

# Tesla, Inc. (TSLA)

Report Generated: 2025-12-10

## AI Conviction Score: 52.766/100

### Executive Summary:

Tesla, Inc. (TSLA) is currently positioned in the automotive sector with a robust market presence evident from its substantial market capitalization. Despite its leading stance, Tesla exhibits high valuation metrics with a P/E ratio significantly above industry norms. However, its recent financial performance signals concerns with negative profitability growth.

### Key Financial Metrics:

Metric	Value	Metric	Value
Market Cap	\$1.48T	P/E Ratio	302.18
Beta	1.88	Debt/Equity	17.08
Rev Growth (YoY)	1160.0%	Profit Growth	-3710.0%

**Short Term Outlook:** Short-term technical indicators suggest a mixed outlook with the current price slightly above the 50-day moving average but significantly higher than the 200-day mark, displaying strong momentum. However, the high beta indicates potential volatility.

**Long Term Outlook:** Long-term prospects are cautiously optimistic, focusing on Tesla's capacity for revenue growth and maintaining its competitive edge in innovation despite challenges with profit expansion. The high debt-to-equity ratio remains a significant concern.

### SWOT Analysis:

STRENGTHS	WEAKNESSES
<ul style="list-style-type: none"><li>Strong market presence with significant market capitalization</li><li>High revenue growth indicating demand</li></ul>	<ul style="list-style-type: none"><li>Extremely high P/E ratio indicating overvaluation</li><li>Negative profit growth suggesting operational challenges</li><li>High debt-to-equity ratio pointing to financial leverage risk</li></ul>
OPPORTUNITIES	THREATS
<ul style="list-style-type: none"><li>Potential for technological advancements and market expansion</li><li>Growing interest in electric vehicles globally</li></ul>	<ul style="list-style-type: none"><li>Intense competition in the automotive sector</li><li>Economic downturn impact due to high sector cyclical nature</li></ul>