



Pensions

Nomination of beneficiaries form

1 Important information

Please read this section before completing this form.

- If you need any help completing this form you should speak to your financial adviser.
- If you die before taking all your pension savings under your plan, the value of your plan will be paid out in accordance with either the rules of The Royal London Personal Pension Scheme (No2), or The Royal London Stakeholder Pension Scheme (No2). You can ask for a copy of these at any time.
- You can complete this form to nominate your beneficiaries if you have a personal or workplace pension with us.
- You should return your completed form to **Royal London, Royal London House, Alderley Park, Congleton Road, Nether Alderley, Macclesfield, SK10 4EL**
- If you're part of a Retirement Solutions Company Pension Plan or an Executive Pension Plan, you'll need to give your nominations to your trustees.

2 About you

Please complete this section with your details.

Name

Plan number

3 Your beneficiaries

Please read this section carefully before choosing your option.

If you were to die at any time, we'd look to pass on any money you have in your plan. To help us do this, you need to tell us how you'd like to pay any money in your plan and who you'd like to receive the money.

You have two options over how you'd like us to pay any money in your plan on your death. Here we've set out the main differences between both – all you need to do is pick the option that feels right for you.

	Option 1 – At our discretion as scheme administrator	Option 2 – At your direction
How would the money be paid on your death?	While we'd look to follow your exact wishes, we'd have the option to adjust who receives the money on your death if we felt it was appropriate to do so. For example, if your personal circumstances had changed since you last updated your death benefit nomination.	We're legally obliged to follow your exact wishes, even if your circumstances have changed at the time of your death.
Can my spouse choose to give the money to our children rather than take the savings themselves?	Yes, but we can only offer beneficiary drawdown as an option to people who are either dependants of yours or who you have named on the form below. So if your children aren't dependent on you, you'll have to name them below. You don't need to give them a proportion, but naming them allows them to have more flexibility when they come to taking your pension savings.	No
Would the money normally be subject to inheritance tax?	No	Yes
Can I change who I've nominated to receive the money if I die?	Yes, at any time.	Yes, at any time.
Can I change how I'd like the money paid if I die?	No – you can't change to Option 2.	Yes – you can change to Option 1 at any time.

Using the tables below, tell us how you'd like to pay any money in your plan and who you'd like to pay any money in your plan.

Option 1 – At our discretion as scheme administrator

Full name	Relationship	Allocation %
Total	N/A	100%

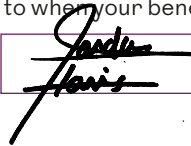
Option 2 – At your direction

Full name	Relationship	Allocation %
Total	N/A	100%

Need more space? If you'd like to list more than six names or give us additional information please tick the box and provide the details in section 4. ☐

When we're notified of your death, we'll explain to your beneficiaries the different ways in which pension savings can be paid to them. We only use this information to pay the pensions savings in the event of your death. Please make sure your beneficiaries are aware of how we use their information. Remember that when you're choosing, you can't choose who any remaining money can be paid to when your beneficiaries die.

Signature



Date

D

D

M

M

Y

Y

Y

Y

4 Additional information

Please list any additional beneficiares or give us additional information in the box below.



Royal London
1 Thistle Street, Edinburgh EH2 1DG
royallondon.com

**We're happy to provide your documents in a different format, such as Braille,
large print or audio, just ask us when you get in touch.**

All of our printed products are produced on stock which is from FSC® certified forests.

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