**JIMMY LEE, CPA**

**(New York, Australia CPA)**

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# AREAS OF STRENGTH

* Outsourced CFO Services
* Financial Analysis
* Going Public Advisory
* PCAOB Audit
* SEC Reporting & Compliance
* US GAAP
* Cloud & Paperless Accounting
* Mandarin & Cantonese Fluency
* Written & Oral Communications

# PROFESSIONAL EXPERIENCE

**RY Consulting Limited 荣源国际顾问有限公司** 2012 – PRESENT

***PRINCIPAL***

Responsible for the daily operations and all accounting tasks for this full-service accounting and consulting practice, offering both on-site and remote high-level accounting work for both public and private companies across various industries. Specialized in the areas of: outsource CFO services, bookkeeping, SEC reporting compliance, going public pre-audit services

* Acting part-time CFO, working directly with the CEO to analyze financials, plan budgets, and oversee

all financial reporting in order to increase company profitability. Integrated accounting software and database, resulting in more up-to-date and accurate books.

* Provided pre-audit services to going public entities and prepared Form 10-K, 10-Q, 8-K, 20-F and consolidated financial statements for multiple publicly traded companies.
* Provided additional consulting, analysis, and guidance with regards to US GAAP for the SEC filings and structuring of companies, and the effect it would all have on the companies’ financials.
* Participated and oversee PCAOB audit engagements during audit fieldwork.

**MARCUM LLP, NEW YORK, NY** 2011

***SENIOR AUDITOR***

Oversaw audit engagements and performed audits in accordance with US GAAP, US GAAS, and PCAOB standards.

* Utilized high-level knowledge of auditing practices in order to provide accurate and timely audits of both private and public entities in various industries.

**KEMPISTY & COMPANY, PC CPA, NEW YORK, NY** 2008 - 2010

***SENIOR AUDITOR/ACCOUNTANT***

Tasked with assisting clients in all aspects of financial reporting such as the preparation of accounting records and audit schedules. Additional responsibilities included: preparing consolidated financial statements and applicable footnotes in accordance with GAAP and FASB, analyzing financial instruments (convertible instruments, derivatives, conversion features, etc.) to determine classifications and fair value assessments, and reviewing SEC Reporting and subsequent amendments.

* Efficiently oversaw private placements, initial public offerings (IPOs), secondary offerings, and listings on both the NASDAQ and NYSE stock exchanges involving IPOs for Chinese entities ranging from $4M to $25M.
* Traveled to China in order to perform audits of financial statements in accordance with US GAAP and PCAOB standards as part of the SEC Registration Statement for various private and public Chinese entities.
* Used GAAP, FASB, and SEC accounting standards to accurately identify and implement best practices for mergers & acquisition transactions to determine the impact on financial reporting.
* Effectively led the preparation of SEC comment letter responses for multiple SEC filings.

**HOROWITZ & ULLMANN, PC CPA, NEW YORK, NY** 2005 - 2008

***STAFF ACCOUNTANT***

Handled various accounting tasks for multiple corporations, partnerships, trusts, non-profits, and individuals. Specialties included: payroll and sales tax return preparation, auditing, review and preparation of financial statements, and bookkeeping.

**BLUEANIME.COM, NEW YORK, NY** 2002 - 2005

***FOUNDER/PRESIDENT***

Oversaw and led all aspects of the business, including: international purchasing, negotiations and sales, marketing, customer service, accounting, human resources, and staff management.

* Developed web-based store from concept through design, implementation, and operations.
* Built company revenue from $0 to $70,000 in 2003 and 2004.
* Store design and marketing led to over 1,000,000 hits, resulting in positive profits beginning in year 1.

**EDUCATION**

Bachelor of Science, Accounting, University at Albany, SUNY, Albany, NY

* Graduated *Cum Laude* with a Minor in Business Administration.