

Megha Tripti

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Mobil No:9901766943
Date Of birth:02 /07/1986

My Persona:

I am a Finance & Marketing professional with a track record of achievements in program and project management business analysis and customer satisfaction. Drive value for companies through a balance of program/event facilitation mixed with project lifecycle savvy. Excel at leading complex projects to fruition on time and under budget. Good communication and presentation skills.

PREVIOUS EXPERIENCE:

Total Industry experience: 5.02years

- I worked in Kotak Life Insurance as RDM from Oct2012-August2014. Where my profile is to recruit people make them Kotak financial planner. I have to train them for how to sales in market.
- I worked in **IIPM** as a **CDM** (May 2011-September2011).Where my profile is to talk student & tell them about the IIPM college and also the achievements of this college, I have to convince them about the courses & also help them in their course content, admission procedure & council them for the entrance exam & after exam help them for their all other facility.
- I worked in **Standard Charter Bank** as a **Financial Research Analyst** at Bangalore Office (April 2009 to April2011).
- I worked for **VITAL SOFTECH in NOIDA**, a software company for (May 2008 to March2009) as a **Financial & Marketing Adviser**. My job profile was to get involved in marketing of projects from customers (viz. HCL, Parrot systems) and

speculate and advice our company proprietors about the benefits and profit from these projects.

EDUCATION & PROFESSIONAL DEVELOPMENT:

I have completed my **Post graduate diploma in management (PGDM)** from **IIMT group of college Grater Noida** in July 2008. I was the topper in MARKETING, SHARE MARKET & INSURANCE, and TAXATION & SEBI.

Educational Qualification: PGDM with FINANCE (Major) & MARKETING (Minor)

Currently Pursuing NCFM Certification:

Successfully Completed "Mutual Fund Beginners" Module with 54% Marks.

Currently Enrolled for "Advance Basic module of Mutual Fund", " Derivative market (Dealers)Module", and " Capital market (dealers) module".

RESEARCH UNDERTAKEN:

SHARE MARKET OF INDIA & DMAT ACCOUNT OPENING

Summer training

Organization: SHARE KHAN Ltd.

Location: Noida (NCR).

Time Duration: 2 month.

Project Topic: Study of INDIAN SHARE MARKET WITH REFERENCE TO NFOS AND WORLD SHARE MARKET.

In the short duration of 2 months I enabled the organization in getting 15 new customers (15 new DEMAT accounts), which includes 10 Real Estate Businessmen and 5 Doctors.

MEGHA TRIPTI

DATE:

