



BERNARDO RECKZIEGEL

ECONOMIST

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Programming and Software

- Advanced: R, Python and VBA
- Intermediate: MATLAB
- Beginner: SQL and C++

EDUCATION

CFA Institute - CFA Program (2014-Present)
2019-jun Level III CFA Candidate

Advanced Risk and Portfolio Management - ARPM (2018)
6-day Intensive Quantitative Course at NYU

Universidade Federal do Rio Grande do Sul - UFRGS (2016 - 2018)
Master in Applied Economics - Econometrics Track

Universidade Federal do Rio Grande do Sul - UFRGS (2007 - 2014)
Bachelor's Degree in Economics

WORK EXPERIENCE

Independent Consultant (2018)
Data Scientist

- Automate monitoring tasks using R and Python
- Build and customize R packages
- Review project-oriented workflows

Grupo L&S (2012 - 2015)
Consultant

- Advise High Net Worth Individuals (HNWI)
- Optimize portfolios given clients personal constraints (Goals-Based Optimization)

Citigroup (2008-2012)
Stock Broker

- Execute orders of investment products in a timely and efficient manner
- Provide clients with general information and help with their brokerage accounts
- Maintain and document activity

Souza-Barros (2007-2008)
Stock Broker (Intern)

- Monitor clients' investment accounts
- Update internal reports and periodic documents with clients positions
- Ensure rules and regulations are being met in accordance with the law