

GDL FINANCIAL MARKET DAILY UPDATE

14th May, 2019

Economic Indices

Select Macroeconomic Indices			
Indicators	Year Beg .	Month Beg.	Current
GDP (%)	2.38	2.38	2.38
PMI	58.50	57.40	57.40
Crude Price (US\$/bbl)	45.89	55.80	71.33
External Reserve (\$bn)	43.06	44.61	44.88
Inflation Rate	11.44	11.31	11.25

Monetary Indicators			
Indicators	Year Beg.	Month Beg.	Current
MPR (%)	14.00	13.50	13.50
Liquidity Ratio (%)	30.00	30.00	30.00
Cash Res. Ratio (Private) (%)	22.50	22.50	22.50

Equities Market

NSE Market Highlights			
Indicators	Previous	Current	% Change
NSE ASI	28484.44	28422.76	-0.22%
Mkt Cap (N'Trn)	10.70	10.68	-0.22%
Volume (Million)	214.68	200.08	-6.80%
Value (N'Billion)	2.78	2.69	-3.35%
Losers	30.00	16.00	-46.67%
Gainners	11.00	20.00	81.82%

NSE Sectoral Indices Highlights			
Indicators	Previous	Current	% Change
NSE 30	1,276.99	1,273.38	-0.28%
Banking	359.90	364.54	1.29%
Insurance	115.40	115.42	0.02%
Oil & Gas	262.12	263.91	0.68%
Consumer Goods	658.99	647.92	-1.68%
Industrial	1,095.12	1,088.89	-0.57%
ASEM	806.91	806.91	0.00%

Top 5 Gainers			
Indicators	Previous Price	Current Price	% Change
NEIMETH	0.55	0.60	9.09%
COURTVILLE	0.24	0.26	8.33%
THOMASWY	0.25	0.27	8.00%
AGLEVENT	0.26	0.28	7.69%
JAPAUOIL	0.28	0.30	7.14%

Top 5 Losers			
Indicators	Previous Price	Current Price	% Change
UPL	1.85	1.67	-9.73%
CHAMS	0.36	0.33	-8.33%
ROYALEX	0.24	0.22	-8.33%
GOOLDINSURE	0.21	0.20	-4.76%
HONYFLOUR	1.15	1.10	-4.35%

NASD Market Highlights			
Indicators	Previous	Current	% Change
USI	760.63	765.89	0.69%
Mkt Cap (N'Bn)	546.46	550.24	0.69%
Volume Traded ('000 units)	83.37	1,575.09	1789.39%
Value Traded (N'm)	18.16	29.51	62.47%
Deals Executed	11.00	6.00	-45.45%

Money Market			
NIBOR Rates *			
Tenor	Open (%)	Close (%)	Change
O/N	10.00	16.71	67.10%
OBB	9.14	16.00	75.05%

OBB

Headline News

Electricity generation falls to 2,447MW from 4,129MW - The nation's power generation dropped by 1,682 megawatts on Monday from 4,129.2MW on Sunday.

Read more: [Punch](#)

Saudi shuts major oil pipeline after drone attacks – Drone attacks claimed by Iran-aligned Yemen rebels shut down one of Saudi Arabia's major oil pipelines on Tuesday, further ratcheting up Gulf tensions after the mysterious sabotage of several tankers.

Read more: [Punch](#)

Fixed Income

Treasury Bills*			
DTM (Days)	Previous Yield (%)	Current Yield (%)	% Change
3 Months	11.61	11.19	-3.62%
6 Months	13.28	13.13	-1.13%
12 Months	14.16	14.14	-0.14%

FGN Bonds*			
TTM (Years)	Previous Yield (%)	Current Yield (%)	% Change
3 Years	14.47	14.46	-0.07%
5 Years	14.44	14.44	0.00%
7 Years	14.33	14.29	-0.28%
10 Years	14.24	14.31	0.49%
20 Years	14.19	14.19	0.00%

Commercial Papers *			
DTM (Days)	Previous Yield (%)	Current Yield (%)	% Change
3 Months	14.83	14.83	0.00%
6 Months	16.09	16.09	0.00%
12 Months	NA	NA	NA

Data Source: CBN, Bloomberg, FMDQ, NBS, NSE

FX Market

Foreign Exchange Market *			
US\$/A	Previous	Current	% Change
CBN	307.00	306.95	-0.02%
I&E FX Window	360.88	360.83	-0.01%
CBN SMIS Window	356.60	356.60	0.00%

Commodities

Class	Open (%)	Close (%)	Change
Brent Crude (US\$/bbl)	70.97	71.33	0.51%
Natural Gas (US\$/MMBtu)	2.62	2.65	1.15%
Gold (US\$/t. oz)	1,298.48	1,294.61	-0.30%

* Indicates information that may have a 24 to 48 hours lag



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