

GDL FINANCIAL MARKET DAILY UPDATE

6th May, 2019

Economic Indices

| Select Macroeconomic Indices | | | |
|------------------------------|-----------|------------|---------|
| Indicators | Year Beg. | Month Beg. | Current |
| GDP (%) | 2.38 | 2.38 | 2.38 |
| PMI | 58.50 | 57.40 | 57.40 |
| Crude Price (US\$/bbl) | 45.89 | 55.80 | 70.71 |
| External Reserve (\$bn) | 43.06 | 44.61 | 44.79 |
| Inflation Rate | 11.44 | 11.31 | 11.25 |

Equities Market

| NSE Market Highlights | | | |
|-----------------------|----------|----------|----------|
| Indicators | Previous | Current | % Change |
| NSE ASI | 29212.00 | 29196.87 | -0.05% |
| Mkt Cap (N'Trn) | 10.98 | 10.97 | -0.05% |
| Volume (Million) | 244.60 | 271.08 | 10.82% |
| Value (N'Billion) | 1.50 | 1.39 | -7.40% |
| Losers | 19.00 | 14.00 | -26.32% |
| Gainers | 23.00 | 14.00 | -39.13% |

| Top 5 Gainers | | | |
|---------------|----------------|---------------|----------|
| Indicators | Previous Price | Current Price | % Change |
| NEM | 2.21 | 2.43 | 9.95% |
| COURTVILLE | 0.22 | 0.24 | 9.09% |
| CHAMS | 0.45 | 0.49 | 8.89% |
| REGALINS | 0.23 | 0.25 | 8.70% |
| SOVRENINS | 0.23 | 0.25 | 8.70% |

| NASD Market Highlights | | | |
|----------------------------|------------|---------|----------|
| Indicators | Previous | Current | % Change |
| USI | 755.70 | 767.96 | 1.62% |
| Mkt Cap (N'Bn) | 542.92 | 551.73 | 1.62% |
| Volume Traded ('000 units) | 172,718.00 | 107.26 | -99.94% |
| Value Traded (N'm) | 184.11 | 15.73 | -91.45% |
| Deals Executed | 9.00 | 13.00 | 44.44% |

| Monetary Indicators | | | |
|-------------------------------|-----------|------------|---------|
| Indicators | Year Beg. | Month Beg. | Current |
| MPR (%) | 14.00 | 13.50 | 13.50 |
| Liquidity Ratio (%) | 30.00 | 30.00 | 30.00 |
| Cash Res. Ratio (Private) (%) | 22.50 | 22.50 | 22.50 |

| NSE Sectoral Indices Highlights | | | |
|---------------------------------|----------|----------|----------|
| Indicators | Previous | Current | % Change |
| NSE 30 | 1,313.28 | 1,312.40 | -0.07% |
| Banking | 380.81 | 378.23 | -0.68% |
| Insurance | 119.18 | 123.57 | 3.68% |
| Oil & Gas | 279.70 | 279.28 | -0.15% |
| Consumer Goods | 671.05 | 671.73 | 0.10% |
| Industrial | 1,100.74 | 1,094.89 | -0.53% |
| ASEM | 806.91 | 806.91 | 0.00% |

| Top 5 Losers | | | |
|--------------|----------------|---------------|----------|
| Indicators | Previous Price | Current Price | % Change |
| UAC-PROP | 1.68 | 1.53 | -8.93% |
| IKEJAHOTEL | 1.75 | 1.60 | -8.57% |
| GOLDINSURE | 0.36 | 0.33 | -8.33% |
| JAPAUOIL | 0.39 | 0.36 | -7.69% |
| CCNN | 15.85 | 15.30 | -3.47% |

Money Market

| NIBOR Rates * | | | |
|---------------|----------|-----------|---------|
| Tenor | Open (%) | Close (%) | Change |
| O/N | 9.82 | 5.93 | -39.61% |
| OBB | 8.96 | 5.29 | -40.96% |

Headline News

Banks make N124bn from e-transactions - The growing adoption and investment in financial technology has earned 11 deposit money banks about N124.5bn revenue from electronic transactions in 2018.
Read more: [Punch](#)

MTN Nigeria applies for listing by introduction — SEC - The Securities and Exchange Commission (SEC) on Monday said that MTN Nigeria has formally applied for listing by introduction on the Nigerian Stock Exchange (NSE).
Read more: [The Guardian](#)
Fixed Income

| Treasury Bills* | | | |
|-----------------|--------------------|-------------------|----------|
| DTM (Days) | Previous Yield (%) | Current Yield (%) | % Change |
| 3 Months | 10.97 | 11.39 | 3.83% |
| 6 Months | 13.42 | 13.18 | -1.79% |
| 12 Months | 14.39 | 14.38 | -0.07% |

| FGN Bonds* | | | |
|-------------|--------------------|-------------------|----------|
| TTM (Years) | Previous Yield (%) | Current Yield (%) | % Change |
| 3 Years | 14.79 | 14.75 | -0.27% |
| 5 Years | 14.37 | 14.45 | 0.56% |
| 7 Years | 14.60 | 14.58 | -0.14% |
| 10 Years | 14.55 | 14.49 | -0.41% |
| 20 Years | 14.50 | 14.57 | 0.48% |

| Commercial Papers * | | | |
|---------------------|--------------------|-------------------|----------|
| DTM (Days) | Previous Yield (%) | Current Yield (%) | % Change |
| 3 Months | 14.83 | 14.83 | 0.00% |
| 6 Months | 16.09 | 16.09 | 0.00% |
| 12 Months | NA | NA | NA |

Data Source: CBN, Bloomberg, FMDQ, NBS, NSE

FX Market

| Foreign Exchange Market * | | | |
|---------------------------|----------|---------|----------|
| US\$1/₦ | Previous | Current | % Change |
| CBN | 306.95 | 306.95 | 0.00% |
| I&E FX Window | 360.65 | 360.63 | -0.01% |
| CBN SMIS Window | 356.46 | 356.46 | 0.00% |

Commodities

| Class | Open (%) | Close (%) | Change |
|--------------------------|----------|-----------|--------|
| Brent Crude (US\$/bbl) | 70.78 | 70.71 | -0.10% |
| Natural Gas (US\$/MMBtu) | 2.57 | 2.54 | -1.17% |
| Gold (US\$/t. oz) | 1,271.49 | 1,278.57 | 0.56% |

* Indicates information that may have a 24 to 48 hours lag



Smart Investment Account



Start-ups and SMEs

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With

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