This resolved to the full connection string of the database, containing the results.

- **RAYVENTORY_CATALOG_URL**

This resolves to the URL of RayVentory Catalog module. By default the URL is `https://rayventorycatalog.raynet.de`.

Auto variables are available in drop-down selectors (see chapter [Referencing Variables](#) for more information).

Agents

Agents page is a sub-page of the **Administration** section, which let administrators manager, install and authorize agents.

The following contextual actions are available:

- **Refresh** – reloads all agents and updates the table
- **Edit** – opens the edit panel, which allows it to edit a single selected agent. The Edit-button is only enabled when a single agent is selected.
- **Delete** – deletes the selected agents. Deletion requires a confirmation from the user.
- **Install...** - open a dialog where the user can download an agent MSI and guides through the next steps.

Refresh Edit Delete Install...

Search... 

1 row selected

Agent	Status	Authorized	Version	Host	Last Connection
MWS0060	Disconnected	No	1.0.0.0	172.16.10.50	-
MyAgent	Disconnected	Yes	1.0.0.0	172.16.10.138	12 days ago

Entries per page: 10

There is no way to add entries manually to this view. Instead, install a new agent using the provided MSI file. Once an agent is installed and started for the first time it automatically registers itself and will be visible in this view.

AGENTS

Agent	Host	Last Connection
MWS0060	172.16.10.50	an
MyAgent	172.16.10.138	12

Data Hub Agent

Download

Download the Data Hub Agent for Windows.

[Download](#)

Install

Run the "Rayventory_Data_Hub_Agent.msi" and follow the steps shown within the setup wizard. During the installation, the following **tenant identifier** will be required:

644CAA88-F389-4200-BC0A-EC9FCBE5F5ED 

Post installation

The agent has to be authorized for the first time. This can be done in the [Agents](#) page.

[Dismiss](#)

Agent Details

Clicking on an agent name in the Agents view navigates to the agent details. In this view the agent details and a list of assigned tasks to this agent is shown initially. The tab content can be changed by selecting a tab from the tab selection box. The history is shown when selecting the History-tab. The History shows all past and currently active tasks executed by this agent.

Edit Delete

AGENTS ▶ MWS0060

HOSTNAME: MWS0060 (172.16.10.50)	Assigned Tasks	Task History																		
HOST: 172.16.10.50	<input type="button" value="Refresh"/> <input type="button" value="Edit"/> <input type="button" value="Delete"/> <div style="float: right;"> <input type="text" value="Search..."/> <input type="button" value="Search"/> </div>																			
VERSION: 1.0.0.0	<input type="radio"/> Schedule <input type="radio"/> Task <div style="float: right;"> <input type="button" value="Start Date"/> <input type="button" value="Interval"/> </div>																			
STATUS: ● Disconnected ● Not Authorized	<table border="1"> <tr><td>● Office 365</td><td>Feb 9, 2021</td><td>-</td></tr> <tr><td>● Device</td><td>Jan 21, 2021</td><td>-</td></tr> <tr><td>● DeviceRelations</td><td>Jan 21, 2021</td><td>Every hour</td></tr> <tr><td>● DeviceRelations</td><td>Jan 21, 2021</td><td>Every hour</td></tr> <tr><td>● DeviceRelations</td><td>Jan 21, 2021</td><td>-</td></tr> <tr><td>● DeviceRelations</td><td>Jan 20, 2021</td><td>Every hour</td></tr> </table>		● Office 365	Feb 9, 2021	-	● Device	Jan 21, 2021	-	● DeviceRelations	Jan 21, 2021	Every hour	● DeviceRelations	Jan 21, 2021	Every hour	● DeviceRelations	Jan 21, 2021	-	● DeviceRelations	Jan 20, 2021	Every hour
● Office 365	Feb 9, 2021	-																		
● Device	Jan 21, 2021	-																		
● DeviceRelations	Jan 21, 2021	Every hour																		
● DeviceRelations	Jan 21, 2021	Every hour																		
● DeviceRelations	Jan 21, 2021	-																		
● DeviceRelations	Jan 20, 2021	Every hour																		
REGISTERED: Jan 8, 2021																				
<div style="background-color: #ffffcc; padding: 5px;"> ⌚ This agent was marked as Disconnected because no heartbeat was received </div>																				
Last modified: 2021-02-22 14:36																				

A list of recent changes made on the details of this agent are shown after pressing the link **Last modified** in the left part of the screen.

The agent can be edited and deleted using the action buttons located in the upper horizontal action bar:

- **Edit**
Opens the “Edit Agent” panel that allows it to edit the current agent details
- **Delete**
Deletes the current agent.



Note:

Deleting an agent is only possible when no task is assigned to it. A deleted agent can re-register at the Rayventory Data Hub server at any time if the agent service is still running. It must be explicitly reauthorized before it can request assigned tasks again

Editing Agents

Clicking on the **Edit** button from the actions bar in the agents (details) view opens a right side panel showing a form to edit the selected agent.

The following fields can be edited:

- **Name**
The name of the agent.
- **Hostname**
The hostname of the agent machine.
- **Host**
The host address of the agent machine.

- **Authorize**

Checkbox to authorize or revoke the agent.

Confirm the inputs by clicking on the button **Save changes** at the bottom. If the agent is successfully updated, a green pop-up notification is displayed in the top right corner.

Edit Agent
×

NAME *

HOSTNAME *

HOST *

AUTHORIZED

Save changes

Discard

If any error occurs, e.g. not all mandatory fields were filled or a field requires a unique name, a red toast notification is shown with further information. Furthermore, any invalid input field is marked with a red border and displays a short error message below the input field.

Tenant Settings

This screen is used to manage the settings which are tenant-specific.

General Tenant Settings

- **Agent expiration tolerance**

The agent expiration tolerance is the maximum amount of minutes a task may start later than planned. If exceeded, the task expires.

- **Agent timeout tolerance**

The agent timeout tolerance is an additional tolerance period to the task timeout period. When the task timeout and the timeout tolerance has passed the task is timed out.

- **Receive SQL Command timeout**

The amount of seconds the save process for retrieved data is allowed to take before timing out.

- **Log entry amount**

The maximum of log entries which should be kept for each logged entity.

- **Backup**

The **BACKUP CURRENT DASHBOARDS AND REPORTS** button can be used to move all edited dashboards, reports, and tasks to a special backup folder. They will still be available in the library.

SMTP Settings (for Email Notification)

- **Server address**

The address of the e-mail server.

- **Server port**

The port used to communicate with the Email server.

- **Sender address**

The address that will be put into the "From" field.

- **User account**

The user name used to authenticate.

- **User password**

The password used to authenticate.

- **Use SSL**

Specifies whether to use TLS/SSL connection.

Email Reporting

Email reporting allows you to configure automatic notifications, containing selected reports. The notifications can be sent by e-mail to specific group of receivers. The receivers have to be users of RayInventory Data Hub (their accounts and e-mail addresses must be configured properly in the settings).

Prerequisites

- An accessible SMTP server (address and port)
- Credentials required for authorization with SMTP server

Before setting up the notifications, visit the [Tenant Settings](#) page, where SMTP server needs to be configured first.

Getting Started

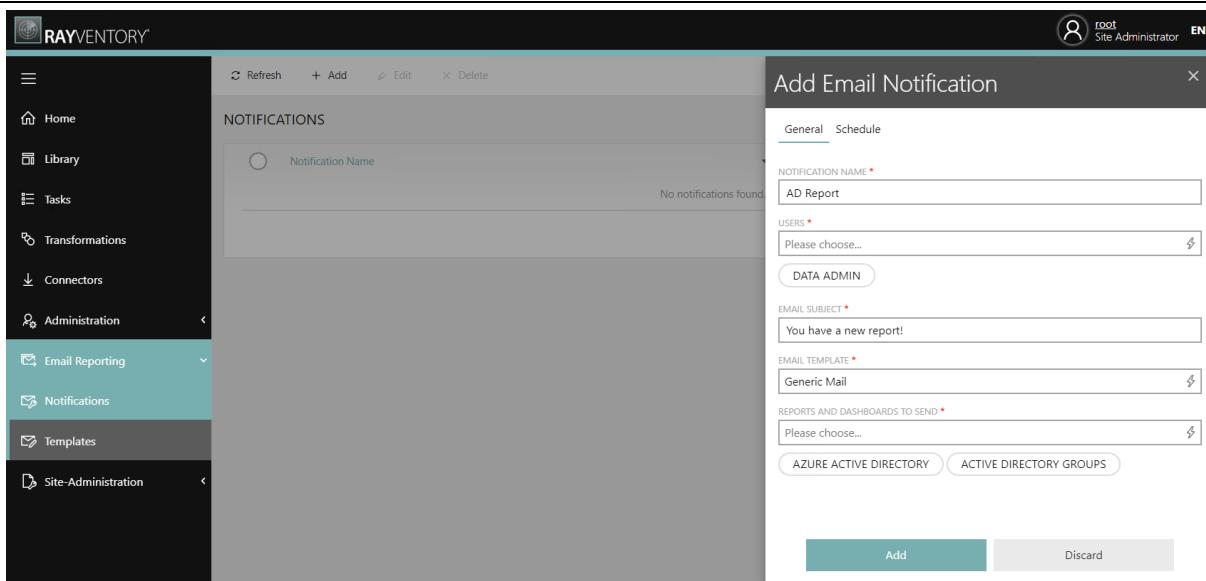
1. Ensure that the SMTP server is configured.
2. Set-up one or more templates, which will be used by the sending agent.
3. Add one or more notifications to link reports, templates and scheduling.

Notifications

Notification is a message sent to a user or a group of users, consisting of links to reports and/or dashboard in a user-specified template.

To add a new notification:

1. Ensure the prerequisites are met (see [Email Reporting](#) for more details).
2. Ensure there exists at least one template (see [Templates](#) for more details).
3. Press **Add** to open the notification editor:



Each notification has the following properties:

- **Notification name**

Human-friendly name used for identification purpose. The receivers do not see this value.

- **Users**

One or more groups of users to receive the message. The groups can be configured on the [Groups](#) page, and you can add users on the [Users](#) page.

- **Email subject**

The subject of the e-mail.

- **Email template**

A predefined template that will be used for the content. The templates can be managed and edited on the [Templates](#) page.

- **Reports to send**

One or more reports / dashboards to send in this notification.

- **Schedule / Email notification active**

Use this checkbox to activate the automatic notification.

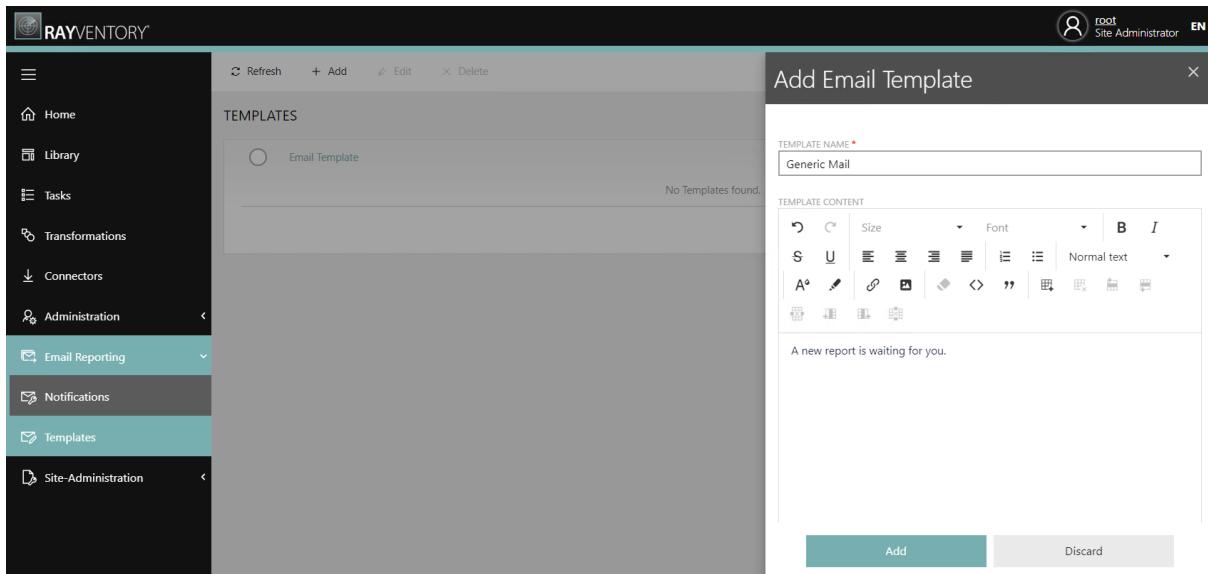
- **Schedule / Interval options**

Depending on the selected interval (previous drop-down) different options may be shown. If the **Advanced** interval is selected, a CRON expression is required as an input. Refer to internet sources, for example <https://help.ubuntu.com/community/CronHowto> to learn more about available options.

Templates

This is the place where templates for e-mail notifications can be configured.

A template defines the look and feel of the mail messages. You can have as many templates as required, and select the correct one on the [Notifications](#) page.



The screenshot shows the Rayventory Data Hub interface. The left sidebar has a dark theme with the following navigation items: Home, Library, Tasks, Transformations, Connectors, Administration, Email Reporting (selected), Notifications, Templates (selected), and Site-Administration. The main content area has a light gray background. At the top, there are buttons for Refresh, Add, Edit, and Delete. Below this is a section titled 'TEMPLATES' with a sub-section 'Email Template'. A message 'No Templates found.' is displayed. To the right, a modal window titled 'Add Email Template' is open. It has a 'TEMPLATE NAME' field containing 'Generic Mail'. The 'TEMPLATE CONTENT' section contains a rich-edit WYSIWYG editor with a toolbar for bold, italic, underline, and other text formats. The editor's content area displays the text 'A new report is waiting for you.' At the bottom of the modal are 'Add' and 'Discard' buttons.

A visual, rich-edit WYSIWYG editor is provided.

Site Administration

This area is restricted to **site administrators** only.

It allows you to perform the following administrative tasks:

- Managing all users, in all tenants.
- Granting permissions, changing user roles.
- Managing tenants.
- Downloading and viewing system logs.

All Users

This view shows all users, defined globally for the current instance. It follows the same principles as the respective view [Users](#), with the following additions:

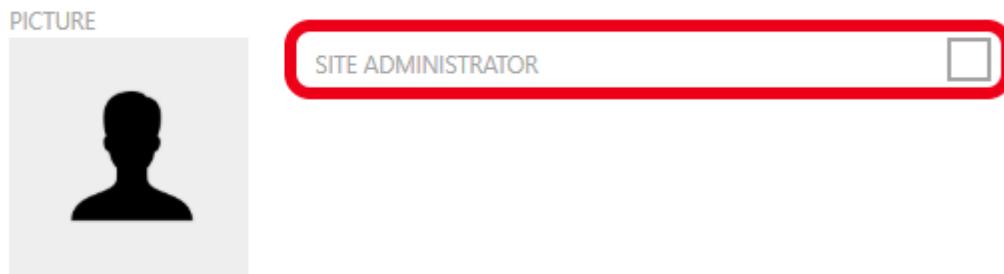
- It is not possible to define groups. Group configuration belongs solely to the project/tenant configuration.
- It is possible to promote any user to the **Site administrator** role. Such user will get extra permissions, including but not limited to defining new tenants, granting site permissions to other users or viewing system logs.

Other functions are similar to the usual tenant configuration page, section [Users](#).

Defining Site Administrators

In order to promote a user to the Site Administrator role...

1. Ensure the user already exists. If the user does not exist, create a new user by pressing the + Add button.
2. Click on the required users to open the user view.
3. Both user view and the list show the current assignment. For a non-site-admin, the value should be No (cross).
4. Press Edit
5. In the new dialog, ensure the following checkbox is selected:



6. Confirm the change by pressing **Save changes**.

Tenants

Tenants are units, which provide a true separation of the reports, dashboards, users, groups and other relevant-settings. Since - unless an explicit access to another tenant is granted - every user sees only his data, it is an effective way of having a single instances installed once, which serves different customers, projects or any other entities.

Every Rayventory Data Hub has at least one tenant - the default one. It is the only tenant that is created automatically and requires no further actions. Tenants are not only, but also physically separated.

- **Logical separation**

The data, reporting objects, users, groups and other settings are tenant-specific, and only shown to the users who have access to respective tenants.

- **Physical separation**

The reporting data is physically separated, by using a different database. This way, even if a database for one tenant is compromised, the other tenants and their databases (which potentially may contain sensitive data) are not affected. Every tenant has a unique encryption for his data (optional feature), which means that the attacker having access to the data sees only scrambled values, and without a proper key is not able to decipher it.

Managing Tenants

The **Tenants** view provides a convenient way of viewing, adding and editing tenants.

⟳ Refresh + Add ⟲ Edit _COPY Copy ✓ Activate ✗ Deactivate					<input type="text" value="Search..."/> 🔍	
TENANTS						
○	⚡ Tenant name	▼ Tenant id	⚡ Database name	⚡ Active	▼	
 Default	644caa88-f389-4200-bc0a-ec9fcbe5f5ed		RayventoryDataHub122Results	✓		
 Raynet	0851433e-f36b-1410-8527-005afa44f988		DataHub_005afa44f988	✓		
Entries per page: 10 ▾						

Each tenant is described using the following properties:

- **Tenant name**

This is a value used for displaying purposes. Tenant name is used as a caption in tenant selector (see [Login](#) and [The Header](#)).

- **Database name**

This is the name of the database where the reporting data will be stored. Each tenant should have an unique database, to ensure the data is separated and only users belonging to the right tenant can access it. The database name comes from the underlying connection string. The connection string defines the actual server, instance, database name and other relevant parameters.

- **Active**

Tenants can be active or disabled. Disabled tenants are not shown in tenant selector (see [Login](#) and [The Header](#)). Site administrators can see all tenants, including disabled ones.

Other parameters (not visible directly in the grid):

- **Connection string**

The full connection string, providing access to the database with tenant's data. This has an impact on the database name column.

- **Encrypt data**

This setting defines, whether the reporting data is transparently encrypted. This feature uses Microsoft SQL Server **Always Encrypted** functionality. It makes sure that the data in the SQL tables is scrambled and obfuscated (on cell basis), but the users who have access to the correct tenant see the actual data, both in reports and during the designing. See chapter [Data encryption](#) for more information about it.

Data Encryption

Rayventory Data Hub supports data encryption of the following information:

- Sensitive data belonging to tasks, including:

- connection strings,
- password,
- logins,



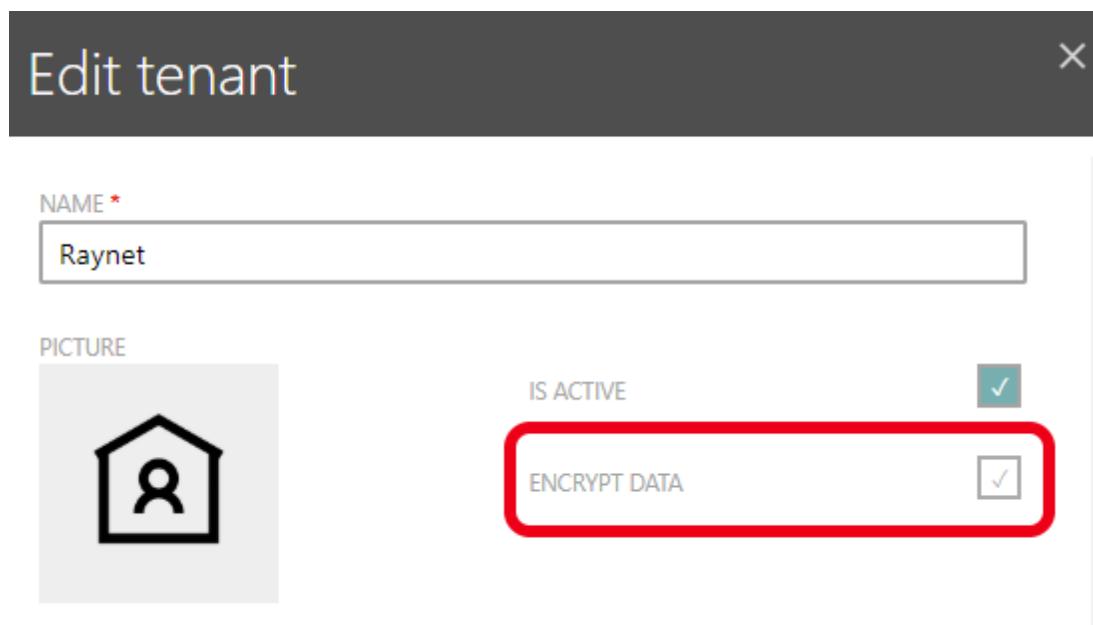
- client secrets,
- tokens
- etc.
- Reporting data

The encryption of the former is using tenant-specific keys. The encryption of the latter relies on Microsoft SQL Server **Always Encrypted** functionality. It makes sure that the data in the SQL tables is scrambled and obfuscated (on cell basis), but the users who have access to the correct tenant see the actual data, both in reports and during the designing. Always Encrypted is a feature designed to protect sensitive data stored in SQL Server databases. It provides an extra separation level between the owner of the data (capable of writing and reading to it) and the maintainer (who should not be able to decipher the content). The encryption key are managed by Rayventory Data Hub and never revealed to the SQL Server. This means, that in case of a compromised database with sensitive data, the attacked is unable to decrypt it.

**Note:**

Data encryption may not be supported on all editions and versions of SQL Server. Make sure that the underlying database engine supports it, before activating the function.

Data encryption is not enabled by default. In order to enable it, locate the tenant to be secured, and press **Edit** to open the edit dialog. The dialog has several options, the one relevant for data encryption is the following checkbox:



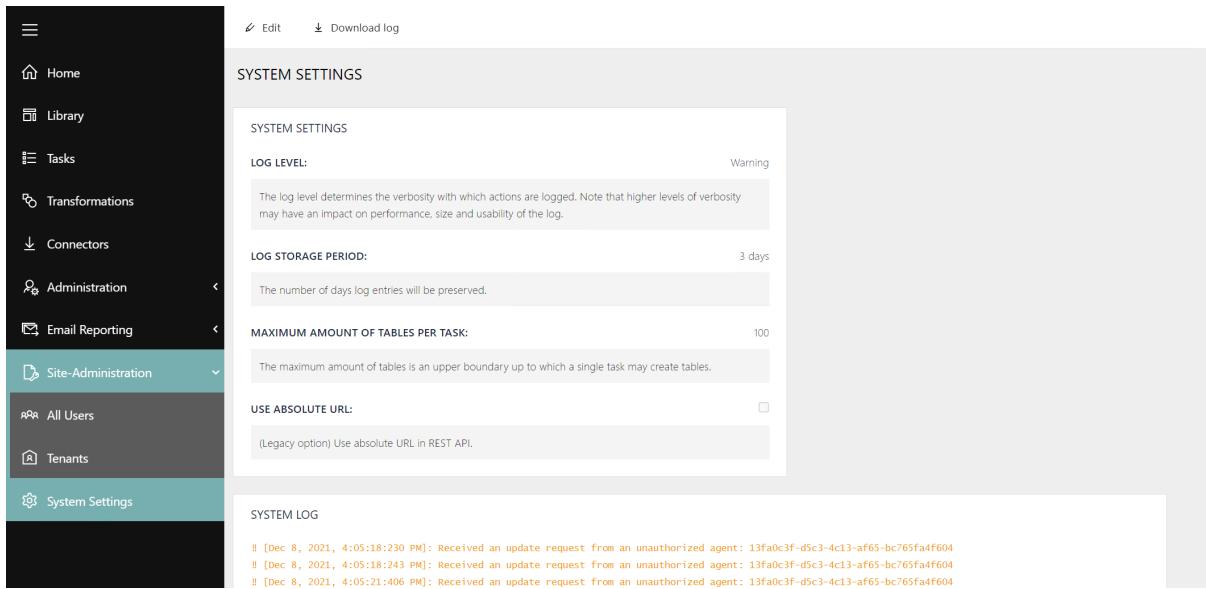
Once the setting is active, the set-up is done and the data is protected.

**Note:**

Data encryption adds extra security, but not without costs. It is expected that querying, filtering, sorting and other SQL operations may get a performance hit, due to the fact that every affected cell, column and row must be decrypted before displaying, sometimes requiring extra steps or round-trips. The impact on the performance depends on the amount of the data, the level of the optimization of particular reports, and on the hardware on which the host is running.

System Settings

This is the place where system settings of Rayventory Data Hub can be changed. The screen is accessible by only Site Administrators.



The **Download log** button can be used to download the log file to the local machine. The log file can also be found on the server in the following location:

- [RVDH-INSTALL DIR]\logs\RayventoryDataHubService.log

At the bottom of the page the latest log entries from the log of the backend can be found at the bottom of the page in the **SYSTEM LOG** field.

The **Edit** button on top of the page can be used to open the **Edit Settings** dialog.

Edit Settings

X

LOG LEVEL *

Warning

ⓘ The log level determines the verbosity with which actions are logged. Note that higher levels of verbosity may have an impact on performance, size and usability of the log.

LOG STORAGE PERIOD

3

ⓘ According to the specified log storage period the log entries of the last day(s) will be preserved and are ready to be downloaded.

MAXIMUM AMOUNT OF TABLES PER TASK

100

ⓘ The maximum amount of tables is an upper boundary up to which a single task may create tables.

USE ABSOLUTE URL



ⓘ (Legacy option) Use absolute URL in REST API.

Save changes

Discard

In the **Edit Settings** dialog the following options are available:

- **LOG LEVEL:** This field can be used to choose the log level using the dropdown menu. The log level determines the verbosity with which the actions are logged. The following log level are available in the dropdown menu.
 - All
 - Debug



-
- Fatal
 - Info
 - Off
 - Warning

**Note:**

Higher levels of verbosity may have an impact on performance, size, and usability of the log.

- **LOG STORAGE PERIOD:** This field defines the period that the log will be stored. The log entries will be preserved and kept ready for download for the period of day(s) that is defined in the field.
- **MAXIMUM AMOUNT OF TABLES PER TASK:** This field defines the maximum amount of tables that can be created by a single task.
- **USE ABSOLUTE URL:** If the checkbox is checked, the absolute URL will be used in the REST API. This is a legacy option.

Guides and How-Tos

This chapter contains detailed step-by-step guides and recipes for some more complex tasks.

Connecting to OracleDB with ODBC Connector

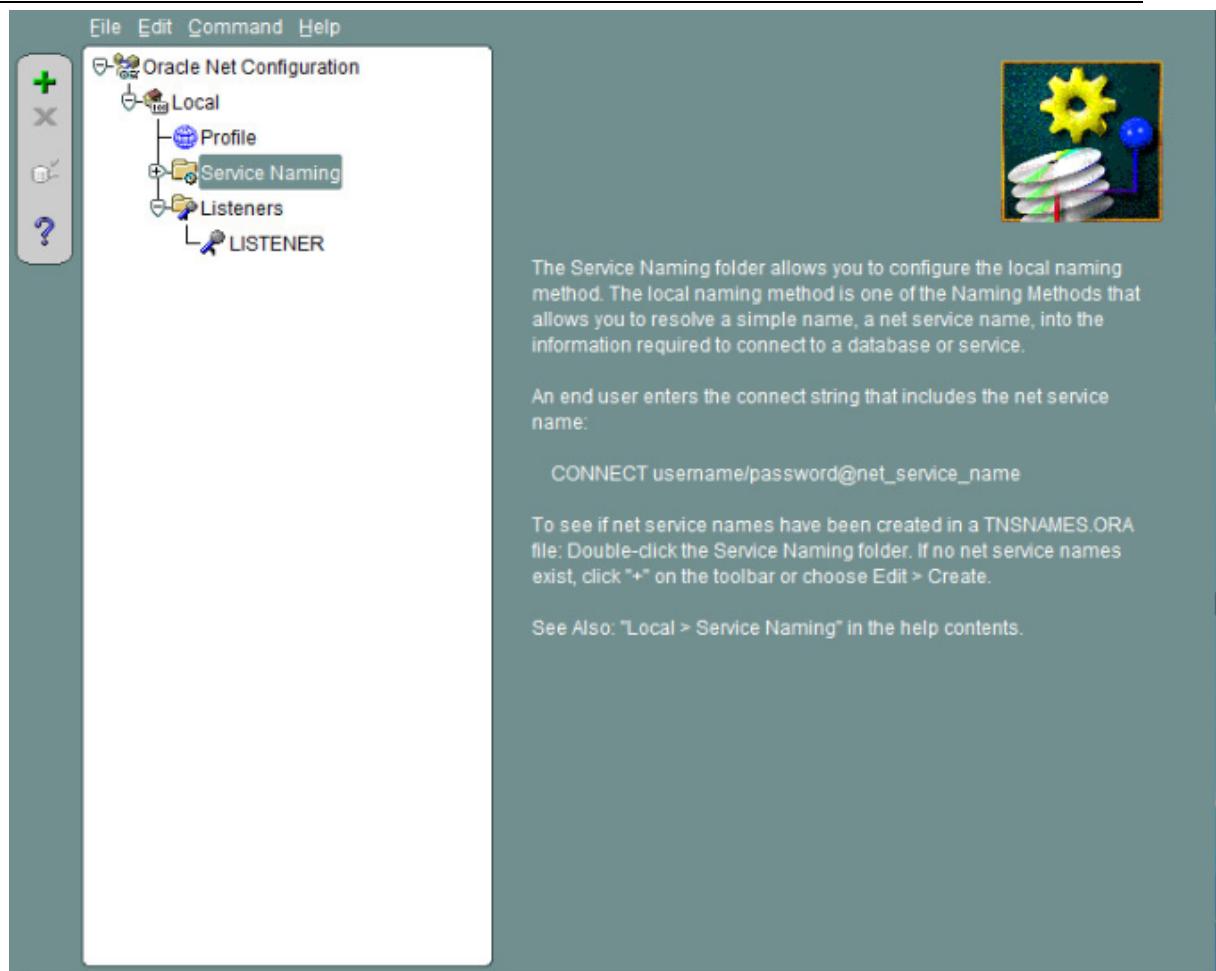
Introduction

This step-by-step guide shows how to configure Rayventory Data Hub to query information from Oracle database with DSN using an ODBC Oracle Instance Client Driver.

Prerequisites

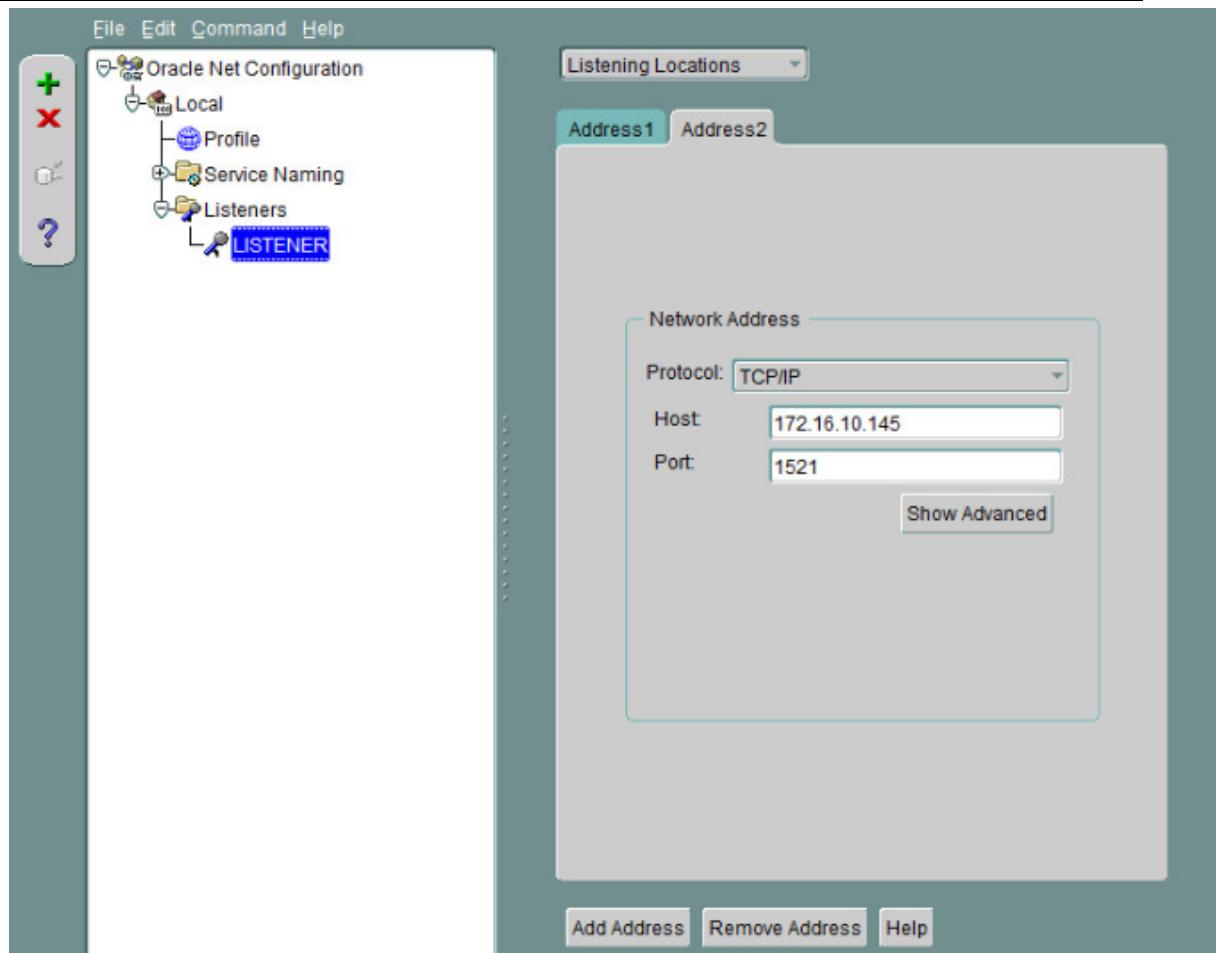
On the Target Machine

- A database user with read permission on the Oracle database is available.
- Add a Service Naming and a Listener using the Oracle Net Manager.
 - Service Naming:
 - Add a Service Naming and take note of the Service Name, Protocol, Host-Name and Port. This information will be required later.



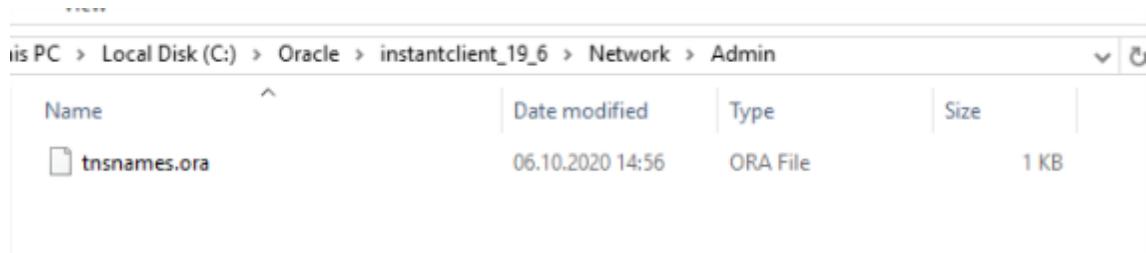
- Listener:

- Add a Listener listening on the Host-IP where the Oracle Database resides.



Configuring the Client Machine

1. Download the basic-package [instantclient-basic-windows.x64-19.6.0.0.0dbru.zip](https://www.oracle.com/de/database/technologies/instant-client/win-x64-64-downloads.html)
Download page: <https://www.oracle.com/de/database/technologies/instant-client/win-x64-64-downloads.html>
2. Extract the zip file (it should contain a folder called `instantclient_x_y`).
3. Download the Instant Client ODBC package [instantclient-odbc-windows.x64-19.6.0.0.0dbru.zip](https://www.oracle.com/de/database/technologies/instant-client/odbc/windows/x64-19.6.0.0.0dbru.zip)
4. Unpack it in the same directory (`instantclient_x_y`) as the Basic package.
5. Run `odbc_install.exe` from the Instant Client directory.
6. Reboot your machine when prompted.
7. Go into the `instantclient_x_y` folder and create a subfolder `Network\Admin`



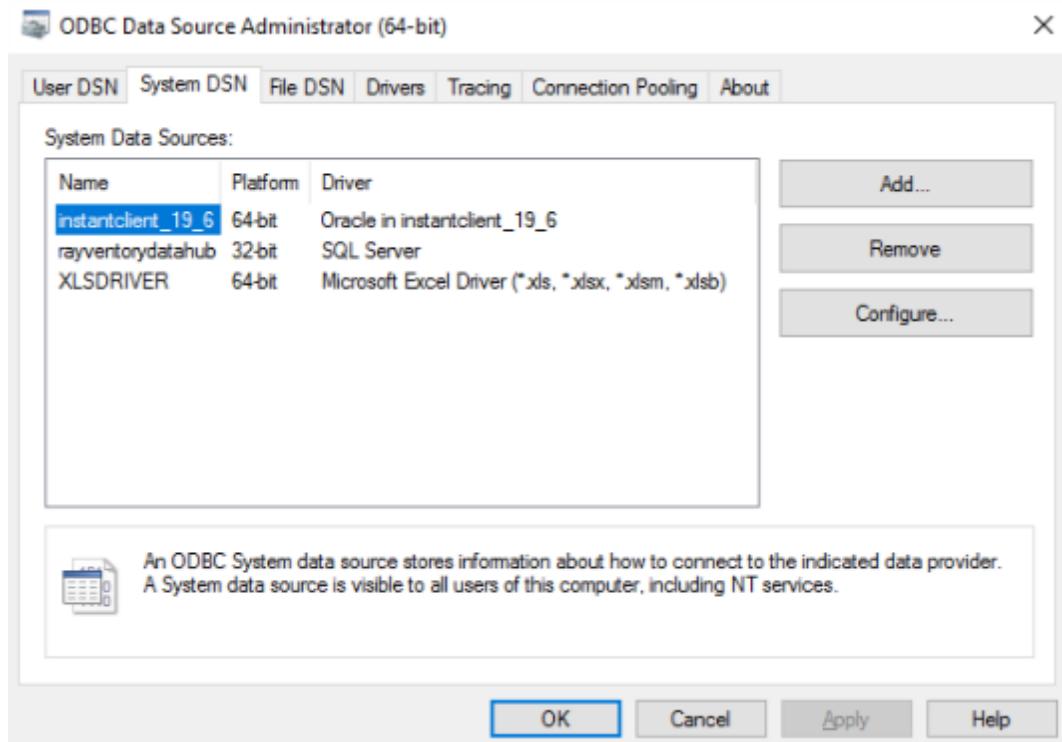
8. Write the following content and save it as `tnsnames.ora` in the above folder:

```
[TNSALIAS] =
  (DESCRIPTION=
    (ADDRESS_LIST=
      (ADDRESS= (PROTOCOL=TCP) (HOST=[HOST]) (PORT=[PORT]) )
    )
    (CONNECT_DATA=
      (SERVICE_NAME=[SERVICENAME] )
    )
  )
)
```

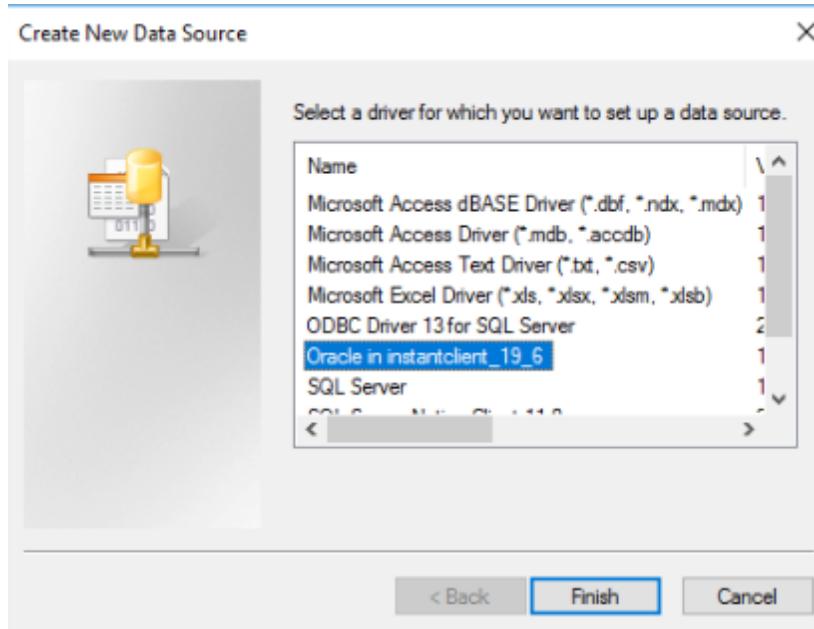
9. Replace...

- [TNSALIAS] with anything you like. It will be needed during the configuration of the ODBC Driver.
- [HOST] with the host of your target machine.
- [PORT] with the port of your target machine.
- [SERVICENAME] with the service name configured on your target machine using Oracle Net Manager.

10. Open the *ODBC Data Source Administrator (64-bit)* and select the tab System DSN



11. Click on **Add...** and select `Oracle in instantclient_x_y`. Click **Finish**.

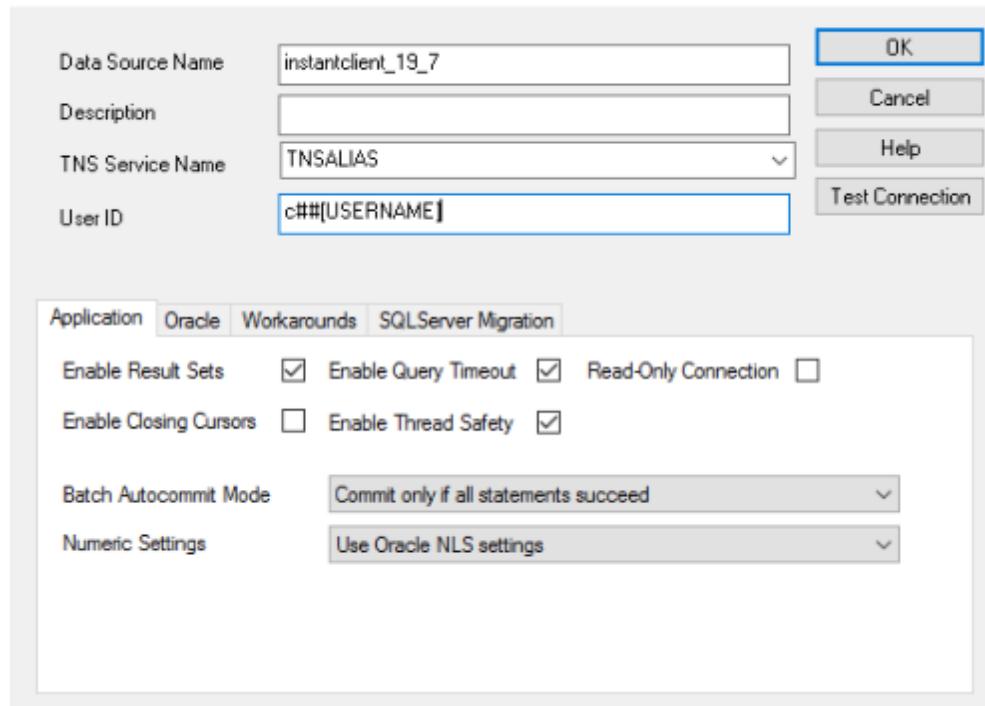


12. A new window opens called *Oracle ODBC Driver Configuration*.

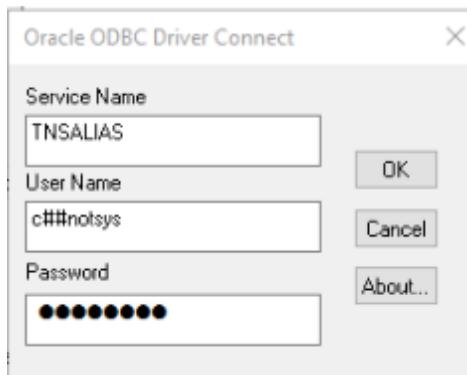
- In the **Data Source Name** field type any name you like. You'll need it later in Rayventory Data Hub when specifying the connection string for a task.
- In the **TNS Service Name** field provide the same TNS alias name you provided in step 9.
- In the **User ID** field type in `c## [USERNAME]`, where `[USERNAME]` must be replaced by a

- username that has read access on the Oracle Database.
 o Leave any other setting untouched.

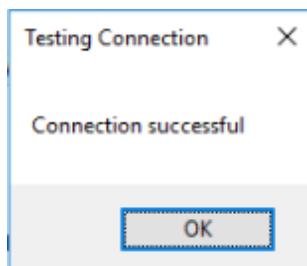
Oracle ODBC Driver Configuration



13. Click **Test Connection**. Provide the password of the Oracle database user.



14. If the connection was successful the following window pops up:



15. Click **OK**.

16. Remember the value of the **Data Source Name** and click on **OK** in the **Oracle ODBC Driver Configuration** Window.

17. Install and configure Data Hub Agent, as described in the following chapter: [Installation and configuration](#).

Configuring Data Hub Settings

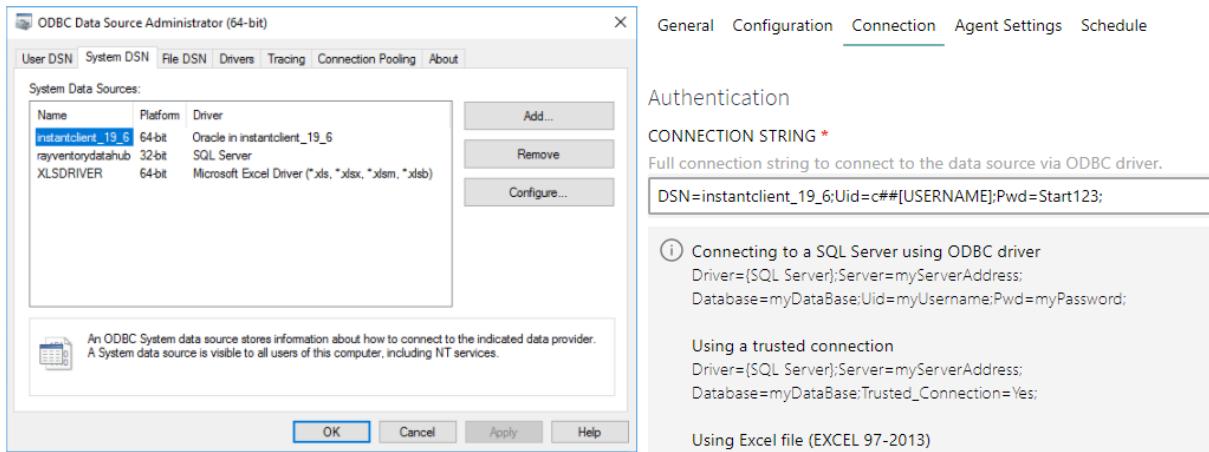
1. Sign in to Rayventory Data Hub.

2. Create a new task using ODBC as the connector type.

3. Fill in the required fields in the *General*, *Configuration*, *Connection* and *Agent Settings* tabs. In the *Connection* tab use the following connection string, that connects to the oracle db through DSN:

DSN=[Data Soure Name] ;UserId=c## [USERNAME] ;Pwd=*****;

where [Data Source Name] is replaced by the data source name you configured within the ODBC Date Source Administrator and [USERNAME] is replaced by the username of the user with read access on the Oracle database.

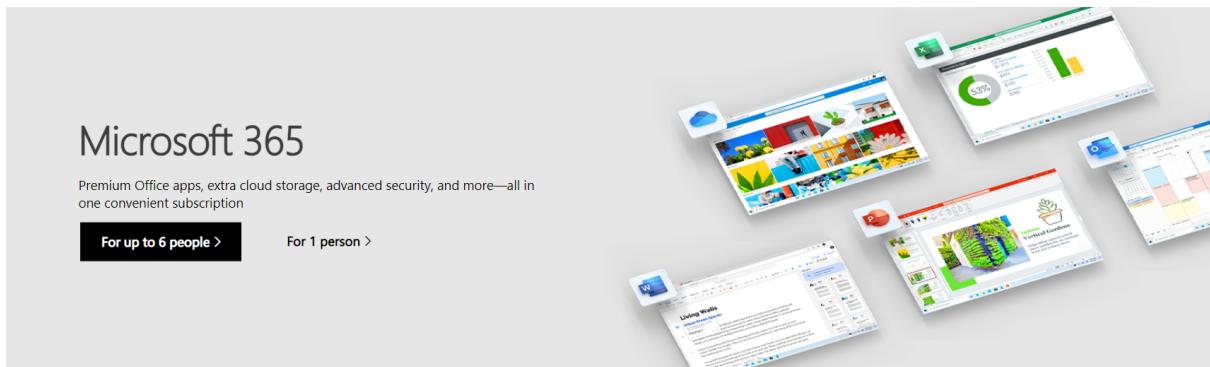


Setup the ODBC Connector for Excel

This step-by-step guide describes how to setup the ODBC connector in order to work with Microsoft Excel.

Prerequisites

In order to use the ODBC connector with Excel it is necessary to download the latest ODBC Office version. The latest version can be found under <https://www.microsoft.com/en-US/download/details.aspx?id=13255>.

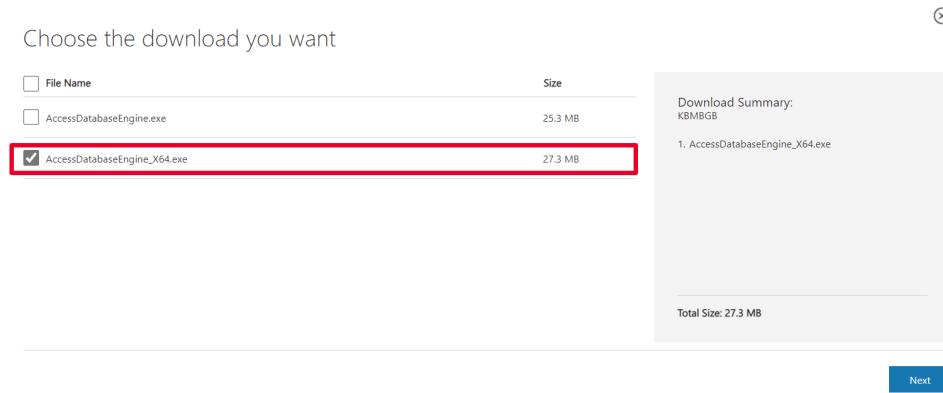


Microsoft Access Database Engine 2010 Redistributable



This download will install a set of components that can be used to facilitate transfer of

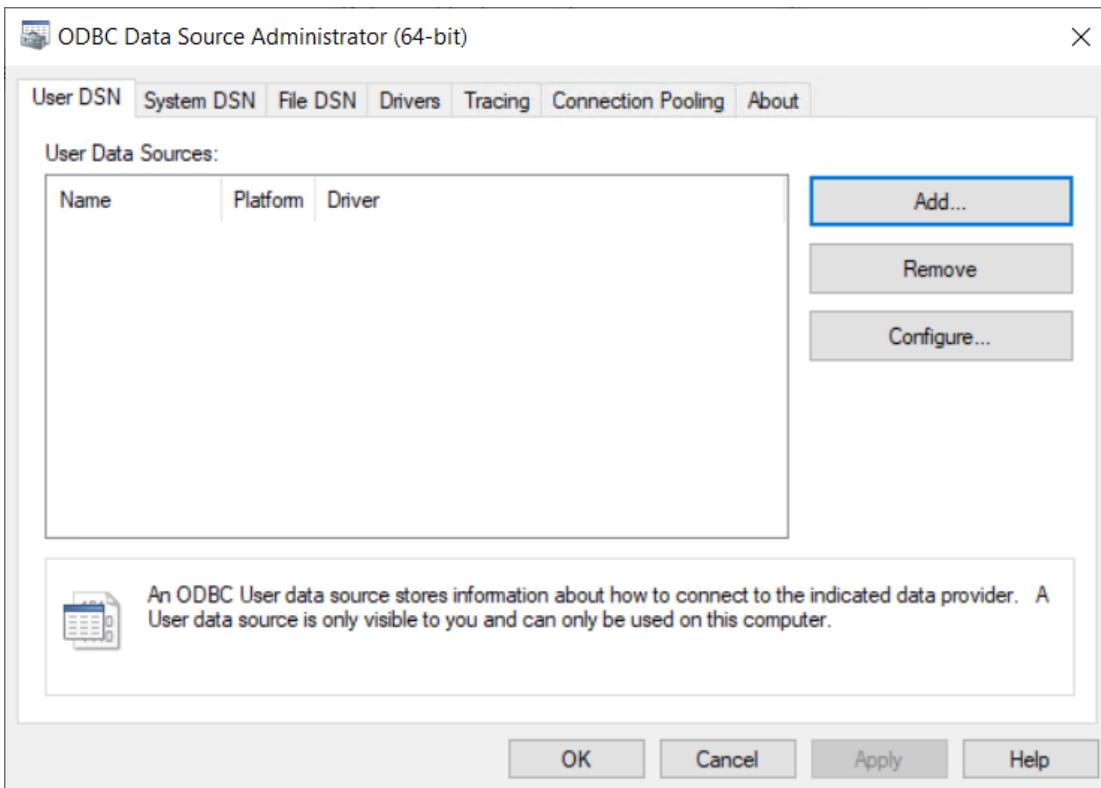
On the page, click on the **Download** button. The following menu will be shown:



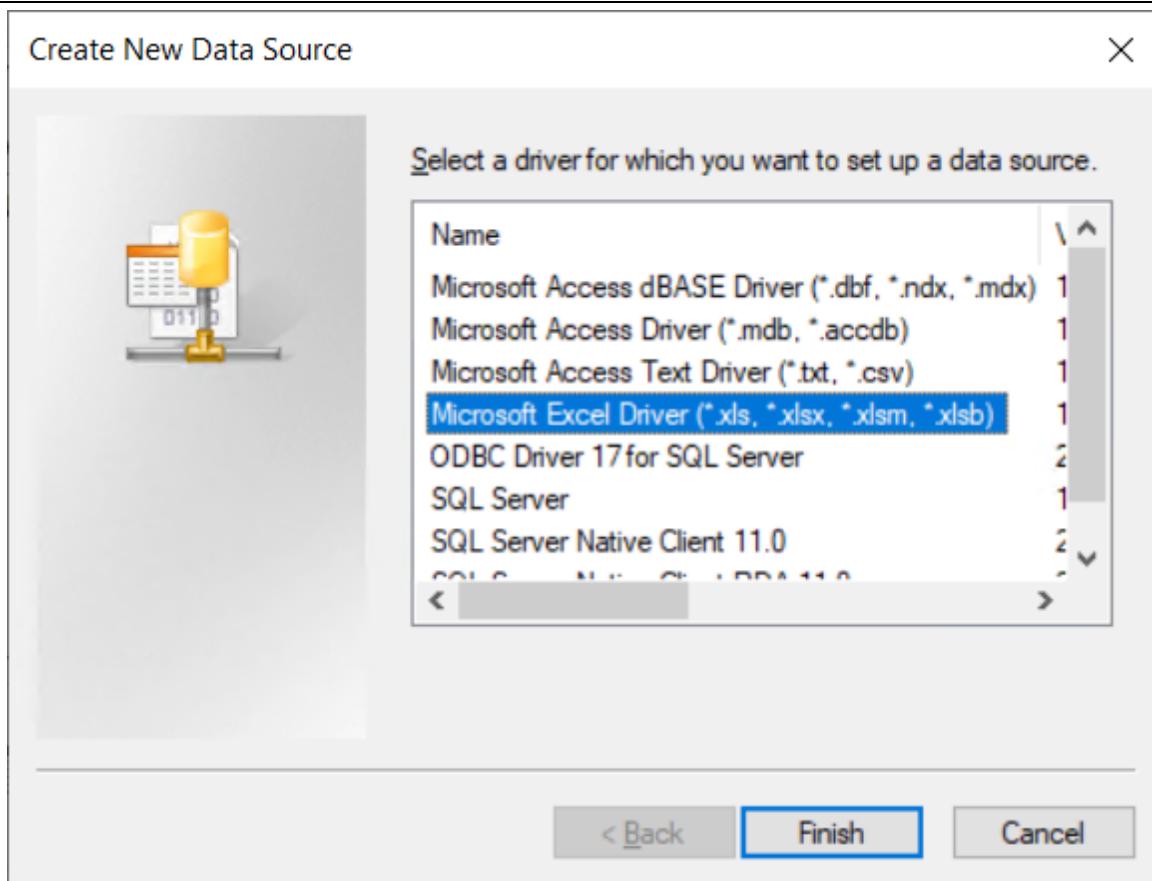
Select `AccessDatabaseEngine_X64.exe` and click on the **Next** button. After downloading the file, install the AccessDatabaseEngine in order to get the latest drivers.



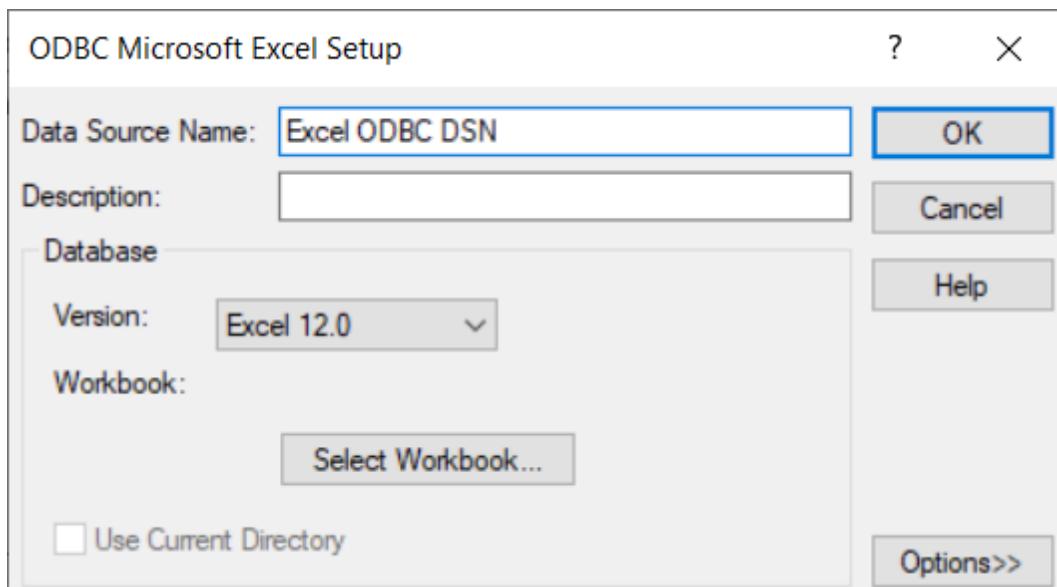
Open the Start menu and search for ODBC. Select the ODBC Data Sources (64-bit).



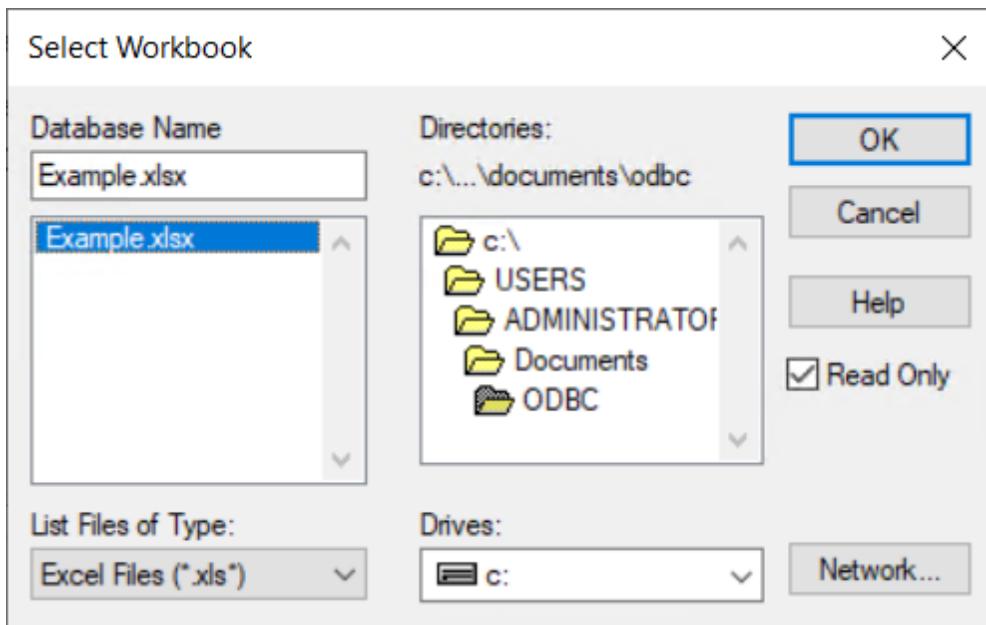
In order to create a new ODBC User data source for usage with the ODBC connector click on the **Add...** button while in the **User DSN** tab.



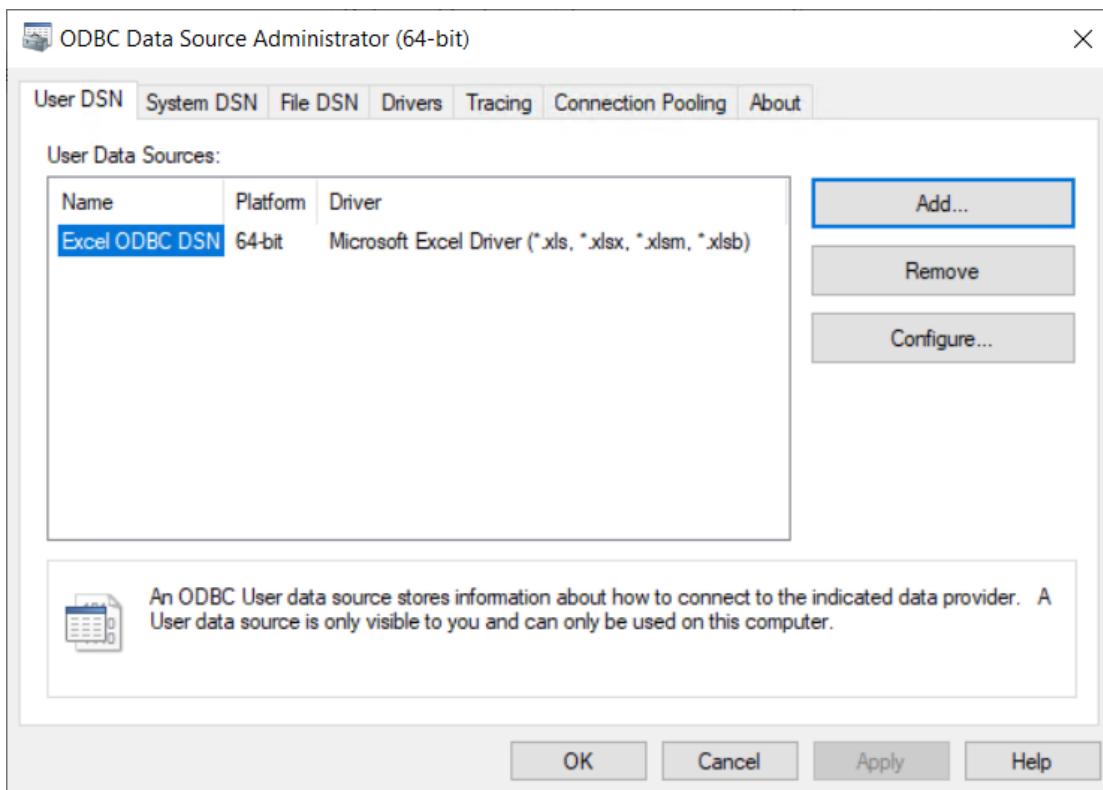
From the list of drivers, select the **Microsoft Excel Driver (*.xls, *.xlsx, *.xlsm, *.xlsb)** and click on the **Finish** button.



Enter a Data Source Name and ensure that Excel 12.0 is selected. Click on **Select Workbook...** in order to select the target Excel file.



In the Select Workbook dialog, go to the directory where the target file is located and select the file from the field located below the **Database Name** field. Click on the **OK** button. After returning to the ODBC Microsoft Excel Setup dialog, click on the **OK** button.



The newly created data source will now be available for selection. Select the data source and

click on the **Add...** button to finish the setup.

Setup of the ODBC Connector in Data Hub

In the Tasks section of Data Hub, click on the **+ Add** button. The **Add task** dialog will be opened.

Add task

X

General Configuration Connection Agent settings Schedule

NAME *

FOLDER

DATASET NAME *

Container for incoming data
 Automated data collection
 Data transformation

CONNECTOR TYPE *

Add

Discard

In the **General** tab, enter a name for the Task into the **NAME** field and a name for the dataset into the **DATASET NAME** field. Select ODBC as **CONNECTOR** type and switch to the **Configuration** tab.

Edit task

[X](#)[General](#) [Configuration](#) [Connection](#) [Agent settings](#) [Schedule](#)

QUERY *

Query to execute on the target data source. Note that you must write a query in a syntax that is understood by your target data source.

```
1 SELECT * FROM [Sheet1$];
```

[Save changes](#)[Discard](#)

In the **Configuration** tab, enter the query that is to be executed on the data source. One sheet of an Excel file represents a table. In order to target a sheet, the following syntax needs to be used: `[NameOfTheSheet$]`. After entering the query, go to the **Connection** tab.

Add task

X
[General](#) [Configuration](#) [Connection](#) [Agent settings](#) [Schedule](#)

Authentication

CONNECTION STRING *

Full connection string to connect to the data source via ODBC driver.

```
Driver={Microsoft Excel Driver (*.xls, *.xlsx, *.xlsm, *.xlsb)};DSN=Excel ODBC DSN 
```

 Connecting to a SQL Server using ODBC driver

```
Driver={SQL Server};Server=myServerAddress;
Database=myDataBase;Uid=myUsername;Pwd=myPassword;
```

Using a trusted connection

```
Driver={SQL Server};Server=myServerAddress;
Database=myDataBase;Trusted_Connection=Yes;
```

Using Excel file (EXCEL 97-2013)

```
Driver={Microsoft Excel Driver (*.xls, *.xlsx, *.xlsm, *.xlsb)};DBQ=C:\MyExcel.xlsx;
```

Add
Discard

Enter the full connection string into the **CONNECTION STRING** field. There are two ways to create the ODBC connection string.

1. Set the DSN name to the name that was defined in the ODBC Driver view.

Example:

```
Driver={Microsoft Excel Driver (*.xls, *.xlsx, *.xlsm, *.xlsb)};DSN=Excel
ODBC DSN
```

2. Use the path to the Excel file as connection string.

Example:

```
Driver={Microsoft Excel Driver (*.xls, *.xlsx, *.xlsm, *.xlsb)};DBQ=C:\
```

\Users\Administrator\Documents\ODBC\Example.xlsx

After entering the connectin string, switch to the **Agent settings** tab.

Add task

General Configuration Connection **Agent settings** Schedule

AGENT *

TARGET TYPE *

CLEANUP TARGET TABLE 

Clear the tables before saving new data.

Additionally delete not needed tables.

TIMEOUT 

Limit the time of task execution

Add **Discard**

Enter the agent that will be used into the **AGENT** tab and click on the **Add** button.

Using PowerShell Connector

PowerShell connector enables configuring custom or complex tasks, which can be automated by using one or more PowerShell commands. Because PowerShell can be also used to start any

executable, this connector can also be used to query the data from various system tools and other CLI-based interfaces.

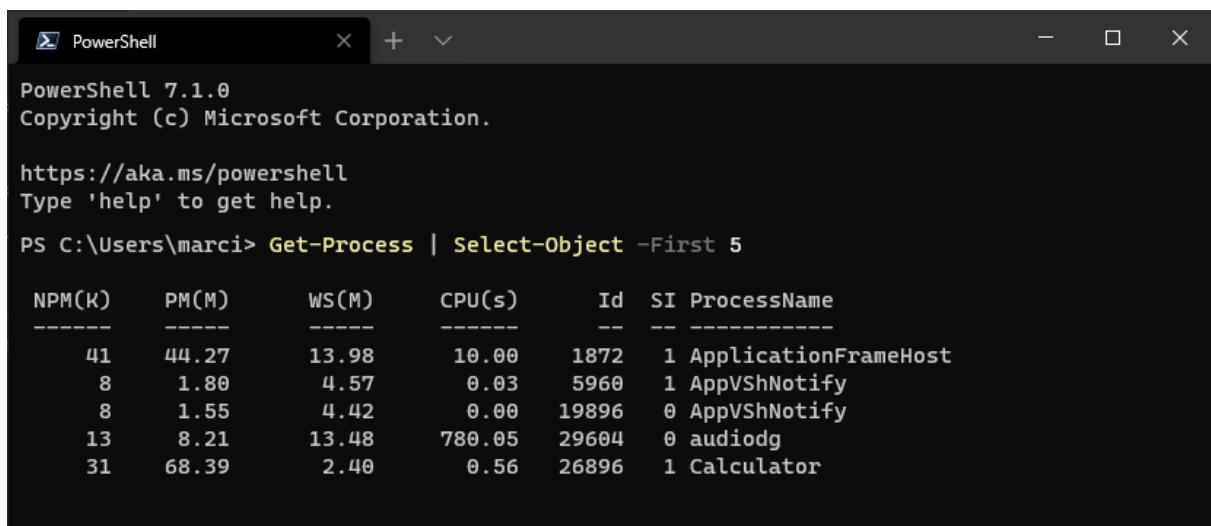


Understand the risk:

PowerShell code that you write is executed with the permissions of the service user that the agent is running. The code can import other modules and execute all commands from modules in scope. This may be a potential security considerations, because anyone having access to the administration of tasks can use this feature to remotely execute the code on the agent machine.

In order to create a task that fetches the data with PowerShell connector:

1. Write the content of your script and test it locally with PowerShell 7. For example, the following will print first 5 processes running on the machine:



```
PowerShell 7.1.0
Copyright (c) Microsoft Corporation.

https://aka.ms/powershell
Type 'help' to get help.

PS C:\Users\marci> Get-Process | Select-Object -First 5

  NPM(K)    PM(M)    WS(M)    CPU(s)      Id  SI ProcessName
  -----    -----    -----    -----      --  --  -----
    41        44.27    13.98    10.00    1872  1 ApplicationFrameHost
     8        1.80      4.57     0.03    5960  1 AppVShNotify
     8        1.55      4.42     0.00    19896  0 AppVShNotify
    13        8.21     13.48    780.05   29604  0 audiodg
    31       68.39      2.40     0.56    26896  1 Calculator
```



Note:

For testing, piping the results to command lets like `Format-Table` or `Format-List` is acceptable. However, when using from Rayventory Data Hub it is important that the objects are returned to the output (and not their formatted output). This is why in the final script that is executed by Rayventory Data Hub you should avoid using extra formatting.

2. The script should simply output the desired results. Make sure that you do not include output that you do not want. For example, many command lets will print to the output if the results of their execution is not assigned to a variable. The simplest way to ensure that everything is well-prepared is to run the script and verify that there are no unnecessary objects, like in the example below.
3. If required, you can import external modules with `Import-Module`. Bear in mind, that the module must be available on the agent machine which will later run the script.

4. Once the complete script is ready (including all required import statements and writing the results to the output) you should create a new task of type PowerShell and put your script there:

Add Task X

General Configuration Connection Agent Settings Schedule

NAME *

FOLDER

DATASET NAME *

Container for incoming data
 Automated data collection

TASK TYPE *

5. In the **Configuration** tab, enter the content of your script.

Add Task

X

General Configuration Connection Agent Settings Schedule

Select a file from your disk or write your own content. Allowed filetype is: .ps1

BROWSE FOR A FILE...

SCRIPT CONTENT

The content of the script that will be started on the target machine.

```
1 Get-Process | Select-Object -First 5
```


Note:

Rayventory Data Hub has a limited syntax-highlighting support, but otherwise the debugging or formatting options are limited. You can use your favorite IDE (for example Visual Studio Code) to author and debug the script before you put its content in the product configuration.

6. Configure the rest of options as required, and finally start the task.

Working with Multiple Tables

By default, all returned objects are written to the same task. To work with multiple tables, use the custom command `Set-DataHubTableName` which is available in your PowerShell session. You should use this command to inform the collector that a new table is about to begin, with a name being passed as the only argument. For example, the following gets processes and packages and writes them to two different data sets:

```
Set-DataHubTableName "Processes"
Get-Process | Select-Object -Property Name
Set-DataHubTableName "Packages"
Get-AppxPackage -Publisher *Microsoft*
Get-AppxPackage -Publisher *Raynet*
```

If your PowerShell task uses data set name `PowerShell`, then as a result the following will be collected by the PowerShell connector:

- Table `PowerShell.Processes` with the names of currently running processes.
- Table `PowerShell.Packages` with the list of packages from Microsoft and Raynet, with all properties returned by the command let.

This also demonstrates that subsequent calls are grouped and injected into the most recent table.

Advanced Topics

Data API

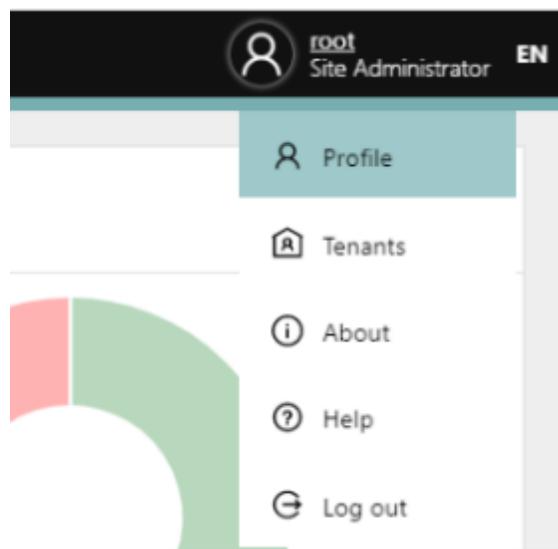
Rayventory Data Hub exposes a REST-based API, which can be used for automated query of various data sets available in the platform.

Authentication and Authorization

Every request requires a special token, called API key. By using a token, the underlying user to whom the token has been assigned will be impersonated, and the actions treated the same as if the user used his login and password.

To create a token:

1. Sign-in to Rayventory Data Hub.
2. Go to your **Profile** page.



3. Activate the tab **API KEYS**.
4. Press **+ Add** to open the token wizard.
5. Provide the required values.
 - **Name:** The display name of the token. This should be any value which describes the purpose or the owner of the token.
 - **Tenant:** A token is always valid for a specific tenant. This drop-down defines the assignment.
 - **API Key:** This is the actual API key used for authentication. You should leave the default value unless you want to brand your tokens with any pattern.

Add API Key

×
NAME *

TENANT *

API KEY *

(i) Copy the API key from above. **THIS IS THE LAST TIME YOU SEE THIS KEY.**

6. **Important:** Copy the token or write it down somewhere. As soon as you press **Save changes** or **Discard** this value will be not shown anymore!

7. Save changes by pressing **Save changes** button.


Note:

Tenant database can be optionally encrypted. The API endpoint ensures that the encryption is done transparently - the information sent to the endpoint should be always unencrypted, regardless of the backend and tenant settings.

Getting Available Table Names

This REST endpoint returns the list of available tables in JSON format.

Type of Request

GET

Endpoint URL

`http://[host]:[port]/v1/resultDatabase/table`

Query Parameters

This request has no configurable parameters.

Headers

Parameter	Required	Description
ApiKey	Yes	Your API key (see chapter Authentication and authorization for more information how to get it).

Sample (PowerShell)

The following code connects to the instance `https://datahahub` (using SSL and port 443) with authentication token `VG1N2TN-SRG40PH-HET38HP-HX3BPQ6` and then reads the names of available tables.

```
$dataHubApiKey = "M6KNS9Z-3404R00-Q42E4SG-1G4HKWT";
$dataHubHostName = "https://datahub.local";
$dataHubPort = 443;

$urlAddress = "{0}:{1}/v1/resultDatabase/table" -f
$dataHubHostName, $dataHubPort

$headers = @{};
$headers["ApiKey"] = $dataHubApiKey;

$request = Invoke-WebRequest -Uri $urlAddress -Headers $headers -Method
Get;

if ($request.StatusCode -eq 200)
{
    Write-Host "Available table names:";
    Write-Host (ConvertFrom-Json($request.Content));
}
else
{
    throw "Could not list the tables. HTTP code {0}" -f
$request.StatusCode;
}
```

This prints the following (output may be different depending on available tables)

```
Available table names:
Catalog_Software CustomTask MergedDevices
```

Getting Table Data (All Rows)

This is the simplest way of querying the data.

Type of Request

GET

Endpoint URL

`http://[host]:[port]/v1/resultDatabase/table/<table-name>`

Query Parameters

Parameter	Required	Description
includeDataTypes	No (default: false)	<p>If set to true, then the CSV will receive an extra row after headers but before the data, which describe the actual column types (as indicated by the database engine).</p> <p>If you omit this parameter or set it to false, the returned CSV will not have this extra information, but will be then cross-compatible with other CSV-capable software.</p>

Headers

Parameter	Required	Description
ApiKey	Yes	Your API key (see chapter Authentication and authorization for more information how to get it).



Sample (PowerShell)

The following code connects to the instance `https://datahahub.local` (using SSL and port 443) with authentication token `M6KNS9Z-3404R00-Q42E4SG-1G4HKWT` and then reads the content of the table **Catalog_Software**, which then gets written to local file `c:\temp\results.csv`.

```
$dataHubApiKey = "M6KNS9Z-3404R00-Q42E4SG-1G4HKWT";
$dataHubHostName = "https://datahub.local";
$dataHubPort = 443;
$tableName = "CatalogSoftware";
$outFile = "C:\temp\results.csv";

$urlAddress = "{0}:{1}/v1/resultDatabase/table/{2}" -f
$dataHubHostName,$dataHubPort,$tableName

$headers = @{};
$headers["ApiKey"] = $dataHubApiKey;

$request = Invoke-WebRequest -Uri $urlAddress -Headers $headers -Method
Get;

if ($request.StatusCode -eq 200)
{
    Write-Host $request.Content;
    $request.Content | Out-File $outFile
}
else
{
    throw "Could not list the tables. HTTP code {0}" -f
$request.StatusCode;
}
```

Getting Table Data (Paged Query)

This endpoints returns the data using paging. You can choose between the output format (CSV or JSON).

Type of Request

GET

Endpoint URL

`http://[host]:[port]/v1/resultDatabase/<table-name>/paged`

Query Parameters

Parameter	Required	Description
page	No	The number of the page to query. If omitted, the default value of 1 is taken (the first page).
page_size	No	The number of rows returned per-page. When omitted, the default value of 1000 items per page is used. The valid range for this parameter is 1-1000. Exceeding this range will coerce the value to the closest accepted value.
includeDataTypes	No (default: false)	<p><u>This parameter is only relevant for CSV file requests.</u></p> <p>If set to true, then the CSV will receive an extra row after headers but before the data, which describe the actual column types (as indicated by the database engine).</p> <p>If you omit this parameter or set it to false, the returned CSV will not have this extra information, but will be then cross-compatible with other CSV-capable software.</p>

Headers

Parameter	Required	Description
ApiKey	Yes	Your API key (see chapter Authentication and authorization for more information how to get it).
Accept	Yes	This determines the format of the data. Available supported values are: application/json text/comma-separated-values

Sample (PowerShell)

The following code connects to the instance <https://datahahub.local> (using SSL and port 443) with authentication token `M6KNS9Z-3404R00-Q42E4SG-1G4HKWT` and then reads the content of the table **CatalogSoftware**. It asks for the first page and returns 10 elements at once. Finally, it prints the column names with their types and the links for navigation:

```
$dataHubApiKey = "M6KNS9Z-3404R00-Q42E4SG-1G4HKWT";
$dataHubHostName = "https://datahub.local";
$dataHubPort = 443;
$tableName = "CatalogSoftware";
$pageSize = 10;
$page = 1;

$urlAddress = "{0}:{1}/v1/resultDatabase/table/{2}/paged?page={3}
&page_size={4}" -f $dataHubHostName,$dataHubPort,$tableName, $page,
$pageSize

$headers = @{};
$headers["ApiKey"] = $dataHubApiKey;
$headers["Accept"] = "application/json";

$request = Invoke-WebRequest -Uri $urlAddress -Headers $headers -Method
Get;

if ($request.StatusCode -eq 200)
{
    $parsedContent = ConvertFrom-Json($request);
    Write-Host "Available columns:";

    foreach ($item in $parsedContent.columns)
    {
        Write-Host $item.name;
    }
}
```



```
        Write-Host (" * {0} ({1}) " -f $item.name, $item.type);
    }
    Write-Host "";

    Write-Host "Number of records:";
    Write-Host $parsedContent.records.Count;
    Write-Host "";

    Write-Host "Pages:";
    Write-Host (" * First: {0}" -f $parsedContent.pagination.first);
    Write-Host (" * Previous: {0}" -f
$parsedContent.pagination.previous);
    Write-Host (" * Next: {0}" -f $parsedContent.pagination.next);
    Write-Host (" * Last: {0}" -f $parsedContent.pagination.last);
}
else
{
    throw "Could not download the file. HTTP code $($req.StatusCode)";
}
}
```

This prints the following:

Available columns:

- * Id (String)
- * SoftwareId (String)
- * SoftwareVulnerabilityId (String)
- * Status (String)
- * VersionId (String)
- * ProductId (String)
- * Name (String)
- * Vendor (String)
- * RawVersion (String)
- * Version (String)
- * Architecture (String)
- * Language (String)
- * Website (String)
- * ProductFamily (String)
- * ParentFamily (String)
- * Functionality (String)
- * ReleaseDate (String)
- * EndOfLifeDate (String)
- * Support (String)
- * SoftwareType (String)
- * SoftwareClassification (String)
- * License (String)
- * AdditionalFunctions (String)
- * LatestReleaseDate (String)
- * LatestVersion (String)

Number of records:
10



```
Pages :  
* First:      https://datahub.local:443/v1/resultDatabase/resultTable/paged?  
tableName=Catalog_Software&page=1&page_size=10  
* Previous:  
* Next:       https://datahub.local:443/v1/resultDatabase/resultTable/paged?  
tableName=Catalog_Software&page=2&page_size=10  
* Last:       https://datahub.local:443/v1/resultDatabase/resultTable/paged?  
tableName=Catalog_Software&page=233&page_size=10
```

Data Hub Agent

Data Hub Agent is a Windows-based agent which runs a Windows Service, that listens for queued tasks and executes them locally. The purpose of this component is also to transfer the collected data to the parent instance.

**Note:**

Data Hub Agent is required to perform automatic data collection from the Rayventory Data Hub UI.

The process of setting up a data agent has the following steps:

1. Identify the machine, from which scanned services are available and where there are enough permissions.
2. Check the prerequisites before installing the agent.
3. Install the agent.
4. Start the agent.
5. Authorize the agent.

All of these are described in details in the [Installation and Configuration](#) section.

Prerequisites

Supported Operating Systems

The following represents the list of supported operating systems at the time of release:

- Windows Vista SP2
- Windows 7 SP1
- Windows 8
- Windows 8.1
- Windows 10
- Windows 11
- Windows Server 2008 R2
- Windows Server 2008 SP1
- Windows Server 2012
- Windows Server 2012 R2
- Windows Server 2016
- Windows Server 2019
- Windows Server 2022

Hardware Prerequisites

- CPU: Intel Core i5
- RAM: 4GB
- Disk space: 500 MB

Software Prerequisites

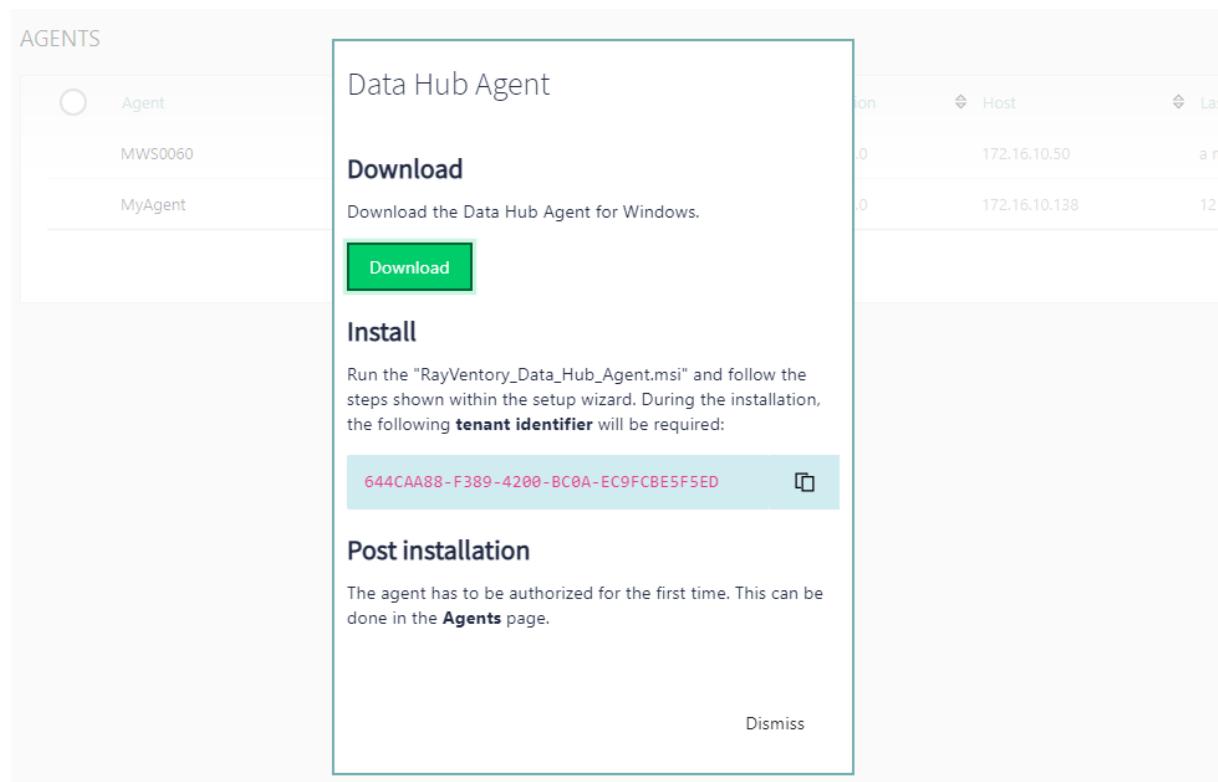
- .NET Core 3.1 Runtime (<https://dotnet.microsoft.com/download/dotnet-core/3.1>)
- Java / OpenJDK version 11 or newer is required to execute data collection from SaaS platforms.

Installation and Configuration

Downloading the Data Hub Agent

Navigate to the **Agents** page under **Administration** using the navigation menu on the left panel. The list shows all agents which have been installed so far.

To install a new agent, press the **Install...** button. A pop-up with link and quick instructions will be shown:

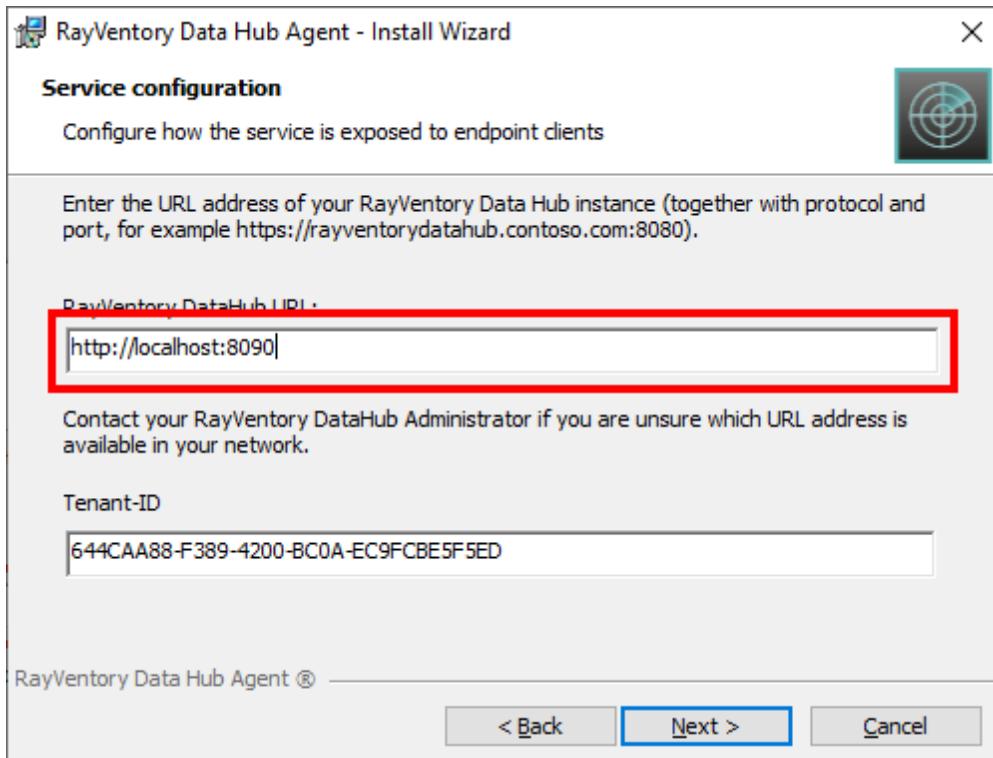


Installation

Run the "Rayventory_Data_Hub_Agent.msi" and follow the steps shown within the setup wizard. You will be asked for two important properties:

- The URL of Rayventory Data Hub - the full URL, together with the protocol and port number, for example <https://rayventorydatahub.local:8090>. When in doubt what the correct URL is, check out the address bar in your browser or ask your administrator.
- The tenant ID. This information is visible in the tenant selector, which is available from the [login screen](#), [settings](#) or from the [tenant switcher](#). You can also copy the tenant ID directly

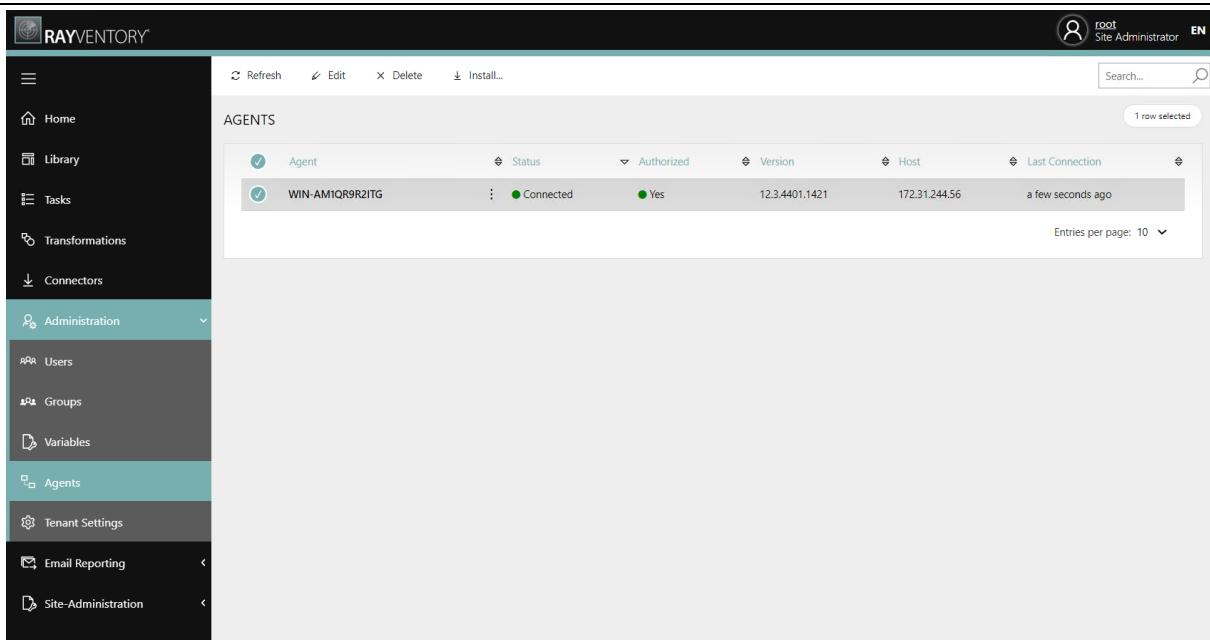
from the Download pop-up.



Registration

After installing the Data Hub Agent the agent automatically connects to the provided Rayventory Data Hub server URL.

Visit the **Agents** page and search for an agent named after the machine the Agent has been installed on.



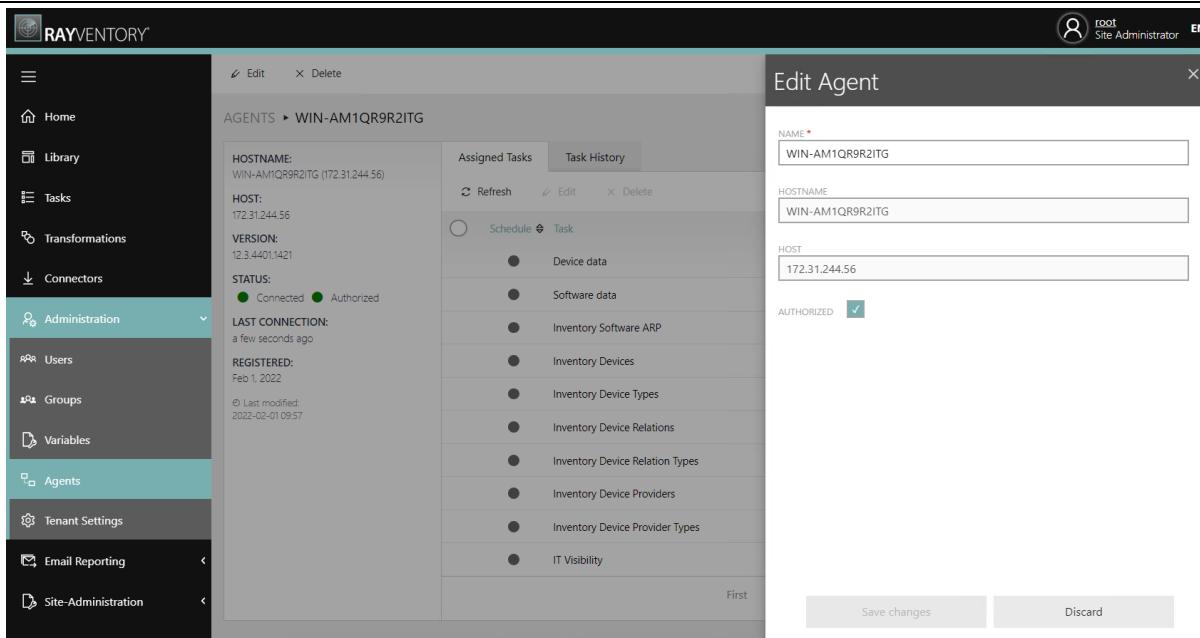
Agent	Status	Authorized	Version	Host	Last Connection
WIN-AM1QR9R2ITG	Connected	Yes	123.4401.1421	172.31.244.56	a few seconds ago


Note:

If the Data Hub Agent cannot be found, make sure that the **Rayventory Data Hub Agent** service is actively running on your machine. If it is not actively running, start it manually and visit the **Agents** page again.

Authorization

Visit the agent detail page by clicking on its name in the table. Edit its settings by clicking on "Edit" in the top action bar. A side panel appears to the right. Enable the "AUTHORIZE" check box in order to authorize the agent and save your changes. This agent is now authorized to request scheduled tasks that are assigned to it.



Next Steps

The agent is now ready to accept the tasks. You should now set-up necessary scheduled operations and the agent will listen to the changes and automatically pick up tasks from the pending queue.

See also the following chapter for more information about tasks: [Tasks](#)

Proxy Configuration

You can use the installer to configure basic proxy properties (host, port and credentials). If you install the agent on your own or a custom configuration is required, the changes can be done post-mortem via the configuration file.

The configuration is stored in file `Raynet.Rayventory.DataHub.Agent.dll.config` located in the installation folder.

The following XML Attributes can be set in the `<appSettings>` XML node:

Parameter	Required	Description
ProxyHost	Yes	The host of the proxy
ProxyPort	No	The port of the proxy
ProxyUsername	No	The user to be used to authenticate against the proxy



Parameter	Required	Description
ProxyPassword	No	The password to be used to authenticate against the proxy
BypassProxyOnLocal	No	A boolean value that indicates whether to bypass the proxy server for local addresses. true to bypass the proxy server for local addresses; otherwise, false. The default value is false.
BypassList	No	<p>Set list of wildcards that describe URLs that do not use the proxy server when accessed - separated by a pipe character ' '. You can use the following special characters for matching:</p> <ul style="list-style-type: none">• * (asterisk) - matches zero or more characters• ? (question mark) - matches exactly a single character
TemporaryFilesDirectory	No	The <code>TemporaryFilesDirectory</code> specifies the directory where the agent will temporarily write the <code>.csv</code> files to during the execution of the task. When the agent has finished the collection of the data, it will send all written <code>.csv</code> files to the backend and delete all files on the agent system. The <code>TemporaryFilesDircectory</code> needs to contain the path to the directory. By default it has an empty value.

Logging

The log file of the Rayventory Data Hub Agent can be found in the following locations. These locations depend on the log-on user account of the agent service:

- **LocalSystem:** C:\Windows\System32\config\systemprofile\AppData\Local\Raynet\Rayventory\Logs\Agent.log
- **User account:** C:\Users\[USERNAME]\AppData\Local\Raynet\Rayventory\Logs\Agent.log



Appendices

Appendix I: List of Default Reports and Dashboards

Rayventory Data Hub comes with a number of default Reports and Dashboards. Information on how to setup Rayventory Data Hub in order to be available to access these default Reports and Dashboards refer to the [Import Data from Template](#) chapter.

Data Analysis

Path and Name	Type	Datasources
Data Analysis > SaaS Management > Jira User Optimization	Dashboard	<ul style="list-style-type: none">dbo.JiraUsers
Data Analysis > SaaS Management > Office 365 optimization	Dashboard	<ul style="list-style-type: none">dbo.Office365Data-subscribed_skusdbo.Office365Data-assigned_plans_for_usersdbo.Office365Data-usersdbo.Office365Data-service_plans_for_subscribed_skusdbo.Office365Data-subscribed_skusdbo.Office365Data-assigned_products_for_user_activitydbo.Office365Data-user_activation_counts_for_activations_user.dedbo.Office365Data-user_activity
Data Analysis > SaaS Management > Dynamics CRM optimization	Dashboard	<ul style="list-style-type: none">dbo.dynamicscrm-skusdbo.dynamicscrm-usersdbo.dynamicscrm-service_plansdbo.dynamicscrm-user_skus
Data Analysis > Portfolio Optimization > Software Portfolio Overview	Dashboard	<ul style="list-style-type: none">dbo.SoftwarePortfolioOverviewdbo.SoftwarePortfolioInformationdbo.SoftwarePortfolioOverviewRSw
Data Analysis > Portfolio	Report	<ul style="list-style-type: none">dbo.Catalog-Software



Path and Name	Type	Datasources
Optimization > Software Portfolio Details		
Data Analysis > Vulnerability Monitoring > Vulnerability details	Report	<ul style="list-style-type: none">dbo.VulnerabilityMonitoring
Data Analysis > Vulnerability Monitoring > Vulnerabilities per Device	Report	<ul style="list-style-type: none">dbo.VulnerabilityMonitoring
Data Analysis > Vulnerability Monitoring > Vulnerability software products	Report	<ul style="list-style-type: none">dbo.VulnerabilityMonitoring
Data Analysis > Vulnerability Monitoring > Vulnerability overview	Dashboard	<ul style="list-style-type: none">dbo.VulnerabilityMonitoring
Data Analysis > Vulnerability Monitoring > Vulnerability Management	Dashboard	<ul style="list-style-type: none">dbo.Catalog-Softwaredbo.Catalog-SoftwareVulnerabilitiesdbo.InventoryDeviceProvidersdbo.InventoryDeviceProviderTypesdbo.InventoryDeviceRelationsdbo.InventoryDeviceRelationTypesdbo.InventoryDevicesdbo.InventoryDeviceTypesdbo.InventorySoftwareARPdbo.InventorySoftwareFiledbo.InventorySoftwareMicrosoftdbo.InventorySoftwareMSIdbo.InventorySoftwareOracledbo.InventorySoftwareOSdbo.InventorySoftwareOtherswdbo.InventorySoftwareTagdbo.SCCMSQLCollectiondbo.SCCMSQLDeviceRelationsdbo.SCCMSQLDevicesdbo.SCCMSQLSoftwareARPdbo.SCCMSQLSoftwareFiledbo.SCCMSQLSoftwareFileMeteringdbo.SCCMSQLSoftwareOSdbo.SCCMSQLSoftwareTag



Path and Name	Type	Datasources
		<ul style="list-style-type: none">dbo.SCCMSQLUsers
Data Analysis > Technology asset inventory	Dashboard	<ul style="list-style-type: none">dbo.TechnologyAssetInventory
Data Analysis > Hardware Asset Management > Hypervisor > Infrastructure Dashboard RayVentory	Dashboard	<ul style="list-style-type: none">dbo.InfrastructureDashboardRayVentory
Data Analysis > Hardware Asset Management > Hypervisor > Infrastructure Overview	Report	<ul style="list-style-type: none">dbo.InfrastructureOverview
Data Analysis > Hardware Asset Management > RayVentory Hardware	Report	<ul style="list-style-type: none">dbo.RayVentoryHardware
Data Analysis > Hardware Asset Management > Device software	Report	<ul style="list-style-type: none">dbo.DataTransformation-result_software
Data Analysis > Hardware Asset Management > Device details	Report	<ul style="list-style-type: none">dbo.DeviceDetailsETLSummary
Data Analysis > Hardware Asset Management > Devices	Report	<ul style="list-style-type: none">dbo.DeviceDetailsETLSummary
Data Analysis > Hardware Asset Management > Device Hardware	Report	<ul style="list-style-type: none">dbo.DataTransformation-result_devices
Data Analysis > Installed software on devices	Dashboard	<ul style="list-style-type: none">dbo.DataTransformation-result_software
Data Analysis > Software Asset Management > Database > Oracle > Sub Reports > Oracle DB DFUS Info	Report	<ul style="list-style-type: none">dbo.rvsqlOracleDFUSScriptData
Data Analysis > Software Asset Management > Database > Oracle > Sub Reports > Oracle DB Raynet Info	Report	<ul style="list-style-type: none">dbo.rvsqlOracleDFUSTabledbo.rvsqlOracleOptiondbo.rvsqlOraclelevOptionTabledbo.rvsqlOracleParameter
Data Analysis > Software Asset Management > Database > Oracle > Sub Reports > Oracle DB Detail Overview	Report	<ul style="list-style-type: none">dbo.Oracle_sub_reports_HWInfoOSdbo.Oracle_sub_reports_InstanceLicenseInfodbo.Oracle_sub_reports_LicenseSummarydbo.rvsprpOracleVirtualInfrastructure



Path and Name	Type	Datasources
		<ul style="list-style-type: none">dbo.rvspOracleInstances
Data Analysis > Software Asset Management > Database > Oracle > Oracle DB Dashboard	Dashboard	<ul style="list-style-type: none">dbo.OracleDashboard
Data Analysis > Software Asset Management > Database > Oracle > Oracle DB Server Overview	Report	<ul style="list-style-type: none">dbo.OracleServerOverview
Data Analysis > Software Asset Management > Installed software	Report	<ul style="list-style-type: none">dbo.DataTransformation-result_software_summary
Data Analysis > Software Asset Management > Software device	Report	<ul style="list-style-type: none">dbo.DataTransformation-result_software
Data Analysis > IT visibility	Dashboard	<ul style="list-style-type: none">dbo.ITVisibilitydbo.HardwareOverviewdbo.VulnerabilityInformation

Data Transformation

Path and Name	Type	Tables
Data Transformation > Software data details	Report	<ul style="list-style-type: none">dbo.DataTransformation-result_software
Data Transformation > Account data details	Report	<ul style="list-style-type: none">dbo.DataTransformation-result_accounts
Data Transformation > Device data details	Report	<ul style="list-style-type: none">dbo.DataTransformation-result_devices



Path and Name	Type	Tables
Data Transformation > Data transformation	Dashboard	<ul style="list-style-type: none">• dbo.DataTransformation-result_devices• dbo.DataTransformation-result_device_relations• dbo.DataTransformation-result_accounts• dbo.DataTransformation-result_users• dbo.DataTransformation-result_software• dbo.ActiveDirectoryDevices• dbo.ActiveDirectoryGroups• dbo.ActiveDircetoryUsers• dbo.adobe_ac-groups• dbo.adobe_ac_products• dbo.adobe_ac-users• dbo.aws_ec2-images• dbo.aws_ec2-tags• dbo.aws_rds-instances• dbo.aws_rds-tags• dbo.vcenter-vms• dbo.vcenter-clusters• dbo.vcenter-vmhosts• dbo.SCCMSQLDevices• dbo.SCCMSQLDeviceRelations• dbo.SCCMSQLSoftwareARP• dbo.SCCMSQLSoftwareFile• dbo.SCCMSQLSoftwareOS• dbo.InventoryDevice• dbo.InventoryDeviceRelations• dbo.InventorySoftwareARP• dbo.InventorySoftwareFile• dbo.InventorySoftwareOS• dbo.Office365Data-users
Data Transformation > User data details	Report	<ul style="list-style-type: none">• dbo.DataTransformation-result_users
Data Transformation > Account data	Dashboard	<ul style="list-style-type: none">• dbo.DTAccountDataSummary
Data Transformation > Device data	Dashboard	<ul style="list-style-type: none">• dbo.DTDeviceDataSummary
Data Transformation > Software data	Dashboard	<ul style="list-style-type: none">• dbo.DTSoftwareDataSummary
Data Transformation > User data	Dashboard	<ul style="list-style-type: none">• dbo.DTUserDataSummary



Data Collection

Path and Name	Type	Datasources
Data Collection > IaaS - PaaS > Azure > Sub Reports > Azure AD Users	Report	<ul style="list-style-type: none">dbo.azuread-users
Data Collection > IaaS - PaaS > Azure > Sub Reports > Azure AD Groups	Report	<ul style="list-style-type: none">dbo.azuread-groups
Data Collection > IaaS - PaaS > Azure > Sub Reports > Azure AD Roles	Report	<ul style="list-style-type: none">dbo.azuread-roles
Data Collection > IaaS - PaaS > Azure > Sub Reports > Azure AD Device Users	Report	<ul style="list-style-type: none">dbo.azuread-device_user
Data Collection > IaaS - PaaS > Azure > Sub Reports > Azure AD Group Membership	Report	<ul style="list-style-type: none">dbo.azuread-group_members
Data Collection > IaaS - PaaS > Azure > Sub Reports > Azure AD Role Assignments	Report	<ul style="list-style-type: none">dbo.azuread-role_member
Data Collection > IaaS - PaaS > Azure > Azure Active Directory	Report	<ul style="list-style-type: none">dbo.azuread-devices
Data Collection > IaaS - PaaS > AWS > AWS RDS > AWS RDS	Report	<ul style="list-style-type: none">dbo.aws_rds-instances
Data Collection > IaaS - PaaS > AWS > AWS RDS > Sub Reports > AWS RDS Tags	Report	<ul style="list-style-type: none">dbo.aws_rds-tags
Data Collection > IaaS - PaaS > AWS > AWS EC2 > AWS EC2	Report	<ul style="list-style-type: none">dbo.aws_ec2-instances
Data Collection > IaaS - PaaS > AWS > AWS EC2 > Subreports > AWS EC2 Images	Report	<ul style="list-style-type: none">dbo.aws_ec2-images
Data Collection > IaaS - PaaS > AWS > AWS EC2 > Subreports > AWS EC2 Tags	Report	<ul style="list-style-type: none">dbo.aws_ec2-tags
Data Collection > SaaS > Adobe Admin Console > Subreports > Adobe Admin Console Users	Report	<ul style="list-style-type: none">dbo.adobe_ac-users
Data Collection > SaaS > Adobe	Report	<ul style="list-style-type: none">dbo.adobe_ac-groups



Path and Name	Type	Datasources
Admin Console > Subreports > Adobe Admin Console Groups		
Data Collection > SaaS > Adobe Admin Console > Adobe Admin Console	Report	<ul style="list-style-type: none">dbo.adobe_ac-products
Data Collection > SaaS > Dynamics CRM > Dynamics CRM Users	Report	<ul style="list-style-type: none">dbo.dynamicscrm-users
Data Collection > SaaS > Dynamics CRM > Dynamics CRM Products	Report	<ul style="list-style-type: none">dbo.dynamicscrm-service_plans
Data Collection > SaaS > Office 365 > Office 365	Report	<ul style="list-style-type: none">dbo.Office365Data-users
Data Collection > SaaS > Office 365 > SubReports > Office 365 Software	Report	<ul style="list-style-type: none">dbo.Office365Data-user_activity
Data Collection > SaaS > Office 365 > SubReports > Office 365 Devices	Report	<ul style="list-style-type: none">dbo.Office365Data-user_activation_counts_for_activations_user_detail
Data Collection > SaaS > Jira Cloud > Jira	Report	<ul style="list-style-type: none">dbo.JiraUsers
Data Collection > Directory Services > Active Directory > Active Directory	Report	<ul style="list-style-type: none">dbo.ActiveDirectoryUsers
Data Collection > Directory Services > Active Directory > Sub Reports > Active Directory Devices	Report	<ul style="list-style-type: none">dbo.ActiveDirectoryDevices
Data Collection > Directory Services > Active Directory > Sub Reports > Active Directory Groups	Report	<ul style="list-style-type: none">dbo.ActiveDirectoryGroups
Data Collection > Connectors > ECM SQL Connector	Dashboard	<ul style="list-style-type: none">dbo.SCCMSQLCollectionsdbo.SCCMSQLDeviceRelationsdbo.SCCMSQLDevicesdbo.SCCMSQLSoftwareARPdbo.SCCMSQLSoftwareFiledbo.SCCMSQLSoftwareFileMeteringdbo.SCCMSQLSoftwareOSdbo.SCCMSQLSoftwareTag
Data Collection > Connectors > ITSM Connector	Dashboard	<ul style="list-style-type: none">dbo.CMP_BIOSdbo.CMP_CASE



Path and Name	Type	Datasources
		<ul style="list-style-type: none">• dbo.CMP_CDROM• dbo.CMP_CPU• dbo.CMP_DISK• dbo.CMP_FABRICSWITCH• dbo.CMP_LANADAPTER• dbo.CMP_LOGICALDRIVE• dbo.CMP_MEMORY• dbo.CMP_MONITOR• dbo.CMP_MOTHERBOARD• dbo.CMP_NETWORK• dbo.CMP_OS• dbo.CMP_OS_FUNCTION• dbo.CMP_PRINTER• dbo.CMP_ROUTER• dbo.CMP_SOFTWARE• dbo.CMP_SYSSYSTEM• dbo.CMP_SYSTEM• dbo.CMP_TCP• dbo.CMP_USBDEVICE• dbo.CMP_VIDEO• dbo.InventoryDeviceDiskDrive• dbo.InventoryDeviceLogicalDisk• dbo.InventoryPNPMatchingTable• dbo.InventorySNMPDevices• dbo.InventoryDeviceHardwareProperties
Data Collection > Connectors > ECM WMI Connector	Dashboard	<ul style="list-style-type: none">• dbo.sccm_wmi-Hardware• dbo.sccm_wmi-Software
Data Collection > Inventory > Rayventory	Report	<ul style="list-style-type: none">• dbo.InventoryDevice• dbo.InventoryDeviceProviders• dbo.InventoryDeviceRelations• dbo.InventoryDeviceRelationTypes• dbo.InventoryDeviceTypes• dbo.InventorySoftwareARP• dbo.InventorySoftwareFile• dbo.InventorySoftwareMicrosoft• dbo.InventorySoftwareMSI• dbo.InventorySoftwareOracle• dbo.InventorySoftwareOS• dbo.InventorySoftwareOthersw• dbo.InventorySoftwareTag
Data Collection > Inventory > Hypervisor > Citrix > Citrix Xen Devices Relations	Dashboard	<ul style="list-style-type: none">• dbo.CitrixXenDeviceRelation

Path and Name	Type	Datasources
Data Collection > Inventory > Hypervisor > Citrix > Citrix Director	Dashboard	<ul style="list-style-type: none"> dbo.CitrixDirector
Data Collection > Inventory > Hypervisor > Citrix > Citrix Xen Devices	Dashboard	<ul style="list-style-type: none"> dbo.CitrixXenDevices
Data Collection > Inventory > Hypervisor > VMware > VMware vCenter	Report	<ul style="list-style-type: none"> dbo.vcenter-vms
Data Collection > Inventory > Hypervisor > VMware > Sub Reports > Hosts	Report	<ul style="list-style-type: none"> dbo.vcenter-vmhosts
Data Collection > Inventory > Hypervisor > VMware > Sub Reports > Licenses	Report	<ul style="list-style-type: none"> dbo.vcenter-vmhostlicenses
Data Collection > Inventory > Hypervisor > VMware > Sub Reports > Clusters	Report	<ul style="list-style-type: none"> dbo.vcenter-clusters
Data Collection > Inventory > ECM > ECM WMI > Sub Reports > Software WMI	Report	<ul style="list-style-type: none"> dbo.sccm_wmi-Software
Data Collection > Inventory > ECM > ECM WMI > Sub Reports > Software file metering WMI	Report	<ul style="list-style-type: none"> dbo.sccm_wmi-SoftwareFileMetering
Data Collection > Inventory > ECM > ECM WMI > Sub Reports > User device relations WMI	Report	<ul style="list-style-type: none"> dbo.sccm_wmi-UserDeviceRelations
Data Collection > Inventory > ECM > ECM WMI > ECM WMI	Report	<ul style="list-style-type: none"> dbo.sccm_wmi-Hardware
Data Collection > Inventory > ECM > ECM SQL > ECM SQL	Report	<ul style="list-style-type: none"> dbo.SCCMSQLDDevices
Data Collection > Inventory > ECM > ECM SQL > Sub Reports > ECM SQL Relations	Report	<ul style="list-style-type: none"> dbo.SCCMSQLDeviceRelations
Data Collection > Inventory > ECM > ECM SQL > Sub Reports > ECM SQL Users	Report	<ul style="list-style-type: none"> dbo.SCCMSQLCollections dbo.SCCMSQLDeviceRelations dbo.SCCMSQLDDevices dbo.SCCMSQLSoftwareARP



Path and Name	Type	Datasources
		<ul style="list-style-type: none">• dbo.SCCMSQLSoftwareFile• dbo.SCCMSQLSoftwareFileMetering• dbo.SCCMSQLSoftwareOS• dbo.SCCMSQLSoftwareTag• dbo.SCCMSQLUsers
Data Collection > Inventory > ECM > ECM SQL > Sub Reports > ECM SQL SW File	Report	<ul style="list-style-type: none">• dbo.SCCMSQLCollections• dbo.SCCMSQLDeviceRelations• dbo.SCCMSQLDevices• dbo.SCCMSQLSoftwareARP• dbo.SCCMSQLSoftwareFile• dbo.SCCMSQLSoftwareFileMetering• dbo.SCCMSQLSoftwareOS• dbo.SCCMSQLSoftwareTag• dbo.SCCMSQLUsers
Data Collection > Inventory > ECM > ECM SQL > Sub Reports > ECM SQL SW Tag	Report	<ul style="list-style-type: none">• dbo.SCCMSQLCollections• dbo.SCCMSQLDeviceRelations• dbo.SCCMSQLDevices• dbo.SCCMSQLSoftwareARP• dbo.SCCMSQLSoftwareFile• dbo.SCCMSQLSoftwareFileMetering• dbo.SCCMSQLSoftwareOS• dbo.SCCMSQLSoftwareTag• dbo.SCCMSQLUsers
Data Collection > Inventory > ECM > ECM SQL > Sub Reports > ECM SQL SW ARP	Report	<ul style="list-style-type: none">• dbo.SCCMSQLCollections• dbo.SCCMSQLDeviceRelations• dbo.SCCMSQLDevices• dbo.SCCMSQLSoftwareARP• dbo.SCCMSQLSoftwareFile• dbo.SCCMSQLSoftwareFileMetering• dbo.SCCMSQLSoftwareOS• dbo.SCCMSQLSoftwareTag• dbo.SCCMSQLUsers
Data Collection > Inventory > ECM > ECM SQL > Sub Reports > ECM SQL SW OS	Report	<ul style="list-style-type: none">• dbo.SCCMSQLCollections• dbo.SCCMSQLDeviceRelations• dbo.SCCMSQLDevices• dbo.SCCMSQLSoftwareARP• dbo.SCCMSQLSoftwareFile• dbo.SCCMSQLSoftwareFileMetering• dbo.SCCMSQLSoftwareOS• dbo.SCCMSQLSoftwareTag• dbo.SCCMSQLUsers



Path and Name	Type	Datasources
Data Collection > Inventory > ECM > ECM SQL > Sub Reports > ECM SQL Collections	Report	<ul style="list-style-type: none">• dbo.SCCMSQLCollections• dbo.SCCMSQLDeviceRelations• dbo.SCCMSQLDevices• dbo.SCCMSQLSoftwareARP• dbo.SCCMSQLSoftwareFile• dbo.SCCMSQLSoftwareFileMetering• dbo.SCCMSQLSoftwareOS• dbo.SCCMSQLSoftwareTag• dbo.SCCMSQLUsers
Data Collection > Inventory > Sub Reports > RV Single Device Hardware	Report	<ul style="list-style-type: none">• dbo.InventoryDevices
Data Collection > Inventory > Sub Reports > Providers	Report	<ul style="list-style-type: none">• dbo.InventoryDeviceProviders• dbo.InventoryDeviceProviderTypes• dbo.InventoryDeviceRelations• dbo.InventoryDeviceRelationTypes• dbo.InventoryDevices• dbo.InventoryDeviceTypes• dbo.InventorySoftwareARP• dbo.InventorySoftwareFile• dbo.InventorySoftwareMicrosoft• dbo.InventorySoftwareMSI• dbo.InventorySoftwareOracle• dbo.InventorySoftwareOS• dbo.InventorySoftwareOthersw• dbo.InventorySoftwareTag
Data Collection > Inventory > Sub Reports > Relations	Report	<ul style="list-style-type: none">• dbo.InventoryDeviceProviders• dbo.InventoryDeviceProviderTypes• dbo.InventoryDeviceRelations• dbo.InventoryDeviceRelationTypes• dbo.InventoryDevices• dbo.InventoryDeviceTypes• dbo.InventorySoftwareARP• dbo.InventorySoftwareFile• dbo.InventorySoftwareMicrosoft• dbo.InventorySoftwareMSI• dbo.InventorySoftwareOracle• dbo.InventorySoftwareOS• dbo.InventorySoftwareOthersw• dbo.InventorySoftwareTag



Path and Name	Type	Datasources
Data Collection > Inventory > Sub Reports > Software ARP	Report	<ul style="list-style-type: none">• dbo.InventoryDeviceProviders• dbo.InventoryDeviceProviderTypes• dbo.InventoryDeviceRelations• dbo.InventoryDeviceRelationTypes• dbo.InventoryDevices• dbo.InventoryDeviceTypes• dbo.InventorySoftwareARP• dbo.InventorySoftwareFile• dbo.InventorySoftwareMicrosoft• dbo.InventorySoftwareMSI• dbo.InventorySoftwareOracle• dbo.InventorySoftwareOS• dbo.InventorySoftwareOthersw• dbo.InventorySoftwareTag
Data Collection > Inventory > Sub Reports > Software Files	Report	<ul style="list-style-type: none">• dbo.InventoryDeviceProviders• dbo.InventoryDeviceProviderTypes• dbo.InventoryDeviceRelations• dbo.InventoryDeviceRelationTypes• dbo.InventoryDevices• dbo.InventoryDeviceTypes• dbo.InventorySoftwareARP• dbo.InventorySoftwareFile• dbo.InventorySoftwareMicrosoft• dbo.InventorySoftwareMSI• dbo.InventorySoftwareOracle• dbo.InventorySoftwareOS• dbo.InventorySoftwareOthersw• dbo.InventorySoftwareTag
Data Collection > Inventory > Sub Reports > Software Microsoft	Report	<ul style="list-style-type: none">• dbo.InventoryDeviceProviders• dbo.InventoryDeviceProviderTypes• dbo.InventoryDeviceRelations• dbo.InventoryDeviceRelationTypes• dbo.InventoryDevices• dbo.InventoryDeviceTypes• dbo.InventorySoftwareARP• dbo.InventorySoftwareFile• dbo.InventorySoftwareMicrosoft• dbo.InventorySoftwareMSI• dbo.InventorySoftwareOracle• dbo.InventorySoftwareOS• dbo.InventorySoftwareOthersw



Path and Name	Type	Datasources
		<ul style="list-style-type: none">• dbo.InventorySoftwareTag
Data Collection > Inventory > Sub Reports > Software MSI	Report	<ul style="list-style-type: none">• dbo.InventoryDeviceProviders• dbo.InventoryDeviceProviderTypes• dbo.InventoryDeviceRelations• dbo.InventoryDeviceRelationTypes• dbo.InventoryDevices• dbo.InventoryDeviceTypes• dbo.InventorySoftwareARP• dbo.InventorySoftwareFile• dbo.InventorySoftwareMicrosoft• dbo.InventorySoftwareMSI• dbo.InventorySoftwareOracle• dbo.InventorySoftwareOS• dbo.InventorySoftwareOthersw• dbo.InventorySoftwareTag
Data Collection > Inventory > Sub Reports > Software OS	Report	<ul style="list-style-type: none">• dbo.InventoryDeviceProviders• dbo.InventoryDeviceProviderTypes• dbo.InventoryDeviceRelations• dbo.InventoryDeviceRelationTypes• dbo.InventoryDevices• dbo.InventoryDeviceTypes• dbo.InventorySoftwareARP• dbo.InventorySoftwareFile• dbo.InventorySoftwareMicrosoft• dbo.InventorySoftwareMSI• dbo.InventorySoftwareOracle• dbo.InventorySoftwareOS• dbo.InventorySoftwareOthersw• dbo.InventorySoftwareTag
Data Collection > Inventory > Sub Reports > Software Oracle	Report	<ul style="list-style-type: none">• dbo.InventoryDeviceProviders• dbo.InventoryDeviceProviderTypes• dbo.InventoryDeviceRelations• dbo.InventoryDeviceRelationTypes• dbo.InventoryDevices• dbo.InventoryDeviceTypes• dbo.InventorySoftwareARP• dbo.InventorySoftwareFile• dbo.InventorySoftwareMicrosoft• dbo.InventorySoftwareMSI• dbo.InventorySoftwareOracle



Path and Name	Type	Datasources
		<ul style="list-style-type: none">• dbo.InventorySoftwareOS• dbo.InventorySoftwareOthersw• dbo.InventorySoftwareTag
Data Collection > Inventory > Sub Reports > Software Others	Report	<ul style="list-style-type: none">• dbo.InventoryDeviceProviders• dbo.InventoryDeviceProviderTypes• dbo.InventoryDeviceRelations• dbo.InventoryDeviceRelationTypes• dbo.InventoryDevices• dbo.InventoryDeviceTypes• dbo.InventorySoftwareARP• dbo.InventorySoftwareFile• dbo.InventorySoftwareMicrosoft• dbo.InventorySoftwareMSI• dbo.InventorySoftwareOracle• dbo.InventorySoftwareOS• dbo.InventorySoftwareOthersw• dbo.InventorySoftwareTag
Data Collection > Inventory > Sub Reports > Software Tag	Report	<ul style="list-style-type: none">• dbo.InventoryDeviceProviders• dbo.InventoryDeviceProviderTypes• dbo.InventoryDeviceRelations• dbo.InventoryDeviceRelationTypes• dbo.InventoryDevices• dbo.InventoryDeviceTypes• dbo.InventorySoftwareARP• dbo.InventorySoftwareFile• dbo.InventorySoftwareMicrosoft• dbo.InventorySoftwareMSI• dbo.InventorySoftwareOracle• dbo.InventorySoftwareOS• dbo.InventorySoftwareOthersw• dbo.InventorySoftwareTag



List of Tables With Tasks

The following table lists the tables used in the default reports and dashboards, the tasks which create the tables, and the connectors which are used.

Table	Path and Task	Connector
dbo.ActiveDirectoryDevices	1. Data Collection > Directory Services > Active Directory > Active Directory Devices	Active Directory
dbo.ActiveDirectoryGroups	1. Data Collection > Directory Services > Active Directory > Active Directory Groups	Active Directory
dbo.ActiveDirectoryUsers	1. Data Collection > Directory Services > Active Directory > Active Directory Users	Active Directory
dbo.adobe_ac-groups	1. Data Collection > SaaS Management > Adobe Connect	Adobe Connect
dbo.adobe_ac-products	1. Data Collection > SaaS Management > Adobe Connect	Adobe Connect
dbo.adboe_ac-users	1. Data Collection > SaaS Management > Adobe Connect	Adobe Connect
dbo.aws_ec2-images	1. Data Collection > IaaS - PaaS > AWS EC2 > AWS EC2	Amazon Elastic Computer Cloud (EC2)
dbo.aws_ec2-instances	1. Data Collection > IaaS - PaaS > AWS EC2 > AWS EC2	Amazon Elastic Computer Cloud (EC2)
dbo.aws_ec2-tags	1. Data Collection > IaaS - PaaS > AWS EC2 > AWS EC2	Amazon Elastic Computer Cloud (EC2)
dbo.aws_rds-instances	1. Data Collection > IaaS - PaaS > AWS RDS > AWS RDS	Amazon Relational Database Services
dbo.aws_rds-tags	1. Data Collection > IaaS - PaaS > AWS RDS > AWS RDS	Amazon Relational Database

Table	Path and Task	Connector
		Services
dbo.azuread-device_user	1. Data Collection > IaaS - PaaS > Azure > Azure AD	Microsoft Azure Active Directory
dbo.azuread-devices	1. Data Collection > IaaS - PaaS > Azure > Azure AD	Microsoft Azure Active Directory
dbo.azuread-group_members	1. Data Collection > IaaS - PaaS > Azure > Azure AD	Microsoft Azure Active Directory
dbo.azuread-groups	1. Data Collection > IaaS - PaaS > Azure > Azure AD	Microsoft Azure Active Directory
dbo.azuread-role_member	1. Data Collection > IaaS - PaaS > Azure > Azure AD	Microsoft Azure Active Directory
dbo.azuread-roles	1. Data Collection > IaaS - PaaS > Azure > Azure AD	Microsoft Azure Active Directory
dbo.azuread-users	1. Data Collection > IaaS - PaaS > Azure > Azure AD	Microsoft Azure Active Directory
dbo.Catalog-Computers	2.2 Data Enrichment > Catalog	Rayventory Catalog
dbo.Catalog-ComputerSoftwareMatching	2.2 Data Enrichment > Catalog	Rayventory Catalog
dbo.Catalog-Software	2.2 Data Enrichment > Catalog	Rayventory Catalog
dbo.Catalog-SfotwareUnpsc	2.2 Data Enrichment > Catalog	Rayventory Catalog



Table	Path and Task	Connector
dbo.Catalog-SoftwareVulnerabilities	2.2 Data Enrichment > Catalog	Rayventory Catalog
dbo.CitrixDirector	1. Data Collection > Hypervisor > Citrix > Citrix Director	Microsoft SQL Server
dbo.CitrixXenDeviceRelation	1. Data Collection > Hypervisor > Citrix > Citrix Xen Device Relation	Microsoft SQL Server
dbo.CitrixXenDevices	1. Data Collection > Hypervisor > Citrix > Citrix Xen Devices	Microsoft SQL Server
dbo.CMP_BIOS	1. Data Collection > ITSM > EXPORT > CMP_BIOS	Microsoft SQL Server
dbo.CMP_CASE	1. Data Collection > ITSM > EXPORT > CMP_CASE	Microsoft SQL Server
dbo.CMP_CDROM	1. Data Collection > ITSM > EXPORT > CMP_CDROM	Microsoft SQL Server
dbo.CMP_CPU	1. Data Collection > ITSM > EXPORT > CMP_CPU	Microsoft SQL Server
dbo.CMP_DISK	1. Data Collection > ITSM > EXPORT > CMP_DISK	Microsoft SQL Server
dbo.CMP_FABRICSWITCH	1. Data Collection > ITSM > EXPORT > CMP_FABRICSWITCH	Microsoft SQL Server
dbo.CMP_LANADAPTER	1. Data Collection > ITSM > EXPORT > CMP_LANADAPTER	Microsoft SQL Server
dbo.CMP_LOGICALDRIVE	1. Data Collection > ITSM > EXPORT > CMP_LOGICALDRIVE	Microsoft SQL Server
dbo.CMP_MEMORY	1. Data Collection > ITSM > EXPORT > CMP_MEMORY	Microsoft SQL Server
dbo.CMP_MONITOR	1. Data Collection > ITSM > EXPORT > CMP_MONITOR	Microsoft SQL Server
dbo.CMP_MOTHERBOARD	1. Data Collection > ITSM > EXPORT > CMP_MOTHERBOARD	Microsoft SQL Server
dbo.CMP_NETWORK	1. Data Collection > ITSM > EXPORT > CMP_NETWORK	Microsoft SQL Server
dbo.CMP_OS	1. Data Collection > ITSM > EXPORT > CMP_OS	Microsoft SQL Server



Table	Path and Task	Connector
dbo.CMP_OS_FUNCTION	1. Data Collection > ITSM > EXPORT > CMP_OS_FUNCTION	Microsoft SQL Server
dbo.CMP_PRINTER	1. Data Collection > ITSM > EXPORT > CMP_PRINTER	Microsoft SQL Server
dbo.CMP_ROUTER	1. Data Collection > ITSM > EXPORT > CMP_ROUTER	Microsoft SQL Server
dbo.CMP_SOFTWARE	1. Data Collection > ITSM > EXPORT > CMP_SOFTWARE	Microsoft SQL Server
dbo.CMP_SYSSYSTEM	1. Data Collection > ITSM > EXPORT > CMP_SYSSYSTEM	Microsoft SQL Server
dbo.CMP_SYSTEM	1. Data Collection > ITSM > EXPORT > CMP_SYSTEM	Microsoft SQL Server
dbo.CMP_TCP	1. Data Collection > ITSM > EXPORT > CMP_TCP	Microsoft SQL Server
dbo.CMP_USBDEVICE	1. Data Collection > ITSM > EXPORT > CMP_USBDEVICE	Microsoft SQL Server
dbo.CMP_VIDEO	1. Data Collection > ITSM > EXPORT > CMP_VIDEO	Microsoft SQL Server
dbo.DataTransformation-result_accounts	2.1 Data Transformation > Standardized Data Transformation	Data Transformation
dbo.DataTransformation-result_device_relations	2.1 Data Transformation > Standardized Data Transformation	Data Transformation
dbo.DataTransformation-result_devices	2.1 Data Transformation > Standardized Data Transformation	Data Transformation
dbo.DataTransformation-result_inv_raw_arp	2.1 Data Transformation > Standardized Data Transformation	Data Transformation
dbo.DataTransformation-result_inv_raw_file	2.1 Data Transformation > Standardized Data Transformation	Data Transformation
dbo.DataTransformation-result_inv_raw_generic	2.1 Data Transformation > Standardized Data Transformation	Data Transformation



Table	Path and Task	Connector
dbo.DataTransformation-result_inv_msi	2.1 Data Transformation > Standardized Data Transformation	Data Transformation
dbo.DataTransformation-result_inv_tag	2.1 Data Transformation > Standardized Data Transformation	Data Transformation
dbo.DataTransformation-result_software	2.1 Data Transformation > Standardized Data Transformation	Data Transformation
dbo.DataTransformation-result_software_count	2.1 Data Transformation > Standardized Data Transformation	Data Transformation
dbo.DataTransformation-result_users	2.1 Data Transformation > Standardized Data Transformation	Data Transformation
dbo.DeviceDetailsETLSummary	3. Data Analysis > Hardware Assets > Device details ETL Summary	Microsoft SQL Server
dbo.DTAccountDataSummary	2.1 Data Transformation > Summarize account data	Microsoft SQL Server
dbo.DTDeviceDataSummary	2.1 Data Transformation > Summarize device data	Microsoft SQL Server
dbo.DTSoftwareDataSummary	2.1 Data Transformation > Summarize software data	Microsoft SQL Server
dbo.DTUserDataSummary	2.1 Data Transformation > Summarize user data	Microsoft SQL Server
dbo.dynamicscrm-service_plans	1. Data Collection > SaaS > Dynamics CRM	Microsoft Dynamics CRM
dbo.dynamicscrm-sign-ins_azure	1. Data Collection > SaaS > Dynamics CRM	Microsoft Dynamics CRM
dbo.dynamicscrm-sku_service_plans	1. Data Collection > SaaS > Dynamics CRM	Microsoft Dynamics CRM
dbo.dynamicscrm-skus	1. Data Collection > SaaS > Dynamics CRM	Microsoft Dynamics CRM



Table	Path and Task	Connector
dbo.dynamicscrm-user_services	1. Data Collection > SaaS > Dynamics CRM	Microsoft Dynamics CRM
dbo.dynamicscrm-user_skus	1. Data Collection > SaaS > Dynamics CRM	Microsoft Dynamics CRM
dbo.dynamicscrm-users	1. Data Collection > SaaS > Dynamics CRM	Microsoft Dynamics CRM
dbo.InfrastructureDashboardRayVe ntory	1. Data Collection > Inventory > Inventory > Transform Infrastructure Dashboard Rayventory	Microsoft SQL Server
dbo.InfrastructureOverview	1. Data Collection > Inventory > Inventory > Transform Infrastructure Overview	Microsoft SQL Server
dbo.InventoryDevice	1. Data Collection > Inventory > Inventory > Inventory Device	Microsoft SQL Server
dbo.InventoryDeviceDiskDrive	1. Data Collection > ITSM > IMPORT > Rayventory f_GetDeviceDiskDrive	Microsoft SQL Server
dbo.InventoryDeviceHardwarePrope rties	1. Data Collection > ITSM > IMPORT > Rayventory HardwareProperties	Microsoft SQL Server
dbo.InventoryDeviceLogicalDisk	1. Data Collection > ITSM > IMPORT > Rayventory f_GetDeviceLogicalDisk	Microsoft SQL Server
dbo.InventoryDeviceProviders	1. Data Collection > Inventory > Inventory > Inventory Providers	Microsoft SQL Server
dbo.InventoryDeviceProviderTypes	1. Data Collection > Inventory > Inventory > Inventory Provider Types	Microsoft SQL Server
dbo.InventoryDeviceRelations	1. Data Collection > Inventory > Inventory > Inventory Relations	Microsoft SQL Server
dbo.InventoryDeviceRelationTypes	1. Data Collection > Inventory > Inventory > Inventory Relation Types	Microsoft SQL Server



Table	Path and Task	Connector
dbo.InventoryDeviceTypes	1. Data Collection > Inventory > Inventory > Inventory Device Types	Microsoft SQL Server
dbo.InventoryPNPMatchingTable	1. Data Collection > ITSM > IMPORT > Get PNP Matching Table	PowerShell
dbo.InventorySNMPDevices	1. Data Collection > ITSM > IMPORT > Rayventory SNMP Devices	Microsoft SQL Server
dbo.InventorySoftwareARP	1. Data Collection > Inventory > Inventory > Inventory Software ARP	Microsoft SQL Server
dbo.InventorySoftwareFile	1. Data Collection > Inventory > Inventory > Inventory Software File	Microsoft SQL Server
dbo.InventorySoftwareMicrosoft	1. Data Collection > Inventory > Inventory > Inventory Software Microsoft	Microsoft SQL Server
dbo.InventorySoftwareMSI	1. Data Collection > Inventory > Inventory > Inventory Software MSI	Microsoft SQL Server
dbo.InventorySoftwareOracle	1. Data Collection > Inventory > Inventory > Inventory Software Oracle	Microsoft SQL Server
dbo.InventorySoftwareOS	1. Data Collection > Inventory > Inventory > Inventory Software OS	Microsoft SQL Server
dbo.InventorySoftwareOthersw	1. Data Collection > Inventory > Inventory > Inventory Software Othersw	Microsoft SQL Server
dbo.InventorySoftwareTag	1. Data Collection > Inventory > Inventory > Inventory Software Tag	Microsoft SQL Server
dbo.ITVisibility	3. Data Analysis > IT Visibility > Transform IT Visibility	Microsoft SQL Server
dbo.JiraUsers	1. Data Collection > SaaS > JiraUsers	Atlassian Jira (Cloud)
dbo.Office365Data-activations_user_detail	1. Data Collection > SaaS Management > Office 365	Microsoft Office 365



Table	Path and Task	Connector
dbo.Office365Data-app_usage	1. Data Collection > SaaS Management > Office 365	Microsoft Office 365
dbo.Office365Data-app_usage_details	1. Data Collection > SaaS Management > Office 365	Microsoft Office 365
dbo.Office365Data-assigned_licenses_for_users	1. Data Collection > SaaS Management > Office 365	Microsoft Office 365
dbo.Office365Data-assigned_plans_for_users	1. Data Collection > SaaS Management > Office 365	Microsoft Office 365
dbo.Office365Data-assigned_products_for_user_activity	1. Data Collection > SaaS Management > Office 365	Microsoft Office 365
dbo.Office365Data-onedrive_usage	1. Data Collection > SaaS Management > Office 365	Microsoft Office 365
dbo.Office365Data-prepaid_units_for_subscribed_skus	1. Data Collection > SaaS Management > Office 365	Microsoft Office 365
dbo.Office365Data-pstn	1. Data Collection > SaaS Management > Office 365	Microsoft Office 365
dbo.Office365Data-service_plans_for_subscribed_skus	1. Data Collection > SaaS Management > Office 365	Microsoft Office 365
dbo.Office365Data-sign_ins	1. Data Collection > SaaS Management > Office 365	Microsoft Office 365
dbo.Office365Data-subscribed_skus	1. Data Collection > SaaS Management > Office 365	Microsoft Office 365
dbo.Office365Data-user_activation_counts_for_activations_user_de	1. Data Collection > SaaS Management > Office 365	Microsoft Office 365
dbo.Office365Data-user_activation_counts_for_activations_user_detail	1. Data Collection > SaaS Management > Office 365	Microsoft Office 365
dbo.Office365Data-user_activity	1. Data Collection > SaaS Management > Office 365	Microsoft Office 365
dbo.Office365Data-users	1. Data Collection > SaaS Management > Office 365	Microsoft Office 365
dbo.Oracle_sub_reports_HWInfoOS	3. Data Analysis > Software Asset Management > Database > Oracle >	Microsoft SQL Server



Table	Path and Task	Connector
	Transform Oracle Sub Reports HWInfo OS	
dbo.Oracle_sub_reports_InstanceLicenseInfo	3. Data Analysis > Software Asset Management > Database > Oracle > Transform Oracle Sub Reports Instance License Info	Microsoft SQL Server
dbo.Oracle_sub_reports_LicenseSummary	3. Data Analysis > Software Asset Management > Database > Oracle > Transform Oracle Sub Reports License Summary	Microsoft SQL Server
dbo.Oracle_sub_reports_rvsqlOracleDFUSTable	3. Data Analysis > Software Asset Management > Database > Oracle > Transform Oracle Sub Reports Oracle DFUS Table	Microsoft SQL Server
dbo.Oracle_sub_reports_rvsqlOracleOption	3. Data Analysis > Software Asset Management > Database > Oracle > Transform Oracle Sub Reports Oracle Option	Microsoft SQL Server
dbo.OracleDashboard	3. Data Analysis > Software Asset Management > Database > Oracle > Transform Oracle Dashboard	Microsoft SQL Server
dbo.OracleServerOverview	3. Data Analysis > Software Asset Management > Database > Oracle > Transform Oracle Server Overview	Microsoft SQL Server
dbo.RayventoryHardware	3. Data Analysis > Hardware Assets > Rayventory Hardware	Microsoft SQL Server
dbo.rvspOracleInstances	3. Data Analysis > Software Asset Management > Database > Oracle > Extract Oracle Instances	Microsoft SQL Server
dbo.rvsprpOracleVirtualInfrastructure	3. Data Analysis > Software Asset Management > Database > Oracle > Extract Oracle Virtual Infrastructure	Microsoft SQL Server
dbo.rvsqlOracleDFUSScriptData	3. Data Analysis > Software Asset Management > Database > Oracle > Extract Oracle DFUS Script Data	Microsoft SQL Server
dbo.rvsqlOraclelevOptionTable	3. Data Analysis > Software Asset Management > Database > Oracle >	Microsoft SQL Server



Table	Path and Task	Connector
	Extract Oracle vOption Table	
dbo.rvsqlOraclevParameter	3. Data Analysis > Software Asset Management > Database > Oracle > Extract Oracle vParameter	Microsoft SQL Server
dbo.sccm_wmi-Hardware	1. Data Collection > Inventory > ECM WMI > ECM WMI	SCCM (via WMI)
dbo.sccm_wmi-SoftwareFileMetering	1. Data Collection > Inventory > ECM WMI > ECM WMI	SCCM (via WMI)
dbo.sccm_wmi-Software	1. Data Collection > Inventory > ECM WMI > ECM WMI	SCCM (via WMI)
dbo.sccm_wmi-UserDeviceRelations	1. Data Collection > Inventory > ECM WMI > ECM WMI	SCCM (via WMI)
dbo.SCCMSQLCollections	1. Data Collection > Inventory > ECM SQL > ECM SQL Collections	Microsoft SQL Server
dbo.SCCMSQLDeviceRelations	1. Data Collection > Inventory > ECM SQL > ECM SQL Device Relations	Microsoft SQL Server
dbo.SCCMSQLDevices	1. Data Collection > Inventory > ECM SQL > ECM SQL Devices	Microsoft SQL Server
dbo.SCCMSQLSoftwareARP	1. Data Collection > Inventory > ECM SQL > ECM SQL Software ARP	Microsoft SQL Server
dbo.SCCMSQLSoftwareFile	1. Data Collection > Inventory > ECM SQL > ECM SQL Software File	Microsoft SQL Server
dbo.SCCMSQLSoftwareFileMetering	1. Data Collection > Inventory > ECM SQL > ECM SQL Software File Metering	Microsoft SQL Server
dbo.SCCMSQLSoftwareOS	1. Data Collection > Inventory > ECM SQL > ECM SQL Software OS	Microsoft SQL Server
dbo.SCCMSQLSoftwareTag	1. Data Collection > Inventory > ECM SQL > ECM SQL Software Tag	Microsoft SQL Server
dbo.SCCMSQLUsers	1. Data Collection > Inventory > ECM SQL > ECM SQL Users	Microsoft SQL Server
dbo.SoftwarePortfolioOverview	3. Data Analysis > Portfolio optimization > Software portfolio overview > Software portfolio overview	Microsoft SQL Server

Table	Path and Task	Connector
dbo.SoftwarePortfolioInformation	3. Data Analysis > Portfolio optimization > Software portfolio overview > Software portfolio information	Microsoft SQL Server
dbo.SoftwarePortfolioOverviewRSw	3. Data Analysis > Portfolio optimization > Software portfolio overview > Software portfolio overview redundant software	Microsoft SQL Server
dbo.TechnologyAssetInventory	3. Data Analysis > Technology Asset Inventory	Microsoft SQL Server
dbo.vcenter-clusters	1. Data Collection > Hypervisor > VMWare > vCenter	VMware vCenter
dbo.vcenter-vmhostlicenses	1. Data Collection > Hypervisor > VMWare > vCenter	VMware vCenter
dbo.vcenter-vmhosts	1. Data Collection > Hypervisor > VMWare > vCenter	VMware vCenter
dbo.vcenter-vms	1. Data Collection > Hypervisor > VMWare > vCenter	VMware vCenter
dbo.VulnerabilityInformation	3. Data Analysis > IT Visibility > Transform Vulnerability Information	Microsoft SQL Server
dbo.VulnerabilityMonitoring	3. Data Analysis > Vulnerability Monitoring > Vulnerability Monitoring	Microsoft SQL Server



Appendix II: List of Tasks for the Default Reports and Dashboards

The tasks listed below are used by the default dashboards and reports. The setup of the tasks is described in the [Import Data from Template](#) chapter.

Path and Task	Table*	Connector
1. Data Collection > Directory Services > Active Directory > Active Directory Devices	ActiveDirectoryDevices	Active Directory
1. Data Collection > Directory Services > Active Directory > Active Directory Groups	ActiveDirectoryGroups	Active Directory
1. Data Collection > Directory Services > Active Directory > Active Directory Users	ActiveDirectoryUsers	Active Directory
1. Data Collection > Hypervisor > Citrix > Citrix Director	CitrixDirector	Microsoft SQL Server
1. Data Collection > Hypervisor > Citrix > Citrix Xen Device Relation	CitrixXenDeviceRelation	Microsoft SQL Server
1. Data Collection > Hypervisor > Citrix > Citrix Xen Devices	CitrixXenDevices	Microsoft SQL Server
1. Data Collection > Hypervisor > VMWare > vCenter	vcenter	VMware vCenter
1. Data Collection > IaaS - PaaS > AWS EC2 > AWS EC2	aws_ec2	Amazon Elastic Compute Cloud (EC2)
1. Data Collection > IaaS - PaaS > AWS RDS > AWS RDS	aws_rds	Amazon Relational Database Services (RDS)
1. Data Collection > IaaS - PaaS > Azure > Azure AD	azuread	Microsoft Azure AD
1. Data Collection > Inventory > ECM SQL > ECM SQL Collections	SCCMSQLCollections	Microsoft SQL Server
1. Data Collection > Inventory > ECM SQL > ECM SQL Device Relations	SCCMSQLDeviceRelations	Microsoft SQL Server
1. Data Collection > Inventory > ECM SQL > ECM SQL Devices	SCCMSQLDevices	Microsoft SQL Server
1. Data Collection > Inventory > ECM SQL > ECM SQL Software ARP	SCCMSQLSoftwareARP	Microsoft SQL Server



Path and Task	Table*	Connector
1. Data Collection > Inventory > ECM SQL > ECM SQL Software File	SCCMSQLSoftwareFile	Microsoft SQL Server
1. Data Collection > Inventory > ECM SQL > ECM SQL Software File Metering	SCCMSQLSoftwareFileMetering	Microsoft SQL Server
1. Data Collection > Inventory > ECM SQL > ECM SQL Software OS	SCCMSQLSoftwareOS	Microsoft SQL Server
1. Data Collection > Inventory > ECM SQL > ECM SQL Software Tag	SCCMSQLSoftwareTag	Microsoft SQL Server
1. Data Collection > Inventory > ECM SQL > ECM SQL Users	SCCMSQLUsers	Microsoft SQL Server
1. Data Collection > Inventory > ECM WMI > ECM WMI	sccm_wmi	SCCM (via WMI)
1. Data Collection > Inventory > Inventory > Inventory Device	InventoryDevice	Microsoft SQL Server
1. Data Collection > Inventory > Inventory > Inventory Device Provider Types	InventoryDeviceProviderTypes	Microsoft SQL Server
1. Data Collection > Inventory > Inventory > Inventory Device Providers	InventoryDeviceProviders	Microsoft SQL Server
1. Data Collection > Inventory > Inventory > Inventory Device Relation Types	InventoryDeviceRelationTypes	Microsoft SQL Server
1. Data Collection > Inventory > Inventory > Inventory Device Relations	InventoryDeviceRelations	Microsoft SQL Server
1. Data Collection > Inventory > Inventory > Inventory Device Types	InventoryDeviceTypes	Microsoft SQL Server
1. Data Collection > Inventory > Inventory > Inventory Software ARP	InventorySoftwareARP	Microsoft SQL Server
1. Data Collection > Inventory > Inventory > Inventory Software File	InventorySoftwareFile	Microsoft SQL Server
1. Data Collection > Inventory > Inventory > Inventory Software Microsoft	InventorySoftwareMicrosoft	Microsoft SQL Server
1. Data Collection > Inventory > Inventory > Inventory Software MSI	InventorySoftwareMSI	Microsoft SQL Server
1. Data Collection > Inventory > Inventory > Inventory Software Oracle	InventorySoftwareOracle	Microsoft SQL Server



Path and Task	Table*	Connector
1. Data Collection > Inventory > Inventory > Inventory Software OS	InventorySoftwareOS	Microsoft SQL Server
1. Data Collection > Inventory > Inventory > Inventory Software Othersw	InventorySoftwareOthersw	Microsoft SQL Server
1. Data Collection > Inventory > Inventory > Inventory Software Tag	InventorySoftwareTag	Microsoft SQL Server
1. Data Collection > Inventory > Inventory > Transform Infrastructure Dashboard RayVentry	InfrastructureDashboardRayVentry	Microsoft SQL Server
1. Data Collection > Inventory > Inventory > Transform Infrastructure Overview	InfrastructureOverview	Microsoft SQL Server
1. Data Collection > ITSM > EXPORT > CMP BIOS	CMP BIOS	Microsoft SQL Server
1. Data Collection > ITSM > EXPORT > CMP CASE	CMP CASE	Microsoft SQL Server
1. Data Collection > ITSM > EXPORT > CMP_CDROM	CMP_CDROM	Microsoft SQL Server
1. Data Collection > ITSM > EXPORT > CMP_CPU	CMP_CPU	Microsoft SQL Server
1. Data Collection > ITSM > EXPORT > CMP_DISK	CMP_DISK	Microsoft SQL Server
1. Data Collection > ITSM > EXPORT > CMP_FABRICSWITCH	CMP_FABRICSWITCH	Microsoft SQL Server
1. Data Collection > ITSM > EXPORT > CMP_LANADAPTER	CMP_LANADAPTER	Microsoft SQL Server
1. Data Collection > ITSM > EXPORT > CMP_LOGICALDRIVE	CMP_LOGICALDRIVE	Microsoft SQL Server
1. Data Collection > ITSM > EXPORT > CMP_MEMORY	CMP_MEMORY	Microsoft SQL Server
1. Data Collection > ITSM > EXPORT > CMP_MONITOR	CMP_MONITOR	Microsoft SQL Server
1. Data Collection > ITSM > EXPORT > CMP_MOTHERBOARD	CMP_MOTHERBOARD	Microsoft SQL Server
1. Data Collection > ITSM > EXPORT > CMP_NETWORK	CMP_NETWORK	Microsoft SQL Server



Path and Task	Table*	Connector
1. Data Collection > ITSM > EXPORT > CMP_OS	CMP_OS	Microsoft SQL Server
1. Data Collection > ITSM > EXPORT > CMP_OS_FUNCTION	CMP_OS_FUNCTION	Microsoft SQL Server
1. Data Collection > ITSM > EXPORT > CMP_PRINTER	CMP_PRINTER	Microsoft SQL Server
1. Data Collection > ITSM > EXPORT > CMP_ROUTER	CMP_ROUTER	Microsoft SQL Server
1. Data Collection > ITSM > EXPORT > CMP_SOFTWARE	CMP_SOFTWARE	Microsoft SQL Server
1. Data Collection > ITSM > EXPORT > CMP_SYSSYSTEM	CMP_SYSSYSTEM	Microsoft SQL Server
1. Data Collection > ITSM > EXPORT > CMP_SYSTEM	CMP_SYSTEM	Microsoft SQL Server
1. Data Collection > ITSM > EXPORT > CMP_TCP	CMP_TCP	Microsoft SQL Server
1. Data Collection > ITSM > EXPORT > CMP_USBDEVICE	CMP_USBDEVICE	Microsoft SQL Server
1. Data Collection > ITSM > EXPORT > CMP_VIDEO	CMP_VIDEO	Microsoft SQL Server
1. Data Collection > ITSM > IMPORT > Get PNP Matching Table	InventoryPNPMatchingTable	PowerShell
1. Data Collection > ITSM > IMPORT > Rayventory f_GetDeviceDiskDrive	InventoryDeviceDiskDrive	Microsoft SQL Server
1. Data Collection > ITSM > IMPORT > Rayventory f_GetDeviceLogicalDisk	InventoryDeviceLogicalDisk	Microsoft SQL Server
1. Data Collection > ITSM > IMPORT > Rayventory HardwareProperties	InventoryDeviceHardwareProperties	Microsoft SQL Server
1. Data Collection > ITSM > IMPORT > Rayventory SNMP Devices	InventorySNMPDevices	Microsoft SQL Server
1. Data Collection > SaaS > Dynamics CRM	dynamicscrm	Microsoft Dynamics CRM
1. Data Collection > SaaS > JiraUsers	JiraUsers	Atlassian Jira (Cloud)
1. Data Collection > SaaS Management >	adobe_ac	Adobe Connect



Path and Task	Table*	Connector
Adobe Connect		
1. Data Collection > SaaS Management > Dynamics CRM	dynamicscrm_org_data	Container
1. Data Collection > SaaS Management > Office 365	Office365Data	Microsoft 365
2.1 Data Transformation > Standardized Data Transformation	DataTransformation	Data Transformation
2.1 Data Transformation > Summarize account data	DTAccountDataSummary	Microsoft SQL Server
2.1 Data Transformation > Summarize device data	DTDeviceDataSummary	Microsoft SQL Server
2.1 Data Transformation > Summarize software data	DTSoftwareDataSummary	Microsoft SQL Server
2.1 Data Transformation > Summarize user data	DTUserDataSummary	Microsoft SQL Server
2.2 Data Enrichment > Catalog	Catalog	Rayventory Catalog
3. Data Analysis > Hardware Assets > Device details ETL Summary	DeviceDetailsETLSummary	Microsoft SQL Server
3. Data Analysis > Hardware Assets > Rayventory Hardware	RayventoryHardware	Microsoft SQL Server
3. Data Analysis > IT Visibility > Transform Hardware overview	Hardware overview	Microsoft SQL Server
3. Data Analysis > IT Visibility > Transform IT Visibility	ITVisibility	Microsoft SQL Server
3. Data Analysis > IT Visibility > Transform Vulnerability Information	VulnerabilityInfo	Microsoft SQL Server
3. Data Analysis > Portfolio Optimization > Software Portfolio Overview > Software portfolio information	SoftwarePortfolioInformation	Microsoft SQL Server
3. Data Analysis > Portfolio Optimization > Software Portfolio Overview > Software portfolio overview	SoftwarePortfolioOverview	Microsoft SQL Server
3. Data Analysis > Portfolio Optimization > Software Portfolio Overview > Software portfolio overview redundant software	SoftwarePortfolioOverviewRSW	Microsoft SQL Server



Path and Task	Table*	Connector
3. Data Analysis > Software Asset Management > Database > Oracle > Extract Oracle DFUS Script Data	rvsq1OracleDFUSScriptData	Microsoft SQL Server
3. Data Analysis > Software Asset Management > Database > Oracle > Extract Oracle Instances	rvspOracleInstances	Microsoft SQL Server
3. Data Analysis > Software Asset Management > Database > Oracle > Extract Oracle Virtual Infrastructure	rsvprpOracleVirtualInfrastructure	Microsoft SQL Server
3. Data Analysis > Software Asset Management > Database > Oracle > Extract Oracle vOption Table	rvsq1OraclevOptionTable	Microsoft SQL Server
3. Data Analysis > Software Asset Management > Database > Oracle > Extract Oracle vParameter	rvsq1OraclevParameter	Microsoft SQL Server
3. Data Analysis > Software Asset Management > Database > Oracle > Transform Oracle Dashboard	OracleDashboard	Microsoft SQL Server
3. Data Analysis > Software Asset Management > Database > Oracle > Transform Oracle Server Overview	OracleServerOverview	Microsoft SQL Server
3. Data Analysis > Software Asset Management > Database > Oracle > Transform Oracle Sub Reports HWInfoOS	Oracle_Sub_reports_HWInfoOS	Microsoft SQL Server
3. Data Analysis > Software Asset Management > Database > Oracle > Transform Oracle Sub Reports Instance License Info	Oracle_sub_reports_InstanceLicenseInfo	Microsoft SQL Server
3. Data Analysis > Software Asset Management > Database > Oracle > Transform Oracle Sub Reports License Summary	Oracle_sub_reports_LicenseSummary	Microsoft SQL Server
3. Data Analysis > Software Asset Management > Database > Oracle > Transform Oracle Sub Reports Oracle DFUS Table	Oracle_sub_reports_rvsq1OracleDFUSTable	Microsoft SQL Server
3. Data Analysis > Software Asset Management > Database > Oracle > Transform Oracle Sub Reports Oracle	Oracle_sub_reports_rvsq1OracleOption	Microsoft SQL Server



Path and Task	Table*	Connector
Option		
3. Data Analysis > Vulnerability Monitoring > Vulnerability Monitoring	VulnerabilityMonitoring	Microsoft SQL Server
3. Data Analysis > Technology Asset Inventory	TechnologyAssetInventory	Microsoft SQL Server

* The names of the table in the list only represent part of the table names that will be created. The exact table names depend on the data that is delivered by a task. The information on how the exact table names are created can be found in the [Naming Conventions](#) chapter.



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