



The BSE Limited.
BSE Corporate Relationship Department
1st Floor, New Trading Ring,
Rotunda Building, P.J. Towers,
Dalal Street, Fort,
Mumbai 400 001

Scrip Code- 503806

SRF/SEC

National Stock Exchange of India Limited
"Exchange Plaza"
Bandra-Kurla Complex,
Bandra (E)
Mumbai 400 051

Scrip Code-SRF

21.01.2021

Dear Sir,

Submission of Reconciliation of Share Capital Audit Report

In compliance of Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018, please find enclosed herewith a copy of Reconciliation of Share Capital Audit Report dated 21.01.2021 issued by Sanjay Grover & Associates, Company Secretaries for the quarter ended 31st December, 2021 in PDF format. Please note that same is also being submitted in XBRL format.

Kindly take the same on record and acknowledge.

Thanking you,

Yours faithfully,

For SRF Limited

A handwritten signature of Rajat Lakhanpal.



Rajat Lakhanpal

Vice President (Corporate Compliance) & Company Secretary

SRF LIMITED

Block-C Sector-45
Gurugram 122 003
Haryana India
Tel: +91-124-4354400
Fax: +91-124-4354500
E-mail: Info@srif.com
Website: www.srif.com

Regd. Office:
Unit No. 236 & 237, 2nd Floor
DLF Galleria, Mayur Place
Noida Link Road
Mayur Vihar Phase-I Extension
Delhi 110091

SANJAY GROVER & ASSOCIATES

COMPANY SECRETARIES

B-88, 1ST Floor, Defence Colony, New Delhi - 110 024
 Tel. : (011) 4679 0000, Fax : (011) 4679 0012
 e-mail : contact@cssanjaygrover.in
 website : www.cssanjaygrover.in

**THE BOARD OF DIRECTORS,
SRF LIMITED**
**THE GALLERIA, DLF MAYUR VIHAR,
UNIT NO. 236 & 237 2ND FLOOR,
MAYUR PLACE, MAYUR VIHAR
PHASE I EXTN. NEW DELHI -110091**

CERTIFICATE

RECONCILIATION OF SHARE CAPITAL AUDIT

- | | |
|--|---|
| 1. For Quarter Ended | : December 31, 2020 |
| 2. ISIN | INE647A01010 |
| 3. Face Value | : Rs.10/- each |
| 4. Name of the Company and CIN | : SRF LIMITED L18101DL1970PLC005197 |
| 5. Registered Office Address | : The Galleria, DLF Mayur Vihar, Unit No. 236 & 237, 2nd Floor, Mayur Place, Mayur Vihar, Phase I Extn. New Delhi -110091 |
| 6. Correspondence Address | : Block – C, Sector-45, Gurugram-122003, Haryana |
| 7. Telephone | : Tel. No : +91 11 49482870 Fax No : +91 11 49482900 |
| 8. E-mail id | : cs@srf.com |
| 9. Name of the Stock Exchanges where the Company's equity shares are listed: | |
| a) | National Stock Exchange of India Limited (NSE) |
| b) | BSE Limited (BSE) |

| Particulars | Number of Equity Shares | % of Total Issued Equity Capital |
|--|-------------------------|----------------------------------|
| 10. Issued Capital | 6,33,01,960 | 100.00 |
| 11. Listed Capital (Exchange wise) | | |
| a) National Stock Exchange of India Ltd. | 5,92,45,205 | 93.59 |
| b) BSE Limited | 5,92,45,205 | 93.59 |
| 12. Held in dematerialized form in NSDL | 5,64,03,690 | 89.10 |
| 13. Held in dematerialized form in CDSL | 20,08,422 | 3.17 |
| 14. Physical holdings | 8,33,093 | 1.32 |
| 15. Total No. of Shares (12+13+14) | 5,92,45,205 | 93.59 |
| 16. Reasons for difference, if any, between [10 & 11] and [10 & 15]: | | |
| (a) 2,705 (0.01% of issued capital) equity shares were forfeited by Company in the year 1973-74. | | |
| (b) 40,54,050 (6.40% of issued capital) equity shares were forfeited by Company in the year 1997-98. | | |
| Reasons for difference, if any, between [11 & 15]: | N.A. | N.A. |



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17. Certifying the details of changes in Share Capital during the quarter under consideration are as per Table below:

| Particulars ** | No. of Shares | Applied / Not Applied for Listing | Listed on stock Exchanges | Whether intimated to NSDL | Whether intimated to CDSL | In-principal approval pending from Stock Exchange |
|--|---------------|-----------------------------------|---------------------------|---------------------------|---------------------------|---|
| Qualified Institutional Placement of Equity shares | 17,64,705 ## | Applied for & approved | NSE & BSE | YES | YES | No |

** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify).

17,64,705 Equity Shares of face value of Rs. 10 each were allotted to eligible Qualified Institutional Buyers on October 17, 2020 at the issue price of Rs. 4,250 per Equity Share, i.e., at a premium of Rs. 4,240 per Equity Shares.

| | | |
|-----|---|----------------|
| 18. | Register of Members is updated (Yes/No) | Yes |
| | If not, updated upto which date | Not Applicable |
| 19. | Reference of previous quarter with regards to excess dematerialized shares, if any. | Nil |
| 20. | Has the company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why? | Not Applicable |

21. Mention the total number of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay: **Not applicable**

| Total No. of Demat requests | No. of requests | No. of shares | Reasons for delay |
|-------------------------------|-----------------|---------------|-------------------|
| Confirmed after 21 days | NIL | NIL | N.A |
| Pending for more than 21 days | NIL | NIL | N.A |

| | | |
|-----|---|---|
| 22. | Name, Telephone & Fax No. of the Compliance Officer of the Company | Mr. Rajat Lakhpal Company Secretary & Compliance Officer Phone No. : +91 124 4354589; Fax No. : +91 124 4354500; |
| 23. | Name, Address, Telephone & Fax No., Firm Registration No. of Auditor: | Mohinder Paul Kharbanda, Partner : Sanjay Grover & Associates, Company Secretaries (P2001DE052900) B-88, First Floor, Defence Colony, New Delhi – 110024 FCS:2365; CP No. 22192 Phone No. : +91 11 46790000 Fax No. : +91 11 46790012 |



SANJAY GROVER & ASSOCIATES

| | | |
|-----|--|---|
| 24. | Appointment of Common Agency for share registry work (If yes, name and address): | KFin Technologies Private Limited (formerly known as Karvy Fintech Private Limited) Karvy Selenium Tower B, Plot number 31 & 32, Financial District Nanakramguda, Serilingampally Mandal, Hyderabad, Telangana - 500032 |
| 25. | Any other detail that the Auditor may like to provide, (e.g. BIFR company, delisting from SE, company changed its name etc.) | This report is based on the documents received online from the RTA. |

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|--|---|
|  Date: January 21, 2021 Place: New Delhi | <p>For SANJAY GROVER & ASSOCIATES COMPANY SECRETARIES FIRM REGISTRATION NO.: P2001DE052900</p> <p></p> <p>MOHINDER PAUL KHARBANDA PARTNER FCS No.: 2365 CP No.: 22192 UDIN.: F002365B002111769</p> |
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