

From: Eric B Jones eric@recovery-compass.org
Subject: Urgent: Trust Transfer Deed Needed for 17742 Berta Canyon Road - Shellpoint SII Blocked
Date: November 04, 2025 at 3:32 PM America/Los_Angeles
To: Jonelle Beck jcbecklaw@gmail.com



Dear Ms. Beck,

This is Eric Jones, Judy Lee Jones' son and successor trustee. We corresponded in April 2025 after Mom's passing.

I'm writing with an urgent matter regarding the property at 17742 Berta Canyon Road, Salinas, CA 93907.

The Problem: Monterey County records show the property is still in Mom's individual name ("Judy Brakebill Jones") rather than in the trust name. This is blocking my Successor-in-Interest application with the mortgage servicer (Shellpoint), and I cannot reinstate the loan (\$6,540 due by December 3, 2025) or access loss mitigation options.

What I've Confirmed:

- Property IS listed on Schedule A of the 2008 trust (page 1) ✓
- Eric confirmed as first successor trustee (Article VIII.B) ✓
- No Grant Deed or Trust Transfer Deed was ever prepared or recorded ✗

Your April 9, 2025 Email: You wrote: "from what I can tell from the information your mom provided in Schedule A is that the house should be held in trust."

My Request: Can you prepare a corrective Trust Transfer Deed to fulfill Mom's documented intent (Schedule A designation) and vest the property in the trust? I need to:

1. Sign as successor trustee
2. Record in Monterey County
3. Re-submit to Shellpoint with recorded deed

Questions:

1. Can you handle this remotely (you mentioned you're in Tennessee now)?
2. Timeline estimate? (I'm hoping 5-7 business days)
3. Cost estimate for deed preparation + any associated work?
4. Do you have notes from 2008 about why the original deed transfer wasn't completed?

I have all supporting documents ready:

- Schedule A (showing property listing)
- Monterey County property history report (showing individual vesting)
- Death certificate (April 4, 2025)
- Notarized trustee certification (June 3, 2025)
- Complete trust + 2016 amendment

Given the December 3 deadline and 6 months of loan delinquency, this is time-sensitive. Can we schedule a call this week to discuss?

You can reach me at:

- Phone: 626-348-3019
- Email: eric@recovery-compass.org

Thank you for your time and assistance. I know you were Mom's trusted attorney for many years, and I'd be grateful for your help resolving this issue.

Sincerely,
Eric Brakebill Jones
Successor Trustee, Judy Brakebill Jones 2008 Revocable Living Trust
Founder, Recovery Compass