



NATIONAL EMPLOYERS RETIREMENT TRUST

Beneficiary Designation Form

Please designate your beneficiary and relationship below. If you are married, your account balance will automatically be paid to your spouse, unless your spouse signs a notarized waiver consenting to a different beneficiary. If you are not married and you do not designate a beneficiary, your account value will be paid to your estate. If you marry after making this designation, your spouse becomes the beneficiary and your prior beneficiary designation is revoked.

I hereby designate as beneficiary(ies) the person(s) named below to receive my accrued benefits payable from my employer's retirement plan by reason of my death. This designation supersedes any other election I may have made previously regarding these retirement benefits. *Note: The total benefit payable to primary beneficiaries must total 100%.*

Primary Beneficiary #1 Name

Beneficiary Address

Social Security Number

Relationship

% of Benefit

Primary Beneficiary #2 Name

Beneficiary Address

Social Security Number

Relationship

% of Benefit

If my beneficiary(ies) do(es) not survive me, I hereby designate the following as contingent beneficiary:

Contingent Beneficiary Name

Beneficiary Address

Social Security Number

Relationship

Execution of Beneficiary Designation

This election of beneficiary is hereby executed on this _____ day of _____, 20____.

Plan Participant's Name

Plan Participant's Signature

Witness Signature

Plan Name/Marital Status

Spouse's Waiver of Beneficiary

I hereby consent to the naming of an alternative beneficiary to the pension benefits earned by my spouse, a participant in the retirement plan indicated above. I am waiving my rights to benefits that I would otherwise be automatically legally entitled to at a later date. I also acknowledge that this election is irrevocable; however, my spouse may not designate another beneficiary without my further written and notarized consent.

Spouse's Name

Spouse's Signature

Plan Administrator or

Notary Public Signature

Date