#### State of West Virginia

#### **Consolidated Public Retirement Board**

#### **Internet Form (Signature in Blue Ink Only)**

4101 MacCorkle Avenue SE, Charleston, West Virginia 25304-1636 Telephone: 304-558-3570 or 800-654-4406 Fax: 304-558-1394

# West Virginia Public Employees Retirement System (PERS) APPLICATION TO PURCHASE OUT-OF-STATE SERVICE FOR FULL-TIME PERSONNEL

West Virginia law provides for the purchase of Out-of-State Service as follows:

#### §5-10-15b. Credit for public employment in another state.

(a) Any member of the retirement system who has previously been employed in public employment in any other state of the United States is entitled to receive credited service for the time of public employment in that state, not to exceed five years, if the member substantiates by appropriate documentation or evidence his or her public employment in another state and makes contributions as required: Provided, That the employee is not entitled to receive the credited service if the employee is vested or entitled to be vested in a retirement system of the state in which the employment credit was earned and the employee is entitled to service credit in that retirement system for the employment period for which the applicant seeks credited service in West Virginia: Provided, however, That the service credit from the other state may not be used to meet West Virginia's eligibility requirements for retirement or vesting.

Employees entitled to out-of-state service credit under the provisions of this section shall make additional contributions to the retirement system equal to the actuarial equivalent of the amount which would have been contributed, together with earnings thereon, by the employee and the employer, had the employee been covered during the period of the retroactive service credit.

Name: \_\_\_\_\_\_ SS#:\_\_\_\_\_

#### THIS FORM MUST BE COMPLETED IN ITS ENTIRETY. PLEASE TYPE OR PRINT LEGIBLY.

Section 1: Member Information - TO BE COMPLETED BY THE MEMBER

| Employer   | Position Held  | Mo      | From<br>Day | Yr    | Mo      | To<br>Day | Yr     |
|--|--|---------|-------------|-------|---------|-----------|--------|
|  |  |         |             |       |         |           |        |
|  |  |         |             |       |         |           |        |
|  |  |         |             |       |         |           |        |
|  |  |         |             |       |         |           |        |
| each additional pages if necessary.  | I.   |         |             |       |         |           |        |
| e period of employment must be cons<br>ard of education or a state or local go | idered full-time and must have been credit<br>overnment.                               | ed unde | er a retir  | ement | plan ad | ministe   | ered b |
|  | blic service outside the State of West Vir<br>nation to the West Virginia Consolidated |         |             |       |         |           |        |
|  |  | D-4     |             |       |         |           |        |

| Section 2: Former Employer  | s Certification                            | n of Pub                | lic Serv              | ice - TO             | BE COM            | PLETEL    | BYFO     | RMER EMP.                       | LOYER                   |
|---|--|-------------------------|-----------------------|----------------------|-------------------|-----------|----------|---------------------------------|-------------------------|
| Employer  | Position                                   | Мо                      | From<br>Day           | Yr                   | Мо                | To<br>Day | Yr       | Full-<br>time<br>(Yes or<br>No) | Salary<br>or<br>Hourly* |
|   |  |                         |                       |                      |                   |           |          |                                 |                         |
|   |  |                         |                       |                      |                   |           |          |                                 |                         |
|   |  |                         |                       |                      |                   |           |          |                                 |                         |
|   |  |                         |                       |                      |                   |           |          |                                 |                         |
|   |  |                         |                       |                      |                   |           |          |                                 |                         |
|   |  |                         |                       |                      |                   |           |          |                                 |                         |
| *If the employee was paid on an necessary.  | hourly basis, lis                          | st number               | of hours              | worked j             | per calen         | dar yea   | r. Attac | h additional                    | pages if                |
| Type or Print Name:   |  |                         |                       |                      | Ti                | tle:      |          |                                 |                         |
| Employer Name:  |  |                         |                       |                      |                   |           |          |                                 |                         |
| Address:  |  |                         |                       |                      |                   |           |          |                                 |                         |
| Signature:  |  |                         |                       |                      |                   | Date: _   |          |                                 |                         |
| Telephone: ()   |  |                         |                       |                      |                   |           |          |                                 |                         |
| WHEN SECTION 2 IS COMP<br>COMPLETION OF SECTION   | •  | ASE FOR                 | RWARD                 | TO THI               | E FORM            | IER RE    | ETIREM   | MENT SYS                        | TEM FOR                 |
|   |  |                         |                       |                      |                   |           |          |                                 |                         |
| Section 3: Retirement System RETIREMENT SYSTEM  |  | on of Pa                | articipa              | t <b>ion -</b> TO    | BE CO             | OMPLE     | TED B    | Y FORME                         | ER                      |
| The person named on Page 1 is a PERS) and wishes to establish c service if a benefit is allowable in below to indicate the member's e | redit for the ser<br>another <b>public</b> | vice indic<br>retiremen | cated on<br>it system | Page 1. (as a result | Our law t of such | will not  | permit   | the purchas                     | se of public            |
| 1. The member named on the fro  | ont of this form                           | participat              | ed in the             |                      |                   |           |          |                                 | ·                       |
| 2. Is the employer a ☐ State a  | agency  Loc                                | al govern               | ment ent              | ity or <b></b>       | <b>P</b> ublic    |           |          | nn Name)                        |                         |
| 3. Is the service certified by the  | employer an acc                            | curate ref              | lection of            | f your rec           | ords?             | □ Yes     | □ No     | )                               |                         |
| 4. Is the member receiving or en  | titled to receive                          | a benefit               | from the              | e retireme           | nt plan r         | amed a    | bove?    | ☐ Yes                           | □ No                    |
| 5. Has the member withdrawn a If yes, please list date of with Comments:  | drawal                                     |                         |                       | ? <b>□</b> Y         | es 🗖 l            | No        |          |                                 |                         |

### STATEMENT OF SALARY EARNED (THIS SECTION IS REQUIRED)

| Employ | yee's Na | me:                        |       |        |                            |    |      | SS #:                      |    |      |                            |
|--------|----------|----------------------------|-------|--------|----------------------------|----|------|----------------------------|----|------|----------------------------|
|        |          |                            | First | Middle | e Last                     |    |      |                            |    |      |                            |
| Мо     | Year     | Gross<br>Monthly<br>Salary | Мо    | Year   | Gross<br>Monthly<br>Salary | Мо | Year | Gross<br>Monthly<br>Salary | Мо | Year | Gross<br>Monthly<br>Salary |
|        |          |                            |       |        |                            |    |      |                            |    |      |                            |
|        |          |                            |       |        |                            |    |      |                            |    |      |                            |
|        |          |                            |       |        |                            |    |      |                            |    |      |                            |
|        |          |                            |       |        |                            |    |      |                            |    |      |                            |
|        |          |                            |       |        |                            |    |      |                            |    |      |                            |
|        |          |                            |       |        |                            |    |      |                            |    |      |                            |
|        |          |                            |       |        |                            |    |      |                            |    |      |                            |
|        |          |                            |       |        |                            |    |      |                            |    |      |                            |
|        |          |                            |       |        |                            |    |      |                            |    |      |                            |

**INSTRUCTIONS FOR COMPLETING STATEMENT OF SALARY EARNED:** List all monthly salaries in chronological order, **by calendar year**, January 1 through December 31. If participant's employment began in midyear, list monthly salaries beginning with the month of employment. Attach additional pages if necessary.

If the Retirement System is unable to provide a monthly breakdown of salary earned as required on this page, please forward the application back to the Former Employer to complete this Statement of Salary Earned.

| I hereby certify that the service and salaries shown herein are c | orrect.                |      |
|---|------------------------|------|
| Type or Print Name:   | Title:                 |      |
| Name of Retirement System:  |                        |      |
| Address:  |                        |      |
| Signature:  |                        |      |
| Telephone: ()   |                        |      |
| NOTARY PUBLIC   |                        |      |
| County of   |                        |      |
| State of  |                        |      |
| Section 3 was acknowledged before me, a Notary Public, this _     | day of                 | , 20 |
|   |                        |      |
|   |                        |      |
| (Seal)  | My commission expires: |      |

## WHEN ALL SECTIONS ARE COMPLETED, PLEASE RETURN FORM TO:

WV CONSOLIDATED PUBLIC RETIREMENT BOARD ATTN: PERS MEMBERSHIP SECTION 4101 MacCorkle Avenue, SE CHARLESTON, WEST VIRGINIA 25304-1636

Should you have any questions about completing this form, please contact the PERS Membership Section, WV Consolidated Public Retirement Board, at (304) 558-3570.

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