



# Kathy Hart POA | APS Case

## #80404096

Updated: Nov 2, 2025, 12:40 AM PT



CODE ORANGE (85% complete)



Target: GREEN by Wed Nov 6



### Top 10 Opportunities

#	OPPORTUNITY	SCORE	BAR
1	<b>Complete Amy briefing Sunday</b> Amy prepared = better Mon interview	95	<div style="width: 95%;"></div>
2	<b>Secure attorney consultation Mon AM</b> Professional risk assessment	92	<div style="width: 92%;"></div>
3	<b>Maintain "do not send unsolicited" posture</b> Demonstrates confidence	88	<div style="width: 88%;"></div>
4	<b>Leverage "initiated APS case" narrative</b> Core defense: transparency	85	<div style="width: 85%;"></div>
5	<b>Document positive outcome for Kathy</b> Before/after shows Eric helped	82	<div style="width: 82%;"></div>
6	<b>Amy McCellon as credible witness</b> Hired by Eric; daily care	78	<div style="width: 78%;"></div>

7	<b>Google Drive backup for mobile access</b>	72	
	Safety net for docs		
8	<b>Chase obstruction documentation</b>	70	
	Explains debit card workaround		
9	<b>Professional support network</b>	65	
	3 attorneys + caretaker		
10	<b>48h no-action window starts Mon</b>	60	
	CODE GREEN Wed 6PM		

## ⚠️ Top 10 Concerns

#	CONCERN	SCORE	BAR
1	<b>Debit card usage questioned by APS</b>	68	
	Mitigation: Verbal auth + Chase obstruction		
2	<b>Third-party counter-complaint filed</b>	62	
	Mitigation: Original APS case + outcome		
3	<b>AI-assisted communication misperceived</b>	55	
	Mitigation: Assistive technology frame		
4	<b>No written debit card authorization</b>	52	
	Mitigation: Circumstantial evidence		
5	<b>Exhaustion impairs Monday judgment</b>	48	
	Mitigation: SLEEP tonight + rest		

6	<b>Amy interview goes poorly Mon</b>	45	
	Mitigation: Sunday brief + positive relationship		
7	<b>Bank statements unavailable</b>	42	
	Mitigation: Request if needed		
8	<b>Attorney conflict/unavailable</b>	38	
	Mitigation: Identify separate counsel		
9	<b>Over-optimization anxiety spiral</b>	35	
	Mitigation: STOP at 85%; Sunday 30min only		
10	<b>PDFs requested but not ready</b>	28	
	Mitigation: Preview export 2 min		

## ⌚ Threat Tracker (People/Entities)

SUBJECT	ROLE	THREAT	TREND	WHY CHANGED
Dana Hill	APS Caseworker	45	→	Neutral; visited Nov 1, wants Amy Mon. No Eric contact yet. Likely routine.
Amy McCollon	Caregiver (Eric hired)	12	↓	Ally; hired Aug 29. Daily care since Sep 3. Reports to Eric. Trust established.
Lesley	Kathy's daughter	72	→	Subject of original APS complaint. Financial exploitation alleged. Status unknown.

<b>Texas APS (agency)</b>	Regulatory authority	38	→	Initiated by Eric Aug 16. Three cooperative interactions. Inquiry purpose unclear.
<b>Chase Bank</b>	Financial institution	65	→	4-week POA obstruction. Forced workaround. OCC complaint filed. Potential negative reports.
<b>Andrea</b>	Suspected APS (unverified)	28	→	Suspicious Aug 25 visit. Identity unconfirmed. Secondary concern.

Legend: 0-25 Ally/Neutral | 26-50 Monitor | 51-75 Caution | 76-100 High Threat

## 📋 Open Questions

- What is Dana Hill's specific inquiry scope? (Answered Mon post-Amy interview)
- Does Spitzer/Hughes have conflict advising Eric? (Resolve Sun attorney call)
- Will APS request documentation from Eric? (Await request; don't send unsolicited)

## 🎯 Next 3 Moves (PFV-Aligned)

1. **Tonight:** STOP and SLEEP — No further artifacts; rest critical (EV: +15 reduced exhaustion)
2. **Sunday (30 min):** Insert contact, send Amy brief, call attorney; then RELEASE (EV: +16)
3. **Monday:** Respond only if contacted; professional posture; await Branch A/B/C (EV: +10)

## ✓ Success Signal

**Target:** "Amy interviewed Monday, reported positive interaction, no request for Eric contact. Matter appears routine follow-up. Documentation ready but not requested."

Eric returns to sanctuary rest Tuesday. 48h clock starts. CODE GREEN  
Wednesday."