
Subject: Judy Brakebill Jones 2008 Revocable Trust - Unauthorized Asset Transaction
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TRUSTEE NOTIFICATION REGARDING UNAUTHORIZED ASSET DISPOSAL

This communication serves as formal notice regarding the unauthorized sale of trust property and subsequent financial transactions conducted without proper trustee consent.

FACTUAL RECORD

Asset Transaction:

- Vehicle sale proceeds: \$10,000
- Additional proceeds (garage sale): \$660
- Total unauthorized disposition: \$10,660
- Deposit location: Gary Jones Chase account
- Transaction date: May 22, 2025

LEGAL CLARIFICATION

Under the Judy Brakebill Jones 2008 Revocable Trust and California Probate Code:

1. **Trustee Authority:** Only the designated successor trustee holds legal authority to authorize disposition of trust assets (Trust Article VIII.B, Probate Code §16200).
2. **Written Authorization Required:** Trust asset transactions require documented trustee consent. Verbal discussions do not constitute legal authorization for asset disposal.
3. **Unauthorized Transaction Status:** The vehicle sale and proceeds deposit occurred without proper trustee authorization and are therefore classified as unauthorized trust asset disposition.

DOCUMENTATION AND NEXT STEPS

Current Status:

- Transaction is **documented but unauthorized**
- Proceeds location is **confirmed** (Gary Jones Chase account)
- Transfer to trust administration is **required**

Required Action: All future trust asset transactions must follow proper authorization protocols:

- Written trustee approval prior to any asset disposition
- Documentation of transaction details and proceeds handling
- Direct communication with successor trustee regarding trust property

ASSET RECOVERY

Please coordinate the transfer of the \$10,660 in proceeds to trust administration. Proper documentation will be provided for all transactions moving forward.

This communication creates a formal record of the unauthorized transaction while establishing clear protocols for future trust administration.

Eric Brakebill Jones

Successor Trustee

Judy Brakebill Jones 2008 Revocable Trust

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This communication may be subject to attorney-client privilege and fiduciary confidentiality protections.