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WORK EXPERIENCE

Barclays Shared Services – Analyst, Derivative Settlements (Apr 2016 to Oct 2018)

- Develop and manage operational relationships with global clients through proactive reconciliation of pre and post Derivative settlement cash flows. Proactively monitoring the SSI set up, amendment and cancellation if required.
- Run the OTC Derivative and settlement operations smoothly by clearing the financial discrepancies (receipts and payments).
- Ensuring the trades are processed on a (T+1) basis. Else, contact the custody group, broker, and counterparty for the outstanding trade items. Need to check with necessary team if there is a Calc error or SSI set up related issues.
- Good knowledge on processing Swap trades like IRS, CDS & Swaption and managing several types of SWIFT Messages - (MT202, MT210, MT103, MT292, and MT299 & MT300).
- Assist the AVP on daily BAU functions, including acting as the escalation point for the late trade bookings, liaising with MO, Clearing Office for clearing the settlements on the booking day. Engaging with global investment banks to automate the cash flows.

HCL Technologies Ltd – Analyst (Feb 2014 to Mar 2016)

- Responsible for creating and sending invoices out to get revenue in. Find overcharges, accounts in arrears, and accounts with pending credits; verified accounts validity, and keep all accounts as current.
- Work closely with the Professional Service team to resolve any billing issues, such as checking the payment type (Cheque, Invoice, MBA, No Fee, Cards, BACS, and Split payment).
- Liaising with the CRH team for the confirmation of any problems in customer billing address and site details. Contacting the TWPI OSS team for the confirmation of non-Chargeable and proof letters.
- Updating the new customer details for billing. Final Quality Check (Audit) the bill before going to send the bill.

Serco Global Services - CSE (July 2013 to Jan 2014)

- Answering calls politely and professionally to provide information about services and products and all local needs for the customer. Escalate unresolved customer requests, pass on grievances to higher departments for further investigation and clarification. And dealing with clients and customers for any unresolved issues.

ACADEMIC BACKGROUND

MBA (IB & Equity Research)	2021-2023	Jain University, Bangalore, Karnataka	Pursuing
PGDP	2020-2021	Manipal University, Udupi, Karnataka	Awaiting results
MBA Finance	2019-2021	NIBM Global, Trivandrum, Kerala.	74%
BCom	2008-2011	Sri Venkateswara University, Tirupati, AP	72%

CERTIFICATION & AWARDS

Financial Markets	Yale University, USA	Aug 2021
Financial Modelling and Valuation	Wall Street School, Delhi, India	Sept -Nov 2021
Performed Company Valuations using Markets Approach (Relative valuations - Trade Comps & Deal Comps) and Income Approach (Future Cash Flows – DCF). Built fully integrated financial projection models including ability to run sensitivities within models & worked on Company profiles, Sector analysis, etc		
Certified IB Operations Professional	Imarticus Learning, Chennai, India	Oct - Dec 2015

Skills

- MS Office (MS-Excel, Word, and Power point), Multitasking ability and Decision Making.
- Excellent communication and presentation skills, Resilient spirit and a persistent nature.