8th May, 2019 **Creating Wealth and Transforming Society**

Economic Indices

| Select Macroeconomic Indices | | | | |
|------------------------------|-------|---------|-------|--|
| | Year | Current | | |
| Indicators | Beg. | Beg. | | |
| GDP (%) | 2.38 | 2.38 | 2.38 | |
| PMI | 58.50 | 57.40 | 57.40 | |
| Crude Price (US\$/bbl) | 45.89 | 55.80 | 70.43 | |
| External Reserve (\$bn) | 43.06 | 44.61 | 44.84 | |
| Inflation Rate | 11.44 | 11.31 | 11.25 | |

Equities Market

| NSE Market Highlights | | | | |
|-----------------------|----------|----------|----------|--|
| Indicators | Previous | Current | % Change | |
| NSE ASI | 29096.41 | 28966.41 | -0.45% | |
| Mkt Cap (N'Trn) | 10.94 | 10.89 | -0.44% | |
| Volume (Million) | 430.27 | 324.81 | -24.51% | |
| Value (N'Billion) | 2.83 | 3.24 | 14.38% | |
| Losers | 32.00 | 21.00 | -34.38% | |
| Gainers | 11.00 | 21.00 | 90.91% | |

| Top 5 Gainers | | | | |
|---------------|------------------|-------|----------|--|
| | Previous Current | | | |
| Indicators | Price | Price | % Change | |
| BETAGLAS | 62.70 | 68.95 | 9.97% | |
| LIVESTOCK | 0.59 | 0.63 | 6.78% | |
| ETERNA | 3.90 | 4.10 | 5.13% | |
| DANGFLOUR | 16.00 | 16.80 | 5.00% | |
| NIGERINS | 0.20 | 0.21 | 5.00% | |

| NASD Market Highlights | | | | | |
|-------------------------------|-----------|---------|----------|--|--|
| Indicators | Previous | Current | % Change | | |
| USI | 753.37 | 765.59 | 1.62% | | |
| Mkt Cap (N'Bn) | 541.25 | 550.03 | 1.62% | | |
| Volume Traded ('000 units) | 17,903.31 | 178.94 | -99.00% | | |
| Value Traded (N'm) | 68.42 | 8.64 | -87.38% | | |
| Deals Executed | 11.00 | 9.00 | -18.18% | | |
| | | | | | |

| Monetary Indicators | | | | |
|----------------------------------|--------------|---------------|---------|--|
| Indicators | Year Beg. | Month Beg. | Current | |
| MPR (%) | 14.00 | 13.50 | 13.50 | |
| Liquidity Ratio (%) | 30.00 | 30.00 | 30.00 | |
| Cash Res. Ratio (Private) (%) | 22.50 | 22.50 | 22.50 | |

| NSE Sectoral Indices Highlights | | | | | | |
|--------------------------------------|----------|----------|--------|--|--|--|
| Indicators Previous Current % Change | | | | | | |
| NSE 30 | 1,306.04 | 1,301.77 | -0.33% | | | |
| Banking | 376.19 | 373.29 | -0.77% | | | |
| Insurance | 120.11 | 119.61 | -0.42% | | | |
| Oil & Gas | 277.45 | 277.40 | -0.02% | | | |
| Consumer Goods | 668.10 | 668.89 | 0.12% | | | |
| Industrial | 1,098.59 | 1,096.78 | -0.16% | | | |
| ASEM | 806.91 | 806.91 | 0.00% | | | |

| Top 5 Losers | | | | |
|--------------|----------|---------|----------|--|
| | Previous | Current | | |
| Indicators | Price | Price | % Change | |
| GOLDINSURE | 0.30 | 0.27 | -10.00% | |
| CHAMS | 0.53 | 0.48 | -9.43% | |
| JAPAULOIL | 0.33 | 0.30 | -9.09% | |
| SOVRENINS | 0.25 | 0.23 | -8.00% | |
| AGLEVENT | 0.28 | 0.26 | -7.14% | |

Money Market

| NIBOR Rates * | | | |
|---------------|----------|-----------|---------|
| Tenor | Open (%) | Close (%) | Change |
| O/N | 12.07 | 10.86 | -10.02% |
| OBB | 11.36 | 10.07 | -11.36% |

Headline News

MTN Nigeria registers 20.35bn shares - MTN Nigeria Communications Plc on Tuesday announced that it had successfully completed the registration of 20,354,513,050 ordinary shares of N0.02 each with the Securities and Exchange Commission.

Read more: Punch

NSE to list N8.5bn corporate infrastructure green bond – The Nigerian Stock Exchange is set to list North South Power Company Limited's N8.5bn corporate infrastructure green bond on the floor of the Exchange today (Wednesday).

Read more: Punch

Fixed Income

| Treasury Bills* | | | | |
|-----------------|-----------------------|----------------------|----------|--|
| DTM (Days) | Previous Yield (%) | Current Yield (%) | % Change | |
| 3 Months | 11.39 | 11.97 | 5.09% | |
| 6 Months | 13.18 | 13.31 | 0.99% | |
| 12 Months | 14.37 | 14.35 | -0.14% | |

| FGN Bonds* | | | |
|-------------|-----------------------|----------------------|----------|
| TTM (Years) | Previous Yield (%) | Current Yield (%) | % Change |
| 3 Years | 14.75 | 14.80 | 0.34% |
| 5 Years | 14.45 | 14.45 | 0.00% |
| 7 Years | 14.58 | 14.56 | -0.14% |
| 10 Years | 14.49 | 14.51 | 0.14% |
| 20 Years | 14.57 | 14.63 | 0.41% |

| Commercial Papers * | | | | |
|---------------------|-----------------------|----------------------|----------|--|
| DTM (Days) | Previous Yield (%) | Current Yield (%) | % Change | |
| 3 Months | 14.83 | 14.83 | 0.00% | |
| 6 Months | 16.09 | 16.09 | 0.00% | |
| 12 Months | NA | NA | NA | |

Data Source: CBN, Bloomberg, FMDQ, NBS, NSE * Indicates information that may have a 24 to 48 hours lag

FX Market

| Foreign Exchange Market * | | | | |
|---------------------------|----------|---------|----------|--|
| US\$1/ N | Previous | Current | % Change | |
| CBN | 306.95 | 307.00 | 0.02% | |
| I&E FX Window | 361.24 | 360.99 | -0.07% | |
| CBN SMIS Window | 356.46 | 356.60 | 0.04% | |

Commodities

| Class | Open (%) | Close (%) | Change |
|------------------------------------|----------|-----------|--------|
| Brent Crude (US\$/bbll) | 70.13 | 70.43 | 0.43% |
| Natural Gas (US\$/MMBtu) | 2.55 | 2.60 | 1.96% |
| Gold (US\$/t. oz) | 1,284.14 | 1,281.17 | -0.23% |
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