

# GDL FINANCIAL MARKET DAILY UPDATE

18th April, 2019

## Economic Indices

Select Macroeconomic Indices			
Indicators	Year Beg.	Month Beg.	Current
GDP (%)	2.38	2.38	2.38
PMI	58.50	57.40	57.40
Crude Price (US\$/bbl)	45.89	55.80	71.71
External Reserve (\$bn)	43.06	44.61	44.74
Inflation Rate	11.44	11.31	11.25

## Equities Market

NSE Market Highlights			
Indicators	Previous	Current	% Change
NSE ASI	29,970.86	30,086.31	0.39%
Mkt Cap (N'Trn)	11.26	11.30	0.38%
Volume (Million)	216.01	226.98	5.08%
Value (N'Billion)	3.23	1.74	-46.16%
Losers	17.00	13.00	-23.53%
Gainers	16.00	26.00	62.50%

Top 5 Gainers			
Indicators	Previous Price	Current Price	% Change
ROYALEX	0.20	0.22	10.00%
CHAMS	0.33	0.36	9.09%
LIVESTOCK	0.55	0.60	9.09%
FIRSTALUM	0.38	0.41	7.89%
MANSARD	1.90	2.00	5.26%

NASD Market Highlights			
Indicators	Previous	Current	% Change
USI	734.24	741.05	0.93%
Mkt Cap (N'Bn)	527.50	532.39	0.93%
Volume Traded ('000 units)	203.18	1375.00	576.74%
Value Traded (N'm)	1.34	14.10	952.24%
Deals Executed	4.00	11.00	175.00%

Monetary Indicators			
Indicators	Year Beg.	Month Beg.	Current
MPR (%)	14.00	13.50	13.50
Liquidity Ratio (%)	30.00	30.00	30.00
Cash Res. Ratio (Private) (%)	22.50	22.50	22.50

NSE Sectoral Indices Highlights			
Indicators	Previous	Current	% Change
NSE 30	1,346.64	1,351.59	0.37%
Banking	383.29	386.23	0.77%
Insurance	118.41	120.26	1.56%
Oil & Gas	279.77	278.43	-0.48%
Consumer Goods	688.75	690.82	0.30%
Industrial	1,153.67	1,156.66	0.26%
ASEM	809.63	809.63	0.00%

Top 5 Losers			
Indicators	Previous Price	Current Price	% Change
CILEASING	7.99	7.20	-9.89%
UCAP	2.75	2.48	-9.82%
BERGER	9.25	8.40	-9.19%
JBERGER	27.50	25.00	-9.09%
VITAFOAM	3.85	3.50	-9.09%

## Money Market

NIBOR Rates			
Tenor	Open (%)	Close (%)	Change
O/N	16.57	16.57	0.00%
OBB	15.71	15.71	0.00%

## Headline News

**GTBank Posts N50 Billion Profit after Tax in Three Months** - Guaranty Trust Bank (GTB) Plc has recorded a profit before tax (PBT) of N56.984 billion for the first quarter (Q1) March 31, 2019, showing an increase of 8.3 per cent, compared with the N52.624 billion recorded in the corresponding period of 2018.  
Read more: [This Day](#)

**Buhari Signs National Minimum Wage Bill** - President Muhammadu Buhari Thursday in the State House assented to the National Minimum Wage Bill, thus laying to rest several months of controversy on minimum wage.  
Read more: [This Day](#)

## Fixed Income

Treasury Bills			
DTM (Days)	Previous Yield (%)	Current Yield (%)	% Change
3 Months	10.79	10.79	0.00%
6 Months	13.93	13.52	-2.94%
12 Months	14.69	14.50	-1.29%

FGN Bonds			
TTM (Years)	Previous Yield (%)	Current Yield (%)	% Change
3 Years	14.14	14.14	0.00%
5 Years	13.94	13.94	0.00%
7 Years	14.42	14.54	0.83%
10 Years	14.57	14.52	-0.34%
20 Years	14.45	14.45	0.00%

Commercial Papers			
DTM (Days)	Previous Yield (%)	Current Yield (%)	% Change
3 Months	14.83	14.83	0.00%
6 Months	16.09	16.09	0.00%
12 Months	NA	NA	NA

Data Source: CBN, Bloomberg, FMDQ, NBS, NSE

## FX Market

Foreign Exchange Market			
US\$1/₦	Previous	Current	% Change
CBN	306.95	306.95	0.00%
I&E FX Window	360.23	360.42	0.05%
CBN SMIS Window	356.26	356.26	0.00%

## Commodities

Class	Open (%)	Close (%)	Change
Brent Crude (US\$/bbl)	71.66	71.71	0.07%
Natural Gas (US\$/MMBtu)	2.53	2.51	-0.79%
Gold (US\$/t. oz)	1276.00	1276.30	0.02%



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