Add dynamic elements to reports

Step-by-step correction

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This page provides a step-by-step correction for adding dynamic elements to a simple MS Word report.

> **❗ Important**
>
> To get the most out of your learning experience, attempt to solve the exercise on your own before looking at this correction. Trial and error is an essential part of the learning process, helping to strengthen your understanding and build confidence. Remember, simply copying and pasting the solution without trying to solve the exercise by yourself first will limit your long-term growth. Take your time, experiment, and learn actively!

0.1 Improve navigation and readability

```
---
title: My outbreak report
author: Helene Langet
date: "2023-12-31"

format:
  docx:
    toc: true                                        ⑦
    number-sections: true                            ⑧
    toc-depth: 2                                      ⑨

execute:
  echo: false
  warning: false
---
```

⑦ Insert a table of contents to the Quarto document.
⑧ Automatically number the different sections of the Quarto document.
⑨ Configure the table of contents to only display two levels of section headings.

> **!** YAML indentation
>
> Remember that YAML is a whitespace-sensitive language where indentation determines the structure; tabs are not recognised for indentation. The recommended practice is therefore to use **two spaces** per indentation level to ensure consistency and avoid errors.

0.2 Implement dynamic calculations

0.2.1 In the YAML header

```
---
title: My outbreak report
author: Helene Langet
date: last-modified                                  ⑩
date-format: long                                    ⑪

format:
  docx:
    toc: true
```

```
    number-sections: true
    toc-depth: 2

execute:
  echo: false
  warning: false
---
```

⑩ Change the date 2023-12-31 to the date at which the Quarto document was last modified.

⑪ Format this date to display it with the format December 31, 2023.

0.2.2 In the Quarto notebook

☐ Replace the placeholder text in bold with the automated calculation of the outbreak start and end dates ;

"*The outbreak ran from **date** to **date***"

☐ Replace the placeholder text in bold with the automated calculation of the number of cases, confirmed cases and deaths.

"*Over the studied period, there were **N** cases, including **N** confirmed cases and **N** confirmed deaths.*"

0.3 Reference tables

Table 1

```{r}
library(gtsummary)
```

```{r}
#| label: tbl-1                                                    ⑭
#| tbl-cap: Population characteristics

#Table 1
#Generate a summary table displaying population characteristics
subdf |>
  dplyr::select(age,
                sex,
```

```
              bmi,
              confirmed,
              death) |>
    gtsummary::tbl_summary()
```

⑭ Assign a label to the table.

Table 1: Population characteristics

Characteristic	N = 65,669
age	50 (35, 65)
sex	
1	33,114 (50%)
2	32,555 (50%)
bmi	29 (21, 38)
confirmed	
0	13,235 (20%)
1	52,434 (80%)
death	
0	64,455 (98%)
1	1,214 (1.8%)

⊠ Replace the placeholder text in bold with a cross-reference to the table ;

@tbl-1 provides a summary of the demographic characteristics and the outcome proportion for the overall population.

> "Table 1 *provides a summary of the demographic characteristics and the outcome proportion for the overall population*"

Table 2

```{r}
#| label: tbl-2                                              ⑰
#| tbl-cap: Demographic characteristics of deceased vs. alive   ⑯

subdf |>                                                     ⑮
  dplyr::select(sex,
                age,
                bmi,
```

4

```
                  death) |>
    gtsummary::tbl_summary(by = death) |>
    gtsummary::add_overall()
```
```

(15) Create a table summarising the demographic characteristics of individuals who died versus
       those who are still alive.
(16) Add a caption to the table.
(17) Assign a label to the table.

Table 2: Demographic characteristics of deceased vs. alive

| Characteristic | Overall, N = 65,669 | 0, N = 64,455 | 1, N = 1,214 |
|---|---|---|---|
| sex | | | |
| 1 | 33,114 (50%) | 32,504 (50%) | 610 (50%) |
| 2 | 32,555 (50%) | 31,951 (50%) | 604 (50%) |
| age | 50 (35, 65) | 50 (35, 65) | 52 (37, 67) |
| bmi | 29 (21, 38) | 29 (21, 38) | 34 (28, 41) |

☐ Replace the placeholder text in bold with a cross-reference to the table.

`@tbl-2` compares the demographic characteristics of individuals who died versus those who
are still alive.

> "…, while Table 2 compares the demographic characteristics of individuals who died
> versus those who are still alive."

**Table 3**

## 0.4 Reference figures

**Figure 1**

```
```{r}
#| label: fig-1                                                              (18)
#| fig-cap: Weekly count of all cases, confirmed cases and deaths
#| fig-width: 8                                                              (19)
#| fig-height: 4                                                            (20)

# Aggregate the data to get the weekly count of all cases, confirmed cases and deaths
```

```
weekly_data <- subdf |>
  dplyr::group_by(week) |>
  dplyr::summarise(count = dplyr::n(),
                   confirmed_count = sum(confirmed == "1"),
                   death_count = sum(death == "1"))

# Plot the weekly cases, confirmed cases and deaths
ggplot2::ggplot(weekly_data, ggplot2::aes(x = week)) +
  ggplot2::geom_line(ggplot2::aes(y = count,
                                  color = "All cases"),
                     size = 1) +
  ggplot2::geom_line(ggplot2::aes(y = confirmed_count,
                                  color = "Confirmed cases"),
                     size = 1) +
  ggplot2::geom_line(ggplot2::aes(y = death_count,
                                  color = "Confirmed deaths"),
                     size = 1) +
  ggplot2::labs(x = "Week",
                y = "Count",
                color = "Legend") +
  ggplot2::scale_color_manual(values = c("All cases" = "#440e54",
                                         "Confirmed cases" = "#f8766d",
                                         "Confirmed deaths" = "#128984")) +
  ggplot2::theme_minimal() +
  ggplot2::theme(panel.grid.major.y = ggplot2::element_line(linewidth = 0.5, linetype = "d
                 panel.grid.minor.y = ggplot2::element_line(linewidth = 0.5, linetype = "d
                 panel.grid.major.x = ggplot2::element_blank(),
                 panel.grid.minor.x = ggplot2::element_blank())
```

(18) Assign a label to the figure.

(19) Set the width of the figure to 8 inches by using the `fig-width` option. This option can also be specified globally in the YAML header of the Quarto notebook.

(20) Set the height of the figure to 4 inches by using the `fig-height` option. This option can also be specified globally in the YAML header of the Quarto notebook.
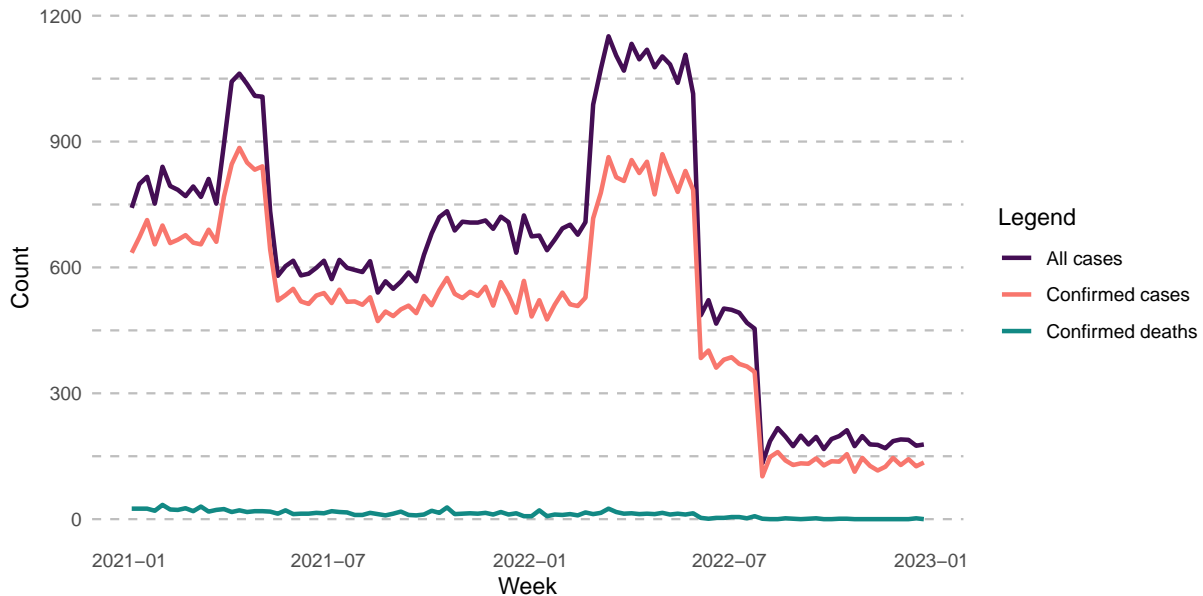
Figure 1: Weekly count of all cases, confirmed cases and deaths

☐ Replace the placeholder text in bold with a cross-reference to the figure.

Figure 1 illustrates the outbreak's progression, which can be divided into distinct phases.

> "***cross-reference*** *illustrates the outbreak's progression, which can be divided into distinct phases.*"

21. Beautify the plot using ggplot options

0.5 Reference code chunks

The logistic regression model uses `death` as the response variable, and `bmi` and `age` as predictor variables. It is implemented in R as shown in the code chunk referenced by Listing 1

22. Implement a logistic regression model based on description in the Quarto document.

The results of the logistic regression model are summarized in the formatted regression table, which is presented in Table 3.

```{r}
#| label: tbl-3                                              (25)
#| tbl-cap: Formatted regression table                      (24)

gtsummary::tbl_regression(coeffs, exponentiate = TRUE)       (23)
```

Listing 1 R code

```r
```{r}
#| lst-label: lst-test
#| lst-cap: R code

coeffs <- glm(death ~ bmi + age,
              subdf |> dplyr::filter(confirmed == "1"),
              family = binomial)
```
```

⑳

```
```
```

㉓ Create a table summarizing the odds ratios from the logistic regression model.
㉔ Add a caption to the table.
㉕ Assign a label to the table.

Table 3: Formatted regression table

| Characteristic | OR | 95% CI | p-value |
|---|---|---|---|
| bmi | 1.04 | 1.03, 1.04 | <0.001 |
| age | 1.00 | 1.00, 1.01 | 0.003 |

☐ Replace the placeholder text in bold with a cross-reference to the table ;

"The results of the logistic regression model are summarized in the formatted regression table, which is presented in **cross-reference**."

## 0.6 Add references

## 0.7 Finalise your MS Word report

```
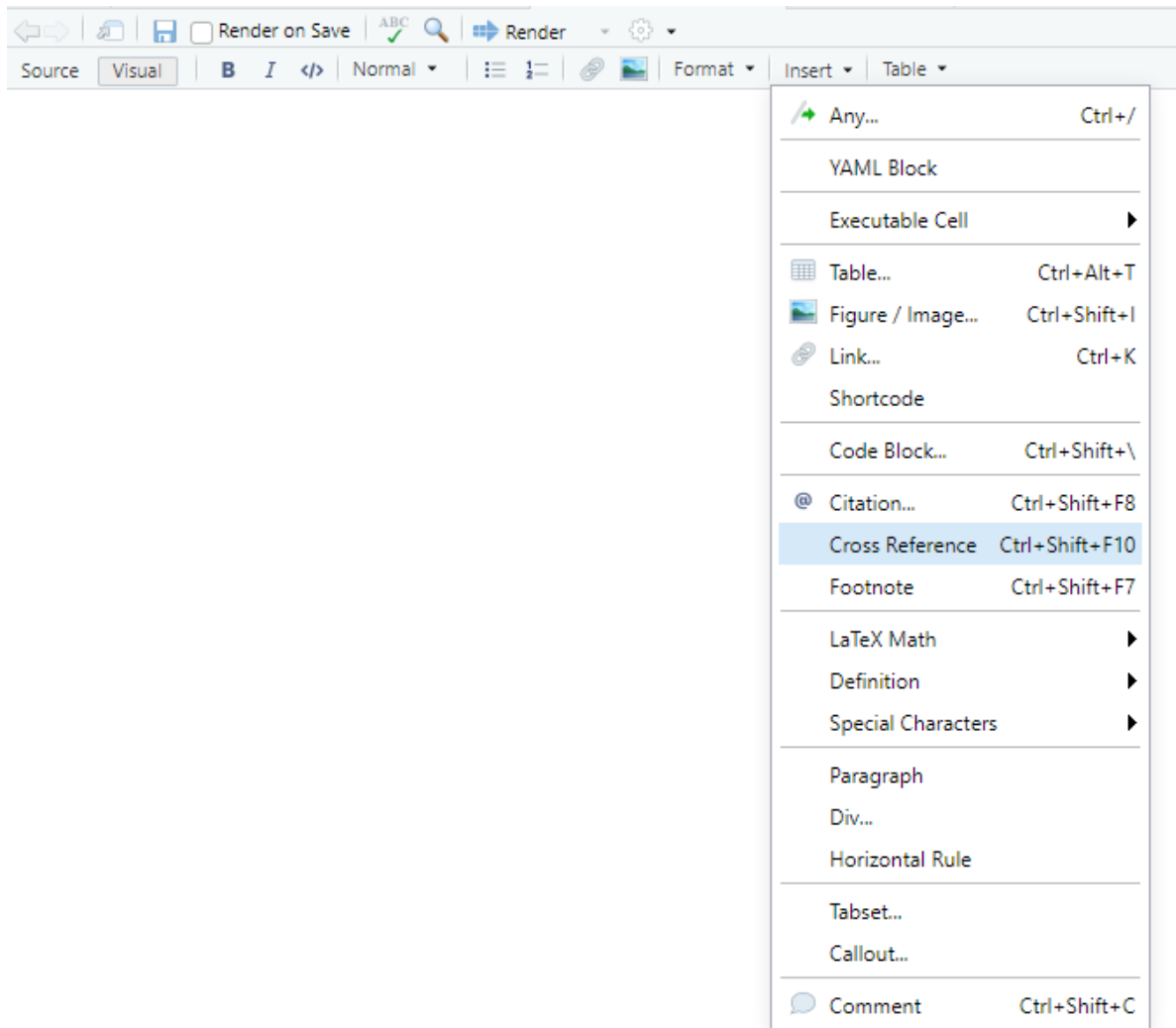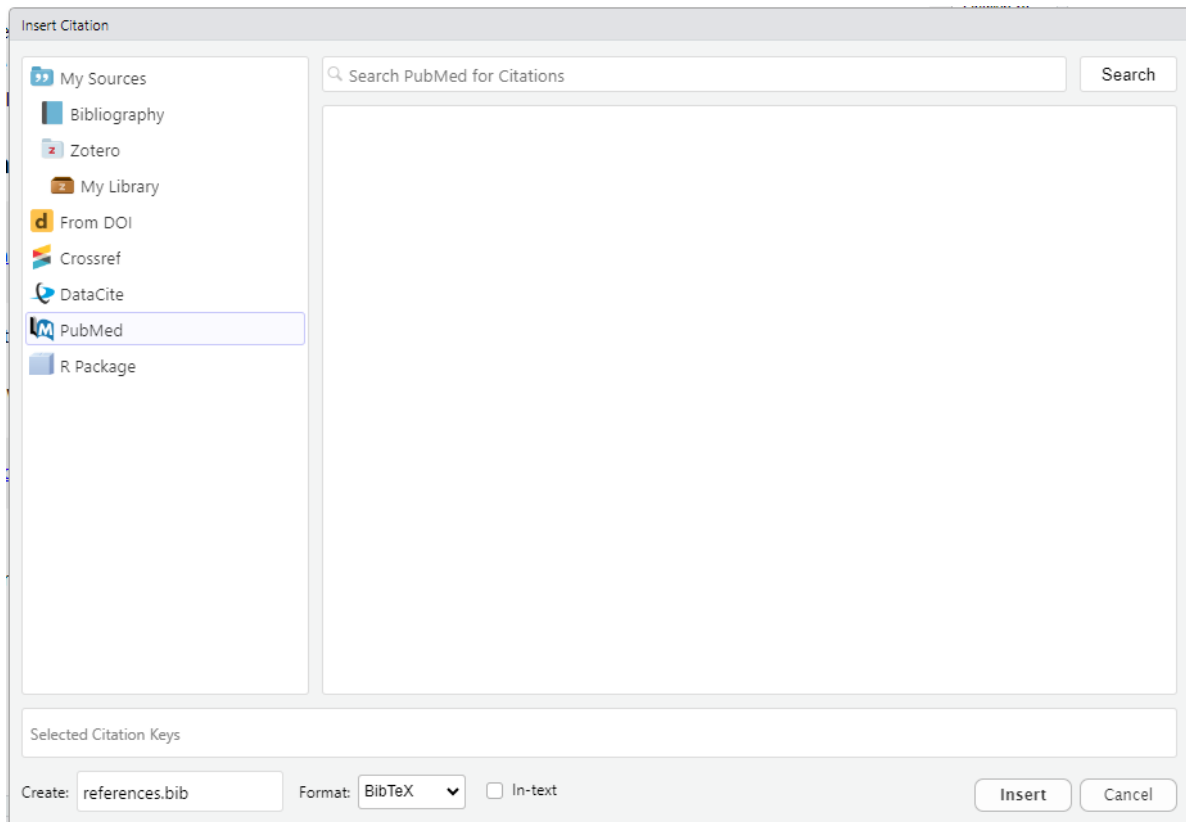---
title: My outbreak report
author: Helene Langet
date: last-modified
date-format: long

format:
  docx:
    reference-doc: swisstph_template.docx
    toc: true
    number-sections: true
    toc-depth: 2
echo: false
warning: false

```
(23)

☐ Create your own template and apply it to your MS Word rendered report.