**{{ user }}’s FDD Annual Renewal Questionnaire**

**Preferred Issuance Date:** {% if preferred %}{{ preferred\_issuance\_date }}{% else %}None.{% endif %}

|  |  |  |
| --- | --- | --- |
| Section | Any changes? | Details |
| 1 | Changes: {% if has\_item\_1\_changes %}Yes{% else %}No{% endif %} | {% if has\_item\_1\_changes %}{{item\_1\_changes\_details}}{% else %}N/A{% endif %} |
| 3 | Material civil actions: {% if material\_civil\_actions %}Yes{% else %}No{% endif %} | {% if material\_civil\_actions %}{{material\_civil\_actions\_details}}{% else %}N/A{% endif %} |
| Public agency injunctions, etc: {% if public\_agency\_injunctions %}Yes{% else %}No{% endif %} | {% if public\_agency\_injunctions %}{{public\_agency\_injunctions\_details}}{% else %}N/A{% endif %} |
| 4 | Bankruptcy filing: {% if bankruptcy\_filing %}Yes{% else %}No{% endif %} | {% if bankruptcy\_filing %}{{bankruptcy\_filing\_details}}{% else %}N/A{% endif %} |
| 5 | Rang of initial fees charged in the last fiscal year: {% if not\_uniform %}Not uniform{% else %}Uniform{% endif %} | {% if not\_uniform %}{{fee\_and\_range}}{% else %}N/A{% endif %} |
| 6 | Required changes in fees: {% if required\_fee\_changes %}Yes{% else %}No{% endif %} | {% if required\_fee\_changes %}{{ required\_fee\_changes\_details }}{% else %}N/A{% endif %} |
| Intended changes in fees: {% if intended\_fee\_changes %}Yes{% else %}No{% endif %} | {% if intended\_fee\_changes %}{{ intended\_fee\_changes\_details }}{% else %}N/A{% endif %} |
| 7 | Any changes in Item 7? {% if has\_item\_7\_changes %}Yes{% else %}No{% endif %} | {% if has\_item\_7\_changes %}{{item\_7\_changes\_details}}{% else %}N/A{% endif %} |
| 8 | Any goods or services sold to franchisees? {% if goods\_services\_sold %}Yes{% else %}No{% endif %} | {% if goods\_services\_sold %}{{ goods\_services\_sold\_details}}{% else %}N/A{% endif %} |
| Changes to unit or system operations? {% if unit\_system\_changes %}Yes{% else %}No{% endif %} | {% if unit\_system\_changes %}{{ unit\_system\_changes\_details}}{% else %}N/A{% endif %} |
| 11 | Active advertising fund? {% if active\_advertising\_fund%}Yes{% else %}No{% endif %} | {% if active\_advertising\_fund %}  Total Expense Amount: ${{ expense\_total\_amount }}  Production: {{ production }}%  Media Placement: {{ media\_placement }}%  Administrative : {{ administrative }}%  Other: {{ other }}%, {{ other\_description }}  {% else %}N/A{% endif %} |
| 12 | Revisions or changes to how territory is determined? {% if territory\_determined\_changes %}Yes{% else %}No{% endif %} | {% if territory\_determined\_changes %}{{ territory\_determined\_changes\_details}}{% else %}N/A{% endif %} |
| Changes to protected (or exclusive) territory? {% if protected\_territory\_changes %}Yes{% else %}No{% endif %} | {% if protected\_territory\_changes %}{{ protected\_territory\_changes\_details}}{% else %}N/A{% endif %} |
| Changes to the rights reserved by the franchisor? {% if rights\_reserved\_changes %}Yes{% else %}No{% endif %} | {% if rights\_reserved\_changes %}{{ rights\_reserved\_changes\_details}}{% else %}N/A{% endif %} |
| 13 | Has registered any new trademarks? {% if registered\_new\_trademarks %}Yes{% else %}No{% endif %} | {% if registered\_new\_trademarks %}{{ registered\_new\_trademarks\_details}}{% else %}N/A{% endif %} |
| Would like to register additional trademarks? {% if wants\_new\_trademarks %}Yes{% else %}No{% endif %} | {% if wants\_new\_trademarks %}{{ wants\_new\_trademarks\_details}}{% else %}N/A{% endif %} |
| Aware of any current trademark infringements? {% if current\_trademark\_infringements %}Yes{% else %}No{% endif %} | {% if current\_trademark\_infringements %}{{ current\_trademark\_infringements\_details}}{% else %}N/A{% endif %} |
| 14 | Added any patents, copyrights, or additional proprietary information? {% if added\_patents\_copyrights %}Yes{% else %}No{% endif %} | {% if added\_patents\_copyrights %}{{ added\_patents\_copyrights\_details}}{% else %}N/A{% endif %} |
| 18 | Used any public figures? {% if public\_figures %}Yes{% else %}No{% endif %} | {% if public\_figures %}{{ public\_figures\_details}}{% else %}N/A{% endif %} |
| 20 | {%p if upload %}  **Franchisees (Current/signed/former):** See attached.  {%p else %}  {%p if current\_franchisee[1:] %}  **Current Franchisees:**  {%p for current\_franchisee in current\_franchisees %}  {{ current\_franchisee.name }}  {{ current\_franchisee.address.address }}  {{ current\_franchisee.phone\_number }}  {%p endfor %}  {%p else %}  **Current Franchisees:** None.  {%p endif %}  {%p if signed\_franchisee[1:] %}  **Signed Franchisees:**  {%p for signed\_franchisee in signed\_franchisees %}  {{ signed\_franchisee.name }}  {{ signed\_franchisee.address.address }}  {{ signed\_franchisee.phone\_number }}  {%p endfor %}  {%p else %}  **Signed Franchisees:** None.  {%p endif %}  {%p if former\_franchisee[1:] %}  **Former Franchisees:**  {%p for former\_franchisee in former\_franchisees %}  {{ former\_franchisee.name }}  {{ former\_franchisee.address.address }}  {{ former\_franchisee.phone\_number }}  {{ former\_franchisee.category }}  {%p endfor %}  {%p else %}  **Former Franchisees:** None.  {%p endif %}  {%p endif %} | |

**State Registrations:**

* {{ states }}

{%p if has\_financials %}

**Financials:** See attached.

{%p else %}

**Financials:** Will email.

{%p endif %}

**Other Changes:** {% if has\_other\_changes %}{{ changes }}{% else %}None.{% endif %}

**Franchise Sellers:**

|  |
| --- |
| {%tr for y in franchise\_seller %} |
| {{ y.name }}  {{ y.address }}  {{ y.additional\_reqs }} |
| {%tr endfor %} |