SOLARIS

Land and Housing Developments on the Blockchain

Prospectus

Chorizo.sol

February 2025

V1.00

Summary

This summary highlights key information from the SOLARIS Prospectus. Interested personnel should review The Whitepaper alongside the following sections in this Prospectus; "Overview," "The Solution," "The Strategy," "Risks That Affect USD," "Organization Information, "Team and Advisors," "How to Get Involved," "Terms Used in This Document," and "Contact Information" before deciding to join the community. Unless otherwise specified, terms like "SOLARIS," refer to the group behind the platform, and "Tokens" refer to the GATEWAY NFT's, UDC and SRWAX tokens on the Solana blockchain.

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OVERVIEW

The primary objective of SOLARIS is to provide the public with a platform that facilitates project funding, which would otherwise be encumbered by numerous challenges if pursued through traditional institutional financing. Initially, this platform will focus on Housing and Land Development projects. Over time, SOLARIS will be developed to become a decentralized entity, owned by no single party, and planned to be designed to enable anyone from around the world to initiate projects for public funding.

SOLARIS plans to release three key collections:

- **SOLARIS Gateway NFTs**
- **Universal Developer Coin ($UDC)**
- **SOLARIS Real World Assets X (SRWAX)**

These collections are central to the functionality of the project.

The rollout will occur in the following order: First, the SOLARIS Gateway NFTs will be launched. This will be followed by the introduction of the Universal Developer Coin ($UDC). Finally, SOLARIS Real World Asset X will be launched in conjunction with each new project introduced on the SOLARIS platform.

Participants will leverage the Solana blockchain for its capabilities in offering high transaction speeds and low fees, thereby enhancing the efficiency of the SOLARIS platform.

SOLARIS GATEWAY NFT'S TOKENOMICS DISTRIBUTION

TOTAL SOLARIS GATEWAY NFT COUNT = 8,888

TEAM AND COMMUNITY 75% = **6,666 SOLARIS GATEWAY NFT'S**

% NFT'S RESERVED	NFT'S RESERVED	ALLOCATION
30.86%	2,057	SOLARIS COMMUNITIES
18.45%	1,230	CURRENT & FUTURE TEAM
16.65%	1,110	MARKETING
16.58%	1,105	OTHER COMMUNITIES
12.13%	808	COMPANY
5.35%	356	PUBLIC GOOD
100%	**6,666**	**TOTAL (75%)**

PUBLIC FREE MINT (3 MAX PER WALLET) 13.7% = **1,222 SOLARIS GATEWAY NFT'S**

Free mint open for a limited time and after will raise to a low MINT fee of 0.025 SOL per SOLARIS GATEWAY NFT.

% NFT'S RESEVED	NFT'S RESERVED	ALLOCATION
100%	1,222	PUBLIC FREE MINT (3 MAX PER WALLET)

CORE COMMUNITY FREE MINT (20 MAX PER WALLET) 11.3% = **1,000 SOLARIS GATEWAY NFT'S**

Free Minting open for a Limited Time for the Core Community. Each wallet address under the Core Community will be added to a Whitelist for an opportunity to MINT 20 FREE SOLARIS GATEWAY NFT'S

% NFT'S RESERVED	NFT'S RESERVED	ALLOCATION
100%	1,000	CORE COMMUNITY 20 MAX MINTS PER WALLET

PLATFORM ROADMAP

Milestone	Timeline
WHITEPAPER & PROSPECTUS	Q1 2025
$PEARL HOLDERS SNAPSHOT	Q1 2025
CATSTANBUL REFUNDED WALLETS SNAPSHOT	Q1 2025
SPACEBOYS NFT'S HOLDERS SNAPSHOT	Q1 2025
'TALES OF THE JUPIVERSE' HOLDERS SNAPSHOT	Q1 2025
GATEWAY CLAIM AND FREE MINT WINDOW OPEN	Q1 2025
$UDC AIRDROP	Q2-Q3 2025
PLATFORM DEVELOPMENT START	Q2-Q3 2025
LAUNCH PILOT PROJECTS	Q2-Q3 2025
TRANSITION TO DECENTRALIZED GOVERNANCE	2026
INTERNATIONAL EXPANSION	2026

HOW TO GET INVOLVED

Stay up to date with X platform (www.x.com/ChorizoATH) for the following release:

SOLARIS GATEWAY NFT'S

DISTRIBUTION WILL BE AS STATED BELOW:

The MINT page will be FREE to the following communities and will be FREE for a Limited Time only. All UNMINTED SOLARIS GATEWAY NFT'S will be redistributed to the CORE Community, Current and Future Team, Other Communities and Public Good.

FREE MINT (PUBLIC)	ALLOCATED AMOUNT OF SOLARIS GATEWAY NFT'S
FREE MINT FOR LIMITED TIME	1222

FREE MINT (COMMUNITY)	ALLOCATED AMOUNT OF SOLARIS GATEWAY NFT'S
CATSTANBUL (99 JUP DEPOSIT RETURNED ADDRESSES) =	1389
$PEARL TOP 668 HOLDERS =	668
SPACEBOYS TOP 418 HOLDERS =	418
JUP AND JUICE: TALES OF THE JUPIVERSE HOLDERS =	418
OTHER COMMUNITIES =	269
TOTAL =	**3162**

The CORE Community will consist of the first 50 Holders of this NFT project that will be personally Airdropped. Each wallet address in the Core Community will be Whitelisted to MINT an additional 20 NFT's for FREE.

CORE COMMUNITY	ALLOCATED AMOUNT OF SOLARIS GATEWAY NFT'S
50 HOLDERS AIRDROPPED BY CHORIZO (20 MINT MAX PER WHITELISTED WALLET)	1000

UNIVERSAL DEVELOPER COIN ($UDC)

TBD - SOLARIS GATEWAY NFT HOLDERS WILL BE ALLOCATED A GENEROUS AMOUNT OF $UDC

SOLARIS REAL WORLD ASSET #X ($SRWA$X$)

TBD - WILL BE GENERATED AS PROJECTS WITHIN SOLARIS ARE GENERATED

THE SOLUTION

This Project introduces two blockchain-based tokens designed to address the core funding challenges in Land and Housing Development:

Universal Developer Coin (UDC): The governance token of the platform, UDC will be used to vote on project decisions, influence platform governance, and participate in exclusive building opportunities.

Real World Assets X (SRWAX): This token represents a direct position in the Land and Housing Projects. This token has no intention in having intrinsic value.

By leveraging smart contracts, we can eliminate many of the inefficiencies and barriers inherent in traditional Land and Housing transactions, such as high fees, long transaction times, and opaque processes. Participants will be able to track the progress of the Projects in real-time via the blockchain, ensuring unparalleled transparency and accountability.

THE STRATEGY

The strategy is focused on three core objectives:

Phase 1 - NFT Collection Minting Event:

The SOLARIS Gateway NFT collection will be distributed to the community through a free minting event. The allocation details for the SOLARIS Gateway NFTs are outlined in Section 4 of this Prospectus.

Phase 2 - Development on the Blockchain:

The Housing Development Project will be financed through traditional crowdfunding platforms such as GoFundMe, Indiegogo, and other social media donation channels. This initiative is part of a collaborative effort with an undisclosed non-profit organization aimed at securing funds for existing projects that have been pending due to funding shortages.

To ensure transparency and accountability, all expenditures related to the project will be recorded and made publicly accessible on the blockchain.

Phase 3 – Platform Development:

SOLARIS will finance the development of the Platform through royalties from NFT resales and donations. This phase will also include establishing partnerships with other land and housing developers, architects, engineers, and legal experts to ensure the project's viability and regulatory compliance.

Phase 4 – Pilot Project:

Upon the platform becoming operational, the first initiative will be the launch of a pilot project for Land and Housing Development on the blockchain, with major decisions made by the governance of the community. This pilot will act as a proof of concept, demonstrating the platform's capabilities and aiming to attract additional investment.

Phase 5 – Scaling and Decentralization:

Upon successful completion of the initial pilot project, the platform will undergo a strategic shift towards a decentralized governance model operated by a Decentralized Autonomous Organization (DAO). This transition will mark the platform's expansion into public use, broadening its application to encompass diverse development sectors, including both commercial and municipal projects.

Moreover, the platform will open its functionalities to the general public, allowing individuals and groups to initiate crowdfunding campaigns for their personal or community-based projects, thereby fostering a more inclusive and participatory approach to funding development initiatives.

RISKS THAT AFFECT USD

1. **Market Volatility:** Cryptocurrency values can fluctuate significantly, impacting the value of tokens used for funding Land and Housing Projects. However, by integrating SRWAX tokens to Real-World Assets, there will be a hedge against extreme market volatility.

2. **Regulatory Uncertainty:** The evolving regulatory landscape surrounding Blockchain technology and Decentralized Finance could slightly impact the operations, particularly regarding the classification of Tokens and their treatment under Securities Laws.

3. **Construction Delays and Cost Overruns:** Land and Housing Development Projects are subject to delays due to unforeseen circumstances such as regulatory approvals, Acts of God, supply chain disruptions, or labor shortages. To mitigate this, a robust project management framework will be deployed with contingency planning.

4. **Adoption of Blockchain in Housing:** While Decentralized Finance has gained traction, the adoption of Blockchain in the Housing sector is still in its early stages. Part of this Project success will depend on the continued growth of the Housing sector and the integration of Blockchain technology in the future.

ADDITIONAL INFORMATION

- Platform: Solana Blockchain
- Headquarters: TBD
- Website: TBD
- DEV: https://www.x.com/chorizoath
- SOLANA WALLET ADDRESS: CHORIZO.SOL

TEAM AND ADVISORS

TBD

CONTACT INFORMATION

For more information on SOLARIS, please contact:

- **X:** [https://x.com/ChorizoATH]
- **Email:** [solaris_solana@proton.me]

Disclaimer: The information contained in this Prospectus is for informational purposes only and does not constitute financial or investment advice. Spectators should consult with financial advisors and review all relevant documents before making speculative decisions.

TERMS USED IN THIS DOCUMENT

TERM	DEFINITION
Blockchain	A decentralized digital ledger used to record transactions across multiple computers.
Capitalization Rate (Cap Rate)	A metric used in Housing to assess the potential return on investment, calculated as the net operating income divided by the asset's current market value.
Crowdfunding	Raising small amounts of capital from a large number of individuals to fund a project or venture, typically through an online platform.
Cryptocurrency	Digital currency that operates on blockchain technology, allowing for decentralized and secure transactions.
DAO (Decentralized Autonomous Organization)	A decentralized organization governed by code and token-holder voting, rather than a central authority.
Decentralized Finance (DeFi)	A financial ecosystem that operates without traditional intermediaries, using smart contracts on blockchain technology.
Fractional Ownership	A model that allows multiple investors to own a fraction of an asset, typically used in Housing to lower the investment threshold.
Liquidity	The ease with which an asset can be bought or sold in the market without affecting its price.

Multi-Family Development	Residential developments that include multiple housing units within a single building or complex, such as apartment buildings or condominiums.
Off-Ramp	The process of converting cryptocurrency into fiat currency or other traditional financial assets.
Proof-of-Concept	A demonstration model used to show the feasibility and potential of a concept or project before full-scale development.
Real World Assets X (SRWAX)	A token representing fractional ownership in a Housing development project, linked to the underlying asset's value.
Smart Contracts	Self-executing contracts where the terms of the agreement are coded and automatically enforced when predetermined conditions are met.
Solana	A high-performance blockchain platform known for its fast transaction speeds and low fees, used for decentralized applications.
Tokenization	The process of converting ownership rights to a real-world asset into a digital token that can be traded on blockchain platforms.
Universal Developer Coin (UDC)	The Governance token on the platform, used for voting and accessing platform services.