



The Corporate Relationship Department,
BSE Limited
1st Floor , New Trading Ring Rotunda
Building, P.J. Towers
Dalal Street,
Mumbai 400 001
Scrip Code- 503806

National Stock Exchange of India Limited
"Exchange Plaza"
Bandra-Kurla Complex
Bandra (E)
Mumbai 400 051
Scrip Code-SRF

SRF/SEC/BSE/NSE

June 29, 2017

Dear Sir/Madam,

Sub : Disclosure under Regulation 30 read with Schedule III PART A (2) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015

This is to inform you that the Board of Directors at its meeting held on June 28, 2017, has resolved to offer and issue Listed, Secured, Redeemable, Non-Convertible Debentures (NCDs) aggregating up to Rs. 300 Crores, on a Private Placement basis and delegated the responsibility of allotment of NCDs and completing the formalities only for allotment of NCDs, to the Committee of Directors – Financial Resources.

The disclosure as per Regulation 30 read with Schedule III PART A (2) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 is enclosed as Annexure I.

This is for your information and records.

Thanking you,

Yours faithfully,

For SRF Limited

Anoop K. Joshi
(President, CFO & Company Secretary)

SRF LIMITED

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Haryana India
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Website: www.srf.com

Regd. Office:
C-8 Commercial Complex
Safdarjung Development Area
New Delhi 110016

ANNEXURE I

The disclosure as per Regulation 30 read with Schedule III PART A(2) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015

Issuance of Securities

S. No.	Particulars	Details of Securities
1.	Type of Securities	Secured, Listed, Rated, Redeemable Non Convertible Debentures (NCDs)
2	Type of Issuance	Private Placement
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued	Present issue is for allotment of 3000 NCDs of face value of Rs. 10,00,000 each aggregating to Rs. 300 Crores
4	Size of Issue	Rs. 300 Crores
5	Whether proposed to be listed? If yes, Name of the Stock Exchange(s)	Yes; National Stock Exchange of India Ltd. (NSE)
6	Tenure of the Instrument- Deemed Date of Allotment and Date of Maturity	Deemed date of Allotment - 30 th June, 2017 Date of Maturity – 30 th June, 2020
7	Coupon/ Interest Offered, Schedule of Payment of Coupon/Interest and Principal	7.33% pa. payable annually
8	Charge/Security, if any created/proposed to be created over the assets	First pari passu charge on moveable and immoveable properties of the Company.
9	Special right/interest/privileges attached to the instrument and changes thereof	Not Applicable
10	Delay in payment of interest/ principal amount for a period of more than three months from the due date or default in payment of interest/principal	Not Applicable
11	Details of any letters or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and/or the assets alongwith its comments thereon, if any	Not Applicable
12	Details of manner of redemption of debentures	There is no premium or discount on either issue price or on redemption value of the debentures.

[Signature]

