ATUL MAHAJAN

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Carrer Objective

To succeed in an environment of growth and excellence and earn a job which provides me job Satisfaction and self development and help me achieve personal as well as organization goals.

Career Overview

- ⇔ Presently Working as **Branch Service Office** with Reliance Life Insurance Co. Ltd at BATALA.
- ⇔ **8 years** of experience in database and office administration, Business Development in education and Finance/Insurance Industry.
- ⇔ Experience in sales & operations with proven abilities in accelerating growth and generating customer satisfaction levels.

Career Highlights

- ⇔ I joined in month of July 2007 as Customer Care Executive and then in Oct
 2008, I got promotion and redesignated as Senior Customer Care Executive
 and now redesignated as BSO (Branch Service Office)
- ⇔ Win Best Customer Care Executive award in the month of Oct 2008.
- ⇔ Win "BEST OF BEST OPERATIONS CONTEST" in pan India with minimum data entry errors
- **⇔ Win "JUNOON-E-PERSISTENCY CONTEST" for collection of renewal.**
- ⇔ Certificate of appreciation for first & second quarter 2010-11
- ⇔ Win "LOHRI DHAMAKA & MARCH MAGIC-2 CONTEST" for renewal collection.
- **⇔** Top performer in Category 1 for "CFR CLOUSER CONTEST"

Job Responsibilities includes:

- Ensuring statutory compliance with respect to all aspects
- Customer service & complaint management on a day to day basis
- Follow up on CFR 's (Call for requirement)
- Ensuring proposal is complete in all respect

- Timely login of proposal & dispatch to H.O
- * Ensuring quality score is more than or equal to 98%
- Support the sales and distribution team with regards to coordination with H.O for CFR resolution
- ❖ Maintaining of brochures, proposals, STP stationary.
- ❖ Joining & exit formalities
- training & commission disbursement
- Premium Collection and Updation process
- Quality of Incoming proposal Forms
- **❖** BPMS Process adherence
- ❖ Proposal Login, Contract Creation and dispatch to HO.
- Managing the Advisor Licensing Process
- Scrutiny of Advisors application form, coordination for IRDA and other.
- Underwriting of the Proposal form.
- ❖ Adherence to Banking & Cash Management process
- ❖ Adherence to Branch Expenses Management process
- ❖ Office Administration.
- Prepare and maintain all MIS reports.
- ❖ Policy issuance in Life Asia.
- Office Administration.
- ❖ Collection of renewal by tele-calling.
- **❖** Handling petty cash for Branch.
- Worked as Customer Care Executive at HUTCH (GLOBAL MARKETING LTD.) August, 2005 to March 2007.
- Worked as a Customer Executive with APTECH COMPUTER EDUCATION at Batala for the period of April, 2003 to July 2005.

Hobbies

Personal Profile

Father's Name : Mr. Tirath Ram

Date of Birth: 16th November, 1979

Languages Known: English, Hindi & Punjabi

Marital Status : Married

Sex : Male

Educational Qualification

❖ M.Com from H.P. university Shimla in 2004

❖ B.Com from G.N.D.U. Amritsar in 2002

❖ One year Diploma in computer basics & hardware from Aptech (Batala)

Computer Literacy

Ms-Office :- Word, Excel, Power-point, Access,

Operating System :- DOS, Windows X,

Accounting Package : - Tally.

Languages Known: - C++, Java Application. HTML, DHTML.

REFERANCES AVAILABLE IF REQUIRED.

(ATUL MAHAJAN)