

BERNARDO RECKZIEGEL

ECONOMIST

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Programming and Software

- Advanced: R, Python and VBA
- Intermediate: SQL and MATLAB
- Beginner: C++

EDUCATION

CFA Institute - CFA Program 2019-jun Level III CFA Candidate

Advanced Risk and Portfolio Management - ARPM (2018)

6-day Intensive Quantitative Course in NY

Universidade Federal do Rio Grande do Sul -UFRGS (2016 - 2018)

Master in Applied Economics - Econometrics
Track

Universidade Federal do Rio Grande do Sul -UFRGS (2007 - 2014)

Bachelor's Degree in Economics

WORK EXPERIENCE

Independent Consultant (2018)

Data Scientist

- Automate monitoring tasks using R and Python
- Build and customize R packages
- · Review project-oriented workflows

Grupo L&S (2012 - 2015)

Consultant

- Advise High Net Worth Individuals (HNWI)
- Optimize portfolios given clients personal constraints (Goals-Based Optimization)

Citigroup (2008-2012)

Stock Broker

- Execute orders of investment products in a timely and efficient manner
- Provide clients with general information and help with their brokerage accounts
- · Maintain and document activity

Souza-Barros (2007-2008)

Stock Broker (Intern)

- Monitor clients' investment accounts
- Update internal reports and periodic documents with clients positions
- Ensure rules and regulations are being meet in accordance with the law