



RELEASE NOTES SPRINT 3

March 05, 2021

PRODUCTION UPDATES

- Added "Exit Program" picklist value to the "Visit Tier Level" field on the Visit object; Added the picklist value to both "Consented Visit" and "Non-Consented Visit" Record Types.
- Added "Exit Reason" picklist field to the Visit object. Included the values - Moved, Graduated, Deceased, Unable to Contact and Other to both "Consented Visit" and "Non-Consented Visit" Record Types.
- Added "Other Exit Reason" text field to the Visit object on both "Consented Visit" and "Non-Consented Visit" layouts.
- Added a Field dependency on the Visit object by keeping "Visit Tier Level" as the Controlling field and "Exit Reason" as the Dependent field.
- Added "Enter_Exit_Reason_for_Exit_Program" Validation Rule to enter "Exit Reason" if the "Visit Tier Level" value is selected as "Exit Program" on the Visit object.
- Added "Enter_Other_Exit_Reason" Validation Rule on the Visit object to enter "Other Exit Reason" if the "Exit Reason" value is selected as "Other".
- Deleted "Tier_Level_and_Status_Must_Align" Validation Rule from the Visit object.

- Added "Legacy Tier" picklist field to the Visit object with the values Tier 2 and Tier 3.
- Added "New Tier Entry" checkbox on the Visit object with default value set to FALSE.
- Deleted "Tier Level Status" picklist field from the Visit object.
- Added "Exit Program" picklist value to the "Tier Level" picklist field on the Tier object.
- Added "Legacy - Tier Entered Prior to Entry Date" checkbox on the Tier object with default value set to FALSE.
- Made the "Tier Entry Date" field on the Tier object editable and required on the page layout.
- Added "Exit Reason" picklist field to the Tier object with the values - Moved, Graduated, Deceased, Unable to Contact and Other.
- Added "Other Exit Reason" text field to the Tier object.
- Mapped the "Exit Reason" and "Other Exit Reason" fields to populate the values of the sister fields on Visit record under the "Entered New Tier" criteria in the "HS Visit Create/Edit" process builder.
- Added "Exit Reason" and "Other Exit Reason" fields to the "Action: Switch Tier Level" action layout on the Child object.
- Removed "Tier 2" default value from the "Current Tier" field on the Child object.
- Added a red "Exit Program" rich text component to the "Child Proto" Lightning record page with Component Visibility set to display only if Current Tier value is "Exit Program".
- Removed "Tier Level Status" field from the Visit Related list on the Child object.

- Added "Users_should_not_change_NIC_name" validation rule on the Child object to prevent users from changing Name if the record type is "Non-Identified Child".
- Enforced child's date of birth must be in past on the Consent form and in Salesforce with the "DOB_must_be_less_than_today" validation rule.
- Form and Salesforce automation updates to create Tier records once a visit is marked complete.
- Form changes to support the new Tier design on the New/Update, Consented/Non-Consented, English/Spanish Visit forms.

REPORT UPDATES

- Changed "Date of Visit" to Current and Previous CQ, added "English NOT Primary Language in Home" equals True filter condition and changed the chart to display as bar chart to the "GRGI - Visit Type and ESL" Report.
- Changed "Date of Visit" to Current and Previous CQ, added "Motherhood Risk Factor(s) not equal to "" filter" and changed the chart to display as bar chart to the "GRGI - Visit Type and Motherhood Risk" report.
- Changed "Date of Visit" to Current and Previous CQ and added a bar chart to the "GRGI - Visit Type by Race" report.