Subject: Data sandbox
From: Eric B Jones <eric@recovery-compass.org>
To: Jacob Lozoya <jlozoya@whittierfirstday.org>,Randall Trice <RTrice@whittierfirstday.org>,Anthony Cianni
<acianni@whittierfirstday.org>
Date Sent: Tuesday, October 21, 2025 12:45:25 PM GMT-07:00
Date Received: Tuesday, October 21, 2025 12:45:25 PM GMT-07:00
Attachments: wfd-compliance-data-october.pdf

Congratulations Randall! Makes me smile ear to ear knowing someone that cares as much as you is orchestrating at the top.

It's time we all get our hands dirty together guys!

Check it out: [The Whittier First Day Data Demo Environment](#)

Now you can simply upload the data sheets youve been sending me straight to the dashboard page and then message me if you want to optimize it in any way or extend the abilities of data storytelling, etc.

I'm attaching some dummy data examples from the app.

Let me know your thoughts.

Eric

You guys gotta check out my new app design for [Recovery Compass!](#)

WFD Compliance Dashboard

Whittier First Day Housing Programs

⬆ Upload New File

Current File: Housing_Tracker_2025-10_MOU_Template(Oct 2025).csv • **Uploaded:** Oct 21, 2025 10:57 AM

📊 Overview   👥 Client Data   📄 **Programs**   🛡 Data Quality

🏆 Program Performance Comparison

Program	Total Clients	Active	Placements	Avg LoS (days)	Placement Rate ↓	Performance
🏆 Pathway Home	3	0	2	249	66.7%	Good
Ted's Place	2	0	1	32	50%	Good
Hondo	0	0	0	0	0%	Needs Improvement
Midvale	3	0	0	37	0%	Needs Improvement
A2C	0	0	0	0	0%	Needs Improvement
ICMS	0	0	0	0	0%	Needs Improvement

WFD Compliance Dashboard

Whittier First Day Housing Programs

⬆ Upload New File

📊 Overview   👥 Client Data   📄 Programs   🛡 Data Quality

▽ Client Data

🔍 Search by Client ID...   All Programs ⌄   ⬇ Export

Client ID ↑	Program	Intake Date	Exit Date	Exit Destination	Housing Date	Length of Stay
17E21048F	Pathway Home	01/15/2025	10/10/2025	Transfered to another program	10/10/2025	268 days
20804225E	Ted's Place	10/03/2025	10/07/2025	Exit due to absence	-	4 days
5D29FE4D4	Midvale	09/25/2025	10/08/2025	Self Discharge	-	13 days
694FE7429	Pathway Home	02/26/2025	10/02/2025	Exited, approved by DMH	-	218 days
865AB47F8	Pathway Home	01/15/2025	10/03/2025	Housed	10/03/2025	261 days
D0038A4EB	Ted's Place	05/02/2025	10/09/2025	Housed	10/09/2025	60 days
E357A95E1	Midvale	07/16/2025	10/08/2025	Exit to due absence	-	84 days
EB5413511	Midvale	09/25/2025	10/08/2025	Exited due to absence	-	13 days

WFD Compliance Dashboard

Whittier First Day Housing Programs

Current File: Housing_Tracker_2025-10_MOU_Template(Oct 2025).csv • **Uploaded:** Oct 21, 2025 10:57 AM

Overview | Client Data | Programs | Data Quality

Total Clients Served	Active Enrollments	Housing Placements	Average Length of Stay	Housing Placement Rate
8	0	3	115 days	37.5%

WFD Compliance Dashboard

Whittier First Day Housing Programs

Current File: Housing_Tracker_2025-10_MOU_Template(Oct 2025).csv • **Uploaded:** Oct 21, 2025 10:57 AM

📊 Overview   👥 Client Data   📄 Programs   🛡 Data Quality

MOU Compliance Status

91.1%

Overall Data Quality Score

⊘ PASS

Field Coverage Analysis

⊘ ClientID   **100%** (0 missing)

⊘ ProgramName   **100%** (0 missing)

⊘ IntakeDate   **100%** (0 missing)

⊘ ExitDate   **100%** (0 missing)

⊘ ExitDestination   **100%** (0 missing)

⊗ HousingPlacementDate   **37.5%** (5 missing)

Example missing IDs: 694FE7429, EB5413511, 5D29FE4D4, E357A95E1, 20804225E

⊘ LengthOfStay   **100%** (0 missing)

Data Quality Legend

🟩 ≥80% coverage - Meets MOU requirements

🟨 60-79% coverage - Needs improvement

🟥 <60% coverage - Critical issue

Note: IntakeDate and ExitDestination must be ≥80% for overall MOU compliance.

Subject: Re: Data sandbox
From: Randall Trice <RTrice@whittierfirstday.org>
To: eric <eric@recovery-compass.org>,Jacob Lozoya <JLozoya@Whittierfirstday.org>,Anthony Cianni
<acianni@Whittierfirstday.org>
Date Sent: Tuesday, October 21, 2025 8:14:59 PM GMT-07:00
Date Received: Tuesday, October 21, 2025 8:15:02 PM GMT-07:00

Good evening, Eric,

This is very exciting! I hope this helps make the data process smoother for both of us. Please let me know when you'd like to jump on a call to discuss further.

Subject: Re: Data sandbox
From: Eric B Jones <eric@recovery-compass.org>
To: Randall Trice <RTrice@whittierfirstday.org>
Cc: Jacob Lozoya <JLozoya@whittierfirstday.org>, Anthony Cianni <acianni@whittierfirstday.org>
Date Sent: Thursday, October 23, 2025 8:32:00 AM GMT-07:00
Date Received: Thursday, October 23, 2025 8:32:00 AM GMT-07:00

Hi Randall,

Thanks for the enthusiasm about the demo environment! I'd love to walk you through it and discuss how it can streamline our data collaboration.

I have availability for a 30-minute call:

- Friday, Oct 25 · 11:30 AM–12:00 PM PT
- Friday, Oct 25 · 1:00–1:30 PM PT
- Tuesday, Oct 29 · 11:30 AM–12:00 PM PT
- Tuesday, Oct 29 · 2:00–2:30 PM PT

Let me know what works best, or feel free to suggest another time.

Looking forward to it,

Eric

Subject: Re: Data sandbox
From: Jacob Lozoya <JLozoya@Whittierfirstday.org>
To: eric <eric@recovery-compass.org>,Randall Trice <RTrice@whittierfirstday.org>
Cc: Anthony Cianni <acianni@Whittierfirstday.org>
Date Sent: Thursday, October 23, 2025 9:56:18 AM GMT-07:00
Date Received: Thursday, October 23, 2025 9:56:22 AM GMT-07:00

Good Morning Eric,

I'm available this Friday from 1:00 p.m. to 1:30 p.m., and I'm also available for both time slots next Tuesday.

I also want to express my appreciation for all the work you've been putting into the dashboard — I'm really looking forward to seeing its full potential. 🙂

Subject: Re: Data sandbox
From: Eric B Jones <eric@recovery-compass.org>
To: Jacob Lozoya <JLozoya@whittierfirstday.org>
Cc: Randall Trice <RTrice@whittierfirstday.org>, Anthony Cianni <acianni@whittierfirstday.org>, Nuha Sayegh <nuha@recovery-compass.org>
Date Sent: Thursday, October 23, 2025 1:17:21 PM GMT-07:00
Date Received: Thursday, October 23, 2025 1:17:21 PM GMT-07:00
Attachments: WFD Compliance Dashboard Fun Zone.png,WFD Complance Dashboard.png

Hi Jacob,

Sounds good, I've got Friday October 25th at 1:00 PM on my calendar. Would you mind sending the MSFT Teams meeting link?

The dashboard is live and working at https://compliance.erdmethod.org, so feel free to test it out before our call if you want. Just upload any Housing Tracker file and poke around.

Here's what we'll cover:

Core Features:

- File upload and validation
- Overview metrics (5 key indicators)
- Client data table with search, filter, and export
- Program performance comparison across all 6 programs
- Data quality scores and MOU compliance check

What You Need:

The same Housing Tracker format you've been sending me:

ClientID, ProgramName, IntakeDate, ExitDate, ExitDestination, HousingPlacementDate, LengthOfStay

For Friday:

We can walk through everything live, answer your questions, and discuss any customizations you'd like. Should take about 30 minutes.

If you get a chance to upload a file beforehand, that's great - but no pressure. We can do it together on the call if you prefer.

Looking forward to it,
Eric

P.S. Randall and Anthony are welcome to join if they're available.

⌂ Dashboard   👥 Clients   📊 Programs   ⊘ Quality   ✨ Fun Zone ✨

✨ The Fun Zone ✨

Because work should be fun too! Explore our morale-boosting features designed to celebrate our amazing team and bring joy to the workplace.

🎊 ☕ 😄 ❤️ 🌟

Team Celebrations

Birthdays, anniversaries, achievements, and more! Celebrate the wins together.

Explore →

Coffee Counter

Track the fuel that powers our team! See who's the coffee champion.

Explore →

Meme of the Day

Daily dose of workplace humor to brighten your day!

Explore →

Random Acts of Kindness

Track and celebrate the good deeds that make our workplace special.

Explore →

🏆 Fun Zone Stats

🎉	☕	😄	❤️
47	**8,247**	**247**	**183**
Celebrations	Cups of Coffee	Memes Shared	Acts of Kindness

Have an idea for a new fun feature? We'd love to hear it!

💡 Suggest a Feature

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Rabbit Hole | OF | Security | Agent AI | Imported From...

RECOVERY COMPASS

⌂ Dashboard   ⚲ Clients   ⊞ Programs   ⊘ Quality   ✦ Fun Zone ✨

WFD Compliance Dashboard

Dynamic data upload and analysis for Whittier First Day programs

Fun Zone ✨

Team celebrations, coffee counter, daily memes & acts of kindness!

Click here to explore →

Upload Housing Tracker Data

Upload your Excel or CSV file containing client data to begin analysis

⬆

Drag & drop Excel/CSV file here

or click to browse · Accepts .xlsx, .xls, .csv

Required Columns:

- ClientID
- ProgramName
- IntakeDate
- ExitDate
- ExitDestination
- HousingPlacementDate
- LengthOfStay

Subject: Re: Data sandbox
From: Jacob Lozoya <JLozoya@Whittierfirstday.org>
To: eric <eric@recovery-compass.org>
Cc: Randall Trice <RTrice@whittierfirstday.org>, Anthony Cianni <acianni@Whittierfirstday.org>, Nuha Sayegh <nuha@recovery-compass.org>
Date Sent: Friday, October 24, 2025 8:43:37 AM GMT-07:00
Date Received: Friday, October 24, 2025 8:43:43 AM GMT-07:00

Good Morning Eric,

I sent the invite for today's meeting.

Thank you.