

Aramco (2222)

Report Generated: 2025-12-10

AI Conviction Score: 42.1052/100

Executive Summary:

Aramco is a major player in the Oil & Gas Integrated industry, with a massive market capitalization of approximately 5.88 trillion. The company has a stable valuation with a P/E ratio of 16.11, indicative of market average pricing. Despite slight declines in revenue and flat profit growth, the company's low beta suggests reduced volatility.

Key Financial Metrics:

Metric	Value	Metric	Value
Market Cap	\$5.88T	P/E Ratio	16.11
Beta	0.04	Debt/Equity	21.08
Rev Growth (YoY)	-10.0%	Profit Growth	0.0%

Short Term Outlook: The short-term outlook suggests potential downward pressure, as the current price of 24.32 is below both the 50-day and 200-day moving averages, at 25.22 and 24.99 respectively, indicating bearish momentum.

Long Term Outlook: In the long term, Aramco's flat profit growth and declining revenue present concerns over growth prospects, despite being a leader in its sector with a significant competitive moat.

SWOT Analysis:

STRENGTHS	WEAKNESSES
<ul style="list-style-type: none">Stable P/E ratio indicative of fair valuation.Extremely low beta indicating stability and low volatility.	<ul style="list-style-type: none">Declining revenue growth.Flat profit growth.Somewhat elevated debt-to-equity ratio, which may indicate higher financial leverage.
OPPORTUNITIES	THREATS
<ul style="list-style-type: none">Potential for strategic investments in new energy ventures.Leveraging its massive scale for operational efficiencies.	<ul style="list-style-type: none">Volatile oil prices impacting revenue.Geopolitical risks associated with oil markets.