

1 ERIC B. JONES (IN PRO PER)

2 ADDRESS

3 CITY, CA ZIP

4 Tel: (415) 123-4567

5 Email: email address

6 In pro per, as Trustee of the JUDY BRAKEBILL JONES 2002 REVOCABLE TRUST,

7 and as Executor of the ESTATE OF JUDY BRAKEBILL JONES, Deceased,

8 SUPERIOR COURT OF THE STATE OF CALIFORNIA

9 COUNTY OF [NAME COUNTY]

10) CASE NO. RP21094431
11 IN RE THE ESTATE OF JUDY [SURNAME]) NAME OF THE DOCUMENT FOR
12) EXAMPLE "EX PARTE APPLICATION
13) REQUESTING COURT ISSUE A
14) TEMPORARY RESTRAINING ORDER
15) AGAINST DEFENDANT BENEFICIARY
16)
17)
18)
19)
20)

21 1.

22 DATED: _____, 2023

23 Respectfully submitted,

24 LAW OFFICE OF DAVID W. TATE

25 By:

26 DAVID W. TATE, ESQ.

27 Attorneys for all Respondents and
28 Moving Parties

1
2 I declare under penalty of perjury...
3 ALBERT J. NICORA
4 NICORA DAW OFFICES, LUP ATTORNEYS AT LAW
5 20385 CARMEL RANCHO BLVD., STE, 100
6 OF COUNSEL
7 JACQUELINE E NICORA
8 MICHAEL A. ATTERIDOE
9 JOELLE C. CLARK
10 ANDREW S. BLOMOUIST
11 Eric Jones
12 5634 Noel Drive
13 Temple City, CA 91780
14 CARMEL, CALIFORNIA 03023
15 TELEPHONE (831) 022-2000
16 (831) 822-2001
17 www.NICORALAW.COM June 27, 2025
18 BARRY R. HARROW
19 RE: The Judy Brakebill Jones 2008 Revocable Trust
20 Last Will of Judy Brakebill Jones
21 Dear Mr. Jones,
22 This office represents Heidi Blanchard who is a beneficiary of the Judy Bra2008 Revocable
23 Trust and Co-Executor of the Last Will of Judy Brakebill Jones.
24 Please direct all communications for our client directly to this office. Do not coclient directly.
25 We have been able to review the following documents:
26 (1) Last Will of Judy Brakebill Jones dated April 8, 2008
27 (2) The Judy Brakebill Jones 2008 Revocable Trust dated March 18, 2008
28 (3) First Amendment to the Judy Brakebill Jones 2008 Revocable Trust dated Augus 1,2016

1 If there are any amendments, codicils, or other relevant estate planning documents, please
2 provide us with a copy.

3 We must state that we dispute the multiple characterizations of our client and other family
4 members stated by you. In an effort to move the process forward, we will not respond to your
5 specific claims at this time.

6 Heidi, as Co-Executor, sold tangible personal property including a vehicle. Under the Last Will,
7 all tangible personal property including personal automobiles is to be distributed to Judy's
8 children equally. Therefore, my client proposes the \$10,650.00 from the sale of the tangible
9 personal property be distributed equally between you, Gretchen, and Heidi. Each would receive
10 \$3,550.00.

11 Please advise us if you are in agreement. Please confirm your check should be sent to your
12 attention at the address above.

13 Eric Jones

14 June 27, 2025

15 Re: Judy Brakebill Jones, deceased

16 Page 2

17 Regarding the remaining tangible personal property including items in the safe deposit box,
18 please contact us to discuss the next steps including accessing the safe deposit box and
19 distributing its contents. We can also discuss distributing the remaining personal property:
20 Regarding the Judy Brakebill 2008 Revocable Trust, please provide us with the following: (1) A
21 list of assets as of date of death.
22 (2) Your plan regarding the real property located at 17742 Berta Canyon Road, Salinas, CA
23 93907.
24 a. Specifically: we request being advised as to who do you plan on listing the property with and
25 your proposed listing price.
26 Again, all communication regarding the Trust or assets of Judy Brakebill Jones should be
27 directed to our office. Please do not contact our client.
28 We look forward to working with you on this matter.

1 Thank you,
2 NICORALAW OFFICES. LIP
3 Albert Nicora

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