

## NATIONAL EMPLOYERS RETIREMENT TRUST Investment Transfer Request

## Use this form to:

- transfer your **current** Plan balance(s) from one fund to another
- change how you want your **future** contributions invested.

**Do Not use this form to:** Elect Rebalanced Model Portfolio

**SECTION I -- To transfer your account balances from one fund to another,** please tell us how you want to transfer your funds by checking the appropriate box below.

Please transfer my **existing plan balance**s as follows: Please rebalance my account balances based on: my current allocation percentages my new allocation percentages indicated in Section II below. Please transfer the specific account balances designated below: Move (transfer from fund name) Move (transfer to fund name) (transfer from fund name) (\$ or %) Move (\$ or %) (transfer from fund name) (transfer to fund name) **SECTION II** — To change how your future contributions are invested, designate what percentage of your contributions should go into the fund(s) indicated below. Nationwide-Provident Fixed Income Fund \_Strong Government Securities Fund \_Wells Fargo Strong Corporate Bond Fund PIMCO Foreign Bond Fund \_O\_\_Principal U S Property Fund \_\_\_Vanguard Index (S&P 500) Fund Husic Capital Growth Fund Vanguard Wellington Fund \_FBR Small Cap Fund Artisan International Fund Pioneer Cullen Value Fund 100% **Total** SECTION III --- Please sign and date this section before returning the form to the Plan Administrator. I understand that this election will be effective once it is received in good order at the Office of the Administrator - NERT. This request represents my informed decision regarding the investment options available to me under my retirement plan. I acknowledge receiving and reading a copy of the prospectus(es) relating to these funds. Participant Signature Date Plan Name Participant Name (please print) Participant Social Security Number

Please return this form to Office of the Administrator, NERT., 4701 Sangamore Rd., Suite 205 South, Bethesda, MD 20816 or fax to our office: (301) 320-6854.