



Career Ladder Identifier and Financial Forecaster

Please bring the following information with you to your counseling session

Household Information

Your household is anyone you live with and share financial resources with

- Number of adults (age 17+): _____
- Number of children (under 17): _____
 - Age of each child: _____

Career choice (see <https://collegescorecard.ed.gov/> and <https://www.mynextmove.org/>)

- Broad Occupation Group: _____
- Occupation: _____
- Training duration: _____
- Cost of training
 - Tuition: _____
 - Grants: _____
- Employment while in school:
 - Hours per week: _____
 - \$/hour: _____

Income & Assets

- Monthly income from household members other than yourself: _____
- Monthly child support income: _____
- Monthly investment income (for example stock or bonds): _____
- Checking and savings accounts: _____

Monthly Expenses

- Rent or Mortgage _____
- Utilities _____
- Child Care _____
- Food _____
- Transportation _____
- Other _____

Which of the following public assistance programs do you currently receive ?

- Medicaid _____
- Children's Health Insurance (CHIP) _____
- Health Insurance Marketplace Subsidies _____
- Supplemental Nutrition Assistance Program (SNAP) _____
- Free or Reduced Price School Meals _____
- Subsidized Child Care _____
- Head Start\Early Head Start _____

- Section 8 Housing Voucher _____

Which of the following tax credits do you anticipate applying for the next time you file your taxes?

- EITC _____
Earned Income Tax Credit
- CTC _____
Child Tax Credit
- CDCTC _____
Child and Dependent Care Tax Credit