

Shrikesh. S. Poojari

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Abstract

- Having an experience of 4 year in the Custody Department (Banking Sector) & teaching Business Management.

Professional Experience: 4 years

- Worked as a BMS Co-ordinator in Sanpada college of commerce & technology (From June 2010-September 2011)
- Worked in Custody department, Deutsche bank (From Oct-2011 – December 2012)
- Working as Financial Lecturer and responsible for admission targets from January 2013 – till date

Educational Qualifications

Course/University	Board/ University	Year Of Passing	Class
MMS Finance	University of Mumbai	2010	First
T.Y.B.Com	University of Mumbai	2007	Second
HSC (Commerce)	Maharashtra Board	2004	Second
SSC	Maharashtra Board	2002	Second

Responsibilities Handled

- Financial Account handling & Risk Assessment
- KYC Check
- Client Communication for KYC Process
- Registration of FDI Clients in SEBI
- Account Opening Process in NSDL
- Working on Renewal / Closure of Trading Accounts

Professional Experience:-

College Name	Saket Institute Of Management
Responsibility	<ul style="list-style-type: none"> ➤ Financial Account Handling ➤ Corporate training ➤ Sales Targets
Duration	June 2014 – Till date

College Name	Oriental Institute Of Management
Responsibility	<ul style="list-style-type: none"> ➤ Financial Account Handling ➤ Risk Assessment ➤ Teaching Management subject
Duration	January 2013 – May2014

Bank Name	Deutsche Bank AG
Responsibility	<u>Know Your Customer:</u> <ul style="list-style-type: none"> ➤ Maintaining Records of Customer for KYC Process. ➤ Client Communication with respect to KYC Process ➤ PCR Check for Clients ➤ Keeping Track of Records of Incomplete Documentation <u>SEBI Portal:</u> <ul style="list-style-type: none"> ➤ FDI Client Registration in SEBI ➤ Renewal / Closure of Trading Accounts in SEBI <u>NSDL:</u> <ul style="list-style-type: none"> ➤ Account Opening for FII - Corporate, FII – Individuals.
Duration	October -2011 – December-2012

College Name	Sanpada College of Commerce & Technology
Responsibility	Topics Presented: Customer Relationship Management, Organizational Behaviour, Principal Of Management, Business Aspects in Banking & Insurance, Business Ethics
Duration	June-2010 – October 2011

Summer Internship Details:

Project Name	SME sector
Bank Name	Dena Bank – Vile Parle
Project Description	Project was based on the Small, Medium Enterprise (SME Sector). Involving the criteria's of giving loan to SME business & to study the financial condition of the SME applying for loans.

Personal Details

Date of Birth	04-July-1985
Marital Status	Married
Language Known	English, Hindi, Marathi, Tulu
Interests	Planning & Organizing events.