

GDL FINANCIAL MARKET DAILY UPDATE

29th April, 2019

Economic Indices

Select Macroeconomic Indices			
Indicators	Year Beg.	Month Beg.	Current
GDP (%)	2.38	2.38	2.38
PMI	58.50	57.40	57.40
Crude Price (US\$/bbl)	45.89	55.80	72.27
External Reserve (\$bn)	43.06	44.61	44.79
Inflation Rate	11.44	11.31	11.25

Equities Market

NSE Market Highlights			
Indicators	Previous	Current	% Change
NSE ASI	29740.41	29521.06	-0.74%
Mkt Cap (N'Trn)	11.18	11.09	-0.74%
Volume (Million)	244.60	290.19	18.64%
Value (N'Billion)	1.52	2.16	42.37%
Losers	14.00	26.00	85.71%
Gainers	26.00	25.00	-3.85%

Top 5 Gainers			
Indicators	Previous Price	Current Price	% Change
VERITASKAP	0.20	0.22	10.00%
DANGFLOUR	15.55	17.10	9.97%
FO	29.20	32.10	9.93%
JBERGER	22.50	24.70	9.78%
CHAMS	0.42	0.46	9.52%

NASD Market Highlights *			
Indicators	Previous	Current	% Change
USI	760.84	760.19	-0.09%
Mkt Cap (N'Bn)	546.62	546.15	-0.09%
Volume Traded ('000 units)	382.64	9.71	-97.46%
Value Traded (N'm)	47.76	0.95	-98.01%
Deals Executed	17.00	10.00	-41.18%

Monetary Indicators			
Indicators	Year Beg.	Month Beg.	Current
MPR (%)	14.00	13.50	13.50
Liquidity Ratio (%)	30.00	30.00	30.00
Cash Res. Ratio (Private) (%)	22.50	22.50	22.50

NSE Sectoral Indices Highlights			
Indicators	Previous	Current	% Change
NSE 30	1,332.75	1,324.82	-0.60%
Banking	385.87	381.42	-1.15%
Insurance	119.18	121.14	1.64%
Oil & Gas	279.64	276.50	-1.12%
Consumer Goods	673.00	674.69	0.25%
Industrial	1,148.47	1,114.42	-2.96%
ASEM	809.63	809.63	0.00%

Top 5 Losers			
Indicators	Previous Price	Current Price	% Change
CCNN	17.00	15.35	-9.71%
MAYBAKER	2.25	2.05	-8.89%
TOTAL	182.00	166.10	-8.74%
FIRSTALUM	0.48	0.44	-8.33%
UNIONDAC	0.25	0.23	-8.00%

Money Market

NIBOR Rates *			
Tenor	Open (%)	Close (%)	Change
O/N	10.57	18.21	72.28%
OBB	9.86	17.29	75.35%

Headline News

Nigeria's power cut as four plants shut down - Nigeria's power generation has been significantly reduced due to a gas pipeline leak that forced the shutdown of four power stations, the nation's grid operator said on Friday.
Read more: [Reuters](#)

Nigeria's Bonny Light crude oil following pipeline closure - Royal Dutch Shell declared force majeure on exports of Nigeria's Bonny Light crude following the closure of one of its two export pipelines, the company said on Monday.
Read more: [Reuters](#)
Fixed Income

Treasury Bills*			
DTM (Days)	Previous Yield (%)	Current Yield (%)	% Change
3 Months	11.48	11.10	-3.31%
6 Months	13.74	13.46	-2.04%
12 Months	14.39	14.39	0.00%

FGN Bonds*			
TTM (Years)	Previous Yield (%)	Current Yield (%)	% Change
3 Years	14.49	14.79	2.07%
5 Years	13.94	14.37	3.08%
7 Years	14.55	14.60	0.34%
10 Years	14.45	14.55	0.69%
20 Years	14.56	14.50	-0.41%

Commercial Papers *			
DTM (Days)	Previous Yield (%)	Current Yield (%)	% Change
3 Months	14.83	14.83	0.00%
6 Months	16.09	16.09	0.00%
12 Months	NA	NA	NA

Data Source: CBN, Bloomberg, FMDQ, NBS, NSE * Indicates information that may have a 24 to 48 hours lag

FX Market

Foreign Exchange Market *			
US\$1/₦	Previous	Current	% Change
CBN	306.95	306.90	-0.02%
I&E FX Window	360.29	360.52	0.06%
CBN SMIS Window	356.26	356.26	0.00%

Commodities

Class	Open (%)	Close (%)	Change
Brent Crude (US\$/bbl)	72.15	72.27	0.17%
Natural Gas (US\$/MMBtu)	2.57	2.56	-0.23%
Gold (US\$/t. oz)	1,288.30	1,279.19	-0.71%



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